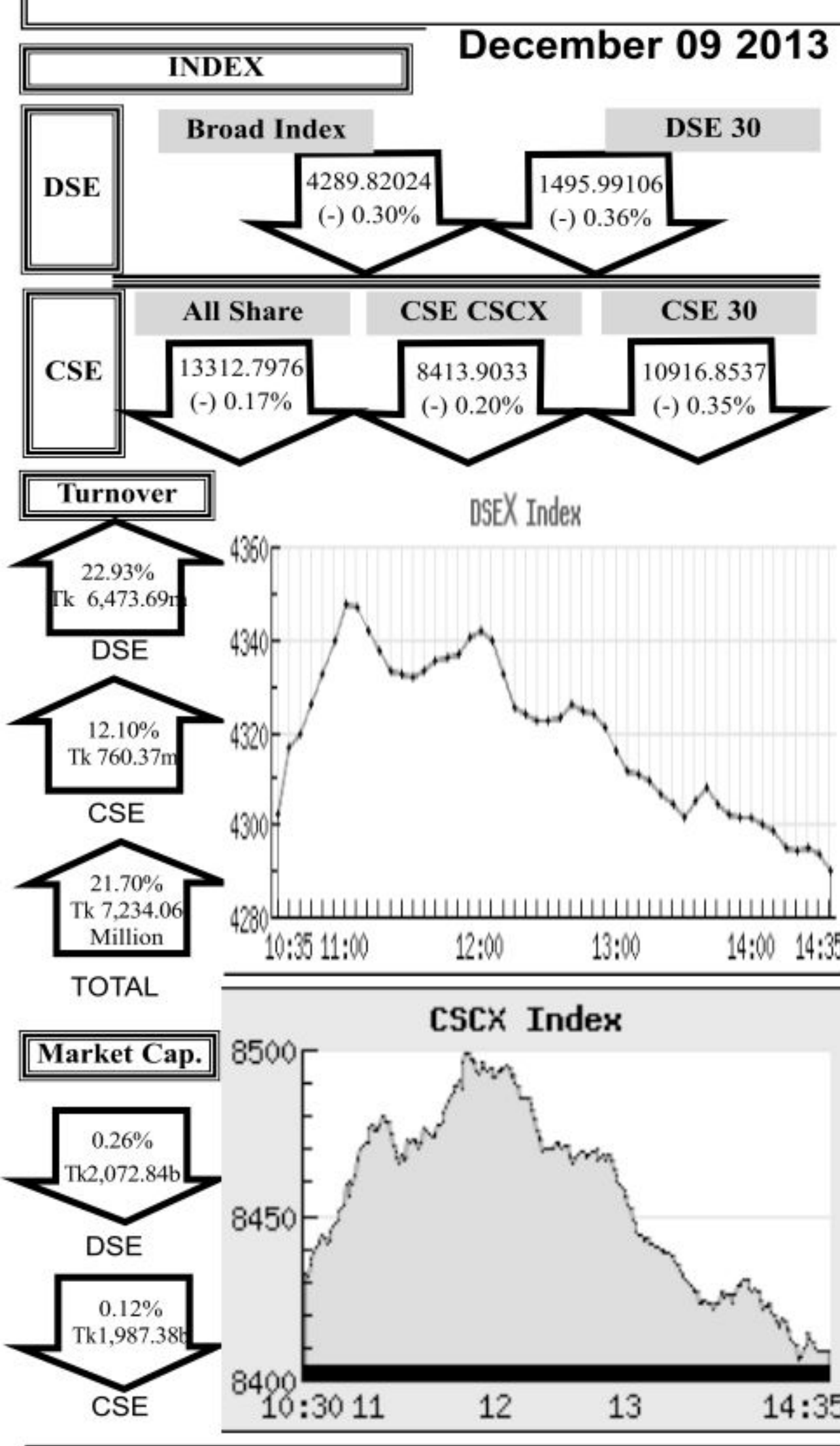


Capital Market Highlights:



Key Features - December 09, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,473.69	760.37	7,234.06
Turnover (Volume)	155,147.69	19,772.210	174,919.619
No. of Contract	144,605	25,203	169,808
Traded Issues	291	220	291
Issue Gain (Avg. Price Basis)	164	130	164
Issue Loss (Avg. Price Basis)	118	84	118
Unchanged Issue (Avg. Price Basis)	9	6	9
Market Cap. Equity (Billion. Tk.)	2,072.84	1,987.38	2,072.84
Market Cap. Equity (Billion US\$)	25.13	24.09	25.13

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	10297500	366.57	5.07	35.6
Delta Life Insu. -A	996720	285.70	3.95	286.64
Golden Harvest Agro-N	5661620	268.22	3.71	47.38
Paramount Textile Ltd.-N	3846500	260.19	3.60	67.64
Central Pharm-A	5071060	237.05	3.28	46.74
R. N. Spinning-A	5865274	214.00	2.96	36.49
Bengal Windsor-N	2918400	197.76	2.73	67.76
Golden Son -A	3169299	167.80	2.32	52.95
Orion Pharma-N	2498400	158.89	2.20	63.6
Argon Denims Limited-A	1878520	158.48	2.19	84.37
Maksons Spinning-A	6449298	133.63	1.85	20.72
BD Building Systems -N	1659000	130.32	1.80	78.55
LankaBangla Fin. -A	2109836	120.25	1.66	57
Envoy Textiles Ltd-N	2004070	113.73	1.57	56.75
Gramcenphone-A	534180	110.56	1.53	206.98
Active Fine Chem.-A	1223421	109.66	1.52	89.64
Premier Cement-N	931400	99.21	1.37	106.52
Tallu Spinning -A	2411400	92.17	1.27	38.22
Global Heavy Chemicals-N	1367500	87.41	1.21	63.92
Summit Purbanchol Power-N	1343960	86.35	1.19	64.25
Mercantile Bank -A	4976413	81.45	1.13	16.37
Beach Hatchery -A	3255165	78.94	1.09	24.25
Fu-wang Ceramic-A	3533163	77.71	1.07	22
UCBL -A	3061689	75.59	1.04	24.69
Padma Islami Life*-N	1054620	74.00	1.02	70.17
JMI Syringes MDL-A	327000	71.46	0.99	218.54
Delta Spinners-A	2143300	70.20	0.97	32.75
PrimeFin. 1st MF-A	2886000	68.54	0.95	23.75
Rangpur Dairy-N	2649591	68.07	0.94	25.69
Familytex (BD) Ltd.-N	1061500	63.78	0.88	60.08

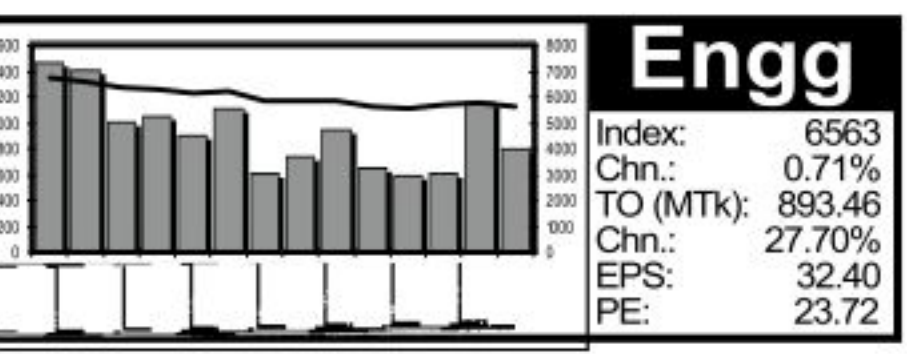
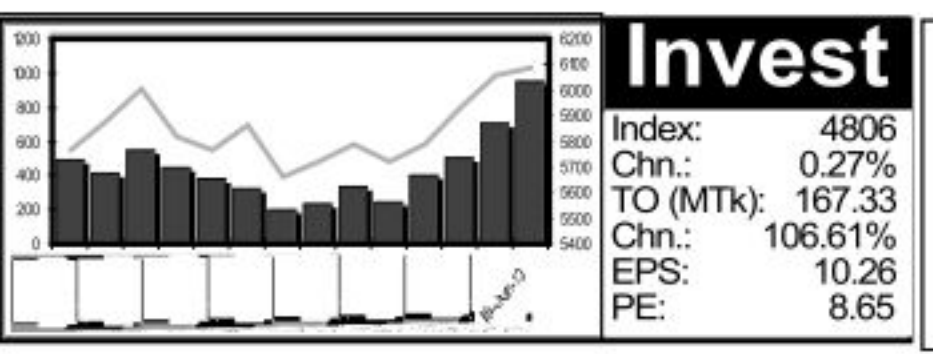
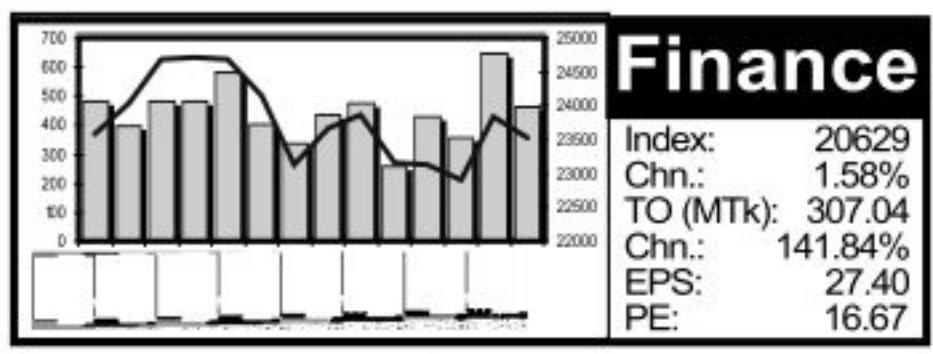
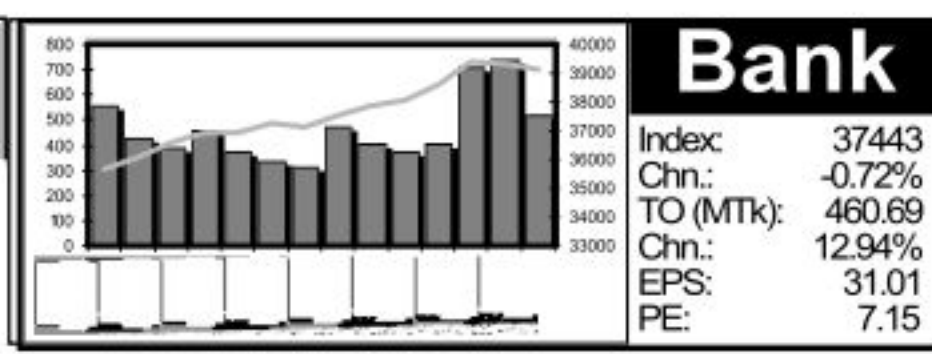
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	421.01	6.50	39.68	5.22	460.69	6.37
NBFI	274.34	4.24	32.69	4.30	307.04	4.24
Investment	154.94	2.39	12.39	1.63	167.33	2.31
Engineering	816.34	12.61	77.12	10.14	893.46	12.35
Food & Allied	507.62	7.84	73.05	9.61	580.68	8.03
Fuel & Power	451.15	6.97	35.66	4.69	486.80	6.73
Jute	11.12	0.17	0.00	0.00	11.12	0.15
Textile	1635.55	25.26	190.92	25.11	1826.46	25.25
Pharma & Chemical	760.30	11.74	115.24	15.16	875.55	12.10
Paper & Packaging	3.27	0.05	2.80	0.37	6.07	0.08
Service	47.61	0.74	12.93	1.70	60.54	0.84
Leather	66.22	1.02	15.85	2.08	82.07	1.13
Ceramic	87.41	1.35	9.29	1.22	96.70	1.34
Cement	220.02	3.40	16.35	2.15	236.37	3.27
Information Technology	96.28	1.49	19.98	2.63	116.26	1.61
General Insurance	96.00	1.48	3.49	0.46	99.49	1.38
Life Insurance	460.08	7.11	47.11	6.20	507.19	7.01
Telecom	148.92	2.30	10.46	1.38	159.39	2.23
Travel & Leisure	101.85	1.57	16.31	2.14	118.16	1.63
Miscellaneous	113.14	1.75	29.05	3.82	142.18	1.97
Debtenture	0.52	0.01	0.00	0.00	0.52	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.15	7.14	31.01	31.01
NBFI	16.67	16.81	27.40	27.76
Investment	8.65	8.77	10.26	10.26
Engineering	23.72	23.85	32.40	31.60
Food & Allied	28.60	28.45	121.96	123.22
Fuel & Power	11.90	11.85	63.65	63.65
Textile	14.62	13.98	22.39	22.33
Pharma. & Chemical	24.33	23.60	52.26	46.20
Paper & Printing	41.49	43.35	8.39	8.92
Service	19.68	19.76	20.26	20.26
Leather	15.93	16.15	108.57	130.73
Ceramic	26.37	26.43	14.40	14.40
Cement	16.06	16.07	45.83	45.83
IT	19.95	19.98	12.25	12.25
General Insurance	17.93	17.71	22.05	22.81
Life Insurance	26.68	26.06	46.95	46.95
Telecom	16.62	16.60	122.50	122.50
Travel & Leisure	16.75	18.76	22.93	21.72
Miscellaneous	13.81	13.89	28.75	28.00
Stock Exchanges	13.24	13.04	36.04	35.85

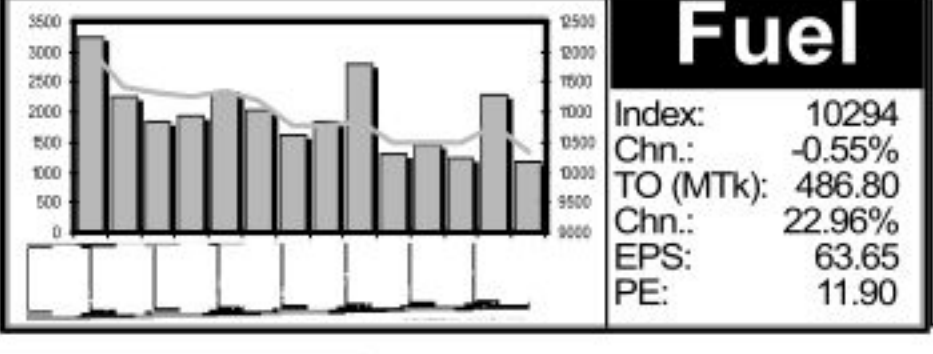
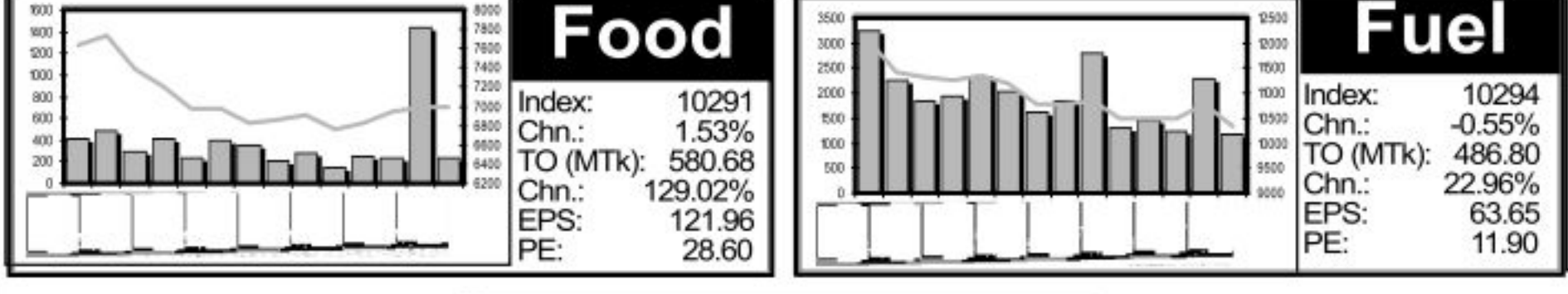
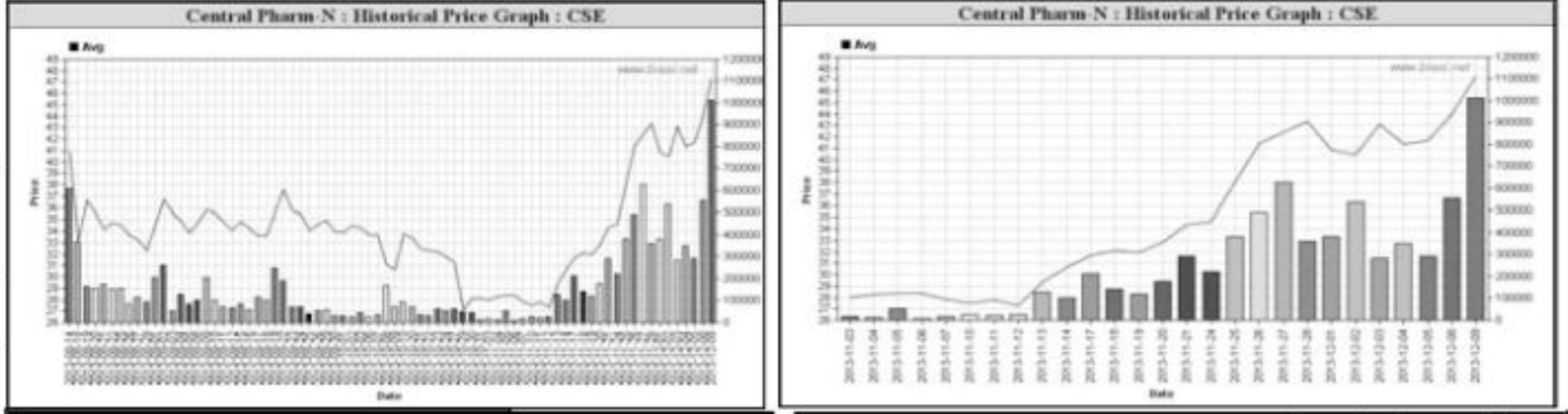
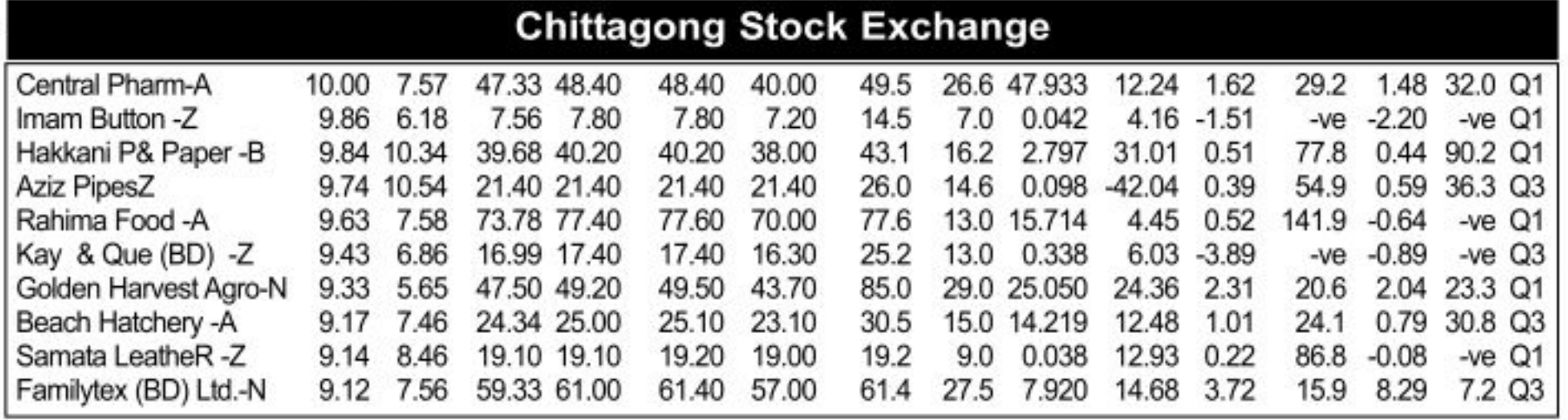
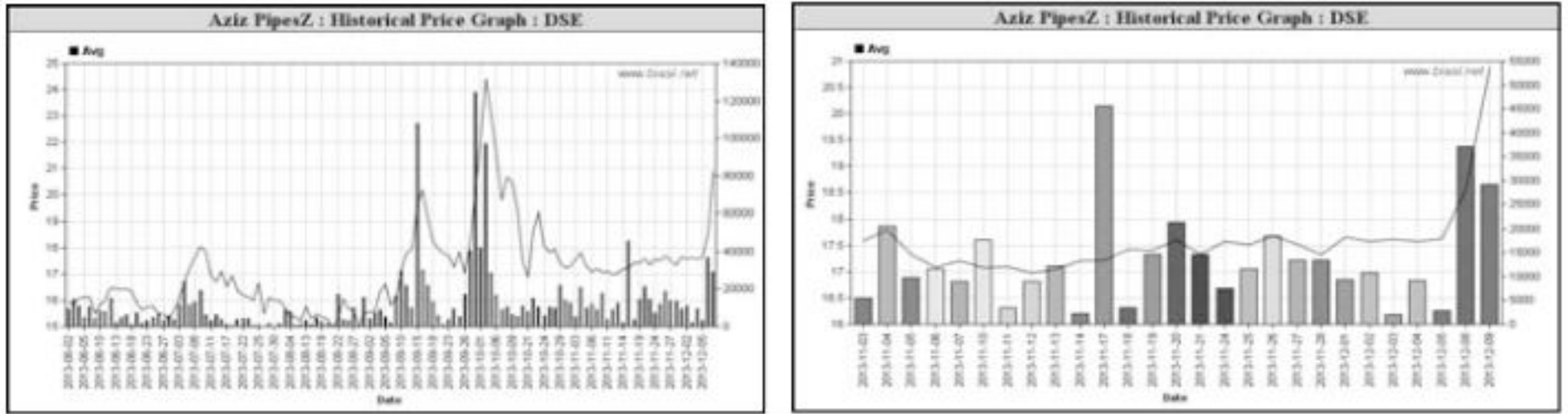
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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Aziz PipesZ	10.00 12.68	20.89 20.90	20.90 20.60	25.0 14.3	0.610 -42.04 0.39 53.6 0.59 35.4 Q3
Northern Jute -Z	9.94 10.61	36.50 36.50	36.50 36.50	40.9 16.2	0.022 -18.22 -9.98 -ve -10.24 -ve Q1
Samata LeatherR -Z	9.89 10.07	20.00 20.00	20.00 20.00	20.0 10.7	0.250 12.93 0.22 90.9 -0.08 -ve Q1
Rahima Food -A	9.84 7.34	73.27 77.00	77.10 68.00	77.1 13.0	47.614 4.45 0.52 140.9 -0.64 -ve Q1
Central Pharm-A	9.79 6.17	46.60 48.20	48.20 39.80	50.0 26.8	189.112 12.24 1.62 28.8 1.48 31.5 Q1
Hakkani P& Paper -B	9.52 10.71	38.67 39.10	39.20 37.00	42.6 15.6	3.268 31.01 0.51 75.8 0.44 87.9 Q1
Kay & Que (BD) -Z	9.32 8.07	17.40 17.60	17.70 16.00	25.6 12.5	1.044 6.03 -3.89 -ve -0.89 -ve Q3
Anwar Galvanizing-B	9.18 6.71	32.13 33.30	33.50 30.40	36.0 12.9	20.432 8.1 0.52 61.8 0.08 401.6 Q1
PrimeFin. 1st MF-A	9.05 7.18	23.75 24.10	24.30 22.20	31.9 10.9	63.561 11.64 0.64 37.1 1.00 23.8 Q3
Legacy Footwear-A	8.82 7.28	46.41 46.90	47.30 40.00	51.1 12.4	24.244 17.19 0.63 73.7 0.36 128.9 Q3



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale	Audited	Latest
				Clo Chn PClo	D Hi D Lo	Avg. NAV EPS PE EPS PE R
Generation Next Fashions-A	9,378,680	333,945.16	34.90	-2.79 35.90	36.60 32.70	35.61 15.15 1.68 20.8 2.25 15.8 Q3
Delta Life Insu. -A	886,720	254.17	3.93	-2.56 289.60	293.80 281.00	286.64 189.40 38.53 7.3 0.00
Golden Harvest Agro-N	5,134,280	243.18	3.76	48.60 8.24	44.90 49.30	42.00 47.36 24.36 2.31 21.0 2.04 23.2 Q1
Paramount Textile Ltd.-N	3,296,000	222.89	3.44	69.40 4.36	66.50 70.20	65.80 67.62 20.06 2.12 32.7 2.12 31.9 Ad
Central Pharm-A	4,058,360	189.11	2.92	48.20 9.79	43.90 48.20	39.80 46.80 12.24 1.62 29.8 1.48 31.5 Q1
R. N. Spinning-A	5,047,774	184.11	2.84	36.20 -1.60	36.90 37.70	34.40 36.47 16.58 2.80 12.9 6.11 6.0 Q3
Bengal Windsor-N	2,645,200	179.15	2.77	67.00 1.87	65.90 65.50	64.50 67.73 24.30 3.85 17.4 4.52 15.0 Q1
Golden Son -A	2,984,793	157.99	2.44	52.90 4.96	50.40 54.00	46.00 52.93 28.70 3.70 14.3 3.35 15.8 Q3
Argon Denims Limited-A	1,824,440	153.96	2.38	84.20 -0.47	84.60 85.80	77.00 84.39 38.86 1.89 14.6 3.33 25.3 Q3
Orion Pharma-N	2,180,800	138.68	2.14	63.10 0.10	61.80 65.00	55.70 63.59 68.68 5.02 12.6 4.40 14.5 Q3
Maksons Spinning-A	5,591,508	115.84	1.79	20.30 -2.98	20.50 21.40	18.60 20.72 20.55 0.16 126.9 0.55 37.7 Q3
BD Building Systems -N	1,458,500	114.56	1.77	77.40 -1.53	78.60 81.70	76.30 84.39 12.70 1.33 58.2 32.8 23.9 Q1
LankaBangla Fin. -A	1,939,515	110.46	1.71	57.00 34.50	51.00 51.00	51.00 56.95 31.07 1.61 35.4 2.75 20.7 Q3
Envoy Textiles Ltd-N	1,897,070	107.60	1.66	56.30 -2.43	57.70 58.50	52.00 56.72 37.86 3.10 18.2 3.10 18.3 Ad
Active Fine Chem.-A	1,173,921	105.20	1.63	88.90 0.45	88.50 91.30	88.00 89.61 13.89 3.23 27.5 5.25 17.1 Q3
Gramcenphone-A	504,980	104.53	1.61	204.70 -1.25	207.30 209.70	190.00 206.99 26.26 12.96 15.8 10.57 22.6 Q1
Premier Cement-N	874,600	93.21	1.44	104.20 0.56	101.60 108.00	103.00 106.57 32.60 5.00 50.4 4.36 18.2 Q1
Global Heavy Chemicals-N	1,259,000	80.46	1.24	63.70 1.59	62.70 64.70	62.80 63.61 57.31 2.14 29.8 22.1 28.9 Q3
Mercantile Bank -A	4,843,343	79.26	1.22	16.20 -1.22	16.40 17.00	15.00 16.36 16.59 2.07 7.8 1.61 10.2 Q3
Tallu Spinning -A	2,045,200	78.12	1.21	37.40 -3.61	38.80 39.30	37.30 38.20 16.17 1.75 21.4 3.56 10.7 Q1

