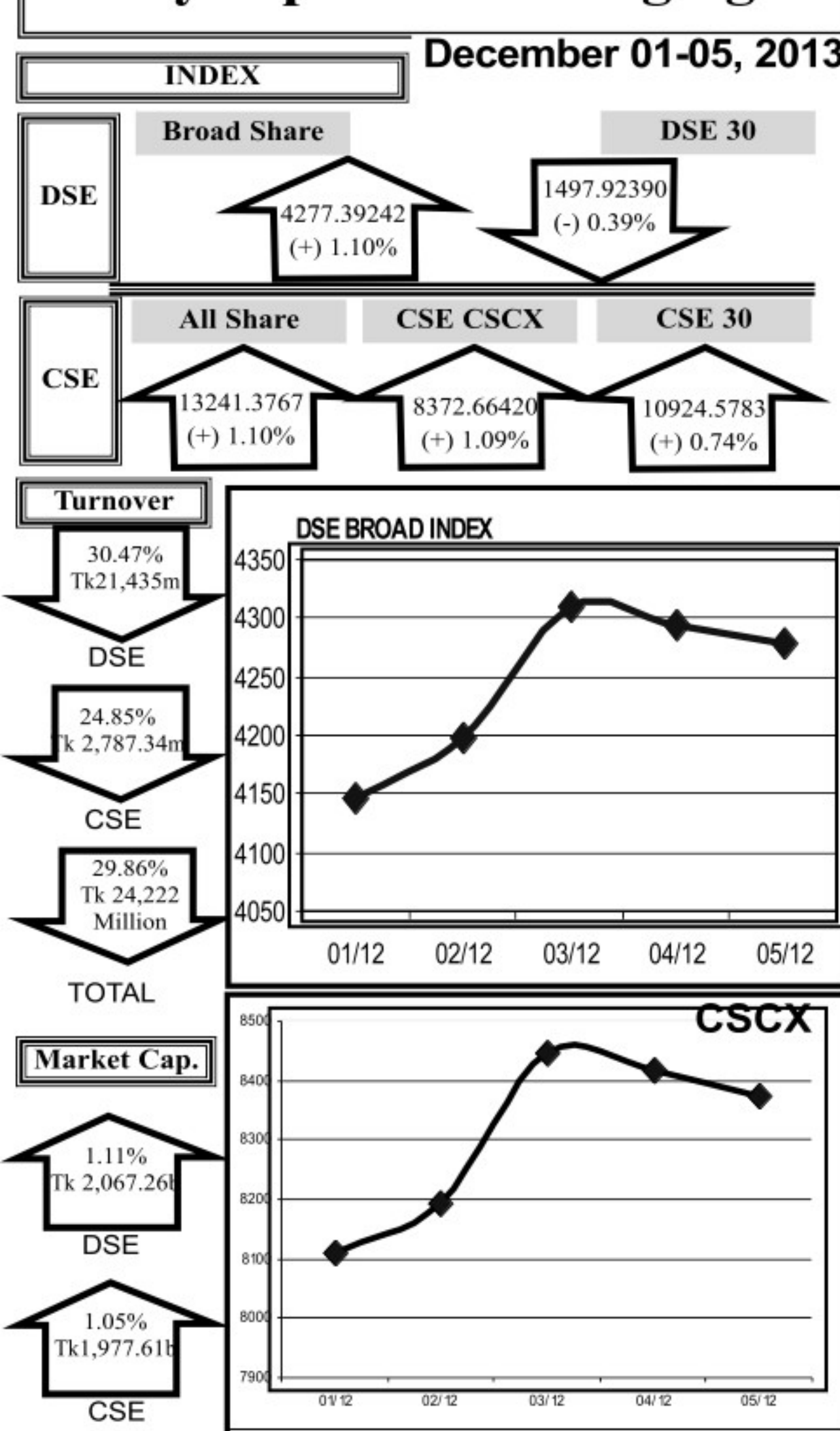


Weekly Capital Market Highlights:



Key Features - December 01-05, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	21,434.86	2,787.34	24,222.20
Turnover (Volume)	485,583,929	68,940,276	554,524,205
No. of Contract	534,097	94,908	629,005
Traded Issues	295	241	295
Issue Gain (Avg. Price Basis)	184	137	184
Issue Loss (Avg. Price Basis)	104	100	104
Unchanged Issue (Avg. Price Basis)	7	3	7
Market Cap. Equity (Billion. Tk.)	2,067.26	1,977.61	2,067.26
Market Cap. Equity (Billion US\$)	25.06	23.97	25.06

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Delta Life Insu. -A	7562540	2,209.39	9.12	292.15
Paramount Textile Ltd.-N	21224250	1,211.06	5.00	57.06
Meghna Petroleum -A	3983938	895.06	3.70	224.67
Generation Next Fashions-A	24519880	795.56	3.28	32.45
R. N. Spinning-A	21817203	790.46	3.26	36.23
BD Building Systems -N	8489000	594.90	2.46	70.08
Bengal Windsor-N	9159400	575.98	2.38	62.88
Argon Denims Limited-A	6550035	492.36	2.03	75.17
Jamuna Oil -A	2118871	485.20	2.00	228.99
Central Pharm-A	11099175	458.14	1.89	41.28
Square Pharma -A	2199503	426.85	1.76	194.07
Grameenphone-A	1933000	395.45	1.63	204.58
Orion Pharma-N	5969945	366.14	1.51	61.33
UCBL -A	12911761	317.98	1.31	24.63
Envoy Textiles Ltd-N	5755670	316.69	1.31	55.02
Maksons Spinning-A	16699139	313.75	1.30	18.79
Padma Oil Co. -A	983399	311.42	1.29	316.68
UNITED AIR-A	16724388	279.16	1.15	16.69
JMI Syringes MDL-A	1330000	278.98	1.15	209.76
Summit Purbanchol Power-N	4358890	268.90	1.11	61.69
BEXIMCO Ltd. -A	7716531	261.23	1.08	33.85
Rahima Food -A	4620650	260.94	1.08	56.47
Tallu Spinning -A	6999643	257.22	1.06	36.75
IFIC Bank -A	6984986	234.41	0.97	33.56
CMC Kamal Tex. -A	7101714	228.97	0.95	32.24
BD Submarine Cable-A	1300074	224.76	0.93	172.88
Al Arafa Islami B-A	11496671	223.65	0.92	19.45
Fu-wang Ceramic-A	10308373	221.55	0.91	21.49
Aftab Auto.-A	2096800	213.45	0.88	101.8
Bangas -A	426357	202.86	0.84	475.81

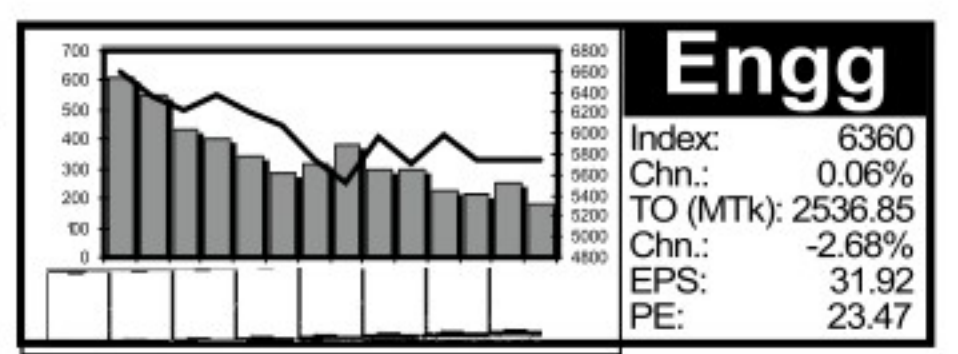
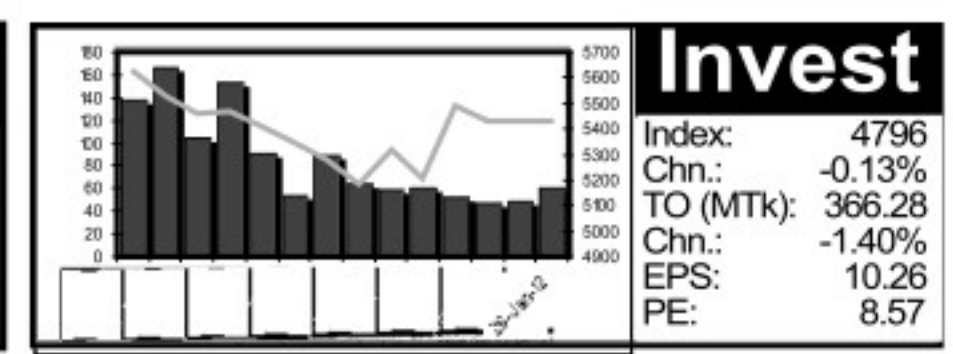
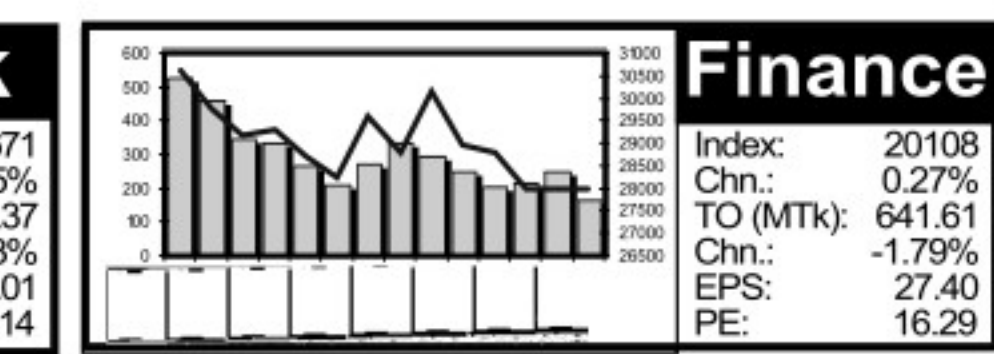
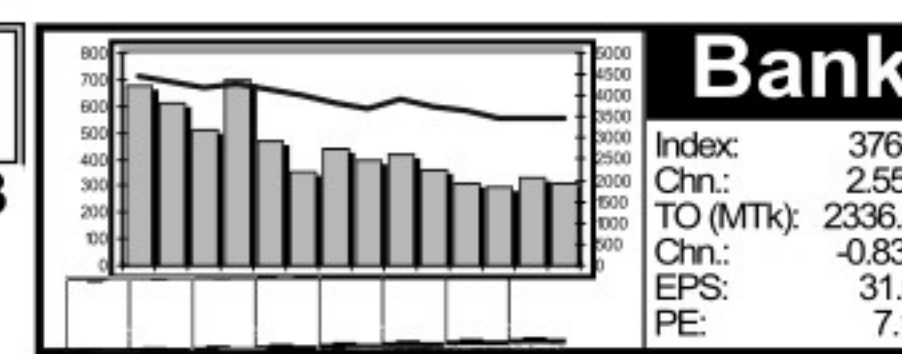
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2096.32	9.78	240.05	8.61	2336.37	9.65
NBFI	565.43	2.64	76.18	2.73	641.61	2.65
Investment	343.24	1.60	23.04	0.83	366.28	1.51
Engineering	2281.56	10.64	255.30	9.16	2536.85	10.47
Food & Allied	1072.28	5.00	141.74	5.08	1214.02	5.01
Fuel & Power	2243.76	10.47	417.16	14.96	2660.92	10.99
Jute	23.11	0.11	0.00	0.00	23.11	0.10
Textile	4872.74	22.73	635.70	22.80	5508.44	22.74
Pharma & Chemical	2106.79	9.83	284.14	10.19	2390.93	9.87
Paper & Packaging	8.31	0.04	5.66	0.20	13.98	0.06
Service	256.94	1.20	31.61	1.13	288.56	1.19
Leather	329.63	1.54	93.58	3.36	423.21	1.75
Ceramic	272.86	1.27	31.02	1.11	303.88	1.25
Cement	505.19	2.36	25.65	0.92	530.84	2.19
Information Technology	209.55	0.98	49.24	1.77	258.79	1.07
General Insurance	366.68	1.71	11.01	0.39	377.69	1.56
Life Insurance	2501.70	11.67	219.01	7.86	2720.71	11.23
Telecom	564.08	2.63	56.14	2.01	620.21	2.56
Travel & Leisure	392.16	1.83	77.64	2.78	469.80	1.94
Miscellaneous	420.62	1.96	113.98	4.09	534.60	2.21
Debtenture	1.91	0.01	0.04	0.00	1.95	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.14	7.14	31.01	31.01
NBFI	16.29	16.38	27.40	27.76
Investment	8.57	8.75	10.26	10.26
Engineering	23.47	23.41	31.92	31.11
Food & Allied	29.66	28.32	121.96	123.22
Fuel & Power	11.93	11.87	63.65	63.65
Textile	13.99	13.33	22.39	22.33
Pharma & Chemical	23.95	23.31	52.26	46.20
Paper & Printing	34.79	35.58	8.39	8.92
Service	19.95	19.99	20.26	20.26
Leather	16.14	15.96	108.57	130.73
Ceramic	26.26	26.21	14.40	14.40
Cement	15.92	15.90	45.83	45.83
IT	19.11	19.08	12.25	12.25
General Insurance	17.76	17.47	22.05	22.81
Life Insurance	25.71	25.19	46.95	46.95
Telecom	16.55	16.53	122.50	122.50
Travel & Leisure	16.76	18.73	22.93	21.72
Miscellaneous	13.74	13.77	28.75	28.00
Stock Exchanges	13.16	12.92	36.02	35.83

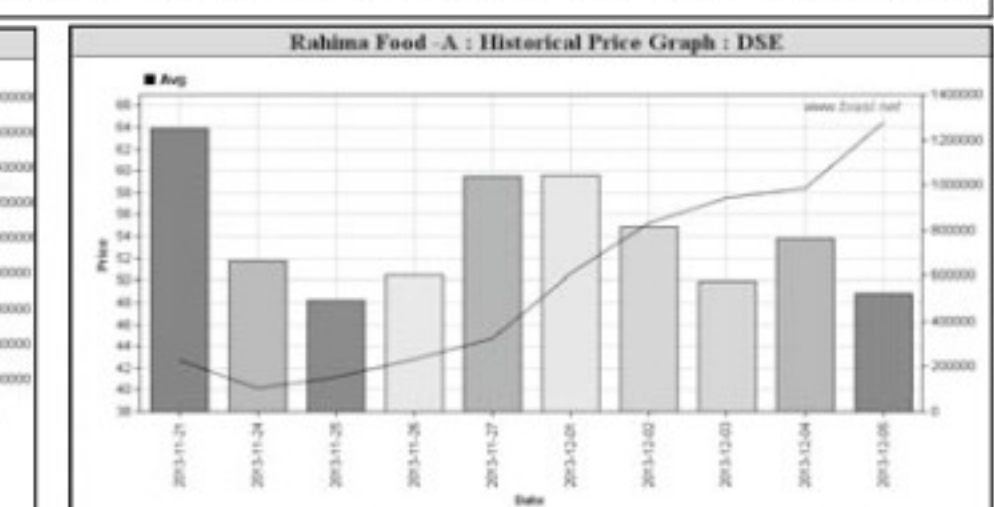
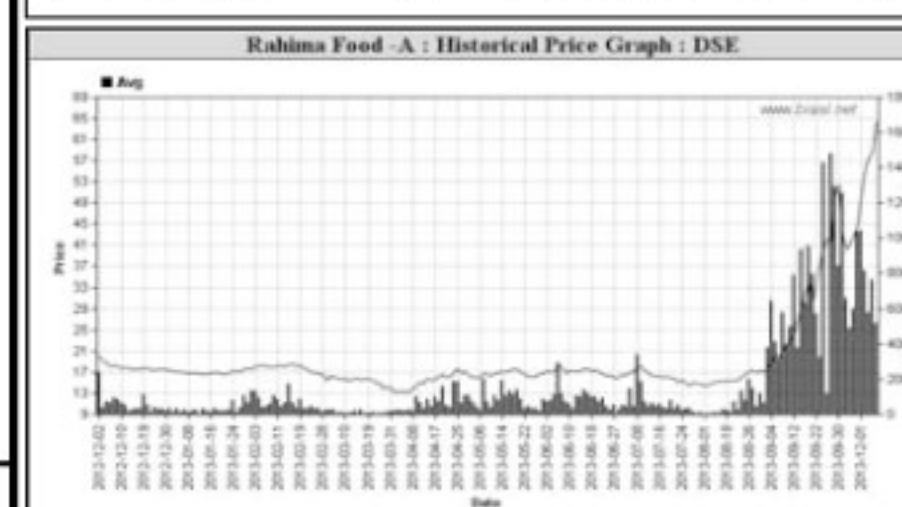
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Capital Gainers

Dhaka Stock Exchange

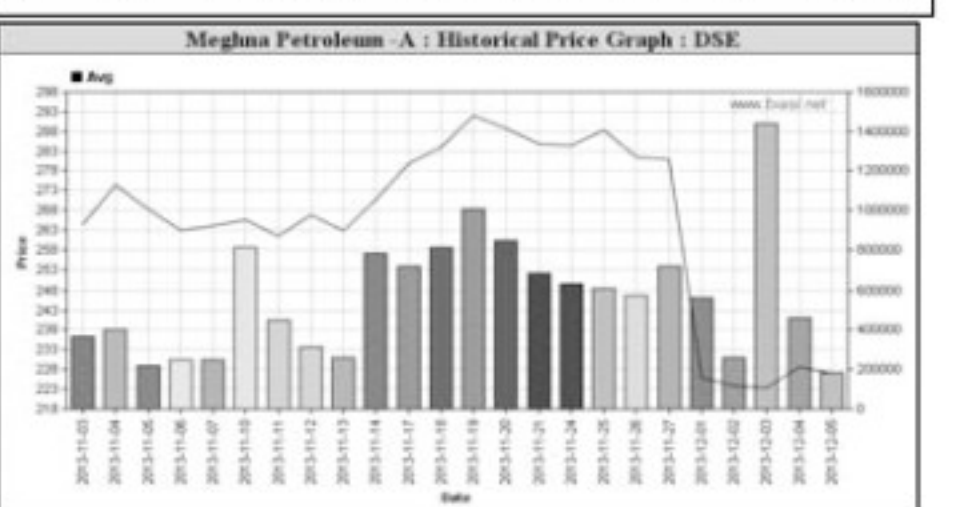
Company	Price Chn. (%)	Price Scale	T over	Audited	Latest
	Clo Avg. CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo M.Tk	NAV EPS PE	EPS PE R
Rahima Food -A	39.18 44.13	64.41 64.30	65.90 48.30	65.9 130.028.978	4.45 0.52 123.9 -0.64 -ve Q1
AramitCementA	23.64 24.90	86.97 86.30	89.00 69.50	97.5 58.0106.379	14.65 3.03 28.7 2.31 37.6 Q3
BD Autocars -B	23.45 18.82	35.48 35.80	36.00 28.70	60.0 17.5 16.437	5.68 -0.43 -ve -0.56 -ve Q1
Rangpur Foundry -A	20.39 22.06	100.97 99.20	104.90 82.00	131.9 53.0 62.517	18.62 2.84 35.6 3.03 33.3 Q3
Anwar Galvanizing-B	20.08 20.36	29.50 29.30	30.20 24.30	36.0 12.9 39.297	8.1 0.52 56.7 0.08 368.8 Q1
Samata Leather-R-Z	19.29 19.64	16.75 16.70	16.80 14.00	16.8 10.7 1.128	12.93 0.22 76.1 -0.08 -ve Q1
JMI Syringes MDL-A	19.03 18.20	226.53 225.80	232.00 190.00	330.0 35.5232.134	12.83 1.12 202.3 1.97 115.0 Q3
Hakkani P& Paper-B	18.12 16.39	32.39 32.60	32.70 27.00	42.6 15.6 8.314	31.01 0.51 63.5 0.44 73.6 Q1
Legacy Footwear-A	17.17 17.75	43.59 43.00	44.50 35.00	51.1 12.4 80.613	17.19 0.63 69.2 0.36 121.1 Q3
Libra Infusions-A	17.10 17.15	456.88 456.70	470.00 410.00	703.3 170.0 4.3911567.59	4.21 108.5 4.88 93.6 Q1



Capital Losers

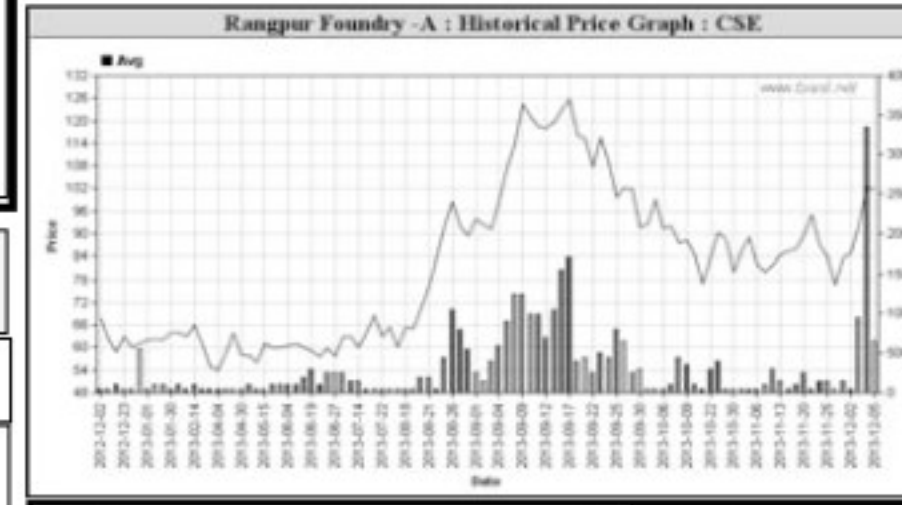
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	T over	Audited	Latest
	Clo Avg. CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo M.Tk	NAV EPS PE	EPS PE R
Meghna Petroleum -A	-20.26 -19.16	227.12225.10	238.50 210.00	325.0 139.5652.749	59.26 21.34 10.6 25.08 9.1 Q1
Jamuna Oil -A	-13.60 -13.28	210.84210.00	242.50 200.00	290.0 149.3443.705	57.32 19.83 10.6 20.40 10.3 Q1
Dacca Dyeing-A	-12.06 -11.98	24.91 24.80	26.20 23.00	35.0 19.8 55.956	25.85 0.93 26.8 1.12 22.2 Q1
Envoy Textiles Ltd-N	-10.41 -10.89	54.60 55.10	59.50 48.00	70.0 37.0299.737	37.86 3.1 17.6 3.10 17.6 Ad
GPH Ispat Ltd-A	-7.44 -4.73	56.61 56.00	62.00 51.00	63.6 35.0158.518	15.27 2.11 26.8 2.42 23.4 HY
Stylocraft-A	-6.25 -6.25	107.20107.70	201.07 201.00	1398.9 600.0 0.108	287.3 2.0 53.9 20.50 52.5 HY
Popular Spinning-A	-5.43 -6.31	21.07 20.90	22.10 20.00	23.3 11.7 80.172	17.71 0.56 37.6 1.04 20.3 Q1
Saiham Cotton-A	-5.16 -5.14	24.01 23.90	25.00 23.00	36.0 21.7 54.504	23.62 1.92 12.5 1.80 13.3 HY
Saiham Tex-A	-4.45 -4.20	28.04 27.90	28.90 27.00	36.9 22.7 36.745	29.5 2.75 10.2 2.48 11.3 Q1
Shinepukur Ceramics-A	-4.23 -3.74	18.25 18.10	19.50 16.40	32.0 13.8 28.167	30.92 0.62 29.4 0.56 32.6 Q3



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	T over	Audited	Latest
	Clo Avg. CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo M.Tk	NAV EPS PE	EPS PE R
Rahima Food -A	38.92 43.06	64.39 64.60	66.00 49.00	66.0 13.0 51.967	4.45 0.52 123.8 -0.64 -ve Q1
Rangpur Foundry -A	28.42 32.53	101.65 98.50	110.00 83.50	130.0 54.0 5.138	18.62 2.84 35.3 3.03 33.5 Q3
AramitCementA	24.11 24.16	87.00 87.00	87.00 70.10	94.9 57.0 2.654	14.65 3.03 28.7 2.31 37.7 Q3
Anwar Galvanizing-B	22.86 20.58	29.65 30.10	30.60 24.30	37.5 12.7 14.361	8.1 0.52 57.0 0.08 370.6 Q1
Progressive Life-A	21.56 21.56	115.60115.60	130.00 110.10	130.1 95.1 0.178	31.45 2.30 50.3 2.30 50.3 Ad
Samata Leather-R-Z	19.57 19.20	16.45 16.50	16.50 13.90	16.5 0.9 0.292	12.93 0.22 74.8 -0.08 -ve Q1
JMI Syringes MDL-A	18.46 18.45	228.24226.50	231.90 193.00	339.0 18.8 46.848	12.83 1.12 203.8 1.97 115.9 Q3
Mithun Knitting -A	16.60 17.22	84.05 83.60	86.70 69.00	136.9 47.8 6.621	20.53 2.87 29.3 3.04 27.6 Q1
Fine Foods A	16.49 17.84	22.33 21.90	23.00 19.00	33.0 13.5 30.452	10.63 0.05 446.6 0.0446.6 Ad
Hakkani P& Paper-B	16.43 14.43	32.52 33.30	33.30 27.40	43.1 16.2 5.479	31.01 0.51 63.8 0.44 73.9 Q1



Chittagong Stock Exchange

Meghna Petroleum -A	-19.75-19.18	227.32	226.30	232.90	220.00	319.5	141.0	242.313	59.26	21.34	10.7	25.08	9.1	Q1
Jamuna Oil -A	-13.99-13.41	210.57	209.10	246.00	208.40	300.0	155.0	41.491	57.32	19.83	10.6	20.40	10.3	Q1
Dacca Dyeing-A	-12.37-12.84	24.70	24.80	26.00	24.10	34.5	20.0	5.139	25.85	0.93	26.6	1.12	22.1	Q1
Apex Spinning-A	-9.77 -9.71	73.00	73.00	73.00	73.00	97.0	66.0	0.204	49.32	2.01	36.3	1.72	42.4	Q3
Envoy Textiles Ltd-N	-9.49-10.51	54.75	55.30	59.50	53.00	75.0	36.3	16.953	37.86	3.1	17.7	3.10	17.7	Ad
Popular Life Insu. -A	-9.27 -9.27	225.00	225.00	246.10	225.00	265.7	135.0	1.068	715.41	3.7	60.8	17.00	13.2	Q3
Pragati Gen. I -A	-8.05 -6.09	56.00	56.00	56.00	56.00	68.2	40.1	0.056	50.3	2.01	27.9	4.19	13.4	Q3
Prime Insur -A	-7.74 -7.74	31.00	31.00	31.00	31.00	46.2	25.8	0.023	14.14	2.14	14.5	2.36	13.1	Q3
Pioneer Insur -A	-7.14 -7.14	65.00	65.00	65.00	65.00	87.4	65.0	0.033	23.84	3.11	20.9	5.75	11.3	Q3
GPSP Inset Ltd-A	-6.80 -3.03	56.66	56.20	61.00	53.90	62.8	35.0	10.250	15.27	2.11	26.9	2.42	13.4	HY