Capital Market Highlights:

December 04 2013

INDEX

DSE

Broad Index	DSE 30
4294.22522 (-) 0.38%	1507.24943 (+) 0.12%

CSE

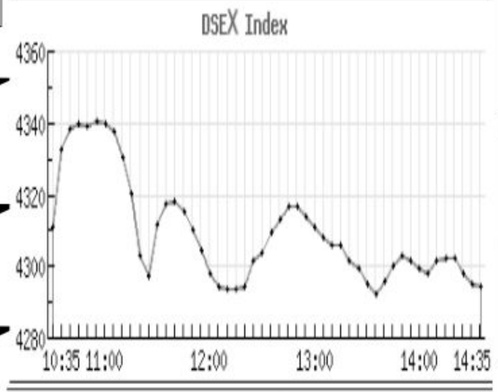
All Share	CSE CSCX	CSE 30
13315.3021 (-) 0.31%	8418.3316 (-) 0.32%	11005.3430 (-) 0.44%

Turnover

14.37% Tk 4,637.09m — DSE

28.43% Tk 588.91m — CSE

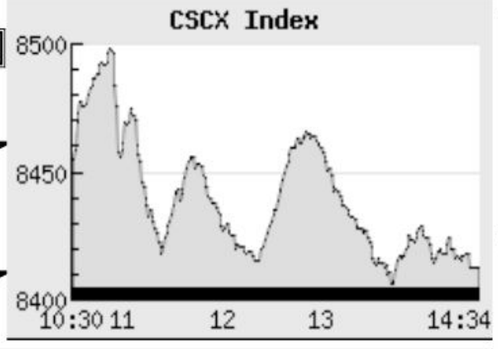
16.22% Tk 5,226.00 Million — TOTAL

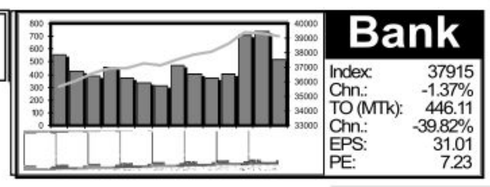


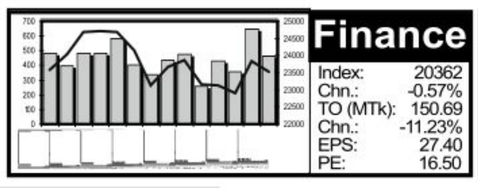
Market Cap.

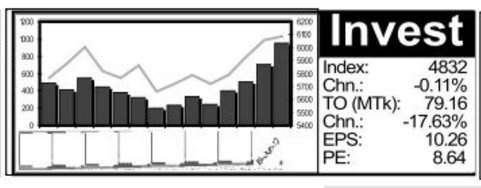
0.03% Tk2,072.14b — DSE

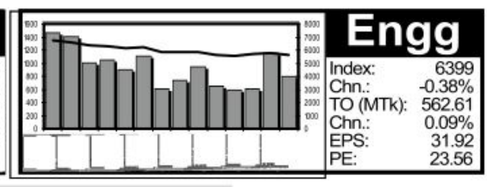
0.02% Tk1,985.83b — CSE







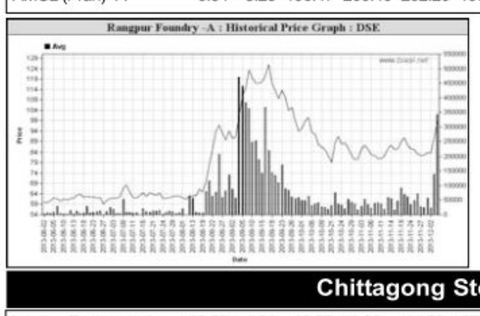


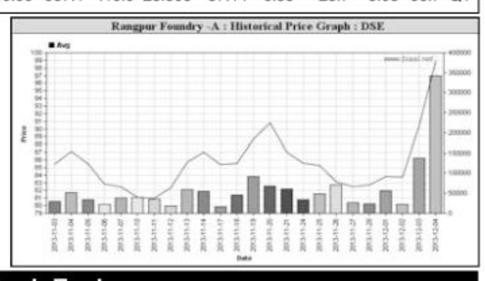


Capital Gainers

Dhaka Stock Exchange

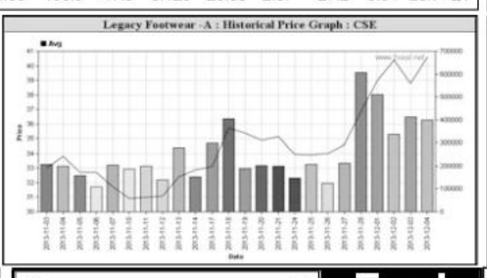
Company	Price Chn. (%)		Price Scale						T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Rangpur Foundry -A	9.99	9.38	98.80	101.30	101.30	95.00	131.9	53.0	33.788	18.62	2.84	34.8	3.03	32.6	Q3
Rahima Food -A	9.79	1.49	58.39	61.70	61.80	53.30	61.8	13.0	44.516	4.45	0.52	112.3	-0.64	-ve	Q1
Legacy Footwear -A	9.52	4.30	40.22	41.40	41.50	35.40	51.1	12.4	15.379	17.19	0.63	63.8	0.36	111.7	Q3
Anwar Galvanizing-B	9.06	4.60	26.83	27.70	27.90	25.40	36.0	12.9	13.106	8.1	0.52	51.6	0.08	335.4	Q1
JMI Syringes MDL-A	8.80	4.37	210.01	216.40	216.40	200.20	330.0	35.5	77.807	12.83	1.12	187.5	1.97	106.6	Q3
Mithun Knitting -A	8.76	6.53	77.36	79.50	80.00	71.10	140.0	48.9	20.527	20.53	2.87	27.0	3.04	25.4	Q1
BD. Autocars -B	7.52	5.09	32.01	32.90	33.60	30.00	60.0	17.5	5.666	5.68	-0.43	-ve	-0.56	-ve	Q1
Bangas -A	7.38	6.02	485.60	497.90	501.20	450.00	734.0	156.0	70.739	50.27	7.20	67.4	4.24	114.5	Ad
Ambee Pharma -A	7.19	3.11	280.76	287.70	289.90	270.00	363.7	161.1	5.559	26.15	3.94	71.3	5.01	56.0	Q3
AMCL (Pran) -A	6.54	5.23	196.47	200.40	202.20	190.00	337.1	110.0	28.803	57.14	6.85	28.7	5.08	38.7	Q1





Chittagong Stock Exchange

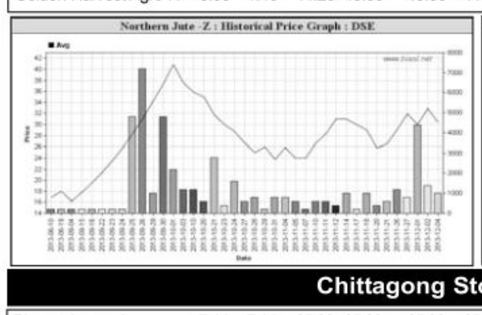
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
Legacy Footwear -A	1,103,400	320.14	6.90	288.40	-2.00	294.30	297.00	285.00	290.14	189.40	38.53	7.5	0.00	-	
Rangpur Foundry -A	5,723,820	191.50	4.13	33.40	2.77	32.50	33.90	30.00	33.46	15.15	1.68	19.9	2.25	14.9	Q3
Anwar Galvanizing-B	3,062,750	179.15	3.86	57.50	-1.03	58.10	60.30	57.30	58.49	20.06	2.12	27.1	2.12	27.6	Ad
Mercantile Insur -A	1,871,680	141.85	3.06	76.00	3.12	73.70	76.40	68.00	75.79	38.86	1.89	40.2	3.33	22.8	Q3
Apex Foods -A	6,225,976	136.06	2.93	22.30	5.69	21.10	23.00	20.00	21.85	12.70	0.65	34.3	0.65	33.6	Ad
AMCL (Pran) -A	628,200	130.21	2.81	207.20	1.17	204.80	208.10	205.20	207.28	26.26	12.96	16.0	10.57	19.6	Q3
National Polymer -A	3,485,188	128.74	2.78	36.50	-0.82	36.80	37.90	34.00	36.94	16.58	2.80	13.0	6.11	6.0	Q3
Bangas -A	460,783	105.59	2.28	229.30	3.15	222.30	232.60	220.00	228.65	59.26	21.34	10.7	25.08	9.1	Q1
JMI Syringes MDL-A	2,048,500	103.48	2.23	53.10	1.92	52.10	54.60	50.00	50.52	14.68	3.72	14.3	8.29	6.1	Q3
Mithun Knitting -A	262,545	84.63	1.83	322.80	4.36	309.30	330.00	300.00	322.35	79.74	27.62	11.7	27.28	11.8	Q1
BD Building Systems -N	1,120,000	80.93	1.75	70.90	-4.58	74.30	76.00	70.40	72.26	12.70	1.33	53.3	3.28	22.0	Q1
Bengal Windsor-N	1,255,400	79.75	1.72	62.30	-4.74	65.40	66.00	61.70	63.53	24.30	3.85	16.2	4.52	14.1	Q1
JMI Syringes MDL-A	370,500	77.81	1.68	216.40	8.80	198.90	216.40	200.20	210.01	12.83	1.12	193.2	1.97	106.6	Q3
Central Pharm-A	1,864,125	77.19	1.66	41.00	-3.07	42.30	42.80	38.10	41.41	12.24	1.62	25.3	1.48	28.0	Q1
Aftab Auto.-A	719,883	73.69	1.59	101.70	-0.59	102.30	105.00	92.10	102.37	56.91	4.03	25.2	4.03	25.4	Ad
Bangas -A	145,672	70.74	1.53	497.90	7.38	463.70	501.20	450.00	485.60	50.27	7.20	69.2	4.24	114.5	Ad
Orion Pharma-N	1,105,340	68.25	1.47	61.00	-2.09	62.30	63.50	56.10	61.74	68.68	5.02	12.2	4.40	14.0	Q3
ApexAdelchi Ftr -A	166,600	66.93	1.44	399.90	1.60	393.60	407.90	395.00	401.74	203.26	23.01	17.4	28.27	14.2	Q3
BD Submarine Cable-A	365,844	64.31	1.39	176.60	2.02	173.10	180.10	160.00	175.77	26.38	5.82	30.3	3.80	46.3	Q1
Maksons Spinning-A	3,064,616	59.09	1.27	19.20	-0.52	19.30	20.00	17.50	19.28	20.55	0.16	120.0	0.55	35.1	Q3

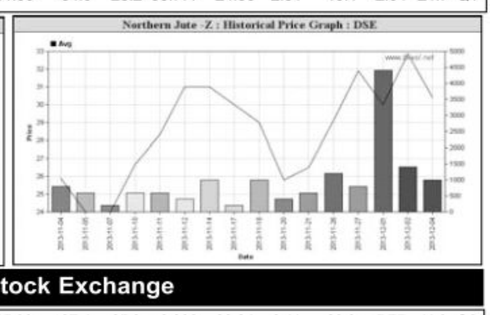


Capital Losers

Dhaka Stock Exchange

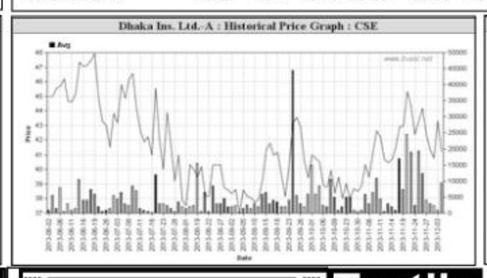
Company	Price Chn. (%)		Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Northern Jute -Z	-7.32	-7.49	30.40	30.40	30.40	30.40	40.9	16.2	0.030	-18.22	-9.98	-ve	-10.24	-ve	Q1
Bengal Windsor-N	-4.74	-2.81	63.53	62.30	66.00	61.70	68.7	40.3	79.750	24.3	3.85	16.5	4.52	14.1	Q1
BD Building Systems -N	-4.58	-2.75	72.26	70.90	76.00	70.40	79.7	35.1	80.932	12.7	1.33	54.3	3.28	22.0	Q1
First Security Bank-A	-4.38	-0.57	15.69	15.30	17.20	14.50	20.6	9.8	13.638	13.89	1.85	8.5	1.39	11.3	Q3
Progressive Life-A	-4.29	-4.30	118.35	118.30	120.00	114.00	137.0	84.1	0.959	31.45	2.3	51.5	2.30	51.5	Ad
N C C Bank -A	-4.17	-1.40	14.05	13.80	15.00	13.00	20.0	9.5	8.506	15.88	1.9	7.4	0.67	21.0	Q3
Phoenix Finance-A	-3.88	0.03	32.97	32.20	34.20	30.90	51.9	23.0	9.637	19.39	2.46	13.4	2.60	12.7	Q3
Mercantile Bank -A	-3.61	-2.10	16.32	16.00	17.20	15.00	20.3	10.0	31.253	16.59	2.07	7.9	1.61	10.1	Q3
Prime Bank 1st MF-A	-3.51	2.81	5.85	5.50	6.00	5.50	7.8	4.9	1.947	11.18	0.42	13.9	0.76	7.7	Q1
Golden Harvest Agro-N	-3.35	-1.40	44.23	43.30	45.50	41.00	84.0	28.2	38.777	24.36	2.31	19.1	2.04	21.7	Q1

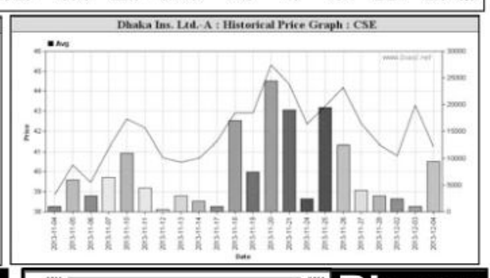




Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Pioneer Insur -A	-7.14	-7.14	65.00	65.00	65.00	65.00	87.4	65.0	0.033	23.84	3.11	20.9	5.75	11.3	Q3
Dhaka Ins. Ltd.-A	-5.31	-4.73	41.25	41.00	41.70	41.00	63.0	37.2	0.392	18.02	2.84	14.5	2.43	17.0	Q3
BD Building Systems -N	-5.10	-2.92	72.24	70.70	74.50	70.00	79.7	35.1	16.580	12.7	1.33	54.3	3.28	22.0	Q1
Bengal Windsor-N	-4.61	-3.28	63.09	62.10	65.10	61.40	69.0	39.1	10.120	24.3	3.85	16.4	4.52	14.0	Q1
Meghna Life Ins. -A	-3.83	-3.51	108.10	108.10	108.10	108.10	128.5	87.2	0.011	48.87	10.82	10.0	6.45	16.8	Q3
Bata Shoe Ltd. -A	-3.75	-3.76	706.50	706.50	706.50	706.50	835.0	510.5	0.071	135.53	49.12	14.4	52.75	13.4	Q3
Central Pharm-A	-3.75	-4.06	41.36	41.10	42.60	40.60	49.5	26.6	14.565	12.24	1.62	25.5	1.48	27.9	Q1
Mercantile Bank -A	-3.57	-1.68	16.36	16.20	17.40	16.00	20.2	10.1	2.724	16.59	2.07	7.9	1.61	10.2	Q3
N C C Bank -A	-3.45	-1.40	14.08	14.00	15.00	13.20	19.8	9.5	1.412	15.88	1.9	7.4	0.67	21.0	Q3
Provati Insur.-A	-3.42	-1.34	28.76	28.20	29.50	28.20	36.6	22.6	0.173	14.3	1.9	15.1	2.24	12.8	Q3





Key Features - December 04, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,637.09	588.91	5,226.00
Turnover (Volume)	105,927,440	15,438,377	121,365,817
No. of Contract	116,975	21,064	138,039
Traded Issues	285	217	285
Issue Gain (Avg. Price Basis)	191	145	191
Issue Loss (Avg. Price Basis)	92	69	92
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,072.14	1,985.83	2,072.14
Market Cap. Equity (Billion US$)	25.12	24.07	25.12

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Delta Life Insu. -A	1220100	354.08	6.78	290.2
Paramount Textile Ltd.-N	4007500	234.09	4.48	58.41
Generation Next Fashions-A	6402360	214.28	4.10	33.47
R. N. Spinning-A	4320938	159.68	3.06	36.96
Fu-wang Ceramic-A	6698576	146.50	2.80	21.87
Grameenphone-A	697000	144.46	2.76	207.26
Argon Denims Limited-A	1905520	144.40	2.76	75.78
Meghna Petroleum -A	473283	108.22	2.07	228.66
Familytex (BD) Ltd.-N	2126000	107.55	2.06	50.59
BD Building Systems -N	1349500	97.51	1.87	72.26
Padma Oil Co. -A	293583	94.63	1.81	322.31
Central Pharm-A	2216275	91.75	1.76	41.4
JMI Syringes MDL-A	433000	90.81	1.74	209.73
Bengal Windsor-N	1415800	89.87	1.72	63.48
Aftab Auto.-A	810433	82.96	1.59	102.37
Orion Pharma-N	1293440	79.90	1.53	61.77
Bangas -A	155972	75.77	1.45	485.8
Maksons Spinning-A	3825631	73.76	1.41	19.28
BD Submarine Cable-A	395159	69.46	1.33	175.78
ApexAdelchi Ftr -A	168400	67.65	1.29	401.73
BEXIMCO Ltd. -A	1912226	65.95	1.26	34.49
UNITED AIR-A	3449630	57.88	1.11	16.78
Rahima Food -A	987390	57.87	1.11	58.61
Envoy Textiles Ltd-N	1034960	56.48	1.08	54.57
Al Arafa Islami B-A	2718797	54.17	1.04	19.93
Square Pharma -A	270975	52.85	1.01	195.04
IFIC Bank - A	1491018	51.66	0.99	34.65
Tallu Spinning -A	1392003	50.73	0.97	36.44
UCBL - A	1983809	49.76	0.95	25.09
Summit Purbanchol Power-N	747560	46.76	0.89	62.55

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	395.91	8.54	50.21	8.52	446.11	8.54
NBFI	126.47	2.73	24.22	4.11	150.69	2.88
Investment	75.08	1.62	4.08	0.69	79.16	1.51
Engineering	506.87	10.93	55.74	9.46	562.61	10.76
Food & Allied	252.61	5.45	36.97	6.27	289.59	5.54
Fuel & Power	362.54	7.82	34.11	5.79	396.65	7.59
Jute	6.97	0.15		0.00	6.97	0.13
Textile	1117.13	24.09	156.41	26.54	1273.54	24.37
Pharma & Chemical	448.61	9.67	66.43	11.27	515.03	9.85
Paper & Packaging	2.39	0.05	1.36	0.23	3.74	0.07
Service	54.69	1.18	8.89	1.51	63.58	1.22
Leather	115.27	2.49	18.24	3.10	133.51	2.55
Ceramic	157.30	3.39	12.75	2.16	170.05	3.25
Cement	113.96	2.46	3.94	0.67	117.90	2.26
Information Technology	44.61	0.96	9.19	1.56	53.80	1.03
General Insurance	62.04	1.34	2.34	0.40	64.38	1.23
Life Insurance	418.91	9.03	41.58	7.06	460.50	8.81
Telecom	194.52	4.19	19.41	3.29	213.92	4.09
Travel & Leisure	82.40	1.78	16.89	2.87	99.28	1.90
Miscellaneous	98.61	2.13	26.52	4.50	125.13	2.39
Debenture	0.21	0.00	0.00	0.00	0.21	0.00

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	7.23	7.21	31.01	31.01
NBFI	16.50	16.46	27.40	27.76
Investment	8.64	8.80	10.26	10.26
Engineering	23.56	23.63	31.92	31.11
Food & Allied	28.37	28.28	121.96	123.22
Fuel & Power	11.96	11.92	63.81	63.82
Textile	13.91	13.33	22.39	22.33
Pharma. & Chemical	23.98	23.39	52.26	46.20
Paper & Printing	31.87	33.02	8.39	8.92
Service	19.83	19.89	20.26	20.26
Leather	16.14	15.95	108.57	130.73
Ceramic	26.35	26.27	14.40	14.40
Cement	16.05	15.92	45.83	45.83
IT	19.16	19.20	12.25	12.25
General Insurance	18.02	17.75	22.05	22.81
Life Insurance	25.83	26.00	46.95	46.95
Telecom	16.66	16.66	122.50	122.50
Travel & Leisure	16.95	19.00	22.93	21.72
Miscellaneous	13.93	13.94	28.75	28.00
Stock Exchanges	13.20	13.00	36.03	35.84

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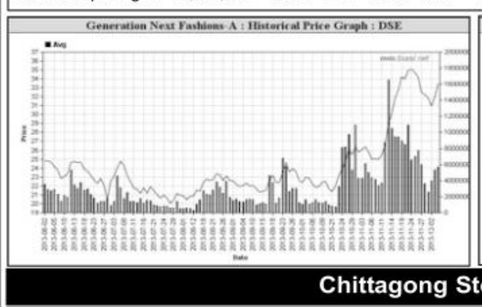
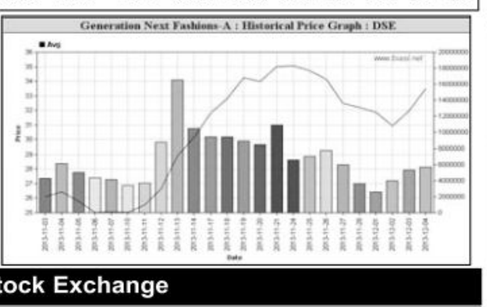
Turnover Leaders

Dhaka Stock Exchange

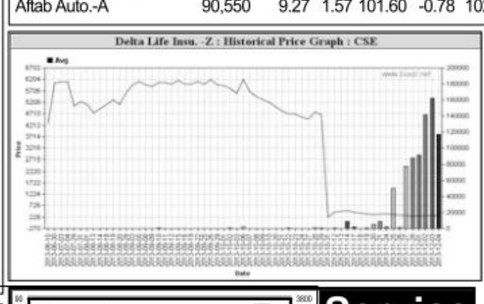
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
Delta Life Insu. -A	1,103,400	320.14	6.90	288.40	-2.00	294.30	297.00	285.00	290.14	189.40	38.53	7.5	0.00	-	
Generation Next Fashions-A	5,723,820	191.50	4.13	33.40	2.77	32.50	33.90	30.00	33.46	15.15	1.68	19.9	2.25	14.9	Q3
Paramount Textile Ltd.-N	3,062,750	179.15	3.86	57.50	-1.03	58.10	60.30	57.30	58.49	20.06	2.12	27.1	2.12	27.6	Ad
Argon Denims Limited-A	1,871,680	141.85	3.06	76.00	3.12	73.70	76.40	68.00	75.79	38.86	1.89	40.2	3.33	22.8	Q3
Fu-wang Ceramic-A	6,225,976	136.06	2.93	22.30	5.69	21.10	23.00	20.00	21.85	12.70	0.65	34.3	0.65	33.6	Ad
Grameenphone-A	628,200	130.21	2.81	207.20	1.17	204.80	208.10	205.20	207.28	26.26	12.96	16.0	10.57	19.6	Q3
R. N. Spinning-A	3,485,188	128.74	2.78	36.50	-0.82	36.80	37.90	34.00	36.94	16.58	2.80	13.0	6.11	6.0	Q3
Meghna Petroleum -A	461,783	105.59	2.28	229.30	3.15	222.30	232.60	220.00	228.65	59.26	21.34	10.7	25.08	9.1	Q1
Familytex (BD) Ltd.-N	2,048,500	103.48	2.23	53.10	1.92	52.10	54.60	50.00	50.52	14.68	3.72	14.3	8.29	6.1	Q3
Padma Oil Co. -A	262,545	84.63	1.83	322.80	4.36	309.30	330.00	300.00	322.35	79.74	27.62	11.7	27.28	11.8	Q1
BD Building Systems -N	1,120,000	80.93	1.75	70.90	-4.58	74.30	76.00	70.40	72.26	12.70	1.33	53.3	3.28	22.0	Q1
Bengal Windsor-N	1,255,400	79.75	1.72	62.30	-4.74	65.40	66.00	61.70	63.53	24.30	3.85	16.2	4.52	14.1	Q1
JMI Syringes MDL-A	370,500	77.81	1.68	216.40	8.80	198.90	216.40	200.20	210.01	12.83	1.12	193.2	1.97	106.6	Q3
Central Pharm-A	1,864,125	77.19	1.66	41.00	-3.07	42.30	42.80	38.10	41.41	12.24	1.62	25.3	1.48	28.0	Q1
Aftab Auto.-A	719,883	73.69	1.59	101.70	-0.59	102.30	105.00	92.10	102.37	56.91	4.03	25.2	4.03	25.4	Ad
Bangas -A	145,672	70.74	1.53	497.90	7.38	463.70	501.20	450.00	485.60	50.27	7.20	69.2	4.24	114.5	Ad
Orion Pharma-N	1,105,340	68.25	1.47	61.00	-2.09	62.30	63.50	56.10	61.74	68.68	5.02	12.2	4.40	14.0	Q3
ApexAdelchi Ftr -A	166,600	66.93	1.44	399.90	1.60	393.60	407.90	395.00	401.74	203.26	23.01	17.4	28.27	14.2	Q3
BD Submarine Cable-A	365,844	64.31	1.39	176.60	2.02	173.10	180.10	160.00	175.77	26.38	5.82	30.3	3.80	46.3	Q1
Maksons Spinning-A	3,064,616	59.09	1.27	19.20	-0.52	19.30	20.00	17.50	19.28	20.55	0.16	120.0	0.55	35.1	Q3

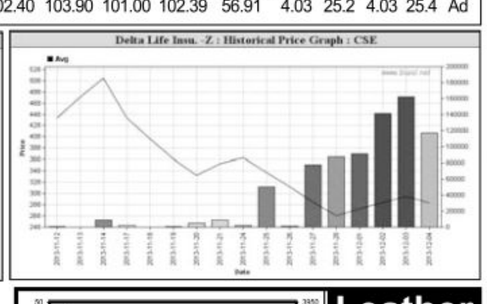




Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
Paramount Textile Ltd.-N	944,750	54.94	9.33	57.10	-1.89	58.20	59.50	56.70	58.15	20.06	2.12	26.9	2.12	27.4	Ad
Delta Life Insu. -A	116,700	33.94	5.76	288.50	-2.24	295.10	299.00	286.30	290.83	189.40	38.53	7.5	0.00	-	
R. N. Spinning-A	835,750	30.94	5.25	36.60	-0.81	36.90	37.90	36.40	37.02	16.58	2.80	13.1	6.11	6.1	Q3
Generation Next Fashions-A	678,540	22.78	3.87	33.40	2.45	32.60	34.10	33.00	33.58	15.15	1.68	19.9	2.25	14.9	Q3
BD Building Systems -N	229,500	16.58	2.82	70.70	-5.10	74.50	74.50	70.00	72.24	12.70	1.33	53.2	3.28	22.0	Q1
BEXIMCO Ltd. -A	468,251	16.19	2.75	34.00	-2.02	34.70	35.50	33.90	34.57	86.74	3.24	10.5	1.03	33.6	Q3
Legacy Footwear -A	398,500	16.17	2.75	41.80	10.00	38.00	41.80	37.20	40.58	17.19	0.63	66.3	0.36	112.7	Q3
Maksons Spinning-A	761,015	14.67	2.49	19.30	0.00	19.30	19.70	19.00	19.28	20.55	0.16	120.6	0.55	35.1	Q3
Central Pharm-A	352,150	14.56	2.47	41.10	-3.75	42.70	42.60	40.60	41.36	12.24	1.62	25.4	1.48	27.9	Q1
Grameenphone-A	68,800	14.25	2.42	207.60	1.57	204.40	208.20	205.20	207.16	26.26	12.96	16.0	10.57	19.6	Q3
Rahima Food -A	225,000	13.36	2.27	61.80	9.77	56.30	61.90	54.10	59.37	4.45	0.52	118.8	-0.64	-ve	Q1
UNITED AIR-A	782,452	13.21	2.24	16.70	-2.91	17.20	17.40	16.00	16.89	12.87	1.10	15.2	1.52	11.1	Q1
JMI Syringes MDL-A	62,500	13.00	2.21	213.30	7.73	198.00	215.50	198.00	208.07	12.83	1.12	190.4	1.97	105.6	Q3
UCBL - A	464,310	11.65	1.98	24.80	-2.75	25.50	25.90	24.60	25.10	21.72	1.90	13.1	2.44	10.3	Q3
Orion Pharma-N	188,100	11.65	1.98	61.10	-2.40	62.60	63.80	57.50	61.96	68.68	5.02	12.2	4.40	14.1	Q3
Fareast Finance-N	765,000	11.17	1.90	14.40	3.60	13.90	14.90	14.00	14.60	13.64	0.68	21.2	-0.97	-ve	Q3
Fu-wang Ceramic-A	472,600	10.44	1.77	22.30	5.19	21.20	22.90	21.10	22.09	12.70	0.65	34.3	0.65	34.0	Ad
Bengal Windsor-N	160,400	10.12	1.72	62.10	-4.61	65.10	65.10	61.40	63.09	24.30	3.85	16.1	4.52	14.0	Q1
Padma Oil Co. -A	31,038	9.99	1.70	323.70	4.49	309.80	329.90	312.10	321.97	79.74	27.62	11.7	27.28	11.8	Q1
Aftab Auto.-A	90,550	9.27	1.57	101.60	-0.78	102.40	103.90	101.00	102.39	56.91	4.03	25.2	4.03	25.4	Ad





Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale Avg.	Chn%	PAvg	D Hi	D Lo	Clo.	Chn%	Audited NAV	EPS	PE	Latest EPS	PE	R
Grameenphone-A	279,890	13.51	207.28	1.39	204.43	208.1	205.2	207.2	1.17	26.26	12.96	16.0	10.57	19.6	Q3
BATBCL -A	99,440	4.8	1,657.33	0.32	1652	1670	1650	1657.2	0.28	117.22	65.69	25.2	76.51	21.7	Q3
Square Pharma -A	94,014	4.54	195.05	0.10	194.86	196	182	195	0.05	37.18	6.93	28.1	10.44	18.7	HY
Titas Gas TDCLA	73,707	3.56	74.51	0.66	74.02	75.2	67	74.9	0.81	46.26	9.2	8.1	8.64	8.6	Q1
ICB -A	63,961	3