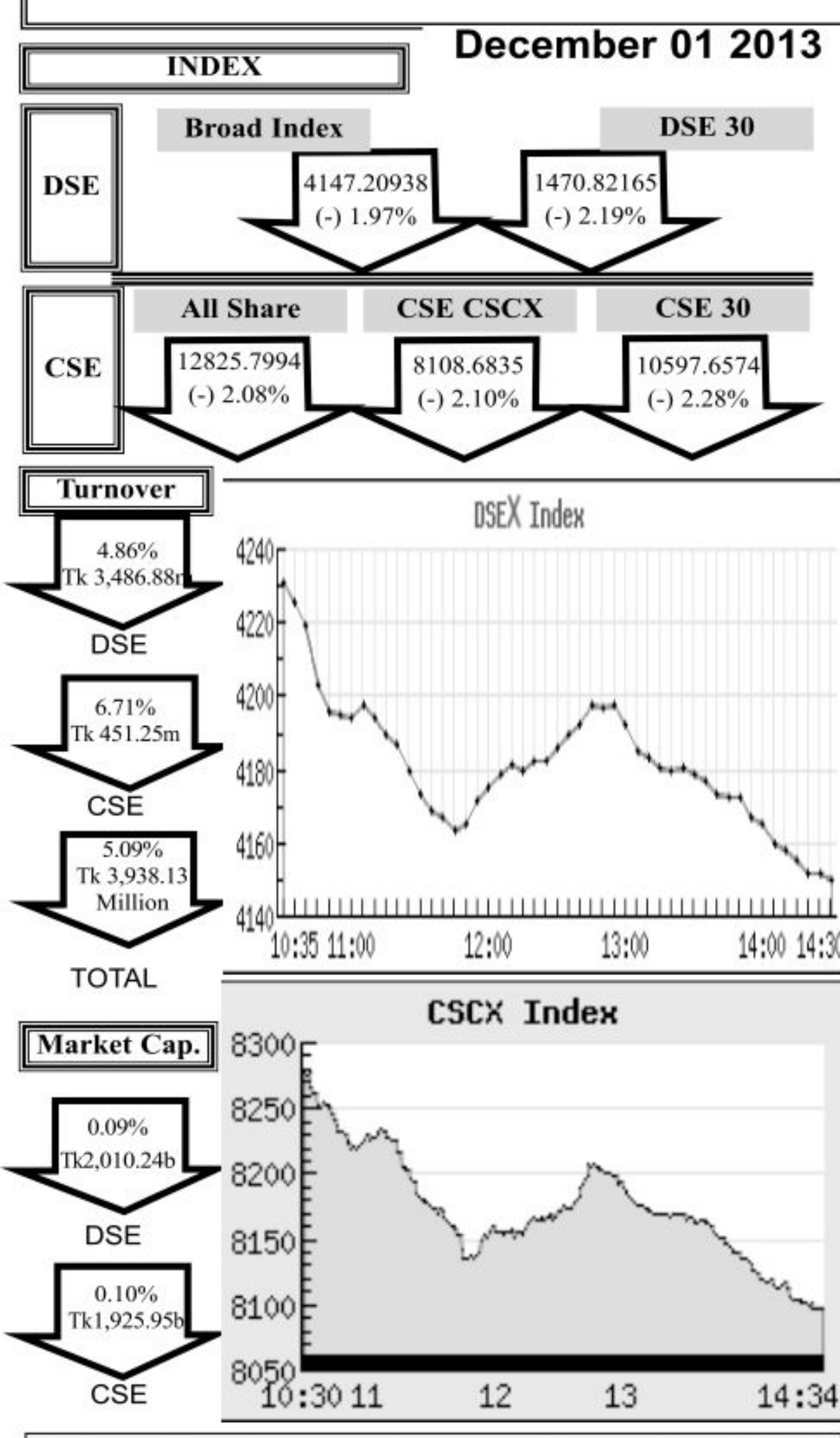


Capital Market Highlights:



Key Features - December 01, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,486.88	451.25	3,938.13
Turnover (Volume)	87,435,074	12,544,270	99,979,344
No. of Contract	94,379	17,407	111,786
Traded Issues	282	213	282
Issue Gain (Avg. Price Basis)	54	33	54
Issue Loss (Avg. Price Basis)	225	179	225
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	2,010.24	1,925.95	2,010.24
Market Cap. Equity (Billion US\$)	24.37	23.34	24.37

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Delta Life Insu. -A	1298200	359.24	9.12	276.72
R. N. Spinning-A	5318227	191.32	4.86	35.97
Paramount Textile Ltd.-N	2659750	143.57	3.65	53.98
Meghna Petroleum -A	597033	134.86	3.42	225.89
Envoy Textiles Ltd-N	1758640	98.87	2.51	56.22
Jamuna Oil -A	406127	97.15	2.47	239.22
Generation Next Fashions-A	2880940	91.76	2.33	31.85
Central Pharm-A	2244825	91.20	2.32	40.63
Bengal Windsor-N	1310800	79.53	2.02	60.68
BD Building Systems -N	1192000	78.15	1.98	65.56
Orion Pharma-N	1166700	70.96	1.80	60.82
Summit Purbanchol Power-N	1025130	62.86	1.60	61.31
Rahima Food -A	1226500	62.10	1.58	50.63
Maksons Spinning-A	3316945	60.63	1.54	18.28
UNITED AIR-A	3529376	58.44	1.48	16.56
BEXIMCO Ltd. -A	1664200	55.33	1.41	33.25
UCBL -A	2279118	54.21	1.38	23.78
Gramophone-A	252800	50.80	1.29	200.96
Square Pharma -A	264443	50.73	1.29	191.85
CMC Kamal Tex. -A	1560056	49.95	1.27	32.01
JMI Syringes MDL-A	216500	42.74	1.09	197.42
GPH Ispat Ltd-A	700590	40.94	1.04	58.43
Legacy Footwear -A	1051889	40.87	1.04	38.85
Golden Harvest Agro-N	940140	40.27	1.02	42.84
Aftab Auto.-A	378107	38.48	0.98	101.77
Unique Hotel RL - N	457735	37.78	0.96	82.54
Titas Gas TDCLA	496150	36.36	0.92	73.29
Summit Power -A	954032	36.27	0.92	38.02
BD Submarine Cable-A	210322	35.72	0.91	169.81
Malek Spinning-A	1226800	34.37	0.87	28.02

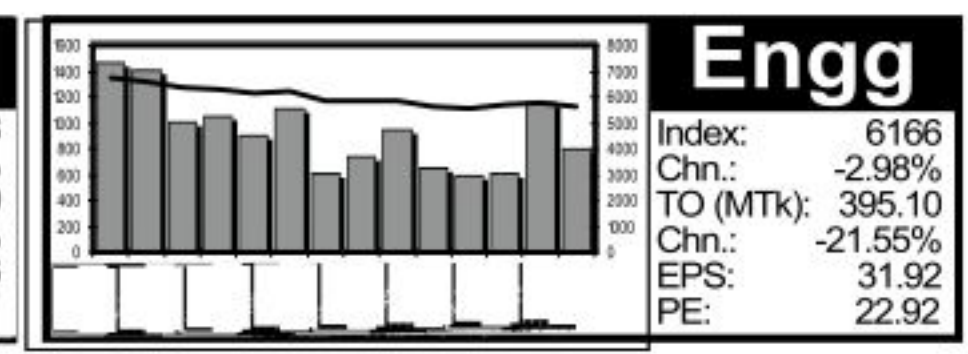
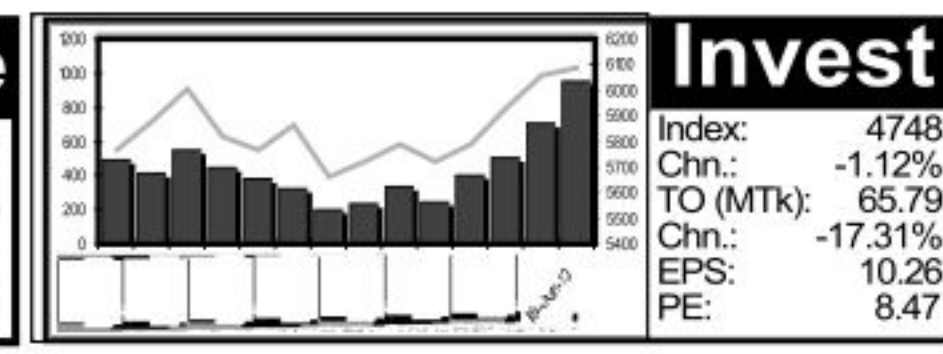
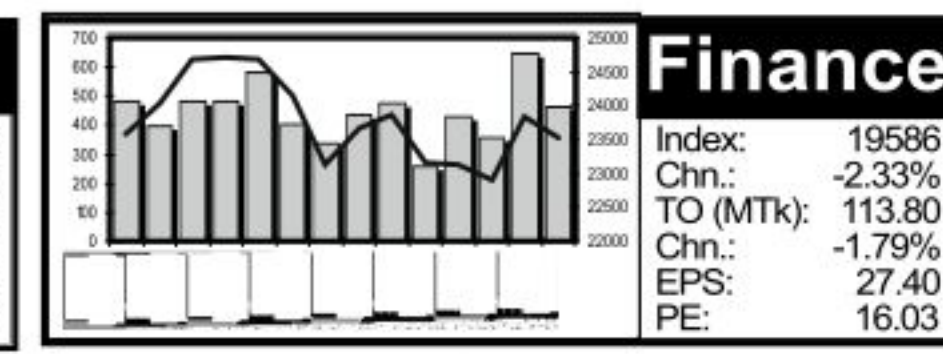
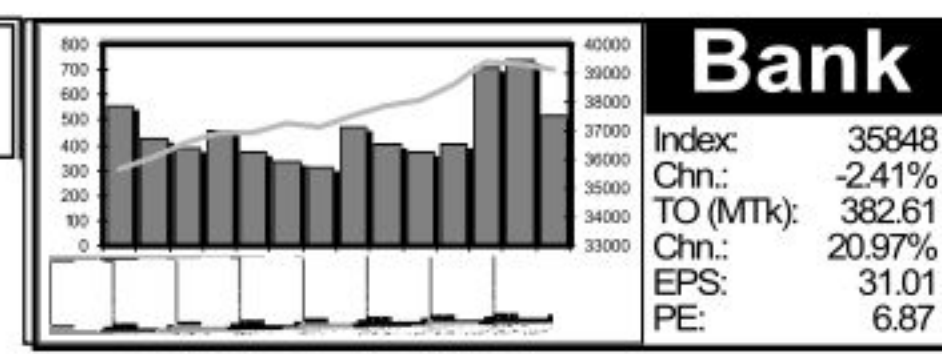
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	344.91	9.89	37.70	8.35	382.61	9.72
NBFI	101.18	2.90	12.62	2.80	113.80	2.89
Investment	60.95	1.75	4.84	1.07	65.79	1.67
Engineering	349.58	10.03	45.52	10.09	395.10	10.03
Food & Allied	165.52	4.75	29.72	6.59	195.24	4.96
Fuel & Power	428.47	12.29	50.16	11.11	478.63	12.15
Jute	1.43	0.04	0.00	0.00	1.43	0.04
Textile	776.56	22.27	101.87	22.58	878.43	22.31
Pharma & Chemical	348.99	10.01	54.07	11.98	403.06	10.23
Paper & Packaging	1.11	0.03	0.74	0.16	1.85	0.05
Service	29.92	0.86	3.69	0.82	33.61	0.85
Leather	58.45	1.68	20.06	4.44	78.51	1.99
Ceramic	26.74	0.77	4.04	0.89	30.77	0.78
Cement	88.28	2.53	3.90	0.86	92.18	2.34
Information Technology	36.50	1.05	9.76	2.16	46.26	1.17
General Insurance	59.95	1.72	2.57	0.57	62.52	1.59
Life Insurance	365.79	10.49	28.07	6.22	393.86	10.00
Telecom	79.00	2.27	7.52	1.67	86.52	2.20
Travel & Leisure	82.38	2.36	13.84	3.07	96.23	2.44
Miscellaneous	80.24	2.30	20.56	4.56	100.80	2.56
Debtenture	0.93	0.03	0.00	0.00	0.93	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.87	6.85	31.01	31.01
NBFI	16.03	16.06	27.40	27.76
Investment	8.47	8.70	10.26	10.26
Engineering	22.92	22.86	31.92	31.11
Food & Allied	28.09	28.14	121.96	123.22
Fuel & Power	11.78	11.74	63.81	63.82
Textile	13.58	12.96	22.43	22.37
Pharma. & Chemical	23.63	22.96	52.26	46.20
Paper & Printing	31.04	32.54	8.39	8.92
Service	18.91	19.01	20.26	20.26
Leather	15.78	16.24	108.57	130.73
Ceramic	25.53	25.43	14.40	14.40
Cement	15.47	15.43	45.83	45.83
IT	18.56	18.66	12.25	12.25
General Insurance	17.67	17.76	22.05	22.81
Life Insurance	24.69	24.67	46.95	46.95
Telecom	16.16	16.10	122.50	122.50
Travel & Leisure	16.79	18.78	22.93	21.72
Miscellaneous	13.44	13.47	28.75	28.00
Stock Exchanges	12.83	12.63	36.04	35.85

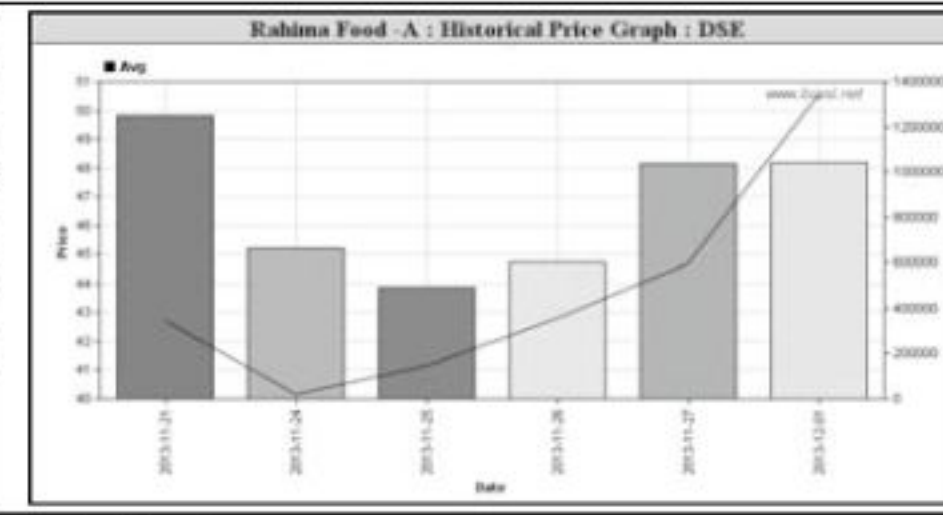
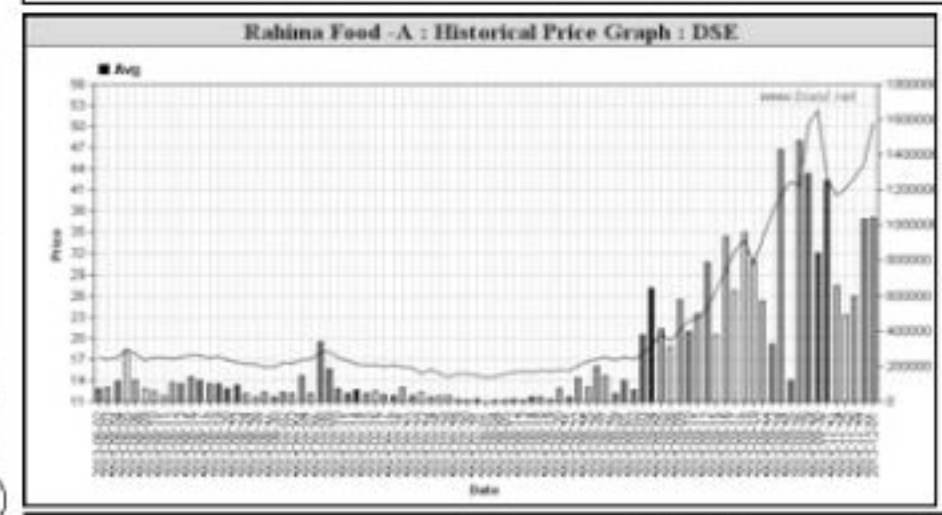
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Capital Gainers

Dhaka Stock Exchange

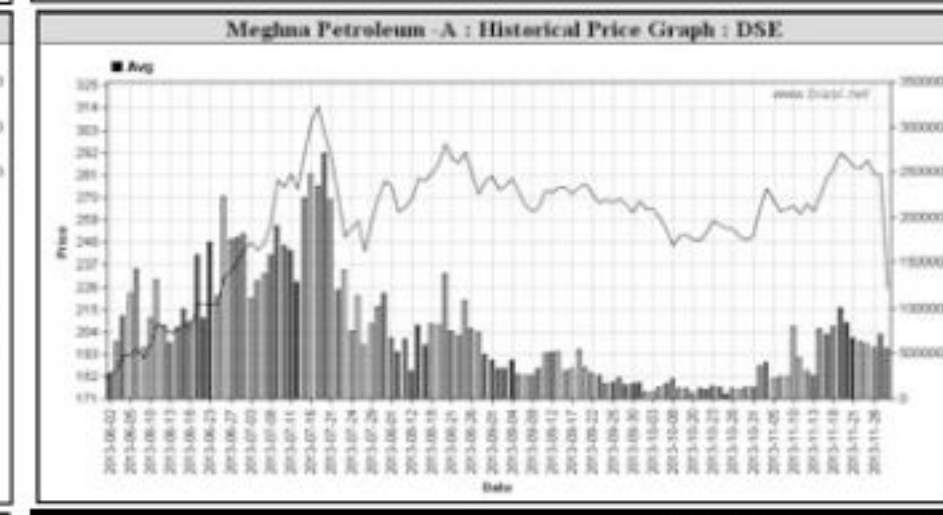
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Rahima Food -A	9.96	13.16	50.57	50.80	50.80	48.30	55.7	13.0	52.597	4.45	0.52	97.3
Modern Dyeing -B	9.71	8.78	100.62	101.70	101.70	95.00	183.9	45.2	0.488	10.37	0.91	110.6
ICB Islamic Bank-Z	9.68	7.96	6.78	6.80	6.80	6.00	8.1	5.4	19.957	-13.03	-1.60	-ve
Fine Foods A	9.63	6.09	20.02	20.50	20.50	18.30	33.0	13.2	16.891	10.63	0.05	400.4
Legacy Footwear -A	9.26	4.62	38.73	40.10	40.30	35.00	51.1	12.4	21.004	17.19	0.63	61.5
Libra Infusions-A	7.41	7.39	418.82	418.90	423.00	410.00	703.3	170.0	1.4241567.59	42.1	99.5	4.88
BD. Autocars -B	5.86	2.91	30.73	30.70	31.80	28.70	60.0	17.5	2.429	5.68	-0.43	-ve
Delta Life Insu. -A	5.73	4.96	276.41	278.60	283.90	259.80	8500.0	225.8333.612	189.4	38.53	7.2	0.00
Hakkani P& Paper -B	5.07	3.77	28.88	29.00	30.10	27.00	42.6	15.6	1.112	31.01	0.51	56.6
GreenDeltainsu -A	4.36	4.54	88.14	88.50	89.80	82.00	140.0	48.0	14.891	64.44	4.05	21.8



Capital Losers

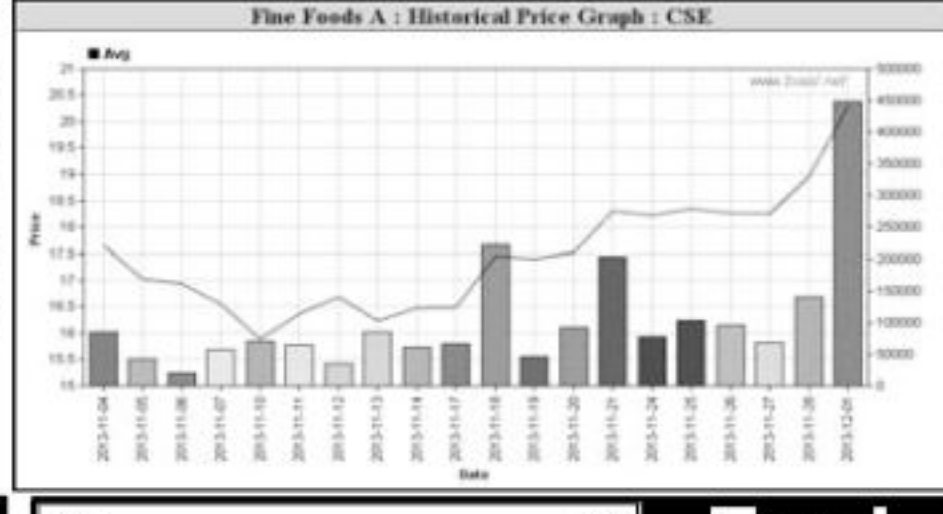
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Meghna Petroleum -A	-20.65	-19.58	225.94	224.00	238.50	220.00	325.0	139.51	26.715	59.26	21.34	10.6
Dacca Dyeing-A	-13.12	-11.63	25.01	24.50	26.20	23.50	35.0	19.8	13.069	25.85	0.93	26.9
Envoy Textiles Ltd-N	-10.73	-8.24	56.22	54.90	59.50	53.80	70.0	37.0	94.120	37.86	3.1	18.1
Central Pharm-A	-9.30	-6.54	40.58	39.00	43.00	38.70	50.0	26.8	75.616	12.24	1.62	25.0
Savar Refractories-Z	-7.94	-7.89	53.33	53.30	53.50	53.20	106.9	36.0	0.008	10.57	0.14	380.9
GPH Ispat Ltd-A	-6.94	-1.68	58.42	56.30	62.00	55.00	63.6	35.0	38.352	15.27	2.17	27.7
Paramount Textile Ltd.-N	-6.77	-3.21	53.95	52.30	56.20	51.50	59.1	44.0114.338	21.72	2.25	24.0	1.96
Fu-wang Ceramic-A	-6.60	-4.51	32.02	31.30	22.00	19.60	25.0	15.4	12.834	12.7	0.65	31.3
C.M.C Kamal Tex. -A	-6.57	-5.71	32.02	31.30	34.00	30.70	39.3	21.0	49.945	19.31	3.07	23.9
H.R. Textile -A	-6.34	-4.12	39.29	38.40	40.70	37.80	49.0	18.5	8.566	14.92	2.08	18.8



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Fine Foods A	9.57	7.02	20.28	20.60	20.60	19.00	33.0	13.5	9.106	10.63	0.05	405.6
Legacy Footwear -A	9.49	5.81	38.99	40.40	40.50	36.80	53.9	12.7	19.865	17.19	0.63	61.9
Rahima Food -A	9.25	13.17	50.94	50.80	51.10	49.00	53.4	13.0	9.500	4.45	0.52	98.0
Rangpur Foundry -A	8.87	8.87	83.50	83.50	83.50	83.50	130.0	54.0	0.125	18.62	2.84	29.4
Delta Life Insu. -A	5.77	4.61	280.84	282.10	288.00	260.00	7799.0	228.3	25.627	189.4	38.53	7.3
ISN Ltd. -A	4.68	5.25	18.05	17.90	18.50	17.30	29.2	12.3	1.444	17.31	0.28	64.5
Anwar Galvanizing-B	4.49	3.74	25.51	25.60	26.10	24.30	37.5	12.7	1.824	8.1	0.52	49.0
Ambee Pharma -A	4.34	4.36	272.15	267.10	278.00	266.00	363.3	161.0	0.801	26.15	3.94	69.1
GreenDeltainsu -A	4.27	5.36	88.10	87.90	89.10	87.70	138.0	49.2	0.291	64.44	4.05	21.8
JMI Syringes MDL-A	3.97	3.12	198.71	198.80	202.90	193.00	339.0	18.8	1.154	12.83	1.12	177.4



Chittagong Stock Exchange

Meghna Petroleum-A	-20.89	-19.97	225.10	223.10	229.00	220.10	319.5	141.0	8.148	59.26	21.34	10.5	30.8	9.0	Q1
Dacca Dyeing-A	-12.72	-11.86	24.98	24.70	26.00	24.50	34.5	20.0	1.499	25.85	0.93	26.9	1.12	22.3	Q1
Envoy Textiles Ltd-N	-10.31	-8.24	56.14	54.80	57.30	54.10	75.0	36.3	4.749	37.86	3.1	18.1	3.1	18.1	Ad
Central Pharm-A	-8.62	-5.79	40.58	39.20	42.80	38.90	49.5	26.8	15.581	12.24	1.62	25.2	1.48	27.3	Q3
Prime Insur -A	-7.75	-7.74	31.00	31.00	31.00	31.00	46.2	25.8	0.023	14.14	2.14	14.5	2.36	3.1	Q3
Phoenix Insur -A	-7.55	-7.09	40.61	40.40	41.00	40.40	67.0	37.1	0.146	20.96	2.7	15.0	3.81	10.7	Q3
Paramount Textile Ltd.-N	-7.12	-3.20	54.11	52.20	56.70	51.50	59.0	44.2	29.232	21.72	2.25	24.0	1.96	27.6	Q3
Fu-wang Ceramic-A	-7.04	-5.10	20.29	19.80	21.70	19.70	25.8	15.5	1.989	12.7	0.65	31.2	0.65	31.2	Ad
Popular Life Insur. -A	-6.45	-3.63	239.00	232.00	246.00	232.00	265.7	135.0	35.99	715.41	3.7	64.6	1.70	41.4	Q3
H.R. Textile -A	-6.10	-5.31	39.08	38.50	39.70	38.20	48.2	19.0	0.488	14.92	2.08	18.8	2.48	29.3	HY