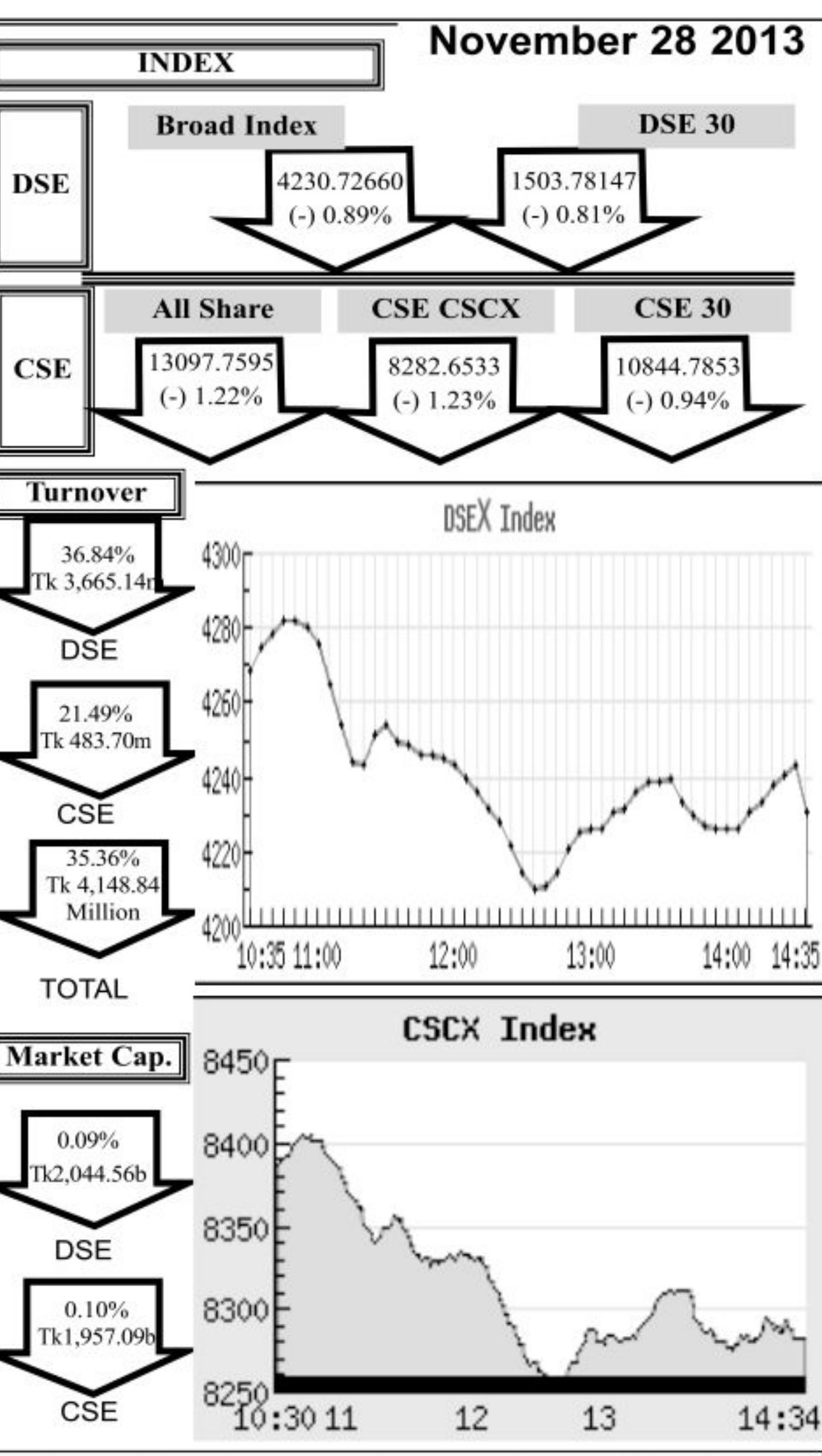


Capital Market Highlights:



Key Features - Novmber 28, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,665.14	483.70	4,148.84
Turnover (Volume)	92,487,750	13,946,289	106,434,039
No. of Contract	101,115	19,195	120,310
Traded Issues	282	216	282
Issue Gain (Avg. Price Basis)	53	40	53
Issue Loss (Avg. Price Basis)	223	169	223
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion. Tk.)	2,044.56	1,957.09	2,044.56
Market Cap. Equity (Billion US\$)	24.78	23.72	24.78

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Delta Life Insu. -A	1378650	363.52	8.76	263.68
R. N. Spinning-A	5322488	199.22	4.80	37.43
Paramount Textile Ltd.-N	3409250	190.18	4.58	55.78
Generation Next Fashions-A	4122890	132.84	3.20	32.22
Orion Pharma-N	1832220	115.66	2.79	63.13
Jamuna Oil -A	430666	104.71	2.52	243.14
BD Building Systems -N	1435500	95.94	2.31	66.84
Central Pharm-A	2192480	95.17	2.29	43.41
Bengal Windsor-N	1528000	91.33	2.20	59.77
GPH Ispat Ltd-A	1397070	82.97	2.00	59.39
Maksons Spinning-A	4098563	78.39	1.89	19.13
Grameenphone-A	378392	77.10	1.86	203.75
UNITED AIR-A	4056338	68.92	1.66	16.99
BEXIMCO Ltd. -A	1966938	68.23	1.64	34.69
Fu-wang Ceramic-A	3060135	65.14	1.57	21.29
Summit Purbanchol Power-N	944870	59.74	1.44	63.23
Golden Son -A	1146559	58.05	1.40	50.63
Summit Power -A	1407109	55.82	1.35	39.67
Global Heavy Chemicals-N	879000	49.51	1.19	56.33
Golden Harvest Agro-N	1066580	47.06	1.13	44.12
Argon Denims Limited-A	646320	46.52	1.12	71.97
Olympic Ind. -A	295125	45.90	1.11	155.53
Keya Cosmetics -A	1675442	45.88	1.11	27.38
CMC Kamal Tex. -A	1318167	44.75	1.08	33.95
Unique Hotel RL - N	522200	44.15	1.06	84.54
Barakatullah E. D.-A	1302635	42.78	1.03	32.84
Malek Spinning-A	1416015	41.72	1.01	29.46
Legacy Footwear -A	1110063	40.99	0.99	36.93
Square Pharma -A	211213	40.80	0.98	193.17
National Bank - B	3335052	40.29	0.97	12.08

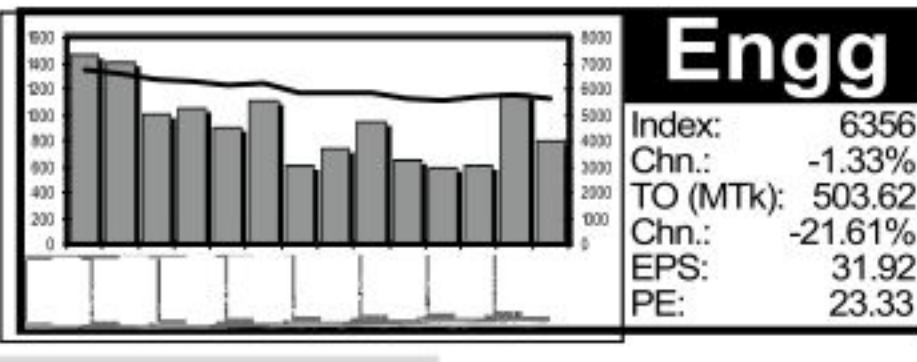
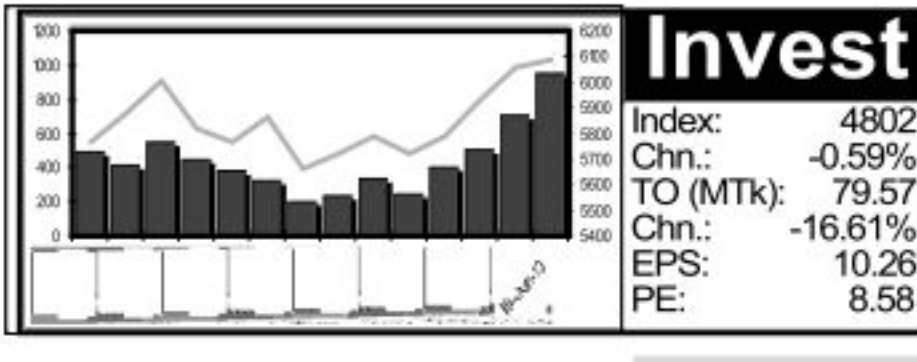
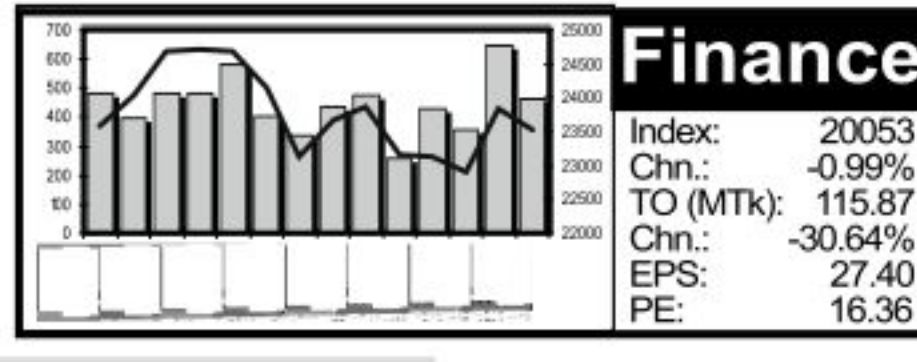
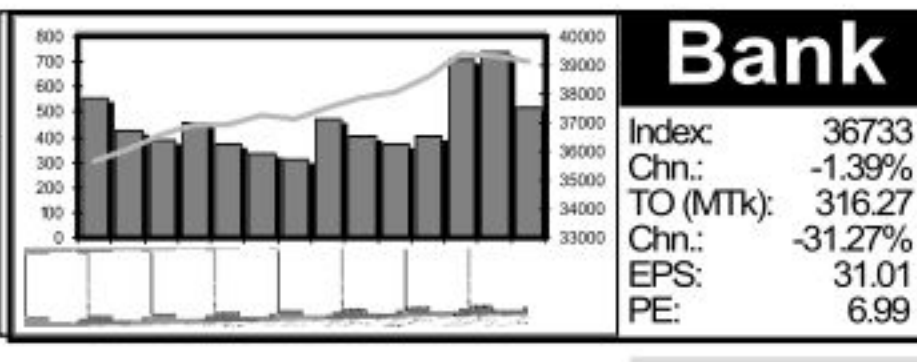
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	273.16	7.45	43.11	8.91	316.27	7.62
NBFI	103.22	2.82	12.65	2.61	115.87	2.79
Investment	74.35	2.03	5.22	1.08	79.57	1.92
Engineering	465.80	12.71	37.82	7.81	503.62	12.14
Food & Allied	123.01	3.36	13.20	2.73	136.22	3.28
Fuel & Power	385.26	10.51	39.06	8.07	424.32	10.23
Jute	1.28	0.03	0.00	0.00	1.28	0.03
Textile	814.04	22.21	130.79	27.02	944.82	22.77
Pharma & Chemical	384.19	10.48	60.34	12.47	444.54	10.71
Paper & Packaging	0.84	0.02	0.32	0.07	1.16	0.03
Service	37.21	1.02	5.59	1.16	42.80	1.03
Leather	42.24	1.15	24.50	5.06	66.73	1.61
Ceramic	80.94	2.21	8.69	1.80	89.63	2.16
Cement	98.71	2.69	4.40	0.91	103.11	2.49
Information Technology	50.76	1.38	9.30	1.92	60.06	1.45
General Insurance	63.58	1.73	2.81	0.58	66.38	1.60
Life Insurance	380.68	10.39	24.91	5.15	405.59	9.78
Telecom	101.24	2.76	14.91	3.08	116.15	2.80
Travel & Leisure	94.88	2.59	18.19	3.76	113.07	2.73
Miscellaneous	83.17	2.27	28.24	5.83	111.40	2.68
Debtenture	6.61	0.18	0.02	0.00	6.62	0.16

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.99	6.98	31.01	31.01
NBFI	16.36	16.28	27.40	27.76
Investment	8.58	8.76	10.26	10.26
Engineering	23.33	23.21	31.92	31.11
Food & Allied	28.29	28.14	121.96	123.22
Fuel & Power	11.99	11.94	64.11	64.11
Textile	14.01	13.34	22.51	22.46
Pharma. & Chemical	23.88	23.18	52.26	46.20
Paper & Printing	29.92	31.13	8.39	8.92
Service	19.34	19.32	20.26	20.26
Leather	15.65	16.04	108.57	130.73
Ceramic	26.21	26.23	14.40	14.40
Cement	15.59	15.61	45.83	45.83
IT	18.92	18.88	12.25	12.25
General Insurance	17.87	17.95	22.05	22.81
Life Insurance	24.53	25.12	46.95	46.95
Telecom	16.38	16.26	122.50	122.50
Travel & Leisure	17.20	19.23	22.93	21.72
Miscellaneous	13.88	13.83	28.75	28.00
Stock Exchanges	13.03	12.81	36.06	35.87

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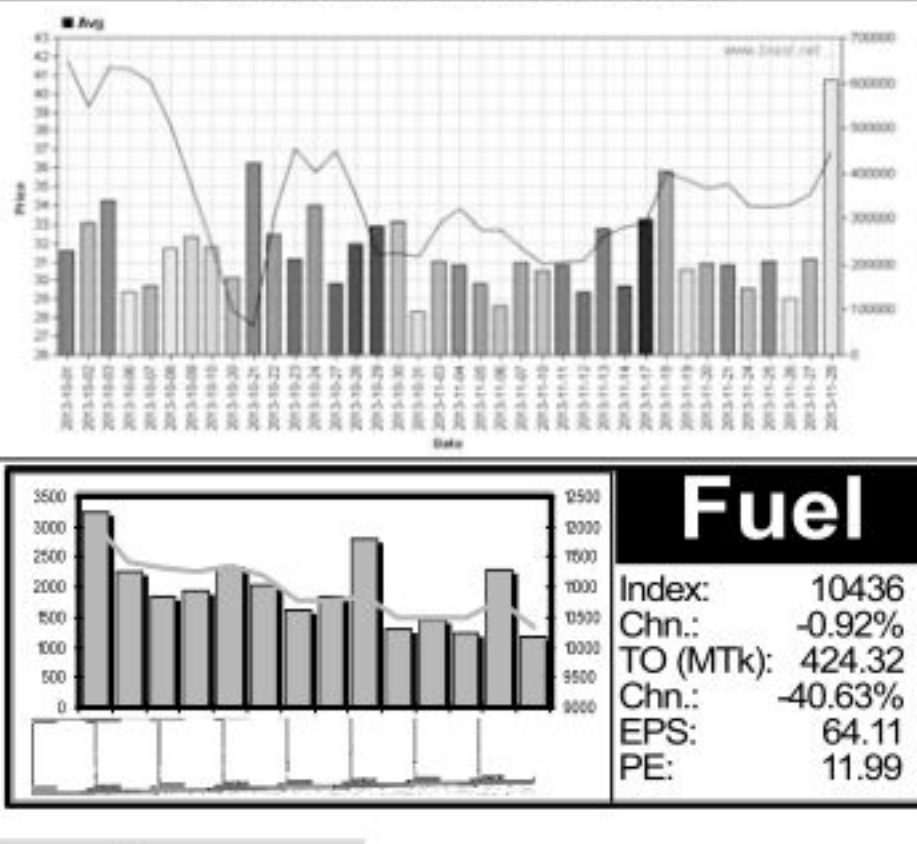
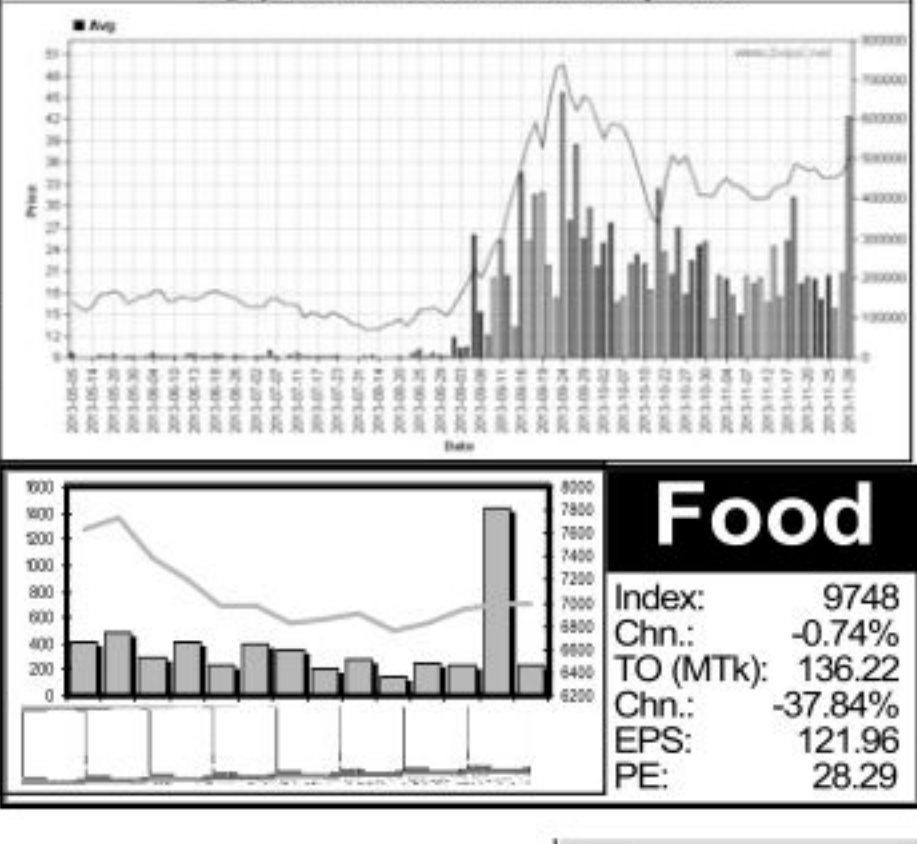
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Standard Ceramic -A	6.04	5.75	38.60	38.60	38.60	38.60	47.8	19.9	0.019	15.49	1.12	34.5
Jute SpinnersA	5.98	4.63	78.70	79.80	82.10	77.00	167.0	45.0	0.543	-39.89	-48.14	-ve
Popular Life Insu. -A	5.84	4.36	226.95	230.10	235.00	215.00	260.0	117.9	6.472	715.41	3.70	61.3
Legacy Footwear -A	5.46	8.12	37.02	36.70	38.10	32.00	51.1	12.4	18.644	17.19	0.63	58.8
Libra Infus-A	4.56	4.56	390.00	390.00	390.00	390.00	703.3	170.0	0.0781567	59	4.21	92.6
GPH Ispat Ltd-A	4.31	0.47	59.42	60.50	62.40	52.20	63.6	35.0	80.365	15.27	2.11	28.2
GreenDeltainsu -A	4.05	4.86	84.31	84.80	88.00	76.00	140.0	48.0	12.769	64.44	4.05	27.8
Desh Garments -B	3.91	6.13	68.55	66.50	70.40	65.00	108.0	20.0	5.340	12.12	0.88	70.9
GeminiSeaFoodA	3.29	2.86	159.44	159.90	163.00	151.00	280.7	92.5	0.566	-57.15	-39	-ve
JMI Syringes MDL-A	2.82	2.42	191.65	189.70	198.00	188.00	330.0	35.5	17.632	12.83	1.12	171.1

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Legacy Footwear -A	6.03	6.50	36.85	36.90	38.00	34.90	53.9	12.7	22.347	17.19	0.63	58.5
Bata Shoe Ltd. -A	4.61	3.60	736.10733	730	753.50	725.00	835.0	510.5	1.472	135.53	49.12	15.0
Monno Ceramic -B	4.28	5.16	34.84	34.10	35.00	33.60	46.0	23.0	0.030	95.3	0.35	99.5
Hakkani P& Paper -B	4.00	3.38	28.42	28.60	29.40	27.40	43.1	16.2	0.199	31.01	0.51	55.7
National Polymer -A	3.61	2.09	54.80	54.50	55.50	54.00	81.0	29.4	0.619	32.89	2.38	23.0
IBBLMPB-A	3.47	3.47	1000.001000.00	1000.00	1000.00	1000.00	1015.0	886.0	0.005	1000	0.00	-
Miracle Industries -B	3.33	1.96	15.61	15.50	15.90	14.90	23.9	11.0	0.484	14.41	0.09	173.4
Fine Foods A	3.30	3.84	18.95	18.80	19.30	18.60	33.0	13.5	2.681	10.63	0.05	379.0
Bangladesh Lamps -A	3.29	2.68	131.71131.70	134.90	127.10	189.5	90.0	0.191	37.07	-5.31	-ve	-0.77
Aramit -A	2.56	2.56	320.00320.00	320.00	320.00	320.00	385.0	190.0	0.032	99.93	16.07	19.9



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value		% of		Price Scale				Audited		Latest			
	Share	(M.Tk)	Total		Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	R
Delta Life Insu. -A	1,291,000	339.99	9.28	263.50	-4.56	276.10	276.90	253.00	263.36	189.40	38.53	6.8	0.00	-
R. N. Spinning-A	4,567,988	171.06	4.67	37.10	-1.85	37.80	38.50	34.50	37.45	16.58	2.80	13.3	6.11	6.1
Paramount Textile Ltd.-N	2,529,500	141.00	3.85	56.10	2.37	54.80	56.80	54.50	55.74	21.72	2.25	24.9	1.96	28.4
Generation Next Fashions-A	3,639,580	117.193	20	32.40	1.57	31.90	33.00	28.80	32.20	15.15	1.68	19.3	2.25	14.3
Orion Pharma-N	1,512,640	95.51	2.61	62.40	-4.15	65.10	67.00	58.60	63.14	68.68	5.02	12.4	4.40	14.4
Jamuna Oil -A	382,954	93.11	2.54	243.10	-0.57	244.70	247.00	232.00	243.13	72.05	21.81	11.2	40.40	11.9
Bengal Windsor-N	1,417,000	84.69	2.31	60.10	-1.17	60.00	61.70	57.90	59.76	24.30	3.85	15.6	4.52	13.2
BD Building Systems -N	1,264,500	84.46	2.30	66.30	-4.06	68.90	70.00	64.80	66.80	12.70	1.33	49.7	3.28	20.4
GPH Ispat Ltd-A	1,352,460	80.37	2.19	60.50	4.31	58.00	62.40	52.20	59.42	15.27	2.11	28.7	2.64	22.5
Central Pharm-A	1,632,525	79.57	2.17	43.00	-1.60	43.70	46.00	39.40	43.42	12.24	1.62	26.5	1.48	29.3
Grameenphone-A	323,792	66.04	1.80	203.20	-1.17	205.60	206.00	195.00	203.95	26.26	12.96	15.7	10.57	19.3
Maksons Spinning-A	3,335,563	63.73	1.74	18.80	-2.59	19.30	19.70	17.10	19.11	20.55	0.16	117.5	0.55	34.7
Fu-wang Ceramic-A	2,818,135	59.96	1.64	21.20	1.90	20.80	22.20	18.80	21.28	12.70	0.65	32.6	0.65	32.7
Golden Son -A	1,105,059	55.94	1.53	50.40	-2.51	51.70	52.00	47.00	50.62	28.70	3.70	13.6	3.35	15.1
UNITED AIR-A	3,222,956	54.75	1.49	16.90	-1.74	17.20	18.00	16.00	16.99	12.87	1.10	15.4	1.52	11.2
Summit Purbanchol Power-N	831,200	52.56	1.43	63.00	-1.41	63.90	65.00	57.00	63.23	23.34	3.81	16.5	5.35	11.8
Summit Power -A	1,311,564	52.04	1.42	39.50	-2.47	40.50	42.00	37.60	39.68	19.26	3.17	12.5	3.59	11.1
BEXIMCO Ltd. -A	1,372,598	47.68	1.30	34.60	-2.54	35.50	37.00	32.00	34.74	86.74	3.24	10.7	1.03	33.7
Argon Denims Limited-A	634,560	45.68	1.25	70.50	-3.95	74.30	74.80	66.20	71.98	38.66	1.89	37.3	3.33	21.6
Olympic Ind. -A	290,125	45.13	1.23	153.80	-2.10	157.10	158.00	153.50	155.55	14.73	2.53	29.4	6.32	24.6

E. N. Spinning -A: Historical Price Graph : DSE

E. N. Spinning -A: Historical Price Graph : DSE

Chittagong Stock Exchange