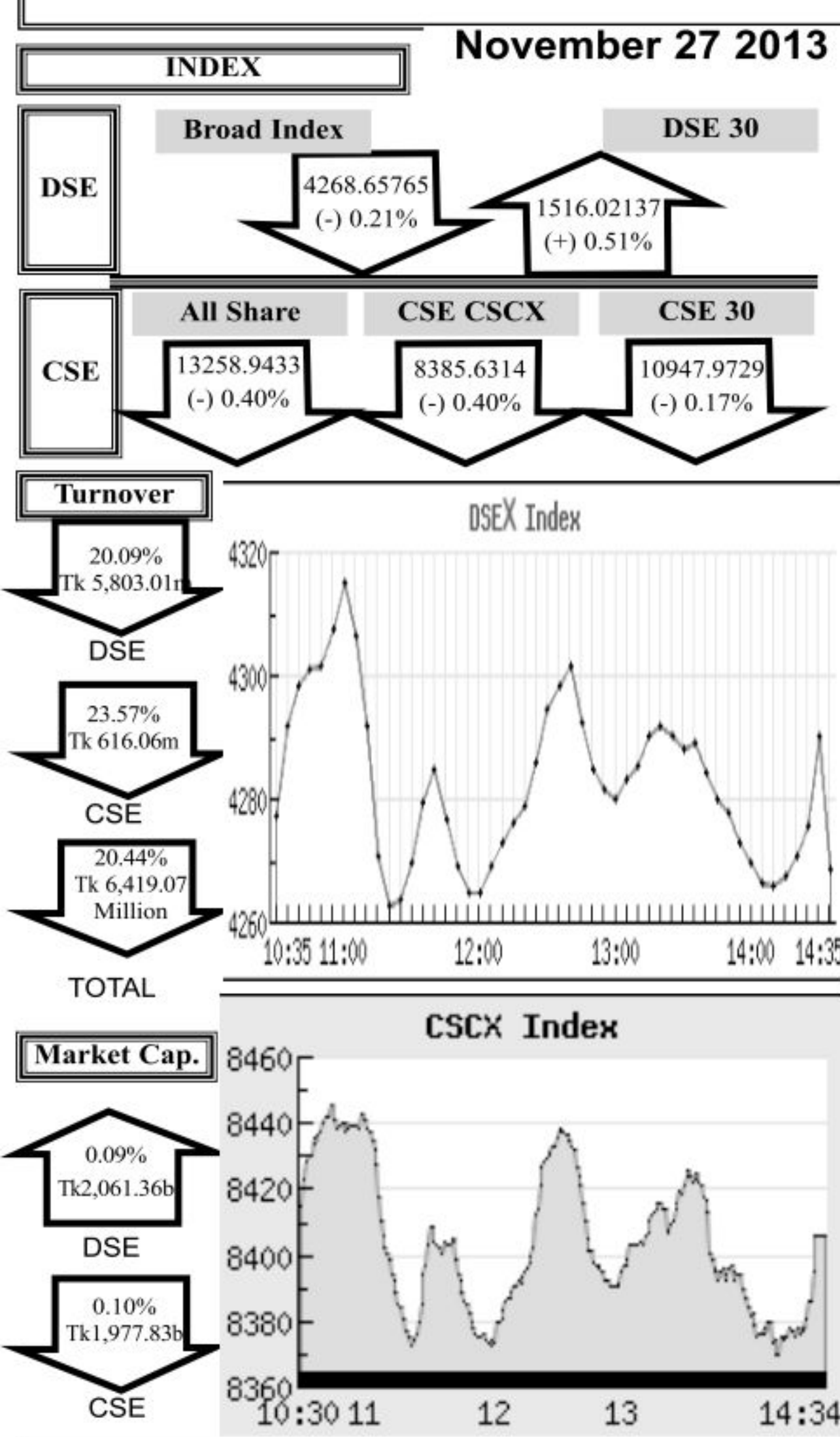


Capital Market Highlights:



Key Features - Novmber 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,803.01	616.06	6,419.07
Turnover (Volume)	132,072,569	17,135,417	149,207,986
No. of Contract	131,937	22,829	154,766
Traded Issues	287	220	287
Issue Gain (Avg. Price Basis)	45	37	45
Issue Loss (Avg. Price Basis)	238	180	238
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	2,061.36	1,977.83	2,061.36
Market Cap. Equity (Billion US\$)	24.99	23.97	24.99

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Delta Life Insu. -A	2389850	663.00	10.33	277.42
R. N. Spinning-A	8539343	322.29	5.02	37.74
Paramount Textile Ltd.-N	4400750	239.95	3.74	54.53
Envoy Textiles Ltd-N	3627560	222.26	3.46	61.27
Generation Next Fashions-A	6617140	214.92	3.35	32.48
Meghna Petroleum -A	760387	213.65	3.33	280.98
Central Pharm-A	4453600	188.21	2.93	42.26
Orion Pharma-N	2476040	162.47	2.53	65.62
Maksons Spinning-A	8471783	160.35	2.50	18.93
Bengal Windsor-N	2414800	149.25	2.33	61.81
BD Building Systems -N	2098000	148.62	2.32	70.84
Argon Denims Limited-A	1659600	120.38	1.88	72.53
Grameenphone-A	515784	105.42	1.64	204.38
Square Pharma -A	526192	101.35	1.58	192.62
Summit Purbanchol Power-N	1551250	100.89	1.57	65.03
Jamuna Oil -A	412837	100.84	1.57	244.27
UNITED AIR-A	5609739	97.11	1.51	17.31
CMC Kamal Tex. -A	2581125	90.34	1.41	35
UCBL -A	3285030	81.58	1.27	24.83
BEXIMCO Ltd. -A	2238813	80.82	1.26	36.1
Unique Hotel RL - N	911460	78.27	1.22	85.88
Malek Spinning-A	2482450	74.93	1.17	30.18
Tallu Spinning -A	1809850	67.15	1.05	37.1
Barakatullah E. D.-A	1858495	62.70	0.98	33.74
Global Heavy Chemicals-N	1023750	60.46	0.94	59.06
GPH Ispat Ltd-A	986620	58.36	0.91	59.15
Summit Power -A	1404046	57.57	0.90	41
Olympic Ind. -A	350679	55.21	0.86	157.44
BD Submarine Cable-A	321452	54.85	0.85	170.62
Golden Son -A	1039125	53.90	0.84	51.87

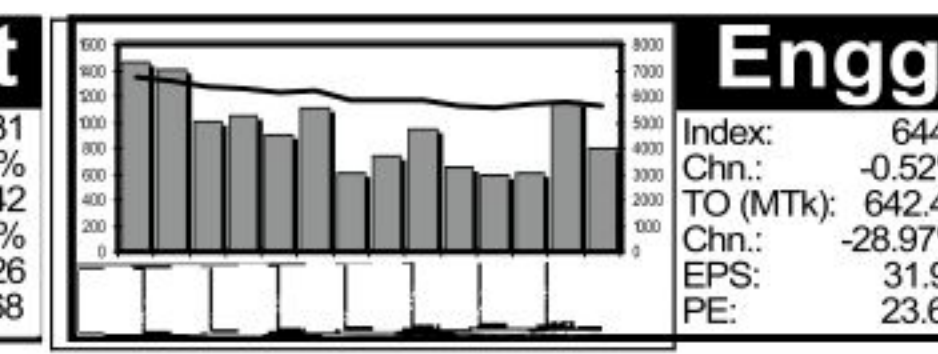
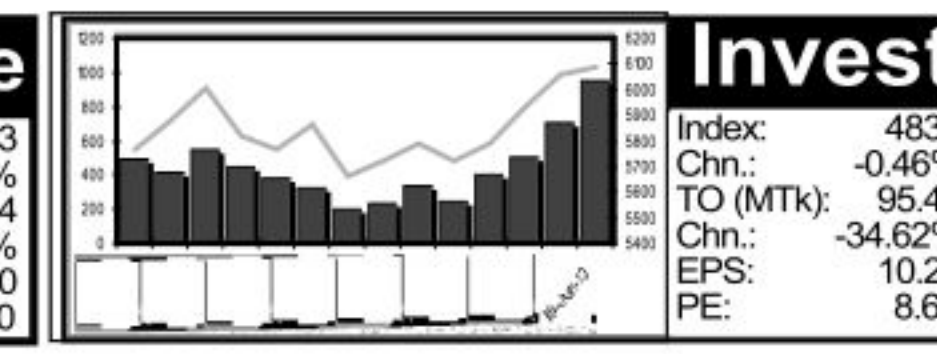
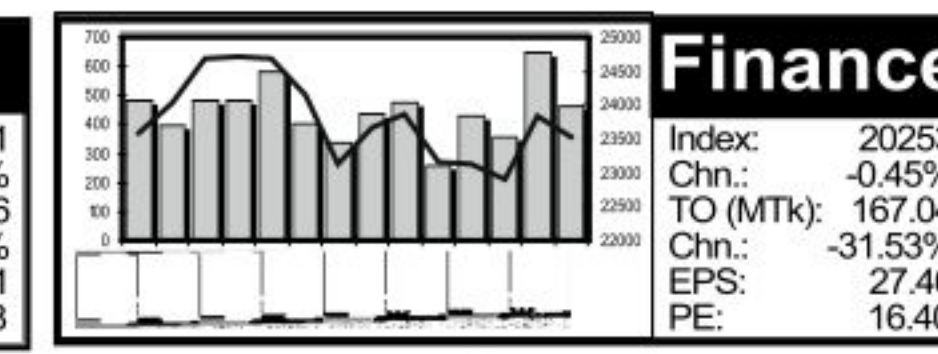
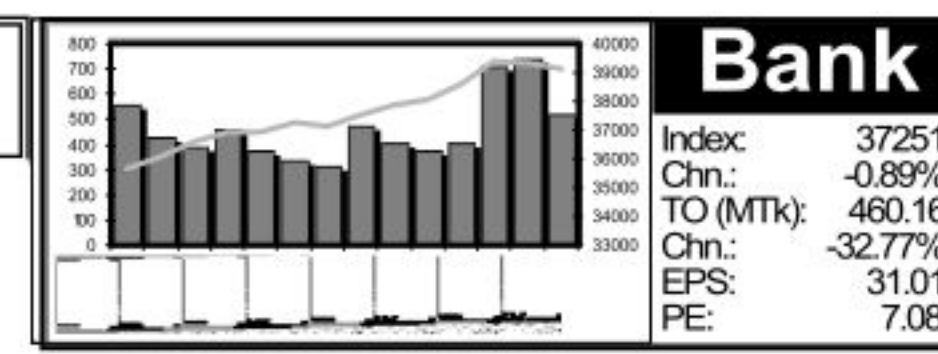
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	415.21	7.16	44.95	7.30	460.16	7.17
NBFI	150.42	2.59	16.63	2.70	167.04	2.60
Investment	87.69	1.51	7.73	1.25	95.42	1.49
Engineering	585.70	10.09	56.79	9.22	642.48	10.01
Food & Allied	195.42	3.37	23.71	3.85	219.13	3.41
Fuel & Power	653.34	11.26	61.36	9.96	714.70	11.13
Jute	1.84	0.03	0.00	0.00	1.84	0.03
Textile	1569.44	27.05	188.16	30.54	1757.60	27.38
Pharma & Chemical	653.79	11.27	79.32	12.88	733.11	11.42
Paper & Packaging	0.52	0.01	0.18	0.03	0.70	0.01
Service	49.70	0.86	6.01	0.97	55.70	0.87
Leather	39.57	0.68	7.73	1.25	47.30	0.74
Ceramic	46.49	0.80	7.66	1.24	54.15	0.84
Cement	105.43	1.82	5.29	0.86	110.72	1.72
Information Technology	60.19	1.04	10.00	1.62	70.19	1.09
General Insurance	100.78	1.74	4.68	0.76	105.47	1.64
Life Insurance	694.24	11.96	24.67	4.00	718.91	11.20
Telecom	143.97	2.48	16.30	2.65	160.26	2.50
Travel & Leisure	147.30	2.54	28.08	4.56	175.39	2.73
Miscellaneous	100.98	1.74	26.82	4.35	127.79	1.99
Debtenture	1.01	0.02	0.01	0.00	1.02	0.02

Sectoral P/E & EPS

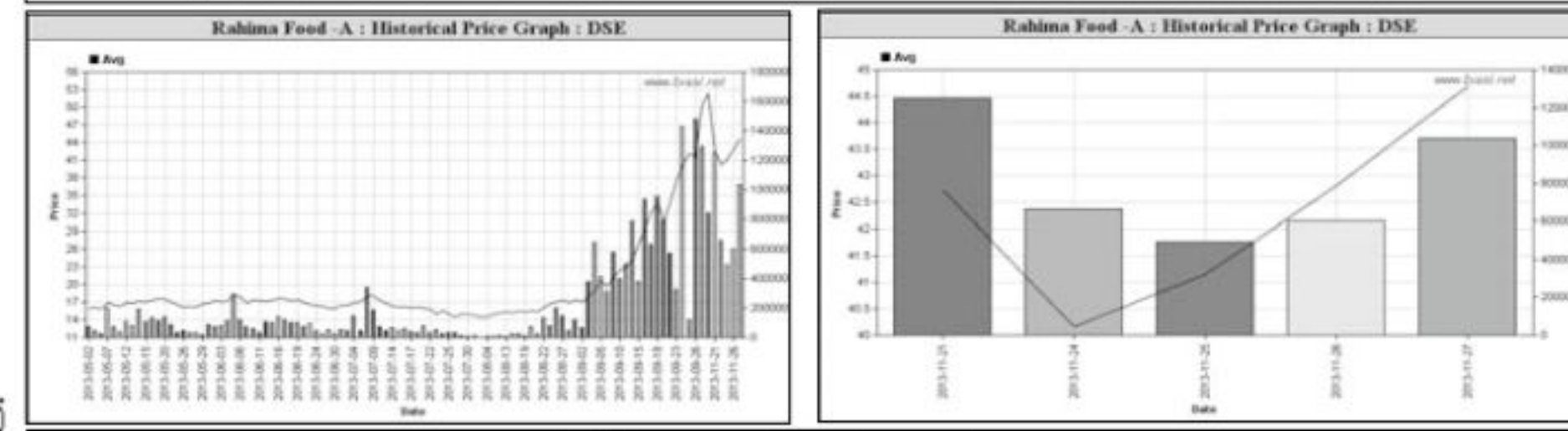
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.08	7.09	31.01	31.01
NBFI	16.40	16.33	27.40	27.76
Investment	8.68	8.80	10.26	10.26
Engineering	23.63	23.71	31.92	31.11
Food & Allied	28.34	28.18	121.96	123.22
Fuel & Power	12.06	12.02	64.11	64.11
Textile	14.11	13.46	22.51	22.46
Pharma & Chemical	23.97	23.41	52.26	46.20
Paper & Printing	29.26	30.12	8.39	8.92
Service	19.91	19.99	20.26	20.26
Leather	15.68	15.68	108.57	130.73
Ceramic	26.48	26.49	14.40	14.40
Cement	15.66	15.64	45.83	45.83
IT	19.26	19.09	12.25	12.25
General Insurance	17.90	18.39	22.05	22.81
Life Insurance	24.49	25.02	46.95	46.95
Telecom	16.42	16.36	122.50	122.50
Travel & Leisure	17.47	19.57	22.93	21.72
Miscellaneous	14.28	14.28	28.75	28.00
Stock Exchanges	13.12	12.93	36.06	35.87

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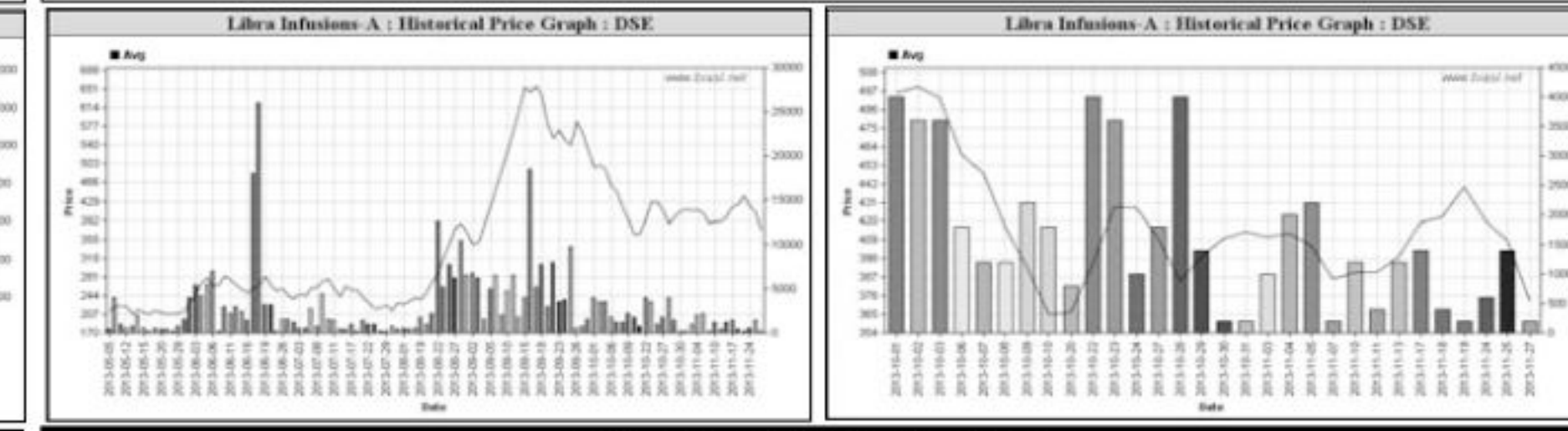
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS
Rahima Food -A	9.74	4.39	44.69	46.20	46.30	42.70	55.7	13.0	46.252	4.45	0.52	85.9	-0.64	-ve Q
Northern Jute -Z	9.62	9.62	31.90	31.90	31.90	31.90	40.9	16.2	0.026	-18.22	-9.98	-ve	-10.24	-ve Q
Savar Refractories-Z	9.04	9.04	57.90	57.90	57.90	57.90	106.9	36.0	0.006	10.57	0.14	413.6	0.40	144.8 Q
Maksons Spinning-A	6.63	3.22	18.92	19.30	19.60	16.50	21.7	11.5133	0.079	20.55	0.16	118.3	0.55	34.4 Q
Argon Denims Limited-A	6.53	3.84	72.53	73.40	74.80	65.00	86.0	26.8167	0.071	38.86	1.89	38.4	3.33	21.8 Q
Central Pharm-A	5.30	2.48	42.23	43.70	45.50	37.50	50.0	26.8161	0.093	12.24	1.62	26.1	1.48	28.5 Q
Legacy Footwear -A	4.82	0.85	34.24	34.80	35.30	33.10	51.1	12.4	6.883	17.19	0.63	54.3	0.36	95.1 Q
Metro Spinning -A	3.27	0.73	21.95	22.10	22.70	20.00	22.7	11.7	32.546	17.71	0.56	39.2	1.04	21.1 Q
Standard Insurance-A	3.17	1.58	42.47	42.30	43.80	37.90	51.0	33.6	2.121	13.99	5.80	16.5	2.96	14.3 Q
R. N. Spinning-A	3.00	0.75	37.72	37.80	38.50	33.50	44.0	22.6275	9.966	16.58	2.80	16.5	6.11	6.2 Q



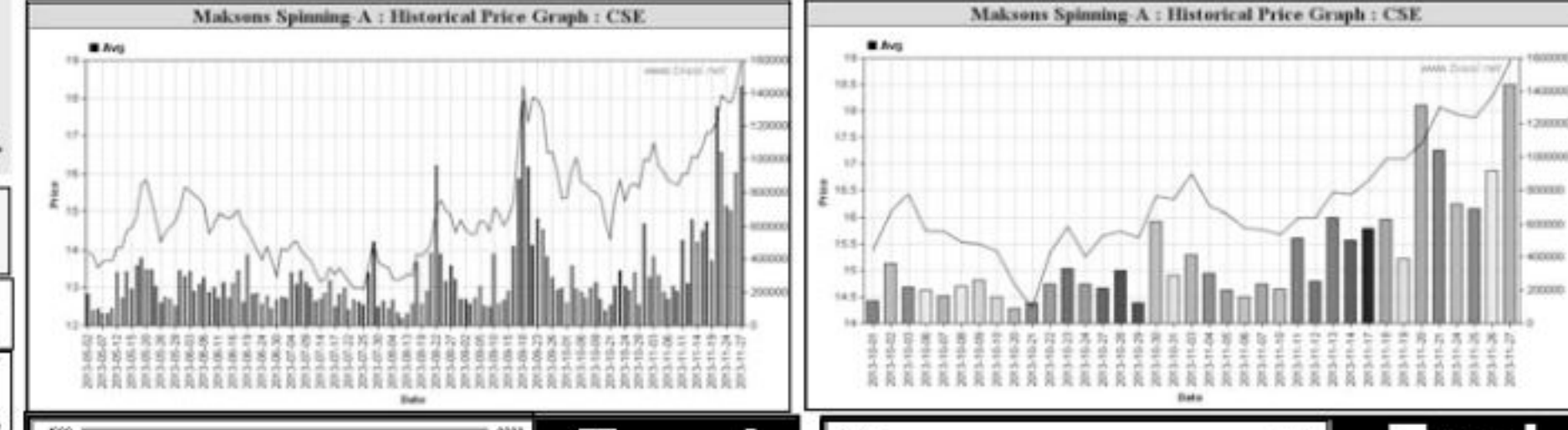
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T over	Audited			Latest		
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo		M.Tk	NAV	EPS	PE	EPS	PE
Libra Infusions-A	-8.74	-8.71	373.00	373.00	373.00	373.00	703.3	170.0	0.0751	1567.59	4.21	88.6	4.88	76.4
Delta Life Insu. -A	-8.73	-8.46	276.92	276.10	299.00	276.10	8500.0	225.8640	229	189.4	38.53	7.2	0.00	-
Modern Dyeing -B	-6.53	-10.77	94.63	94.50	99.90	91.50	183.9	45.2	0.194	10.37	0.91	104.0	1.44	65.7
BD Building Systems -N	-5.75	-6.88	70.80	68.90	75.00	66.50	79.7	35.1127	0.049	12.7	1.33	53.2	3.28	21.6
Shampur Sugar -Z	-5.71	-5.71	6.60	6.60	6.60	6.60	9.0	6.2	0.001	-396.49	-45.77	-ve	-45.28	-ve
Bengal Windsor-N	-5.36	-6.15	61.82	60.00	64.80	59.50	68.7	40.3139	0.834	24.3	3.85	16.1	4.52	13.7
Berger Paints-A	-5.28	-6.13	838.00	838.00	846.00	835.00	935.0	478.0	0.838	100.2	32.46	25.8	41.85	20.0
Samoria Hospital -A	-4.69	-4.30	92.86	91.50	95.20	91.10	146.9	47.0	8.404	57.42	2.49	37.3	2.24	41.5
PragatiLife Insu. -A	-4.64	-0.41	159.54	158.40	169.90	149.90	175.0	90.0	4.267	30.15	0.6	26.5	2.38	67.0
Standard Ceramic-A	-4.46	-4.12	36.50	36.40	39.00	36.20	47.8	19.9	0.219	15.49	1.12	32.6	1.01	36.1



Chittagong Stock Exchange

Rahima Food -A	9.93	4.89	45.01	46.50	46.50	42.80	53.4	13.0	6.616	4.45	0.52	86.6	-0.64	-ve Q1
Maksons Spinning-A	7.73	3.66	18.96	19.50	19.80	18.00	20.4	11.7	27.274	20.55	0.16	118.5	0.55	34.5 Q3
Argon Denims Limited-A	7.02	4.79	72.63	73.20	73.90	68.00	85.9	28.8	3.306	38.86	1.89	38.4	3.33	21.8 Q3
Samata Leather-Z	5.34	5.34	13.80	13.80	13.80	13.80	15.5	9.0	0.021	12.93	0.22	62.7	-0.08	-ve Q1
Central Pharm-A	5.28	2.44	42.42	43.90	45.80	39.60	49.5	26.6	26.516	12.24	1.62	26.2	1.48	28.7 Q1
Eastern Insur-A	5.26	4.92	39.87	40.00	40.00	40.00	44.7	29.0	0.090	35.88	2.22	18.0	2.60	15.3 Q3
Legacy Footwear -A	3.88	1.73	34.60	34.80	35.30	33.10	53.9	12.7	7.387	17.19	0.63	54.9	0.36	96.1 Q3
Metro Spinning -A	3.74	1.01	22.06	22.20	22.70	21.00	22.7	12.7	4.364	17.71	0.56	39.4	1.04	21.2 Q1
Aftab Auto.-A	3.48	1.52	102.93	104.00	105.20	101.00	139.0	61.0	6.387	56.91	4.03	25.5	4.03	25.5 Ad
GreenDeltalnsu -A	3.25	2.09	81.68	82.50	82.60	80.00	138.0	49.2	0.074	64.44	4.05	20.2	5.34	15.3 HY



Chittagong Stock Exchange

Rakhal P& Paper-B	-9.24	-9.27	27.49	27.50	27.60	27.40	43.1	16.2	0.179	31.01	0.51	33.9	0.44	02.5
Delta Life Insu.-A	-8.72	-8.61	292.35	292.00	291.00	292.00	7,799.0	228.3	72.74	1894	38.53	7.6	0.00	01.0
Monno Ceramic-B	-6.57	-6.44	33.13	32.70	33.80	32.60	4.60	23.0	0.017	95.3	0.05	94.7	0.64	01.4
Merim Buton -A	-6.41	-6.30	7.30	7.30	7.30	7.30	14.5	7.0	0.010	4.06	1.92	2.20	0.00	01.0
Ironstar Bldg Insu.-A	-6.02	-5.98	25.01	25.00	25.20	24.40	35.0	20.8	0.038	13.38	1.68	14.9	1.85	13.5
BD Building Systems-N	-5.88	-6.67	71.08	68.80	76.70	67.10	79.7	35.1	21.573	12.7	13.3	53.4	3.28	17.7
National Polymer-A	-5.73	-5.82	53.68	52.60	54.90	52.10	81.0	29.4	0.386	32.89	2.38	22.6	2.24	24.0
Bengal Window-A	-5.68	-6.38	61.14	59.80	65.90	58.00	69.0	39.1	94.19	24.3	3.85	16.0	4.52	13.6
ICB AMCL3rd NRB MF-A	-5.45	-6.11	5.29	5.20	5.50	5.20	7.6	4.8	0.781	10.6	0	-	0.60	8.8
National Life I-A	-5.09	-5.09	251.50	251.50	252.00	251.00	339.0	225.0	0.050	80.96	12.34	20.4	12.46	20.2