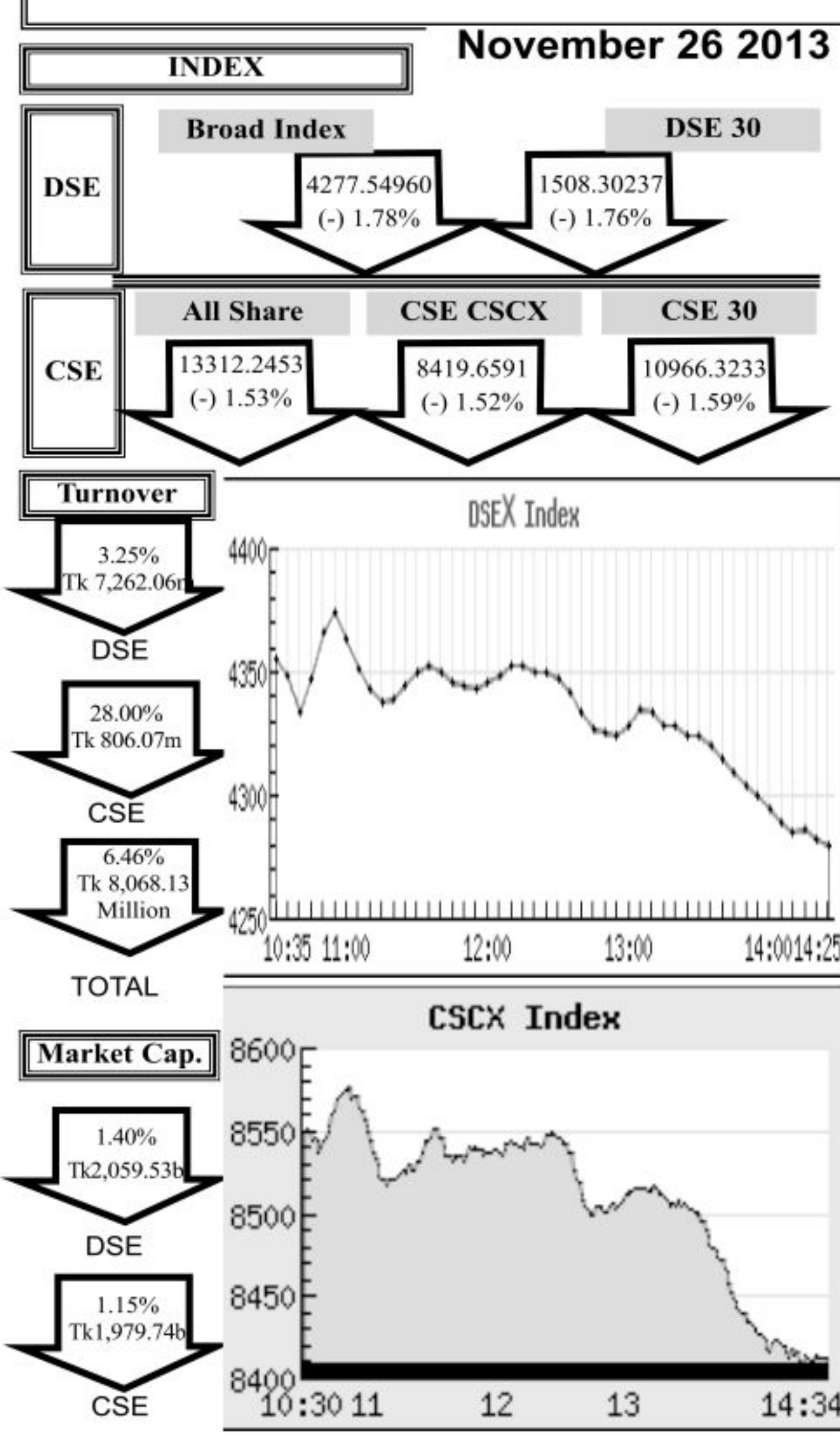


Capital Market Highlights:



Key Features - Novmber 26, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,262.06	806.07	8,068.13
Turnover (Volume)	184,284,397	23,941,419	208,225,816
No. of Contract	165,276	28,797	194,073
Traded Issues	290	222	290
Issue Gain (Avg. Price Basis)	77	64	77
Issue Loss (Avg. Price Basis)	212	157	212
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	2,059.53	1,979.74	2,059.53
Market Cap. Equity (Billion US\$)	24.96	24.00	24.96

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Orion Pharma-N	5922400	384.85	4.77	64.98
R. N. Spinning-A	8205607	307.36	3.81	37.46
Generation Next Fashions-A	8409100	286.99	3.56	34.13
Paramount Textile Ltd.-N	4192000	235.27	2.92	56.12
Summit Purbanchol Power-N	3216490	215.41	2.67	66.97
Envoy Textiles Ltd-N	3259620	203.21	2.52	62.34
Gramophone-A	953200	191.95	2.38	201.37
Bengal Windsor-N	2745600	180.85	2.24	65.87
CMC Kamal Tex. -A	5151409	178.72	2.22	34.69
BEXIMCO Ltd. -A	4523770	168.55	2.09	37.26
Meghna Petroleum -A	592445	166.75	2.07	281.46
Golden Harvest Agro-N	3156480	154.28	1.91	48.88
Square Pharma -A	748448	143.27	1.78	191.43
Malek Spinning-A	4550540	140.56	1.74	30.89
Aftab Auto.-A	1294479	130.94	1.62	101.15
UNITED AIR-A	7303039	128.53	1.59	17.6
Golden Son -A	2341370	125.17	1.55	53.46
Central Pharm-N	2847445	117.45	1.46	41.25
BD Building Systems -N	1534500	116.70	1.45	76.05
Unique Hotel RL - N	1292650	110.41	1.37	85.41
Maksons Spinning-A	6006741	110.05	1.36	18.32
Padma Oil Co. -A	345386	109.12	1.35	315.94
Keya Cosmetics -A	3723680	108.68	1.35	29.19
aamra technologies-A	2667650	101.81	1.26	38.17
Summit Power -A	2350838	99.77	1.24	42.44
UCBL - A	3773457	94.82	1.18	25.13
Global Heavy Chemicals-N	1498750	94.54	1.17	63.08
Jamuna Oil -A	3799445	93.36	1.16	245.73
BD Submarine Cable-A	529571	90.73	1.12	171.32
GPH Ispat Ltd-A	1458460	88.76	1.10	60.86

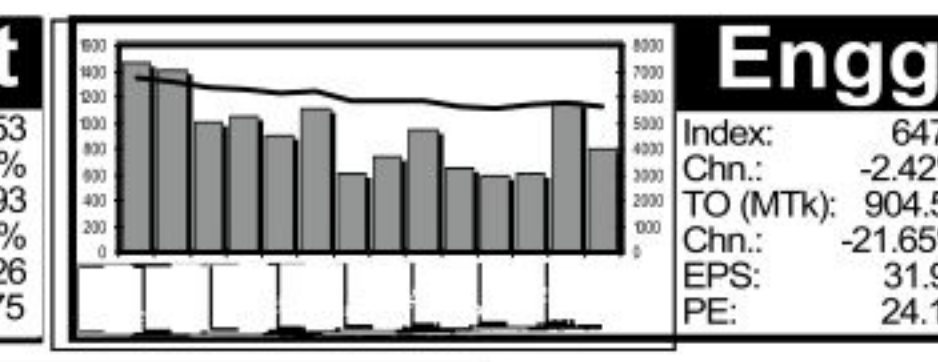
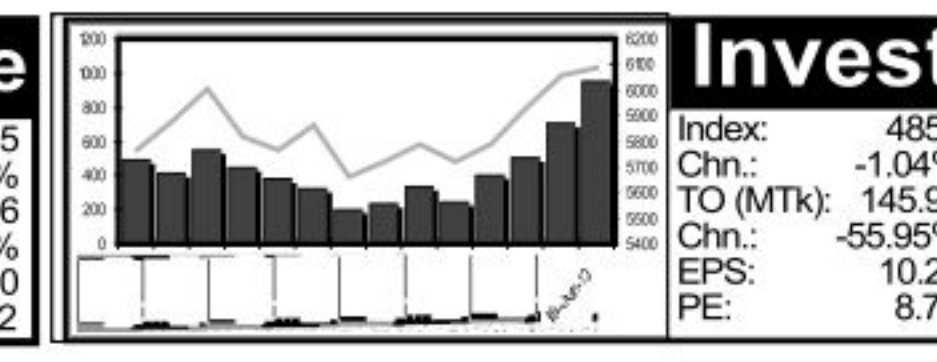
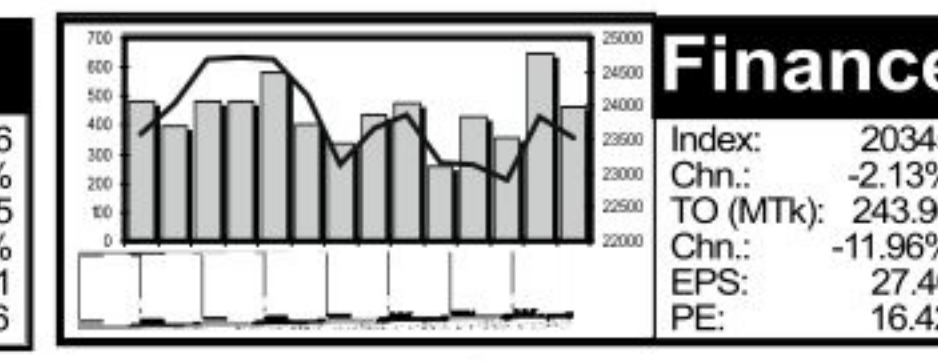
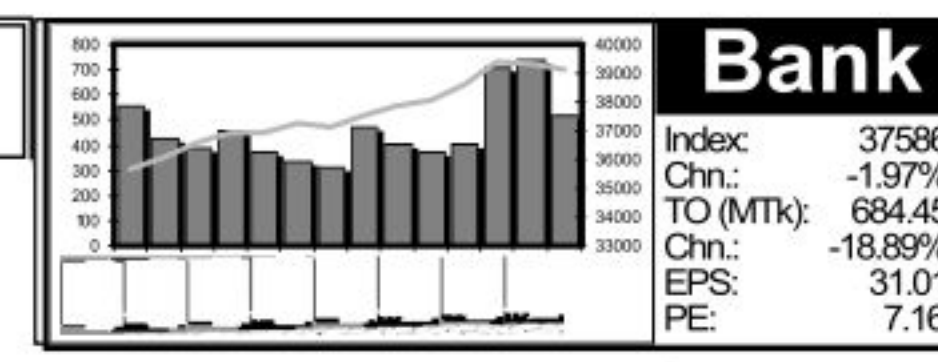
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	587.57	8.09	96.88	12.02	684.45	8.48
NBFI	215.66	2.97	28.29	3.51	243.96	3.02
Investment	136.35	1.88	9.58	1.19	145.93	1.81
Engineering	830.56	11.44	74.00	9.18	904.56	11.21
Food & Allied	328.77	4.53	28.88	3.58	357.65	4.43
Fuel & Power	931.14	12.82	83.66	10.38	1014.80	12.58
Jute	3.59	0.05	0.00	0.00	3.59	0.04
Textile	1830.45	25.21	186.96	23.19	2017.41	25.00
Pharma & Chemical	1027.87	14.15	128.85	15.99	1156.73	14.34
Paper & Packaging	0.77	0.01	0.02	0.00	0.79	0.01
Service	98.83	1.36	12.57	1.56	111.39	1.38
Leather	48.35	0.67	4.54	0.56	52.89	0.66
Ceramic	141.57	1.95	23.22	2.88	164.80	2.04
Cement	106.81	1.47	9.84	1.22	116.65	1.45
Information Technology	110.66	1.52	19.19	2.38	129.85	1.61
General Insurance	124.60	1.72	3.72	0.46	128.32	1.59
Life Insurance	72.94	1.00	3.31	0.41	76.24	0.95
Telecom	265.70	3.66	16.98	2.11	282.67	3.50
Travel & Leisure	205.70	2.83	33.24	4.12	238.94	2.96
Miscellaneous	193.23	2.66	42.31	5.25	235.55	2.92
Debtenture	0.94	0.01	0.03	0.00	0.97	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.16	7.18	31.01	31.01
NBFI	16.42	16.42	27.40	27.76
Investment	8.75	8.86	10.26	10.26
Engineering	24.12	24.14	31.92	31.11
Food & Allied	28.39	28.24	121.96	123.22
Fuel & Power	12.18	12.12	64.11	64.11
Textile	14.16	13.54	22.51	22.46
Pharma. & Chemical	24.12	23.47	52.26	46.20
Paper & Printing	29.69	33.17	8.39	8.92
Service	20.76	20.77	20.26	20.26
Leather	15.72	15.82	108.57	130.73
Ceramic	27.05	26.91	14.40	14.40
Cement	15.79	15.71	45.83	45.83
IT	19.84	19.94	12.25	12.25
General Insurance	18.14	18.11	22.05	22.81
Life Insurance	24.70	25.50	46.95	46.95
Telecom	16.19	16.20	122.50	122.50
Travel & Leisure	17.48	19.55	22.93	21.72
Miscellaneous	14.64	14.66	28.75	28.00
Stock Exchanges	13.19	13.01	36.06	35.87

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Capital Gainers

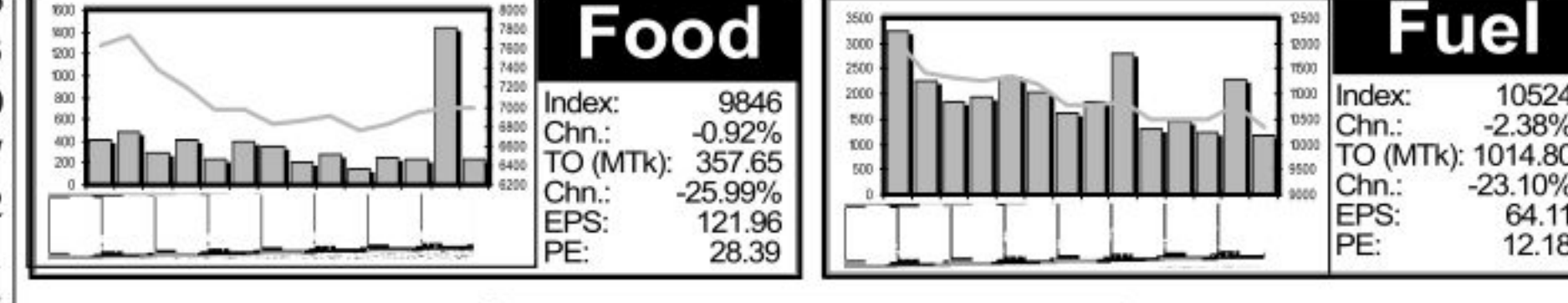
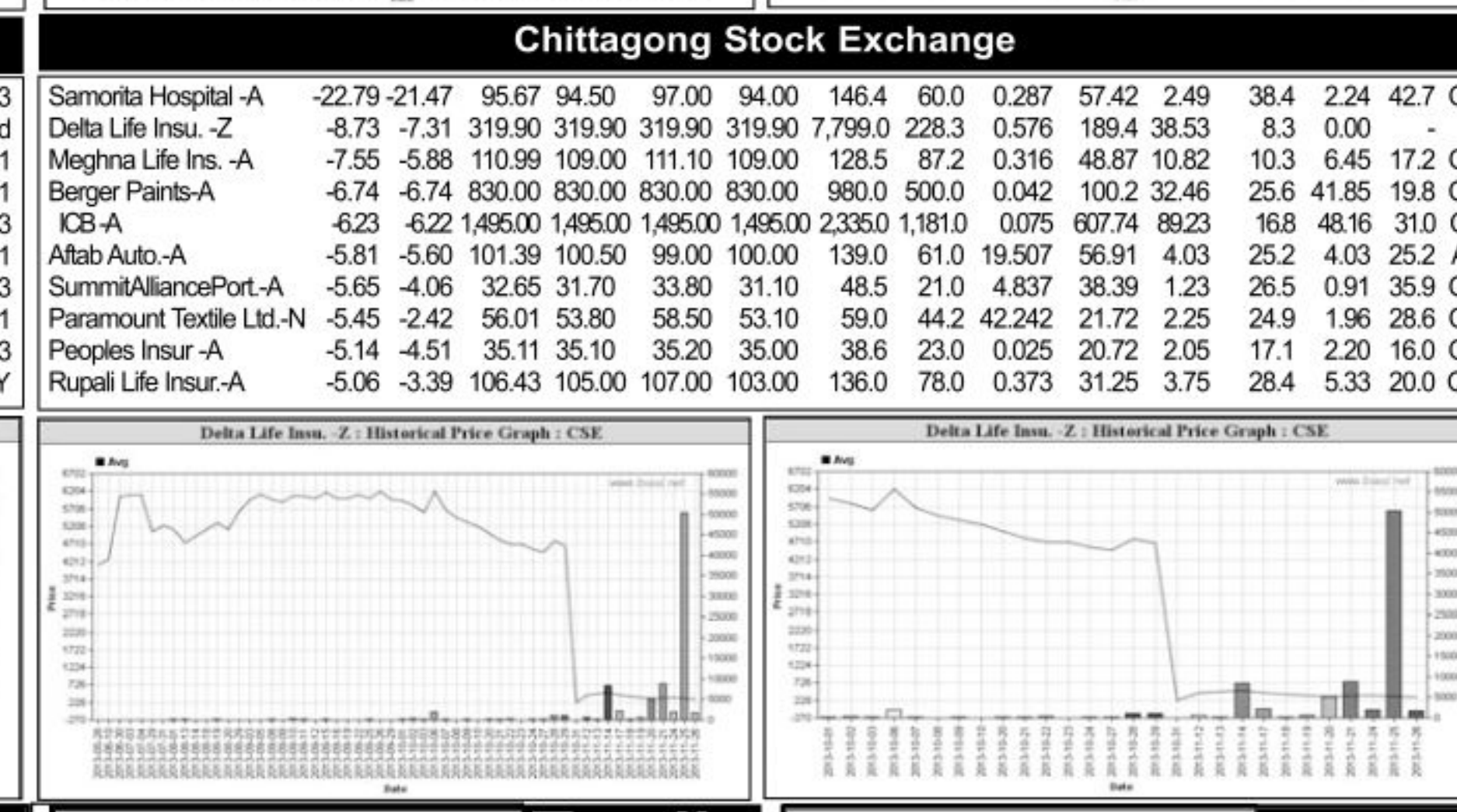
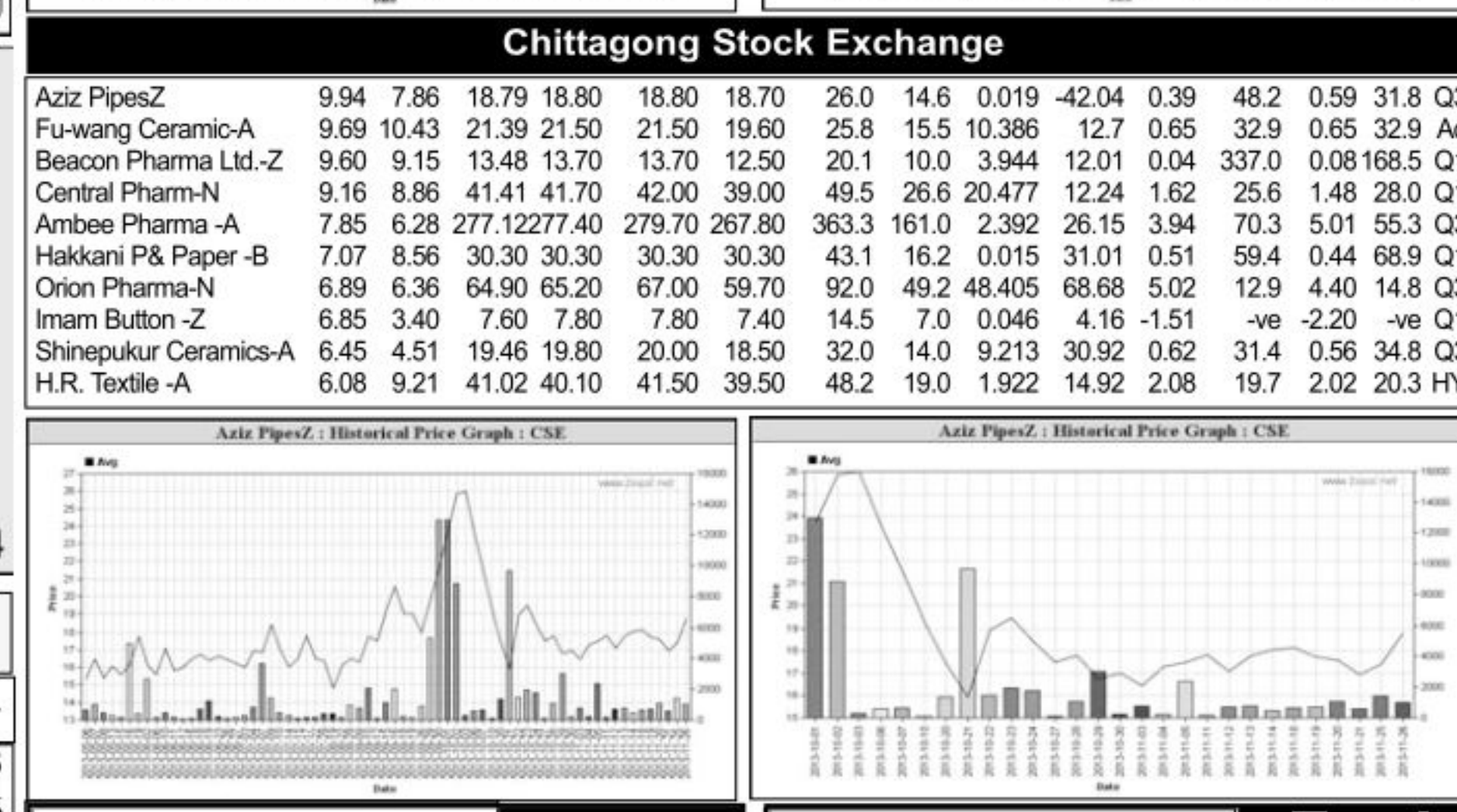
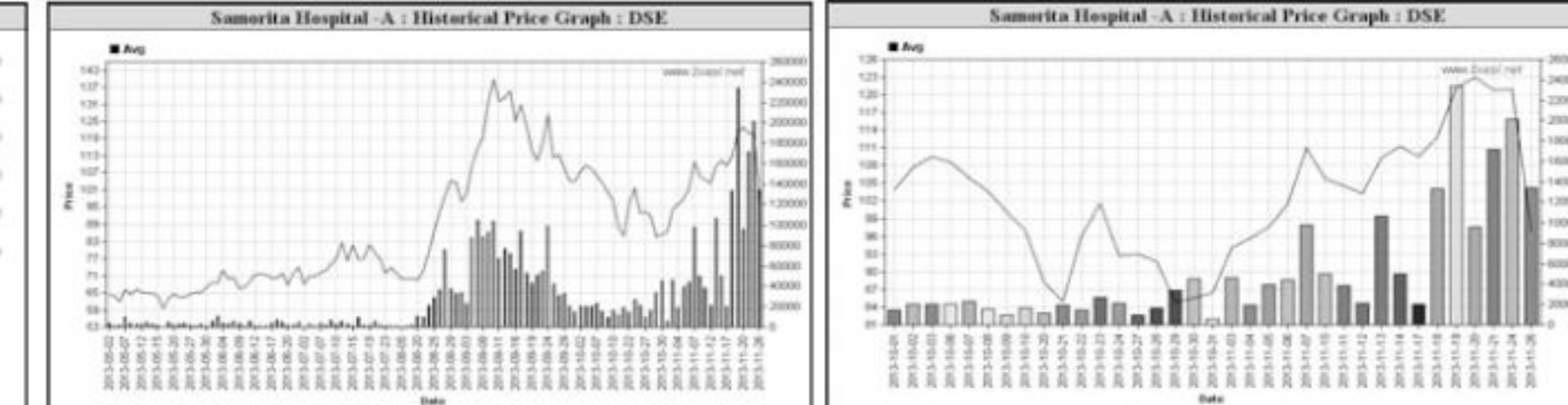
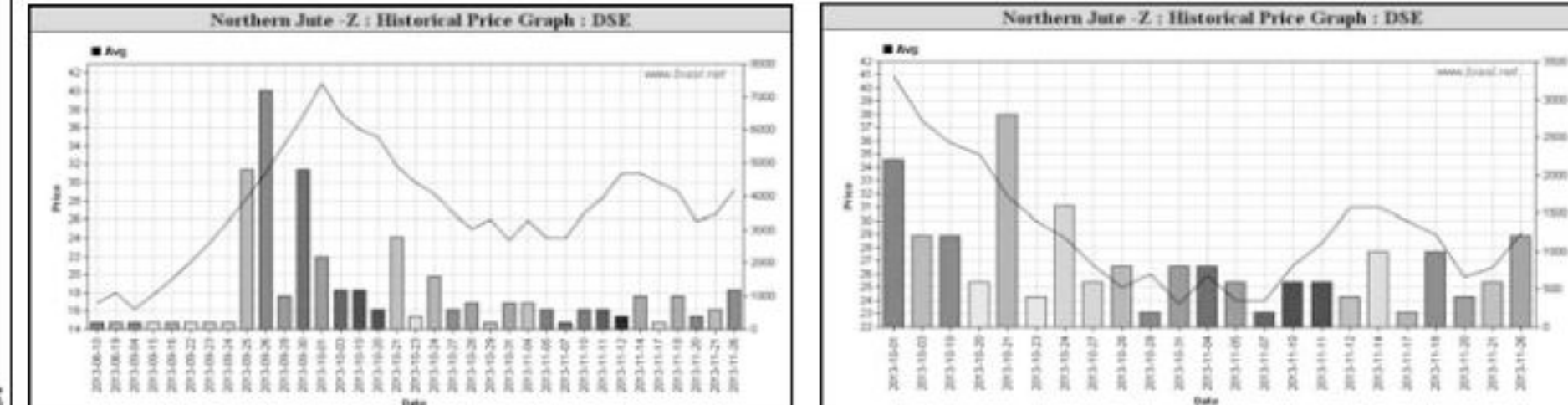
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Northern Jute -Z	9.81 9.81	29.10 29.10	29.10 29.10	40.9 16.2	0.035 -18.22 -9.98
Fu-wang Ceramic-A	9.74 10.26	21.18 21.40	21.40 18.20	25.0 15.4	69.759 12.7 0.65
Central Pharm-N	9.21 9.86	41.21 41.50	41.80 34.30	50.0 26.8	96.971 12.24 1.62
Ambee Pharma -A	7.47 6.25	275.65 276.40	279.70 254.00	363.7 161.1	7.925 26.15 3.94
Orion Pharma-N	7.39 7.00	64.99 65.40	66.90 56.00	91.0 48.036	44.3 68.88 5.02
Beacon Pharma Ltd.-Z	7.14 7.92	13.49 13.50	13.80 11.50	19.2 10.5	15.129 12.01 0.04
H.R. Textile -A	6.70 9.09	40.20 39.80	41.00 37.00	49.0 18.5	41.712 14.92 2.08
Shinepukur Ceramics-A	5.41 5.34	19.54 19.50	20.30 17.00	32.0 13.8	37.784 30.92 0.62
2nd ICB M F -A	4.97 5.15	277.04 276.70	280.00 270.00	372.0 207.0	0.374 253.11 44.10
CMC Kamal Tex. -A	4.24 4.71	34.69 34.40	36.20 30.10	40.0 21.017	72.24 19.31 1.37

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Samorita Hospital -A	-20.07 -19.76	97.03 96.00	99.90 95.50	146.9 47.0	12.954 57.42 2.49
Kohinoor Chem -A	-13.87 -14.02	377.68378.10	381.20 335.00	570.0 145.0	3.665 15.99 11.46
Delta Life Insu. -Z	-8.72 -9.03	302.50302.50	302.50 302.50	8500.0 225.8	5.188 189.4 38.53
Prime Bank 1st MF-A	-6.90 -6.44	5.52 5.40	5.80 5.30	7.8 4.9	1.696 11.18 0.42
Eastern Lubricants -A	-6.35 -6.58	322.22323.00	323.50 322.00	496.0 195.0	0.145 71.01 0.33
Modern Dyeing -B	-6.30 -1.71	106.05101.10	111.00 98.00	183.9 45.2	0.859 10.37 0.91
Altat Auto-A	-6.27 -5.96	101.11100.10	104.00 93.00	140.0 61.0	111.431 56.91 4.03
Popular Life Insu. -A	-6.08 -5.75	218.76216.10	225.00 210.00	260.0 117.9	7.270 715.41 3.7
Paramount Textile Ltd.-N	-5.79 -1.89	56.15 53.70	58.60 53.00	59.1 44.0193	0.028 21.72 2.25
Miracle Industries -B	-5.52 -2.95	15.80 15.40	16.60 15.30	23.5 10.4	4.850 14.41 0.09



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	R
Orion Pharma-N	5,176,520	336.44	4.63	65.40	7.39	60.90	66.90	56.00	64.99	68.68	5.02	13.0	4.40	14.8	Q3
Generation Next Fashions-A	7,773,440	265.373	3.30	33.30	-2.63	34.20	36.60	31.50	34.14	15.15	1.68	19.8	2.25	15.2	Q3
R. N. Spinning-A	7,045,625	263.79	3.63	36.70	1.10	36.30	39.00	33.00	37.44	16.58	280	13.1	6.11	6.1	Q3
Envoy Textiles Ltd-N	3,147,380	196.22	2.70	61.70	-1.12	62.40	63.50	56.30	62.34	39.00	31.9	19.3	31.9	19.5	Ad
Paramount Textile Ltd.-N	3,437,750	193.03	2.66	53.70	-5.79	57.00	58.60	53.40	56.15	21.72	2.25	23.9	1	19.6	Q3
Summit Purchambol Power-N	2,843,210	192.352	2.66	10.0	-0.61	65.50	68.90	62.00	66.95	23.34	3.81	17.1	5.35	12.5	Q3
Grameephone-A	900,200	181.27	2.50	200.00	-1.19	202.40	205.10	199.90	201.37	26.26	12.96	15.4	10.57	19.1	Q3
CMC Karnal Text.-A	5,151,409	178.72	2.46	34.40	-4.24	33.00	36.20	30.10	34.69	19.31	1.37	25.1	1.52	22.8	Q3
Bengal Windsor-N	2,579,800	169.93	2.34	63.40	-3.21	65.50	68.70	62.70	65.87	24.30	3.85	16.5	4.52	14.6	Q3
Meghna Petroleum-A	574,165	164.21	2.23	277.80	-2.66	285.80	289.20	261.00	281.51	71.11	25.61	10.8	25.08	11.2	Q3
Golden Harvest Agro-N	2,916,240	142.63	1.96	47.00	-1.47	47.70	50.20	43.00	48.91	24.36	2.31	20.3	20.4	24.0	Q3
Sequa Pharma-A	729,381	139.63	1.92	190.70	-1.14	192.90	193.50	180.00	191.44	37.18	6.93	27.5	10.44	18.3	H3
BEXIMCO Ltd.-A	3,711,983	138.30	1.90	36.70	-1.34	37.20	40.50	33.50	37.26	86.74	3.24	11.3	10.3	16.2	Q3
Malek Spinning-A	4,333,330	133.83	1.84	50.20	0.67	30.00	31.70	27.00	30.88	43.48	2.81	10.7	26.0	29.1	Q3
Golden Sun-A	2,196,645	117.35	1.62	32.00	-0.27	53.10	54.50	48.80	53.42	28.70	3.70	14.1	3.35	15.9	Q3
Aftab Auto-A	1,102,079	111.43	1.53	100.10	-6.27	106.80	104.00	93.00	101.11	56.91	4.03	24.8	40.3	25.1	Ad
UNITED AIR-A	6,160,293	108.45	1.49	17.40	-1.69	17.70	18.10	16.00	17.60	12.87	1.10	15.8	15.2	11.6	Q3
BD Building Systems-N	1,340,000	101.88	1.40	73.10	-1.35	74.10	79.70	71.60	76.03	12.70	1.33	55.0	32.8	23.2	Q3
Padmia Oil Co.-A	319,536	101.00	1.39	312.40	-0.48	325.70	326.30	306.00	316.09	27.94	27.62	11.3	27.28	11.6	Q3
Unique Hotel RL -N	1,138,550	97.25	1.34	84.20	0.96	83.40	87.20	77.00	85.42	86.29	4.02	20.9	3.56	24.0	Q3