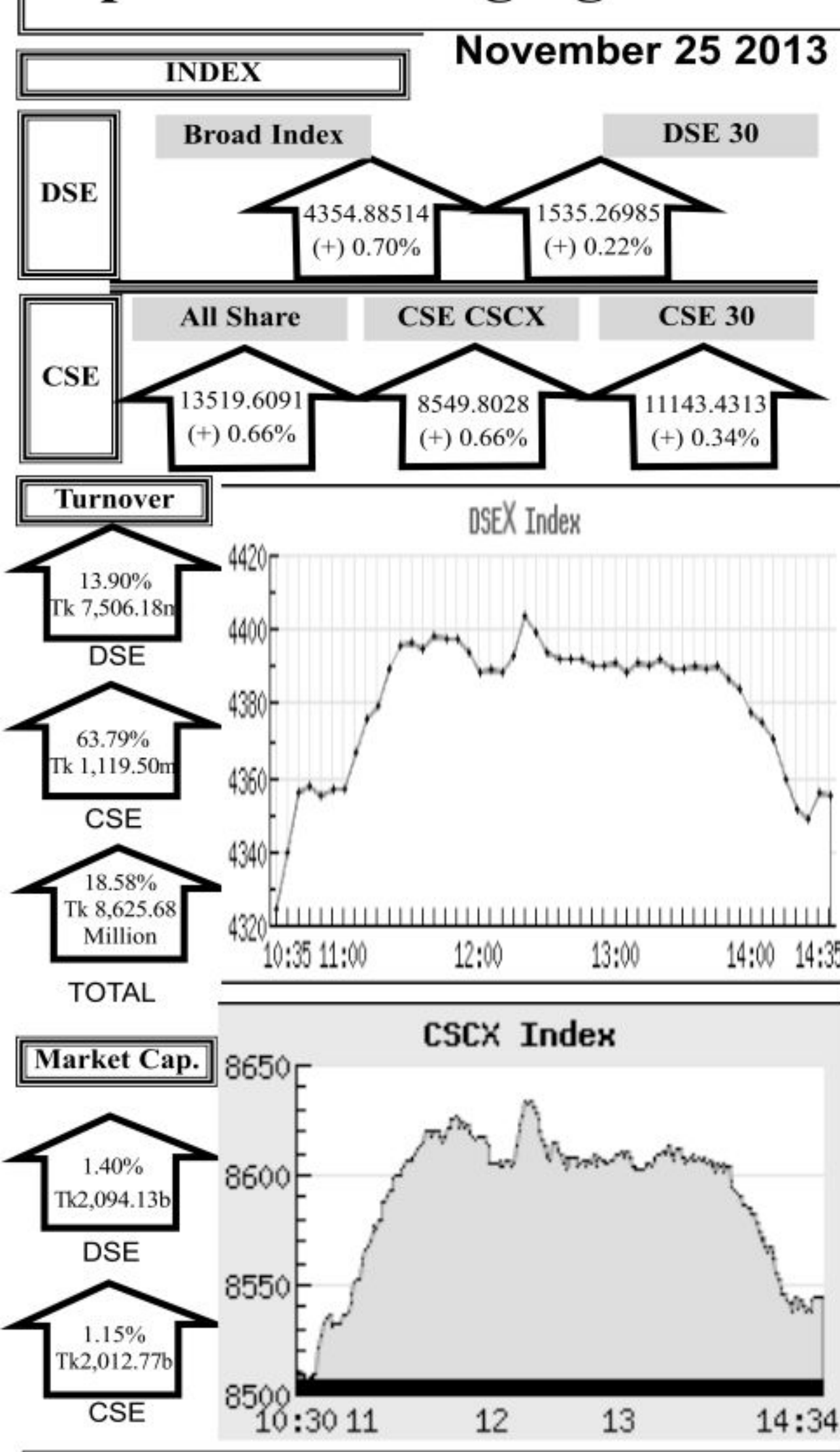


Capital Market Highlights:



Key Features - Novmber 25, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,506.18	1,119.50	8,625.68
Turnover (Volume)	189,363,817	49,076,786	238,440,603
No. of Contract	163,568	29,122	192,690
Traded Issues	287	226	287
Issue Gain (Avg. Price Basis)	144	128	144
Issue Loss (Avg. Price Basis)	137	95	137
Unchanged Issue (Avg. Price Basis)	6	3	6
Market Cap. Equity (Billion. Tk.)	2,094.13	2,012.77	2,094.13
Market Cap. Equity (Billion US\$)	25.38	24.40	25.38

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Paramount Textile Ltd.-N	4995000	286.03	3.32	57.26
Envoy Textiles Ltd-N	4350560	268.34	3.11	61.68
Generation Next Fashions-A	7670200	266.35	3.09	34.73
Golden Harvest Agro-N	5150530	242.37	2.81	47.06
R. N. Spinning-A	6464810	234.27	2.72	36.24
Grameenphone-A	1071600	220.13	2.55	205.42
Summit Purbanchol Power-N	3193430	208.61	2.42	65.32
Bengal Windsor-N	3206200	207.55	2.41	64.73
Jamuna Oil -A	780689	195.52	2.27	250.45
UCBL -A	7325518	188.54	2.19	25.74
Meghna Petroleum -A	638490	184.12	2.13	288.36
Summit Power -A	4292529	181.49	2.10	42.28
LR Global BD MF1-A	23855500	166.98	1.94	7
UNITED AIR-A	9268047	165.85	1.92	17.89
Olympic Ind. -A	981529	163.90	1.90	166.99
Keya Cosmetics -A	5264264	156.06	1.81	29.64
Golden Son -A	2907497	153.21	1.78	52.69
Orion Pharma-N	2497180	151.76	1.76	60.77
BD Building Systems -N	1909000	137.93	1.60	72.25
GPH Ispat Ltd-A	2302710	136.18	1.58	59.14
HeidelbergCement -A	327250	130.50	1.51	398.79
Padma Oil Co. -A	395743	130.45	1.51	329.63
Global Heavy Chemicals-N	1918250	119.98	1.39	62.55
aamra technologies-A	2967370	113.57	1.32	38.27
Barakatullah E. D.-A	3197500	110.70	1.28	34.62
Malek Spinning-A	3389845	102.78	1.19	30.32
BEXIMCO Ltd. -A	2719064	101.73	1.18	37.41
GBB Power Ltd-A	2783589	90.68	1.05	32.58
Tallu Spinning -A	2170210	81.48	0.94	37.54
Al Arafat Islami B-A	4002101	81.32	0.94	20.32

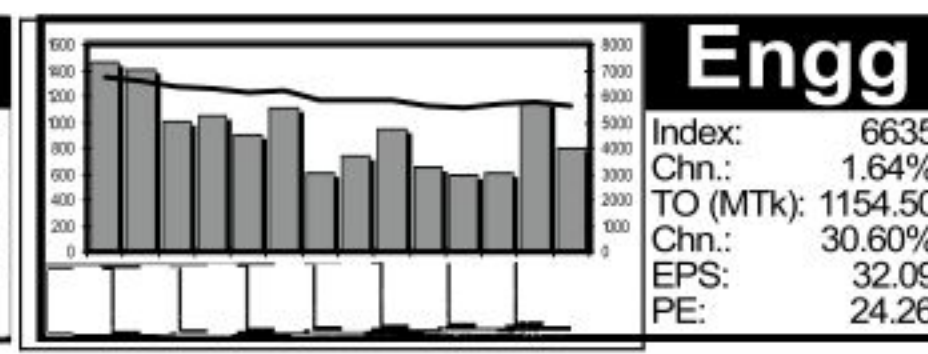
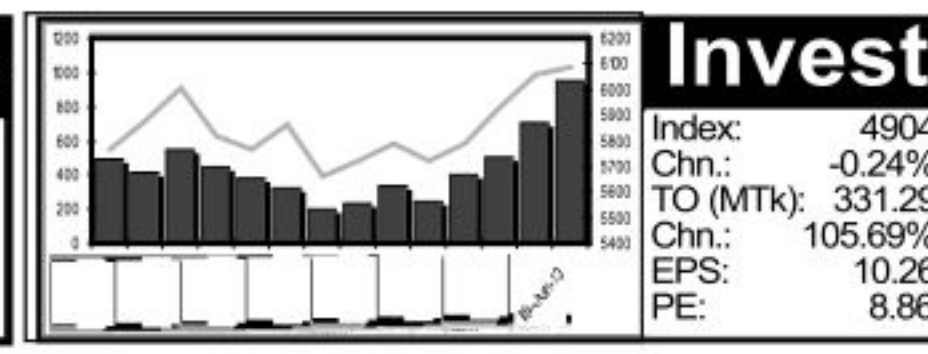
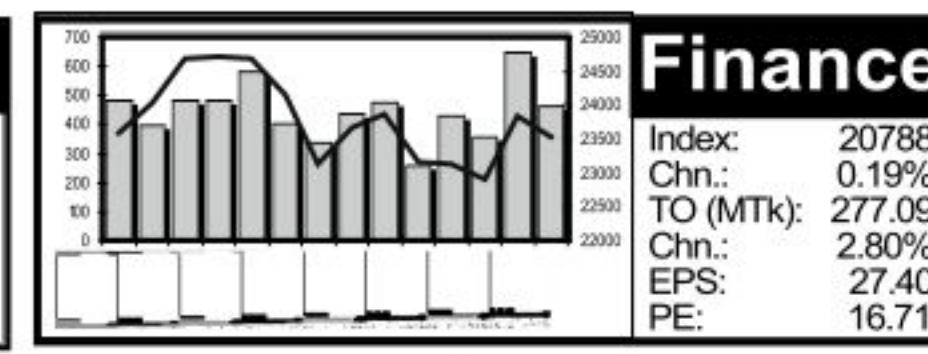
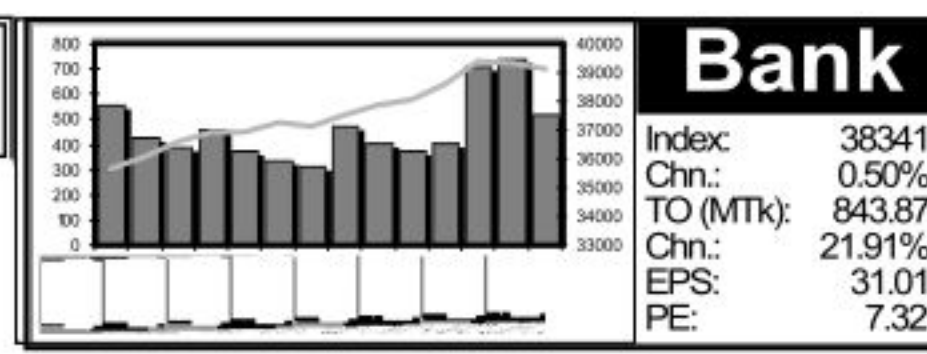
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	736.98	9.82	106.89	9.55	843.87	9.78
NBFI	247.05	3.29	30.04	2.68	277.09	3.21
Investment	154.81	2.06	176.48	15.76	331.29	3.84
Engineering	1071.20	14.27	83.30	7.44	1154.50	13.38
Food & Allied	428.01	5.70	55.25	4.94	483.26	5.60
Fuel & Power	1208.65	16.10	111.05	9.92	1319.70	15.30
Jute	2.92	0.04	0.00	0.00	2.92	0.03
Textile	1532.43	20.42	179.68	16.05	1712.12	19.85
Pharma & Chemical	690.91	9.20	103.22	9.22	794.13	9.21
Paper & Packaging	0.86	0.01	0.20	0.02	1.06	0.01
Service	121.31	1.62	13.79	1.23	135.10	1.57
Leather	56.84	0.76	8.22	0.73	65.05	0.75
Ceramic	102.67	1.37	12.71	1.14	115.38	1.34
Cement	156.30	2.08	90.30	8.07	246.60	2.86
Information Technology	128.36	1.71	20.71	1.85	149.07	1.73
General Insurance	155.99	2.08	7.08	0.63	163.07	1.89
Life Insurance	91.18	1.21	21.86	1.95	113.03	1.31
Telecom	272.67	3.63	25.69	2.30	298.36	3.46
Travel & Leisure	190.77	2.54	34.21	3.06	224.99	2.61
Miscellaneous	156.16	2.08	38.82	3.47	194.98	2.26
Debtenture	0.12	0.00	0.01	0.00	0.12	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.32	7.34	31.01	31.01
NBFI	16.71	17.04	27.40	27.76
Investment	8.86	8.95	10.26	10.26
Engineering	24.26	24.26	32.09	31.27
Food & Allied	28.96	28.23	121.96	123.22
Fuel & Power	12.36	12.35	64.11	64.11
Textile	14.02	13.37	22.51	22.46
Pharma. & Chemical	23.99	23.49	52.31	46.24
Paper & Printing	29.79	30.58	8.39	8.92
Service	20.93	21.02	20.53	20.53
Leather	15.71	15.61	108.57	130.73
Ceramic	26.56	26.63	14.40	14.40
Cement	16.01	16.14	45.83	45.83
IT	19.96	19.95	12.25	12.25
General Insurance	18.42	18.32	22.05	22.81
Life Insurance	25.57	25.88	46.95	46.95
Telecom	16.54	16.45	122.50	122.50
Travel & Leisure	17.29	19.35	22.93	21.72
Miscellaneous	14.81	14.77	28.75	28.00
Stock Exchanges	13.36	13.19	36.07	35.88

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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE R
Modern Dyeing -B	9.99	9.99	107.90	107.90	107.90	107.90	183.9	45.2	0.469	10.37	0.91	118.6	1.44	74.9	Q1
Central Pharm-N	9.83	9.07	37.51	38.00	38.00	31.20	50.0	26.8	66.365	12.24	1.62	23.2	1.48	25.3	Q1
Global Heavy Chemicals-N	9.81	10.04	62.48	63.80	63.90	56.90	101.0	41.1104	847	57.31	2.14	29.2	2.21	28.3	Q3
BD Building Systems -N	9.78	10.50	72.20	74.10	74.20	67.90	74.2	35.1123	795	12.7	1.33	54.3	3.28	22.0	Q1
Golden Harvest Agro-N	9.66	9.28	47.00	47.70	47.80	40.50	84.0	28.2218	598	24.36	2.31	20.3	2.04	23.0	Q1
Rahima Food -A	9.56	2.47	41.15	42.40	42.50	37.00	55.7	13.0	20.326	4.45	0.52	79.1	-0.64	-ve	Q1
Fu-wang Ceramic-A	9.55	6.19	19.21	19.50	19.50	17.00	25.0	15.4	40.133	12.7	0.65	29.6	0.65	29.6	Ad
Anwar Galvanizing-B	8.62	7.03	25.26	25.20	25.50	24.10	36.0	12.9	6.315	8.1	0.52	48.6	0.083158	Q1	
Bangladesh Welding -A	8.49	5.16	22.81	23.00	23.30	20.60	30.0	15.5	30.013	16.82	0.33	69.1	0.57	40.0	Q3
GPH Ispat Ltd-A	8.36	5.63	59.13	60.90	61.80	50.00	61.8	35.0128	884	15.27	2.11	28.0	2.64	22.4	Q1

Modern Dyeing -B : Historical Price Graph : DSE

■ Avg

Price

www.dse.gov.bd

Modern Dyeing -B : Historical Price Graph : DSE

■ Avg

Price

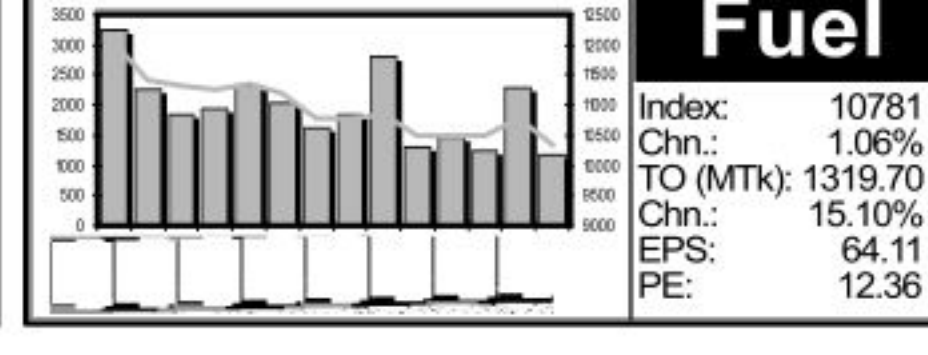
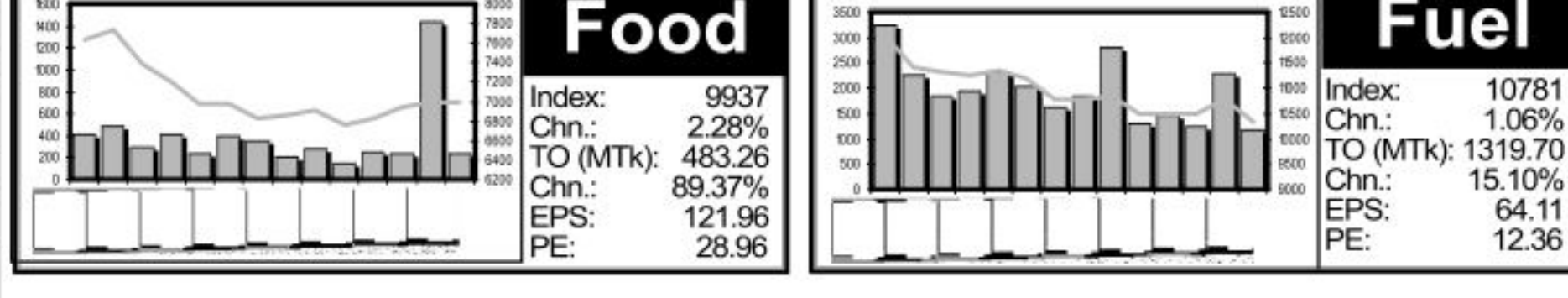
www.dse.gov.bd

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover	Audited		Latest							
	Clo	Avg.	Avg.	Clo		D Hi	D Lo	NAV	EPS	PE	EPS	PE	R		
BD Building Systems -N	9.99	11.00	72.66	74.90	74.90	68.60	74.9	35.1	14.133	12.7	1.33	54.6	3.28	22.2	Q1
Golden Harvest Agro-N	9.84	10.17	47.57	48.00	48.00	44.30	85.0	29.0	23.768	24.36	2.31	20.6	2.04	23.3	Q1
Central Pharm-N	9.77	9.85	38.04	38.20	38.20	32.00	49.5	26.6	14.602	12.24	1.62	23.5	1.48	25.7	Q1
Fu-wang Ceramic-A	9.50	7.13	19.37	19.60	19.60	17.00	25.8	15.5	3.792	12.7	0.65	29.8	0.65	29.8	Ad
Global Heavy Chemicals-N	9.40	9.07	63.00	64.00	64.30	59.80	99.9	41.5	15.135	57.31	2.14	29.4	2.21	28.5	Q3
GPH Ispat Ltd-A	9.01	6.09	59.25	60.50	61.00	56.50	61.0	35.0	7.299	15.27	2.11	28.1	2.64	22.4	Q1
Bangladesh Welding -A	7.83	4.68	23.03	23.40	23.70	21.80	30.5	15.0	10.665	16.82	0.33	69.8	0.57	40.4	Q3
Anwar Galvanizing-B	7.66	6.95	25.23	25.30	25.60	23.30	37.5	12.7	1.589	8.1	0.52	48.5	0.083154	Q1	
Bengal Windsor-N	7.54	8.62	64.88	65.60	67.00	62.50	67.0	39.1	13.948	24.3	3.85	16.9	4.52	14.4	Q1
Summit Power -A	7.30	5.81	42.42	42.60	43.40	40.00	59.5	28.8	13.492	19.26	3.17	13.4	3.59	11.8	Q3

Golden Harvest Agro-N | Historical Price Graph | CSE

Golden Harvest Agro-N | Historical Price Graph | CSE



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Tover	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		Yr Lo	M.Tk	NAV	EPS	PE	EPS
GeminiSeaFoodA	-11.57	-13.29	152.00	155.10	158.20	136.00	280.7	92.5	0.608	-5.7	-15.39	-ve	-15.39	-ve
Jute SpinnersA	-7.17	-7.41	82.85	81.60	89.70	80.60	167.0	45.0	1.222	-39.89	-48.14	-ve	-45.28	-ve
Monno Staffers -A	-6.00	-8.87	319.663	318.20	357.00	309.50	525.9	150.0	0.943	44.78	5.31	60.2	5.25	60.9
Islami Ins.Steels-A	-4.70	-1.46	35.05	34.50	36.70	32.70	40.4	22.0	2.800	11.96	1.29	27.2	1.60	21.9
Al-Haj Textile -A	-4.10	-3.22	75.69	74.90	80.00	74.10	121.0	30.0	14.347	16.53	2.22	34.1	2.60	29.1
7th ICB M F-A	-4.04	-3.37	86.00	85.50	86.00	85.00	115.9	66.0	0.086	98.6	13.53	6.4	7.80	11.0
Padma Oil Co. -A	-3.18	-2.68	329.64	325.70	338.00	324.20	492.0	155.0123	064	79.74	27.62	11.9	27.28	12.1
Popular Life 1st M.F.-A	-3.08	-1.83	6.43	6.30	6.50	5.90	8.7	4.8	8.862	11.38	0.77	8.4	0.68	9.5
Olympic Ind. -A	-3.03	1.35	167.03	160.00	174.60	155.00	258.0	81.0152	248	14.73	5.23	31.9	6.32	26.4
Rahim Textile -A	-3.00	-1.47	241.7923	240.00	254.70	235.00	360.0	76.0	0.810	56.68	4.65	52.0	1.52	159.1

GeminiSeaFoodA : Historical Price Graph : DSE

GeminiSeaFoodA : Historical Price Graph : DSE

Chittagong Stock Exchange															
Midas Financing-Z	-8.33	-8.33	27.50	27.50	27.50	27.50	48.0	24.1	0.028	10.21	0.16	171.9	-2.48	-ve	Q1
Islami Ins.BD-A	-7.65	-7.86	34.92	35.00	35.00	34.20	38.2	23.0	0.039	11.96	1.29	27.1	1.60	21.8	Q1
Standard Ceramic -A	-6.05	-3.35	38.37	37.30	40.50	37.10	50.0	23.5	0.058	15.49	1.12	34.3	1.01	38.0	Q1
Aramit -A	-5.58	-5.58	323.00	323.00	323.00	323.00	385.0	190.0	0.016	99.93	16.07	20.1	11.53	28.0	Q1
IFIC 1st MF-A	-4.23	-4.48	6.83	6.80	6.90	6.60	9.7	5.5	0.099	11.88	0.83	8.2	0.52	13.1	Q1
Central Insur -A	-3.81	-3.75	30.32	30.30	30.70	30.00	37.5	23.5	0.279	19.04	1.54	19.7	2.49	12.2	Q1
Bata Shoe Ltd.-A	-3.46	-3.85	700.00	700.00	700.00	700.00	835.0	510.5	0.070	135.53	49.12	14.2	52.75	13.3	Q1
Rangpur Foundry -A	-3.45	-3.52	83.87	83.90	84.00	83.80	130.0	54.0	0.126	18.62	2.84	29.5	3.03	27.7	Q1
Phoenix Fin. 1st MF-A	-3.33	-2.35	5.83	5.80	6.00	5.80	8.7	4.6	0.157	11.11	0.51	11.4	0.88	6.6	Q1
ICB Emp. PMF-A	-3.17	-3.62	6.12	6.10	6.20	6.10	9.9	5.2	0.028	11.32	0.52	11.8	0.64	9.6	Q1

Midan Financing Z : Historical Price Graph : CSE

■ Avg

Price

2014-01-01 2014-07-01 2015-01-01 2015-07-01 2016-01-01 2016-07-01 2017-01-01 2017-07-01 2018-01-01 2018-07-01 2019-01-01 2019-07-01 2020-01-01 2020-07-01 2021-01-01 2021-07-01 2022-01-01 2022-07-01 2023-01-01 2023-07-01 2024-01-01 2024-07-01

Rate

Midan Financing Z : Historical Price Graph : CSE

■ Avg

Price

2014-01-01 2014-07-01 2015-01-01 2015-07-01 2016-01-01 2016-07-01 2017-01-01 2017-07-01 2018-01-01 2018-07-01 2019-01-01 2019-07-01 2020-01-01 2020-07-01 2021-01-01 2021-07-01 2022-01-01 2022-07-01 2023-01-01 2023-07-01 2024-01-01 2024-07-01

Rate