

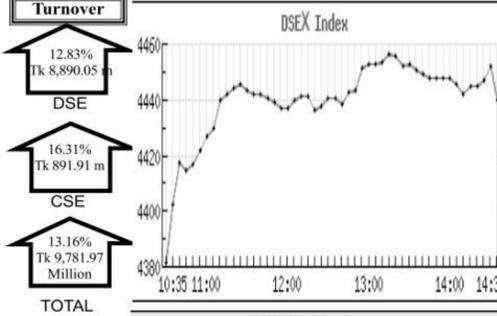
Capital Market Highlights:

INDEX November 20 2013

Broad Index	DSE 30
4439.59734 (+) 1.33%	1556.88647 (+) 1.71%
All Share	CSE CSCX
13746.1374 (+) 1.35%	8698.3561 (+) 1.46%
CSE 30	
11403.7370 (+) 1.20%	

Turnover

DSE	CSE	TOTAL
12.83% Tk 8,890.05 m	16.31% Tk 891.91 m	13.16% Tk 9,781.97 Million
2.66% Tk2,139.00 b	2.28% Tk2,050.51 b	



Key Features - November 20, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,890.05	891.91	9,781.97
Turnover (Volume)	237,426.64	29,682.817	267,109.457
No. of Contract	196,510	34,090	230,600
Traded Issues	287	226	287
Issue Gain (Avg. Price Basis)	230	188	230
Issue Loss (Avg. Price Basis)	53	34	53
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion Tk.)	2,139.00	2,050.51	2,139.00
Market Cap. Equity (Billion US\$)	25.93	24.85	25.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	2061200	436.99	4.47	212.01
UCBL - A	13150737	344.93	3.53	26.23
Generation Next Fashions-A	9267884	314.92	3.22	33.98
UNITED AIR-A	17382606	304.95	3.12	17.54
R. N. Spinning-A	7949410	285.97	2.92	35.97
Meghna Petroleum -A	882513	254.81	2.61	288.73
BEXIMCO Ltd. -A	6639867	250.64	2.56	37.75
Olympic Ind. -A	1028157	230.13	2.35	223.83
Jamuna Oil -A	877343	214.98	2.20	245.04
Paramount Textile Ltd.-N	4405250	206.52	2.11	46.88
Malek Spinning-A	6430460	200.56	2.05	31.49
Golden Son -A	3631298	190.47	1.95	52.45
Square Pharma -A	942316	182.55	1.87	193.72
Envoy Textiles Ltd-N	2451740	145.26	1.49	59.25
Tallu Spinning -A	3761236	144.44	1.48	38.4
Bengal Windsor-N	2412200	138.95	1.42	57.6
BD Building Systems -N	2344500	137.57	1.41	58.68
Summit Purbanchal Power-N	2127530	136.34	1.39	64.08
FAS Fin. & Inv. Ltd-B	9662826	135.75	1.39	14.05
Padma Oil Co. -A	400884	135.41	1.38	337.77
Orion Pharma-N	2121420	129.34	1.32	60.97
BD Submarine Cable-A	646120	119.76	1.22	185.36
City Bank - A	4905550	111.76	1.14	22.78
Al Arifa Islami B-A	5267526	111.23	1.14	21.12
Mercantile Bank -A	6277551	109.93	1.12	17.51
Afab Auto.-A	936335	103.21	1.06	110.23
Active Fine Chem.-A	1129961	102.28	1.05	90.52
Titas Gas TDCLA	1284146	100.06	1.02	77.92
IFIC Bank - A	2585356	93.58	0.96	36.2
Keya Cosmetics -A	3042912	83.86	0.86	27.56

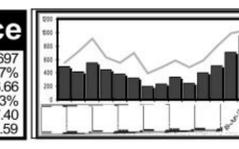
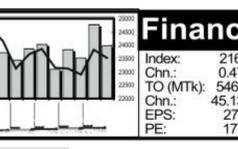
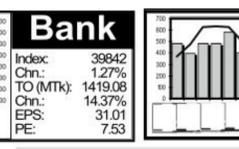
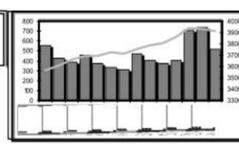
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1266.68	14.25	152.40	17.03	1419.08	14.50
NBFI	500.98	5.64	45.68	5.10	546.66	5.59
Investment	191.15	2.15	19.05	2.13	210.20	2.15
Engineering	1014.62	11.41	77.55	8.66	1092.17	11.16
Food & Allied	159.96	1.80	12.89	1.44	172.85	1.77
Fuel & Power	1094.76	12.31	76.74	8.57	1171.50	11.97
Jute	2.75	0.03	0.00	0.00	2.75	0.03
Textile	1730.40	19.46	205.89	23.00	1936.28	19.79
Pharma & Chemical	731.93	8.23	68.28	7.63	800.21	8.18
Paper & Packaging	1.19	0.01	1.73	0.19	2.93	0.03
Service	108.38	1.22	9.28	1.04	117.66	1.20
Leather	55.20	0.62	9.04	1.01	64.24	0.66
Ceramic	62.97	0.71	6.01	0.67	68.97	0.70
Cement	255.22	2.87	16.22	1.81	271.44	2.77
Information Technology	94.64	1.06	13.74	1.53	108.37	1.11
General Insurance	275.59	3.10	8.83	0.99	284.41	2.91
Life Insurance	196.17	2.21	6.08	0.68	202.25	2.07
Telecom	526.89	5.93	29.87	3.34	556.76	5.69
Travel & Leisure	309.92	3.49	70.61	7.89	380.52	3.89
Miscellaneous	310.32	3.49	65.16	7.28	375.48	3.84
Debtenture	0.34	0.00	0.00	0.00	0.34	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.53	7.55	31.01	31.01
NBFI	17.59	17.45	27.40	27.76
Investment	8.93	9.06	10.29	10.29
Engineering	22.99	22.88	33.04	32.24
Food & Allied	28.93	28.12	123.90	125.24
Fuel & Power	12.32	12.28	64.36	64.36
Textile	13.97	13.30	22.51	22.46
Pharma. & Chemical	24.05	23.49	52.31	46.24
Paper & Printing	31.28	32.16	8.39	8.92
Service	19.58	19.60	20.53	20.53
Leather	16.22	16.10	108.57	130.73
Ceramic	26.52	26.45	14.40	14.40
Cement	16.47	16.48	45.83	45.83
IT	19.00	19.04	12.25	12.25
General Insurance	18.98	18.73	22.05	22.81
Life Insurance	25.82	25.78	46.95	46.95
Telecom	17.09	17.08	122.50	122.50
Travel & Leisure	17.55	19.62	22.93	21.72
Miscellaneous	14.98	14.99	28.75	28.00
Stock Exchanges	13.55	13.34	36.14	35.95

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Capital Gainers

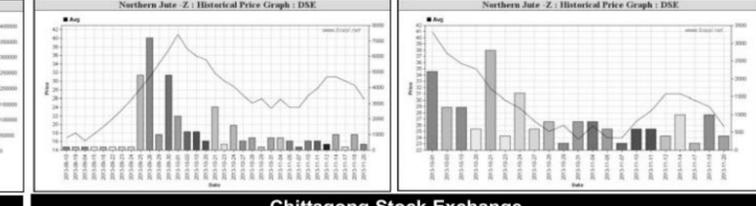
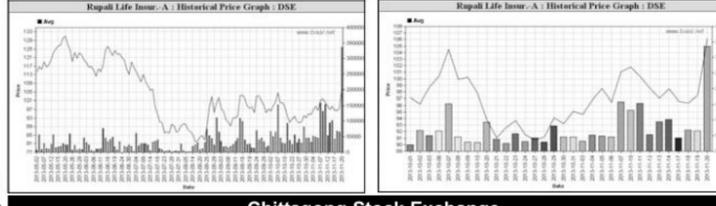
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over			Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Rupali Life Insur.-A	9.98	8.94	106.19	108.00	108.00	96.20	143.0	79.0	35.657	31.25	3.75	28.3	5.33	19.9	Q3
Jute Spinners	9.97	10.19	86.00	86.00	86.00	86.00	167.0	45.0	1.122	-39.89	-48.14	-ve	-45.28	-ve	Q1
PragatiLife Insu. -A	9.92	10.80	140.67	144.00	144.00	120.00	144.1	90.0	30.694	30.15	0.60	24.4	2.38	59.1	HY
BD Building Systems -N	9.54	8.69	58.65	59.00	59.00	56.00	59.9	35.1123	468	12.7	1.33	44.1	3.28	17.9	Q1
Progressive Life-A	9.22	8.05	114.90	116.10	116.90	107.00	137.0	84.1	5.114	31.45	2.30	50.2	2.30	50.0	Ad
Metro Spinning-A	8.95	5.19	20.25	20.70	20.90	17.30	22.0	11.7	34.500	17.31	0.56	36.2	1.04	19.5	Q1
ISN Ltd. -A	8.57	6.97	18.72	19.00	19.20	16.00	29.2	12.0	6.151	17.31	0.28	66.9	0.36	-ve	Q3
Monno Staffers-A	8.17	9.63	327.74	328.50	330.20	319.50	525.9	150.0	0.508	44.78	5.31	61.7	5.25	62.4	Q3
SummitAlliancePort-A	7.67	7.41	30.72	30.90	31.50	26.50	49.0	20.5	51.174	38.39	1.23	25.0	0.91	33.7	Q3
BEXIMCO Ltd. -A	7.63	7.73	37.77	38.10	38.90	32.00	76.0	23.7202	239	86.74	3.24	11.7	1.03	36.8	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over			Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Northern Jute -Z	-9.47	-11.03	25.80	25.80	25.80	25.80	40.9	16.2	0.010	-18.22	-9.98	-ve	-10.24	-ve	Q1
Delta Life Insu. -Z	-8.74	-8.74	320.50320	320.50	320.50	85000.0	225.8	3.606	189.4	38.53	8.3	0.00	-ve	-ve	Q3
Shampur Sugar -Z	-5.19	-5.19	7.30	7.30	7.30	7.30	10.4	6.2	0.001	-396.49	-45.77	-ve	-45.28	-ve	Q1
Berger Paints-A	-4.37	-3.10	867.27867	870.00	865.00	935.0	478.0	0.954	100.2	32.46	26.7	41.85	20.7	Q3	
JMI Syringes MDL-A	-4.25	-4.02	69.97695	71.00	67.20	330.0	35.5	40.770	12.83	1.12	178.0	1.97	101.2	Q3	
Desh Garmets -B	-4.20	-5.54	199.36195	210.00	195.00	108.0	20.0	5.795	12.12	0.88	78.5	0.48	143.9	Q1	
Rahim Textile -A	-3.94	-4.13	245.83246	251.10	241.20	360.0	76.0	1.180	56.68	4.65	52.9	1.52	161.7	Q3	
EBL NRB M.F.-A	-3.90	-3.50	7.44	7.40	7.80	7.40	10.4	6.0	0.859	10.88	1.07	7.0	0.40	18.6	Q3
Afab Auto.-A	-3.81	-1.62	111.29107	114.50	102.00	140.0	61.0	85.627	52.65	4.29	25.7	4.01	27.5	Q3	
Standard Ceramic-A	-3.69	-3.80	39.28	38.70	40.70	38.80	47.8	19.9	0.491	15.49	1.12	35.1	1.01	38.9	Q3



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over			Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
BD Building Systems -N	9.59	9.34	58.90	59.40	59.60	56.20	59.6	35.1	14.106	12.7	1.33	44.3	3.28	18.0	Q1
Metro Spinning -A	9.47	5.83	20.33	20.80	20.90	19.00	22.3	12.7	2.950	17.71	0.56	36.3	1.04	19.5	Q1
Rupali Life Insur.-A	9.39	9.12	108.03108	108.90	100.10	136.0	78.0	1.026	31.25	3.75	28.8	5.33	20.3	Q3	
Bengal Windsor-N	8.43	7.34	57.50	57.90	58.70	54.00	63.4	39.1	8.322	24.3	3.85</				