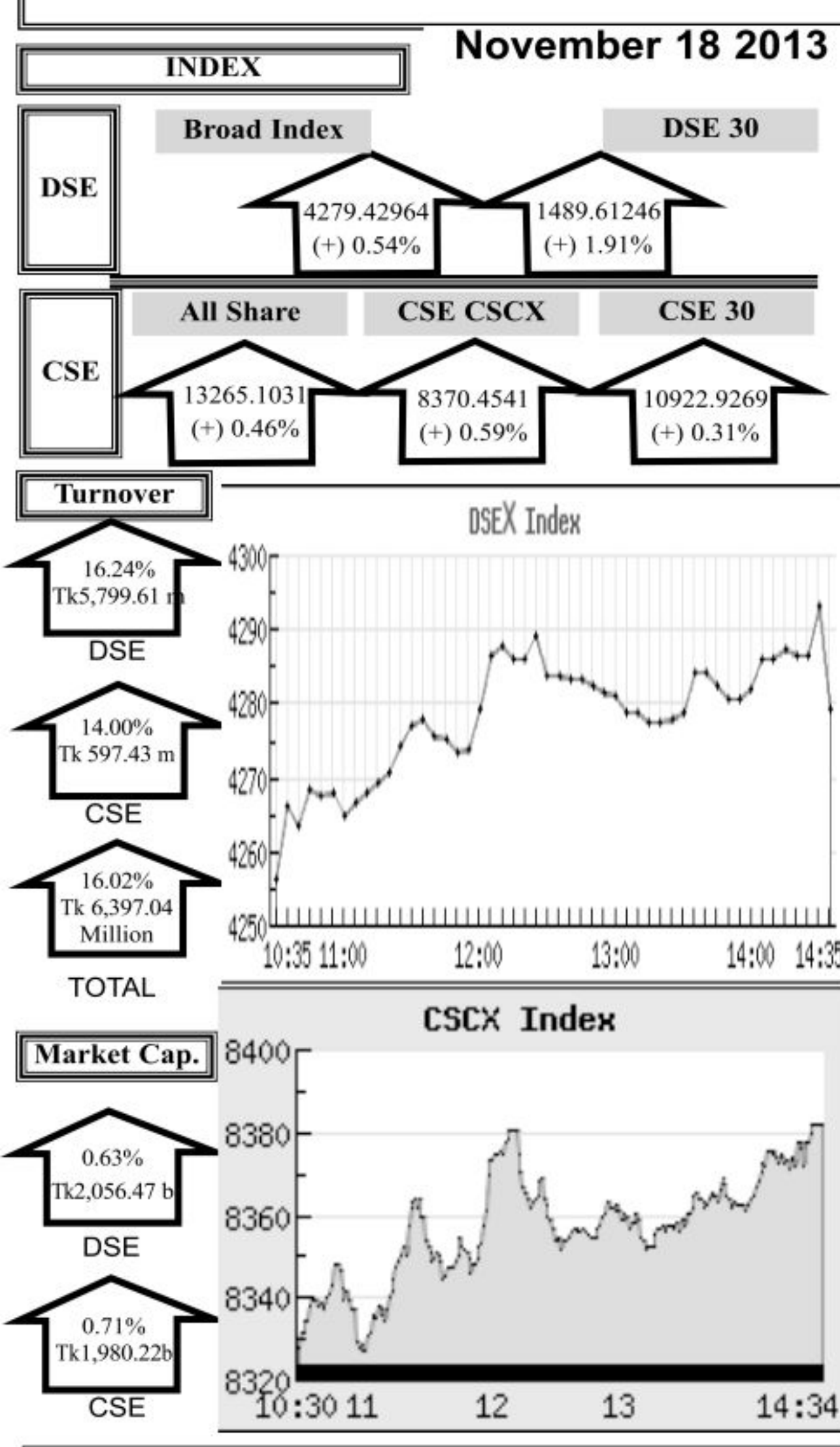


Capital Market Highlights:



Key Features - Novmber 18, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,799.61	597.43	6,397.04
Turnover (Volume)	156,273,538	19,908,822	176,182,360
No. of Contract	140,852	23,160	164,012
Traded Issues	287	226	287
Issue Gain (Avg. Price Basis)	206	150	206
Issue Loss (Avg. Price Basis)	76	71	76
Unchanged Issue (Avg. Price Basis)	5	5	5
Market Cap. Equity (Billion. Tk.)	2,056.47	1,980.22	2,056.47
Market Cap. Equity (Billion US\$)	24.93	24.00	24.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	10845430	354.98	5.55	32.73
Meghna Petroleum -A	841604	239.03	3.74	284.02
R. N. Spinning-A	5581482	192.35	3.01	34.46
Padma Oil Co. -A	545004	174.42	2.73	320.03
Bengal Windsor-N	3273600	166.53	2.60	50.87
BEXIMCO Ltd. -A	4255675	141.67	2.21	33.29
Summit Purbanchol Power-N	2185955	141.08	2.21	64.54
BD Submarine Cable-A	749279	135.33	2.12	180.62
CMC Kamal Tex. -A	3682790	122.02	1.91	33.13
Malek Spinning-A	4047785	119.45	1.87	29.51
Grameenphone-A	593308	118.38	1.85	199.52
Aftab Auto.-A	1034385	110.33	1.72	106.67
Olympic Ind. -A	488409	107.05	1.67	219.19
BD Building Systems -N	2158500	103.53	1.62	47.96
Envoy Textiles Ltd-N	1756370	101.38	1.58	57.72
Square Pharma -A	522680	94.14	1.47	180.11
UNITED AIR-A	5692791	93.72	1.47	16.46
Premier Cement-N	862200	90.24	1.41	104.66
Tallu Spinning -A	2237120	87.08	1.36	38.93
UCBL -A	3435836	82.31	1.29	23.96
Al Arafat Islami B-A	3881590	77.78	1.22	20.04
Jamuna Oil -A	328242	77.74	1.22	236.84
Mercantile Bank -A	4559385	77.66	1.21	17.03
Global Heavy Chemicals-N	1421750	75.75	1.18	53.28
Unique Hotel RL -N	838780	69.08	1.08	82.36
IFIC Bank -A	1932482	67.97	1.06	35.17
One Bank -A	3691403	65.01	1.02	17.61
Golden Son -A	1362896	64.17	1.00	47.08
JMI Syringes MDL-A	303500	63.80	1.00	210.23
GBB Power Ltd-A	2096673	62.53	0.98	29.82

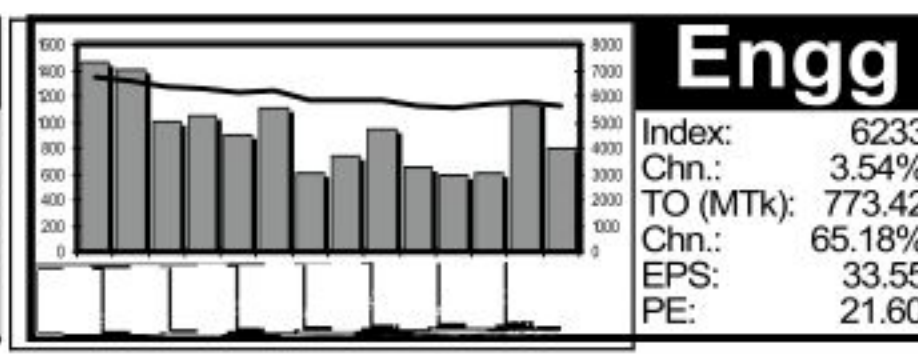
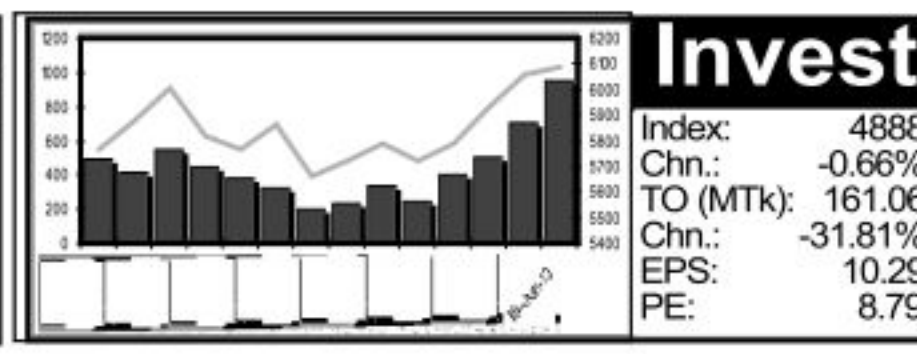
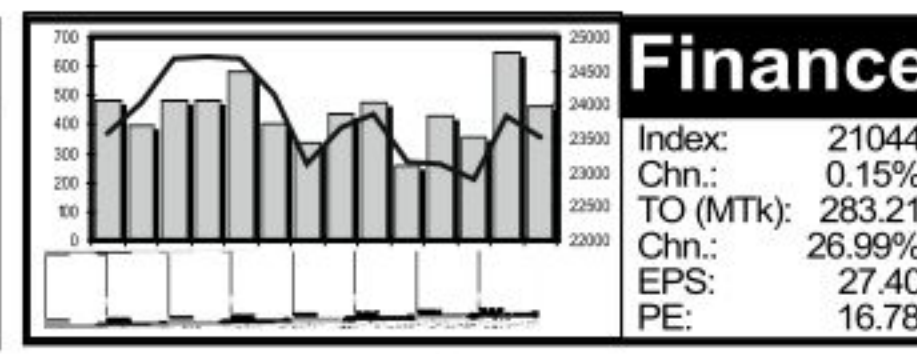
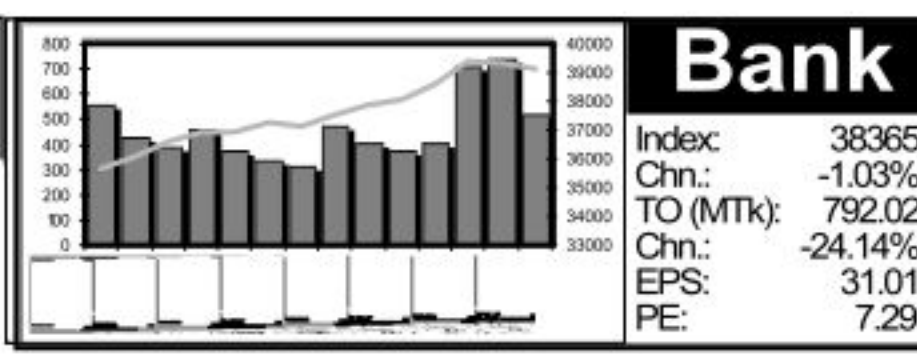
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	690.80	11.91	101.22	16.94	792.02	12.38
NBFI	252.30	4.35	30.91	5.17	283.21	4.43
Investment	151.44	2.61	9.62	1.61	161.06	2.52
Engineering	710.98	12.26	62.44	10.45	773.42	12.09
Food & Allied	160.15	2.76	22.08	3.70	182.24	2.85
Fuel & Power	866.30	14.94	69.57	11.64	935.87	14.63
Jute	7.91	0.14	0.00	0.00	7.91	0.12
Textile	1270.05	21.90	124.31	20.81	1394.36	21.80
Pharma & Chemical	435.66	7.51	40.79	6.83	476.44	7.45
Paper & Packaging	2.23	0.04	0.96	0.16	3.18	0.05
Service	26.03	0.45	2.37	0.40	28.40	0.44
Leather	72.08	1.24	15.24	2.55	87.32	1.37
Ceramic	49.54	0.85	4.84	0.81	54.39	0.85
Cement	207.32	3.57	7.89	1.32	215.21	3.36
Information Technology	82.40	1.42	11.49	1.92	93.89	1.47
General Insurance	174.41	3.01	6.65	1.11	181.05	2.83
Life Insurance	68.06	1.17	1.71	0.29	69.77	1.09
Telecom	233.62	4.03	20.10	3.36	253.71	3.97
Travel & Leisure	138.39	2.39	24.41	4.09	162.80	2.54
Miscellaneous	199.53	3.44	40.84	6.84	240.37	3.76
Debtenture	0.40	0.01	0.02	0.00	0.42	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.29	7.30	31.01	31.01
NBFI	16.78	16.73	27.40	27.76
Investment	8.79	8.88	10.29	10.29
Engineering	21.60	21.91	33.55	32.24
Food & Allied	27.88	28.27	123.90	125.24
Fuel & Power	11.92	11.85	64.36	64.36
Textile	13.37	12.67	22.51	22.46
Pharma. & Chemical	22.82	22.27	52.31	46.24
Paper & Printing	31.68	31.82	8.39	8.92
Service	19.02	19.02	20.53	20.53
Leather	15.60	15.67	108.57	130.73
Ceramic	25.65	25.68	14.40	14.40
Cement	15.88	15.93	45.83	45.83
IT	18.46	18.45	12.25	12.25
General Insurance	18.48	18.28	22.05	22.81
Life Insurance	24.90	24.84	46.95	46.95
Telecom	16.13	16.13	122.50	122.50
Travel & Leisure	16.73	18.80	22.93	21.72
Miscellaneous	13.69	13.75	28.80	28.05
Stock Exchanges	12.99	12.83	36.18	35.98

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Capital Gainers

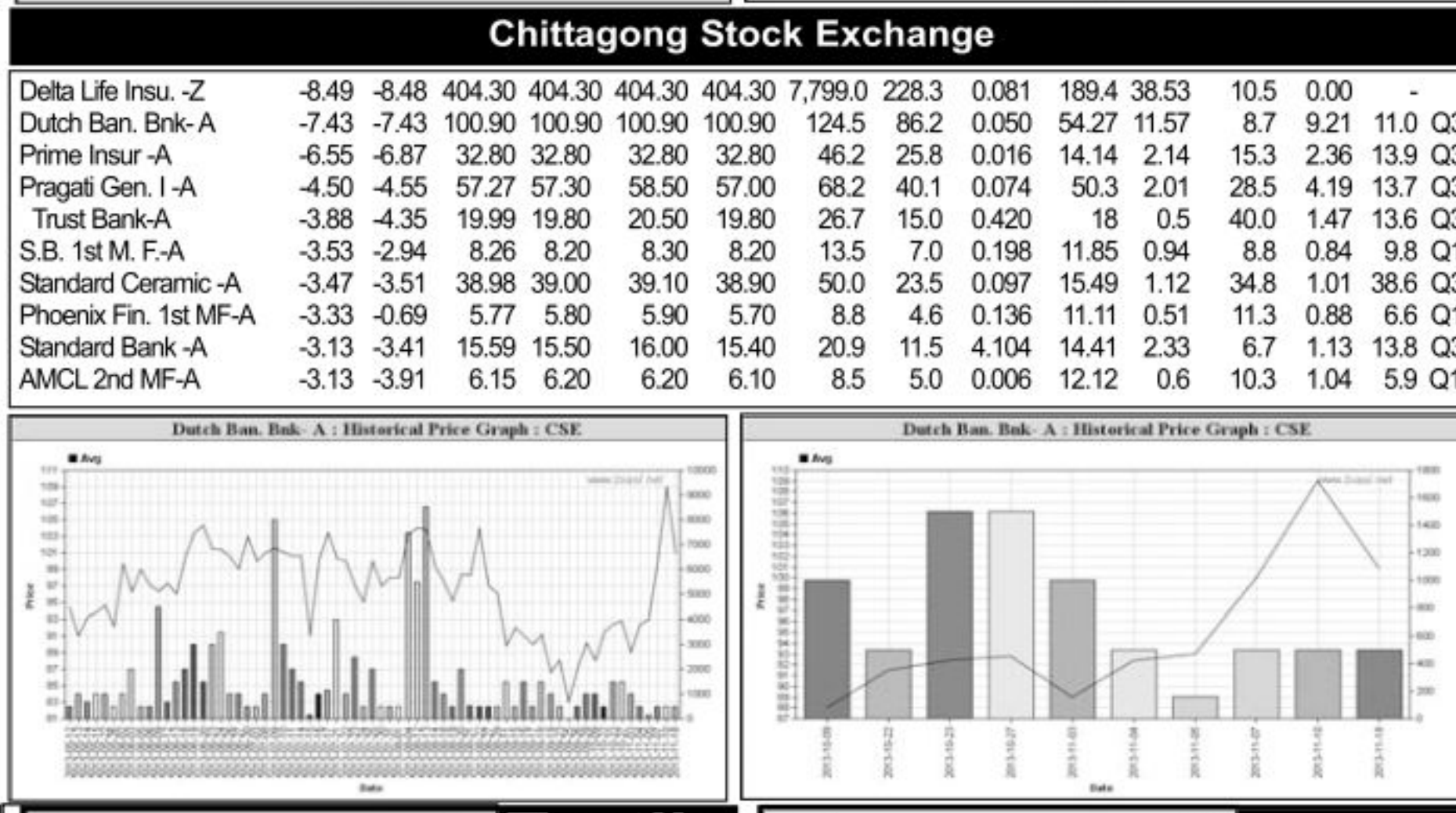
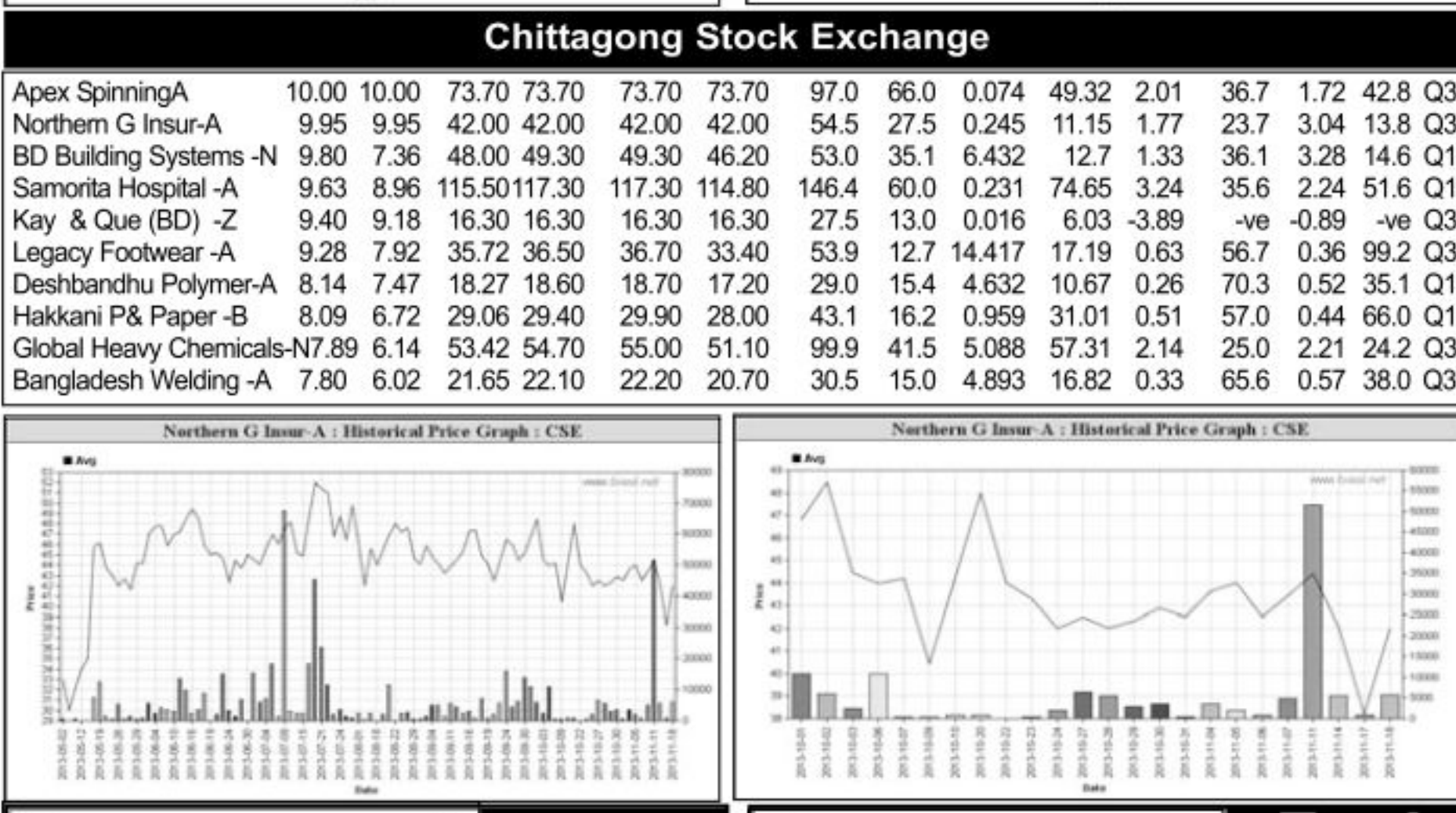
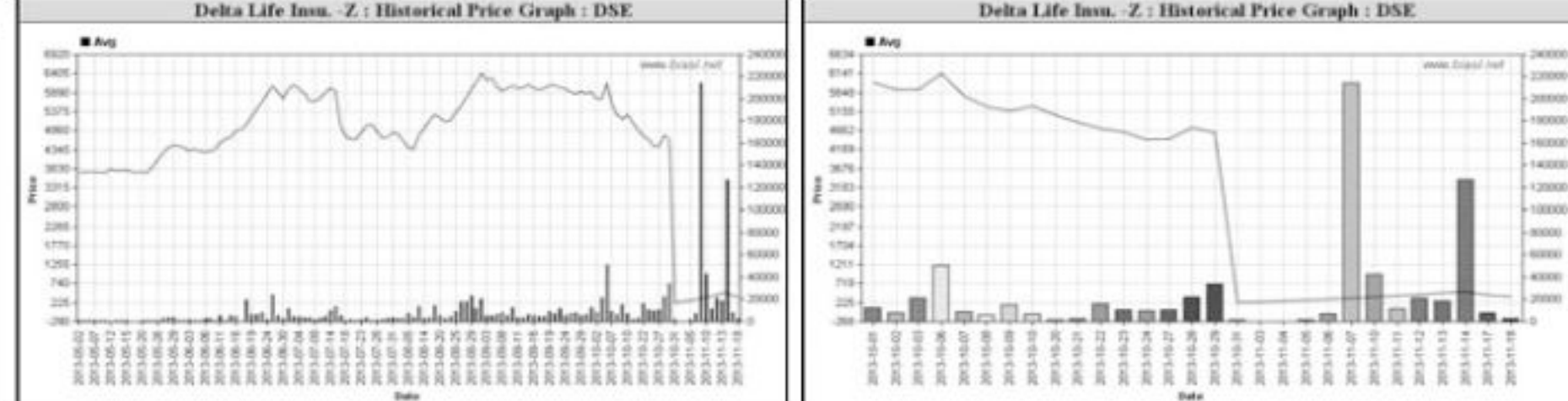
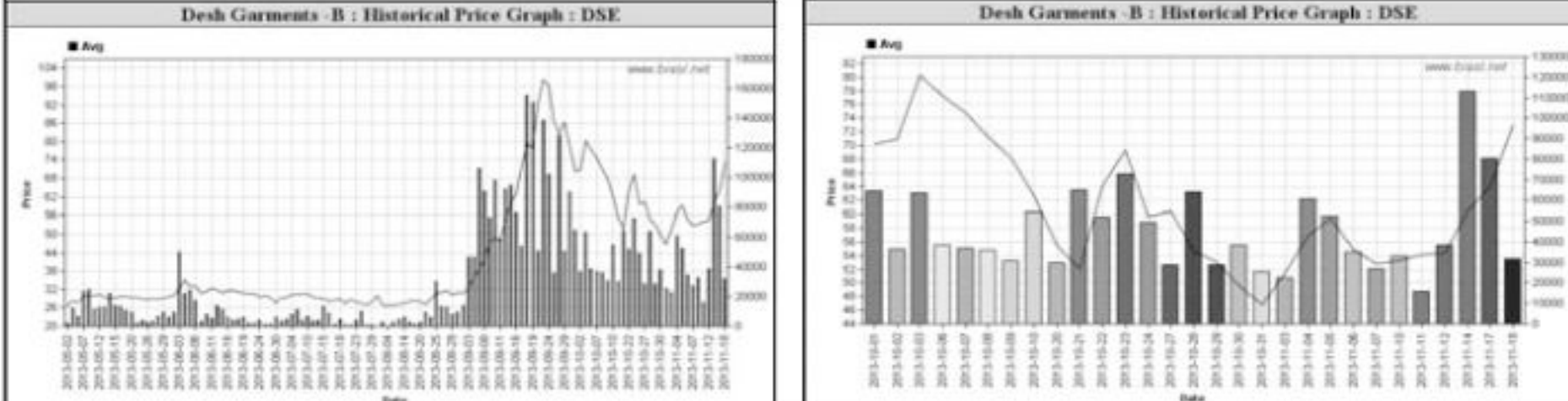
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Tover	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Desh Garments -B	9.90	14.08	73.08	73.30	73.30	69.00	108.0	20.0	2.324	12.12	0.88	83.0	0.48	152.3	Q1
BD Building Systems -N	9.73	7.27	47.96	49.60	49.70	45.30	53.8	35.1	97.096	12.7	1.33	36.1	3.28	14.6	Q1
Jute SpinnersA	9.72	7.13	69.58	71.10	71.20	66.70	167.0	45.0	1.489	-39.89	-48.14	-ve	-45.28	-ve	Q1
Legacy Footwear -A	9.55	8.15	35.96	36.70	36.80	32.50	51.1	12.4	19.400	17.19	0.63	57.1	0.36	99.9	Q3
Orion Infusions -A	8.77	6.56	42.25	43.40	43.80	40.60	59.4	36.0	17.796	7	1.27	33.3	1.76	24.0	Q1
Al-Haj Textile -A	8.06	4.68	91.79	92.50	93.00	78.00	121.0	30.0	17.818	16.53	2.22	41.3	2.60	35.3	Q1
CMC Kamal Tex. -A	8.01	7.04	33.13	33.70	34.00	29.00	40.0	21.0	12122.023	19.31	1.37	24.2	1.52	21.8	Q3
Global Heavy Chemicals-N	7.69	5.53	53.27	54.60	54.90	51.00	101.0	41.1	70.663	57.31	2.14	24.9	2.21	24.1	Q3
Deshbandhu Polymer-A	7.56	7.56	18.21	18.50	18.70	15.00	28.9	15.0	14.310	10.67	0.26	7.0	0.52	35.0	Q1
Padma Oil Co. -A	7.48	4.09	320.11	330.50	334.40	300.00	492.0	155.0	15157.974	79.74	2.72	11.6	27.28	21.7	Q1

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		M.Tk	NAV	EPS	PE	EPS	PE	R
Delta Life Insu. -Z	-8.73	-8.94	384.80	384.80	384.80	384.80	8500.0	225.8	1.176	189.4	38.53	10.0	0.00	-
Anilima Yarn -A	-5.72	-5.08	28.23	28.00	30.00	27.90	41.6	15.0	11.234	11.99	1.36	20.8	0.36	78.4 Q
Popular Life Insu. -A	-5.50	-3.96	246.67	242.10	258.00	235.00	259.7	117.9	21.079	715.41	3.7	66.7	17.00	14.5 Q
Northern Jute -Z	-5.00	-3.33	29.00	28.50	29.10	27.50	40.9	16.2	0.029	-18.22	-9.98	-ve	-10.24	-ve Q
Shampur Sugar -Z	-4.05	-0.56	7.10	7.10	7.10	7.10	10.4	6.2	0.001	-396.49	-45.77	-ve	-45.28	-ve Q
Metro Spinning -A	-3.47	-3.55	19.57	19.50	20.10	17.50	22.0	11.7	39.208	17.71	0.56	34.9	1.04	18.8 Q
Trust Bank-A	-3.41	-3.62	19.96	19.80	20.50	18.50	27.5	14.7	11.988	18	0.5	39.9	1.47	13.6 Q
Savar Refractories-Z	-3.33	-3.79	54.84	55.10	60.50	54.00	106.9	36.0	0.085	10.57	0.14	391.7	0.40	137.1 Q
IFIL Islamic M.F.1-A	-3.23	-2.39	61.13	6.00	6.30	6.00	7.8	4.3	4.006	10.45	0	-	1.32	4.6 Q
AMCL 2nd MF-A	-3.17	-2.37	6.19	6.10	6.20	6.10	8.9	4.9	0.164	12.12	0.6	10.3	1.04	6.0 Q



Food

Index: 9622
 Chn.: 0.54%
 TO (MTR): 182.24
 Chn.: 58.28%
 EPS: 123.90
 PE: 27.88

Fuel

Index: 10463
 Chn.: 2.34%
 TO (MTR): 935.87
 Chn.: 14.90%
 EPS: 64.36
 PE: 11.92

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of	Price Scale	Audited	Latest
	Share (MTK) Total	Clo Chn PClo	D Hi D Lo	Avg. NAV EPS PE EPS PE R
Generation Next Fashions-A	9,407,890 308,555.32 33.90	4.95 32.30 34.40 29.20 32.80	15.15 1.68 20.2 2.25 14.6 Q3	15.15 1.68 20.2 2.25 14.6 Q3
Meghna Petroleum -A	809,601 229.95 3.96 286.80	2.06 281.00 288.40 257.00	34.03 71.11 25.61 11.2 25.08 11.3 Q1	34.03 71.11 25.61 11.2 25.08 11.3 Q1
R. N. Spinning-A	4,950,147 170.56 2.94 34.70 0.87 34.40	34.90 31.00 34.45 16.58	2.80 12.4 6.11 5.6 Q3	2.80 12.4 6.11 5.6 Q3
Padma Oil Co. -A	493,501 157.97 2.72 330.50 7.48 307.50	334.40 300.00 320.11 79.74	27.62 12.0 27.28 11.7 Q1	27.62 12.0 27.28 11.7 Q1
Bengal Windsor-N	3,013,200 153.30 2.64 50.90 1.80 50.00	50.90 48.80 50.88 24.30	3.55 13.2 4.52 11.3 Q1	3.55 13.2 4.52 11.3 Q1
Summit Purbanchol Power-N	2,036,425 131,412.2764.20	0.78 63.70 65.60 34.40	64.53 23.34 3.81 16.9 5.35 12.1 Q3	64.53 23.34 3.81 16.9 5.35 12.1 Q3
CMC Kamal Tex.				