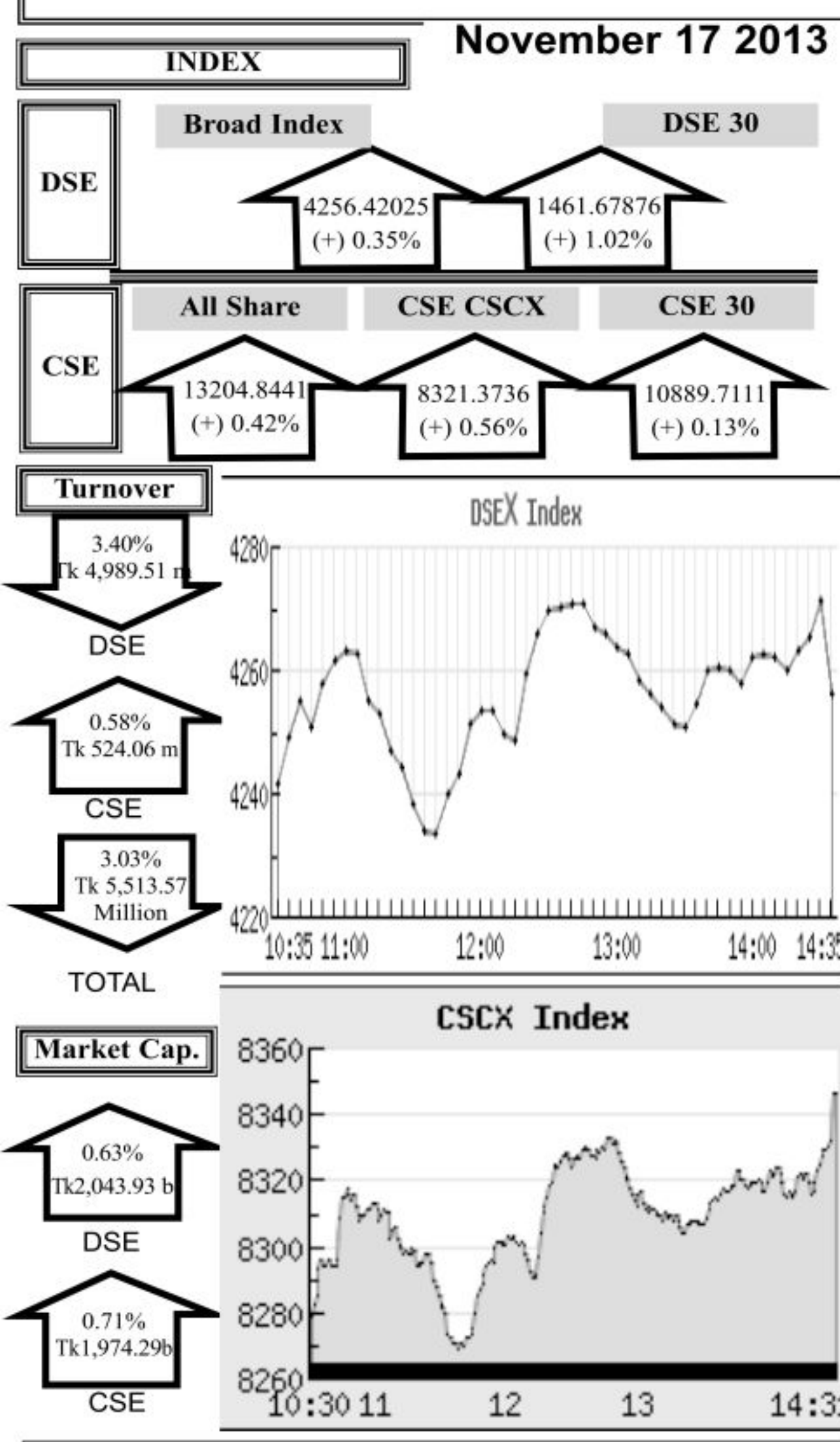


Capital Market Highlights:



Key Features - Novmber 17, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,989.51	524.06	5,513.57
Turnover (Volume)	155,082,983	18,169,737	173,252,720
No. of Contract	123,142	21,226	144,368
Traded Issues	285	218	285
Issue Gain (Avg. Price Basis)	140	108	140
Issue Loss (Avg. Price Basis)	141	103	141
Unchanged Issue (Avg. Price Basis)	4	7	4
Market Cap. Equity (Billion. Tk.)	2,043.93	1,974.29	2,043.93
Market Cap. Equity (Billion US\$)	24.77	23.93	24.77

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	10037840	319.43	5.79	31.82
Meghna Petroleum -A	751154	210.21	3.81	279.85
R. N. Spinning-A	5474141	186.28	3.38	34.03
Summit Purbanchol Power-N	2677310	167.61	3.04	62.60
Grameenphone-A	753111	150.40	2.73	199.71
Al Arafat Islami B-A	7223890	148.10	2.69	20.5
BD Building Systems -N	2644500	118.23	2.14	44.71
UNITED AIR-A	7018103	114.02	2.07	16.25
Dhaka Bank -A	5225232	102.63	1.86	19.64
UCBL -A	4185507	101.23	1.84	24.19
Padma Oil Co. -A	321647	98.86	1.79	307.35
Tallu Spinning -A	2474510	96.05	1.74	38.82
Jamuna Oil -A	397635	93.07	1.69	234.06
IFIC Bank -A	2642973	92.92	1.69	35.16
One Bank -A	4941966	88.85	1.61	17.98
Olympic Ind. -A	401742	84.69	1.54	210.82
LR Global BD MF1-A	10138500	81.02	1.47	7.99
GBB Power Ltd-A	2656622	78.25	1.42	29.46
Envoy Textiles Ltd-N	1337101	75.82	1.38	56.7
Orion Pharma-N	1236680	71.09	1.29	57.49
Eastern Housing -A	1254527	70.26	1.27	56.01
Keya Cosmetics -A	2614141	68.94	1.25	26.37
Mercantile Bank -A	3891598	68.03	1.23	17.48
BEXIMCO Ltd. -A	2107396	68.02	1.23	32.28
Central Pharm-N	2090000	65.92	1.20	31.54
Argon Denims Limited-A	943200	63.69	1.16	67.52
Square Pharma -A	345532	62.23	1.13	180.09
BSC-A	138095	61.33	1.11	444.12
BD Submarine Cable-A	316386	54.89	1.00	173.49
BSRM Steels-A	758238	52.63	0.95	69.42

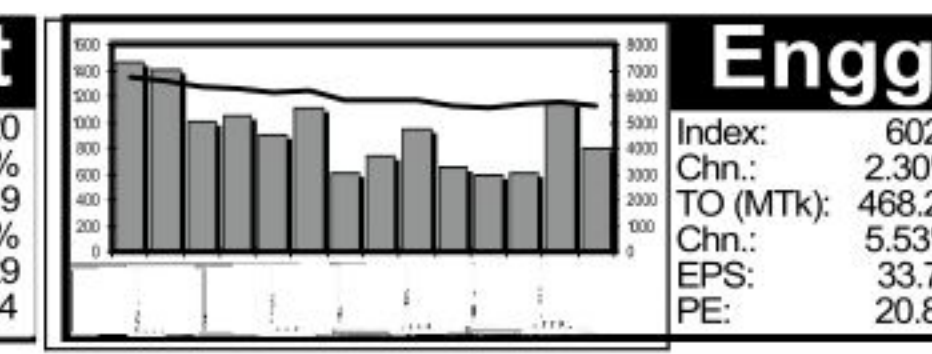
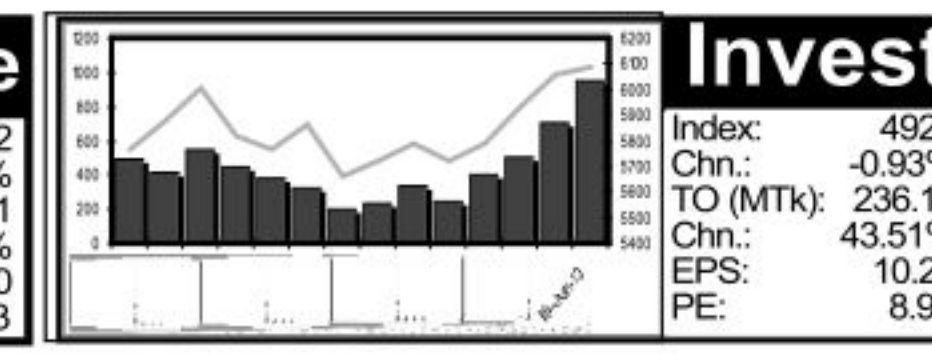
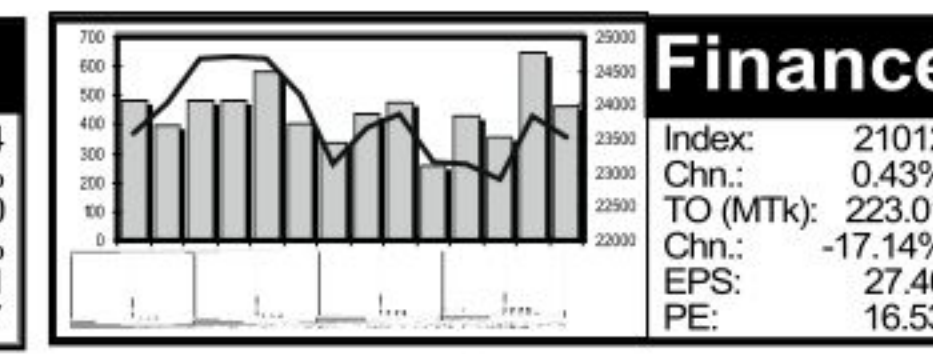
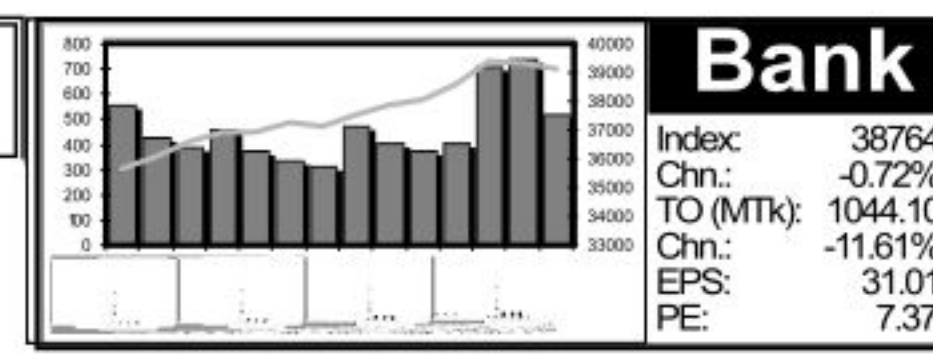
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	931.37	18.67	112.73	21.51	1044.10	18.94
NBFI	198.96	3.99	24.05	4.59	223.01	4.04
Investment	224.28	4.49	11.91	2.27	236.19	4.28
Engineering	433.05	8.68	35.17	6.71	468.23	8.49
Food & Allied	105.55	2.12	9.58	1.83	115.13	2.09
Fuel & Power	732.48	14.68	82.01	15.65	814.50	14.77
Jute	3.37	0.07	0.00	0.00	3.37	0.06
Textile	1034.16	20.73	91.49	17.46	1125.65	20.42
Pharma & Chemical	410.36	8.22	40.98	7.82	451.34	8.19
Paper & Packaging	0.91	0.02	0.00	0.00	0.91	0.02
Service	76.87	1.54	5.82	1.11	82.70	1.50
Leather	24.74	0.50	10.72	2.05	35.46	0.64
Ceramic	21.82	0.44	1.02	0.20	22.84	0.41
Cement	120.32	2.41	6.18	1.18	126.50	2.29
Information Technology	34.06	0.68	5.61	1.07	39.67	0.72
General Insurance	126.47	2.53	3.12	0.60	129.59	2.35
Life Insurance	77.58	1.55	1.86	0.35	79.44	1.44
Telecom	187.66	3.76	17.63	3.36	205.29	3.72
Travel & Leisure	116.57	2.34	32.16	6.14	148.73	2.70
Miscellaneous	128.78	2.58	31.97	6.10	160.75	2.92
Debtenture	0.17	0.00	0.01	0.00	0.18	0.00

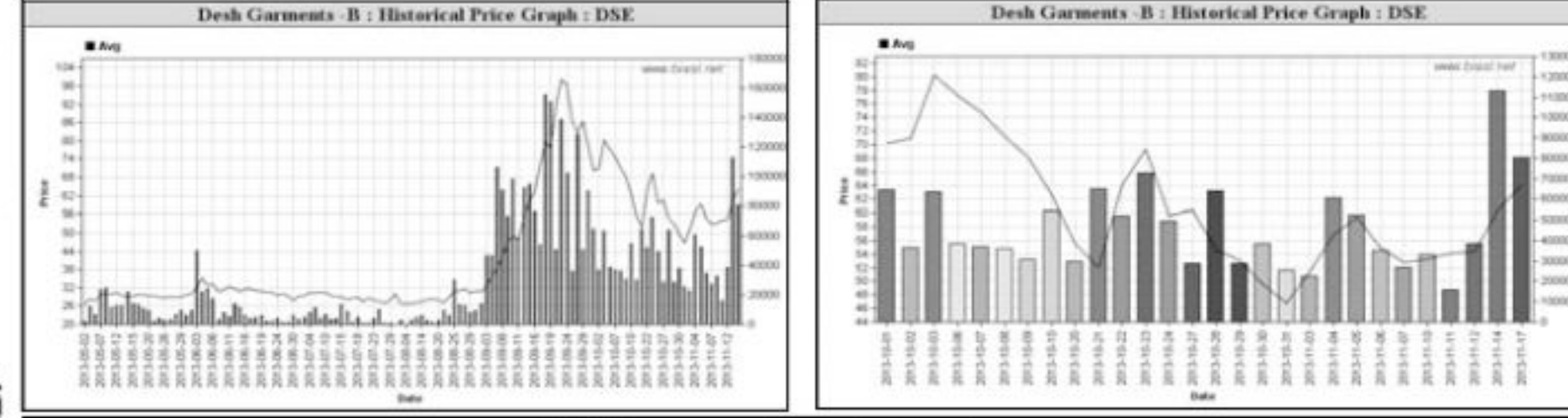
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.37	7.41	31.01	31.01
NBFI	16.53	16.66	27.40	27.76
Investment	8.94	8.93	10.29	10.29
Engineering	20.82	21.08	33.70	32.38
Food & Allied	27.76	28.23	123.90	125.24
Fuel & Power	11.68	11.64	64.36	64.36
Textile	13.07	12.40	22.56	22.50
Pharma. & Chemical	22.65	22.12	52.31	46.24
Paper & Printing	29.11	29.84	8.39	8.92
Service	18.80	18.66	20.53	20.53
Leather	15.44	15.58	108.57	130.73
Ceramic	25.08	25.12	14.40	14.40
Cement	15.64	15.68	45.83	45.83
IT	17.76	17.69	12.43	12.43
General Insurance	18.21	18.20	22.05	22.81
Life Insurance	25.12	24.93	46.95	46.95
Telecom	16.09	16.10	122.50	122.50
Travel & Leisure	16.37	18.33	22.93	21.72
Miscellaneous	13.27	13.39	28.80	28.05
Stock Exchanges	12.89	12.77	36.19	35.99

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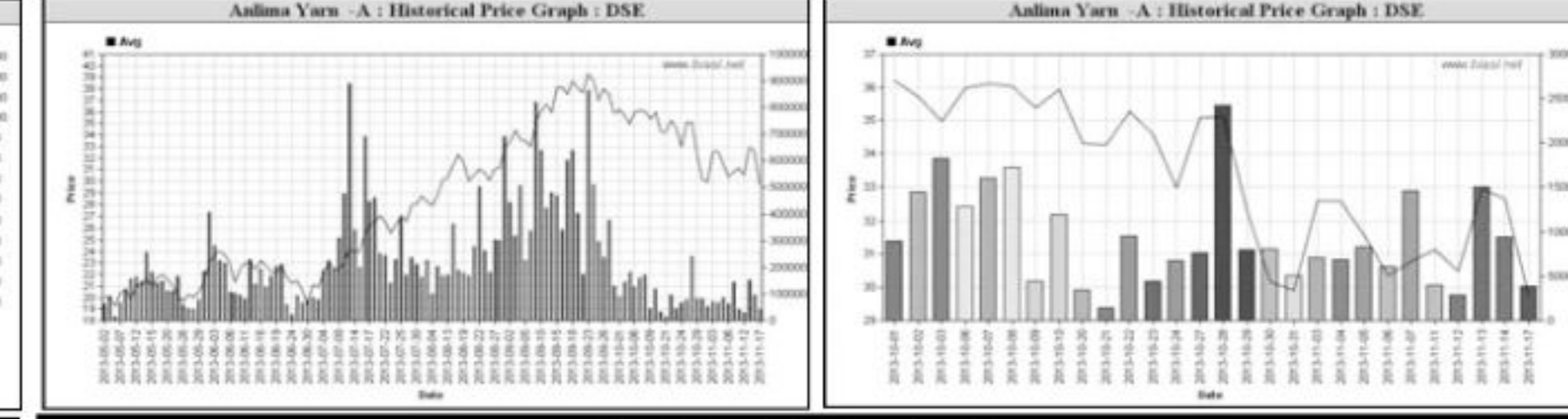
Capital Gainers														
Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE
BD Building Systems -N	9.98	8.81	44.71	45.20	45.20	42.80	53.8	35.11	104.545	12.7	1.33	33.6	1.33	33.6
Desh Garments -B	9.88	5.94	64.06	66.70	66.70	60.40	108.0	20.0	5.157	12.12	0.88	72.8	0.88	72.8
BD Autocars -B	9.68	8.85	26.93	27.20	27.20	25.90	60.0	17.5	0.971	5.68	-0.43	-ve	-0.56	-ve
Central Pharm-N	9.36	3.68	31.53	32.70	32.80	28.00	50.0	26.8	59.113	12.24	1.62	19.5	1.62	19.5
Eastern Cables-Z	8.70	8.52	79.87	80.00	80.90	78.90	90.8	46.0	1.238	18.87	2.04	39.2	0.68	117.5
GBB Power Ltd-A	8.57	3.63	29.41	30.40	30.70	27.00	38.0	21.9	65.462	22.63	1.86	15.6	1.56	18.9
Saiham Text-A	8.09	3.44	28.59	29.40	29.60	27.00	39.1	22.7	43.059	29.5	2.75	10.4	2.76	10.4
Anwar Galvanizing-B	7.63	1.78	24.52	25.40	25.60	23.00	36.0	12.9	2.857	8.1	0.52	47.2	0.52	47.2
Barakatullah E. D.-A	7.34	2.89	29.87	30.70	31.10	25.90	47.0	22.4	35.155	19.43	1.48	20.2	2.08	14.4
Generation Next Fashions-A	7.31	5.51	31.81	32.30	32.90	27.10	47.5	18.02	298.515	15.15	1.68	18.9	2.25	14.1



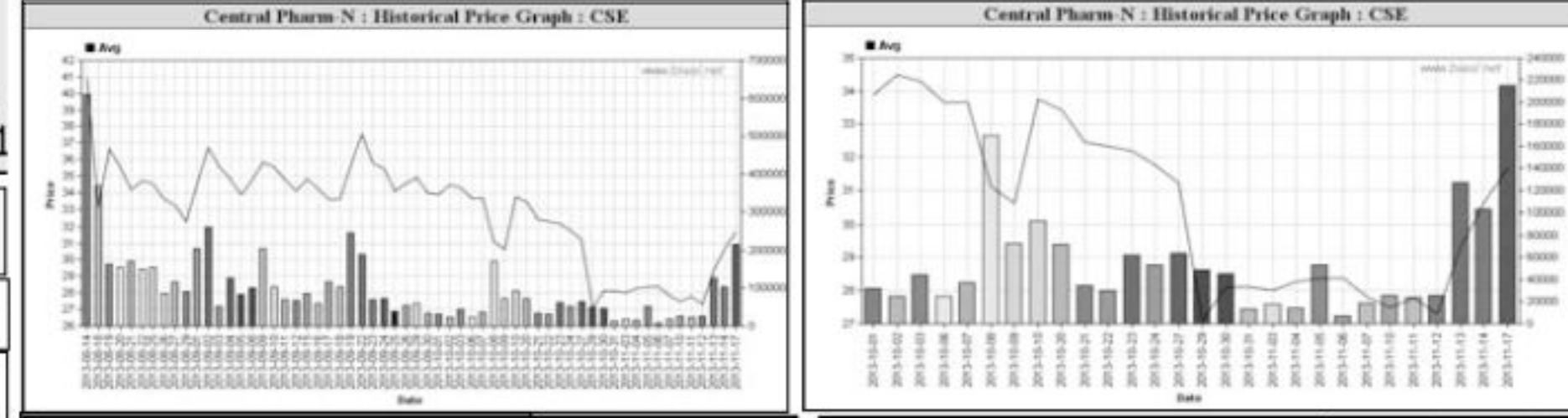
Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk.	NAV	EPS	PE	EPS	PE
Anilma Yam -A	-9.73	-8.88	29.74	29.70	30.00	29.70	41.6	15.0	1.160	11.99	1.36	21.9	1.36	21.9
Delta Life Insu. -Z	-8.17	-17.07	422.594	421.60	450.00	421.60	8500.0	225.8	3.423	189.4	38.53	11.0	0.00	-
DBH 1st MF-A	-4.92	-3.09	5.95	5.80	6.20	5.80	8.7	4.9	3.940	10.15	-1.12	-ve	0.08	74.4
Rahim Textile -A	-4.49	-7.07	251.322	248.60	255.00	247.20	360.0	76.0	0.955	56.68	4.65	54.0	152	165.3
Kay & Que (BD) -Z	-4.32	-3.33	15.67	15.50	15.60	15.50	28.8	12.5	0.047	6.03	-3.89	-ve	-0.89	-ve
PragatiLife Insu. -A	-3.81	-3.89	118.861	118.80	124.20	117.10	144.0	90.0	1.248	30.15	0.6	198.1	2.38	49.9
Prime Bank 1st MF-A	-3.51	-2.80	5.56	5.50	6.00	5.50	7.8	4.9	0.887	11.18	0.42	13.2	0.76	7.3
Northern Jute -Z	-3.23	-3.23	30.00	30.00	30.00	30.00	40.9	16.2	0.006	-18.22	-9.98	-ve	-9.98	-ve
Standard Bank -A	-3.07	-0.68	16.10	15.80	16.60	15.80	21.3	11.2	19.881	14.41	2.33	6.9	11.3	14.2
IFIC Bank -A	-3.06	-2.44	35.15	34.80	36.40	32.50	39.2	16.7	83.391	18.34	1.1	32.0	4.33	8.1



Chittagong Stock Exchange															
BD Building Systems -N	9.78	9.37	44.71	44.90	44.90	43.00	53.0	35.1	13.681	12.7	1.33	33.6	1.33	33.6	A
Central Pharm-N	9.63	3.36	31.67	33.00	33.10	28.50	49.5	26.6	6.810	12.24	1.62	19.5	1.62	19.5	A
GBB Power Ltd-A	8.54	4.14	29.69	30.50	30.90	28.00	37.8	22.0	12.790	22.63	1.86	16.0	1.56	19.0	Q
Generation Next Fashions-A	8.36	3.15	31.94	32.50	32.90	30.30	47.5	18.4	20.915	15.15	1.68	19.0	2.25	14.2	Q
Bangas -A	7.96	2.68	43.724	44.80	44.80	415.00	714.7	162.5	1.348	50.27	7.20	60.4	4.24	102.5	A
Pioneer Insur -A	7.69	7.69	70.00	70.00	70.00	70.00	87.4	65.0	0.035	23.84	3.11	22.5	5.75	12.2	Q
Saiham Text-A	7.27	3.97	28.84	29.50	29.80	27.40	36.8	22.8	1.993	29.5	2.75	10.5	2.76	10.4	Q
Summit Purbanchol Power-N	6.93	5.7	62.60	63.80	64.00	60.00	97.7	41.2	20.826	23.34	3.81	16.4	5.35	11.7	Q
Imam Botton -Z	6.49	7.32	8.21	8.20	8.30	8.10	14.5	7.0	0.082	4.16	-1.51	-ve	-2.20	-ve	A
Monno Ceramic -B	6.13	3.87	32.18	32.90	32.90	32.00	46.0	23.0	0.024	95.3	0.35	91.9	0.35	91.9	A



Chittagong Stock Exchange