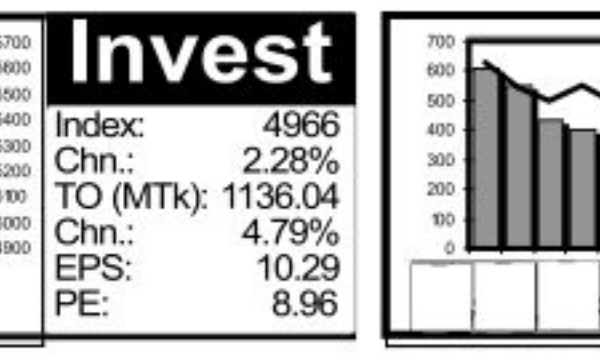
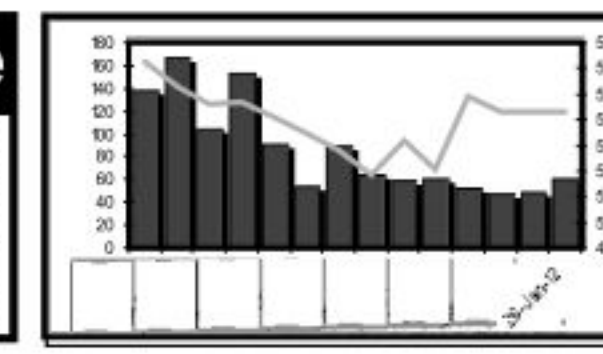
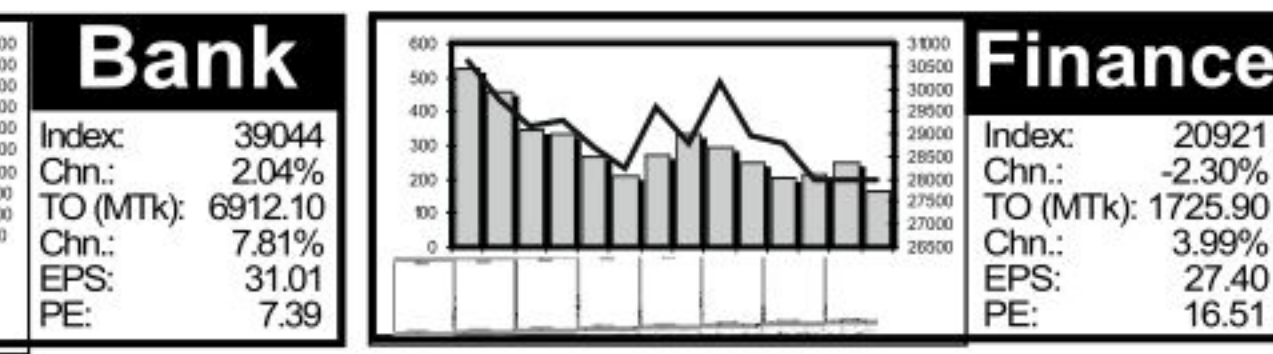
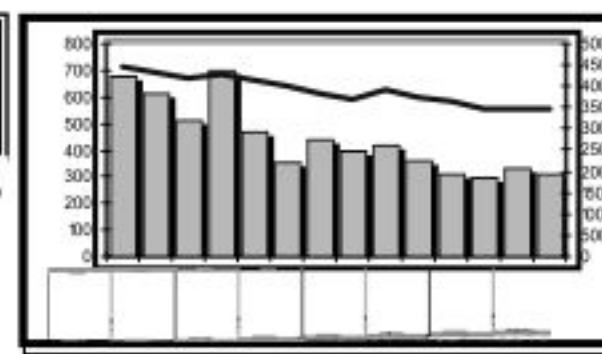
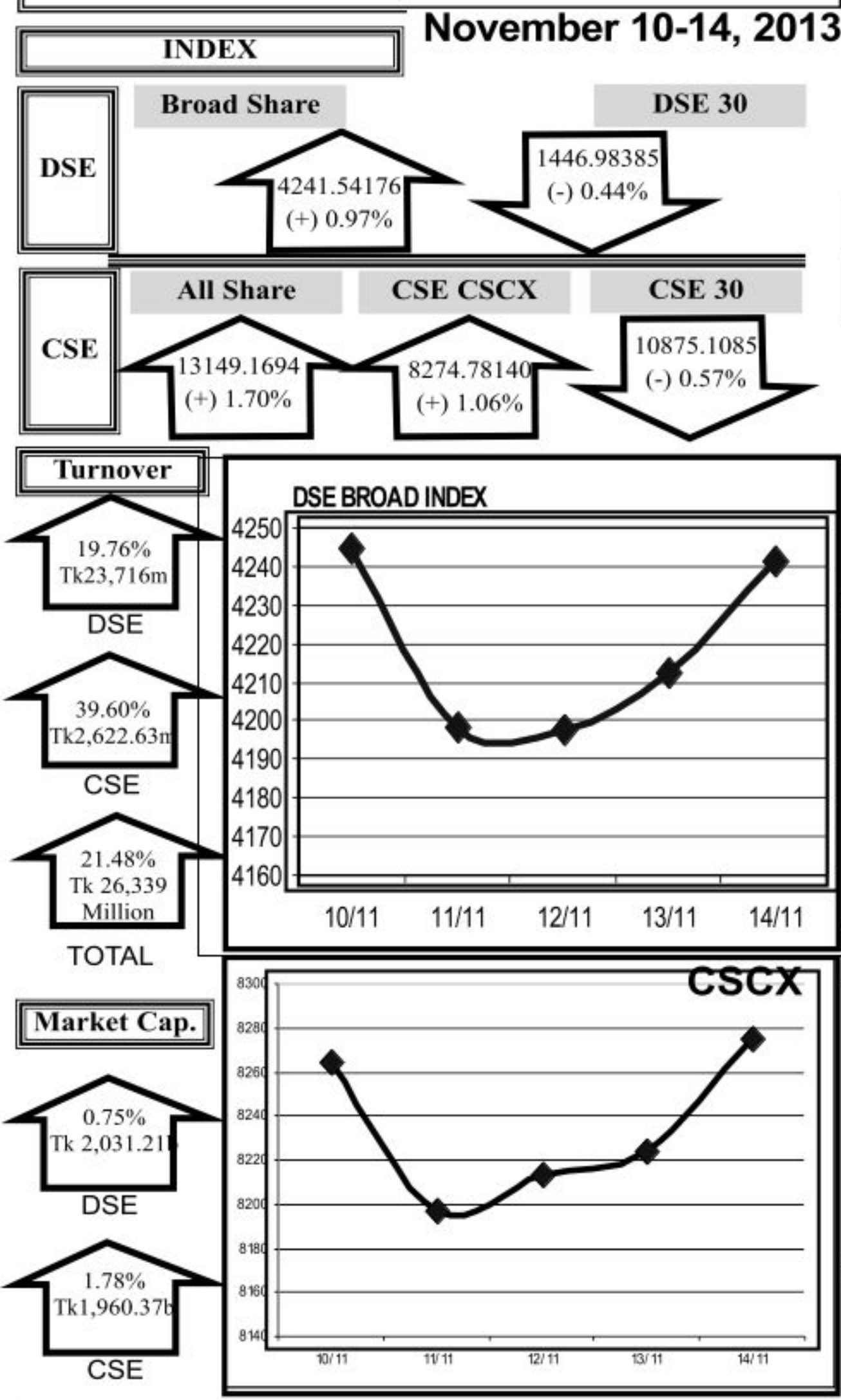
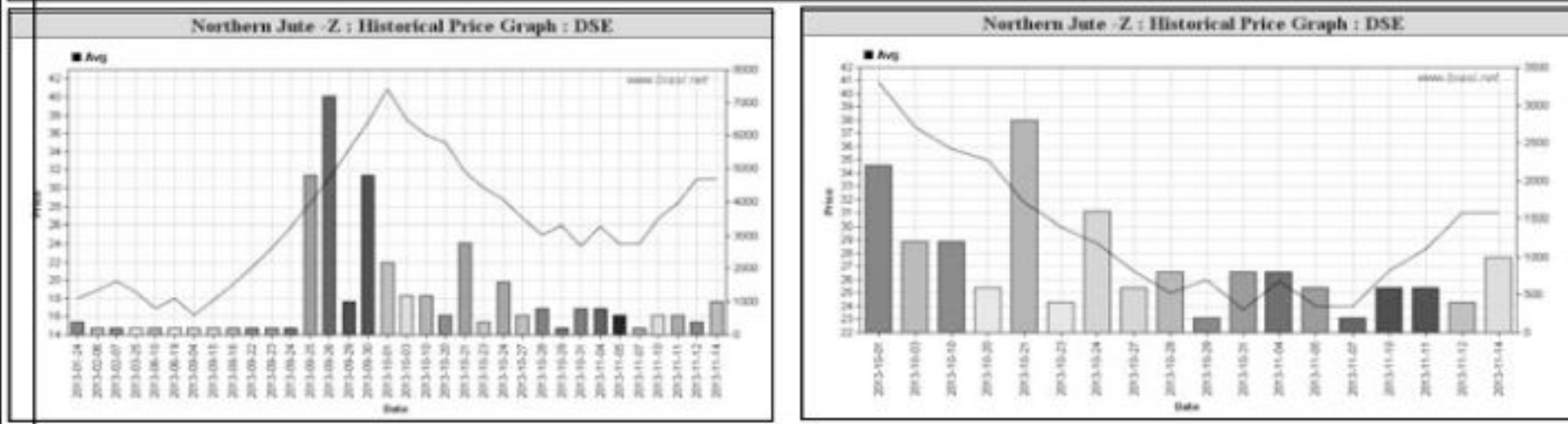


Weekly Capital Market Highlights:



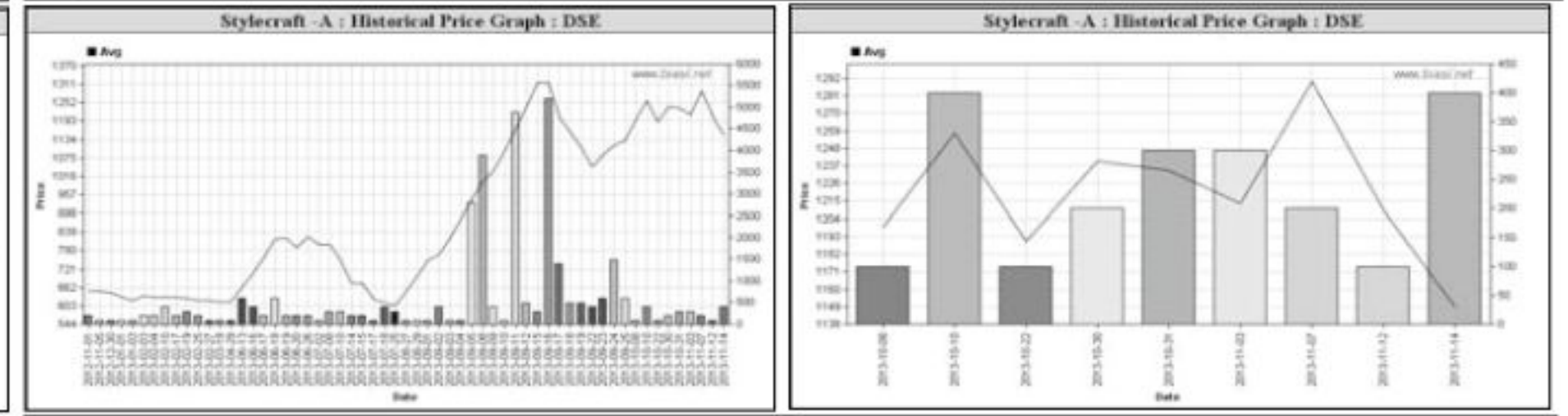
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover	Audited		Latest				
	Clo	Avg	CAvg	WClo	W Hi	W Lo		NAV	EPS	PE	EPS	PE	R	
Delta Life Insu. -Z	33.81	48.61	509.59	459.10	516.00	372.00	8500.0	225.81	103.666	189.4	38.53	13.2	0.00	-
Northern Jute -Z	29.17	29.17	31.00	31.00	31.00	26.00	40.9	16.2	0.076	-18.22	-9.98	-ve	-9.98	-ve Ad
ICB Sonali Bank 1 MF-A	23.94	27.45	8.96	8.80	9.40	6.90	13.2	6.0	53.284	10.39	0.00	-	2.28	3.9 Q1
Popular Life Insu. -A	20.98	22.79	253.59	254.90	258.20	209.00	258.2	117.9296	291	715.41	3.70	68.5	17.00	14.9 Q3
Generation Next Fashions-A	19.44	20.31	30.15	30.10	31.00	22.40	47.5	18.01205	347	15.15	1.68	17.9	2.25	13.4 Q3
Familytex (BD) Ltd.-N	17.76	19.59	50.98	50.40	52.70	42.70	52.7	27.511256	14.68	3.72	13.7	8.29	6.1	Q3
6th ICB M F-A	17.54	17.96	53.60	53.60	60.60	46.30	77.0	43.0	16.088	60.14	10.99	4.9	15.60	3.4 Q1
Desh Garments -B	16.73	14.55	60.47	60.70	60.80	50.30	108.0	20.0	11.551	12.12	0.88	68.7	0.88	68.7 Ad
One Bank -A	16.03	17.09	18.02	18.10	19.10	14.50	25.0	12.5494	795	15.34	2.35	7.7	0.97	18.6 Q3
A Arafat Islami B-A	13.79	13.11	19.50	19.80	20.50	16.00	27.0	12.4222	072	14.91	2.03	9.6	2.09	9.3 Q3



Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover	Audited		Latest				
	Clo	Avg	CAvg	WClo	W Hi	W Lo		NAV	EPS	PE	EPS	PE	R	
Janata Insur -Z	-89.54	-89.33	27.76	27.30	31.20	26.00	334.0	26.0	49.450	17.07	0.78	35.6	7.55	3.7 Q3
Stylecraft -A	-10.93	-10.93	1149.00	1149.00	1209.40	1149.00	1398.9	600.0	0.581	287.3	20	57.5	20.50	56.0 HY
Rahim Textile -A	-10.46	-6.95	270.43260	30	317.00	230.00	360.0	76.0	7.072	56.68	4.65	58.2	1.52	177.9 Q1
Zahintex Ind.-N	-9.51	-10.26	25.79	25.70	26.50	24.00	39.8	22.0	43.552	31.07	1.2	21.5	1.32	19.5 Q1
Tallu Spinning -A	-8.54	-4.88	38.42	37.10	42.00	35.90	47.1	17.5274	171	16.17	1.75	22.0	3.56	10.8 Q1
DESCO Ltd.-A	-7.66	-7.59	59.16	59.10	66.00	56.60	97.5	56.6	99.759	31.27	2.34	25.3	0.24	246.5 Q1
M.I. Cement-A	-7.43	-6.21	85.32	84.70	90.00	76.90	113.8	57.5	60.847	37.67	4.48	19.0	4.48	19.0 Q1
Progressive Life-A	-6.40	-5.00	106.89	106.80	112.00	100.00	137.0	84.1	4.920	31.45	2.3	46.5	2.30	46.5 Ad
Standard Ceramic -A	-6.25	-5.48	40.57	40.50	43.20	37.40	47.8	19.9	3.085	15.49	1.12	36.2	1.01	40.2 Q3
Rupali Bank -A	-6.12	-5.06	68.17	67.50	73.70	64.00	91.9	53.0	32.025	64.27	6.7	10.2	5.89	11.6 Q3



Key Features - November 10-14, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	23,716.36	2,622.63	26,338.99
Turnover (Volume)	804,240,842	107,135,405	911,376,247
No. of Contract	652,101	118,179	770,280
Traded Issues	295	243	295
Issue Gain (Avg. Price Basis)	188	157	188
Issue Loss (Avg. Price Basis)	104	83	104
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion. Tk.)	2,031.21	1,960.37	2,031.21
Market Cap. Equity (Billion US\$)	24.62	23.76	24.62

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	47213560	1,328.37	5.04	28.14
R. N. Spinning-A	23361943	767.62	2.91	32.86
UCBL -A	31240369	762.87	2.90	24.42
Meghna Petroleum -A	2762878	736.07	2.79	266.41
One Bank -A	33322755	574.25	2.18	17.23
IFIC Bank -A	15053691	540.72	2.05	35.92
Argon Denims Limited-A	7479690	525.57	2.00	70.27
Mercantile Bank -A	30322516	522.93	1.99	17.25
UNITED AIR-A	31324849	518.27	1.97	16.55
BEXIMCO Ltd. -A	15835487	511.46	1.94	32.3
AI Arafat Islami B-A	24735165	465.58	1.77	18.82
National Bank - B	35159600	457.96	1.74	13.03
Grameenphone-A	2212269	434.08	1.65	196.21
City Bank - A	18170229	405.20	1.54	22.3
Padma Oil Co. -A	3139780	388.53	1.48	294.39
Envoy Textiles Ltd-N	6284340	359.85	1.37	57.26
Summit Purbanchol Power-N	5874800	345.84	1.31	58.87
Orion Pharma-N	5831690	326.76	1.24	56.03
Southeast Bank-A	16026275	308.08	1.17	19.22
N C C Bank -A	20565161	307.14	1.17	14.93
Malek Spinning-A	10589465	300.38	1.14	28.37
Popular Life Insu. -A	1219817	296.61	1.13	243.16
Square Pharma -A	1626395	294.04	1.12	180.79
EXIM Bank-A	21261086	291.72	1.11	13.72
Tallu Spinning -A	7375329	285.53	1.08	38.71
BD Submarine Cable-A	1647210	278.99	1.06	169.37
Unique Hotel RL - N	3459670	275.63	1.05	79.67
Jamuna Oil -A	1173830	265.78	1.01	226.42
Golden Son -A	5622683	260.32	0.99	46.3
Bengal Windsor-N	5375200	258.99	0.98	48.18

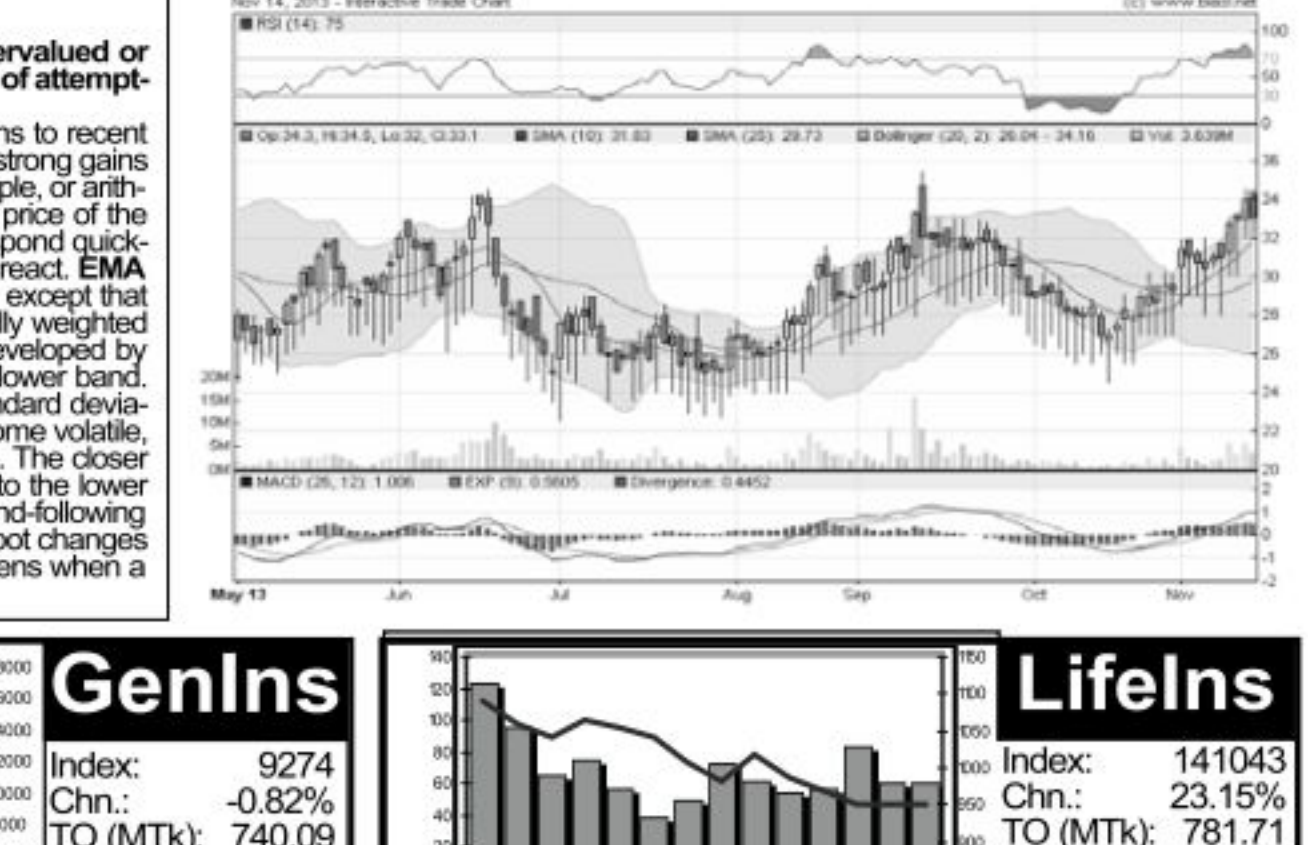
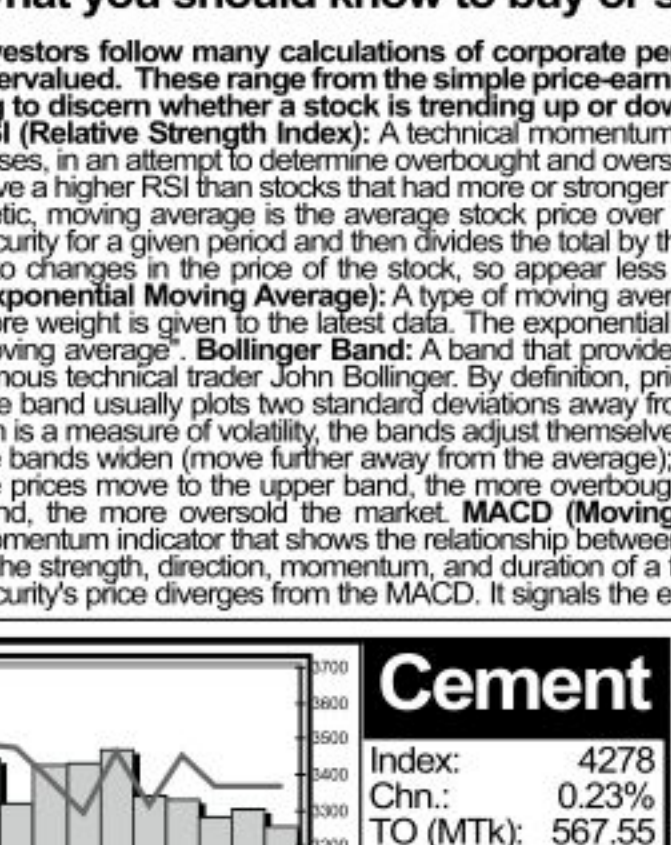
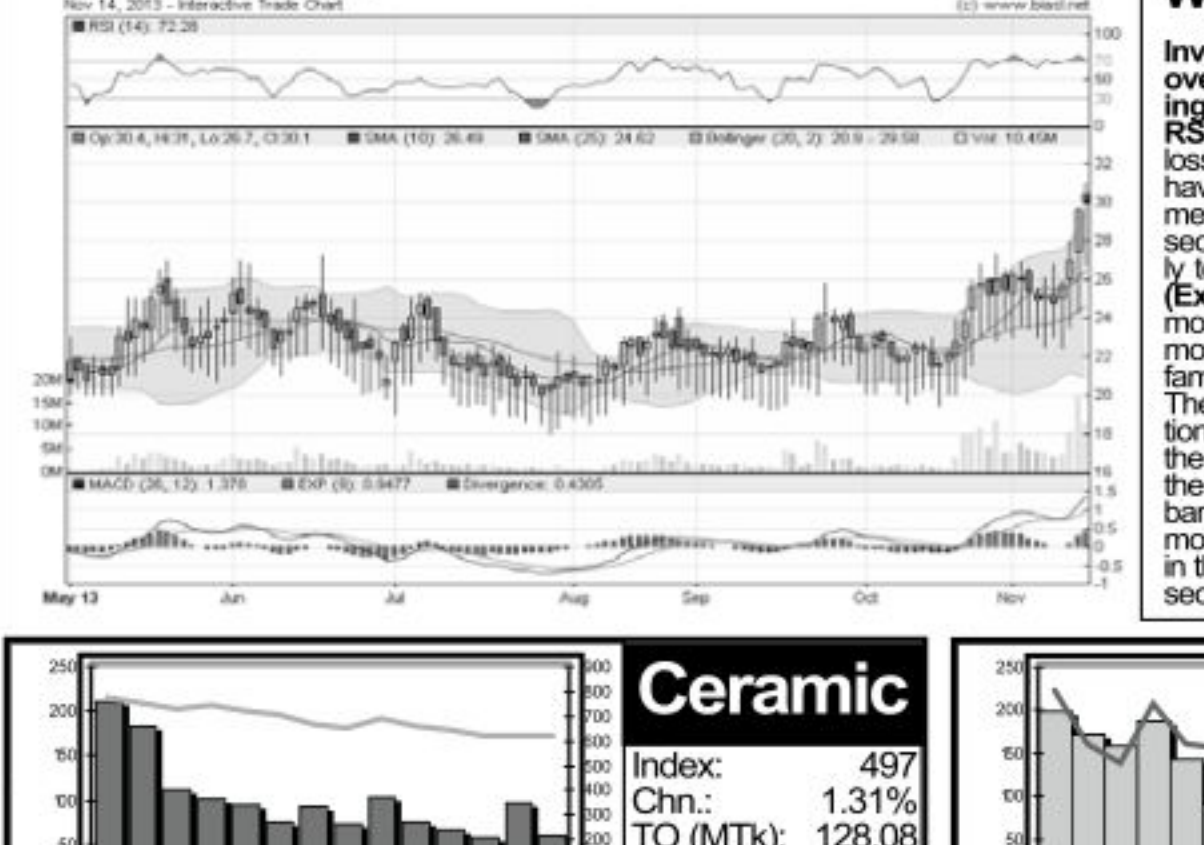
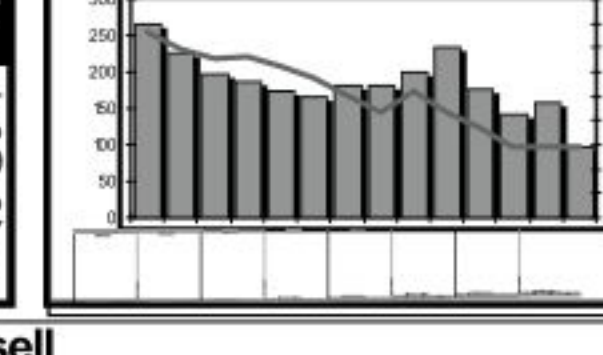
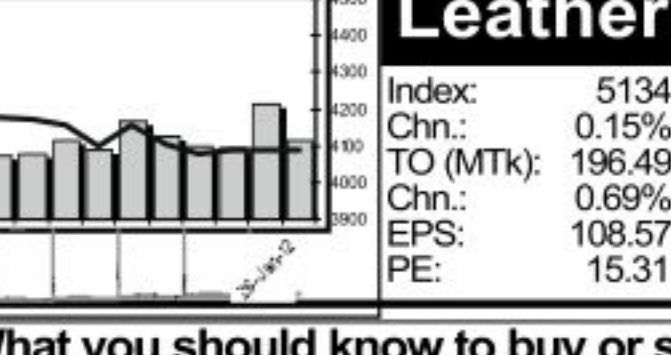
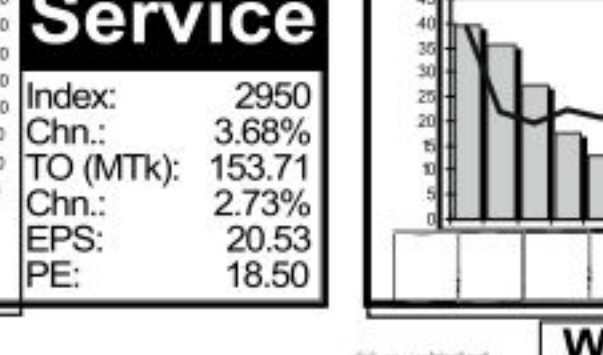
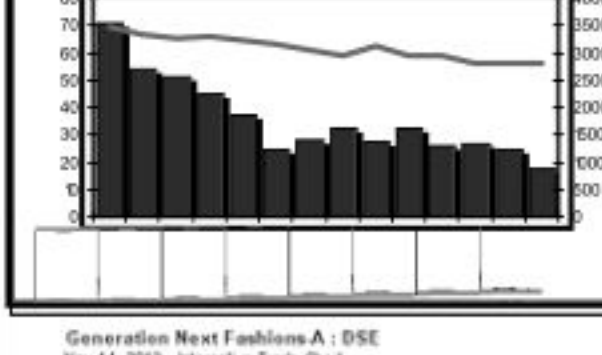
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	6039.32	25.46	872.78	33.27	6912.10	26.24
NBFI	1565.12	6.60	160.78	6.13	1725.90	6.55
Investment	1037.03	4.37	99.01	3.77	1136.04	4.31
Engineering	1391.72	5.87	109.32	4.17	1501.04	5.70
Food & Allied	465.61	1.96	39.93	1.52	505.54	1.92
Fuel & Power	2406.99	10.15	217.40	8.29	2624.39	9.96
Jute	13.31	0.06	0.00	0.00	13.31	0.05
Textile	4505.22	19.00	417.22	15.90	4922.44	18.69
Pharma & Chemical	1635.36	6.90	165.97	6.33	1801.33	6.84
Paper & Packaging	2.90	0.01	1.43	0.05	4.33	0.02
Service	141.56	0.60	12.16	0.46	153.71	0.58
Leather	160.95	0.68	35.54	1.35	196.49	0.75
Ceramic	115.77	0.49	12.31	0.47	128.08	0.49
Cement	535.72	2.26	31.84	1.21	567.55	2.15
Information Technology	233.29	0.98	34.31	1.31	267.59	1.02
General Insurance	709.87	2.99	30.22	1.15	740.09	2.81
Life Insurance	758.83	3.20	22.89	0.87	781.71	2.97
Telecom	652.20	2.75	60.87	2.32	713.07	2.71
Travel & Leisure	662.21	2.79	131.70	5.02	793.90	3.01
Miscellaneous	692.38	2.88	167.87	6.40	860.25	3.23
Debtenture	1.01	0.00	0.09	0.00	1.11	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.39	7.43	31.01	31.01
NBFI	16.51	16.53	27.40	27.76
Investment	8.96	9.00	10.29	10.29
Engineering	20.61	20.82	33.70	32.38
Food & Allied	27.74	28.19	123.95	125.29
Fuel & Power	11.49	11.45	64.36	64.36
Textile	12.95	12.28	22.59	22.54
Pharma & Chemical	22.64	22.02	52.31	46.24
Paper & Printing	28.93	29.84	8.39	8.92
Service	18.50	18.40	20.53	20.53
Leather	15.31	15.52	108.57	130.73
Ceramic	25.26	25.08	14.40	14.40
Cement	15.65	15.66	45.83	45.83
IT	17.81	17.81	12.43	12.43
General Insurance	18.05	17.98	22.05	22.81
Life Insurance	25.29	25.33	46.95	46.95
Telecom	15.77	15.78	122.50	122.50
Travel & Leisure	16.78	18.74	22.93	21.72
Miscellaneous	13.21	13.32	28.80	28.05
Stock Exchanges	12.82	12.68	36.20	35.99

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Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "WClo" is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "CAvg" prices indicate weighted average prices of all transactions of the last day of the week. "WPAvg" is the Average price of previous week's last day's Average Price. "W Hi" and "W Lo" indicate the highest and lowest transacted price of the week. "Yr Hi" and "Yr Lo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one day. "NAV"=Net Asset Value Per Share. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookkeeping date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges. For latest EPS and PE corresponding report is mentioned in "R" column. Report note details are: Q1=1st Quarter, HY=Half Yearly, Q3= upto 3rd Quarter, Ad= Audited. Here all EPS are annualized and shown and used in PE calculation. For all company wise PE calculation average price is used. Companies having negative EPS showed PE as "-ve" means negative. Sectoral Index Graphs: Sectoral Index are taken from CSE and turnover is the combined turnover of the two stock exchanges. Only DSE sectoral EPS and PE are show in the sectoral graph.