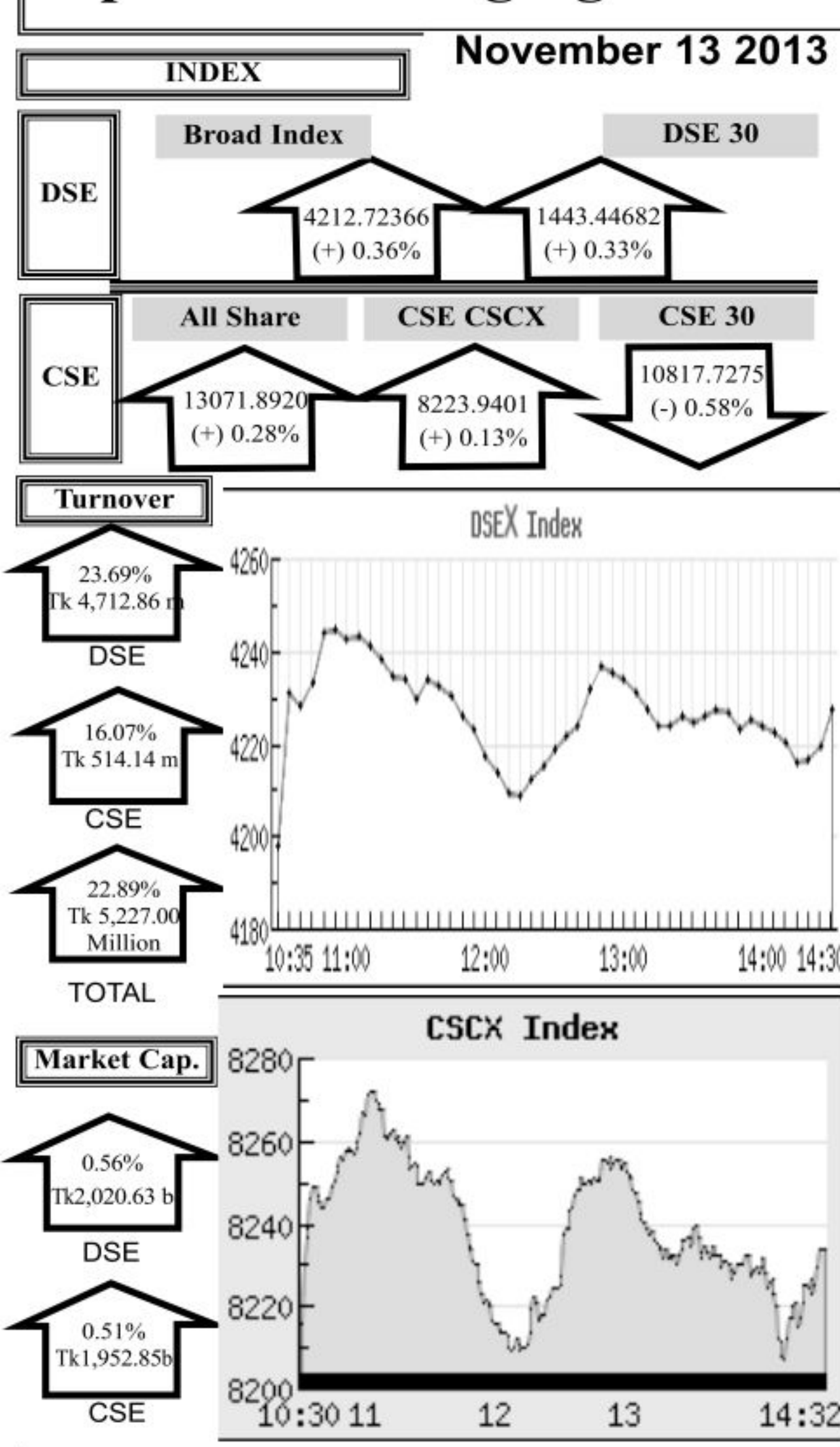


Capital Market Highlights:



Key Features - Novmber 13, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,712.86	514.14	5,227.00
Turnover (Volume)	142,631,397	19,192,113	161,823,510
No. of Contract	121,596	21,577	143,173
Traded Issues	278	211	278
Issue Gain (Avg. Price Basis)	177	129	177
Issue Loss (Avg. Price Basis)	95	82	95
Unchanged Issue (Avg. Price Basis)	6	-	6
Market Cap. Equity (Billion. Tk.)	2,020.63	1,952.85	2,020.63
Market Cap. Equity (Billion US\$)	24.49	23.67	24.49

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	17957900	519.45	9.94	28.93
R. N. Spinning-A	6281860	213.43	4.08	33.98
Padma Oil Co. -A	443923	127.31	2.44	286.78
Golden Son -A	2556080	119.01	2.28	46.56
Argon Denims Limited-A	1628040	114.17	2.18	70.13
Unique Hotel RL - N	1302915	106.14	2.03	81.47
UCBL - A	4427330	105.60	2.02	23.85
UNITED AIR-A	5954904	100.98	1.93	16.96
Tallu Spinning -A	2544101	96.58	1.85	37.96
Envoy Textiles Ltd-N	1598060	89.39	1.71	55.94
IFIC Bank - A	2389843	86.83	1.66	36.33
Orion Pharma-N	1482740	86.07	1.65	58.05
BEXIMCO Ltd. -A	2617191	85.86	1.64	32.81
Grameenphone-A	436400	85.13	1.63	195.06
Titas Gas TDCL	118925	81.62	1.56	72.94
Phoenix Finance-A	2070114	76.04	1.45	36.73
Meghna Petroleum -A	273290	71.84	1.37	262.89
JMI Syringes MDL-A	375500	71.64	1.37	190.79
Al Arafat Islami B-A	3850584	71.61	1.37	18.6
Mercantile Bank -A	4015406	68.25	1.31	17
One Bank -A	3791976	66.24	1.27	17.47
Summit Purbanchol Power-N	1125700	66.24	1.27	58.85
CMC Kamal Tex. -A	1981148	62.25	1.19	31.42
Square Pharma -A	314124	56.77	1.09	180.73
BD Submarine Cable-A	314124	53.57	1.02	170.54
Bengal Windsor-N	1053200	49.70	0.95	47.19
City Bank - A	2247763	48.71	0.93	21.67
HeidelbergCement -A	120860	47.26	0.90	391.07
GBB Power Ltd-A	1687582	46.97	0.90	27.84
First Lease-A	1412375	46.33	0.89	32.8

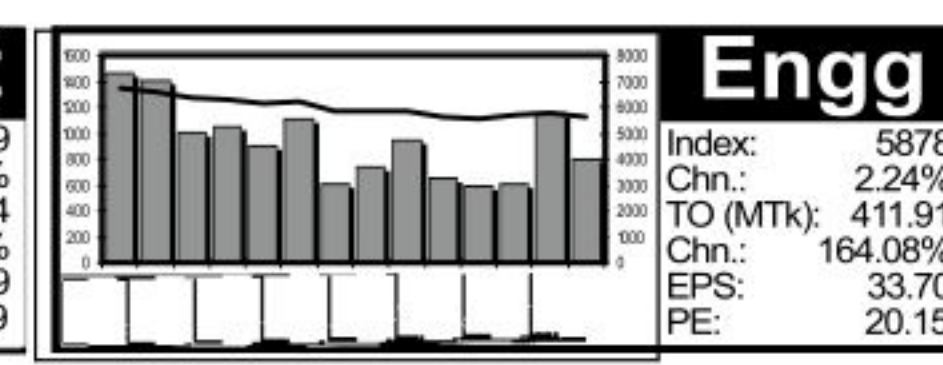
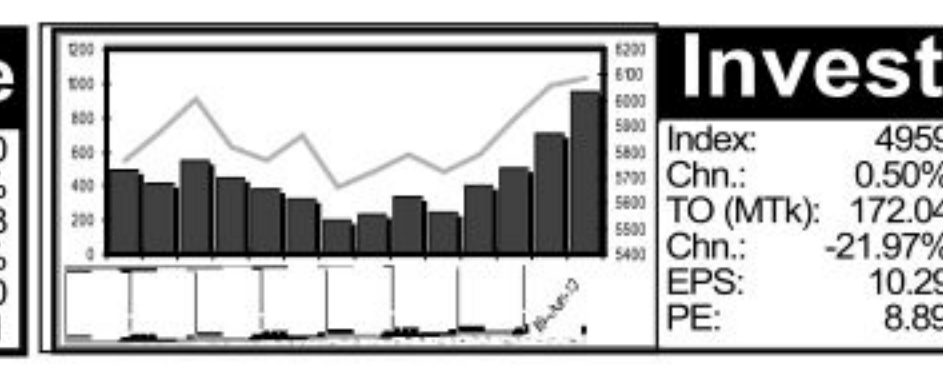
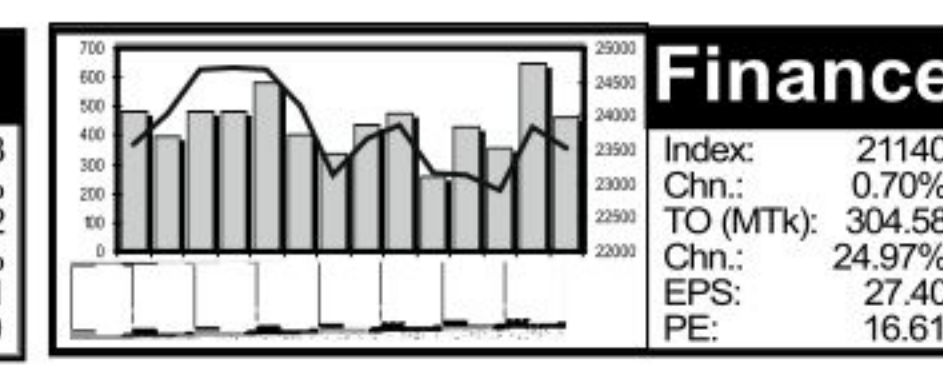
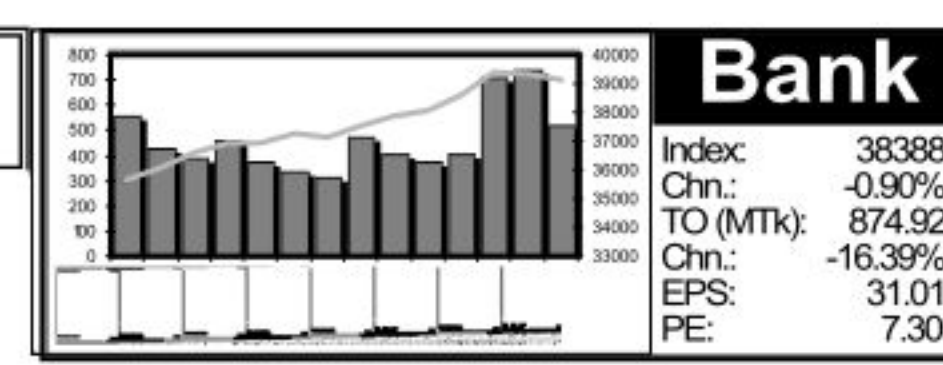
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	763.20	16.19	111.72	21.73	874.92	16.74
NBFI	281.74	5.98	22.84	4.44	304.58	5.83
Investment	151.43	3.21	20.61	4.01	172.04	3.29
Engineering	382.78	8.12	29.13	5.67	411.91	7.88
Food & Allied	114.36	2.43	10.38	2.02	124.74	2.39
Fuel & Power	487.82	10.35	42.86	8.34	530.68	10.15
Jute	1.89	0.04	0.00	0.00	1.89	0.04
Textile	1254.89	26.63	114.29	22.23	1369.18	26.19
Pharma & Chemical	366.91	7.79	40.55	7.89	407.47	7.80
Paper & Packaging	0.00	0.00	0.00	0.00	0.00	0.00
Service	38.06	0.81	2.45	0.48	40.51	0.78
Leather	28.72	0.61	10.03	1.95	38.75	0.74
Ceramic	12.91	0.27	1.45	0.28	14.36	0.27
Cement	136.63	2.90	8.04	1.56	144.67	2.77
Information Technology	45.75	0.97	8.26	1.61	54.01	1.03
General Insurance	107.97	2.29	4.01	0.78	111.98	2.14
Life Insurance	106.17	2.25	2.35	0.46	108.51	2.08
Telecom	124.66	2.65	14.04	2.73	138.70	2.65
Travel & Leisure	164.76	3.50	42.37	8.24	207.13	3.96
Miscellaneous	142.12	3.02	28.71	5.58	170.83	3.27
Debtenture	0.10	0.00	0.04	0.01	0.15	0.00

Sectoral P/E & EPS

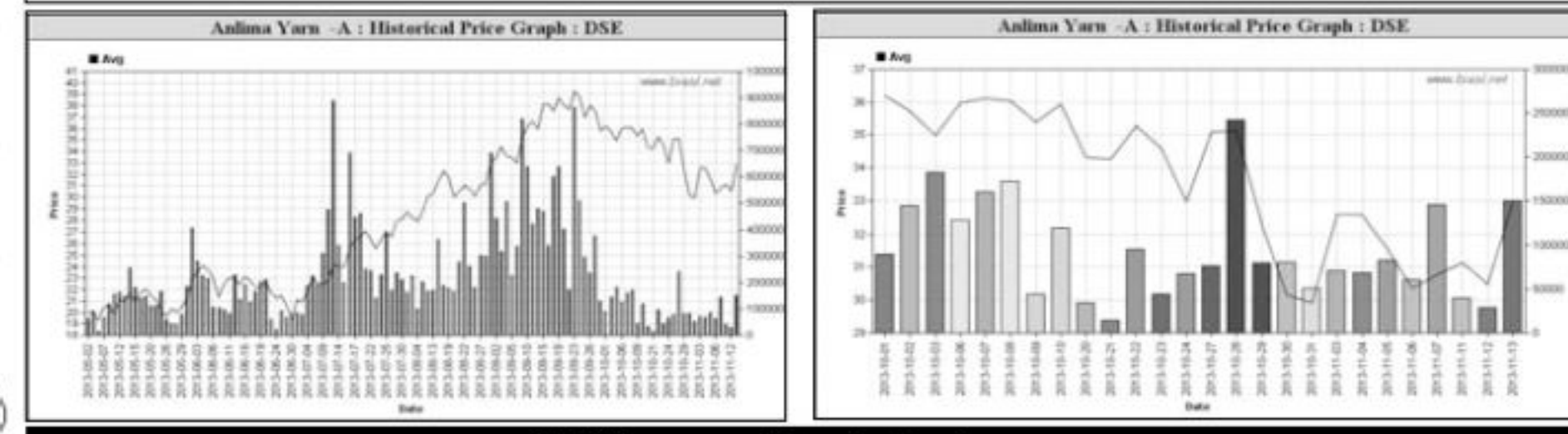
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.30	7.34	31.01	31.01
NBFI	16.61	16.97	27.40	27.76
Investment	8.89	9.01	10.29	10.29
Engineering	20.15	20.43	33.70	32.38
Food & Allied	27.49	28.11	125.27	126.65
Fuel & Power	11.33	11.31	64.36	64.36
Textile	12.96	12.25	22.61	22.55
Pharma. & Chemical	22.59	21.98	52.31	46.24
Paper & Printing	26.52	27.53	8.39	8.92
Service	18.23	18.33	20.53	20.53
Leather	15.22	15.55	108.57	130.73
Ceramic	24.91	24.74	14.61	14.61
Cement	15.62	15.63	45.83	45.83
IT	17.30	17.19	12.73	12.73
General Insurance	18.11	18.00	22.05	22.81
Life Insurance	24.93	25.39	46.95	46.95
Telecom	15.72	15.73	122.50	122.50
Travel & Leisure	16.73	18.73	22.93	21.72
Miscellaneous	13.28	13.41	28.80	28.05
Stock Exchanges	12.73	12.63	36.21	36.00

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Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale				T'over M.Tk	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		Yr Lo	NAV	EPS	PE	EPS	PE
Anilma Yam -A	10.00	8.04	32.94	33.00	33.00	30.80	41.6	15.0	4.957	11.99	1.36	24.2	1.36	24.2
Usmania Glass -A	9.96	6.39	124.90	128.10	128.10	115.00	193.0	64.0	16.999	27.2	3.45	36.2	5.68	22.0
Samorta Hospital -A	9.96	5.87	109.25	112.60	112.60	103.60	146.9	47.0	11.690	74.65	3.24	33.7	2.24	48.8
Central Pharm-N	9.96	7.37	29.13	29.80	29.80	27.10	50.0	26.8	75.43	12.24	1.62	18.0	1.62	18.0
Generation Next Fashions-A	9.63	8.56	28.92	29.60	29.70	24.30	47.5	18.0477	9.60	15.15	1.68	17.2	2.25	12.9
JMI Syringes MDL-A	9.39	4.17	190.49	196.80	197.10	176.60	330.0	35.5	64.576	12.83	1.12	170.1	1.97	96.7
Arwar Galvanizing-B	9.29	9.07	24.17	24.70	24.80	22.60	36.0	12.9	4.834	8.1	0.52	46.5	0.52	46.5
BD. Thai Alum -B	9.24	5.62	26.51	27.20	27.30	23.00	40.0	17.4	19.779	39.35	0.43	61.7	0.77	34.4
ICB Sonali Bank 1 MF-A	8.86	7.64	8.59	8.60	8.60	8.40	13.2	6.0	6.957	10.39	0.00	-	2.28	3.8
Delta Life Insu. -Z	8.48	8.47	478.40	478.50	478.50	440.00	850.0	225.8	8.802	189.4	38.53	12.4	0.00	-



Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale				Tover M.Trk	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	NAV	EPS	PE	EPS	PE	R
Rahim Textile -A	-13.01	-14.52	262.05	266.20	230.00		360.0	76.0	2.837	56.68	4.65	56.4	1.52	172.4	Q1
Mithun Knitting -A	-5.38	-5.71	69.79	70.30	70.40	65.00	140.0	48.9	11.878	20.53	2.87	24.3	2.87	24.3	Q1
Savar Refractories-Z	-5.26	-4.77	53.33	54.00	54.10	54.00	106.9	36.0	0.032	10.57	0.14	380.9	0.40	133.3	Q1
Modern Dyeing -B	-5.04	-5.00	75.43	75.40	78.00	73.00	183.9	45.2	0.132	10.37	0.91	82.9	1.44	52.4	Q1
Tallu Spinning -A	-4.75	-4.98	37.98	38.10	38.10	35.90	47.1	17.5	89.716	16.17	1.75	21.7	1.75	21.7	Q1
Kohinoor Chem -A	-4.70	-4.70	385.00	385.00	385.00	385.00	570.0	145.0	0.193	10.49	9.52	40.4	10.73	35.9	Q3
PragatiLife Insu. -A	-4.59	-3.94	117.41	116.50	119.50	111.00	144.0	90.0	4.141	30.15	0.6	195.7	2.38	43.9	HY
BD Building Systems -N	-4.59	-6.08	37.05	37.40	37.40	35.60	53.8	35.1	31.514	12.7	1.33	27.9	1.33	27.9	Q1
8th ICB M F-A	-3.91	-3.82	51.61	51.60	52.20	51.00	82.0	44.1	0.465	70.07	12.47	4.1	3.48	14.8	Q1
6th ICB M F-A	-3.57	-8.29	53.91	54.10	55.00	53.00	77.0	43.0	1.973	60.14	10.99	4.9	16.00	3.5	Q1

