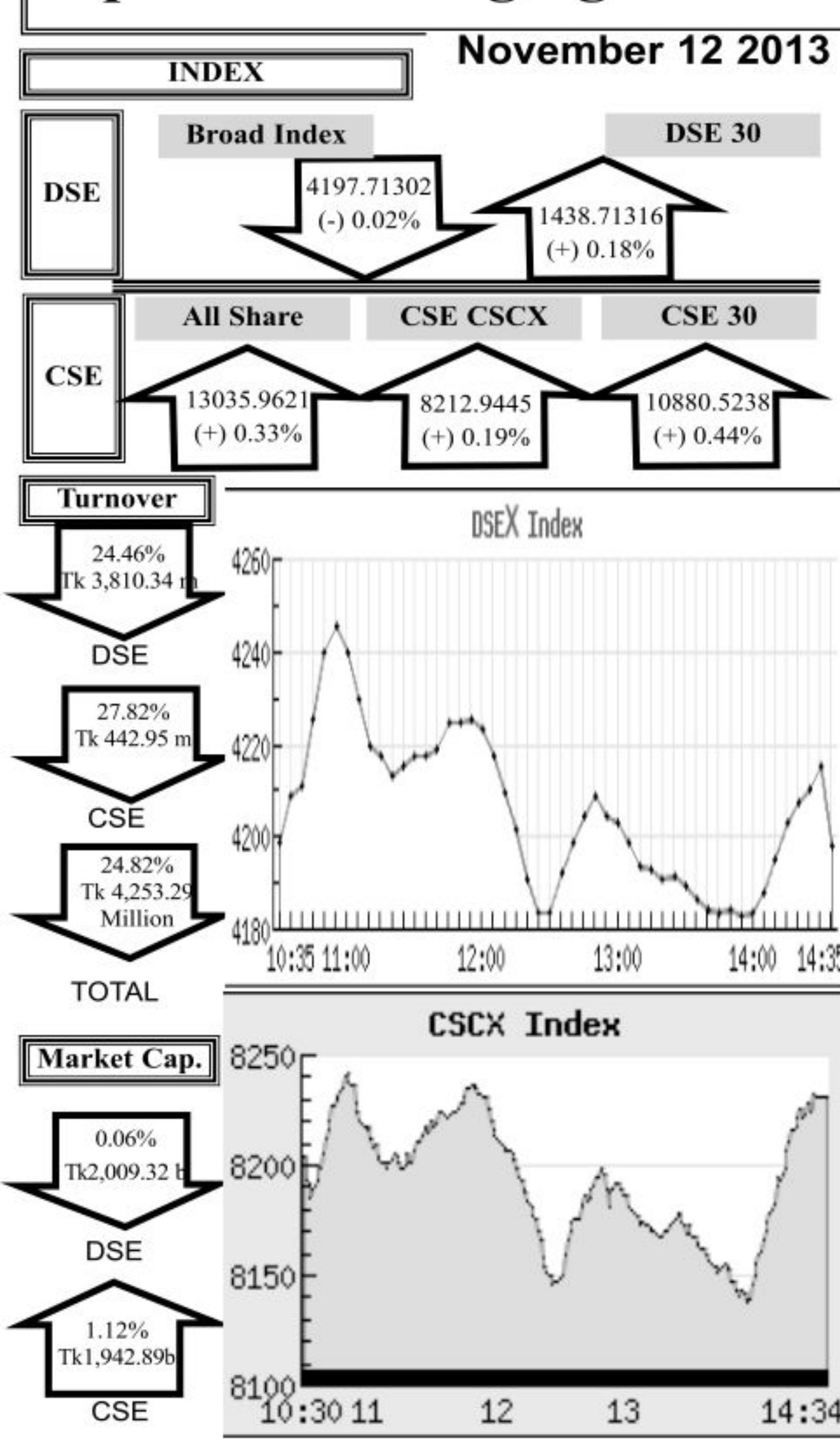


Capital Market Highlights:



Key Features - Novmber 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,810.34	442.95	4,253.29
Turnover (Volume)	132,077,044	18,187,877	150,264,921
No. of Contract	110,122	20,694	130,818
Traded Issues	283	215	283
Issue Gain (Avg. Price Basis)	97	82	97
Issue Loss (Avg. Price Basis)	184	132	184
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	2,009.32	1,942.89	2,009.32
Market Cap. Equity (Billion US\$)	24.36	23.55	24.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	9672270	257.72	6.06	26.65
Argon Denims Limited-A	2242520	162.13	3.81	72.3
BEXIMCO Ltd. -A	4046266	132.41	3.11	32.72
R. N. Spinning-A	3906024	128.07	3.01	32.79
UCBL - A	4719457	112.48	2.64	23.83
IFIC Bank - A	3174024	111.69	2.63	35.19
Grameenphone-A	566600	111.00	2.61	195.91
Envoy Textiles Ltd-N	1788150	103.21	2.43	57.72
One Bank - A	6035731	102.41	2.41	16.97
UNITED AIR-A	6103414	101.68	2.39	16.66
Meghna Petroleum -A	342029	91.28	2.15	266.89
Orion Pharma-N	1604150	89.29	2.10	55.66
Mercantile Bank -A	5072603	84.43	1.99	16.65
Malek Spinning-A	2846485	79.62	1.87	27.97
Square Pharma -A	381972	69.33	1.63	181.5
National Bank - B	5037627	65.25	1.53	12.95
Popular Life Insu. -A	249498	62.45	1.47	250.31
HeidelbergCement -A	142150	56.57	1.33	397.98
City Bank - A	2575987	55.86	1.31	21.69
Al Arafah Islami B-A	2860762	51.78	1.22	18.1
BD Submarine Cable-A	302565	51.61	1.21	170.58
EXIM Bank-A	3727245	50.89	1.20	13.65
N C C Bank -A	3475529	50.52	1.19	14.54
DESCO Ltd. -A	857105	50.23	1.18	58.6
Padma Oil Co. -A	154447	45.38	1.07	293.85
Southeast Bank-A	2414744	45.01	1.06	18.64
First Lease-A	1435017	44.94	1.06	31.32
First Security Bank-A	2792478	42.06	0.99	15.06
Familytex (BD) Ltd.-N	878000	41.48	0.98	47.24
Uttara Bank - A	1219209	41.12	0.97	33.73

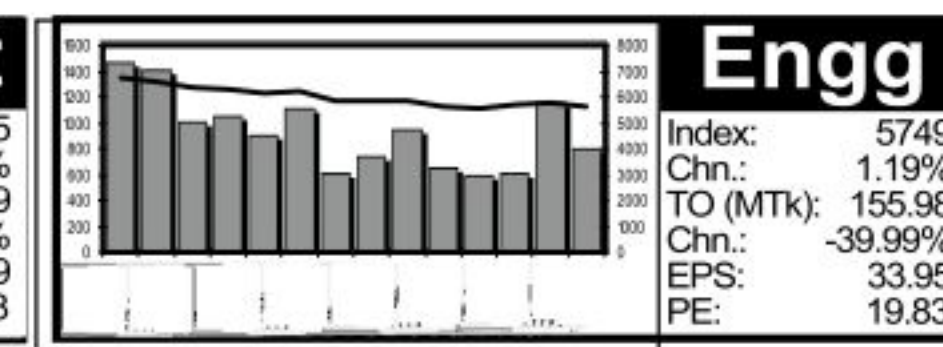
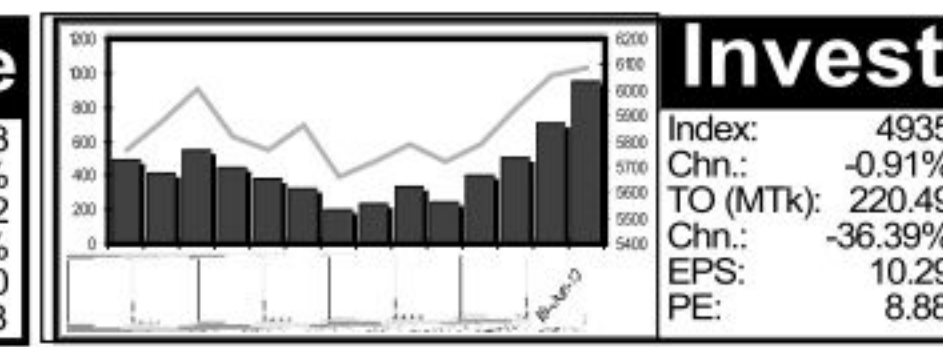
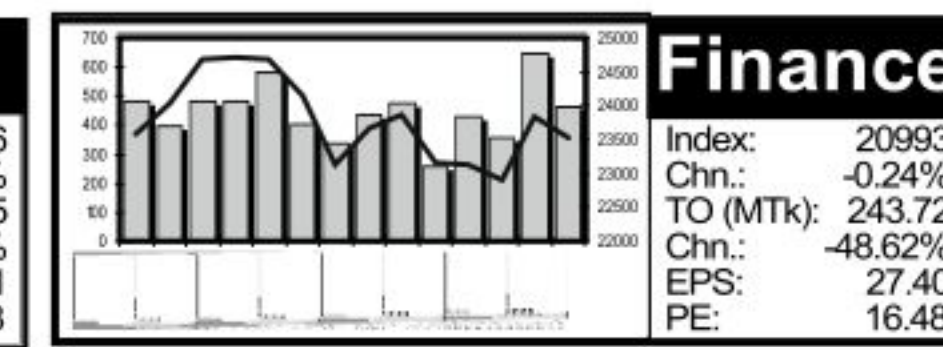
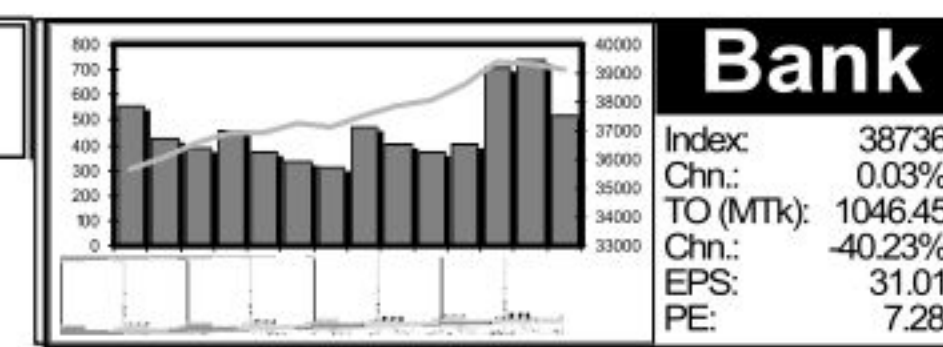
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	900.46	23.63	145.99	32.94	1046.45	24.60
NBFI	219.59	5.76	24.13	5.44	243.72	5.73
Investment	202.18	5.31	18.30	4.13	220.49	5.18
Engineering	144.06	3.78	11.92	2.69	155.98	3.67
Food & Allied	46.66	1.22	5.93	1.34	52.59	1.24
Fuel & Power	327.38	8.59	30.82	6.96	358.20	8.42
Jute	1.24	0.03	0.00	0.00	1.24	0.03
Textile	855.10	22.44	71.59	16.16	926.69	21.79
Pharma & Chemical	291.27	7.64	35.25	7.95	326.52	7.68
Paper & Packaging	0.54	0.01	0.14	0.03	0.68	0.02
Service	14.10	0.37	1.42	0.32	15.51	0.36
Leather	19.97	0.52	4.61	1.04	24.58	0.58
Ceramic	25.68	0.67	2.42	0.55	28.10	0.66
Cement	101.75	2.67	6.28	1.42	108.03	2.54
Information Technology	30.51	0.80	4.28	0.97	34.80	0.82
General Insurance	90.26	2.37	2.71	0.61	92.96	2.19
Life Insurance	120.92	3.17	3.89	0.88	124.81	2.93
Telecom	151.65	3.98	10.96	2.47	162.61	3.82
Travel & Leisure	119.00	3.12	18.84	4.25	137.84	3.24
Miscellaneous	147.90	3.88	43.66	9.85	191.56	4.50
Debtenture	0.11	0.00	0.00	0.00	0.11	0.00

Sectoral P/E & EPS

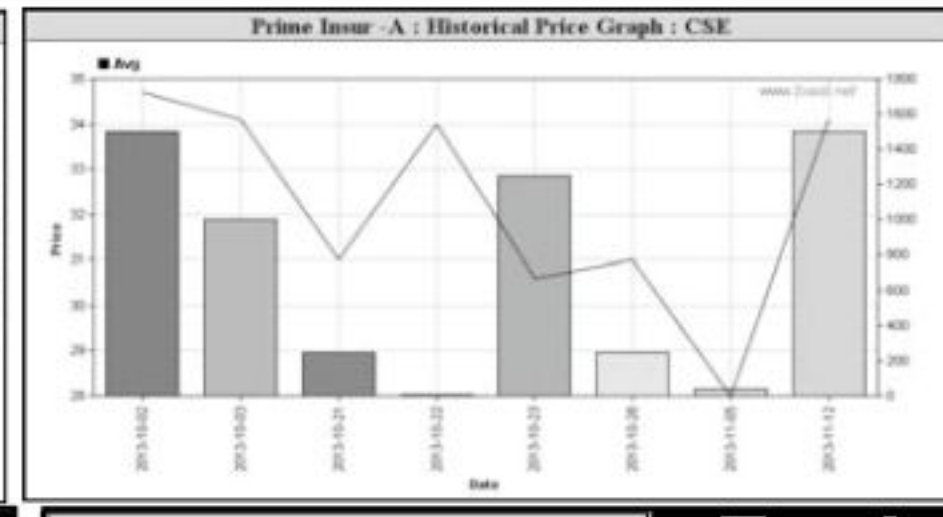
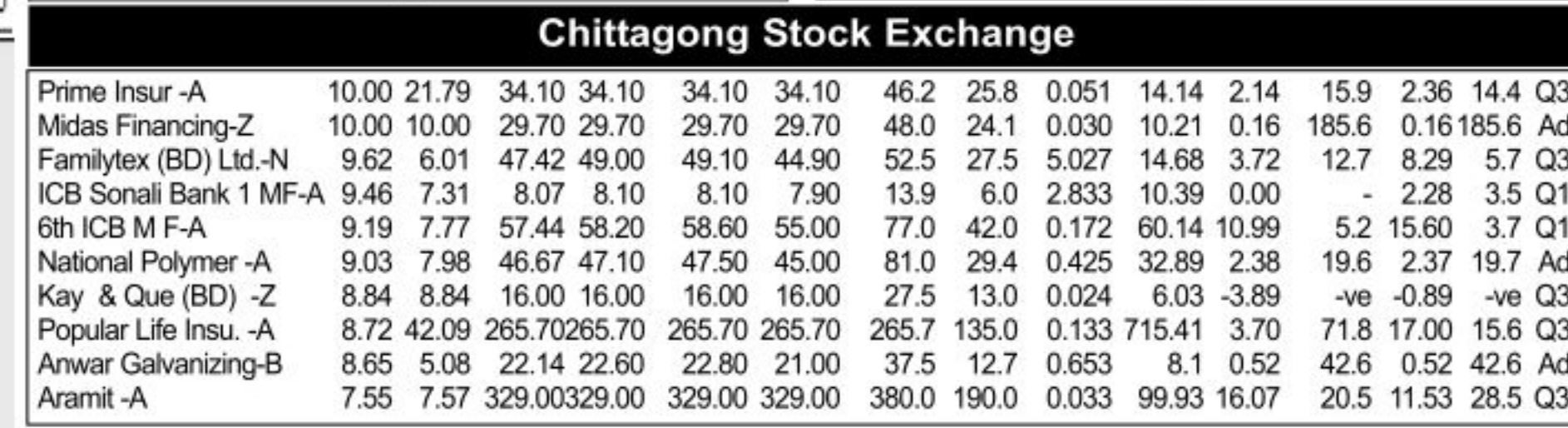
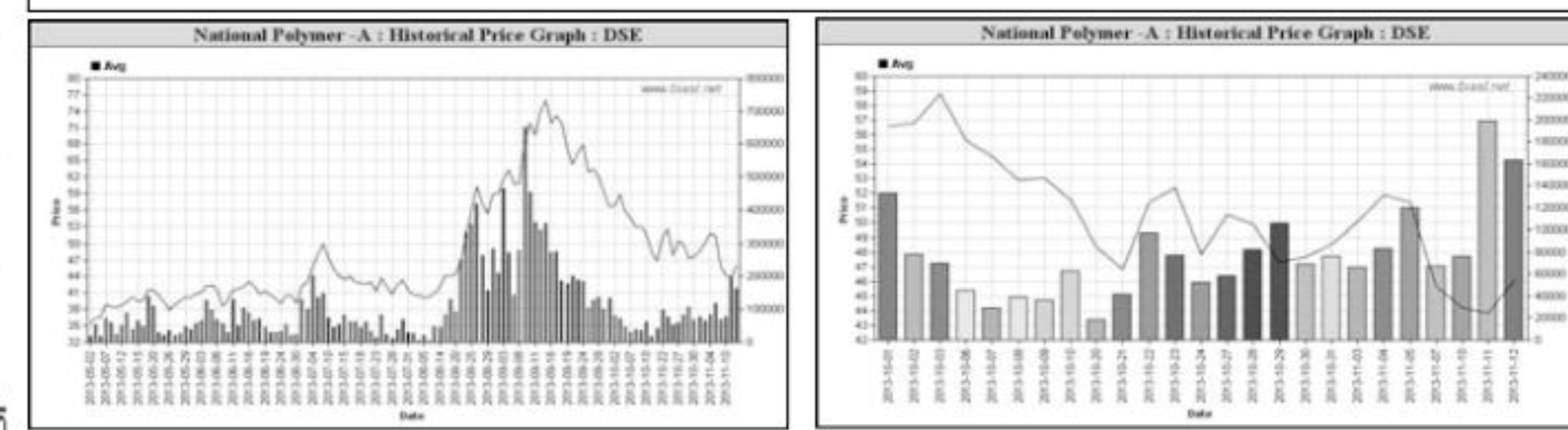
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.28	7.33	31.01	31.01
NBFI	16.48	16.44	27.40	27.76
Investment	8.88	9.00	10.29	10.29
Engineering	19.83	20.07	33.95	32.63
Food & Allied	27.34	28.08	125.27	126.65
Fuel & Power	11.91	11.86	61.53	61.53
Textile	12.63	11.94	22.73	22.66
Pharma & Chemical	22.47	21.92	52.36	46.24
Paper & Printing	26.52	27.53	8.39	8.92
Service	17.78	17.79	20.53	20.53
Leather	14.98	15.71	108.57	130.73
Ceramic	24.58	24.42	14.61	14.61
Cement	15.65	15.66	45.83	45.83
IT	16.84	16.71	12.73	12.73
General Insurance	18.06	18.12	22.05	22.81
Life Insurance	25.44	25.54	46.95	46.95
Telecom	15.79	15.79	122.50	122.50
Travel & Leisure	16.13	18.06	22.93	21.72
Miscellaneous	13.13	13.20	28.80	28.05
Stock Exchanges	12.77	12.65	36.00	35.78

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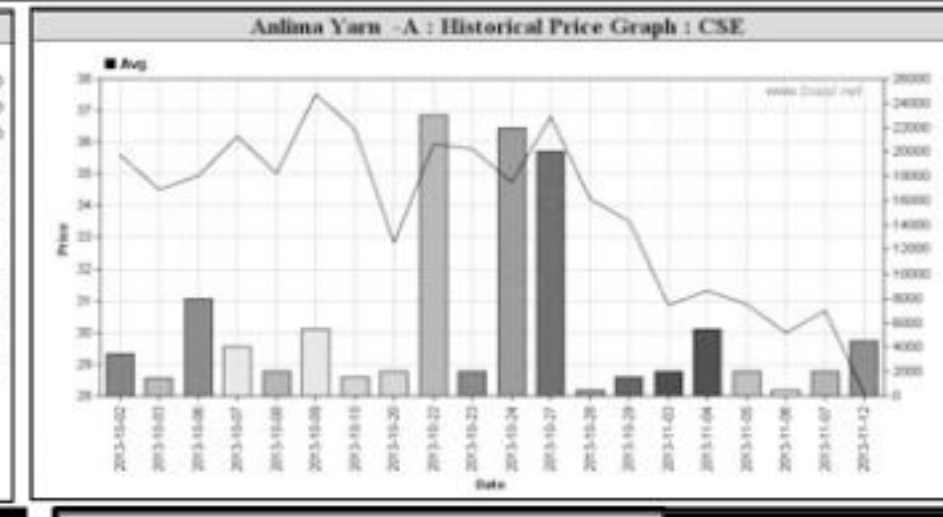
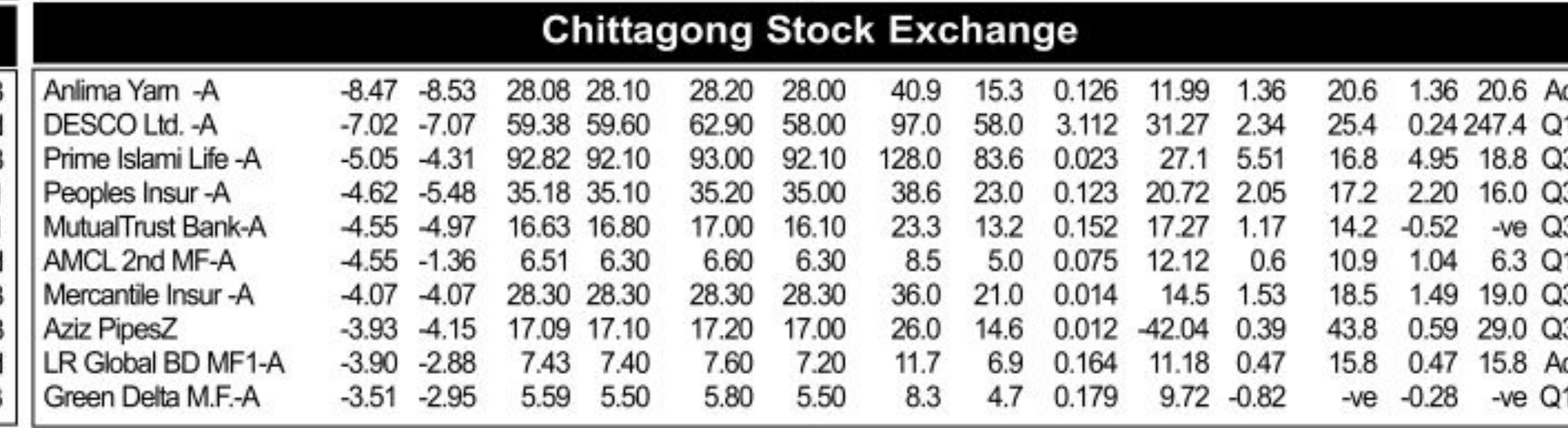
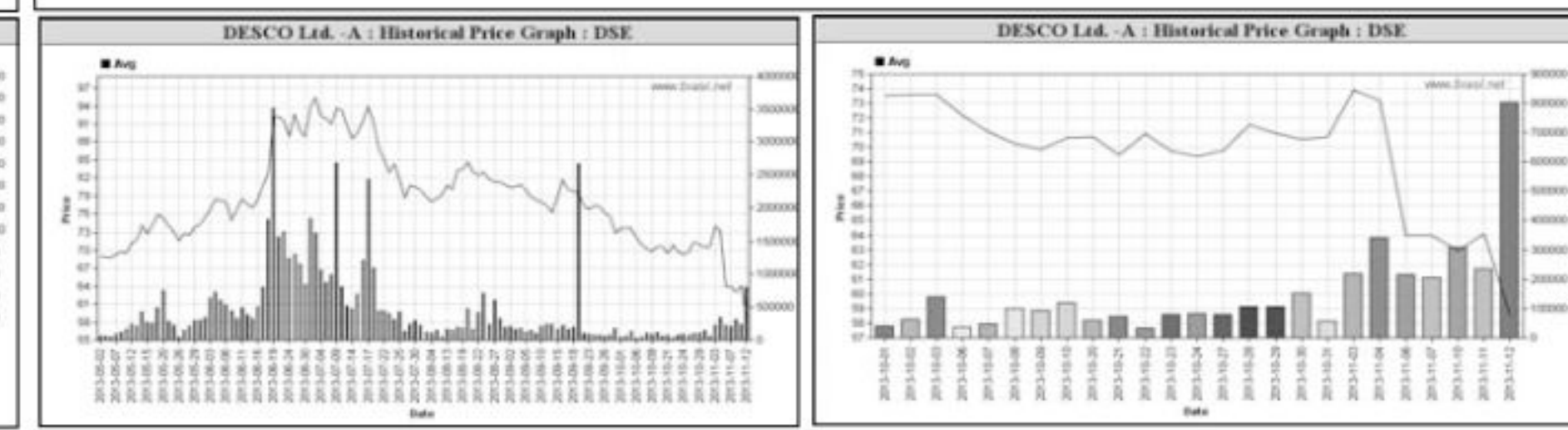
Capital Gainers

Dhaka Stock Exchange																	
Company	Price Chn. (%)			Price Scale					Tover			Audited			Latest		
	Clo	Avg.	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.T.K	NAV	EPS	PE	EPS	PE	R	
National Polymer -A	9.20	5.08	46.09	47.50	47.80	42.00	81.0	27.2	7.555	32.89	2.38	19.4	2.37	19.4	A	Q3	
Familytex (BD) Ltd.-N	9.17	5.31	47.22	48.80	49.00	44.90	52.5	27.5	36.454	14.68	3.72	12.7	8.29	5.7	Q3	Q3	
ICB AMCL IslamicMF-A	9.14	8.22	19.09	19.10	19.20	18.00	27.9	16.0	7.216	26.81	2.21	8.6	4.16	4.6	Q1	Q1	
Delta Life Insu. -Z	8.73	8.72	441.06	441.10	441.10	380.00	8500.0	225.8	9.403	189.4	38.53	11.4	0.00	-	-	-	
ICB Sonali Bank 1 MF-A	8.22	6.40	7.98	7.90	8.00	7.70	13.2	6.0	18.116	10.39	0.00	-	-	2.28	3.5	Q1	
Northern Jute -Z	8.01	9.42	31.00	31.00	31.00	31.00	40.9	16.2	0.012	-18.22	-9.98	-	-9.98	-	-	Ad	
Anwar Galvanizing-B	7.62	4.23	22.16	22.60	22.90	21.40	36.0	12.9	2.338	8.1	0.52	42.6	0.52	42.6	Ad	Ad	
Modern Dyeing -B	7.44	7.37	79.40	79.40	79.40	79.40	183.9	45.2	0.004	10.37	0.91	87.3	0.91	87.3	Ad	Ad	
BD Autocars -B	7.11	4.20	22.34	22.60	22.80	21.10	60.0	17.5	1.275	5.68	-0.43	-	-0.43	-	-	Ad	
BEXIMCO Ltd. -A	5.88	4.77	32.74	32.40	33.50	27.70	76.7	23.7	99.468	86.74	3.24	10.1	10.1	31.8	Q3	Q3	



Capital Losers

Dhaka Stock Exchange																
Company	Price Chn. (%)			Price Scale					T'over		Audited		Latest			
	Clo	Avg.	Clo	D	Hi	D	Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
DESCO Ltd. -A	-8.82	-8.72	58.55	58.90	60.10	58.20		97.5	58.2	47.115	31.27	2.34	25.0	0.24	24.40	Q1
Kohinoor Chem -A	-8.18	-8.18	404.00	404.00	405.00	403.00		570.0	145.0	0.404	10.49	9.52	42.4	10.73	37.7	Q3
Kay & Que (BD) -Z	-6.29	-5.78	15.00	14.90	15.10	14.90		28.8	12.5	0.090	6.03	-3.89	-ve	-0.89	-ve	Q3
Stylecraft -A	-6.25	-6.25	1209.40	1209.40	1209.40	1209.40		1398.9	600.0	0.121	287.3	20	60.5	20.50	59.0	HY
United Insur -A	-5.48	-6.54	43.14	43.10	46.00	43.00		57.6	30.0	0.658	21.04	2.47	17.5	2.55	16.9	Q3
MutualTrust Bank-A	-5.33	-8.39	16.27	16.00	17.00	15.30		23.5	12.7	4.348	17.27	1.17	13.9	-0.52	-ve	Q3
Standard Ceramic -A	-5.30	-6.25	37.50	37.50	37.60	37.50		47.8	19.9	0.150	15.49	1.12	33.5	0.10	37.1	Q3
Meghna PET Ind. -Z	-4.92	-3.33	5.80	5.80	6.20	5.80		11.0	5.2	0.029	-1.52	-0.5	-ve	-0.50	-ve	Ad
Jamuna Bank -A	-4.73	-7.15	16.36	16.10	18.50	15.30		24.0	11.5	15.338	18.56	2.47	6.6	0.79	20.7	Q3
Dhaka Ins. Ltd.-A	-3.85	-3.87	40.53	40.00	41.30	39.70		63.8	34.5	2.776	18.02	2.84	14.3	2.43	16.7	Q3



Turnover Leaders

Dhaka Stock Exchange

Company
