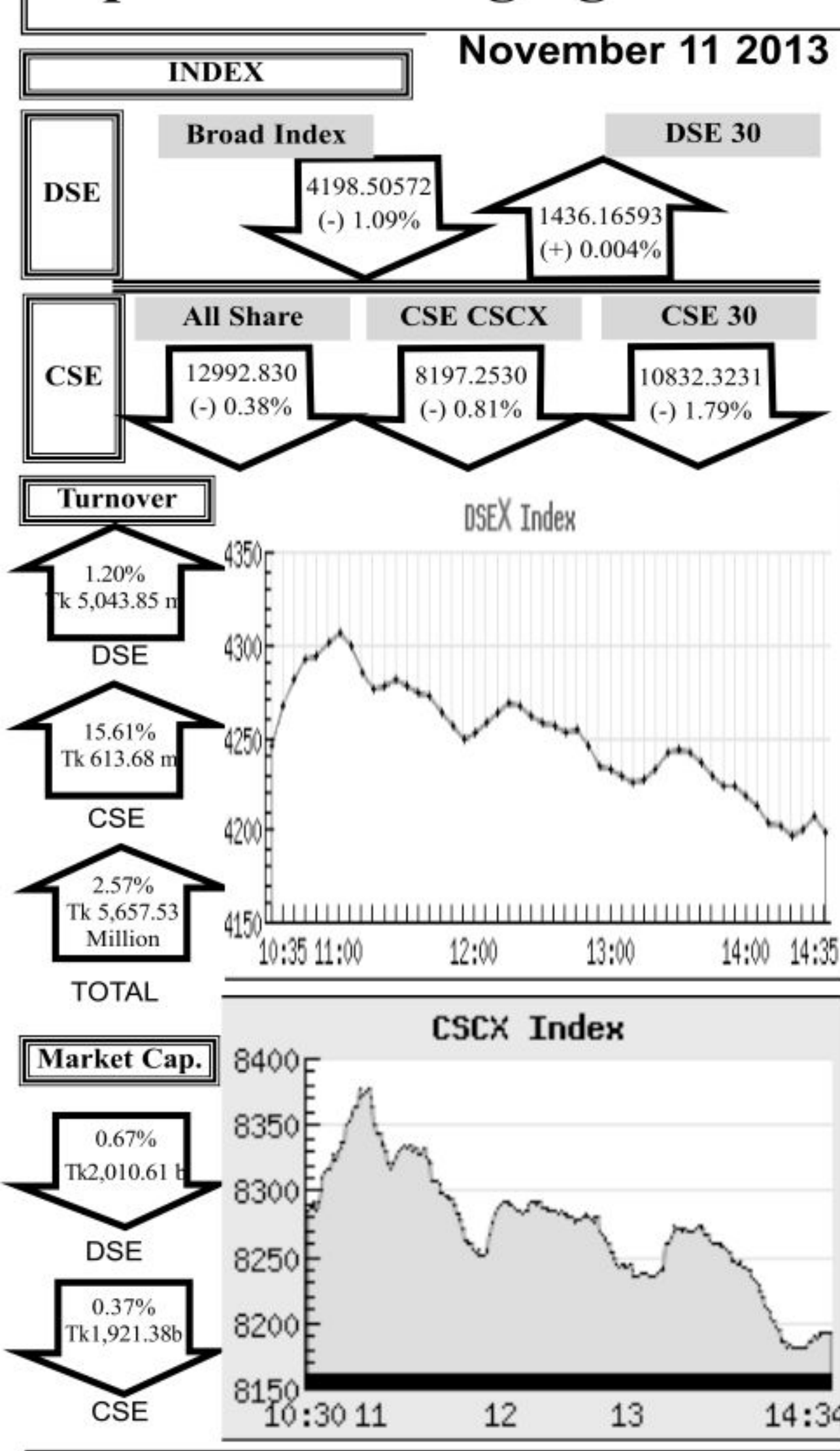


Capital Market Highlights:



Key Features - Novmber 11, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,043.85	613.68	5,657.53
Turnover (Volume)	191,031,982	27,521,168	218,553,150
No. of Contract	149,535	28,939	178,474
Traded Issues	292	222	292
Issue Gain (Avg. Price Basis)	191	141	191
Issue Loss (Avg. Price Basis)	97	78	97
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	2,010.61	1,921.38	2,010.61
Market Cap. Equity (Billion US\$)	24.37	23.29	24.37

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
R. N. Spinning-A	6468094	208.47	3.68	32.23
UCBL - A	6553270	162.33	2.87	24.77
National Bank - B	11527330	154.77	2.74	13.43
One Bank - A	8679243	151.53	2.68	17.46
UNITED AIR-A	8607647	140.50	2.48	16.32
Meghna Petroleum -A	460756	120.50	2.13	261.52
IFIC Bank - A	3334364	117.85	2.08	35.35
Mercantile Bank -A	6616240	115.69	2.04	17.49
Generation Next Fashions-A	4387100	112.07	1.98	25.54
City Bank - A	4946540	111.89	1.98	22.62
EXIM Bank-A	7668286	109.80	1.94	14.32
Argon Denims Limited-A	1531680	107.36	1.90	70.09
Al Arafat Islami B-A	5435771	103.35	1.83	19.01
BEXIMCO Ltd. -A	3028995	94.72	1.67	31.27
N C C Bank - A	5719234	88.17	1.56	15.42
Southeast Bank-A	4194947	81.52	1.44	19.43
Social Islami, B-A	4848588	72.12	1.27	14.87
Malek Spinning-A	2318540	65.75	1.16	28.36
Standard Bank -A	3962644	65.25	1.15	16.47
BD Submarine Cable-A	389092	64.89	1.15	166.78
Gramscophone-A	320869	63.18	1.12	196.91
Popular Life Insu. -A	256095	62.28	1.10	243.2
Summit Purbanchol Power-N	1071670	62.17	1.10	58.01
First Lease -A	1880540	60.37	1.07	32.1
Summit Power -A	1685114	60.14	1.06	35.69
Envoy Textiles Ltd-N	1016950	59.96	1.06	58.96
Sun Life Insurance-N	993600	58.86	1.04	59.23
LankaBangla Fin. -A	1010400	58.50	1.03	57.9
Tallu Spinning -A	1462792	58.47	1.03	39.97
People's Leasing-A	2183805	57.69	1.02	26.42

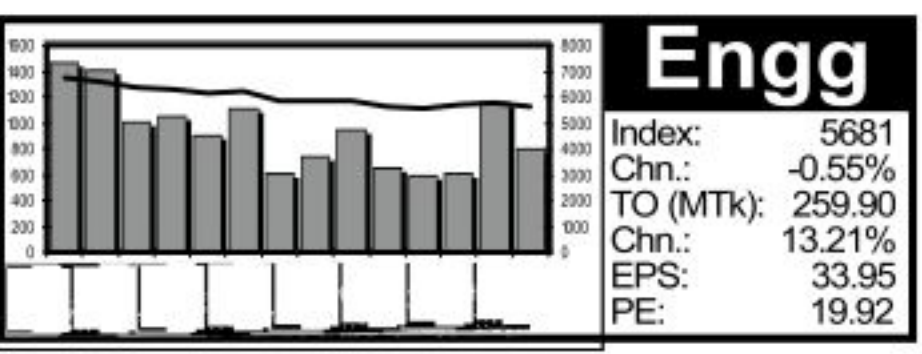
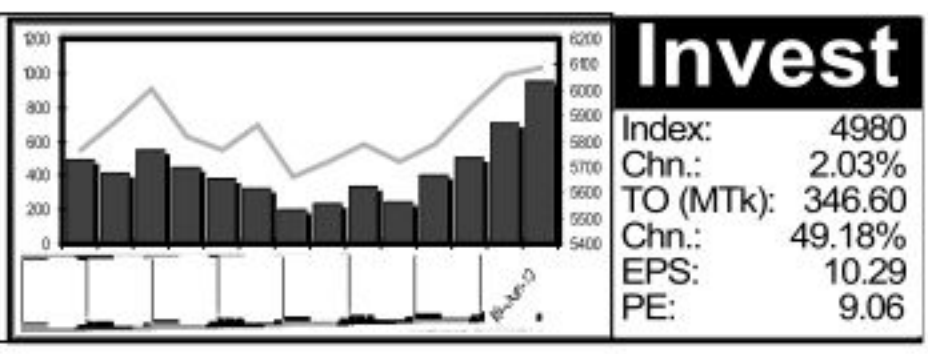
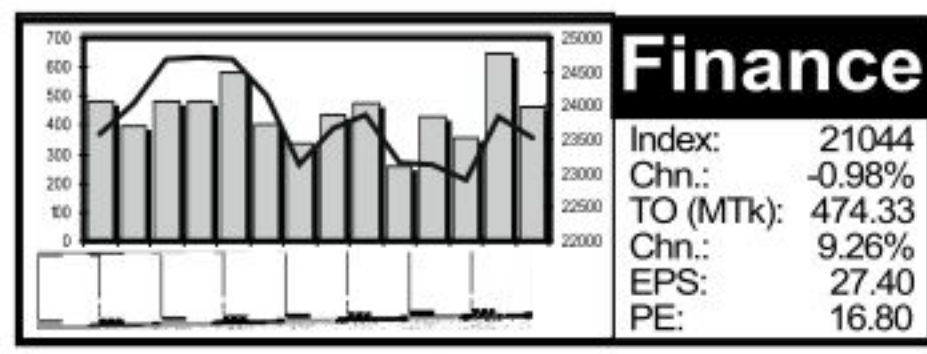
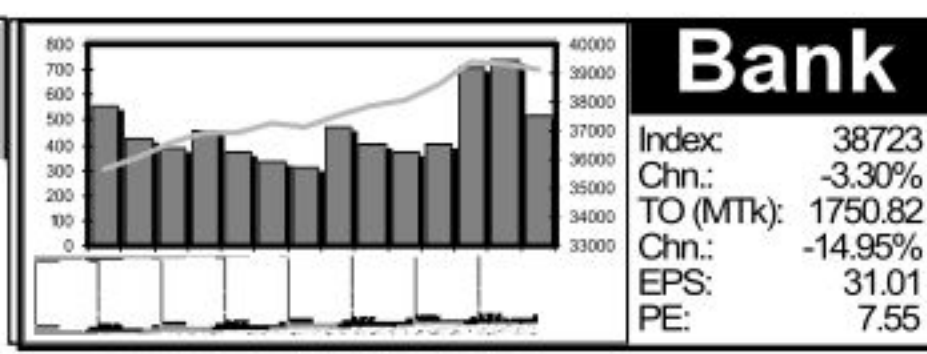
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1511.73	29.97	239.10	38.96	1750.82	30.95
NBFI	418.72	8.30	55.62	9.06	474.33	8.38
Investment	321.08	6.37	25.52	4.16	346.60	6.13
Engineering	238.60	4.73	21.30	3.47	259.90	4.59
Food & Allied	68.46	1.36	6.33	1.03	74.79	1.32
Fuel & Power	433.86	8.60	36.16	5.89	470.02	8.31
Jute	1.83	0.04	0.00	0.00	1.83	0.03
Textile	778.17	15.43	84.18	13.72	862.35	15.24
Pharma & Chemical	288.80	5.73	22.31	3.64	311.11	5.50
Paper & Packaging	0.67	0.01	0.01	0.00	0.68	0.01
Service	19.60	0.39	3.55	0.58	23.15	0.41
Leather	26.38	0.52	7.67	1.25	34.04	0.60
Ceramic	23.65	0.47	3.17	0.52	26.82	0.47
Cement	101.17	2.01	7.98	1.30	109.15	1.93
Information Technology	43.29	0.86	6.06	0.99	49.36	0.87
General Insurance	189.06	3.75	11.18	1.82	200.24	3.54
Life Insurance	196.44	3.89	8.61	1.40	205.05	3.62
Telecom	117.17	2.32	10.91	1.78	128.08	2.26
Travel & Leisure	149.07	2.96	34.10	5.56	183.17	3.24
Miscellaneous	115.48	2.29	29.88	4.87	145.36	2.57
Debtenture	0.63	0.01	0.04	0.01	0.67	0.01

Sectoral P/E & EPS

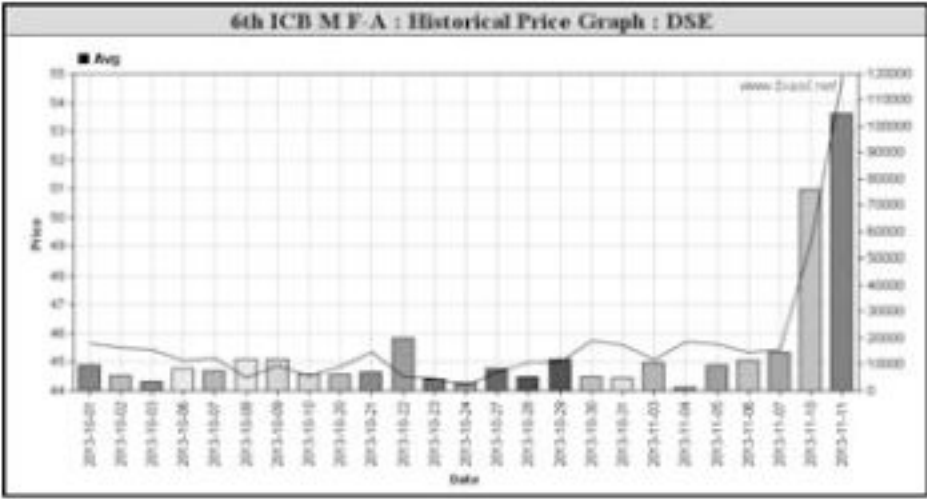
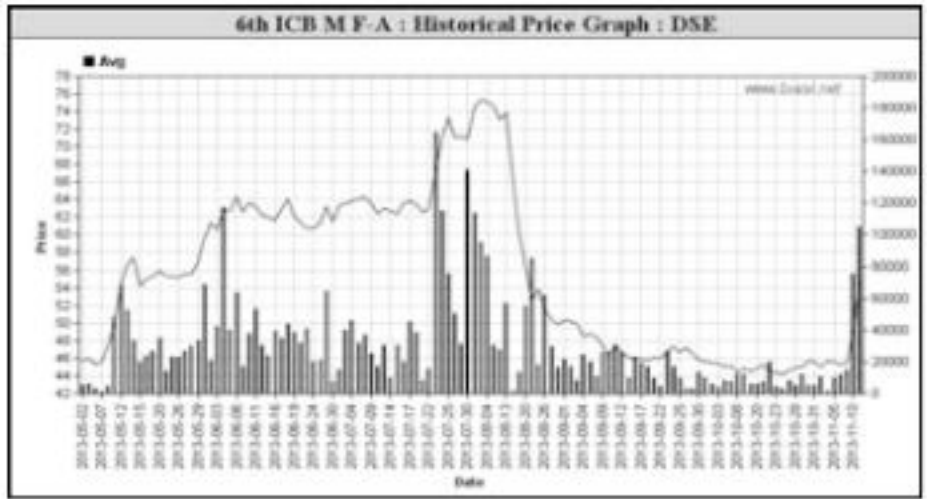
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.55	7.56	31.01	31.01
NBFI	16.80	16.74	27.40	27.76
Investment	9.06	9.13	10.29	10.29
Engineering	19.92	20.07	33.95	32.63
Food & Allied	27.36	27.51	125.27	126.65
Fuel & Power	12.02	11.98	61.53	61.53
Textile	12.49	11.84	22.73	22.66
Pharma. & Chemical	22.32	21.93	52.36	46.24
Paper & Printing	26.70	26.44	8.39	8.92
Service	17.83	17.88	20.53	20.53
Leather	15.02	15.73	108.57	130.73
Ceramic	24.79	24.57	14.61	14.61
Cement	15.72	15.67	45.83	45.83
IT	16.76	16.65	12.73	12.73
General Insurance	18.59	18.34	22.05	22.81
Life Insurance	25.50	23.85	46.95	46.95
Telecom	15.83	15.84	122.50	122.50
Travel & Leisure	15.94	17.87	22.93	21.72
Miscellaneous	12.65	12.72	28.80	28.05
Stock Exchanges	12.91	12.75	36.00	35.78

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Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
6th ICB M F-A	9.98	11.70	54.91	55.10	55.10	52.00	77.0	43.0	5.749	60.14	10.99	5.0	15.60	3.5	Q1
Northern Jute -Z	9.54	6.22	28.33	28.70	28.80	28.60	40.9	16.2	0.017	-18.22	-9.98	-ve	-9.98	-ve	Ad
Savar Refractories-Z	9.04	9.04	57.90	57.90	57.90	57.90	106.9	36.0	0.003	10.57	0.14	413.6	0.14	413.6	Ad
Sonargaon Tex -A	9.03	5.68	16.55	16.90	17.00	15.00	25.8	11.9	5.881	34.5	0.27	61.3	-0.69	-ve	Q3
Delta Life Insu. -Z	8.74	8.74	405.70	405.70	405.70	8500.0	225.8	4.706	189.4	38.53	10.5	0.00	-	-	Q3
Prime Bank 1st MF-A	7.55	6.17	5.68	5.70	5.80	5.30	7.8	4.9	2.255	11.18	0.42	13.5	0.16	35.5	Q3
ICB AMCL3rd NRB MF-A	7.55	6.24	5.62	5.70	5.80	5.40	8.1	4.8	5.948	10.6	0.00	-	0.19	29.6	Q3
Fine Foods A	7.01	3.90	16.53	16.80	17.10	15.70	33.0	13.2	3.771	10.63	0.05	330.6	0.05	330.6	Ad
JMI Syringes MDL-A	6.87	2.55	177.45	180.40	182.80	170.00	330.0	35.5	20.762	12.83	1.12	158.4	1.97	90.1	Q3
Popular Life Insu. -A	6.68	7.63	243.20	244.40	248.50	210.00	248.5	117.9	62.280	715.41	3.70	65.5	17.00	14.3	Q3



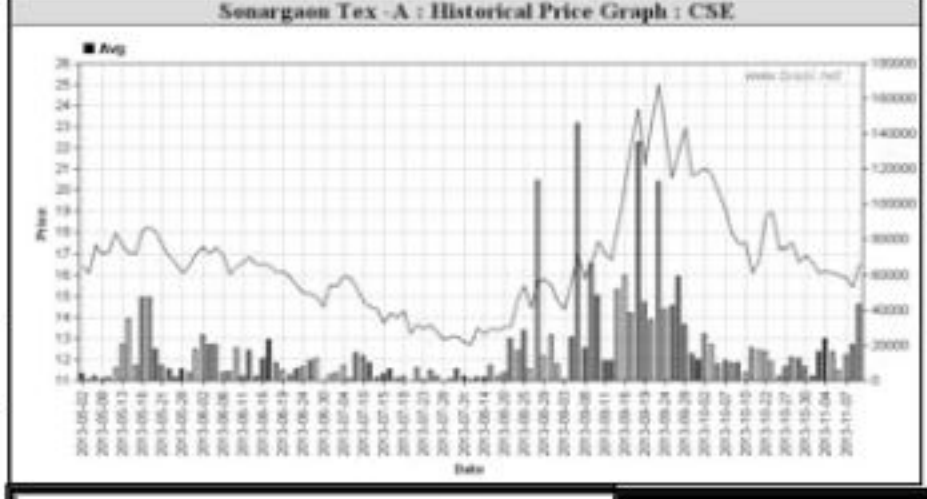
Capital Losers

Dhaka Stock Exchange																
Company	Price Chn. (%)			Price Scale						Tover	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk		NAV	EPS	PE	EPS	PE	R
Eastern Bank - A	-7.41	1.25	31.52	30.00	32.50	29.90	34.0	22.5	12.217	28.22	3.91	8.1	2.27	13.9	Q3	
First Security Bank-A	-7.41	2.51	15.95	15.00	17.00	14.90	20.6	9.8	43.526	13.89	1.85	8.6	1.39	11.5	Q3	
Mercantile Bank -A	-7.26	0.75	17.48	16.60	18.70	16.20	21.0	10.0105	0.04	16.59	2.07	8.4	1.61	10.9	Q3	
IFIC Bank - A	-7.12	-3.99	35.33	33.90	38.00	33.00	39.2	16.7103	869	18.34	1.1	32.1	4.33	8.2	Q3	
BD Autocars -B	-7.05	-6.95	21.41	21.10	22.30	21.00	60.0	17.5	1.394	5.68	-0.43	-ve	-0.43	-ve	Ad	
Uttara Bank - A	-6.91	-1.25	34.86	33.70	36.70	33.00	40.2	22.5	49.476	26.97	3.42	10.2	3.40	10.3	Q3	
Eastern Cables-Z	-6.83	-5.53	74.00	73.70	77.30	73.10	90.8	46.0	0.074	18.87	2.04	36.3	0.68	108.8	Q1	
First Lease-A	-6.63	-3.37	32.12	31.00	34.00	30.00	51.9	21.0	58.019	13.93	2.34	13.7	2.07	15.5	Q3	
Rupali Bank - A	-6.57	-2.04	70.13	66.80	72.80	66.00	100.4	53.0	7.330	64.27	6.7	10.5	5.89	11.9	Q3	
Prime Bank-A	-6.20	-2.40	24.83	24.20	26.40	24.00	39.0	15.3	11.219	22.4	2.89	8.6	0.56	44.3	Q3	



Chittagong Stock Exchange

Sonargaon Tex -A	9.80	7.13	16.53	16.80	16.80	15.80	25.6	12.1	0.719	34.5	0.27	61.2	-0.69	-ve	Q3
H.R. Textile -A	8.84	7.30	35.70	35.70	36.00	34.70	48.2	19.0	0.084	14.92	2.08	17.2	2.02	17.7	HY
Islami Ins.BD-A	7.94	7.78	33.95	34.00	34.00	33.90	37.5	23.0	0.068	11.96	1.29	26.3	1.60	21.2	Q3
ICB AMCL3rd NRB MF-A	7.55	5.45	5.61	5.70	5.80	5.30	8.1	4.8	1.125	10.6	0.00	-	0.19	29.5	Q3
PHP 1st M. F-A	6.78	6.76	6.32	6.30	6.40	6.10	8.0	4.8	4.619	10.92	0.63	10.0	0.44	14.4	Q1
AMCL 2nd MF-A	6.45	6.45	6.60	6.60	6.80	6.30	8.9	5.0	1.42	12.12	0.60	11.0	0.25	26.4	Q3
BATBCL -A	6.14	6.14	1625.00	1625.00	1625.00	1625.00	830.0	0.163	117.22	65.69	24.7	76.51	21.2	Q3	
ICB Sonali 1st MF-A	5.71	7.12	7.52	7.40	7.70	7.20	13.9	6.0	1.945	10.39	0.00	-	0.00	-	Q3
Prime Bank 1st MF-A	5.56	5.20	5.66	5.70	5.90	5.30	8.0	5.0	0.082	11.18	0.42	13.5	0.16	35.4	Q3



Chittagong Stock Exchange

Standard Ceramic-A	-7.62	-8.64	38.04	37.60	40.20	37.50	50.0	23.5	2.47	15.49	1.12	34.0	1.01	37.7	Q3
IFIC Bank - A	-7.34	-3.77	35.49	34.10	37.50	33.80	38.6	17.0	13.985	18.34	1.1	32.3	4.33	8.2	Q3
ACI ZERO Bond-A	-7.32	-7.32	760.00	760.00	760.00	760.00	890.0	760.0	0.002	1000	0	0	0.00	-	-
Phoenix Financial-A	-7.26	-1.90	35.13	33.20	36.50	33.00	51.8	23.3	7.111	19.39	2.46	14.3	2.60	13.5	Q3
Utarda Bank - A	-6.41	-0.85	34.80	33.60	36.80	33.00	40.0	23.0	5.020	26.97	3.42	10.2	3.40	10.2	Q3
Midlas Financing-Z	-6.25	-6.25	27.00	27.00	27.00	27.00	48.0	24.1	0.027	10.21	0.16	168.8	0.16	168.8	Ad
First Lease-A	-5.72	-3.90	31.76	31.30	34.20	30.90	51.9	22.0	2.351	13.93	2.34	13.6	2.07	15.3	Q3
Prime Bank-A	-5.47	-5.18	24.38	24.20	24.80	24.10	40.0	15.5	0.086	22.4	2.89	8.4	0.56	43.5	Q3
M.I. Cement-A	-5.38	-5.42	86.06	86.10	86.60	85.20	117.0	57.2	2.394	37.67	4.48	19.2	4.48	19.2	Q1