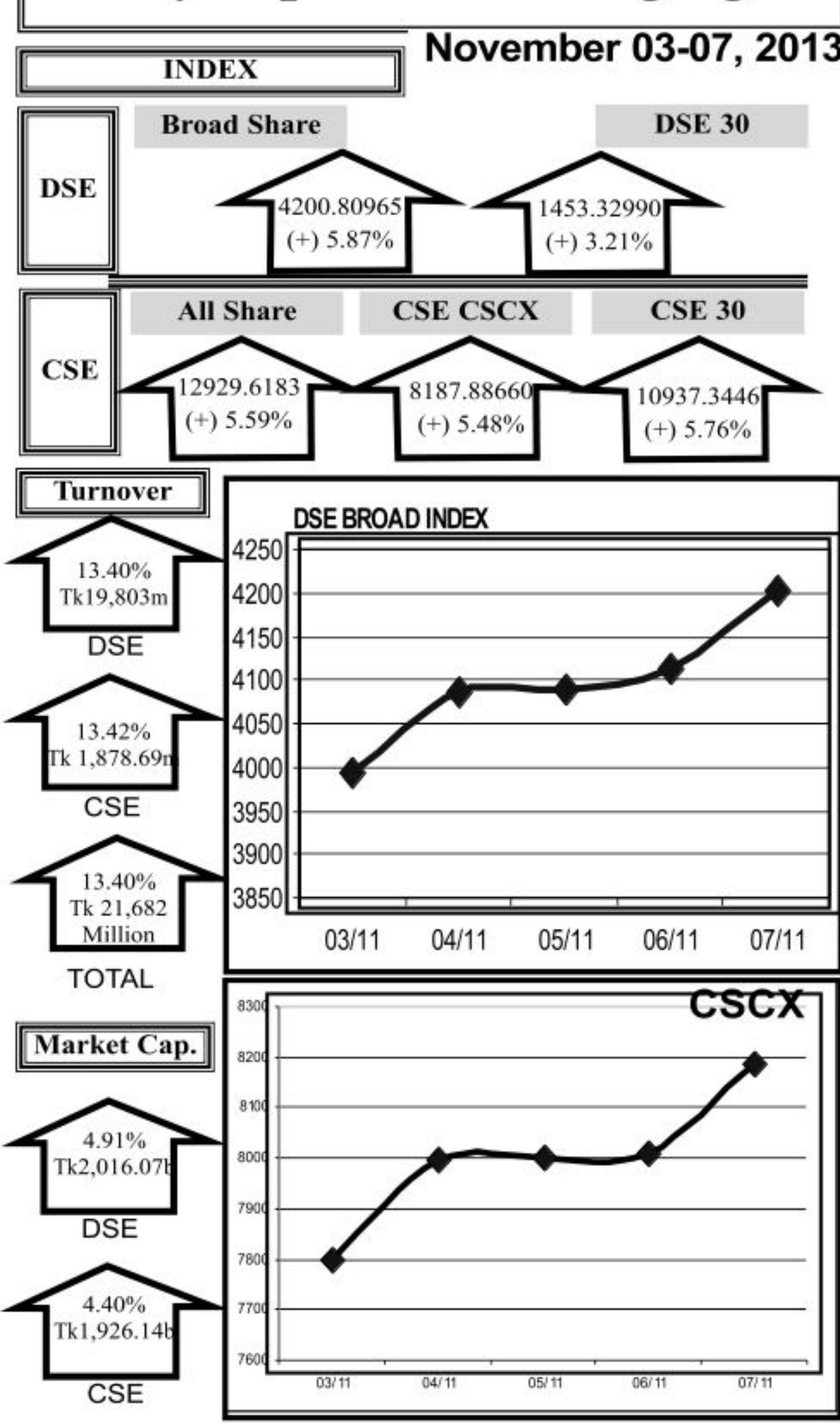


Weekly Capital Market Highlights:



Key Features - November 03-07, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	19,803.00	1,878.69	21,681.69
Turnover (Volume)	587,791,592	71,119,327	658,910,919
No. of Contract	534,351	87,378	621,729
Traded Issues	294	242	294
Issue Gain (Avg. Price Basis)	225	189	225
Issue Loss (Avg. Price Basis)	66	52	66
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion. Tk.)	2,016.07	1,926.14	2,016.07
Market Cap. Equity (Billion US\$)	24.44	23.35	24.44

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UCBL - A	35832661	845.10	3.90	23.58
Generation Next Fashions-A	26386420	679.55	3.13	25.75
Square Pharma -A	3484739	629.45	2.90	180.63
Grameenphone-A	3133690	624.40	2.88	199.25
Envoy Textiles Ltd-N	9495730	572.31	2.64	60.27
Padma Oil Co. -A	1590734	495.13	2.28	311.26
IFIC Bank -A	15259911	488.58	2.25	32.02
BEXIMCO Ltd. -A	14890983	461.37	2.13	30.98
Argon Denims Limited-A	6343620	429.46	1.98	67.7
Meghna Petroleum -A	1580027	422.51	1.95	267.41
R. N. Spinning-A	13504696	420.76	1.94	31.16
HeidelbergCement -A	1025410	410.25	1.89	400.08
Summit Purbanchol Power-N	6237420	366.07	1.69	58.69
Titas Gas TDCLA	4470587	346.24	1.60	77.45
Active Fine Chem.-A	3801658	340.84	1.57	89.66
City Bank - A	15946658	329.04	1.52	20.63
Malek Spinning-A	11367800	326.16	1.50	28.69
UNITED AIR-A	19138539	305.48	1.41	15.96
BD Submarine Cable-A	1762168	301.12	1.39	170.88
First Lease-A	10086484	296.52	1.37	29.4
National Bank - B	23907483	283.00	1.31	11.84
Jamuna Oil -A	1193351	272.35	1.26	228.22
Mercantile Bank -A	17744847	268.71	1.24	15.14
LankaBangla Fin. -A	4721092	265.14	1.22	56.16
Olympic Ind. -A	1257185	264.82	1.22	210.64
Uttara Bank -A	6995116	224.21	1.03	32.05
Orion Pharma-N	3937550	212.54	0.98	53.98
Tallu Spinning -A	5209539	211.61	0.98	40.62
One Bank -A	13650983	201.39	0.93	14.75
CMC Kamal Tex. -A	6433783	195.13	0.90	30.33

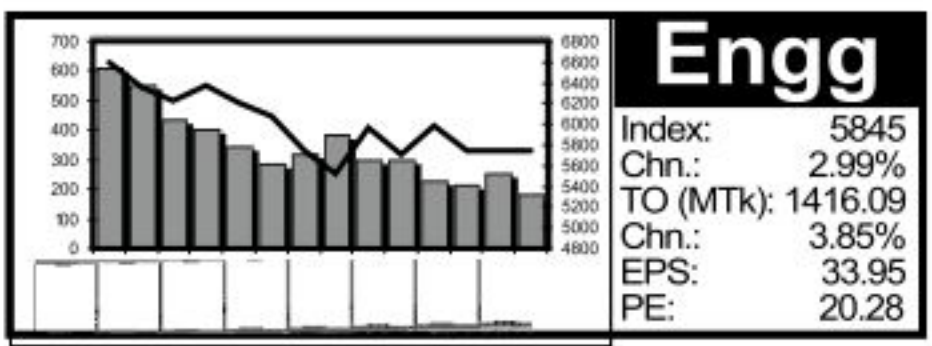
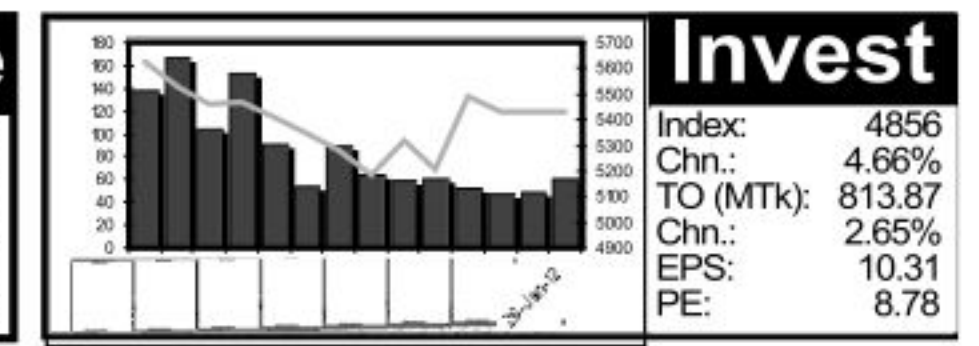
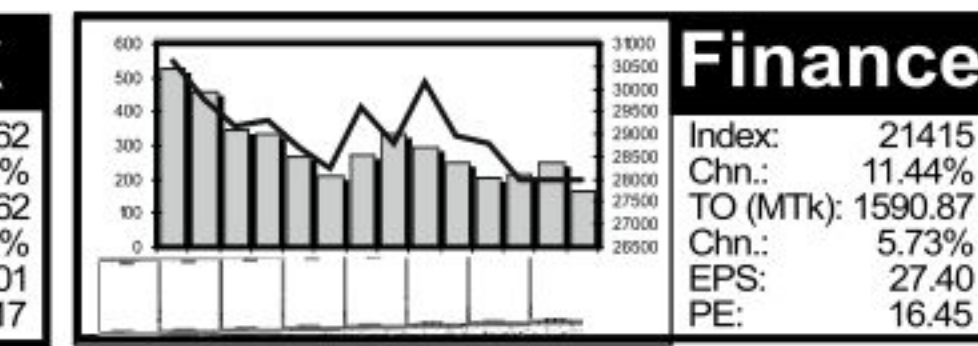
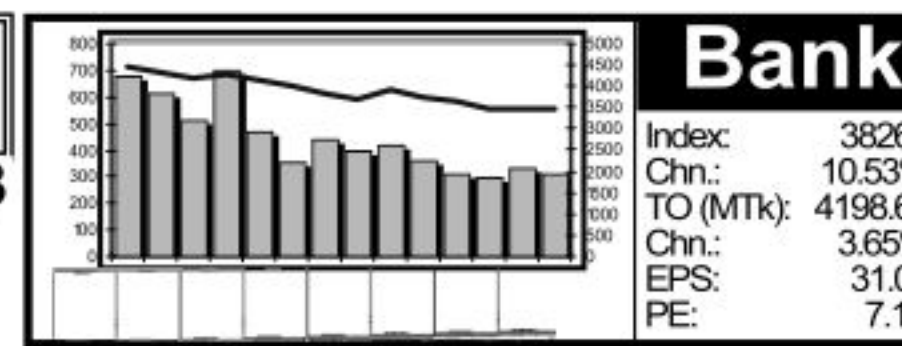
Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.) %	Mill. Tk. %	Mill. Tk. %
Bank	1127.82 23.80	133.25 29.96	1261.07 24.33
NBFI	539.43 11.38	56.34 12.66	595.76 11.49
Investment	230.84 4.87	17.60 3.96	248.44 4.79
Engineering	257.97 5.44	19.29 4.34	277.27 5.35
Food & Allied	88.15 1.86	6.04 1.36	94.19 1.82
Fuel & Power	362.50 7.65	30.13 6.77	392.63 7.57
Jute	1.76 0.04	0.00	1.76 0.03
Textile	520.99 10.99	40.81 9.17	561.80 10.84
Pharma & Chemical	449.47 9.48	39.93 8.98	489.40 9.44
Paper & Packaging	0.42 0.01	0.20 0.05	0.62 0.01
Service	29.83 0.63	3.01 0.68	32.84 0.63
Leather	36.10 0.76	6.82 1.53	42.92 0.83
Ceramic	21.91 0.46	1.69 0.38	23.60 0.46
Cement	172.60 3.64	8.55 1.92	181.15 3.49
Information Technology	34.85 0.74	3.36 0.76	38.21 0.74
General Insurance	179.17 3.78	6.97 1.57	186.14 3.59
Life Insurance	217.28 4.59	2.39 0.54	219.67 4.24
Telecom	275.01 5.80	31.92 7.17	306.92 5.92
Travel & Leisure	86.82 1.83	14.07 3.16	100.89 1.95
Miscellaneous	106.02 2.24	22.46 5.05	128.48 2.48
Debtenture	0.04 0.00	0.00	0.04 0.00

Sectoral P/E & EPS

Sector	DSE	CSE	DSE	CSE
	P/E	P/E	EPS(%)	EPS(%)
Bank	7.17	7.18	31.01	31.01
NBFI	16.45	16.53	27.40	27.76
Investment	8.78	8.84	10.31	10.31
Engineering	20.28	20.50	33.95	32.63
Food & Allied	27.28	26.30	125.27	126.65
Fuel & Power	12.37	12.34	60.01	60.01
Textile	12.14	11.49	22.96	22.89
Pharma & Chemical	22.51	22.16	52.36	46.24
Paper & Printing	27.13	27.59	8.39	8.92
Service	18.06	17.96	20.53	20.53
Leather	15.32	15.60	108.57	130.73
Ceramic	24.66	24.67	14.61	14.61
Cement	16.14	16.09	45.83	45.83
IT	16.62	16.69	13.07	13.07
General Insurance	18.29	18.04	22.05	22.81
Life Insurance	24.09	22.69	46.95	46.95
Telecom	16.20	16.16	122.50	122.50
Travel & Leisure	15.81	17.75	22.93	21.72
Miscellaneous	12.95	13.00	28.84	28.09
Stock Exchanges	12.84	12.65	35.90	35.68

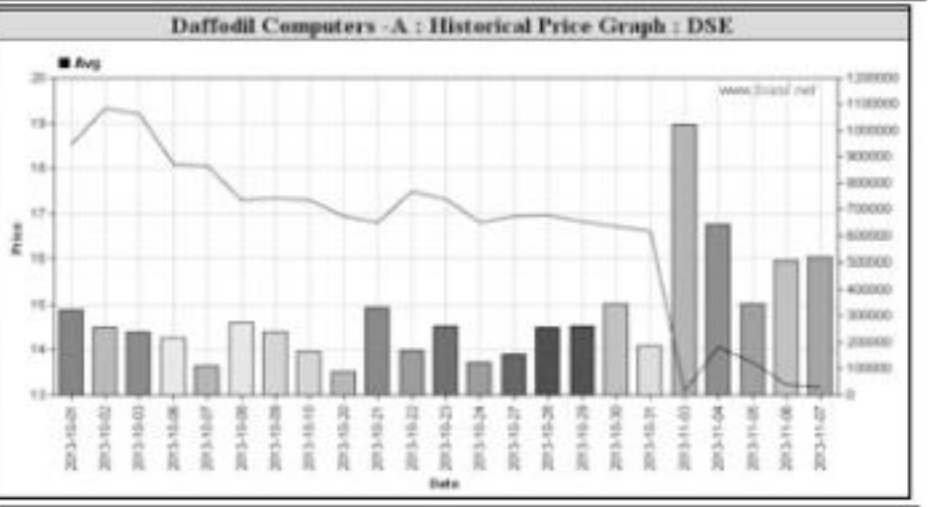
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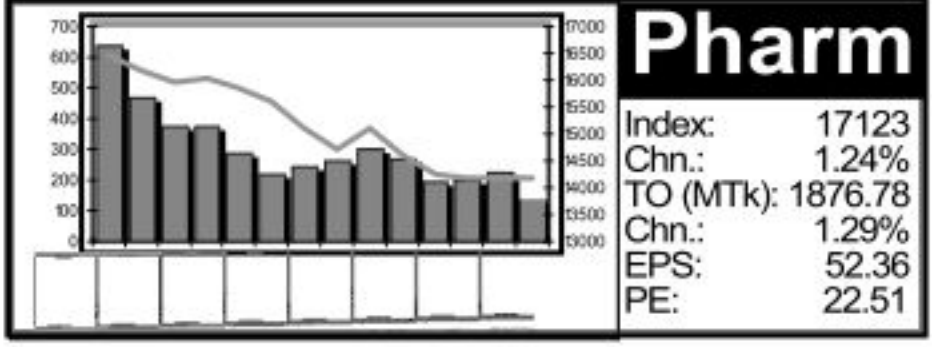
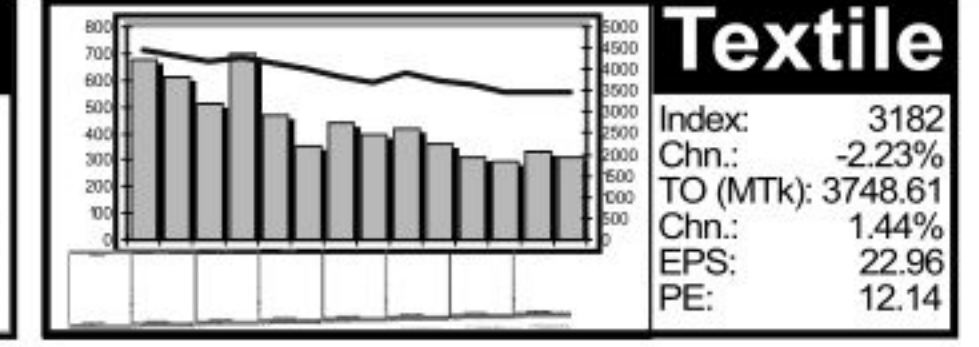
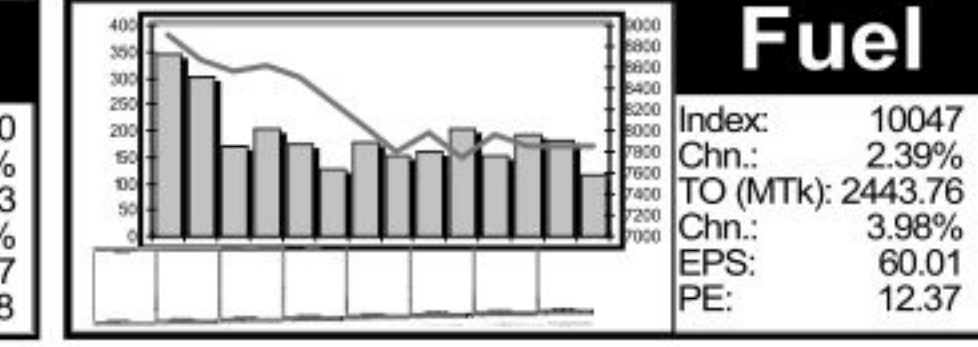
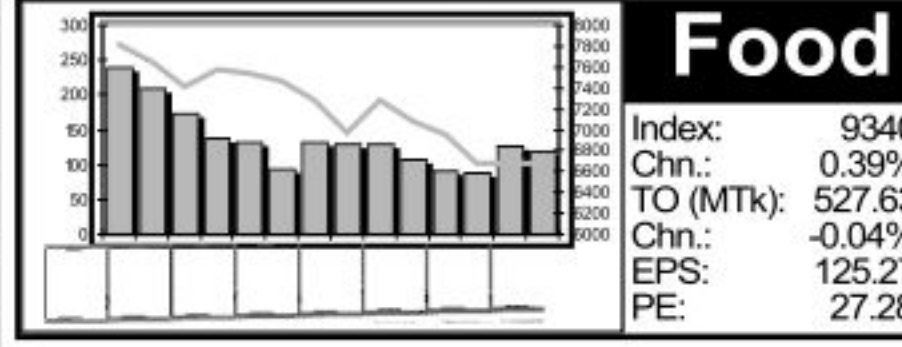
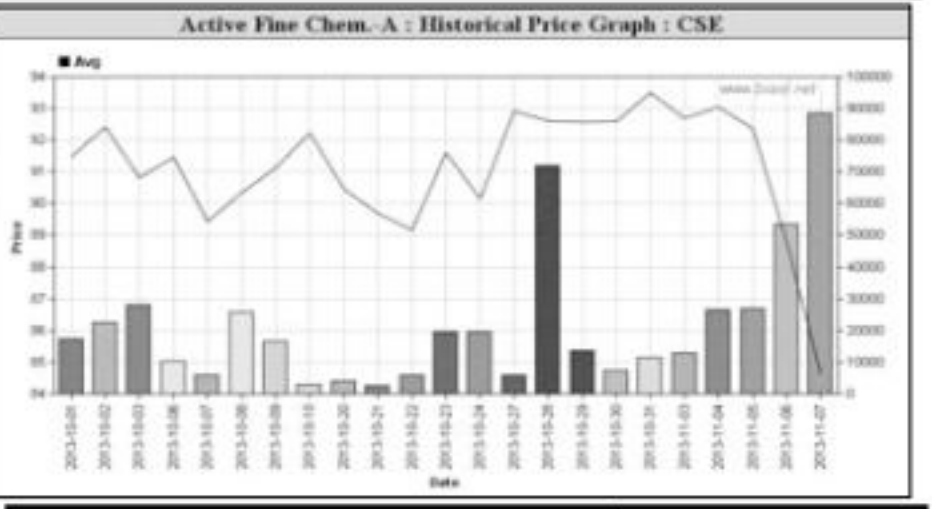
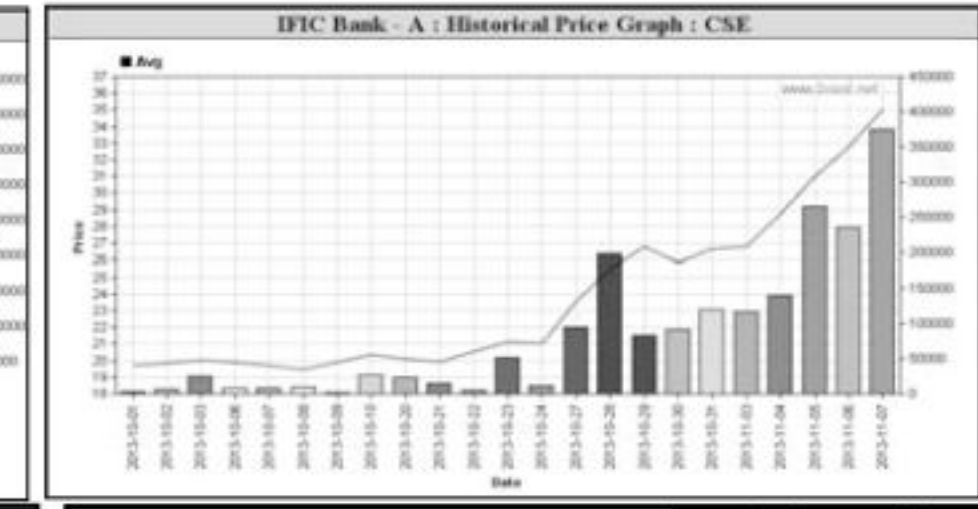
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					T'over	Audited				Latest		
	Clo	Avg.	CAvg.	WClco	W Hi	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Delta Life Insu. -Z	51.95	51.86	342.90	343.10	343.10	245.50	8500.0	225.8	76.236	189.4	38.53	8.9	0.00	-	
IFIC Bank - A	36.60	31.08	35.09	36.20	36.60	24.00	39.2	16.7452	361	18.34	1.10	31.9	4.33	8.1	Q3
First Lease-A	26.27	24.45	31.51	32.20	32.20	23.00	51.9	21.0283	676	13.93	2.34	13.5	2.07	15.2	Q3
Popular Life Insu. -A	24.97	22.54	206.53	210.70	212.00	158.00	212.0	117.9130	027	715.41	3.70	55.8	17.00	12.1	Q3
Uttara Bank - A	24.29	20.32	34.05	34.80	35.10	25.20	40.2	22.5198	941	26.97	3.42	10.0	3.40	10.0	Q3
Samorita Hospital -A	24.28	28.24	110.93	107.50	119.00	89.00	146.9	47.0	25.444	74.65	3.24	34.2	3.24	34.2	Ad
Mercantile Bank -A	22.96	19.76	16.18	16.60	16.90	12.00	21.0	10.0240	954	16.59	2.07	7.8	1.61	10.0	Q3
First Security Bank-A	20.16	17.04	14.63	14.90	15.10	11.00	20.6	9.8	86.158	13.89	1.85	7.9	1.39	10.5	Q3
Phoenix Finance-A	19.29	15.36	32.67	33.40	33.50	26.00	51.9	23.0	72.343	19.39	2.46	13.3	2.60	12.6	Q3
City Bank -A	18.24	14.35	21.51	22.10	22.40	17.00	30.0	13.5011	297	25.97	1.15	18.7	1.17	18.4	Q3



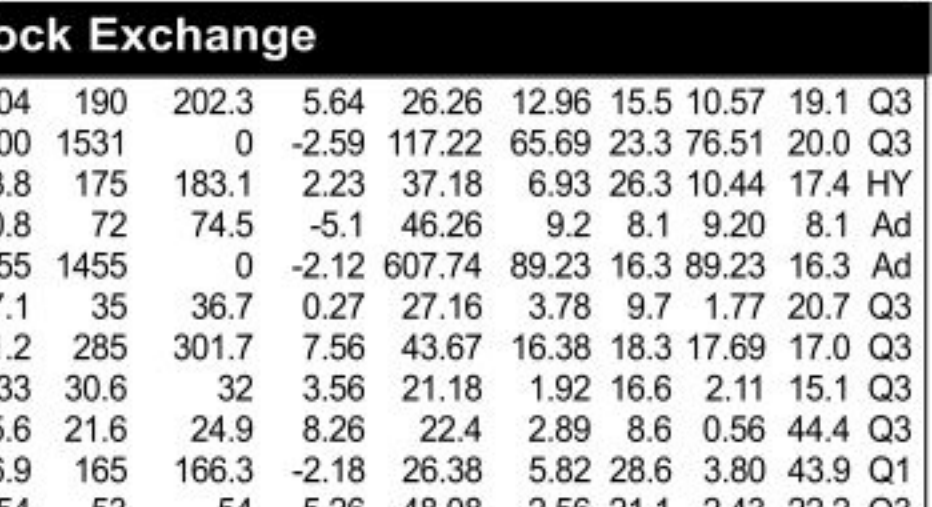
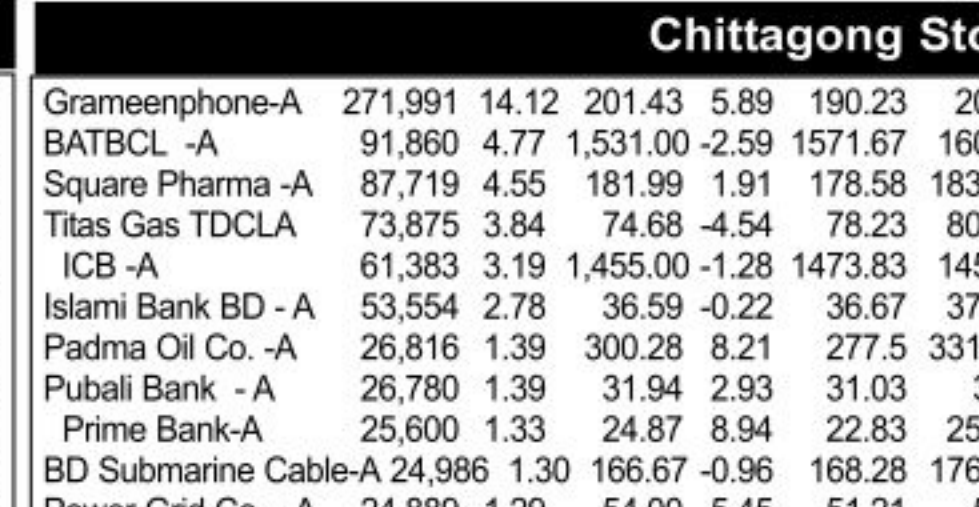
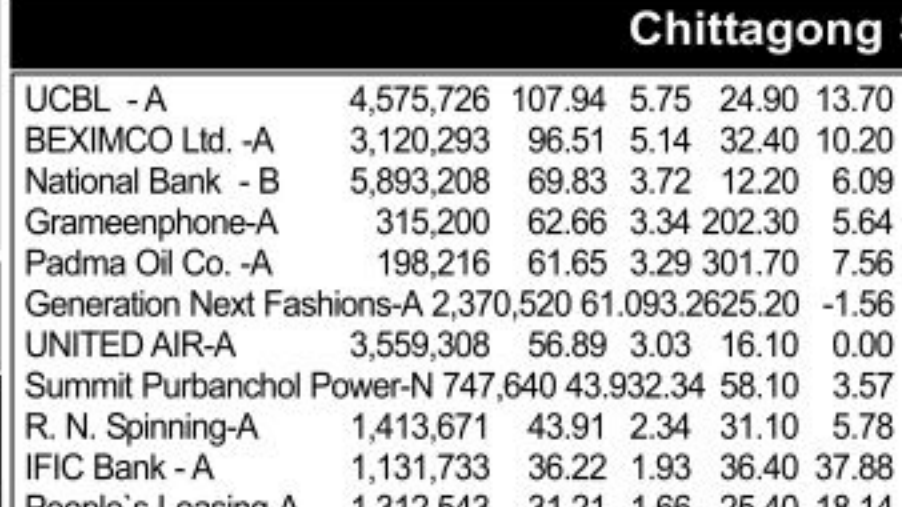
Chittagong Stock Exchange															
IFIC Bank - A	37.88	31.42	35.05	36.40	36.50	26.00	38.6	17.0	36.222	18.34	1.10	31.9	4.33	8.1	Q3
First Lease-A	29.44	26.09	31.27	32.10	32.10	24.00	51.9	22.0	12.844	13.93	2.34	13.4	2.07	15.1	Q3
Uttara Bank - A	25.81	22.20	34.35	35.10	35.50	25.20	40.0	23.0	25.265	26.97	3.42	10.0	3.40	10.1	Q3
Mercantile Bank -A	24.63	20.72	16.20	16.70	16.90	13.00	20.2	10.1	27.758	16.59	2.07	7.8	1.61	10.1	Q3
First Security Bank-A	20.97	18.09	14.69	15.00	15.10	11.50	21.0	10.0	12.987	13.89	1.85	7.9	1.39	10.6	Q3
Phoenix Finance-A	20.43	18.27	33.08	33.60	33.60	27.60	51.8	23.3	5.762	19.39	2.46	13.4	2.60	12.7	Q3
Rupali Bank -A	19.90	16.15	72.13	72.30	74.10	60.30	95.0	46.0	1.199	64.27	6.70	10.8	5.89	12.2	Q3
City Bank - A	19.46	15.27	21.67	22.10	22.40	17.90	28.6	14.0	27.840	25.97	1.15	18.8	1.17	18.5	Q3
People's Leasing-A	18.14	15.12	24.90	25.40	25.60	21.30	38.7	18.7	31.211	17.48	1.37	18.2	1.17	21.3	Q3
BDCOM Online-A	18.03	18.50	27.61	27.50	28.50	24.10	30.9	15.9	5.440	15.85	1.54	17.9	1.54	17.9	Ad



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	Audited	Latest
				Chn PWClco W Hi W Lo W Avg	NAV EPS PE	EPS PE R
UCBL -A	31,256,935	737.15	3.72	24.80 13.24 21.90	25.00 19.50 24.19	21.72 1.90 13.1 2.44 9.9 Q3
Generation Next Fas-A	24,015,900	618.46	3.12	25.20 -1.18 25.50	26.90 22.50 25.06	15.15 1.68 15.0 2.25 11.1 Q3
Square Pharma -A	3,378,253	610.20	3.08	183.40 1.95 179.90	166.00 182.44 37.18	6.93 26.510 44 17.5 HY
Grameenphone-A	2,818,490	561.74	2.84	202.40 5.42 192.00	204.70 190.00	207.26 26.26 12.96 15.610 57 19.1 Q3
Envoy Textiles Ltd-N	9,149,520	551.41	2.78	57.20 -2.72 58.80	63.00 53.00	57.72 39.26 3.26 17.5 3.39 17.0 Q3
IFIC Bank -A	14,128,178	452.36	2.28	36.20 36.60 26.50	36.60 24.00	35.09 18.34 1.10 32.9 4.33 8.1 Q3
Padma Oil Co. -A	1,392,518	433.48	2.19	301.40 7.45 280.50	331.60 300.54	43.67 16.38 18.4 17.69 17.0 Q3
Argon Denims Limited-A	6,124,220	414.782	0.97	67.30 -2.75 69.20	71.10 59.50	66.97 38.86 1.89 35.6 3.33 20.1 Q3
HeidelbergCement -A	1,006,910	402.90	2.03	399.90 8.29 369.30	420.00 369.50	405.53 111.50 22.85 17.529 19 13.9 Q3
Meghna Petroleum -A	1,495,887	400.09	2.02	265.10 5.07 252.30	278.90 231.00	264.16 44.01 16.98 15.620 04 13.2 Q3
R. N. Spinning-A	12,091,025	376.84	1.91	31.00 58.50	29.30 28.00	30.79 16.58 2.80 11.1 6.11 5.0 Q3
BEXIMCO Ltd. -A	11,770,680	364.87	1.84	32.40 11.34 29.10	33.60 32.00	32.30 86.74 3.24 10.0 1.03 31.4 Q3
Titas Gas TDCLA	4,361,487	337.87	1.71	74.60 5.09 78.60	81.00 70.00	74.86 46.26 9.20 8.1 9.20 8.1 Ad
Active Fine Chem.-A	3,593,103	322.44	1.63	82.30 -11.88 93.40	93.60 80.00	84.47 13.89 3.23 25.5 5.25 16.1 Q3
Summit Purbanchol Power-N	2,370,520	61.093	2625.20 56.10	61.90 50.50	57.73 23.34	3.81 15.2 5.35 10.8 Q3
Malek Spinning-A	10,601,385	304.09	1.54	27.70 -6.10 29.50	29.00 25.00	27.72 43.48 2.81 9.9 2.81 9.9 Ad
City Bank -A	14,592,079	301.20	1.52	22.10 18.82 18.60	22.40 17.00	21.51 25.97 1.15 19.2 1.17 18.4 Q3
First Lease-A	9,645,400	283.68	1.43	32.20 26.27 35.50	32.20 23.00	31.51 13.93 2.34 18.5 2.07 15.2 Q3
BD Submarine Cable-A	1,582,037	270.48	1.37	165.90 -2.75 170.60	190.00 166.21	26.38 5.82 28.8 3.80 43.7 Q1
Olympic Ind. -A	1,235,085	260.18	1.31	208.00 1.12 205.70	215.00 195.00	208.39 22.10 7.85 26.5 7.85 26.5 Ad



UCBL -A	4,575	180.31	351.21	1.86	23.90	48.00	23.90	1.37	1.37	28.30	413.03	03
Intermark Cable-A	180,331	180.31	30.72	1.66	3.28	-2.18	170.70	176.90	165.00	166.67	17.48	03
Premier Bank-A	2,615,806	30.67	1.63	1.19	48.00	0.00	15.00	12.10	10.50	11.86	13.95	-03
Legacy Footwear -A	878,000	28.80	1.54	31.40	-0.95	31.70	35.50	31.70	31.70	31.70	17.19	03
BSC-A	67,230	28.80	1.52	418.25	1.46	412.25	445.00	412.00	418.55	565.82	177,236.3-21.77	-ve 03
Daffodil Computers -A	1,683,340	28.30	1.51	132.20	-0.48	16.60	15.50	12.90	13.25	10.90	0.85	15.5 0.76 17.4 01
City Bank -A	1,354,579	27.84	1.48	22.10	19.46	18.50	22.40	17.90	21.67	25.97	1.15	19.2 11.7 18.5 03
Mercantile Bank -A	1,813,318	27.76	1.48	16.70	24.63	13.40	16.90	13.60	16.20	16.59	2.07	8.1 1.61 10.1 03
Orion Pharma-N	511,460	27.74	1.48	53.80	-4.44	56.30	56.00	49.20	53.82	68.68	5.02	10.7 4.40 12.2 03
Altifab Auto-A	248,167	25.39	1.35	101.20	3.58	97.70	105.00	97.00	100.99	52.65	42.9	23.6 4.01 25.2 03