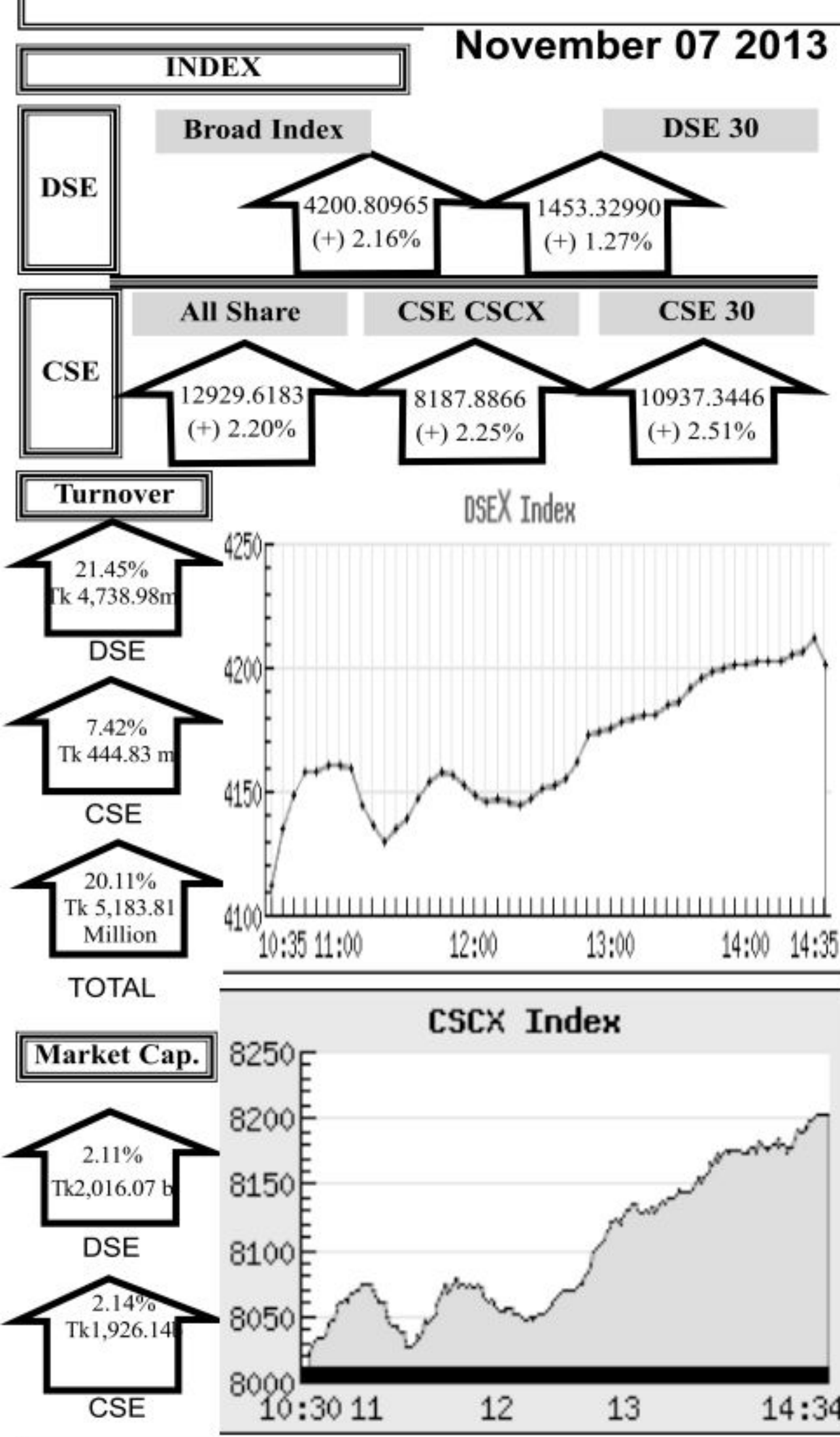


Capital Market Highlights:



Key Features - Novmber 07, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,738.98	444.83	5,183.81
Turnover (Volume)	151,000,272	17,349,881	168,350,153
No. of Contract	125,841	20,666	146,507
Traded Issues	289	217	289
Issue Gain (Avg. Price Basis)	188	142	188
Issue Loss (Avg. Price Basis)	94	72	94
Unchanged Issue (Avg. Price Basis)	7	3	7
Market Cap. Equity (Billion. Tk.)	2,016.07	1,926.14	2,016.07
Market Cap. Equity (Billion US\$)	24.44	23.35	24.44

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	1250000	252.49	4.87	201.99
UCBL - A	9276065	224.57	4.33	24.21
Square Pharma -A	882036	160.90	3.10	182.41
IFIC Bank - A	4063414	142.55	2.75	35.08
First Lease- A	3939094	124.10	2.39	31.51
Generation Next Fashions-A	4549920	114.05	2.20	25.07
City Bank - A	4780174	102.88	1.98	21.52
BEXIMCO Ltd. -A	2873806	92.76	1.79	32.28
Mercantile Bank -A	5644824	91.36	1.76	16.19
Active Fine Chem.-A	979500	82.75	1.60	84.48
People's Leasing-A	3160199	78.27	1.51	24.77
Envoy Textiles Ltd-N	1294110	74.71	1.44	57.73
Delta Life Insu. -Z	214150	73.43	1.42	342.9
Orion Pharma- A	1366920	73.01	1.41	53.41
Uttara Bank - A	2121222	72.30	1.39	34.08
UNITED AIR-A	4477263	71.63	1.38	16
Meghna Petroleum -A	257780	68.11	1.31	264.21
Southeast Bank-A	3592440	67.05	1.29	18.67
R. N. Spinning-A	2103720	64.78	1.25	30.8
Titas Gas TDCLA	855900	64.07	1.24	74.86
Padma Oil Co. -A	209011	62.81	1.21	300.5
National Bank - B	4855463	59.12	1.14	12.18
Olympic Ind. -A	272500	56.79	1.10	208.41
BD Submarine Cable-A	327382	54.43	1.05	166.26
HeidelbergCement -A	130500	52.90	1.02	405.37
Summit Purbanchol Power-N	902090	52.09	1.00	57.75
LankaBangla Fin. -A	875691	51.32	0.99	58.6
Global Heavy Chemicals-N	953500	50.89	0.98	53.37
One Bank - A	3289210	50.63	0.98	15.39
M.L. Cement-A	533456	48.53	0.94	90.97

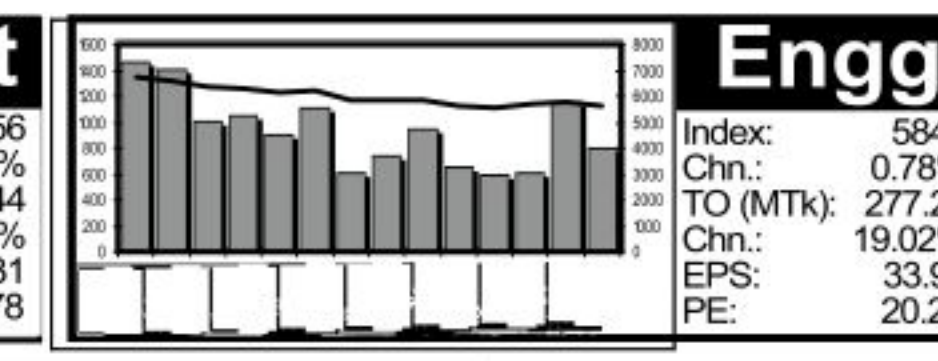
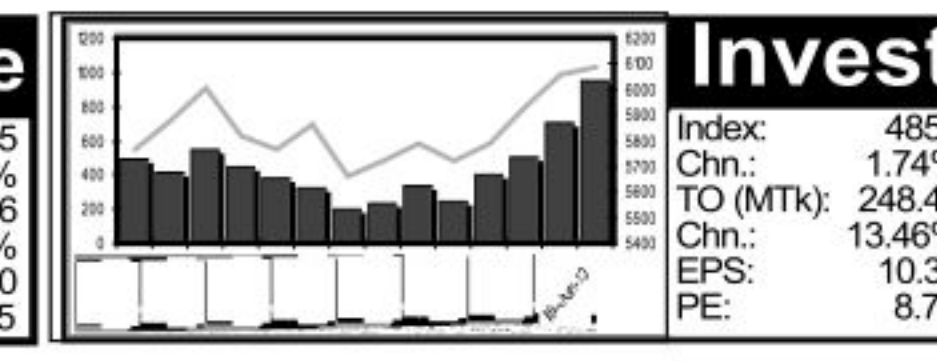
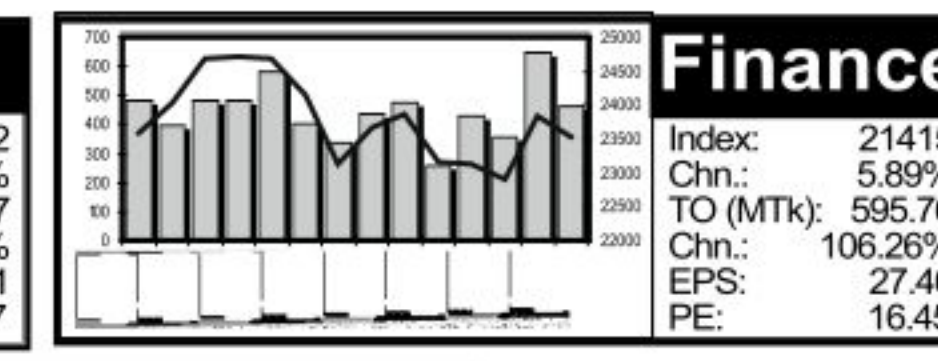
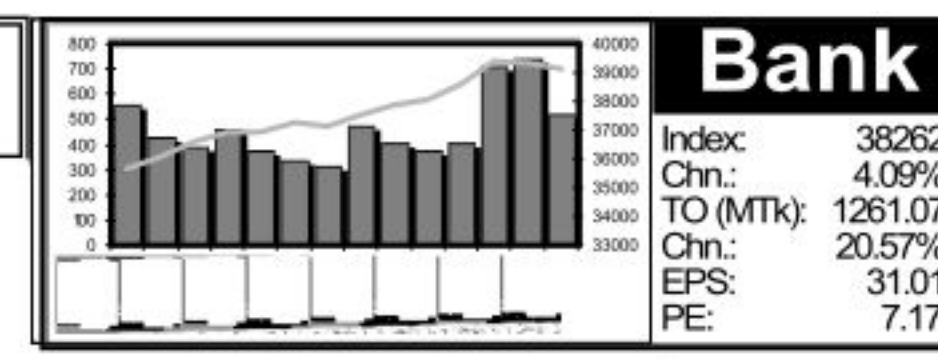
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1127.82	23.80	133.25	29.96	1261.07	24.33
NBFI	539.43	11.38	56.34	12.66	595.76	11.49
Investment	230.84	4.87	17.60	3.96	248.44	4.79
Engineering	257.97	5.44	19.29	4.34	277.27	5.35
Food & Allied	88.15	1.86	6.04	1.36	94.19	1.82
Fuel & Power	362.50	7.65	30.13	6.77	392.63	7.57
Jute	1.76	0.04	0.00	0.00	1.76	0.03
Textile	520.99	10.99	40.81	9.17	561.80	10.84
Pharma & Chemical	449.47	9.48	39.93	8.98	489.40	9.44
Paper & Packaging	0.42	0.01	0.20	0.05	0.62	0.01
Service	29.83	0.63	3.01	0.68	32.84	0.63
Leather	36.10	0.76	6.82	1.53	42.92	0.83
Ceramic	21.91	0.46	1.69	0.38	23.60	0.46
Cement	172.60	3.64	8.55	1.92	181.15	3.49
Information Technology	34.85	0.74	3.36	0.76	38.21	0.74
General Insurance	179.17	3.78	6.97	1.57	186.14	3.59
Life Insurance	217.28	4.59	2.39	0.54	219.67	4.24
Telecom	275.01	5.80	31.92	7.17	306.92	5.92
Travel & Leisure	86.82	1.83	14.07	3.16	100.89	1.95
Miscellaneous	106.02	2.24	22.46	5.05	128.48	2.48
Debtenture	0.04	0.00	0.00	0.00	0.04	0.00

Sectoral P/E & EPS

Sector	DSE	CSE	DSE	CSE
P/E	P/E	P/E	P/E	P/E
Bank	7.17	7.18	31.01	31.01
NBFI	16.45	16.53	27.40	27.76
Investment	8.78	8.84	10.31	10.31
Engineering	20.28	20.50	33.95	32.63
Food & Allied	27.28	26.30	125.27	126.65
Fuel & Power	12.37	12.34	60.01	60.01
Textile	12.14	11.49	22.96	22.89
Pharma & Chemical	22.51	22.16	52.36	46.24
Paper & Printing	27.13	27.59	8.39	8.92
Service	18.06	17.96	20.53	20.53
Leather	15.32	15.60	108.57	130.73
Ceramic	24.66	24.67	14.61	14.61
Cement	16.14	16.09	45.83	45.83
IT	16.62	16.69	13.07	13.07
General Insurance	18.29	18.04	22.05	22.81
Life Insurance	24.09	22.69	46.95	46.95
Telecom	16.20	16.16	122.50	122.50
Travel & Leisure	15.81	17.75	22.93	21.72
Miscellaneous	12.95	13.00	28.84	28.09
Stock Exchanges	12.84	12.65	35.90	35.68

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Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale				T'over	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	F
First Lease-A	9.90	9.45	31.51	32.20	32.20	26.50	51.9	21.0119	753	13.93	2.34	13.5	2.07	15.2	Q3
Phoenix Finance-A	9.51	8.11	32.67	33.40	33.50	29.00	51.9	23.0	39.730	19.39	2.46	13.3	2.60	12.6	Q3
Eastern Bank -A	8.90	6.65	29.85	30.60	30.90	27.20	34.0	22.5	12.584	28.22	3.91	7.6	2.27	13.1	Q3
Delta Life Insu. -Z	8.75	8.68	342.90	343.10	343.10	326.00	8500.0	225.8	73.431	189.4	38.53	8.9	0.00	-	Q3
IFIC Bank - A	8.71	6.49	35.09	36.20	36.60	32.00	39.2	16.7129	383	18.34	1.10	31.9	4.33	8.1	Q3
Meghna PET Ind. -Z	8.47	8.11	6.40	6.40	6.40	6.40	11.0	5.2	0.048	-1.52	-0.50	-	-0.50	-	Q3
United Leasing - A	8.28	7.11	30.72	31.40	31.80	27.60	41.2	22.2	38.371	14.9	1.80	17.1	2.03	15.1	Q3
Reliance1 M.F.-A	8.24	7.08	9.08	9.20	9.30	8.00	13.9	7.1	13.961	10.33	0.95	9.6	0.95	9.6	Q3
People's Leasing-A	8.12	7.15	24.74	25.30	25.50	22.00	38.5	18.3	62.366	17.48	1.37	18.1	1.17	21.1	Q3
Bay Leasing-A	7.99	6.07	30.42	31.10	31.40	29.20	43.7	22.5	32.354	25.55	0.72	42.3	1.56	19.5	Q3

