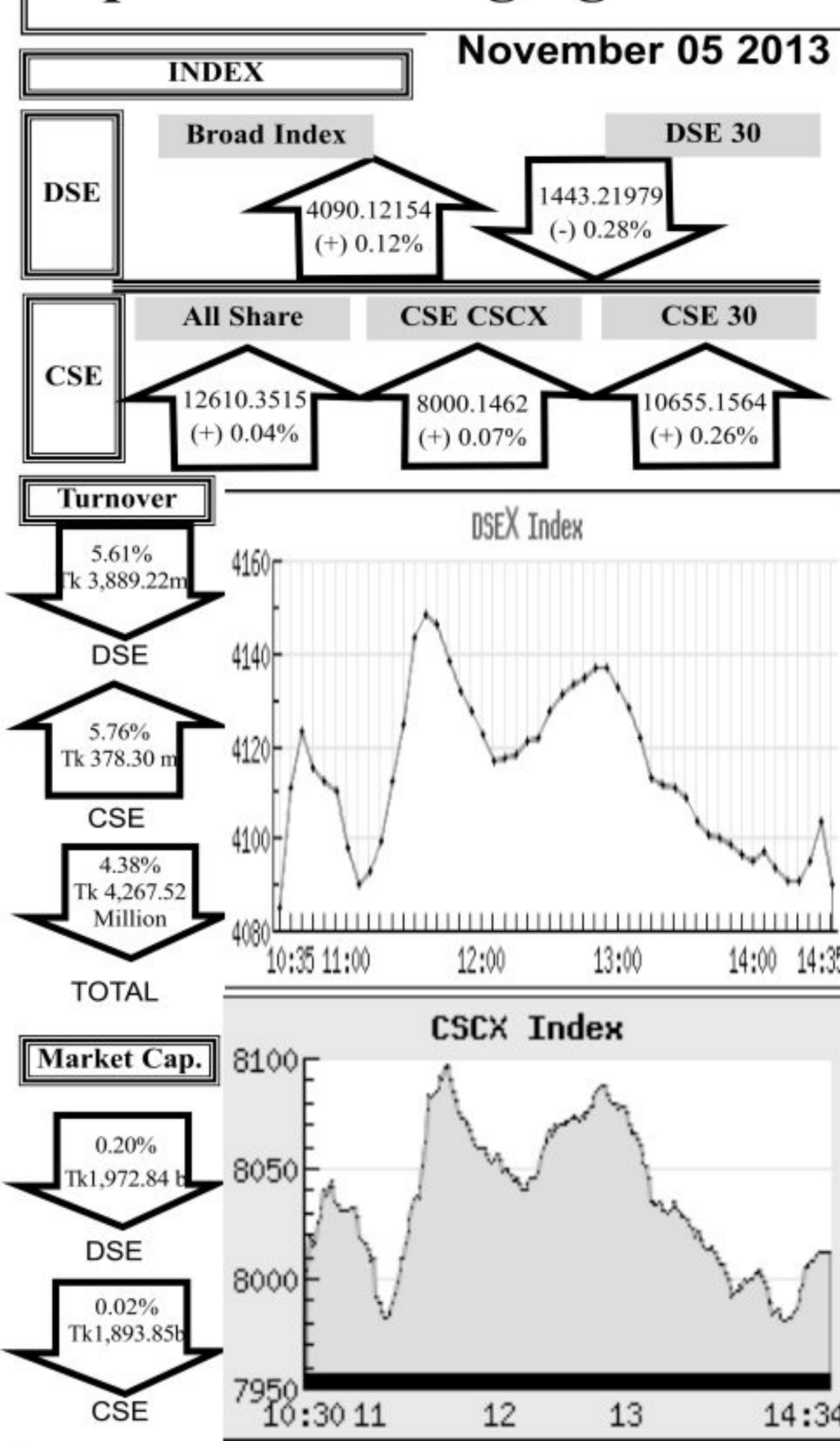


Capital Market Highlights:



Key Features - Novmber 05, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,889.22	378.30	4,267.52
Turnover (Volume)	120,161,692	14,429,007	134,590,699
No. of Contract	109,765	18,906	128,671
Traded Issues	287	219	287
Issue Gain (Avg. Price Basis)	175	131	175
Issue Loss (Avg. Price Basis)	107	83	107
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	1,972.84	1,893.85	1,972.84
Market Cap. Equity (Billion US\$)	23.91	22.96	23.91

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UCBL - A	7431118	177.31	4.16	23.86
Square Pharma -A	819443	147.87	3.47	180.45
Generation Next Fashions-A	5551540	143.25	3.36	25.8
Envoy Textiles Ltd-N	2303380	139.86	3.28	60.72
Summit Purbanchol Power-N	2216710	133.91	3.14	60.41
IFIC Bank -A	3725765	115.62	2.71	31.03
Padma Oil Co. -A	309103	98.72	2.31	319.38
BEXIMCO Ltd. -A	3094021	94.24	2.21	30.46
City Bank - A	4175070	84.69	1.99	20.28
Olympic Ind. -A	368840	78.11	1.83	211.77
Argon Denims Limited-A	1164880	77.90	1.83	66.9
HeidelbergCement-A	175610	69.96	1.64	398.41
National Bank - B	5590857	67.56	1.58	12.08
UNITED AIR-A	4002914	64.43	1.51	16.1
R. N. Spinning-A	2035924	63.00	1.48	30.95
Meghna Petroleum -A	233836	62.75	1.47	268.33
Gramscphone-A	315600	61.94	1.45	196.26
BD Submarine Cable-A	330547	56.87	1.33	172.04
Malek Spinning-A	1957295	56.62	1.33	28.93
CMC Kamal Tex. -A	1537199	47.43	1.11	30.85
Eastern Housing -A	845005	46.00	1.08	54.44
Mercantile Bank -A	3152997	45.71	1.07	14.5
AB Bank - A	1636993	44.87	1.05	27.41
Aftab Auto. -A	426823	44.50	1.04	104.26
BD Building Systems -N	1011000	42.22	0.99	41.76
Active Fine Chem.-A	447603	41.23	0.97	92.11
Uttara Bank - A	1314419	40.69	0.95	30.96
Global Heavy Chemicals-N	791250	40.39	0.95	51.05
One Bank -A	2629689	38.99	0.91	14.83
Jamuna Oil -A	168439	38.09	0.89	226.13

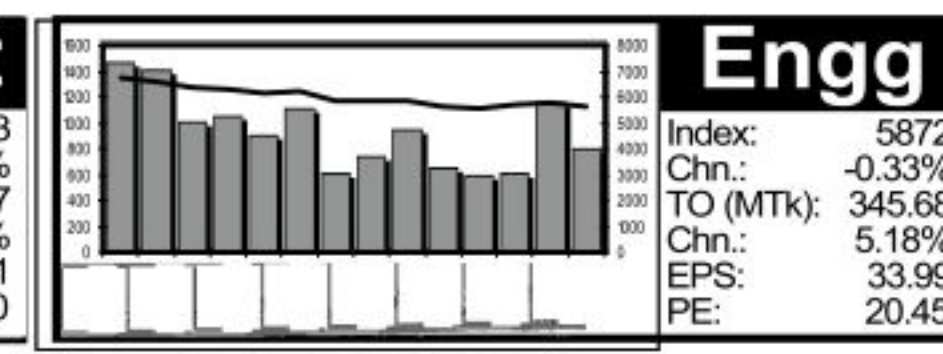
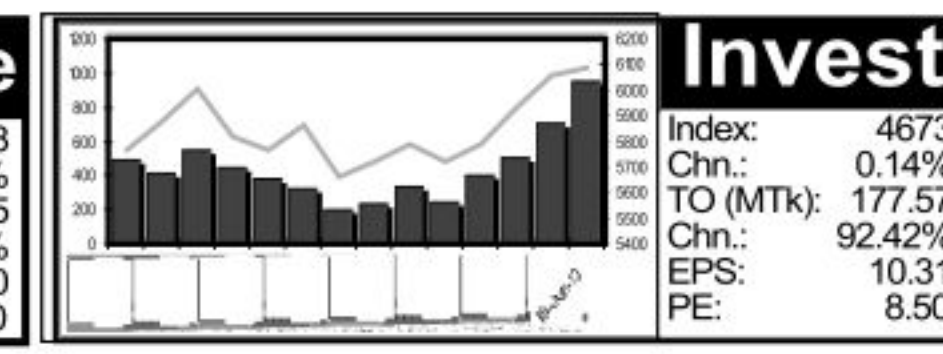
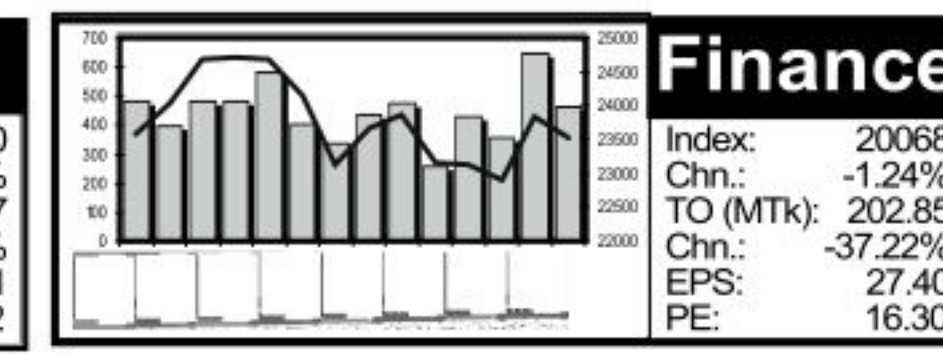
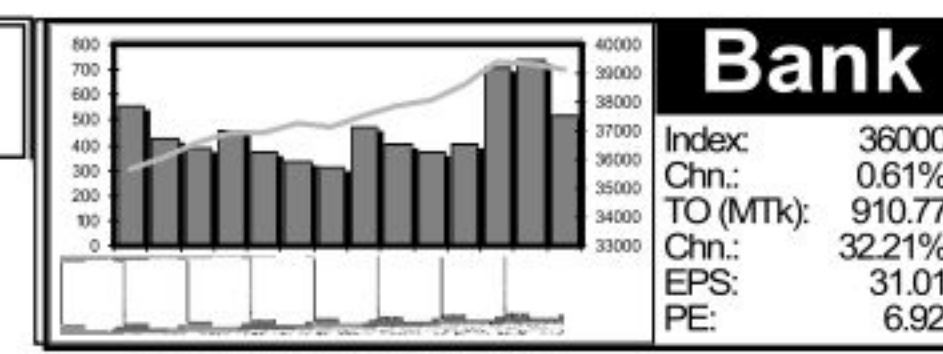
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	805.30	20.71	105.47	26.82	910.77	21.27
NBFI	186.17	4.79	16.68	4.24	202.85	4.74
Investment	166.51	4.28	11.06	2.81	177.57	4.15
Engineering	322.69	8.30	22.99	5.84	345.68	8.07
Food & Allied	93.88	2.41	9.72	2.47	103.60	2.42
Fuel & Power	383.28	9.85	47.02	11.95	430.30	10.05
Jute	1.40	0.04	0.00	0.00	1.40	0.03
Textile	683.94	17.59	51.83	13.18	735.77	17.18
Pharma & Chemical	357.59	9.19	20.44	5.20	378.02	8.83
Paper & Packaging	0.33	0.01	5.43	1.38	5.75	0.13
Service	52.76	1.36	3.62	0.92	56.39	1.32
Leather	39.53	1.02	11.09	2.82	50.62	1.18
Ceramic	22.37	0.58	1.96	0.50	24.33	0.57
Cement	167.93	4.32	8.98	2.28	176.91	4.13
Information Technology	44.99	1.16	8.30	2.11	53.29	1.24
General Insurance	191.75	4.93	5.64	1.43	197.39	4.61
Life Insurance	69.27	1.78	0.83	0.21	70.10	1.64
Telecom	105.11	2.70	13.70	3.48	118.81	2.77
Travel & Leisure	67.80	1.74	15.77	4.01	83.56	1.95
Miscellaneous	126.59	3.25	32.81	8.34	159.40	3.72
Debtenture	0.03	0.00	0.00	0.00	0.03	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.92	6.89	31.01	31.01
NBFI	16.30	16.18	27.40	27.76
Investment	8.50	8.62	10.31	10.31
Engineering	20.45	20.63	33.99	32.67
Food & Allied	27.27	27.29	125.27	126.65
Fuel & Power	12.65	12.61	60.79	60.78
Textile	12.38	11.67	22.96	22.96
Pharma. & Chemical	22.65	22.17	52.36	46.24
Paper & Printing	29.22	29.31	8.39	8.92
Service	18.20	18.33	20.17	20.17
Leather	15.40	15.66	108.57	130.73
Ceramic	24.53	24.55	14.60	14.60
Cement	16.30	16.30	45.83	45.83
IT	17.23	17.14	13.07	13.07
General Insurance	18.04	17.74	22.05	22.81
Life Insurance	22.79	22.25	46.95	46.95
Telecom	15.83	15.80	122.50	122.50
Travel & Leisure	16.02	17.88	22.93	21.72
Miscellaneous	12.51	12.58	28.84	28.09
Stock Exchanges	12.73	12.54	35.93	35.72

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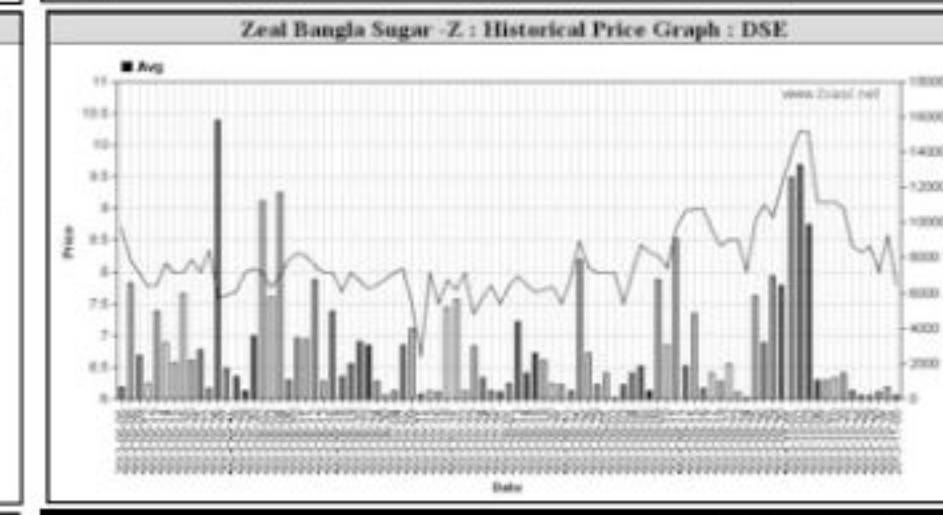


Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale					T over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE
Savar Refractories-Z	9.78	9.06	55.00	55.00	55.00	55.00	106.9	36.0	0.006	10.57	0.14	392.9	0.14	392.9	Ad
Rupali Bank - A	9.43	7.98	69.79	70.80	71.10	64.00	100.4	53.0	18.103	64.27	6.70	10.4	5.89	11.8	Q3
Delta Life Insu. -Z	8.73	8.73	290.20	290.20	290.20	290.00	8500.0	225.8	0.415	189.4	38.53	7.5	0.00	-	-
ICB AMCL 1st NRB -A	8.64	8.64	23.90	23.90	24.20	23.10	35.0	21.5	0.932	35.31	4.06	5.9	2.48	9.6	Q3
Eastern Housing -A	6.47	7.74	54.45	54.30	55.50	49.00	75.0	34.0	44.127	20.74	3.16	17.2	3.16	17.2	Ad
Purabi G Insu. A	6.22	4.58	23.52	23.90	24.30	21.00	80.0	19.0	15.860	18.71	1.05	22.4	0.76	30.9	Q3
BEXIMCO Ltd. -A	5.86	4.92	30.47	30.70	31.40	27.00	76.0	23.7	70.184	86.74	3.24	9.4	1.03	29.6	Q3
GPH Ispat Ltd-A	5.31	5.06	45.06	45.60	46.00	40.00	60.1	35.0	29.137	15.27	2.11	21.4	2.64	17.1	Q1
Kohinoor Chem -A	5.16	4.31	390.45	393.50	393.50	360.00	570.0	145.0	0.215	10.49	9.52	41.0	10.73	36.4	Q3
AB Bank - A	5.04	6.85	27.44	27.10	28.00	23.00	36.5	20.0	38.127	3.26	2.95	9.3	1.65	16.6	Q3

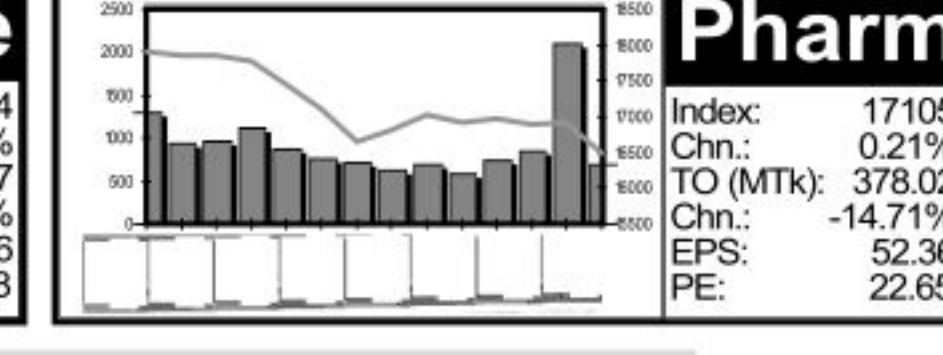
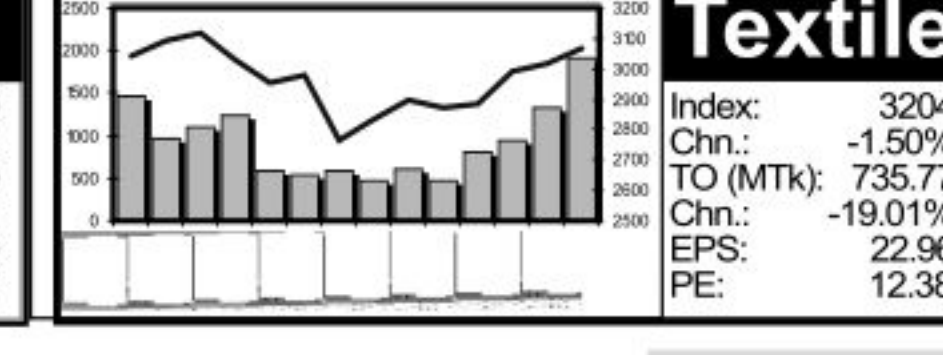
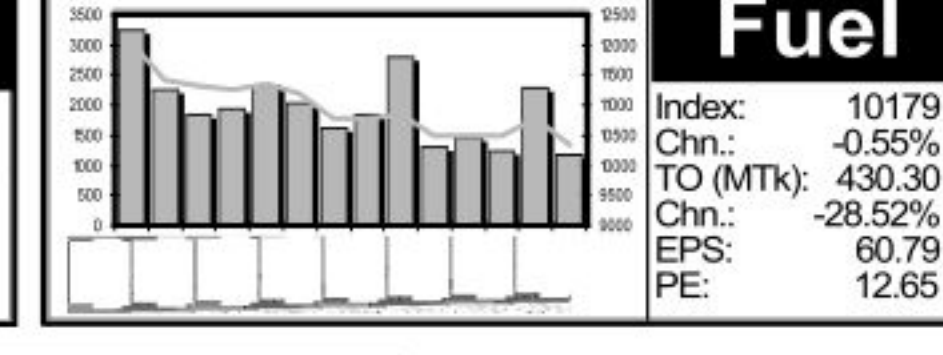
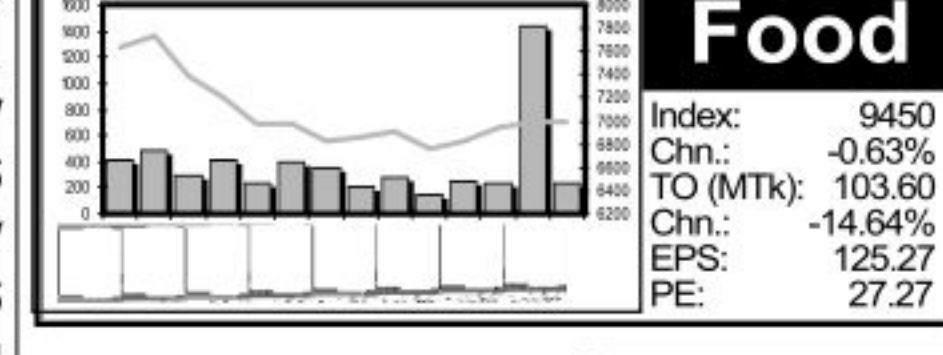
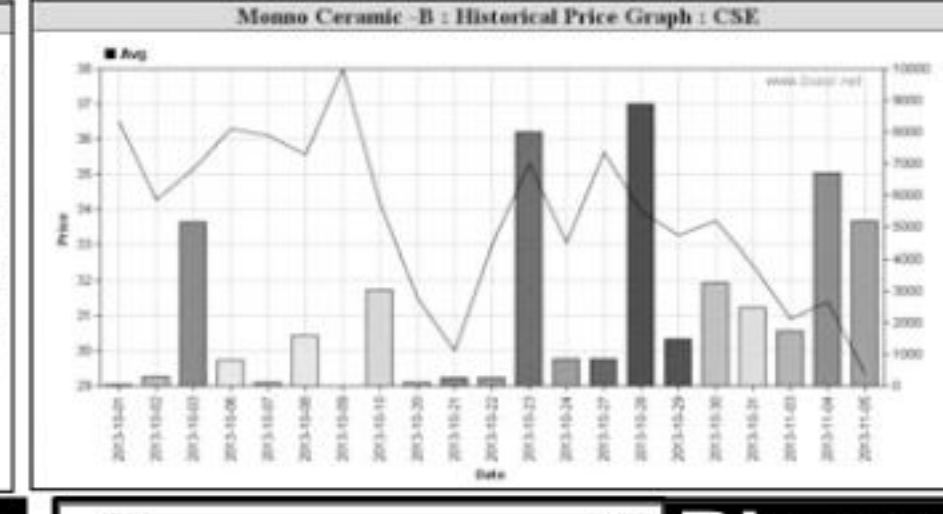
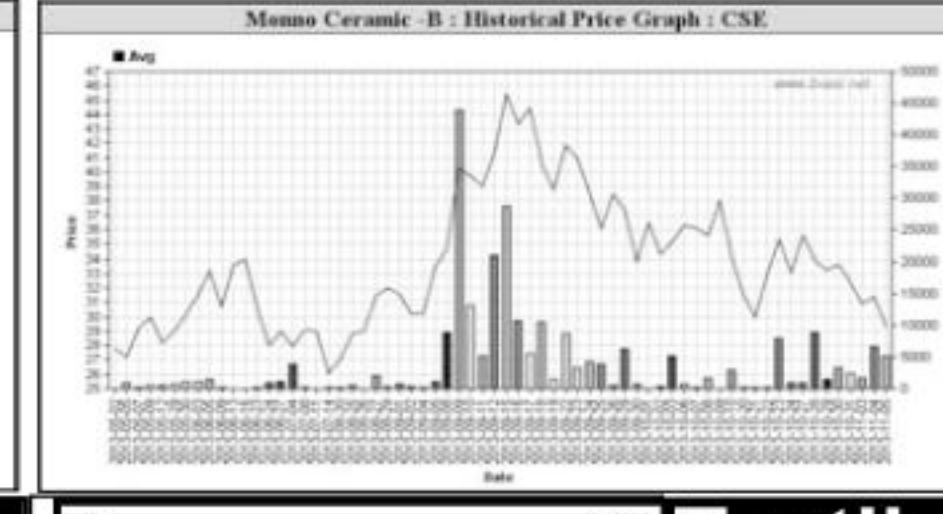
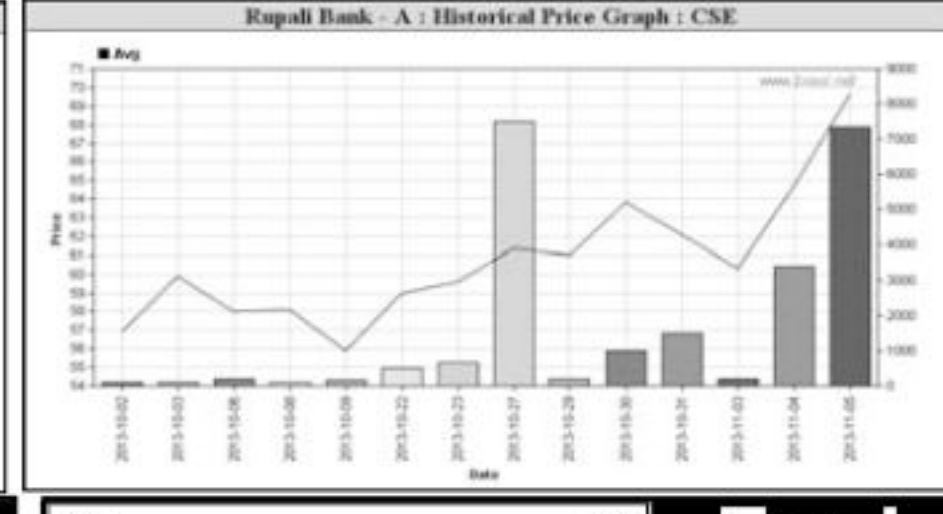
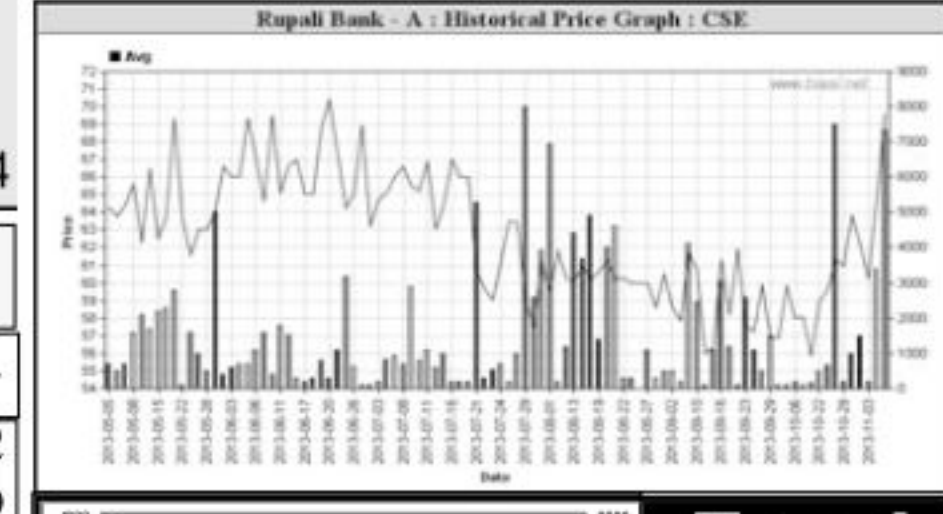
Capital Losers

Dhaka Stock Exchange																
Company	Price Chn. (%)				Price Scale				Tover			Audited			Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	F	
Zeal Bangla Sugar -Z	-8.24	-8.98	7.80	7.80	7.80	7.80	10.3	6.9	0.002	-221.34	-28.94	-ve	-28.94	-ve	A	
Northern Jute -Z	-7.34	-7.34	24.00	24.00	24.00	24.00	40.9	16.2	0.014	-18.22	-9.98	-ve	-9.98	-ve	A	
AMCL (Pran) -A	-5.83	-4.50	196.52	192.20	207.00	191.30	337.1	110.0	7.959	57.14	6.85	28.7	6.85	28.7	A	
Anilma Yarn -A	-5.78	-3.07	31.57	31.00	32.90	31.00	41.6	15.0	2.637	11.99	1.36	23.2	1.36	23.2	A	
Monno Stafflers -A	-5.18	-5.04	274.86	274.50	276.00	272.20	525.9	150.0	0.481	44.78	5.31	51.8	5.25	52.4	Q	
Modern Dyeing -B	-5.07	-5.59	74.71	74.90	76.10	74.30	183.9	45.2	0.127	10.37	0.91	82.1	0.91	82.1	A	
Quasem Drycells -A	-4.94	-2.10	33.16	32.70	34.40	32.60	47.0	27.0	4.642	52.31	1.06	31.3	2.04	16.3	Q	
National Housing Fin.-B	-4.84	-2.01	30.21	29.50	31.30	29.00	57.7	18.6	7.486	12.57	0.57	52.9	1.39	21.7	Q	
Al-Haj Textile -A	-4.81	-3.72	90.21	89.00	95.90	88.40	121.0	27.4	6.038	16.53	2.22	40.6	2.22	40.6	A	
Argon Denims Limited-A	-4.49	-3.81	66.92	66.00	71.10	62.20	86.0	28.6	74.499	38.86	1.89	35.4	3.33	20.1	Q	



Chittagong Stock Exchange

ACI Limited-A	9.27	12.00	168.00	169.70	170.70	165.00	199.9	122.0	0.743	126.42	-5.82	-ve	1.57	107.0	Q3
Provati Insur.-A	8.27	15.31	29.98	30.10	30.50	29.00	36.6	22.6	0.482	14.3	1.90	15.8	2.24	13.4	Q3
Samorta Hospital -A	7.94	7.87	101.97	102.00	102.00	101.90	146.4	60.0	0.153	17.25	2.31	44.1	2.92	34.9	Q3
Berger Paints-A	7.50	7.50	860.00	860.00	860.00	860.00	980.0	488.0	0.043	100.2	32.46	26.5	41.85	20.5	Q3
MutualTrust Bank-A	7.19	4.90	16.07	16.40	16.40	15.40	23.3	13.2	0.048	17.27	1.17	13.7	-0.52	-ve	Q3
Union Capital -A	7.01	7.09	29.00	29.00	29.00	29.00	38.0	18.0	0.015	17.85	0.54	53.7	0.28	103.6	Q3
Islami Ins.BD-A	6.81	6.62	34.47	34.50	35.00	33.50	37.3	23.0	0.052	11.96	1.29	26.7	1.60	21.5	Q3
Eastern Housing -A	6.27	6.98	54.26	54.20	55.00	52.50	65.3	32.5	1.878	20.74	3.16	17.2	3.16	17.2	Ad
GPH Ispat Ltd-A	5.80	6.89	45.15	45.60	46.00	44.10	58.9	35.0	1.219	15.27	2.11	21.4	2.64	17.1	Q1



Turnover Leaders

Dhaka Stock Exchange																
Company	Vol. Value % of			Price Scale							Audited				Latest	
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	R	
UCBL - A	6,476,962	154.53	3.97	23.30	-0.43	23.40	24.50	22.00	23.86	21.72	1.90	12.3	2.44	9.8	Q3	
Square Pharma -A	807,687	145.75	3.75	179.60	-0.39	180.30	185.00	164.00	180.45	37.18	6.93	25.9	10.44	17.3	HY	
Envoy Textiles Ltd-N	2,231,440	135.51	3.48	59.90	-2.60	61.50	63.00	56.00	60.73	39.26	3.26	18.4	3.39	17.9	Q3	
Generation Next Fashions-A	5,053,940	130.41	3.13	35.25	-0.21	35.00	36.00	32.00	35.81	15.1	1.68	15.1	2.25	11.5	Q3	
Summit Purbanchol Power-N	1,926,930	116.47	3.92	60.04	1.17	57.60	61.90	52.00	60.44	23.34	3.81	15.7	5.35	11.3	Q3	
IFIC Bank - A	3,460,150	107.38	2.76	30.50	3.74	29.40	32.20	26.50	31.03	18.34	1.10	27.7	4.33	7.2	Q3	
Padma Oil Co -A	274,803	87.76	2.26	33.10	-1.48	31.80	32.60	31.30	319.35	43.67	16.38	19.2	17.69	18.1	Q3	
City Bank - A	3,810,387	77.30	1.99	20.10	2.03	19.70	21.50	18.00	20.29	25.97	1.15	17.5	1.71	17.3	Q3	
Olympic Ind. -A	364,340	77.16	1.98	21.10	-0.89	23.10	24.80	20.05	21.78	22.10	7.85	26.9	7.85	27.0	Q3	
Argon Denims Limited-A	1,113,240	74.50	1.92	66.00	-4.49	69.00	71.10	62.20	66.92	38.86	1.89	34.9	3.33	20.1	Q3	
BEXIMCO Ltd -A	2,303,220	70.18	1.80	30.00	5.86	29.00	31.40	27.00	30.47	86.74	3.24	9.5	10.3	29.6	Q3	
HeidelbergCement-A	171,660	68.40	1.76	40.00	2.56	390.50	405.00	390.00	398.44	111.50	22.85	17.5	29.19	13.6	Q3	
Meghna Petroleum -A	221,836	59.53	1.53	263.70	2.59	270.70	273.50	260.00	268.34	40.11	16.98	15.5	20.04	13.4	Q3	
R. N. Spinning-A	1,789,513	55.37	1.42	30.70	-1.29	31.10	34.20	29.00	30.94	16.58	2.80	11.0	6.11	5.1	Q3	
Grameenphone-A	289,850	55.32	1.42	194.60	-2.26	199.10	200.20	194.10	196.30	26.26	12.96	15.0	10.57	18.6	Q3	
Malek Spinning-A	1,840,200	53.24	1.37	28.80	-2.37	29.50	29.70	26.60	28.93	43.48	2.81	10.2	8.21	10.3	Q3	
National Bank - B	4,296,100	51.91	1.33	11.80	-1.67	12.00	13.00	11.00	12.08	15.76	1.05	14.5	1.12	-3.63	-ve	Q3
UNITED AIR-A	3,198,483	51.45	1.32	16.00	0.63	15.90	16.70	14.80	16.08	12.87	1.10	14.5	1.10	14.6	Q3	
BD Submarine Cable-A	289,403	49.79	1.28	170.00	-1.79	173.10	185.00	160.00	172.04	26.38	5.82	2.92	3.80	45.3	Q3	
CMC Kamal Tex. -A	1,537,199	47.43	1.22	30.30	-1.94	30.90	31.90	29.00	30.85	19.31	1.37	22.1	1.64	18.8	HY	