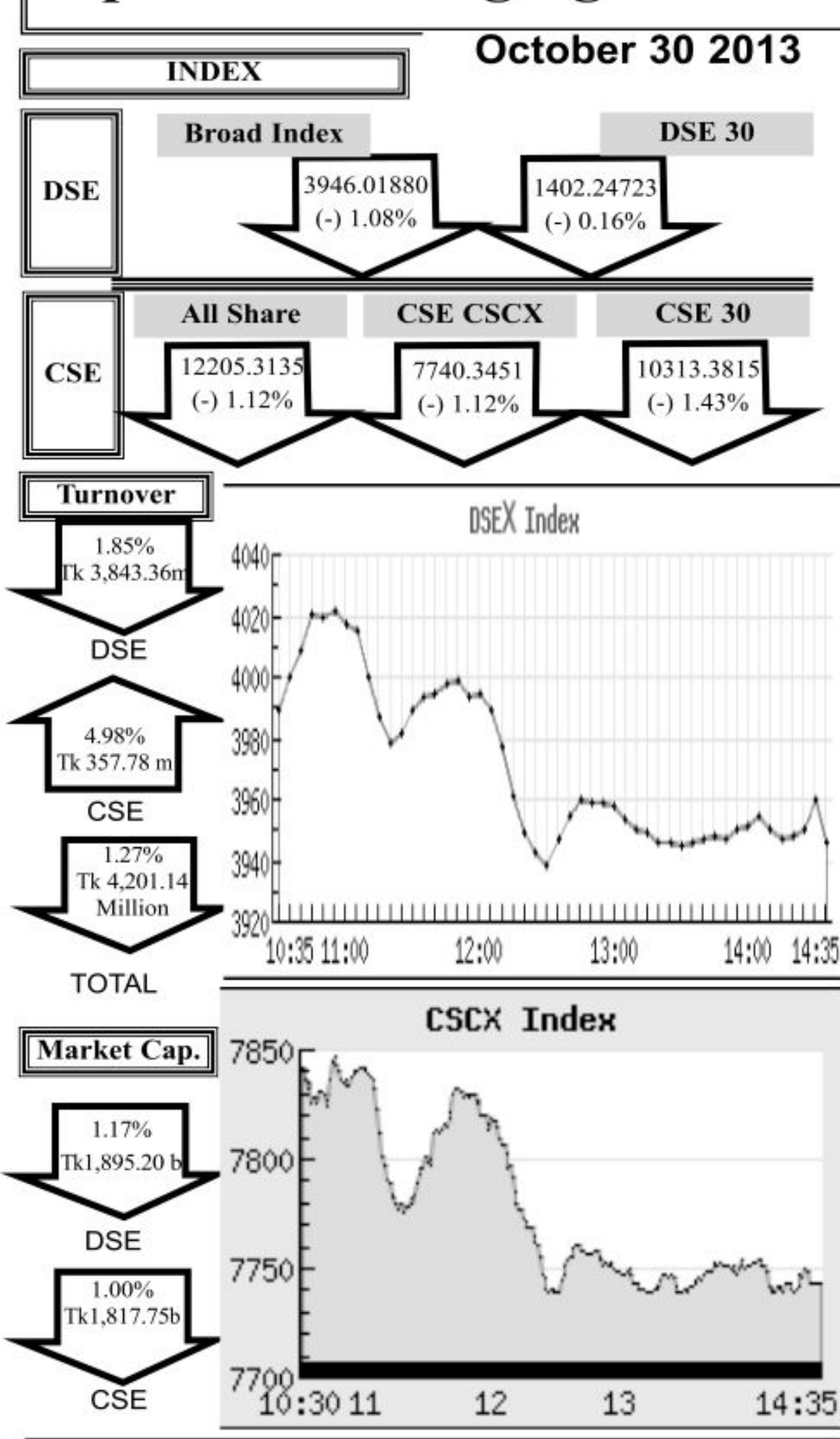


Capital Market Highlights:



Key Features - October 30, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,843.36	357.78	4,201.14
Turnover (Volume)	118,101.429	14,130,244	132,231,673
No. of Contract	109,799	18,112	127,911
Traded Issues	282	206	282
Issue Gain (Avg. Price Basis)	134	109	134
Issue Loss (Avg. Price Basis)	143	92	143
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	1,895.20	1,817.75	1,895.20
Market Cap. Equity (Billion US\$)	22.97	22.03	22.97

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	11695540	308.44	7.34	26.37
BD Submarine Cable-A	1272795	216.94	5.16	170.44
Argon Denims Limited-A	2822960	195.27	4.65	69.17
UCBL -A	6636965	145.98	3.48	22.00
UNITED AIR-A	9003819	145.08	3.45	16.11
Summit Purbanchol Power-N	2406620	140.01	3.33	58.18
Malek Spinning-A	4594027	133.32	3.17	29.02
BEXIMCO Ltd. -A	3961343	131.35	3.13	33.16
Envoy Textiles Ltd-N	1996100	120.65	2.87	60.44
Takaful Islami Insu-A	2135533	91.66	2.18	42.92
Active Fine Chem.-A	853997	79.34	1.89	92.9
Maksons Spinning-A	4663760	76.51	1.82	16.41
R. N. Spinning-A	2473184	72.59	1.73	29.78
Olympic Ind. -A	345942	71.75	1.71	20.74
National Bank - B	5584089	69.84	1.66	12.51
One Bank -A	3916781	58.42	1.39	14.92
Gramenphone-A	307600	57.32	1.36	186.35
ApexAdelchi Ftr -A	147200	55.30	1.32	375.71
Golden Son -A	1133066	52.48	1.25	46.32
BD Building Systems -N	1310000	50.10	1.19	38.25
Foreast Finance-N	3221500	46.34	1.10	14.38
City Bank - A	2356407	45.17	1.08	19.17
Square Pharma -A	250788	44.31	1.05	176.67
CMC Kamal Tex. -A	1437170	43.95	1.05	30.58
IFIC Bank - A	1477193	38.42	0.91	26.01
Barakatullah E. D.-A	1326054	37.50	0.89	28.28
Orion Pharma-N	637360	36.72	0.87	57.61
ConfidenceCement-A	293411	36.19	0.86	123.33
Meghna Petroleum -A	139400	34.67	0.83	248.72
Titas Gas TDCLA	437964	33.89	0.81	77.37

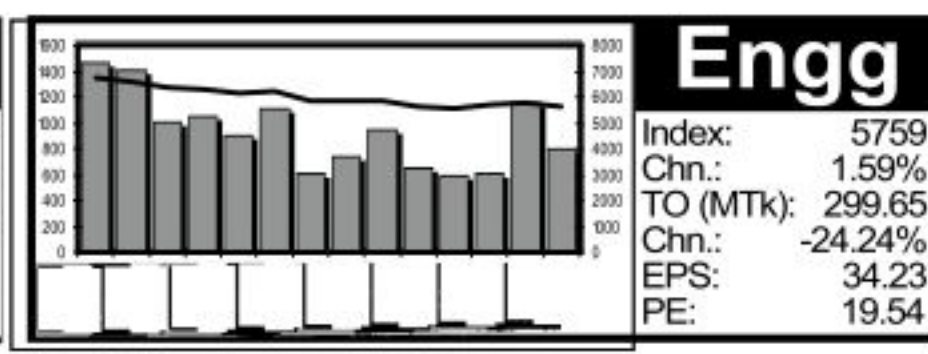
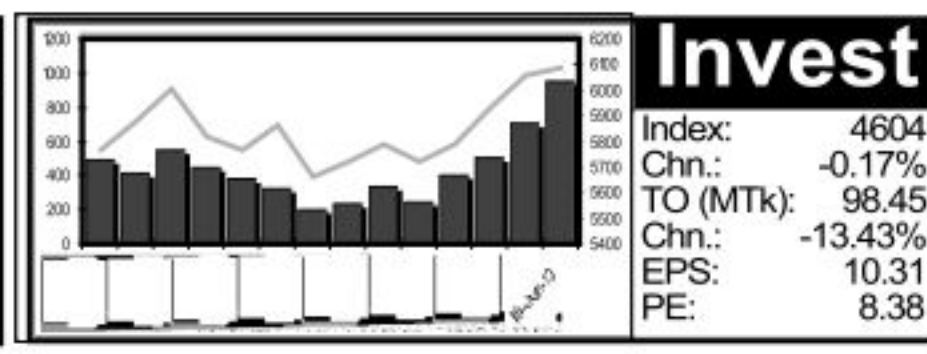
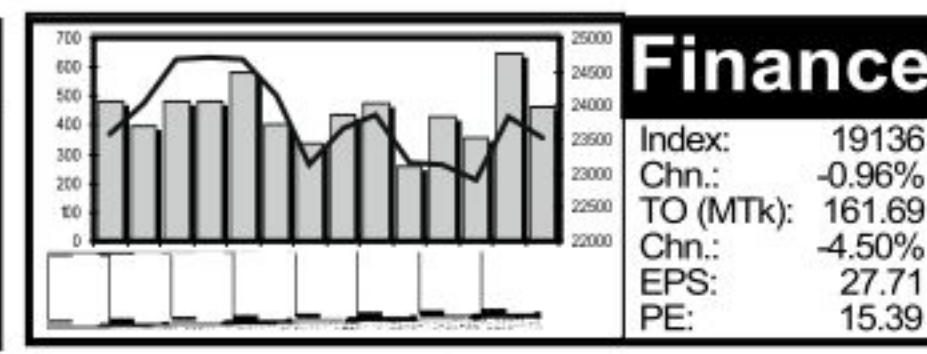
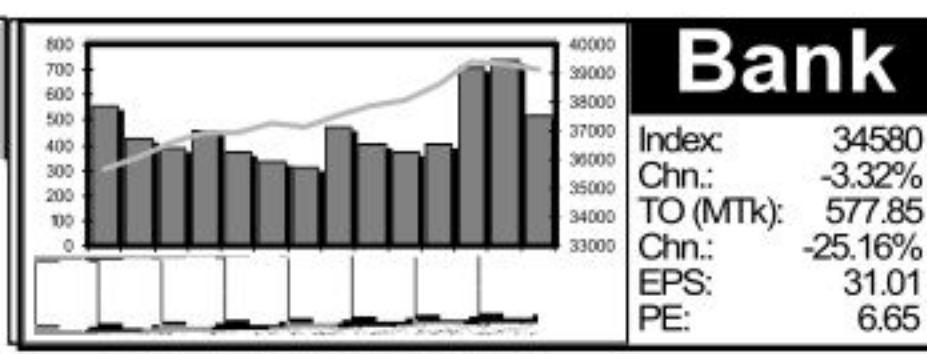
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	519.46	13.52	58.39	16.25	577.85	13.75
NBFI	140.50	3.66	21.19	5.90	161.69	3.85
Investment	91.15	2.37	7.31	2.03	98.45	2.34
Engineering	278.89	7.26	20.76	5.78	299.65	7.13
Food & Allied	77.40	2.01	6.37	1.77	83.77	1.99
Fuel & Power	355.60	9.25	27.49	7.65	383.08	9.12
Jute	1.85	0.05	0.00	0.00	1.85	0.04
Textile	1088.84	28.33	77.17	21.48	1166.02	27.74
Pharma & Chemical	282.16	7.34	18.88	5.25	301.04	7.16
Paper & Packaging	0.48	0.01	0.92	0.26	1.40	0.03
Service	21.76	0.57	1.51	0.42	23.27	0.55
Leather	75.41	1.96	9.89	2.75	85.29	2.03
Ceramic	19.67	0.51	2.22	0.62	21.89	0.52
Cement	120.33	3.13	9.05	2.52	129.38	3.08
Information Technology	28.79	0.75	4.39	1.22	33.18	0.79
General Insurance	174.16	4.53	2.55	0.71	176.71	4.20
Life Insurance	31.42	0.82	0.97	0.27	32.39	0.77
Telecom	251.68	6.55	22.58	6.28	274.26	6.53
Travel & Leisure	139.40	3.63	35.07	9.76	174.46	4.15
Miscellaneous	144.31	3.75	32.60	9.07	176.91	4.21
Debtenture	0.13	0.00	0.01	0.00	0.13	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.65	6.63	31.01	31.01
NBFI	15.39	15.32	27.71	28.09
Investment	8.38	8.47	10.31	10.31
Engineering	19.54	19.94	34.23	32.58
Food & Allied	26.15	25.71	126.11	127.50
Fuel & Power	12.13	12.04	60.79	60.78
Textile	12.35	11.71	22.93	22.87
Pharma & Chemical	22.49	21.80	52.36	46.24
Paper & Printing	23.87	24.99	9.55	10.18
Service	17.60	17.69	20.17	20.17
Leather	15.02	14.59	121.29	149.81
Ceramic	24.48	24.42	14.75	14.75
Cement	15.27	15.41	45.83	45.83
IT	15.58	15.67	14.27	14.27
General Insurance	17.27	17.57	22.05	22.81
Life Insurance	22.95	23.10	46.95	46.95
Telecom	15.09	15.03	122.50	122.50
Travel & Leisure	16.50	18.42	22.93	21.72
Miscellaneous	12.93	13.03	28.84	28.09
Stock Exchanges	12.30	12.09	35.99	35.77

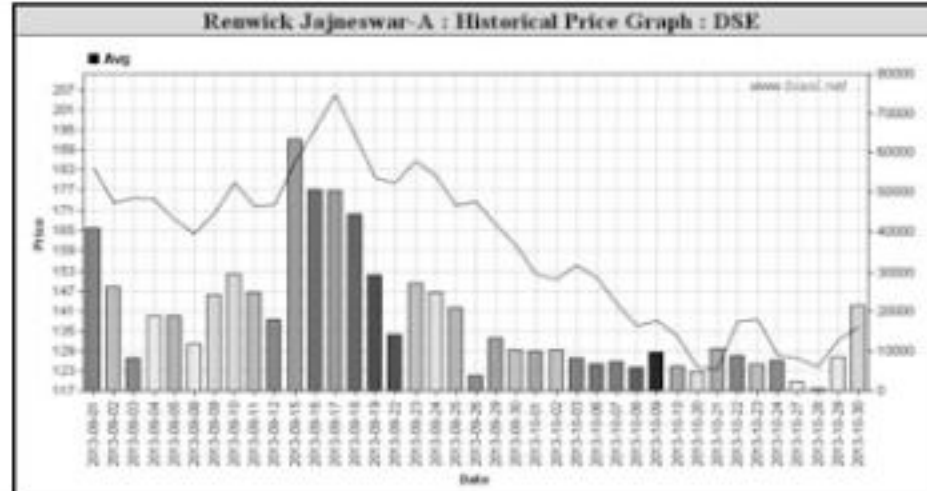
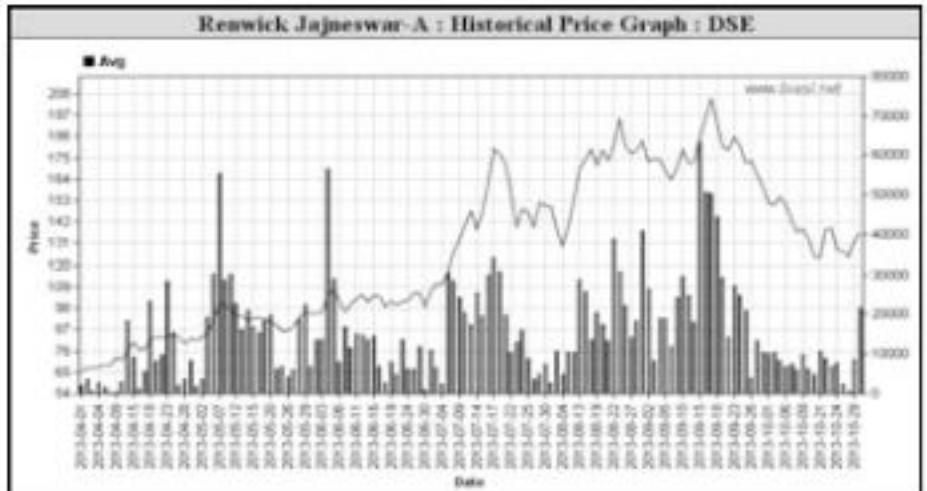
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Capital Gainers

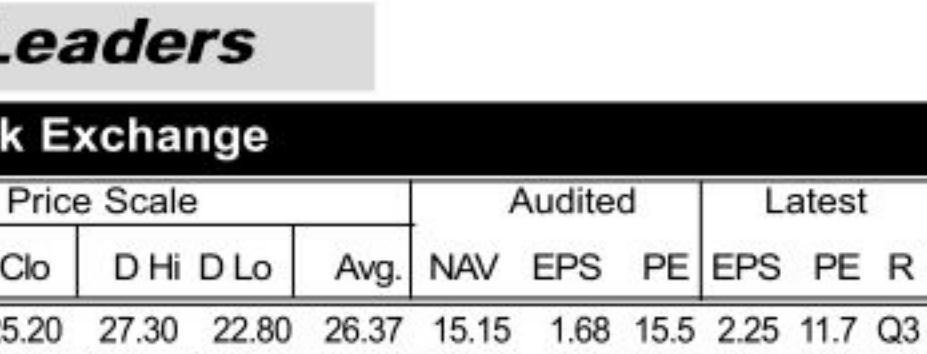
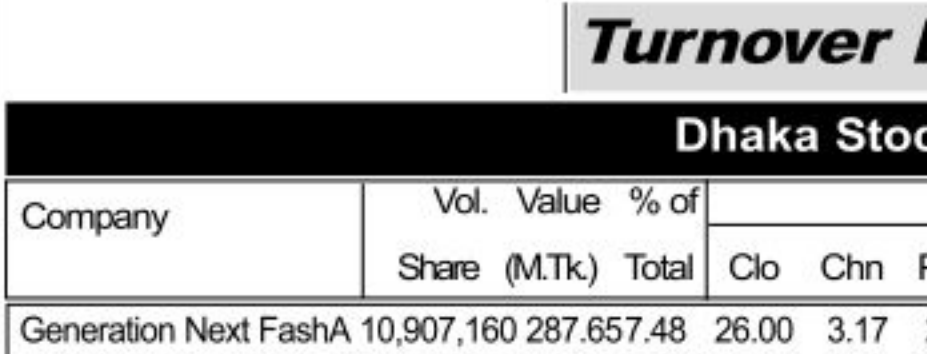
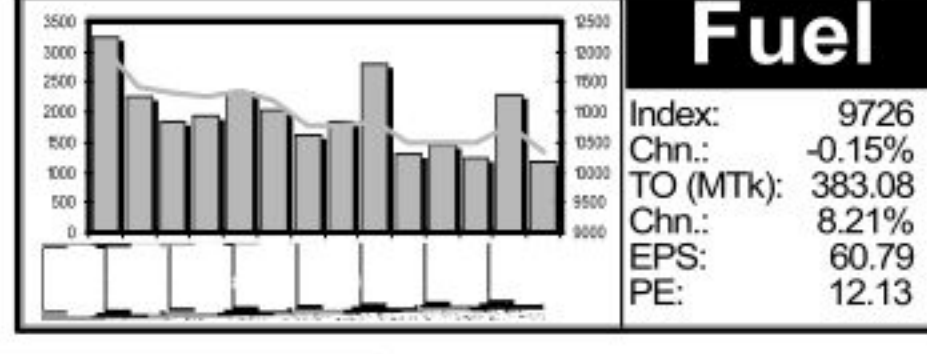
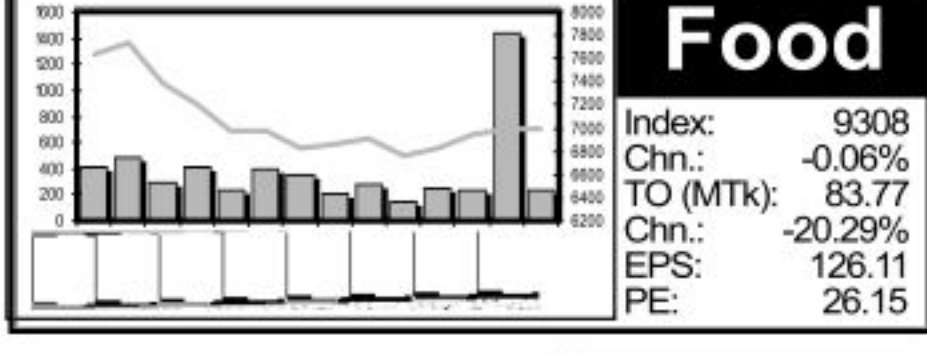
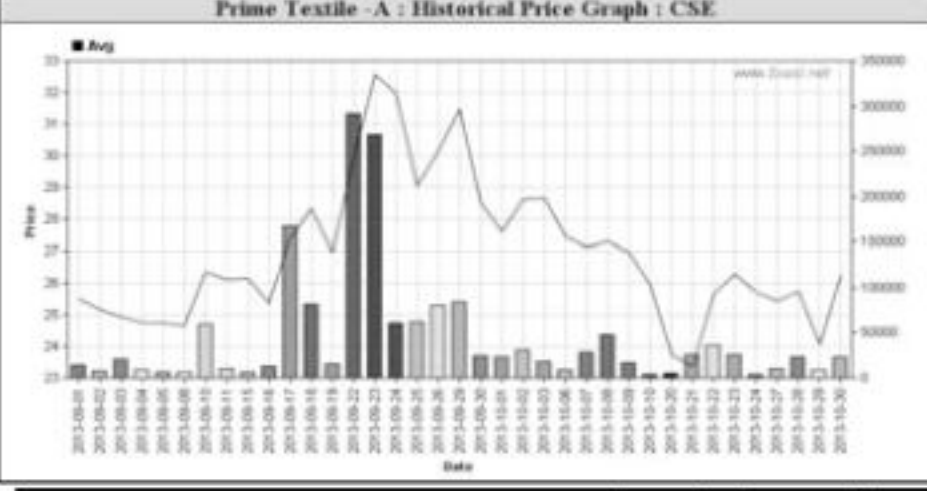
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Renwick Jaineswar-A	9.98	3.03	136.19	139.90	140.00	127.00	212.1	62.8	2.935	-31.13	5.77	23.6
BD Building Systems-N	9.64	4.76	38.26	39.80	39.90	36.00	53.8	35.1	43.231	14.6	1.53	25.0
Prime Textile -A	9.54	6.28	26.05	26.40	26.50	24.30	34.2	16.8	7.242	63.54	3.01	25.8
Summit Purbanchol Power-N	9.35	10.67	58.20	58.50	58.80	48.20	97.8	39.4	128.478	23.34	3.81	15.3
Fine Foods A	8.92	2.59	16.21	17.10	17.20	15.00	33.0	13.2	4.245	10.63	0.05	324.2
Metro Spinning -A	7.82	7.28	18.87	19.30	19.40	17.00	26.9	11.7	22.155	19.48	0.62	30.4
Legacy Footwear -A	6.89	(0.06)	31.50	32.60	33.30	28.20	51.1	12.4	5.954	17.19	0.63	50.0
Rahim Textile -A	6.84	7.52	305.20	310.90	311.00	288.00	360.0	76.0	1.877	70.85	5.81	52.5
Saiham Cotton-A	6.47	5.37	24.33	24.70	25.10	23.10	36.0	21.7	25.499	23.62	1.92	12.7
Islami Ins.BD-A	6.41	(7.97)	30.61	33.20	35.00	30.00	41.0	22.0	0.003	11.96	1.29	17.2



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Prime Textile -A	9.96	9.14	26.26	26.50	26.50	24.50	34.5	15.6	0.604	63.54	1.01	26.0
Fine Foods A	9.68	4.01	16.36	17.00	17.00	15.40	33.0	13.5	0.605	10.63	0.05	327.2
Summit Purbanchol Power-N	9.39	9.88	57.97	58.60	58.90	56.00	97.7	41.2	11.530	23.34	3.81	15.2
Metro Spinning -A	8.99	7.62	18.79	19.40	19.50	17.00	26.4	12.7	2.493	19.48	0.62	30.3
BD Building Systems-N	8.31	5.27	38.18	39.10	39.70	36.00	53.0	35.1	6.872	14.6	1.53	25.0
Saiham Cotton-A	7.36	5.19	24.34	24.80	25.00	23.40	36.0	21.4	2.726	23.62	1.92	12.7
Maksons Spinning-A	6.41	4.93	16.39	16.60	17.10	15.50	23.0	11.7	10.057	20.55	0.16	102.4
Malek Spinning-A	5.86	6.80	28.90	29.60	29.60	27.90	38.1	15.4	8.572	43.48	2.81	10.3
UNITED AIR-A	5.84	5.43	16.11	16.30	16.60	15.40	31.0	14.9	30.055	12.87	1.10	14.6
Central Pharm-N	5.47	3.77	28.11	28.90	29.30	26.80	49.5	26.6	1.279	12.24	1.62	17.4



Turnover Leaders

Summit Purbanchol Power-N	2,207,710	128,483.3458	50.935	53.50	58.80	48.20	58.20	23.34	1.81	5.14	5.35	10.9
Malek Spinning-A	4,297,397	124.75	3.25	29.90	5.07	27.60	29.70	25.00	29.03	43.48	3.21	10.3
Envoy Textiles Ltd-N	1,908,830	115.23	3.00	58.50	-5.49	61.90	63.00	55.70	60.37	39.26	2.79	33.9
UNITED AIR-A	3,150,688	115.02	2.99	16.30	5.84	15.40	16.50	14.80	16.11	12.87	1.10	14.8
BEXIMCO Ltd. -A	7,138,748	104.49	2.72	31.80	0.32	31.70	34.70	28.50	33.16	86.74	3.24	9.8
Takaful Islami Insu-A	2,120,407	90.99	2.37	41.70	-20.87	52.70	50.80	41.60	42.91	15.17	2.19	19.0
Active Fine Chem.-A	846,747	78.67	2.05	93.00	0.54	92.50	93.50	85.00	92.90	13.89	3.23	28.8
Olympic Ind. -A	333,742	69.19	1.80	208.80	-4.62	199.20	211.90	200.00	207.31	22.10	7.85	26.6
Maksons Spinning-A	4,050,096	66.46	1.73	16.60	5.73	15.70	16.90	14.60	16.41	20.55	0.16	103.8
R. N. Spinning-A	2,204,756	65.68	1.71	29.50	0.00	29.50	30.20	27.90	29.79	16.58	2.80	10.5
ApexAdelchi Ftr -A	147,200	55.30	1.44	380.30	4.19	365.00	384.90	367.10	375.71	203.26	20.01	16.5
National Bank - B	4,379,164	54.67	1.42	12.10	-7.63	13.10	14.00	12.00	12.49	15.76	10.5	11.5
Gramenphone-A	275,600	51.38	1.34	185.90	-0.01	187.80	189.90	185.10	186.42	26.26	12.96	14.3
One Bank -A	3,441,905	51.22	1.33	45.90	-9.94	16.10	17.00	14.50	14.88	15.34	2.35	6.2
Golden Son-A	1,094,040	50.70	1.32	45.90	-21.13	46.90	47.00	42.50	46.32	28.70	3.70	12.4
CMC Kamal Tex. -A	1,437,170	43.95	1.14	30.00	1.01	29.70	31.70	28.00	30.58	19.31	3.17	1.64