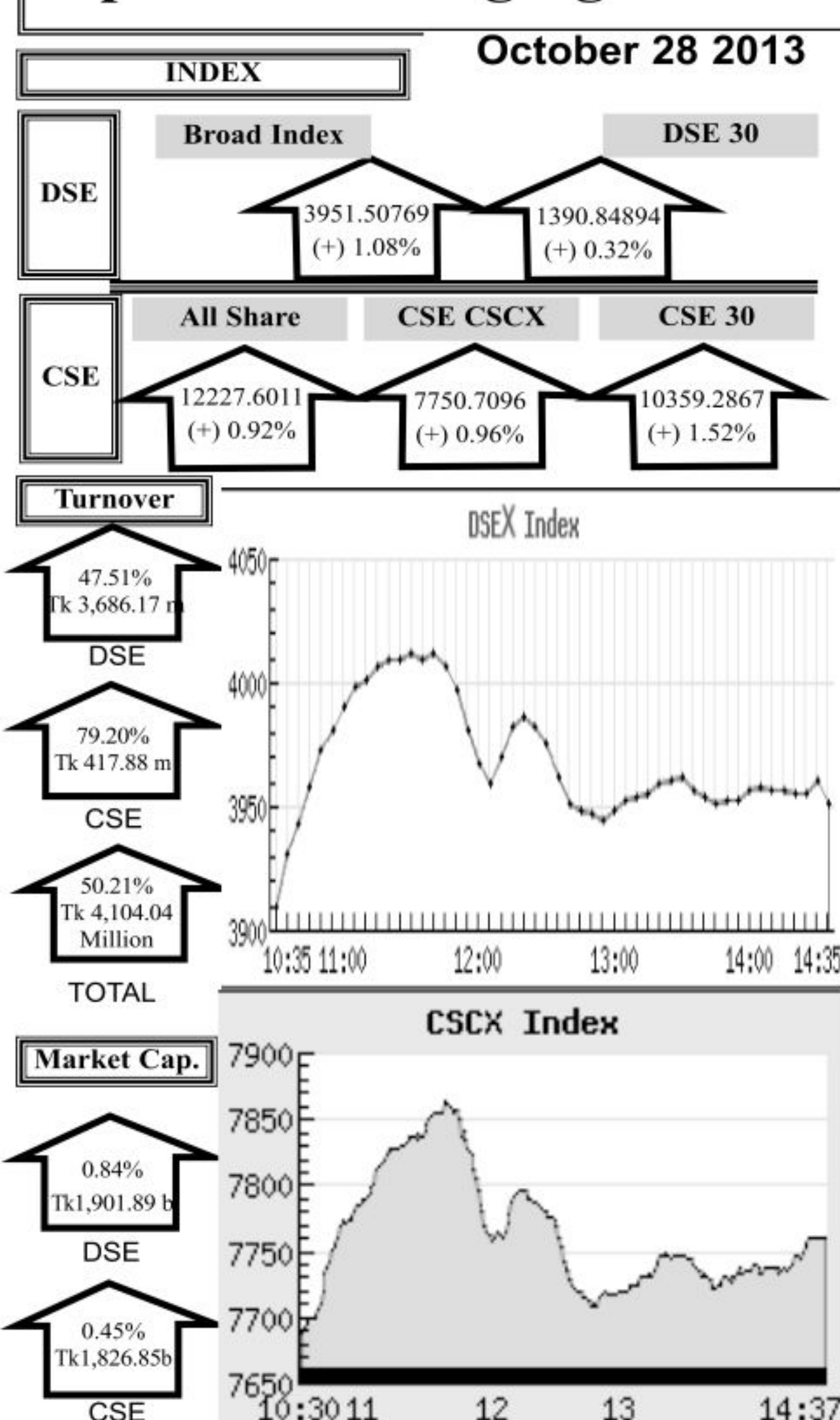


Capital Market Highlights:



Key Features - October 28, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,686.17	417.88	4,104.04
Turnover (Volume)	116,266,186	15,318,532	131,584,718
No. of Contract	106,243	17,562	123,805
Traded Issues	288	216	288
Issue Gain (Avg. Price Basis)	210	139	210
Issue Loss (Avg. Price Basis)	76	74	76
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	1,901.89	1,826.85	1,901.89
Market Cap. Equity (Billion US\$)	23.05	22.14	23.05

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Envoy Textiles Ltd-N	5283180	330.72	8.06	62.6
Generation Next Fashions-A	10256780	268.25	6.54	26.15
UCBL - A	8871380	182.83	4.45	20.61
Argon Denims Limited-A	2041900	140.92	3.43	69.01
Active Fine Chem.-A	1201922	111.77	2.72	92.99
Delta Life Insu. -Z	23359	110.79	2.70	4743
National Bank - B	8672539	106.68	2.60	12.3
BEXIMCO Ltd. -A	2807203	80.28	1.96	28.6
R. N. Spinning-A	2715903	80.16	1.95	29.51
IFIC Bank - A	2669661	67.62	1.65	25.33
Grameenphone-A	347400	66.32	1.62	190.91
Southeast Bank-A	3756248	64.08	1.56	17.06
One Bank - A	3606557	58.17	1.42	16.13
Bengal Windsor-N	1195600	56.67	1.38	47.4
Square Pharma -A	296048	52.82	1.29	178.43
Golden Son -A	1175854	52.38	1.28	44.55
City Bank - A	2764875	50.69	1.24	18.34
UNITED AIR-A	3201262	49.24	1.20	15.38
BD Submarine Cable-A	251110	47.01	1.15	187.21
JMI Syringes MDL-A	225500	46.87	1.14	207.87
Malek Spinning-A	1571515	43.13	1.05	27.45
BATBCL - A	26150	39.48	0.96	1509.67
BD Building Systems -N	1022000	38.77	0.94	37.93
Olympic Ind. -A	197500	37.28	0.91	188.75
Golden Harvest Agro-N	866760	36.90	0.90	42.57
Summit Purbanchol Power-N	740260	36.13	0.88	48.8
Keya Cosmetics -A	1485429	35.56	0.87	23.94
EXIM Bank-A	2826557	34.90	0.85	12.35
1st ICB M F -A	36150	34.52	0.84	954.97
Tallu Spinning -A	924310	34.17	0.83	36.97

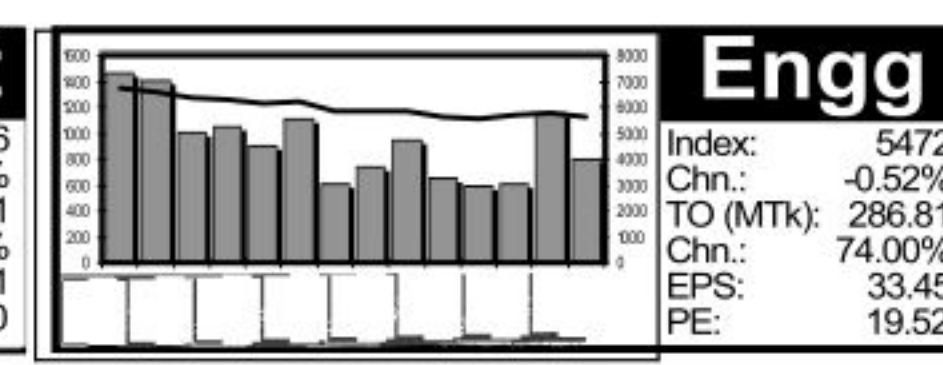
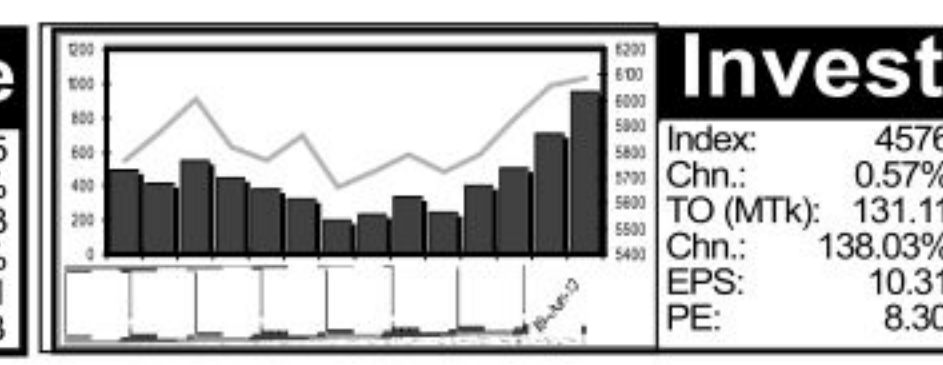
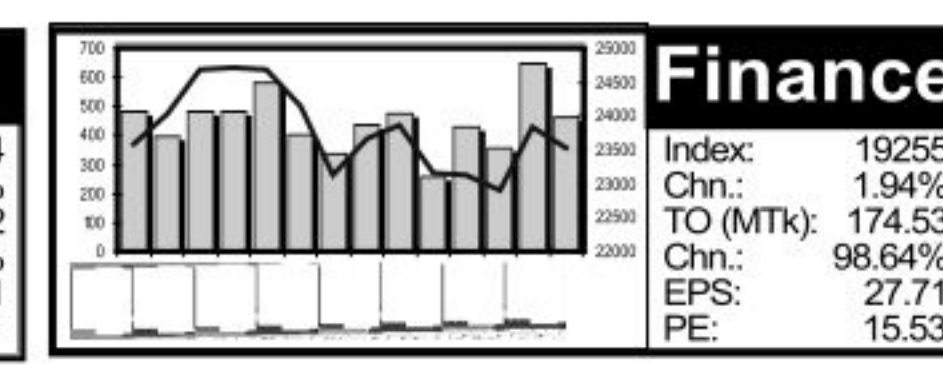
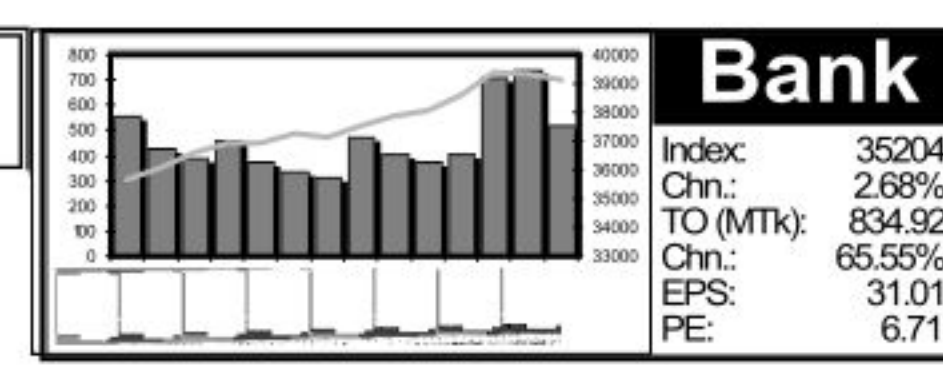
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	720.69	19.55	114.23	27.34	834.92	20.34
NBFI	157.12	4.26	17.41	4.17	174.53	4.25
Investment	90.92	2.47	40.19	9.62	131.11	3.19
Engineering	264.92	7.19	21.90	5.24	286.81	6.99
Food & Allied	106.39	2.89	36.57	8.75	142.96	3.48
Fuel & Power	202.30	5.49	18.34	4.39	220.64	5.38
Jute	2.18	0.06	0.00	0.00	2.18	0.05
Textile	1034.52	28.07	61.59	14.74	1096.12	26.71
Pharma & Chemical	354.16	9.61	24.70	5.91	378.86	9.23
Paper & Packaging	0.51	0.01	0.07	0.02	0.58	0.01
Service	21.47	0.58	2.13	0.51	23.60	0.58
Leather	24.84	0.67	8.81	2.11	33.65	0.82
Ceramic	22.90	0.62	2.85	0.68	25.76	0.63
Cement	119.00	3.23	8.27	1.98	127.27	3.10
Information Technology	35.89	0.97	7.71	1.85	43.60	1.06
General Insurance	110.06	2.99	3.73	0.89	113.79	2.77
Life Insurance	146.48	3.97	6.48	1.55	152.96	3.73
Telecom	103.41	2.81	9.92	2.37	113.33	2.76
Travel & Leisure	57.38	1.56	11.37	2.72	68.75	1.68
Miscellaneous	110.99	3.01	21.56	5.16	132.55	3.23
Debtenture	0.03	0.00	0.05	0.01	0.08	0.00

Sectoral P/E & EPS

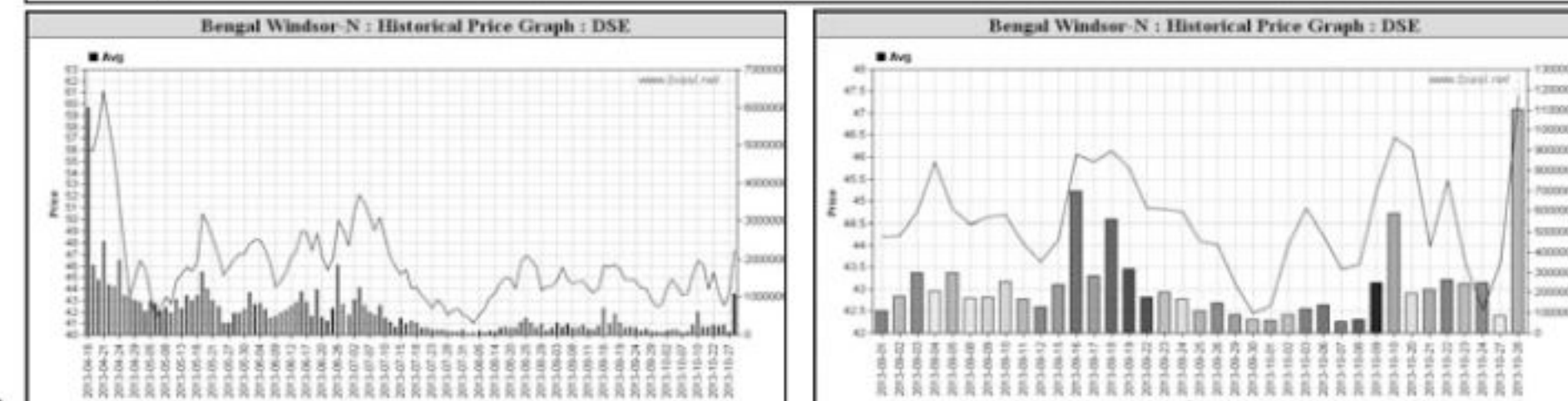
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.71	6.69	31.01	31.01
NBFI	15.53	15.43	27.71	28.09
Investment	8.30	8.43	10.31	10.31
Engineering	19.52	19.75	33.45	31.79
Food & Allied	27.17	26.35	123.56	124.91
Fuel & Power	12.07	12.04	60.79	60.78
Textile	12.09	11.38	23.31	23.28
Pharma. & Chemical	22.39	21.92	52.37	46.24
Paper & Printing	26.23	27.11	9.55	10.18
Service	17.89	17.70	20.17	20.17
Leather	14.53	14.43	121.29	149.81
Ceramic	24.02	23.98	14.75	14.75
Cement	16.04	15.94	44.41	44.41
IT	15.87	15.70	14.27	14.27
General Insurance	17.79	17.64	22.05	22.81
Life Insurance	22.95	23.08	46.95	46.95
Telecom	15.56	15.55	122.50	122.50
Travel & Leisure	15.91	17.81	22.93	21.72
Miscellaneous	11.86	11.92	28.86	28.11
Stock Exchanges	12.38	12.17	35.95	35.73

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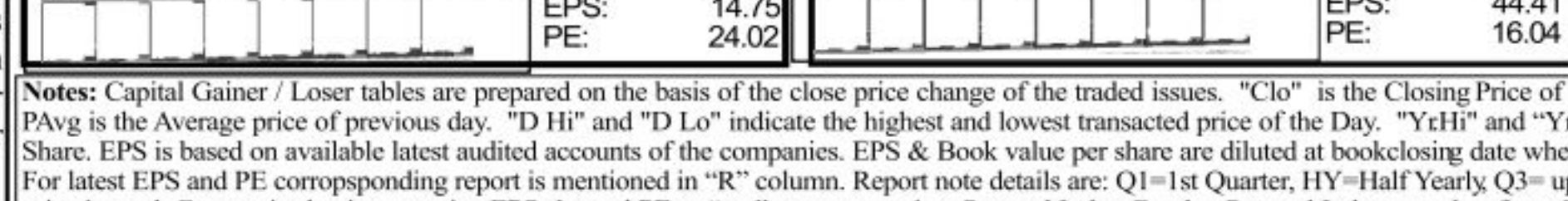
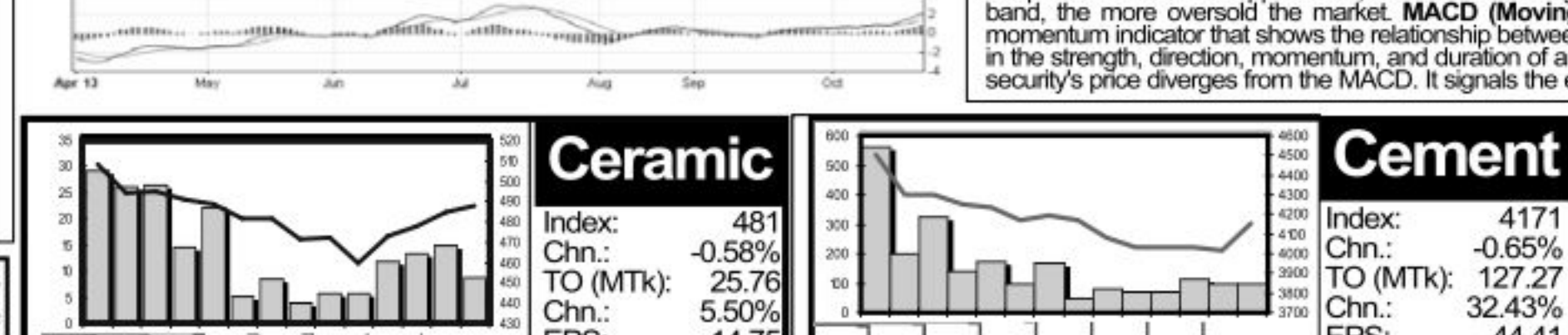
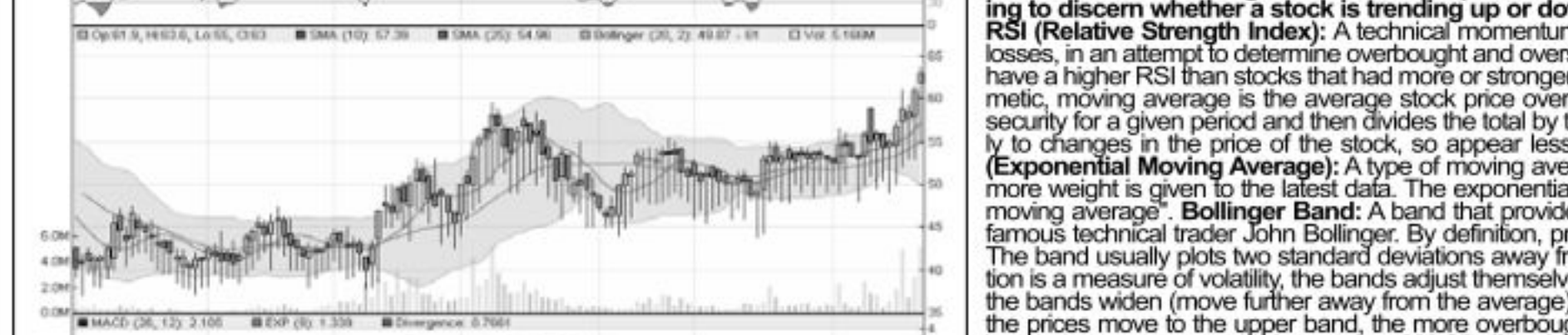
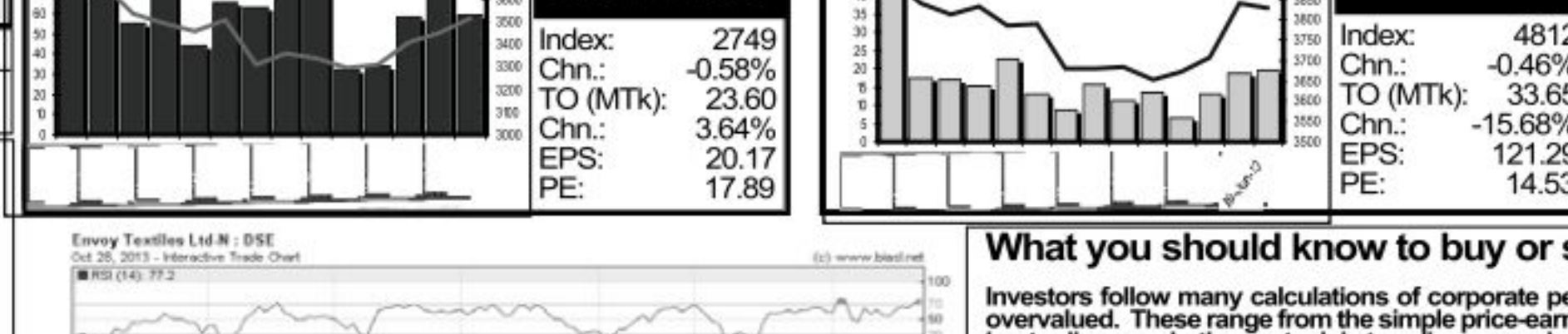
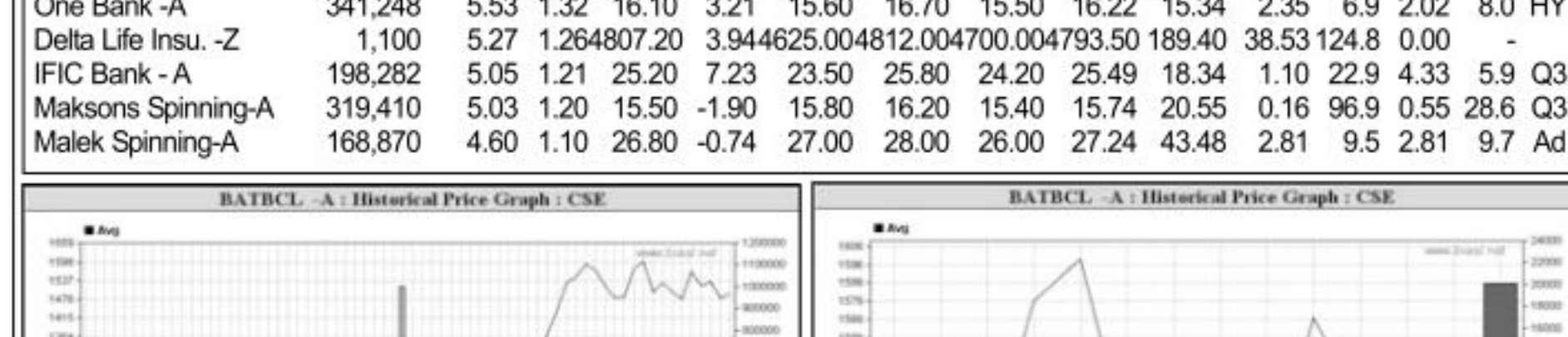
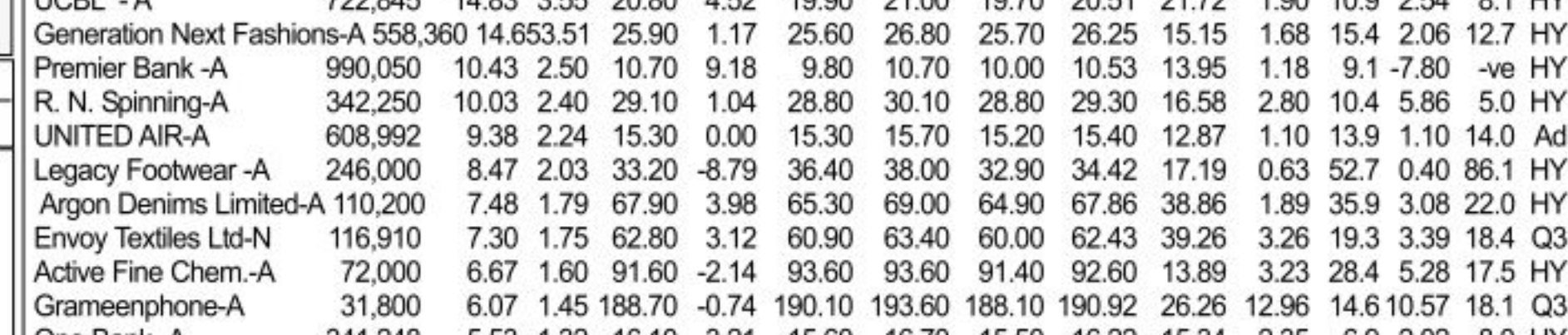
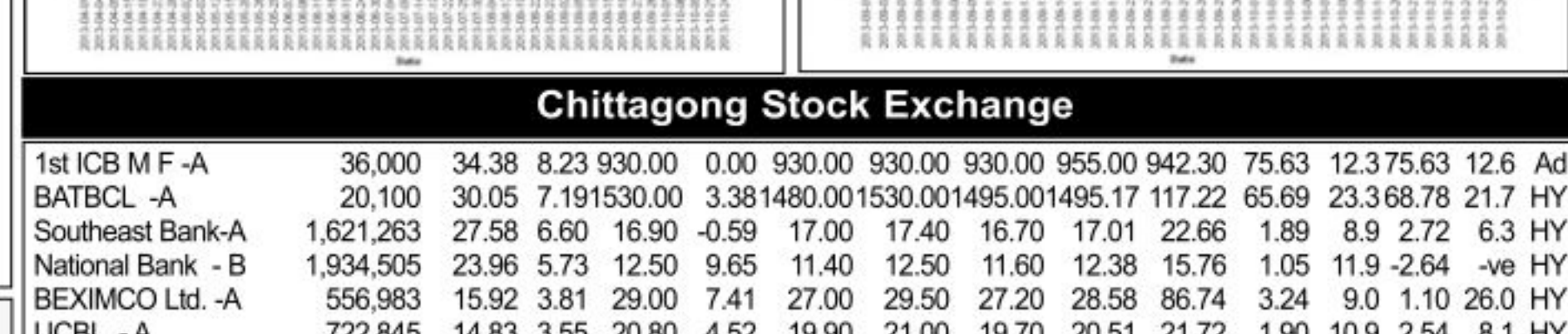
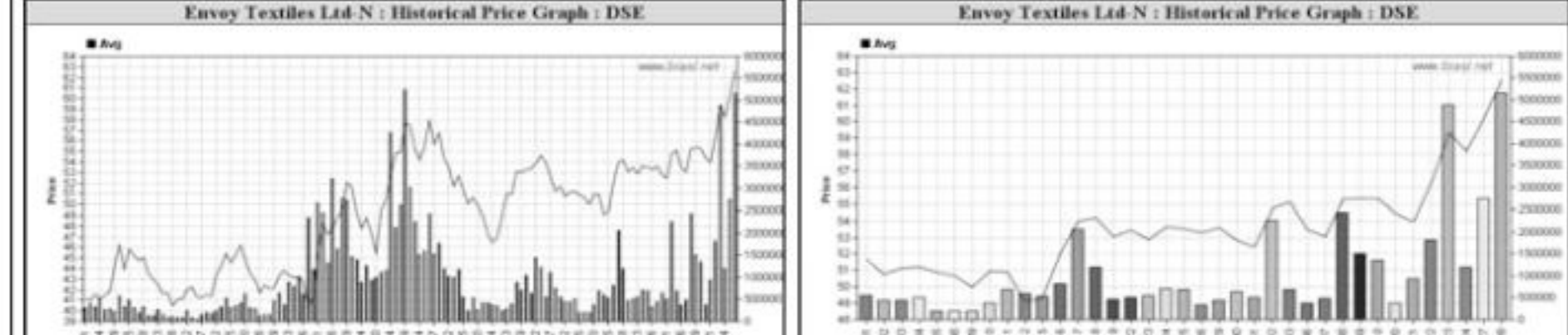
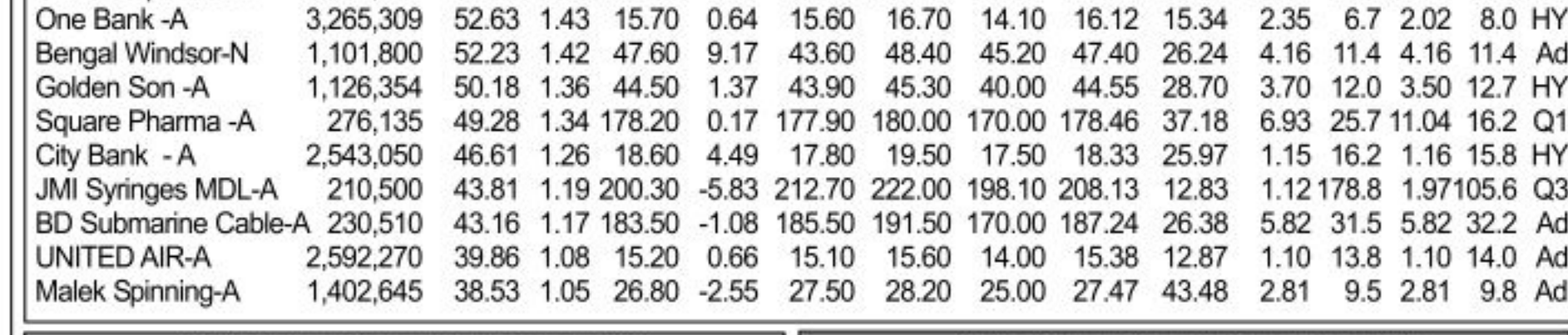
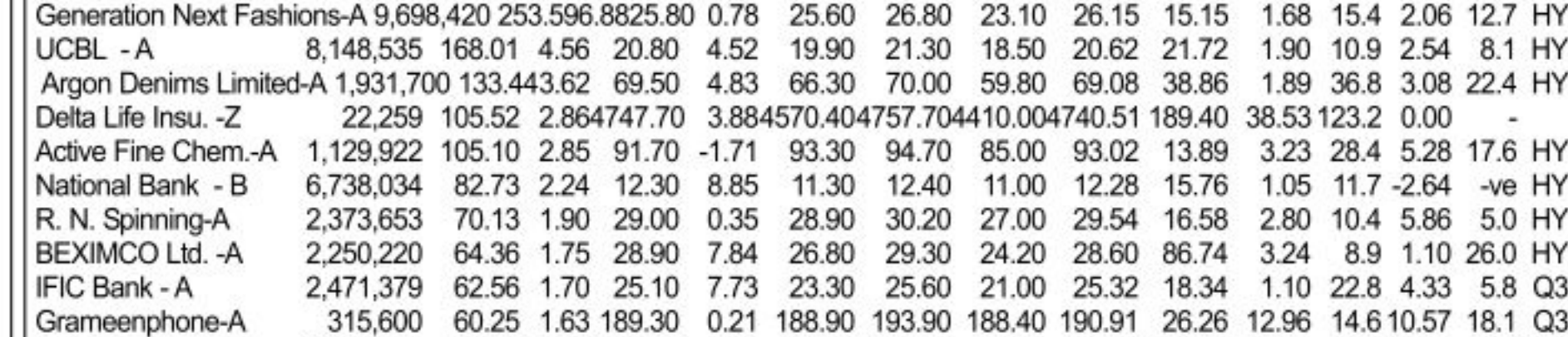
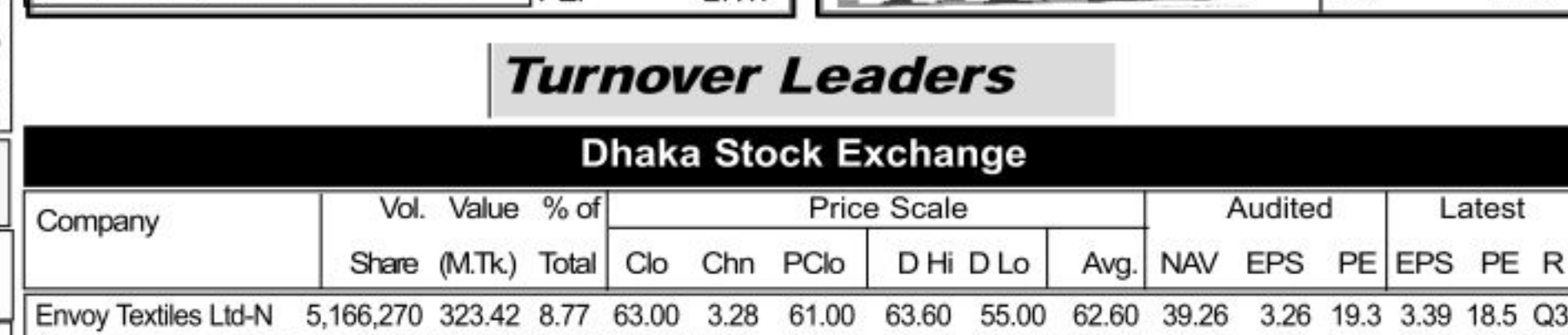
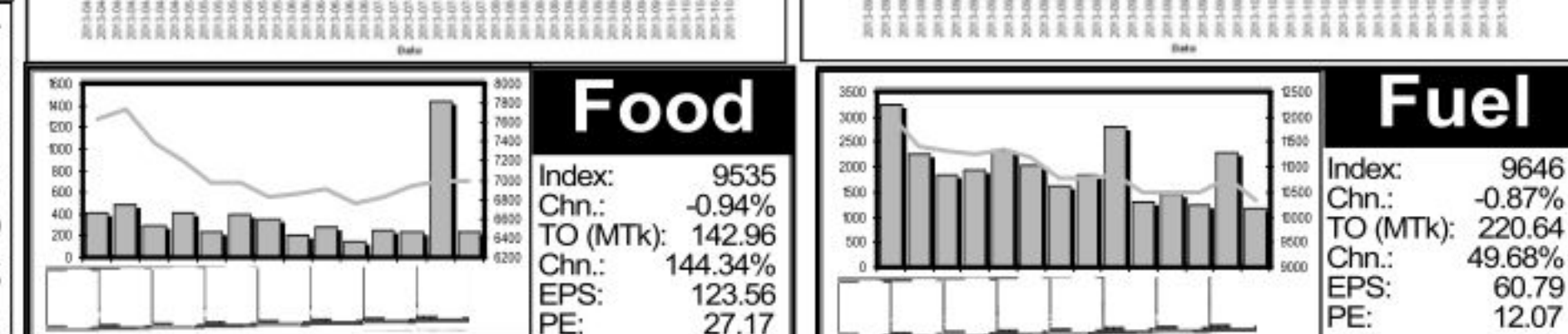
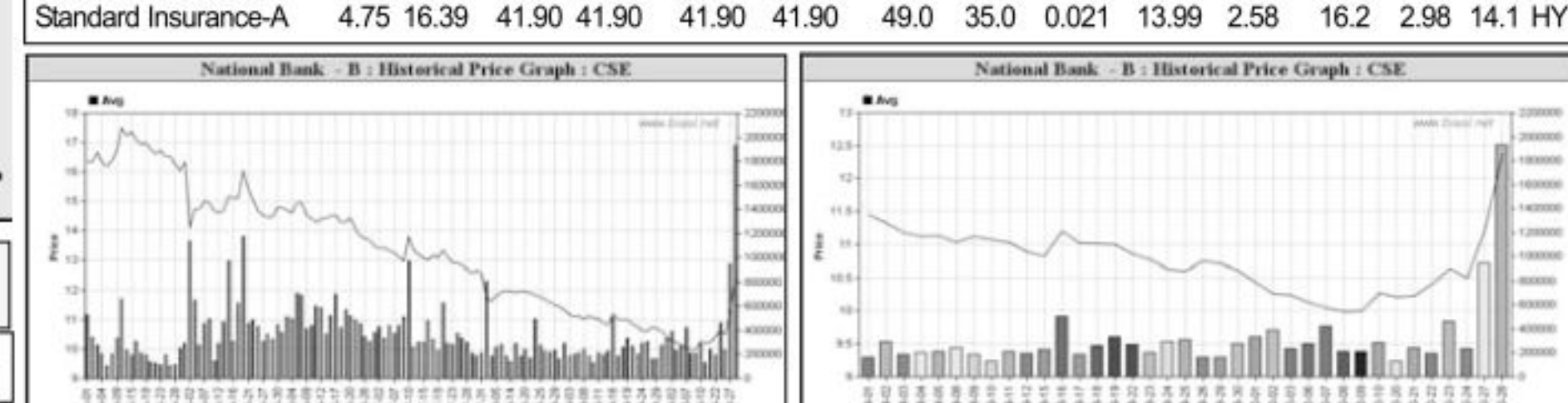


Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale			T'over		Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Bengal Windsor-N	9.17	8.64	47.40	47.60	48.40	45.20	63.3	40.3	52.230	26.24	4.16	11.4	4.16	11.4	Ad
National Bank - B	8.85	10.04	12.28	12.30	12.40	11.00	27.0	9.0	82.727	15.76	1.05	11.7	-2.64	-ve	HY
Premier Bank -A	8.25	9.17	10.48	10.50	10.60	8.90	20.0	8.0	21.258	13.95	1.18	8.9	-7.80	-ve	HY
BEXIMCO Ltd. -A	7.84	7.48	28.60	28.90	29.30	24.20	76.0	23.7	64.363	86.74	3.24	8.8	1.10	26.0	HY
IFIC Bank - A	7.73	9.04	25.32	25.10	25.60	21.00	41.0	16.7	62.564	18.34	1.10	23.0	4.33	5.8	Q3
Eastern Cables-Z	7.04	6.84	78.77	79.10	79.70	74.00	90.8	46.0	1.087	18.87	2.04	38.6	2.04	38.6	Q3
Bank Asia -A	6.95	4.64	19.64	20.00	20.50	16.90	24.5	14.5	12.503	20.8	1.35	14.5	1.41	13.9	Q3
AB Bank - A	6.02	5.50	26.07	26.40	26.70	23.00	40.0	20.0	14.250	32.6	2.95	8.8	1.58	16.5	HY
First Lease-A	6.01	5.64	24.73	24.70	25.20	23.00	51.9	21.0	11.937	13.93	2.34	10.6	2.14	11.6	HY
LankaBangla Fin. -A	5.86	5.79	54.05	54.20	55.10	47.00	71.9	30.7	16.962	31.07	1.61	33.6	1.86	29.1	HY



Chittagong Stock Exchange															
National Bank - B	9.65	10.34	12.38	12.50	12.50	11.60	26.5	9.5	23.957	15.76	1.05	11.8	-2.64	-ve	HY
Bengal Windsor-N	9.40	8.61	47.29	47.70	48.50	45.00	63.4	39.1	4.436	26.24	4.16	11.4	4.16	11.4	Ad
Premier Bank -A	9.18	9.57	10.53	10.70	10.70	10.00	20.0	8.5	10.430	13.95	1.18	8.9	-7.80	-ve	HY
GSP Finance-A	8.33	8.28	24.72	24.70	24.90	24.50	37.0	22.0	0.074	22.23	6.13	15.2	1.54	16.1	HY
BEXIMCO Ltd. -A	7.41	6.72	28.58	29.00	29.50	27.20	71.5	25.8	15.919	86.74	3.24	8.8	1.10	26.0	HY
IFIC Bank - A	7.23	8.19	25.49	25.20	25.80	24.20	38.6	17.0	5.055	18.34	1.10	23.2	4.33	5.9	Q3
City Bank - A	6.82	5.93	18.40	18.80	19.30	17.40	30.0	14.0	4.081	25.97	1.15	16.0	1.16	15.9	HY
1st Janata Bank MF-A	5.45	4.36	5.74	5.80	5.80	5.50	8.7	4.9	0.077	10.68	0.78	7.4	0.78	7.4	Ad
Prime Finance-A	5.12	5.12	22.60	22.60	23.20	21.90	44.5	19.9	1.264	17.88	0.87	26.0	0.56	40.4	HY



Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	M.T.K	NAV	EPS	PE	EPS	PE	R		
Desh Garments -B	-9.87	-9.58	54.66	53.90	62.10	53.90	108.0	20.0	3.487	12	0.72	75.9	0.39	140.2	Q3
Legacy Footwear -A	-8.22	-4.95	35.16	33.50	37.80	32.90	51.1	12.4	4.424	17.19	0.63	55.8	0.40	87.9	HY
Eastern Lubricants -A	-7.95	-7.95	311.30	311.30	318.10	310.20	496.0	195.0	0.358	68.68	6.32	49.3	0.16	60.3	Ad
Fine Foods A	-7.87	-5.27	17.07	16.40	18.00	16.30	33.0	13.2	5.421	10.63	0.05	341.4	0.56	341.4	Ad
Anwar Galvanizing-B	-7.32	-3.28	23.56	22.80	24.50	22.60	36.0	12.9	1.602	8.08	0.51	46.2	0.32	73.6	Q3
Hakkani P& Paper -B	-6.78	-7.18	27.78	27.50	30.00	27.40	42.6	15.6	0.514	11.02	0.64	43.4	0.68	40.9	Q3
ISN Ltd. -A	-6.42	-5.25	17.85	17.50	18.80	17.00	29.2	12.0	1.729	17.31	0.28	63.8	-0.34	-ve	HY
Dulamia CottonZ	-6.25	-3.25	7.74	7.50	8.30	7.50	12.5	7.3	0.216	-29.7	-1.9	-ve	-1.90	-ve	Ad
Libra Infusions-A	-6.10	-6.10	385.00	385.10	400.00	380.00	703.3	170.0	1.540	1565.37	4.64	83.0	0.15	51.8	Q3
Miracle Industries -B	-6.04	-6.20	14.21	14.00	15.20	13.90	23.0	14.0	2.665	14.9	0.14	10.15	0.32	44.4	Q3