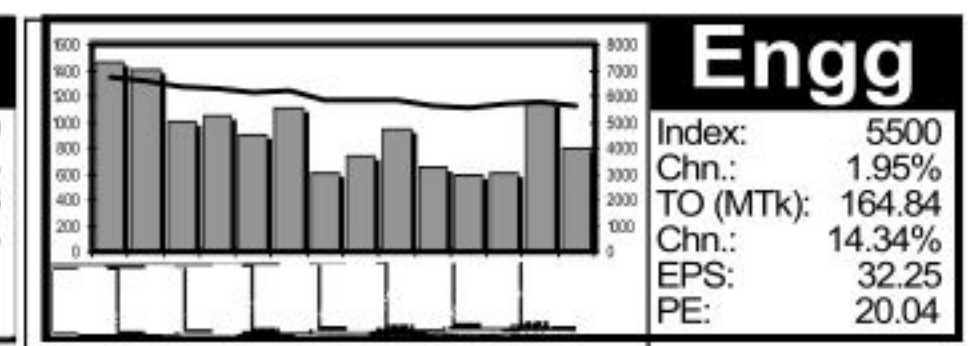
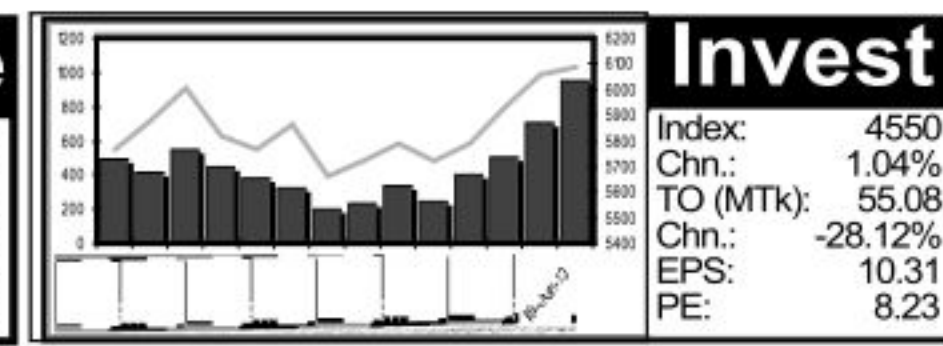
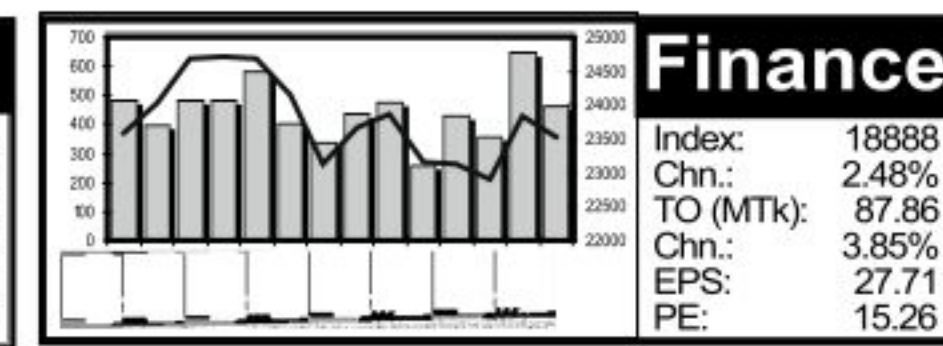
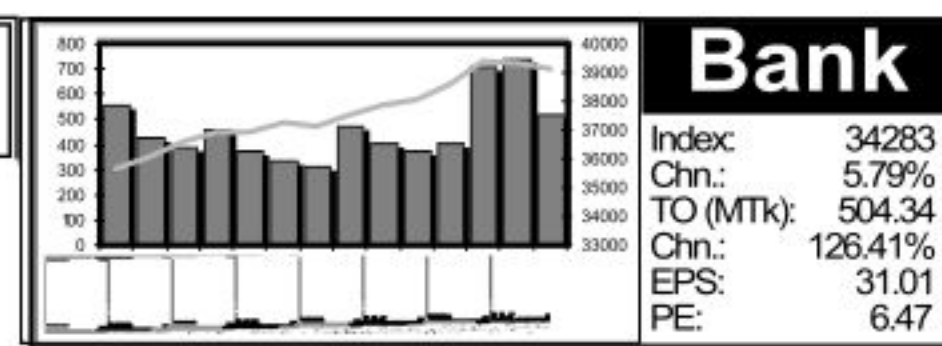
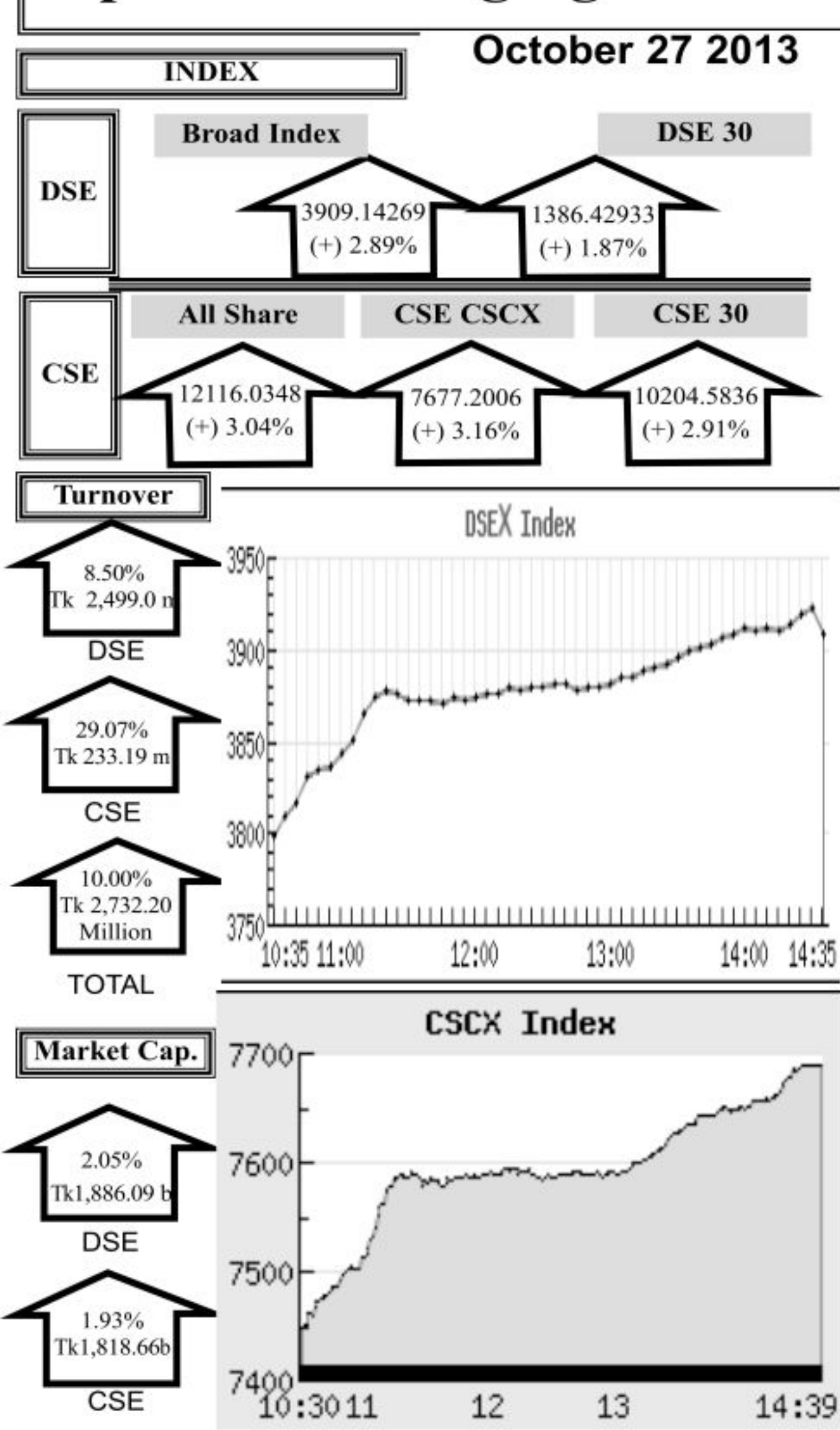
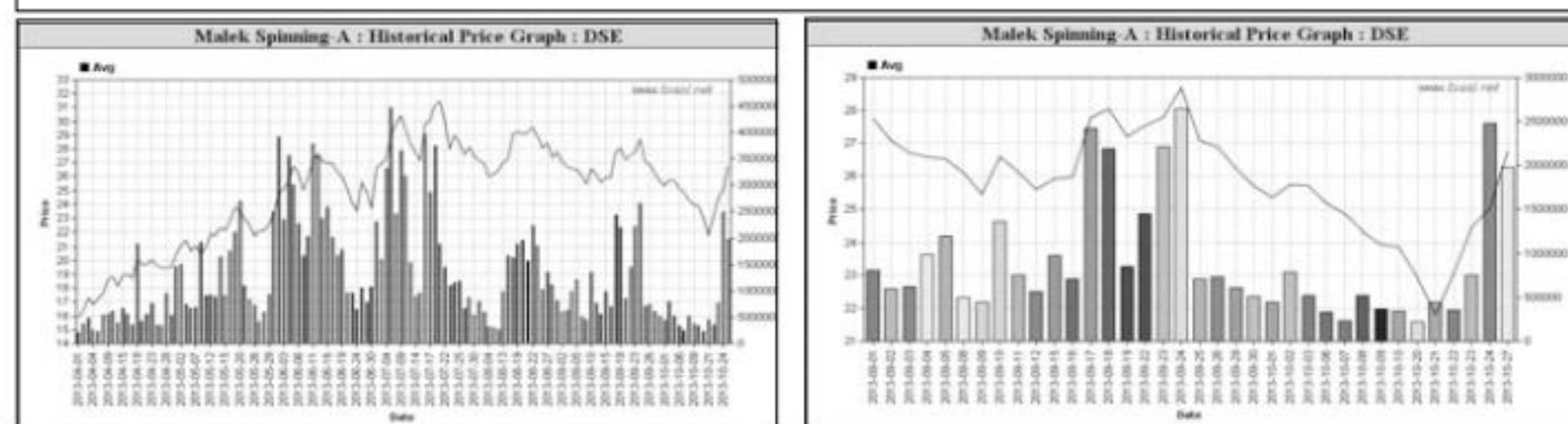


Capital Market Highlights:



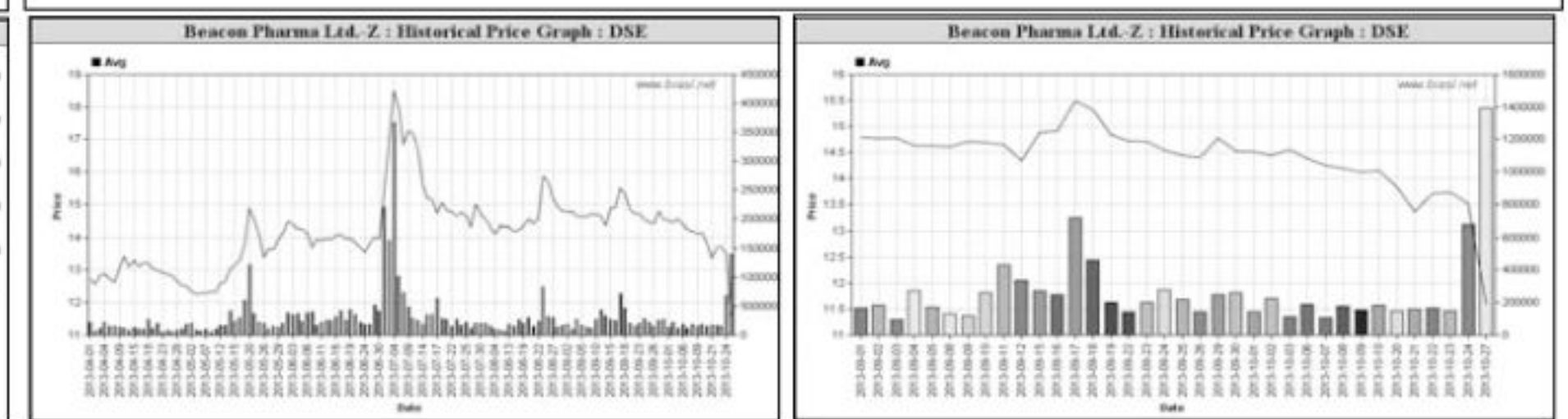
Capital Gainers

Dhaka Stock Exchange																		
Company	Price Chn. (%)			Price Scale					T'over	Audited			Latest					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE	R		
Malek Spinning-A	10.00	6.99	26.77	27.50	27.50	24.00	38.4	14.5	53.027	43.48	2.81	9.5	2.81	9.5	Ad			
IFIC Bank - A	9.91	8.91	23.22	23.30	23.30	21.00	41.0	16.7	31.486	18.34	1.10	21.1	4.33	5.4	Q3			
City Bank - A	9.88	6.59	17.47	17.80	17.80	15.50	31.0	13.5	25.375	25.97	1.15	15.2	1.16	15.1	HY			
National Bank - B	9.71	6.90	11.16	11.30	11.30	10.00	27.0	9.0	40.313	15.76	1.05	10.6	-2.64	-ve	HY			
Peoples Insur - A	9.36	8.28	32.42	32.70	32.80	30.10	37.8	22.6	8.145	20.72	2.05	15.8	2.28	14.2	HY			
Shahjalal Islami - A	9.15	7.58	15.33	15.50	15.60	12.80	31.2	12.0	8.802	14.47	2.61	5.9	0.62	24.7	HY			
One Bank - A	9.09	6.30	15.35	15.50	15.70	12.90	25.1	12.5	36.652	15.34	2.35	6.5	2.02	7.6	HY			
CMC Kamal Tex. - A	9.00	7.71	30.59	31.50	31.70	27.00	40.0	21.0	28.336	19.31	1.37	22.3	1.64	18.7	HY			
Prime Bank - A	8.91	8.40	21.81	22.00	22.20	19.00	39.0	15.3	9.513	22.4	2.89	7.5	0.56	38.9	Q3			
Mercantile Bank - A	8.47	7.75	12.79	12.80	12.90	10.80	22.0	10.0	24.919	16.59	0.97	6.2	0.70	18.3	HY			



Capital Losers

Dhaka Stock Exchange																			
Company	Price Chn. (%)				Price Scale				T'over M.Tk	Audited				Latest					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		NAV	EPS	PE	EPS	PE	R				
Beacon Pharma Ltd.-Z	-12.12	-14.21	11.59	11.60	12.00	11.30	24.1	11.3	16.152	12.01	0.04	289.8	0.40	29.0	Ad				
Meghna PET Ind. -Z	-9.86	-10.42	6.36	6.40	7.80	6.30	11.0	5.2	0.035	-1.52	-0.5	-ve	-0.50	-ve	Ad				
Imam Button -Z	-8.99	-8.06	8.21	8.10	8.30	8.10	14.5	6.5	0.156	5.67	-1.68	-ve	-2.40	-ve	Q3				
Savar Refractories-Z	-8.94	-9.09	60.00	60.10	61.00	60.00	106.9	36.0	0.054	12.32	0.23	260.9	0.40	150.0	Q3				
Northern Jute -Z	-8.71	-7.23	26.67	26.20	26.30	26.20	40.9	16.2	0.016	-6.19	-1.38	-ve	-1.61	-ve	Q3				
Altex Industries -Z	-6.49	-7.29	7.25	7.20	7.50	7.10	11.0	6.8	1.494	8.1	-1.26	-ve	-9.26	-ve	Ad				
BDCOM Online-A	-5.86	-4.13	24.60	24.10	26.60	23.60	30.3	15.2	6.949	14.91	1	24.6	1.49	16.5	Q3				
Kohinoor Chem -A	-5.68	-5.23	420.00	420.00	420.00	420.00	570.0	145.0	0.210	10.49	9.52	44.1	10.73	39.1	Q3				
Meghna Con. Milk -B	-5.56	-5.34	6.91	6.80	7.20	6.80	13.9	6.5	0.152	-23.7	-7.48	-ve	-7.48	-ve	Ad				
Standard Ceramic -A	-4.34	-4.40	37.60	37.50	38.90	36.50	47.8	19.9	0.188	15.97	1.07	35.1	1.01	37.2	Q3				



Key Features - October 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,499.01	233.19	2,732.20
Turnover (Volume)	79,806,520	9,427,923	89,234,443
No. of Contract	71,645	12,017	83,662
Traded Issues	288	206	288
Issue Gain (Avg. Price Basis)	218	159	218
Issue Loss (Avg. Price Basis)	69	44	69
Unchanged Issue (Avg. Price Basis)	1	3	1
Market Cap. Equity (Billion. Tk.)	1,886.09	1,818.66	1,886.09
Market Cap. Equity (Billion US\$)	22.86	22.04	22.86

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	8780670	217.42	7.96	24.76
Envoy Textiles Ltd-N	2905410	175.10	6.41	60.27
Argon Denims Limited-A	1912080	122.93	4.50	64.29
UCBL - A	5154221	102.12	3.74	19.81
Fareast Islami Life -A	1138200	100.16	3.67	88
Fareast Islami Life -A	1138200	100.16	3.67	88
Grameenphone-A	492800	92.17	3.37	187.03
Malek Spinning-A	2174540	58.18	2.13	26.76
Active Fine Chem.-A	579635	53.57	1.96	92.43
Golden Son -A	1225742	53.41	1.95	43.57
National Bank - B	4560100	50.94	1.86	11.17
Delta Life Insur. -Z	11050	49.12	1.80	4444.91
R. N. Spinning-A	1656040	47.70	1.75	28.8
One Bank -A	2826643	43.42	1.59	15.36
BD Building Systems -N	978000	36.19	1.32	37.01
UNITED AIR-A	2292931	34.59	1.27	15.09
Titas Gas TDCLA	441282	33.94	1.24	76.91
IFIC Bank -A	1450452	33.71	1.23	23.24
BD Submarine Cable-A	176500	32.34	1.18	183.2
Orion Pharma-N	559130	29.57	1.08	52.88
Southeast Bank-A	1689494	28.46	1.04	16.85
CMC Kamal Tex. -A	926236	28.34	1.04	30.59
Square Pharma -A	156130	27.72	1.01	177.56
City Bank - A	1576648	27.52	1.01	17.46
JMI Syringes MDL-A	129500	27.52	1.01	212.49
Mercantile Bank -A	1992662	25.47	0.93	12.78
M.I. Cement-A	268656	24.02	0.88	89.42
Tallu Spinning -A	592900	22.51	0.82	37.97
Central Pharm-N	696000	21.85	0.80	31.39
Barakatullah E. D.-A	832644	21.03	0.77	25.26
Aftab Auto.-A	214372	20.91	0.77	97.54

Sectoral Turnover Summary

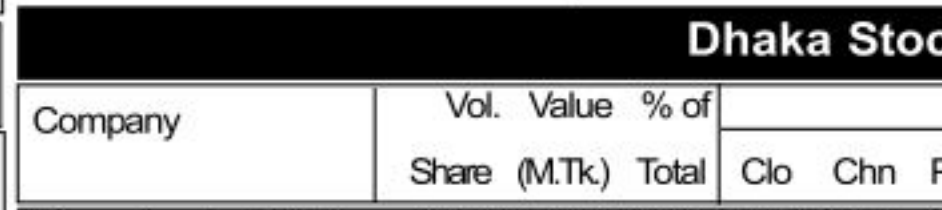
Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	448.93	17.96	55.41	23.76	504.34	18.46
NBFI	79.35	3.18	8.51	3.65	87.86	3.22
Investment	49.12	1.97	5.96	2.55	55.08	2.02
Engineering	150.39	6.02	14.45	6.20	164.84	6.03
Food & Allied	56.21	2.25	2.30	0.99	58.51	2.14
Fuel & Power	135.87	5.44	11.54	4.95	147.41	5.40
Jute	1.07	0.04	0.00	0.00	1.07	0.04
Textile	732.61	29.32	54.94	23.56	787.55	28.83
Pharma & Chemical	211.52	8.46	19.83	8.50	231.35	8.47
Paper & Packaging	0.87	0.03	0.45	0.19	1.31	0.05
Service	13.90	0.56	8.87	3.80	22.77	0.83
Leather	32.50	1.30	7.40	3.17	39.90	1.46
Ceramic	23.43	0.94	0.98	0.42	24.41	0.89
Cement	90.26	3.61	5.85	2.51	96.11	3.52
Information Technology	20.61	0.82	4.28	1.84	24.89	0.91
General Insurance	83.14	3.33	2.19	0.94	85.33	3.12
Life Insurance	164.87	6.60	1.44	0.62	166.32	6.09
Telecom	110.63	4.43	13.87	5.95	124.50	4.56
Travel & Leisure	45.93	1.84	8.31	3.56	54.24	1.99
Miscellaneous	47.68	1.91	6.61	2.83	54.29	1.99
Debtenture	0.10	0.00	0.00	0.00	0.10	0.00

Sectoral P/E & EPS

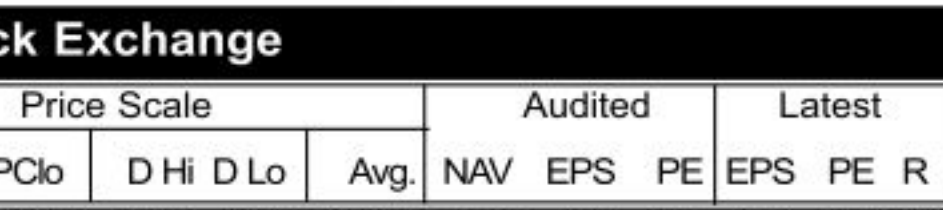
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.47	6.47	31.01	31.01
NBFI	15.26	15.22	27.71	28.09
Investment	8.23	8.38	10.31	10.31
Engineering	20.04	20.40	32.25	30.56
Food & Allied	26.25	26.17	123.56	124.91
Fuel & Power	11.98	12.00	60.79	60.78
Textile	11.87	11.23	23.31	23.28
Pharma. & Chemical	22.16	21.99	52.37	46.24
Paper & Printing	28.24	27.66	9.55	10.18
Service	17.97	18.37	20.17	20.17
Leather	14.55	14.47	121.29	149.81
Ceramic	23.40	23.74	14.75	14.75
Cement	15.85	15.95	44.41	44.41
IT	15.60	15.77	14.27	14.27
General Insurance	17.56	17.64	22.05	22.81
Life Insurance	22.63	22.74	46.95	46.95
Telecom	15.24	15.24	122.50	122.50
Travel & Leisure	15.72	17.62	22.93	21.72
Miscellaneous	11.31	11.46	28.86	28.11
Stock Exchanges	12.15	12.02	35.92	35.69

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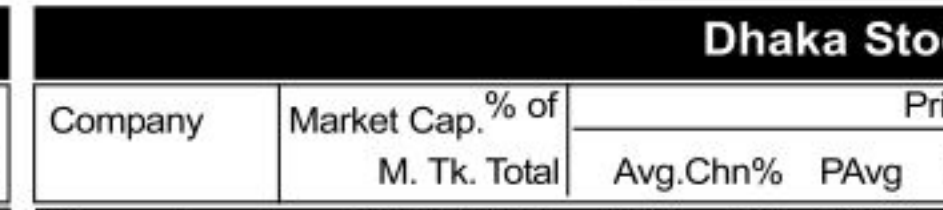
Food



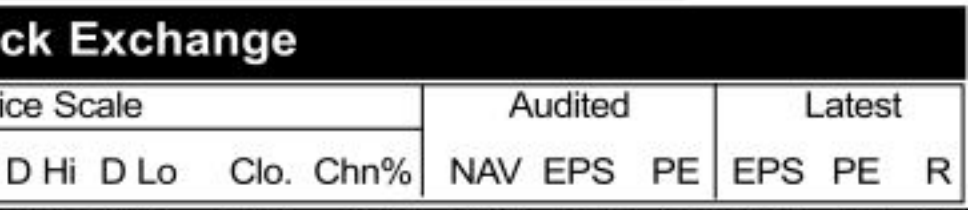
Fuel



Textile



Pharm



Turnover Leaders

Dhaka Stock Exchange																
Company	Vol.	Value	%	Price Scale							Audited			Latest		
				Share	B.T.M.	Total	Clo	Chn	PClo	D HI	D Lo	Avg.	NAV	EPS	PE	EPS
Generation Next Fashions-A	8,554,670	204,378	1825.60	7.56	23.90	25.90	21.50	24.76	15.15	1.68	15.2	2.06	12.0	HY		
Envoy Textiles Ltd-N	2,750,980	165,77	6.63	61.40	54.45	58.40	61.40	53.00	60.26	39.26	3.26	18.7	3.39	17.8	Q3	
Argon Denims Limited-A	1,842,680	118,484.74	66.30	7.40	61.50	67.10	61.40	55.40	64.30	38.86	1.89	35.1	3.08	20.9	HY	
Foreast Islami Life -A	1,137,650	100.12	4.01	87.60	-0.23	87.80	95.00	80.00	88.00	60.79	9.21	9.5	4.60	19.1	Q3	
UCBL - A	4,587,442	90.93	3.64	19.90	19.00	20.20	17.30	19.82	21.72	19.00	10.5	2.54	7.8	HY		
Gramophone-A	437,800	81.87	328	188.90	6.12	178.00	190.50	184.20	187.01	26.26	12.96	14.6	10.57	17.7	Q3	
Malek Spinning-A	1,980,625	53.03	2.12	27.50	10.00	26.50	27.50	24.00	26.77	43.48	2.81	9.8	2.81	9.5	Q3	
Active Fine Chem.-A	573,635	53.02	2.12	93.30	2.98	90.60	93.60	81.60	92.42	13.89	3.23	28.9	5.28	17.5	HY	
Golden Son -A	1,181,867	51.49	2.06	43.30	7.60	40.80	44.50	37.00	43.56	28.70	3.70	11.9	3.50	12.4	HY	
Delta Life Insu. -Z	10,800	48.00	1,925,470.40	3,574,412	90,460.00	40,425.00	0,044,265.00	159,400.00	38,53	118.6	0.00					
National Bank - B	3,613,100	40.31	1.61	11.30	97.10	10.30	11.30	10.00	11.16	17.56	1.05	10.8	2.64	-ve	HY	
R. N. Spinning-A	1,295,790	37.36	1.50	28.90	4.33	27.70	29.20	27.20	28.83	16.58	2.80	10.3	5.86	4.9	HY	
One Bank -A	2,387,542	36.65	1.47	15.60	9.09	14.30	15.70	12.90	15.35	34.24	2.35	6.6	2.02	7.6	HY	
Titas Gas TDCLA	433,282	33.22	1.33	77.60	0.91	76.90	78.00	70.00	76.90	46.26	9.20	8.4	9.20	8.4	Q3	
IFC Bank - A	1,355,922	31.49	1.26	23.30	0.91	21.20	23.30	21.00	23.22	18.40	1.10	21.2	4.33	5.4	Q3	
BD Building Systems -N	826,000	30.53	1.22	36.90	-3.66	38.30	38.50	35.90	36.96	12.40	1.02	36.2	1.27	29.1	Q3	
BD Submarine Cable-A	156,900	28.76	1.15	185.50	3.86	178.60	181.70	169.00	183.30	26.38	5.82	31.9	5.62	31.5	Q3	
CMC Kamal Text. -A	926,236	28.34	1.13	31.50	9.00	28.90	31.70	27.00	30.59	19.31	1.37	23.0	1.64	18.7	HY	
UNITED AIR-A	1,838,691	27.70	1.11	15.10	1.34	14.90	15.30	14.00	15.06	12.87	1.10	13.7	1.10	13.7	AD	
Southeast Bank-A	1,544,920	26.02	1.04	16.00	5.66	15.90	17.10	15.00	16.84	22.66	1.89	8.9	2.72	6.2	HY	