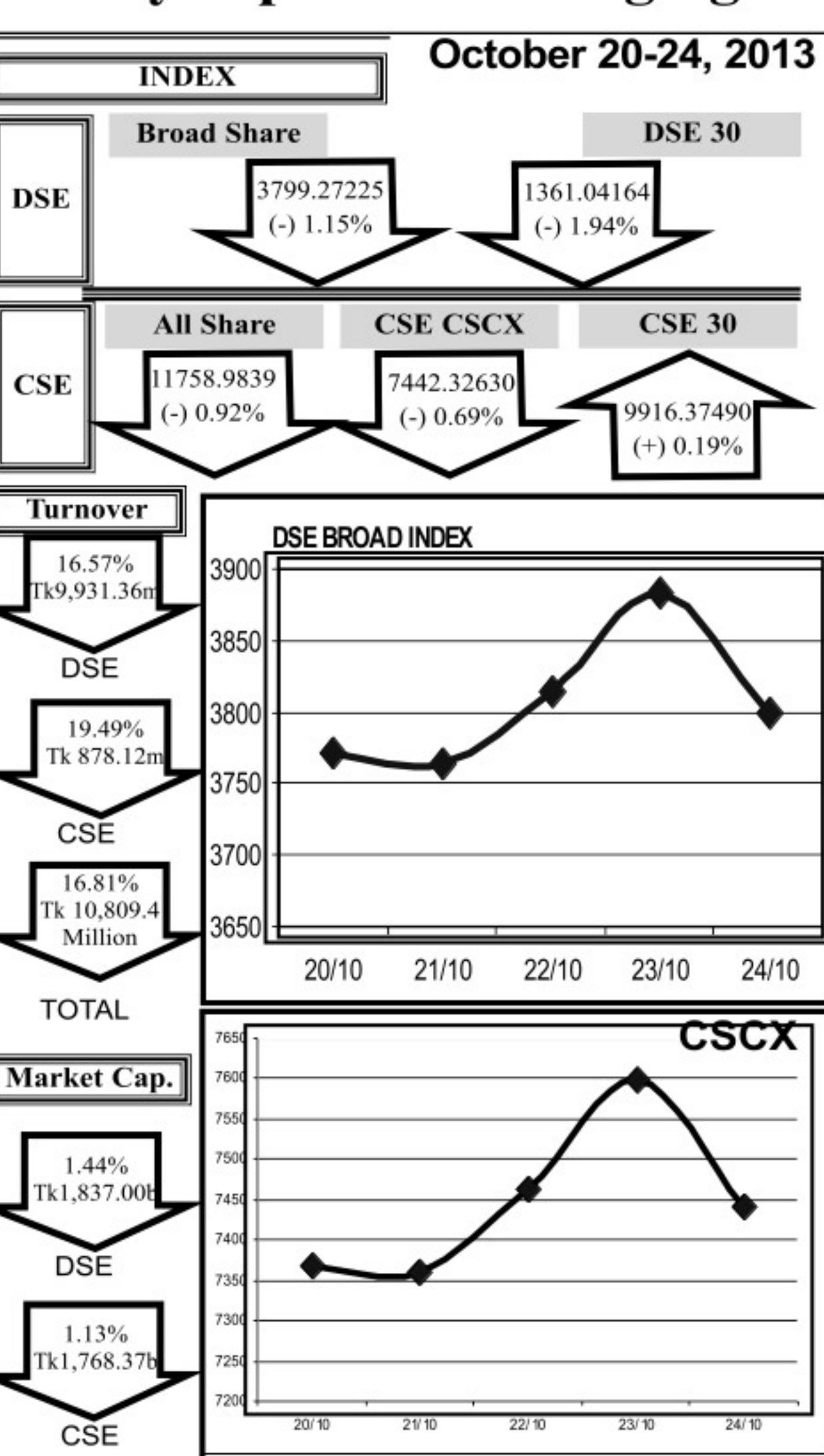


Weekly Capital Market Highlights:



Key Features - October 20-24, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,931.36	878.12	10,809.48
Turnover (Volume)	274,905,906	29,708,369	304,614,275
No. of Contract	317,129	46,827	363,956
Traded Issues	293	234	293
Issue Gain (Avg. Price Basis)	78	71	78
Issue Loss (Avg. Price Basis)	214	161	214
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	1,837.00	1,768.37	1,837.00
Market Cap. Equity (Billion US\$)	22.27	21.43	22.27

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Argon Denims Limited-A	10470240	618.46	5.72	59.07
Envoy Textiles Ltd-N	9569330	553.25	5.12	57.81
Square Pharma -A	1986773	351.72	3.25	177.03
Generation Next Fashions-A	15020340	350.55	3.24	23.34
BD Submarine Cable-A	1706320	311.30	2.88	182.44
BD Building Systems -N	7262500	303.03	2.80	41.73
UCBL -A	13060546	245.38	2.27	18.79
JMI Syringes MDL-A	1191000	238.92	2.21	200.6
Grameenphone-A	1166002	210.61	1.95	180.62
Delta Life Insu. -Z	42166	196.04	1.81	4649.18
Padma Oil Co. -A	661617	191.64	1.77	289.65
CMC Kamal Tex. -A	6372145	187.31	1.73	29.39
Orion Pharma-N	3224880	176.95	1.64	54.87
UNITED AIR-A	10794557	164.10	1.52	15.2
R. N. Spinning-A	5735984	158.43	1.47	27.62
Titas Gas TDCLA	1997179	154.55	1.43	77.38
Meghna Petroleum -A	586965	148.85	1.38	253.6
BSC-A	333335	146.02	1.35	438.07
Apex Tannery -A	1306400	142.95	1.32	109.43
BEXIMCO Ltd. -A	5315528	141.71	1.31	26.66
Active Fine Chem.-A	1383015	124.83	1.15	90.26
Malek Spinning-A	4558105	110.79	1.02	24.31
Jamuna Oil -A	487091	108.68	1.01	223.12
Aftab Auto.-A	1090245	106.88	0.99	98.04
Unique Hotel RL - N	1337120	105.90	0.98	79.2
Tallu Spinning-A	2468059	94.71	0.88	38.38
Southeast Bank-A	6052803	93.34	0.86	15.42
LafargeS Cement-Z	2842000	92.58	0.86	32.58
Premier Cement-N	863800	87.72	0.81	101.56
MeghnaCement -A	698300	86.62	0.80	124.05

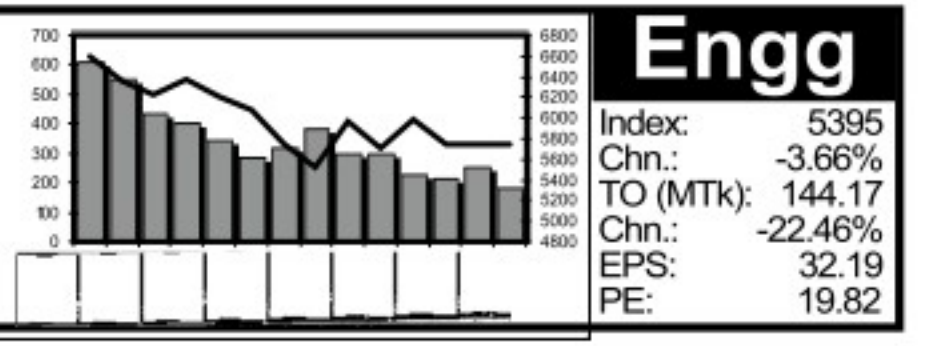
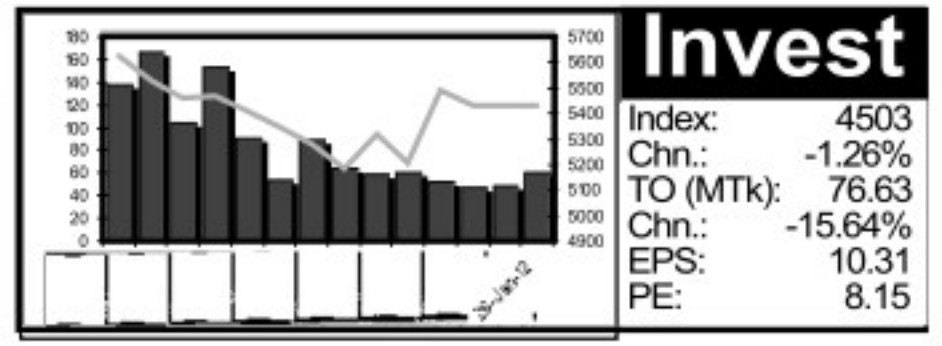
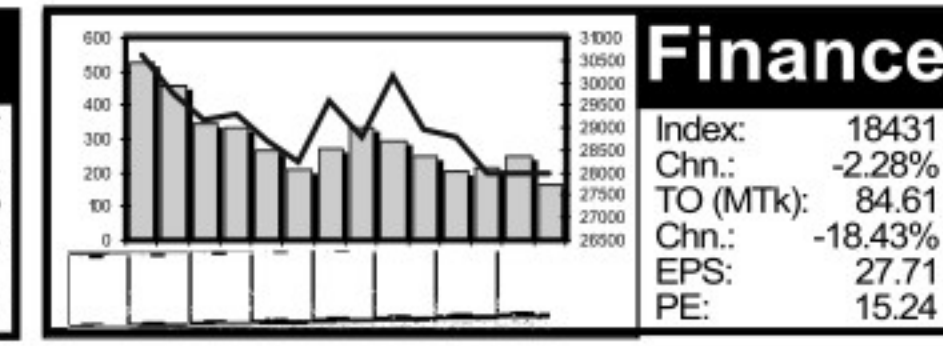
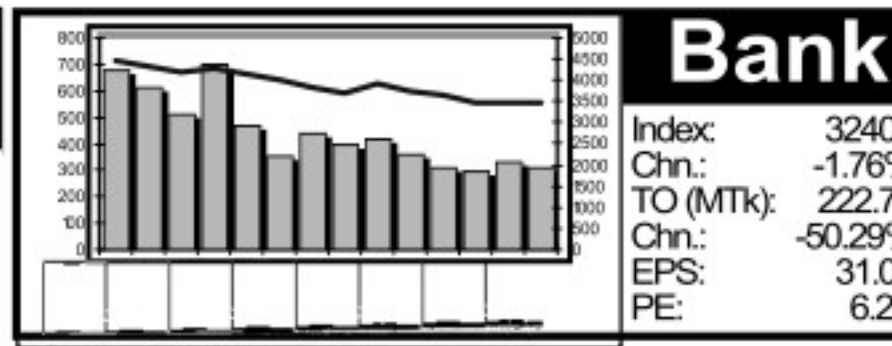
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	948.06	9.55	93.07	10.59	1041.13	9.63
NBFI	355.78	3.58	32.87	3.74	388.65	3.60
Investment	343.58	3.46	18.22	2.07	361.81	3.35
Engineering	715.77	7.21	89.56	10.19	805.33	7.45
Food & Allied	371.66	3.74	30.77	3.50	402.42	3.72
Fuel & Power	839.95	8.46	66.11	7.52	906.06	8.38
Jute	12.20	0.12	0.00	0.00	12.20	0.11
Textile	2426.14	24.43	170.20	19.37	2596.34	24.02
Pharma & Chemical	1212.50	12.21	105.90	12.05	1318.40	12.20
Paper & Packaging	3.26	0.03	1.58	0.18	4.85	0.04
Service	104.57	1.05	9.47	1.08	114.04	1.05
Leather	263.75	2.66	46.68	5.31	310.43	2.87
Ceramic	99.26	1.00	4.92	0.56	104.19	0.96
Cement	453.44	4.57	21.06	2.40	474.50	4.39
Information Technology	126.97	1.28	21.81	2.48	148.78	1.38
General Insurance	259.38	2.61	8.38	0.95	267.76	2.48
Life Insurance	376.13	3.79	8.26	0.94	384.39	3.56
Telecom	472.26	4.76	49.65	5.65	521.91	4.83
Travel & Leisure	227.44	2.29	42.56	4.84	270.00	2.50
Miscellaneous	314.99	3.17	57.74	6.57	372.73	3.45
Debtenture	4.27	0.04	0.01	0.00	4.28	0.04

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.20	6.18	31.01	31.01
NBFI	15.24	15.30	27.71	28.09
Investment	8.15	8.32	10.31	10.31
Engineering	19.82	20.19	32.19	30.50
Food & Allied	26.43	26.15	123.56	124.91
Fuel & Power	11.88	11.86	61.11	61.11
Textile	11.48	10.87	23.39	23.36
Pharma. & Chemical	22.09	21.61	52.72	46.60
Paper & Printing	27.09	26.12	9.55	10.18
Service	17.88	17.77	20.17	20.17
Leather	14.55	14.36	121.29	149.81
Ceramic	23.42	23.31	14.75	14.75
Cement	16.24	16.26	43.40	43.40
IT	15.56	15.51	14.27	14.27
General Insurance	17.19	17.52	22.05	22.81
Life Insurance	22.58	22.79	46.95	46.95
Telecom	14.62	14.65	122.50	122.50
Travel & Leisure	15.74	17.60	22.93	21.72
Miscellaneous	11.48	11.59	28.38	27.63
Stock Exchanges	11.94	11.78	35.93	35.71

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Capital Gainers

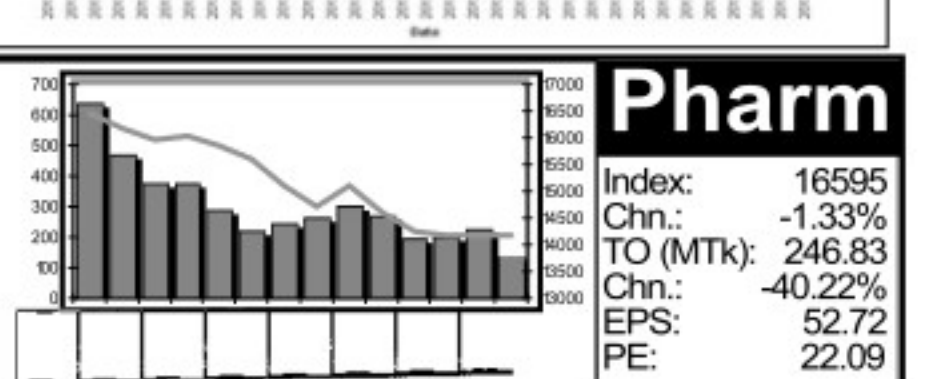
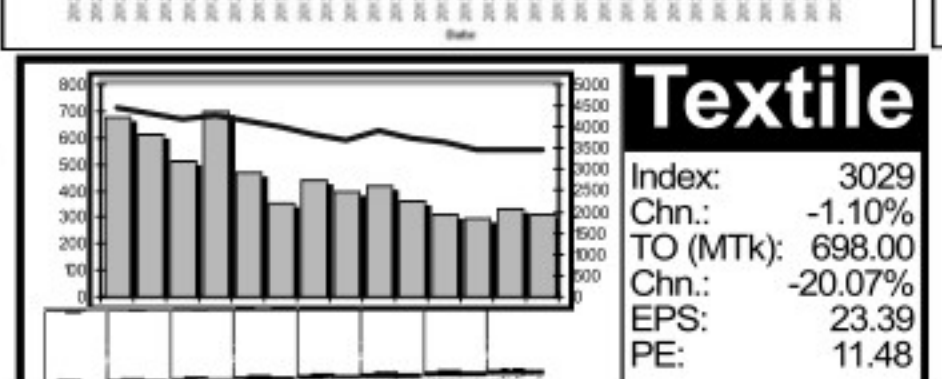
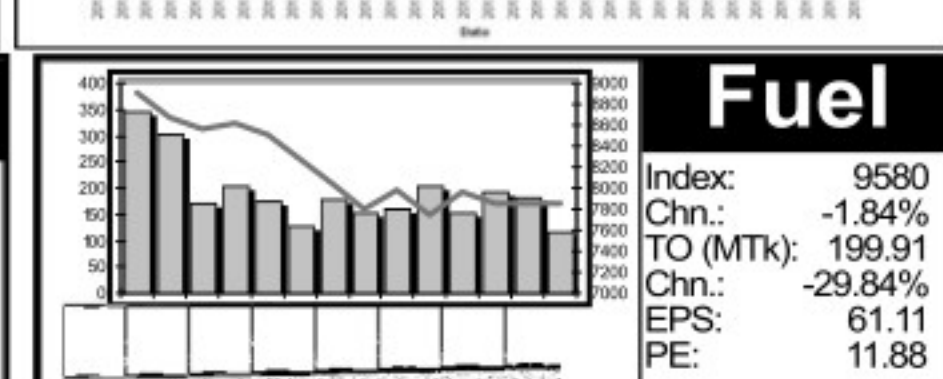
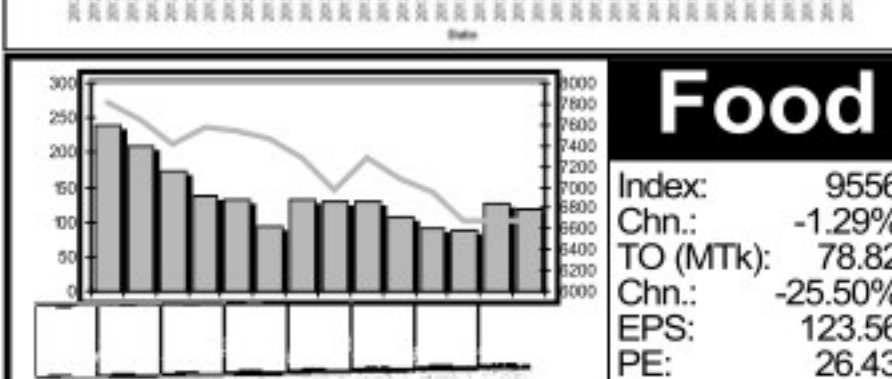
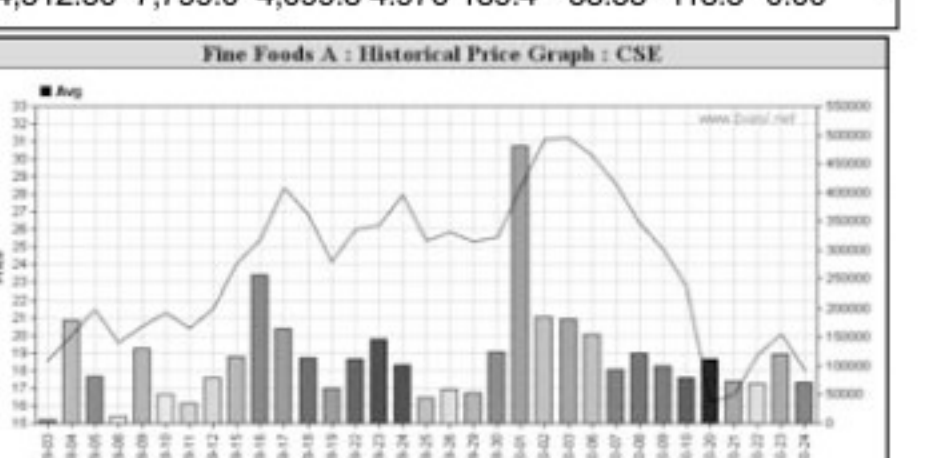
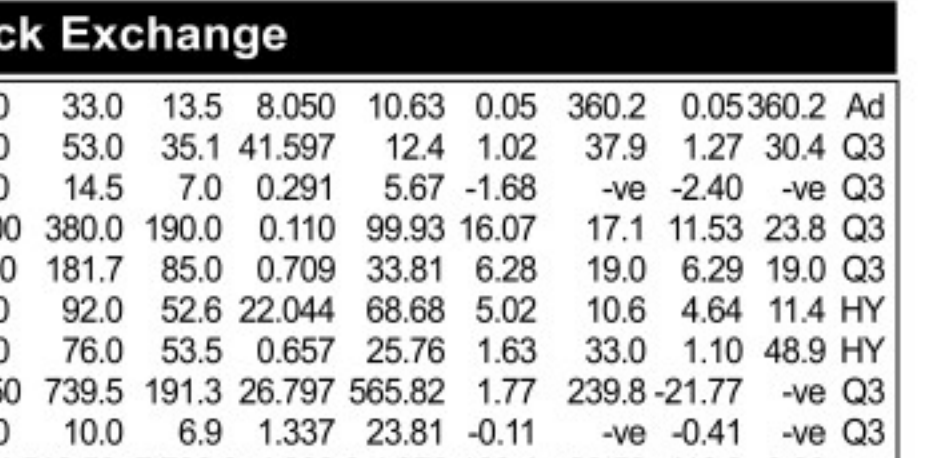
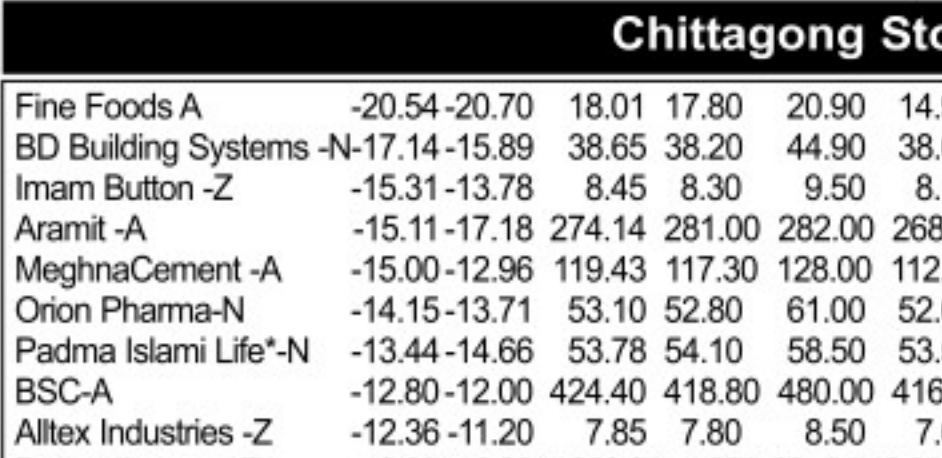
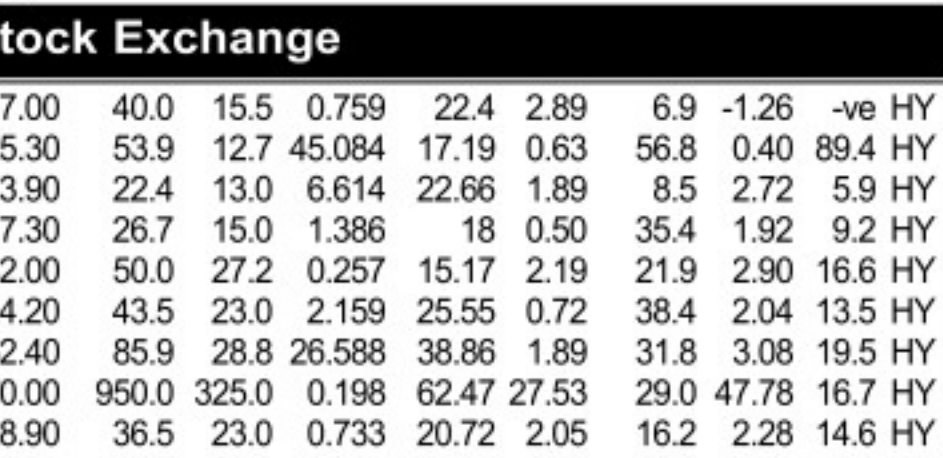
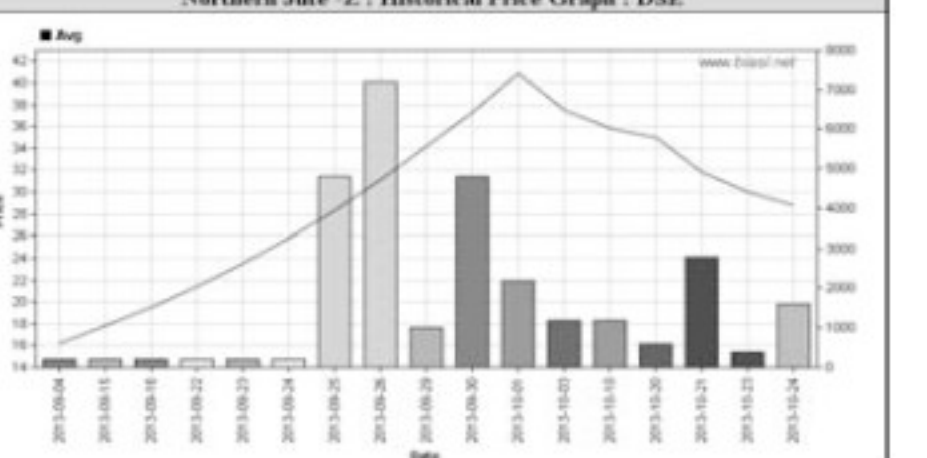
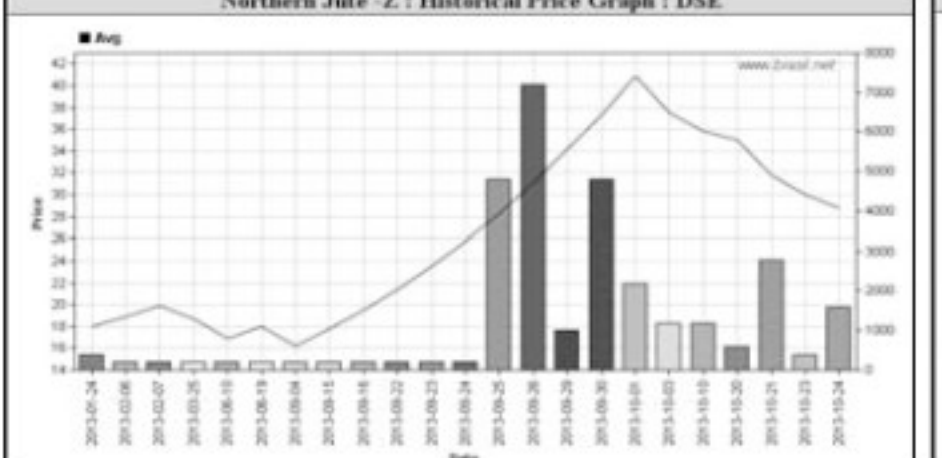
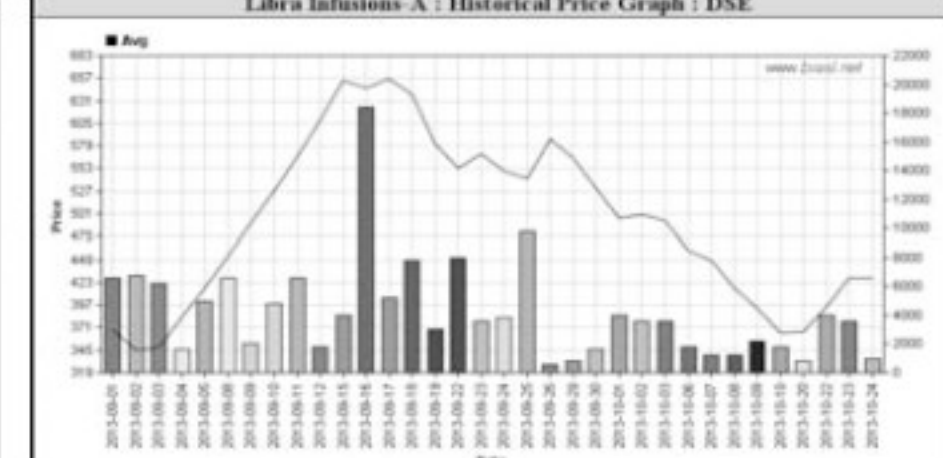
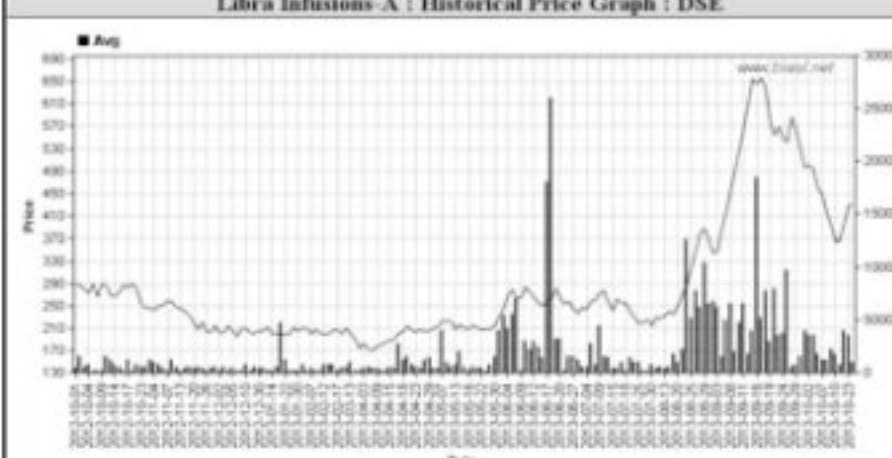
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	T'over	Audited	Latest
	Clo Avg.	CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo	M.Tk NAV EPS PE EPS PE R
Libra Infusions-A	17.31 17.26	428.00 428.40	430.00 355.00	703.3 170.0	3.8421565 37 4.64
Prime Bank-A	14.77 14.06	20.12 20.20	20.70 16.00	39.0 15.3	20.430 22.4 2.89
Legacy Footwear -A	14.42 13.00	35.82 35.70	37.90 25.30	51.1 12.4	29.285 17.19 0.63
Southeast Bank-A	14.39 15.83	16.10 15.90	16.90 12.60	21.2 12.5	86.730 22.66 1.89
Bay Leasing-A	10.80 10.62	27.81 27.70	28.80 23.00	43.7 22.5	31.068 25.55 0.72
Hakkani P& Paper-B	10.71 13.48	28.70 27.90	32.00 21.60	42.6 15.6	3.284 11.02 0.66
Takaful Islami Insu-A	10.45 8.89	47.63 48.60	50.00 40.00	50.8 27.0	23.118 15.17 2.19
ISN Ltd. -A	8.88 4.55	18.16 18.40	20.20 14.00	29.2 12.0	14.098 17.31 0.28
Argon Denims Limited-A	7.89 9.31	60.33 61.50	64.90 50.60	86.0 28.6	591.876 38.86 1.89
SummitAlliancePort-A	7.20 8.15	27.07 26.80	29.20 22.50	49.0 20.5	57.001 38.39 1.23

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	T'over	Audited	Latest
	Clo Avg.	CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo	M.Tk NAV EPS PE EPS PE R
Fine Foods A	-19.73 -20.41	17.90 17.90	20.90 15.00	33.0 13.2	30.449 10.63 0.05
BD Building Systems -N	-19.38 -19.76	28.75 28.70	37.50 27.60	40.9 16.2	0.168 -6.19 -13.8
BD Building Systems -N	-16.92 -16.26	38.62 38.30	45.80 37.50	53.8 35.1	1261.437 12.4 1.02
Delta Life Insu. -Z	-16.12 -16.414428	144412.905071	0.00441 50.8500	0.3535 189.4	38.53 114.9 0.00
Orion Pharma-N	-14.01 -14.13	52.92 52.80	61.40 49.00	91.0 49.0	154.907 68.68 5.02
MeghnaCement-A	-12.73 -13.86	120.63119.30	131.10 111.20	177.9 78.5	85.913 33.81 6.28
BSC-A	-12.51 -11.77	424.63417.75	475.00 415.00	736.3 186.0	119.227 565.82 1.77
Alltex Industries -Z	-11.49 -8.22	7.82 7.70	8.40 5.00	11.0 6.8	3.763 23.81 -0.11
Padma Islami Life-N	-10.77 -13.17	54.93 54.70	62.00 51.00	77.2 51.0	10.648 25.76 1.63
aamra technologies-A	-9.26 -8.38	29.63 29.40	32.10 28.00	67.1 21.5	36.770 21.9 1.46



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of	Price Scale							Audited			Latest							
	Share	(M.Tk)	Total	W	C	Chn	P	W	C	W	H	W	L	W	Avg.	NAV	EPS	PE	EPS	PE	R
Argon Denims Limited-A	10,011,220	591,885.96	61.50	7.89	57.00	64.90	50.60	60.33	38.86	1.89	32.5	3.08	19.6	19.6							
Envoy Textiles Ltd-N	9,215,480	532.90	53.7	58.40	4.47	55.00	61.10	49.00	58.22	39.26	3.26	17.9	3.39	17.2	17.2						
Square Pharma -A	1,865,573	330.40	3.33	176.30	0.80	174.90	188.00	157.50	177.00	37.18	6.93	25.4	11.04	16.0	16.0						
Generation Next Fash-A	13,931,060	325.133	27	23.80	7.75	22.50	24.40	19.40	23.89	15.55	1.68	14.2	2.06	11.6	11.6						
BD Submarine Cable-A	1,535,550	280.28	2.82	178.60	-7.32	192.70	195.00	165.50	179.94	26.38	5.82	30.7	5.82	30.9	30.9						
BD Building Systems -N	6,261,000	261.44	2.63	38.30	-16.92	46.10	45.80	37.50	38.62	12.40	1.02	37.5	1.27	30.4	30.4						
UCBL -A	12,054,861	226.62	2.28	19.00	4.40	18.20	20.00	16.20	18.98	21.72	1.90	10.0	2.54	7.5	7.5						
JMI Syringes MDL-A	1,056,500	211.58	2.13	202.30	-1.99	206.40	235.90	201.73	12.83	1.12	180.6	1.96	102.9								
Grameenphone-A	1,062,679	191.98	1.93	178.00	-1.87	181.40	186.00	170.00	179.03	26.28	12.96	13.7	7.56	23.7	23.7						
Delta Life Insu. -Z	41,116	191.06	1.9244	12.90	-16.125261	205071.00444	50428.14	189.40	38.53	114.5	0.00	-									
CMC Kamal Tex. -A	6,372,145	187.31	1.89	28.90	-9.12	31.20	32.70	27.00	28.40	19.31	1.37	21.1	1.84	17.3	17.3						
Padma Oil Co. -A	579,809	168.00	1.69	289.30	1.30	285.60	300.00	293.55	43.67	16.38	17.7	17.69	16.6	16.6							
Orion Pharma-N	2,825,900	154.91	1.56	52.80	-14.01	61.40	49.00	52.92	68.68	5.02	10.5	4.64	11.4	11.4							
Titas Gas TDCLA	1,933,404	146.62	1.51	76.90	2.90	79.20	82.00	76.93	46.26	9.20	8.4	9.20	8.4	8.4							
Meghna Petroleum -A	566,100	143.56	1.45	252.00	-0.28	252.70	260.00	230.	256.43	40.41	16.98	14.82	0.4	12.8	12.8						
Apex Tannery -A	1,297,500	141.96	1.43	109.00	-3.88	113.40	117.50	104.10	109.28	65.57	16.6	6.57	16.6	16.6							
R. N. Spinning-A	4,777,470	131.99	1.33	23.70	-2.46	28.40	29.10	24.50	27.76	15.58	2.80	9.58	6.47	7.47	7.47						
UNITED AIR-A	8,663,921	131.59	1.33	14.90	-5.10	15.70	16.00	14.00	15.04	12.87	1.10	13.5	1.10	13.7	13.7						
Active Fine Chem.-A	1,331,653	120.18	1.21	90.60	-4.11	91.90	93.70	81.50	90.19	13.89	3.23	28.0	5.28	17.1	17.1						
BEXIMCO Ltd.-A	4,503,725	119.94	1.21	26.40	-3.30	27.30	28.20	23.70	26.52	86.74	3.24	8.1	10.1	24.1	24.1						