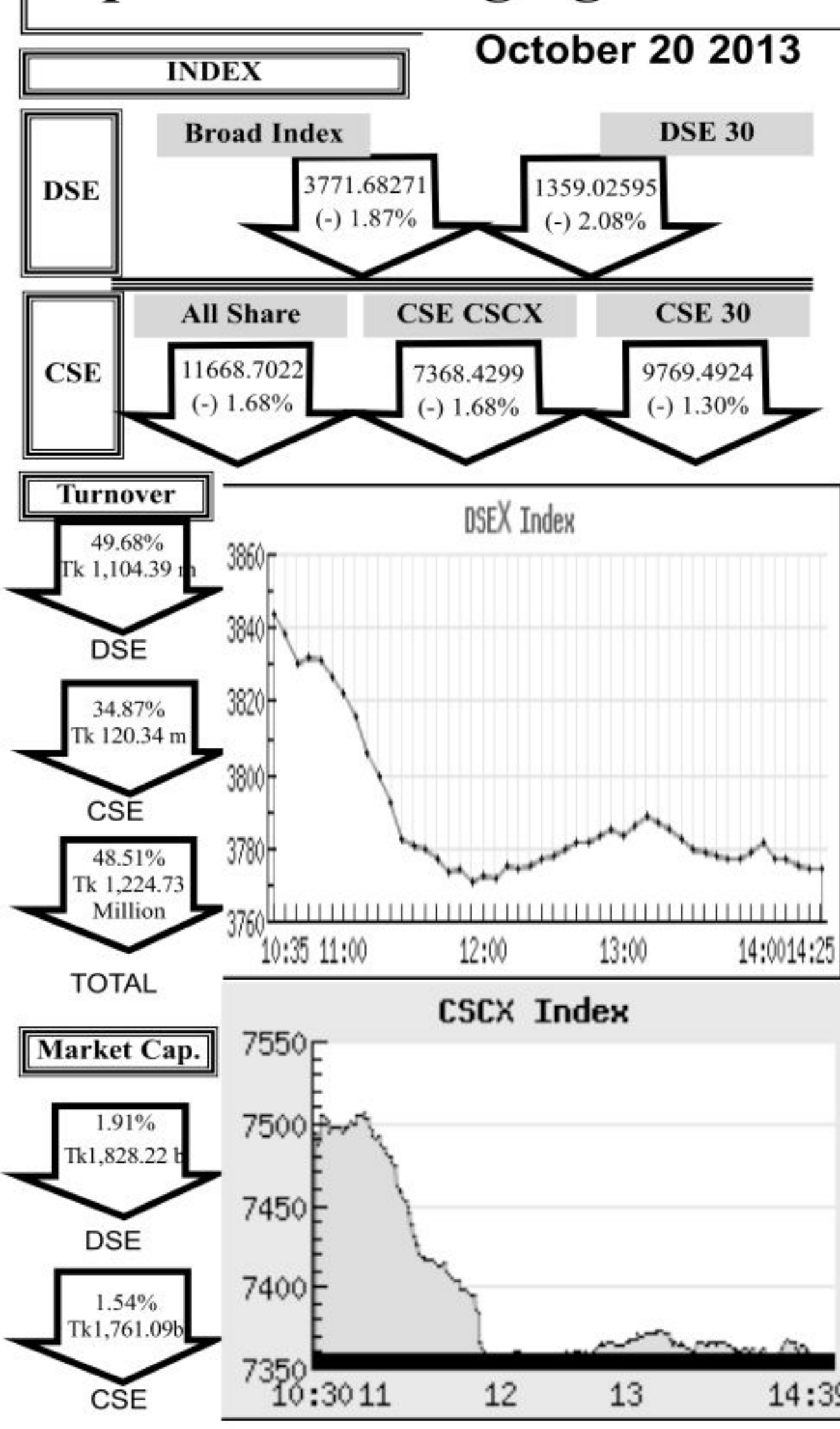


Capital Market Highlights:



Key Features - October 20, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,104.39	120.34	1,224.73
Turnover (Volume)	31,313,772	3,937,311	35,251,083
No. of Contract	41,696	6,597	48,293
Traded Issues	279	192	279
Issue Gain (Avg. Price Basis)	32	21	32
Issue Loss (Avg. Price Basis)	242	167	242
Unchanged Issue (Avg. Price Basis)	5	3	5
Market Cap. Equity (Billion. Tk.)	1,828.22	1,761.09	1,828.22
Market Cap. Equity (Billion US\$)	22.16	21.35	22.16

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Building Systems -N	1893500	81.01	6.62	42.78
Argon Denims Limited-A	912080	51.06	4.17	55.98
BD Submarine Cable-A	269820	48.78	3.98	180.77
JMI Syringes MDL-A	157000	29.72	2.43	189.29
Square Pharma -A	156687	27.27	2.23	174.01
UNITED AIR-A	1736191	26.58	2.17	15.31
BSC-A	52890	24.02	1.96	454.23
Orion Pharma-N	378420	22.52	1.84	59.5
R. N. Spinning-A	802126	21.91	1.79	27.32
Gramophone-A	121536	21.73	1.77	178.77
Envoy Textiles Ltd-N	394760	21.49	1.75	54.44
Generation Next Fashions-A	975060	21.14	1.73	21.68
CMC Kamal Text. -A	675959	20.38	1.66	30.14
UCBL - A	1092042	19.64	1.60	17.98
Aftab Auto-A	197864	19.44	1.59	98.26
Active Fine Chem.-A	202500	17.92	1.46	88.48
Meghna Petroleum -A	69785	17.38	1.42	249
Padma Oil Co. -A	61705	16.99	1.39	275.37
Jamuna Oil -A	75035	16.46	1.34	219.37
MeghnaCement -A	120800	14.93	1.22	123.56
Central Pharm-N	442000	14.80	1.21	33.48
M.I. Cement-A	148083	13.82	1.13	93.34
Islami Bank BD - A	385584	13.43	1.10	34.82
LafargeS Cement-Z	375500	12.44	1.02	33.13
Unique Hotel RL - N	148110	11.89	0.97	80.3
HeidelbergCement-A	30450	11.10	0.91	364.67
BEXIMCO Ltd. -A	393666	10.55	0.86	26.8
Rangpur Dairy-N	500561	10.48	0.86	20.93
Summit Purbanchol Power-N	222290	10.48	0.86	47.16
National Bank - B	1014074	10.43	0.85	10.29

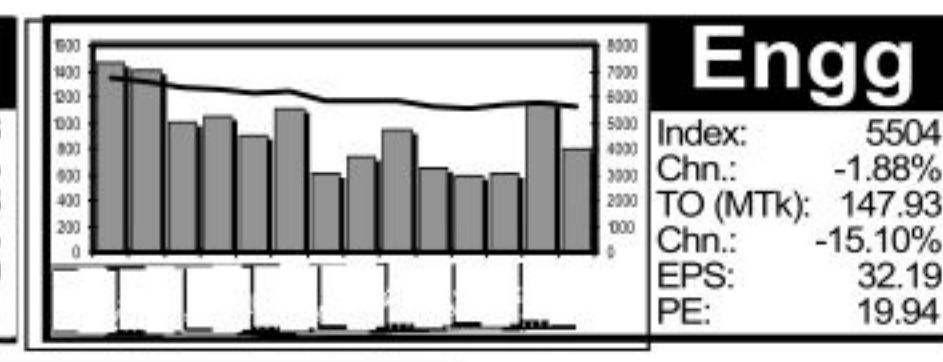
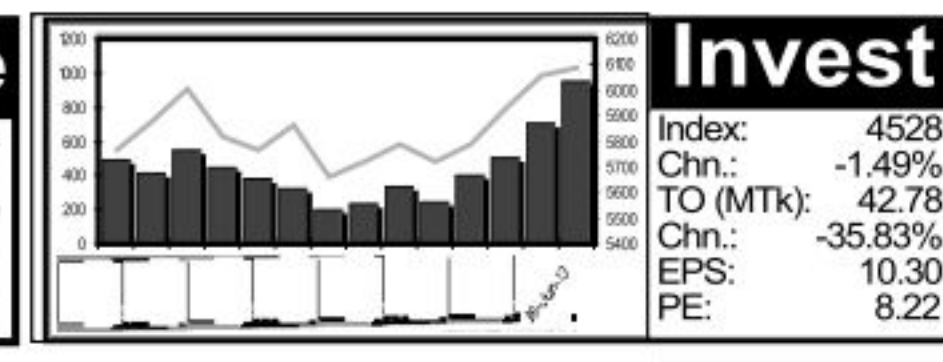
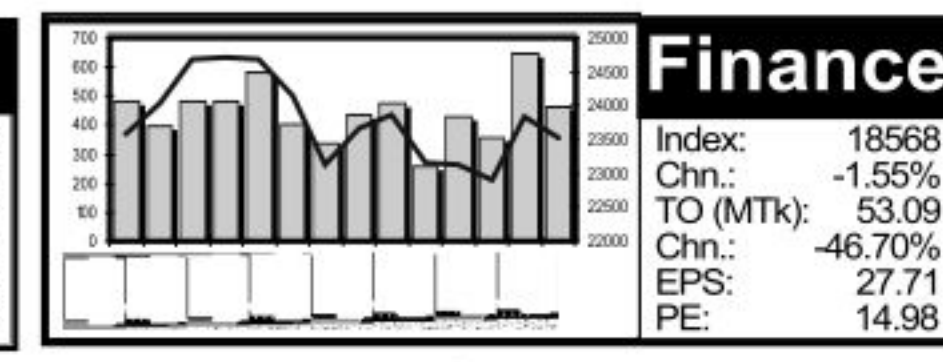
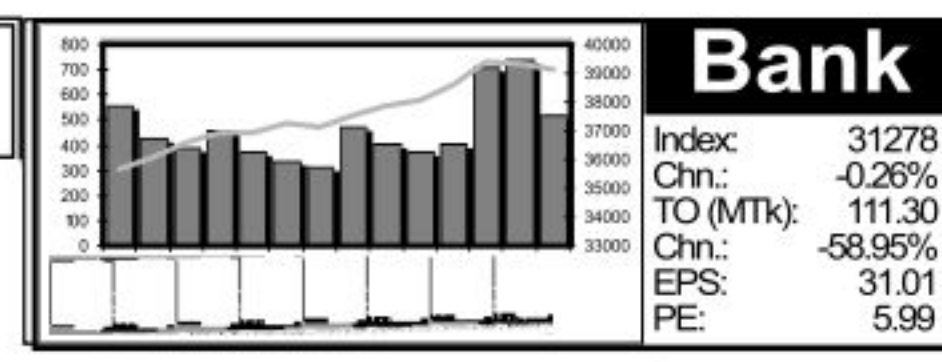
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	103.36	9.36	7.93	6.55	111.30	9.08
NBFI	48.74	4.41	4.34	3.59	53.09	4.33
Investment	39.82	3.61	2.96	2.45	42.78	3.49
Engineering	127.60	11.55	20.32	16.79	147.93	12.07
Food & Allied	54.10	4.90	4.75	3.93	58.85	4.80
Fuel & Power	89.17	8.07	9.07	7.49	98.25	8.02
Jute	0.91	0.08	0.00	0.00	0.91	0.07
Textile	194.73	17.63	20.25	16.73	214.98	17.54
Pharma & Chemical	139.95	12.67	13.02	10.75	152.97	12.48
Paper & Packaging	0.20	0.02	0.39	0.33	0.60	0.05
Service	7.09	0.64	0.46	0.38	7.55	0.62
Leather	20.23	1.83	5.46	4.51	25.69	2.10
Ceramic	7.48	0.68	0.55	0.46	8.03	0.66
Cement	63.50	5.75	3.32	2.74	66.82	5.45
Information Technology	16.39	1.48	2.57	2.12	18.96	1.55
General Insurance	28.33	2.57	1.04	0.86	29.37	2.40
Life Insurance	33.08	2.99	1.47	1.22	34.55	2.82
Telecom	63.93	5.79	6.57	5.43	70.50	5.75
Travel & Leisure	29.77	2.70	8.70	7.18	38.47	3.14
Miscellaneous	35.93	3.25	7.87	6.50	43.79	3.57
Debtenture	0.07	0.01	0.00	0.00	0.07	0.01

Sectoral P/E & EPS

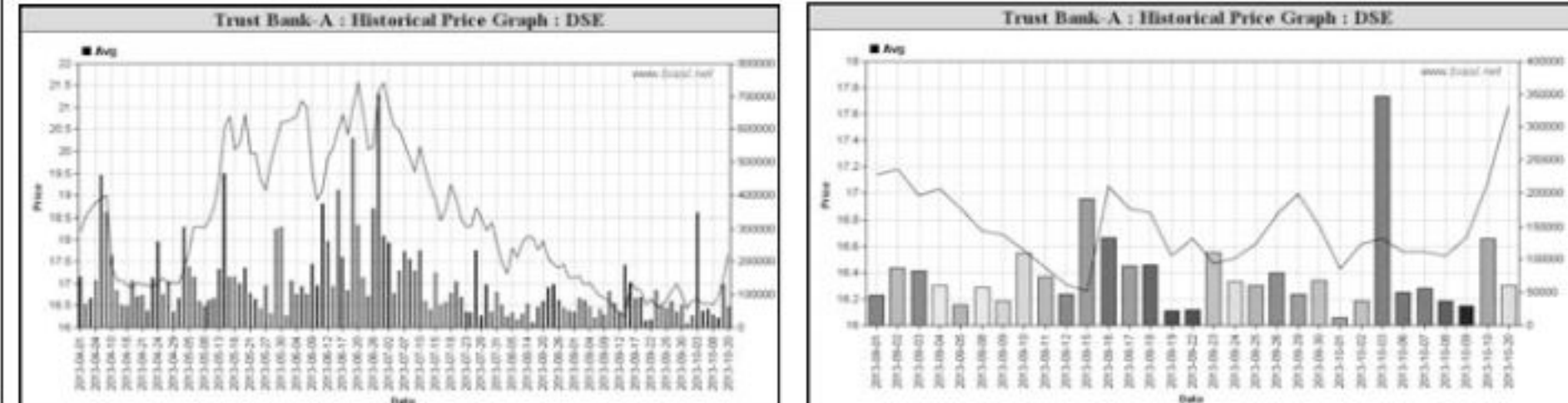
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	5.99	5.94	31.01	31.01
NBFI	14.98	15.57	27.71	28.09
Investment	8.22	8.49	10.30	10.30
Engineering	19.94	20.46	32.19	30.50
Food & Allied	26.53	26.85	123.56	124.91
Fuel & Power	11.94	11.81	60.57	60.57
Textile	11.45	10.72	22.96	23.02
Pharma. & Chemical	21.81	21.43	52.72	46.60
Paper & Printing	22.46	22.91	9.55	10.18
Service	17.09	16.91	20.17	20.17
Leather	14.14	14.42	121.29	149.81
Ceramic	22.01	21.74	15.70	15.70
Cement	16.56	16.57	43.40	43.40
IT	15.73	15.93	14.27	14.27
General Insurance	17.27	17.58	22.05	22.81
Life Insurance	23.46	23.55	46.95	46.95
Telecom	14.61	14.57	122.50	122.50
Travel & Leisure	16.13	18.00	22.93	21.72
Miscellaneous	11.70	11.97	28.38	27.63
Stock Exchanges	11.85	11.72	35.92	35.70

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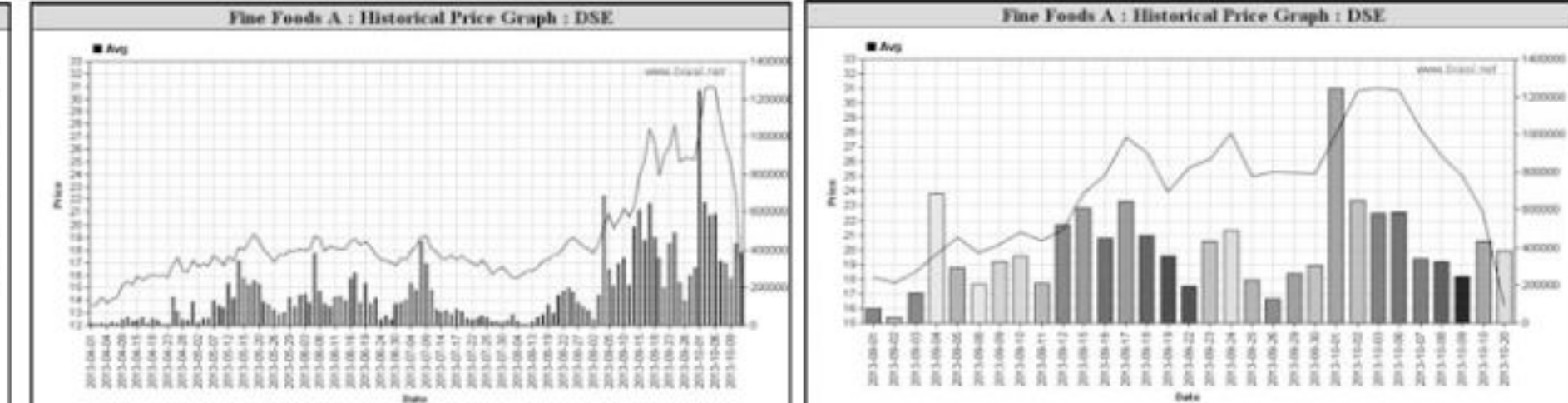
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					T'over	Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Ts	NAV	EPS	PE	EPS	PE R
Trust Bank-A	4.09	3.46	17.66	17.80	18.00	15.40	27.5	14.7	1.075	18	0.50	35.3	1.92	9.2	HY
NCCBL Mutual Fund-1-A	3.57	4.16	8.77	8.70	8.80	8.20	13.0	7.4	0.115	10.48	1.16	7.6	0.87	10.1	Q3
Islami Ins.BD-A	1.92	4.95	32.88	31.90	33.50	30.50	41.0	22.0	1.371	11.96	1.29	25.5	1.76	18.7	HY
ICB Islamic Bank-Z	1.75	1.04	5.81	5.80	5.90	5.60	8.6	5.4	0.598	-13.03	-1.60	-ve	-0.26	-ve	HY
Prime Bank-A	1.70	1.13	17.84	17.90	18.00	16.00	39.0	15.3	1.664	22.4	2.89	6.2	-1.26	-ve	HY
Dutch Ban. Brk-A	1.67	1.59	91.50	91.50	92.00	90.00	129.0	83.0	0.549	54.27	11.57	7.9	8.14	11.2	HY
3rd ICB M F-A	1.27	0.98	176.00	175.20	175.80	174.00	270.0	127.0	0.088	235.16	26.16	6.7	36.16	6.7	AD
Phoenix Finance-A	1.11	(0.48)	27.08	27.40	27.60	24.70	55.0	23.0	3.755	19.39	2.46	11.0	30.02	9.0	HY
Al Arafat Islami B-A	0.73	0.66	13.78	13.80	13.90	12.50	27.0	12.4	10.45	14.91	2.03	6.8	1.66	8.3	HY
Shahjalal Islami -A	0.73	0.73	13.79	13.80	13.90	12.40	31.2	12.0	1.175	14.47	2.61	5.3	0.62	22.2	HY



Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						Tover	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo		M.Tk	NAV	EPS	PE	EPS	PE
Fine Foods A	-28.70	-27.97	16.20	15.90	17.50	15.00	33.0	13.2	6.206	10.63	0.05	324.0	0.05324	0	Ad
Desh Garments -B	-10.00	-11.39	55.52	54.90	59.00	54.90	108.0	20.0	1.649	12	0.72	77.1	0.39142	4	Q3
MeghnaCement -A	-9.95	-11.77	123.56	123.10	127.00	123.10	177.9	78.5	14.889	33.81	6.28	19.7	6.29	19.6	Q3
Legacy Footwear -A	-9.94	-10.57	28.35	28.10	30.90	28.10	51.1	12.4	1.548	17.19	0.63	45.0	0.40	70.9	HY
Aziz PipesZ	-9.84	-9.99	17.47	17.40	17.90	17.40	25.0	14.3	0.193	-42.04	0.39	44.8	0.80	21.8	HY
Anwar Galvanizing-B	-9.84	-9.85	22.23	22.00	23.30	22.00	36.0	12.9	0.589	8.08	0.51	43.6	0.32	69.5	Q3
Imam Button -Z	-9.78	-10.37	8.30	8.30	8.30	8.30	16.0	6.5	0.149	5.67	-1.68	-ve	-2.40	-ve	Q3
BD Autocars -B	-9.76	-10.50	30.87	30.50	32.10	30.50	60.0	17.5	0.710	10.37	0.25	123.5	-0.72	-ve	Q3
Modern Dyeing -B	-9.65	-8.65	78.79	77.70	86.00	77.70	183.9	45.2	1.30	10.37	0.91	86.6	0.91	86.6	AD
BD Building Systems -N	-9.11	-7.16	42.82	41.90	45.80	41.40	53.8	35.1	68.475	12.4	1.02	42.0	1.27	33.7	Q3

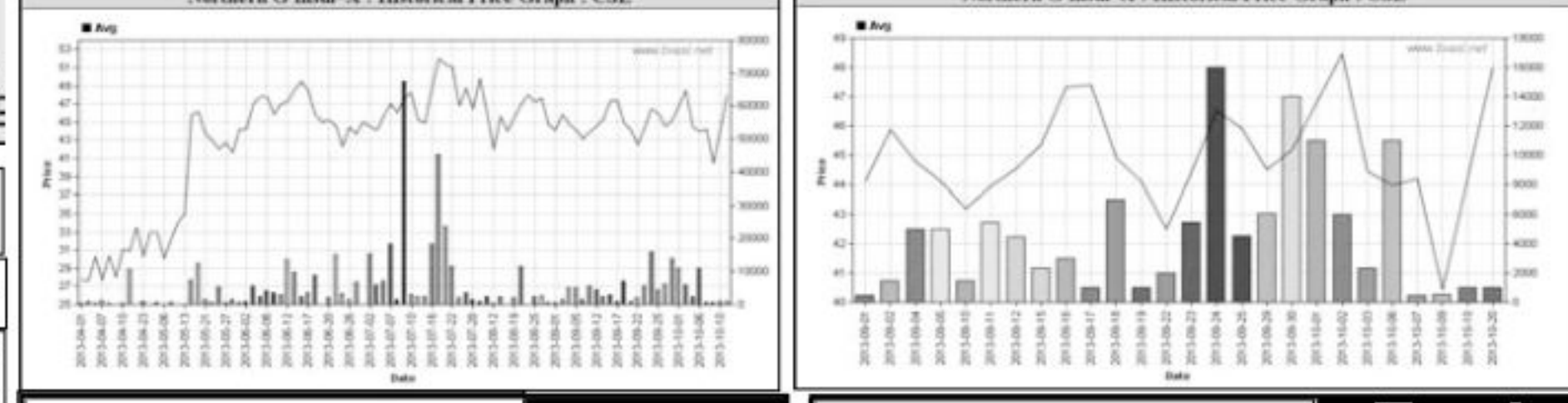


Chittagong Stock Exchange

Trust Bank-A	9.26	10.49	17.70	17.70	17.80	17.30	26.7	15.0	0.142	18	0.50	35.4	1.92	9.2	HY
Northern G Insur-A	8.60	8.60	48.00	48.00	48.00	48.00	60.0	27.5	0.048	11.15	1.77	27.1	4.50	10.7	HY
Pragati Gen. I-A	6.88	6.88	51.30	51.30	52.80	48.30	69.4	40.1	0.031	50.3	2.01	25.5	4.20	12.2	HY
BDCOM Online-A	4.12	0.62	27.80	27.80	27.80	27.80	30.9	15.9	0.028	14.91	1.00	27.8	1.49	18.7	Q3
Prime Bank-A	3.51	10.00	17.60	17.70	17.70	17.00	40.0	15.5	0.021	22.4	2.89	6.1	-1.26	-ve	HY
Al Arafat Islami B-A	2.94	2.19	14.00	14.00	14.40	13.70	26.0	13.0	0.064	14.91	2.03	6.9	1.66	8.4	HY
Olympic Ind. -A	1.66	2.35	202.2502	20.30	214.50	190.00	255.9	84.0	0.202	14.91	5.94	34.0	74.9	27.0	Q3
Jamuna Bank-A	1.57	1.57	12.90	12.90	12.90	12.90	25.0	12.0	0.006	18.56	2.47	5.2	0.42	30.7	HY
MutualTrust Bank-A	1.43	0.28	14.17	14.20	14.20	14.10	25.5	13.2	0.021	17.27	1.17	12.1	0.00	-	Q1
1st BSRM M F-A	1.25	1.25	81.00	81.00	81.00	81.00	101.0	64.2	0.041	161.88	14.43	5.6	8.57	9.5	Q3

Northern G Insur-A - Historical Price Graph - CSE

Northern G Insur-A - Historical Price Graph - CSE



Chittagong Stock Exchange

Fine Foods A	-29.46	-28.67	16.20	15.80	17.80	15.50	33.0	13.5	1.830	10.63	0.05	324.0	0.05324	0	Ad
Samorita Hospital -A	-9.90	-14.06	88.30	88.30	88.30	88.30	146.4	60.0	0.044	17.25	2.31	38.2	2.92	30.2	Q3
Anilima Yam -A	-9.89	-9.89	32.80	32.80	32.80	32.80	40.9	15.3	0.066	11.19	1.19	27.6	1.23	26.7	Q3
DESCO Ltd -A	-9.86	-9.40	63.10	63.10	63.10	63.10	97.0	60.9	0.063	35.25	2.8	22.5	3.60	17.5	Q3
Aziz PipesZ	-9.84	-9.64	17.44	17.40	17.50	17.40	26.0	14.6	0.042	-42.04	0.39	44.7	0.80	21.8	HY
BD Building Systems -N	-7.76	-7.36	42.57	41.60	41.10	41.00	53.0	35.1	12.538	12.4	1.02	41.7	12.7	33.5	Q3
Legacy Footwear -A	-9.65	-10.61	28.40	28.50	30.30	28.00	53.9	12.7	4.843	17.19	0.63	45.1	0.40	71.0	HY
MeghnaCement-A	-9.57	-9.02	124.83	124.80	125.00	124.50	181.7	85.0	0.037	33.81	6.28	19.9	6.29	19.8	HY
ISN Ltd -A	-9.36	-8.68	15.79	15.50	16.30	15.40	29.2	12.3	0.292	17.31	0.28	56.4	-0.34	-ve	HY
Anwar Galvanizing-B	-9.31	-10.30	22.38	22.40	22.70	22.30	37.5	12.7	0.705	8.08	0.51	43.9	0.32	69.9	Q3
Samorita Hospital -A - Historical Price Graph - CSE															
Samorita Hospital -A - Historical Price Graph - CSE															