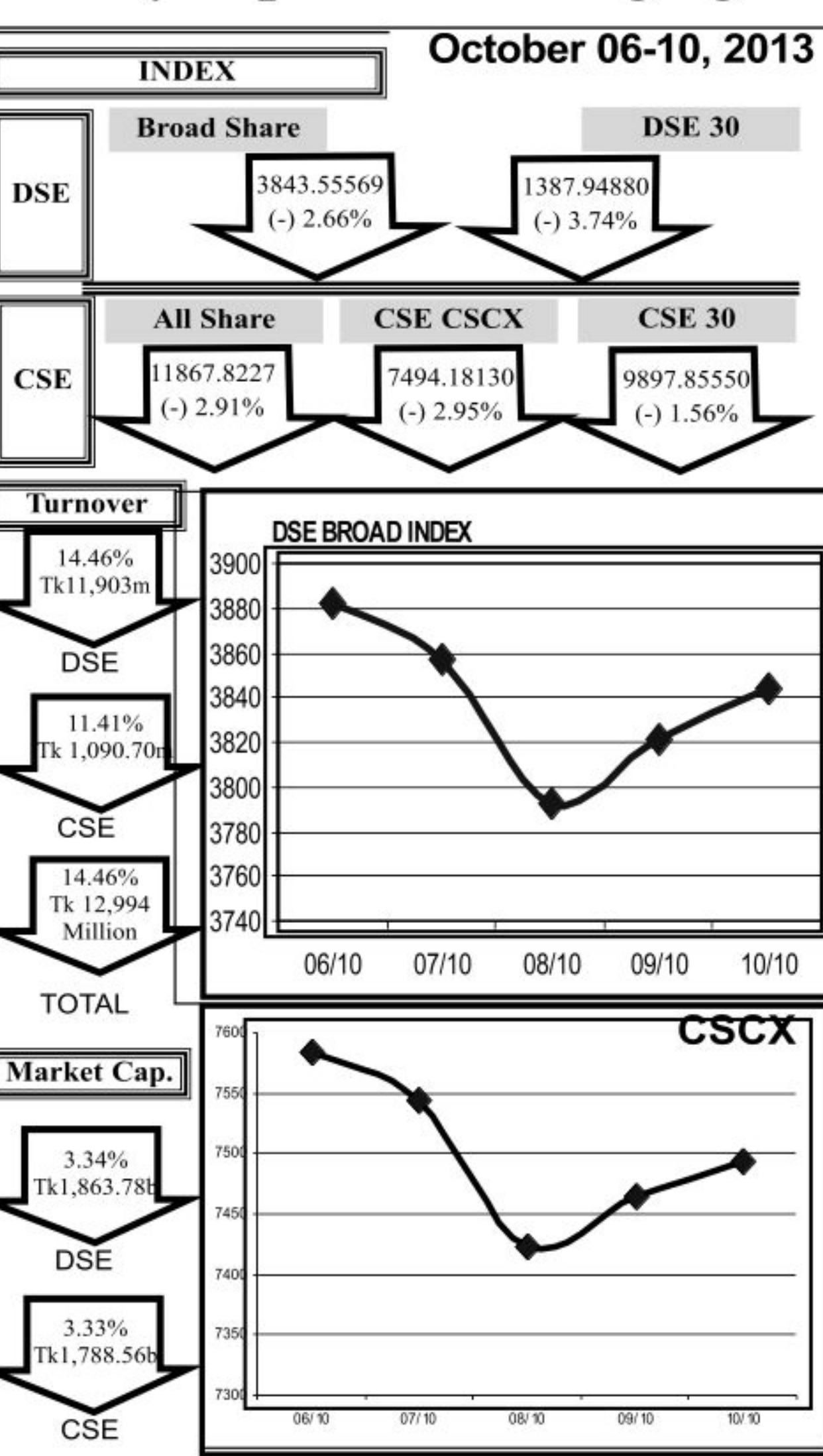


Weekly Capital Market Highlights:



Key Features - October 06-10, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,903.21	1,090.70	12,993.91
Turnover (Volume)	307,672,253	32,845,436	340,517,689
No. of Contract	343,267	49,264	392,531
Traded Issues	293	239	293
Issue Gain (Avg. Price Basis)	37	39	37
Issue Loss (Avg. Price Basis)	253	198	253
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	1,863.78	1,788.56	1,863.78
Market Cap. Equity (Billion US\$)	22.59	21.68	22.59

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Argon Denims Limited-A	12556020	619.27	4.77	49.32
Delta Life Insu. -Z	90305	523.64	4.03	5798.54
BATBCL -A	276436	438.97	3.38	1587.95
Square Pharma -A	2330749	405.63	3.12	174.03
BD Building Systems -N	9116000	396.29	3.05	43.47
Envoy Textiles Ltd-N	6340770	348.96	2.69	55.03
CMC Kamal Tex. -A	10383134	337.34	2.60	32.49
BD Submarine Cable-A	1430650	292.33	2.25	204.34
UNITED AIR-A	17958240	280.19	2.16	15.6
JMI Syringes MDL-A	10509000	248.93	1.92	235.06
Active Fine Chem.-A	2318618	210.77	1.62	90.9
Padma Oil Co. -A	691383	205.72	1.58	297.55
Grameenphone-A	1120583	204.27	1.57	182.29
Meghna Petroleum-A	785623	197.88	1.52	251.87
Orion Pharma-N	3054670	191.58	1.47	62.72
Tallu Spinning -A	4438606	187.70	1.44	42.29
BSC-A	348845	174.56	1.34	500.41
R. N. Spinning-A	6023819	171.04	1.32	28.39
Jamuna Oil -A	774542	169.81	1.31	219.25
Titag Gas TDCLA	2085468	167.38	1.29	80.26
Generation Next Fashions-A	7398666	164.17	1.26	22.19
Unique Hotel RL - N	1733365	145.42	1.12	83.89
M.I. Cement-A	1514058	141.81	1.09	93.66
Apex Tannery -A	1223000	140.07	1.08	114.53
BEXIMCO Ltd. -A	4593657	127.81	0.98	27.82
Aftab Auto.-A	1199664	122.94	0.95	102.48
HeidelbergCement -A	320900	116.92	0.90	364.37
Global Heavy Chemicals-N	2266750	116.64	0.90	51.46
ICB -A	73300	116.17	0.89	1584.79
Beach Hatchery -A	4313669	106.41	0.82	24.67

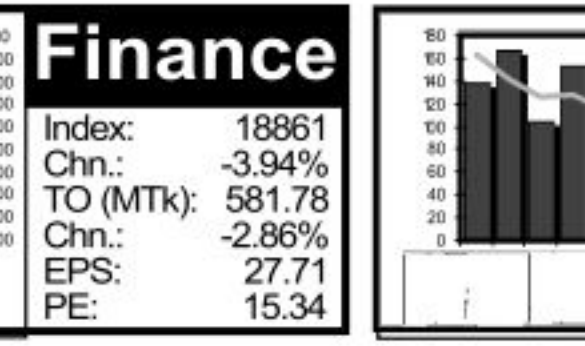
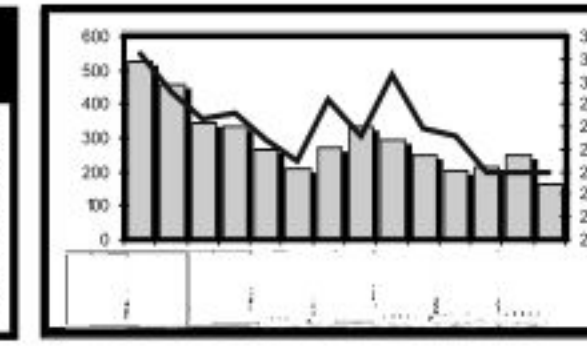
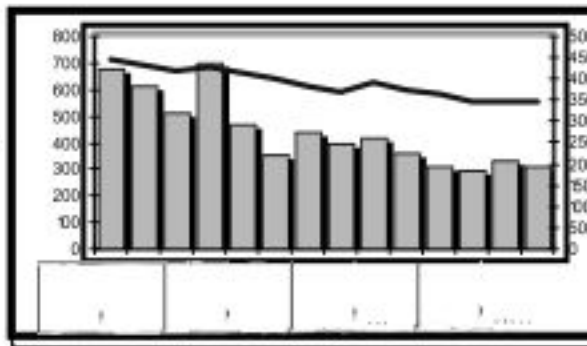
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	844.62	7.10	70.21	6.44	914.83	7.04
NBFI	534.42	4.49	47.36	4.34	581.78	4.48
Investment	524.63	4.41	29.78	2.73	554.42	4.27
Engineering	904.35	7.60	130.10	11.92	1034.45	7.96
Food & Allied	935.37	7.86	50.74	4.65	986.11	7.59
Fuel & Power	1011.15	8.49	64.71	5.93	1075.86	8.28
Jute	11.55	0.10	0.00	0.00	11.55	0.09
Textile	2414.20	20.28	173.65	15.92	2587.84	19.92
Pharma & Chemical	1447.70	12.16	120.04	11.00	1567.74	12.06
Paper & Packaging	2.39	0.02	1.71	0.16	4.10	0.03
Service	55.52	0.47	4.41	0.40	59.93	0.46
Leather	121.66	1.02	131.59	12.06	253.25	1.95
Ceramic	116.11	0.98	5.39	0.49	121.51	0.94
Cement	534.10	4.49	31.63	2.90	565.72	4.35
Information Technology	151.45	1.27	22.05	2.02	173.50	1.34
General Insurance	405.38	3.41	13.13	1.20	418.51	3.22
Life Insurance	723.13	6.08	22.95	2.10	746.08	5.74
Telecom	442.46	3.72	54.14	4.96	496.60	3.82
Travel & Leisure	362.18	3.04	63.43	5.81	425.61	3.28
Miscellaneous	353.39	2.97	53.98	4.95	407.38	3.14
Debtenture	7.44	0.06	0.08	0.01	7.52	0.06

Sectoral P/E & EPS

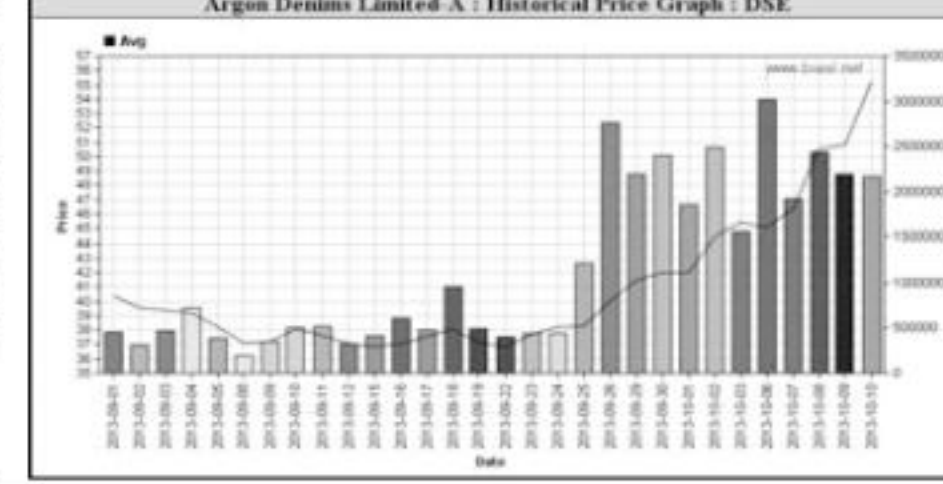
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	5.97	5.92	31.01	31.01
NBFI	15.34	15.69	27.71	28.09
Investment	8.43	8.59	10.30	10.30
Engineering	20.36	20.83	32.19	30.50
Food & Allied	27.24	26.92	127.59	129.05
Fuel & Power	12.18	12.08	60.57	60.57
Textile	11.76	10.99	22.96	23.02
Pharma & Chemical	22.12	21.66	52.72	46.60
Paper & Printing	23.90	24.98	9.55	10.18
Service	17.56	17.72	20.17	20.17
Leather	14.74	14.45	121.29	149.81
Ceramic	22.35	22.62	15.70	15.70
Cement	16.99	16.98	43.40	43.40
IT	16.38	16.45	14.27	14.27
General Insurance	17.74	17.72	22.05	22.81
Life Insurance	24.08	24.05	46.95	46.95
Telecom	14.84	14.84	122.50	122.50
Travel & Leisure	16.52	18.50	22.93	21.72
Miscellaneous	12.07	12.32	28.38	27.63
Stock Exchanges	12.05	11.87	35.93	35.71

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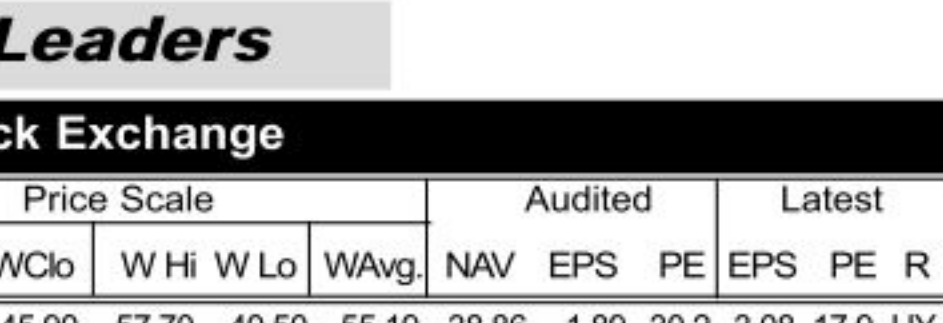
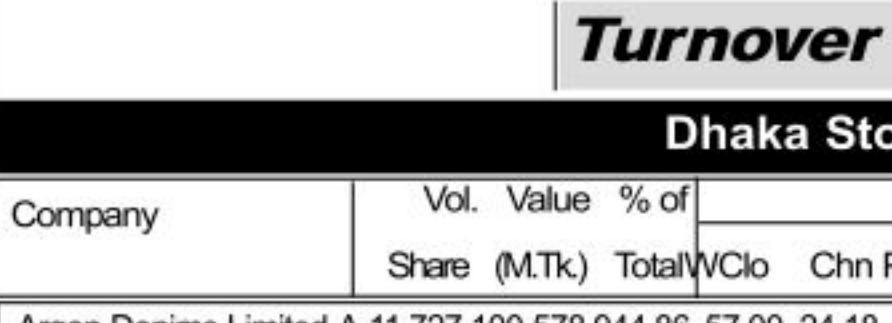
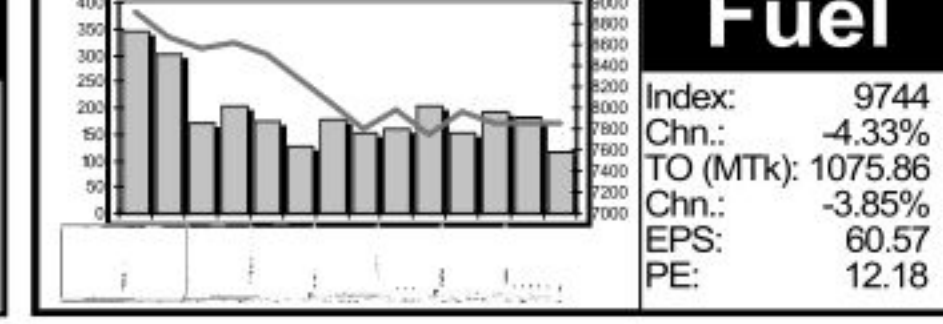
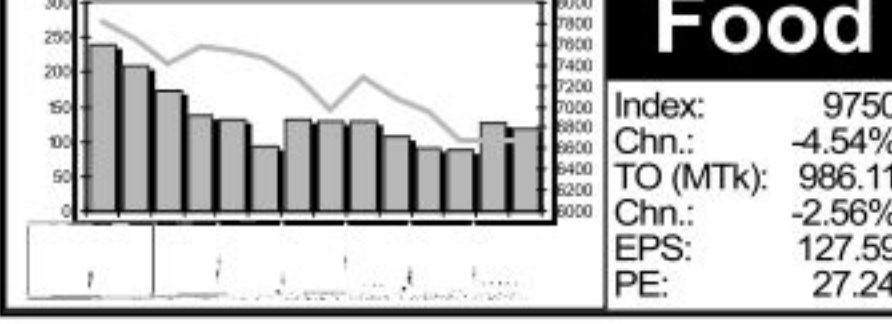
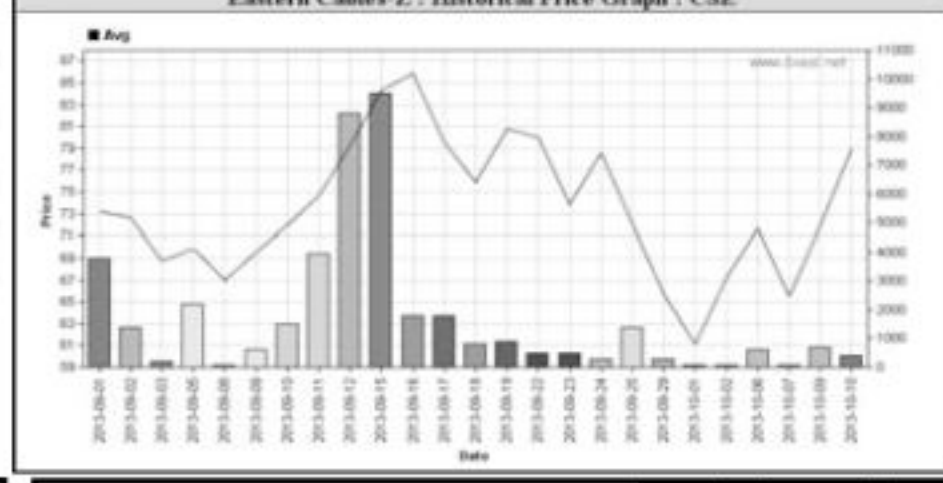
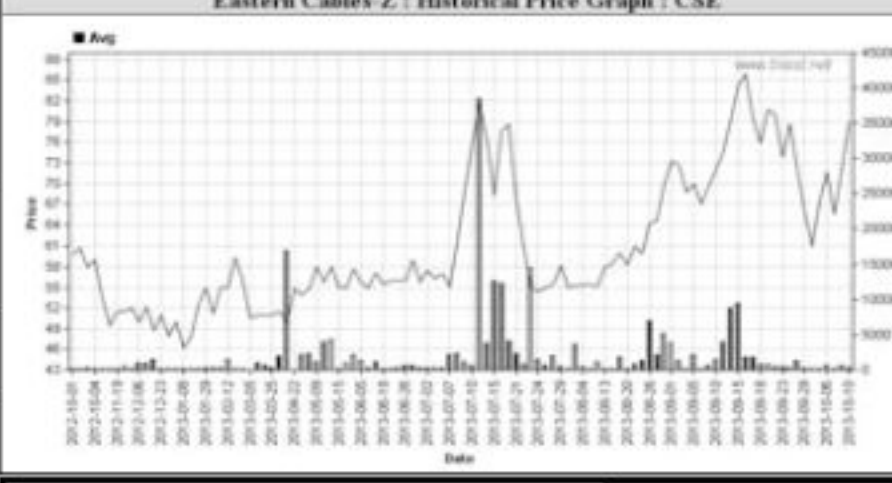
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale				T'over	Audited			Latest		
	Clo	Avg	CAvg	W Hi	W Lo	Yr Hi	Yr Lo		M.Tk	NAV	EPS	PE	EPS	PE
Argon Denims Limited-A	24.18	21.46	55.19	57.00	57.70	40.50	86.0	28,657,894.3	38.86	1.89	29.2	3.08	17.9	HY
Global Heavy Chemicals-N	14.50	12.49	53.12	53.70	54.20	45.50	101.0	41,108,644	57.31	2.14	24.8	2.20	24.1	HY
Stylecraft -A	11.25	11.28	1,257.50	1,257.70	1,269.00	1,198.90	138,960,000	62,623	287.3	20.00	62.9	47.52	26.5	Q1
Bengal Windsor-N	6.07	3.59	46.44	47.20	47.60	43.10	63.3	40.3	50,294	20.72	24.2	3.08	15.1	Q3
BATBCL -A	5.91	3.76	1,560.06	1,577.10	1,618.00	1,400.00	165,075,043	66,117	226,659	23.7	68.78	22.7	HY	
Progressive Life-A	5.88	5.56	100.74	100.90	115.20	95.00	137.0	84.1	16,930	31.45	2.30	43.8	2.30	43.8
Familytex (BD) Ltd.-N	5.62	4.69	37.51	37.60	38.90	35.30	52.5	27.5	95,732	14.88	3.72	1.01	8.26	4.5
Eastern Cables-Z	4.64	4.21	74.44	74.40	79.00	70.10	90.8	46.0	2,882	18.87	2.04	36.5	2.04	36.5
City Bank -A	3.92	3.32	15.85	15.90	17.10	13.70	31.0	13.5	37,438	25.97	1.15	13.8	1.16	3.7
Prime Bank-A	3.53	3.64	17.64	17.60	17.90	15.30	39.0	15.3	9,788	22.4	2.89	6.1	-1.26	-ve HY



Chittagong Stock Exchange

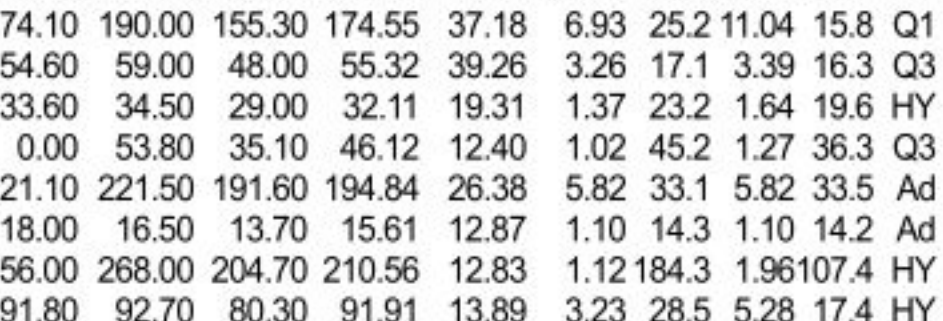
Argon Denims Limited-A22	39.69	54.37	56.30	57.40	44.20	85.9	28.8	40,327	38.86	1.89	28.8	3.08	17.71	
Eastern Cables-Z	17.56	17.56	79.00	79.00	79.00	65.50	88.0	46.2	0.132	18.87	2.04	38.7	2.04	38.7
Global Heavy Chemicals-N14	6512.40	53.31	54.00	54.80	45.50	99.9	41.5	7,999	57.31	2.14	24.8	2.20	24.2	
Midas Financing-Z	10.00	10.00	31.90	31.90	31.90	31.90	48.0	24.1	0.033	10.21	0.16	199.4	0.16	199.4
PragatiLife Insu. -A	8.51	8.51	125.00	125.00	125.00	125.00	130.0	110.0	0.063	30.15	0.60	208.3	0.60	208.3
Bengal Windsor-N	7.95	5.11	46.90	47.50	47.80	42.20	63.4	39.1	7,302	20.72	2.42	19.4	3.08	15.2
Rupali Life Insur.-A	7.60	18.74	103.01	103.00	103.00	103.00	136.0	78.0	0.103	31.25	3.75	27.5	3.33	94.3
Berger Paints-A	7.46	7.46	828.028	828.20	713.10	980.0	485.0	0.118	100.2	32.46	25.5	46.6	17.8	HY
Familytex (BD) Ltd.-N	5.34	5.08	37.41	37.50	38.50	35.20	52.5	27.5	7,339	14.68	3.72	1.01	8.26	4.5
Meghna Life Ins. -A	5.22	5.22	104.90	104.90	104.90	99.40	133.4	87.2	0.103	48.87	10.82	9.7	6.45	16.3



Food



Fuel



Turnover Leaders

Orion Pharma-N	7,979,383	178.46	1.50	181.40	-3.41	187.80	190.00	170.00	180.36	26.28	12.96	14.0	7.96	23.9Y
Titus Spinning-A	2,065,070	169.78	1.43	61.40	-1.92	62.60	68.00	55.30	61.63	68.68	5.02	12.2	4.44	13.3Y
Tatlas Gas TDCLA	3,906,056	164.81	1.38	40.20	-10.67	45.00	46.00	37.90	40.52	12.56	5.56	15.7	1.67	24.3 Q3
Jama Oil -A	2,051,468	164.66	1.38	79.20	-3.53	82.10	82.90	71.00	80.22	36.96	9.01	8.8	8.48	9.5 Q3
Runa Oil -A	747,512	163.91	1.38	222.10	-1.60	225.70	231.00	205.00	221.15	50.24	22.78	19.1	17.48	12.6 Q3
J. N. Spinning-A	5,371,294	152.56	1.28	28.40	-2.74	29.20	30.00	25.50	28.43	16.58	28.80	10.1	5.18	49 HY