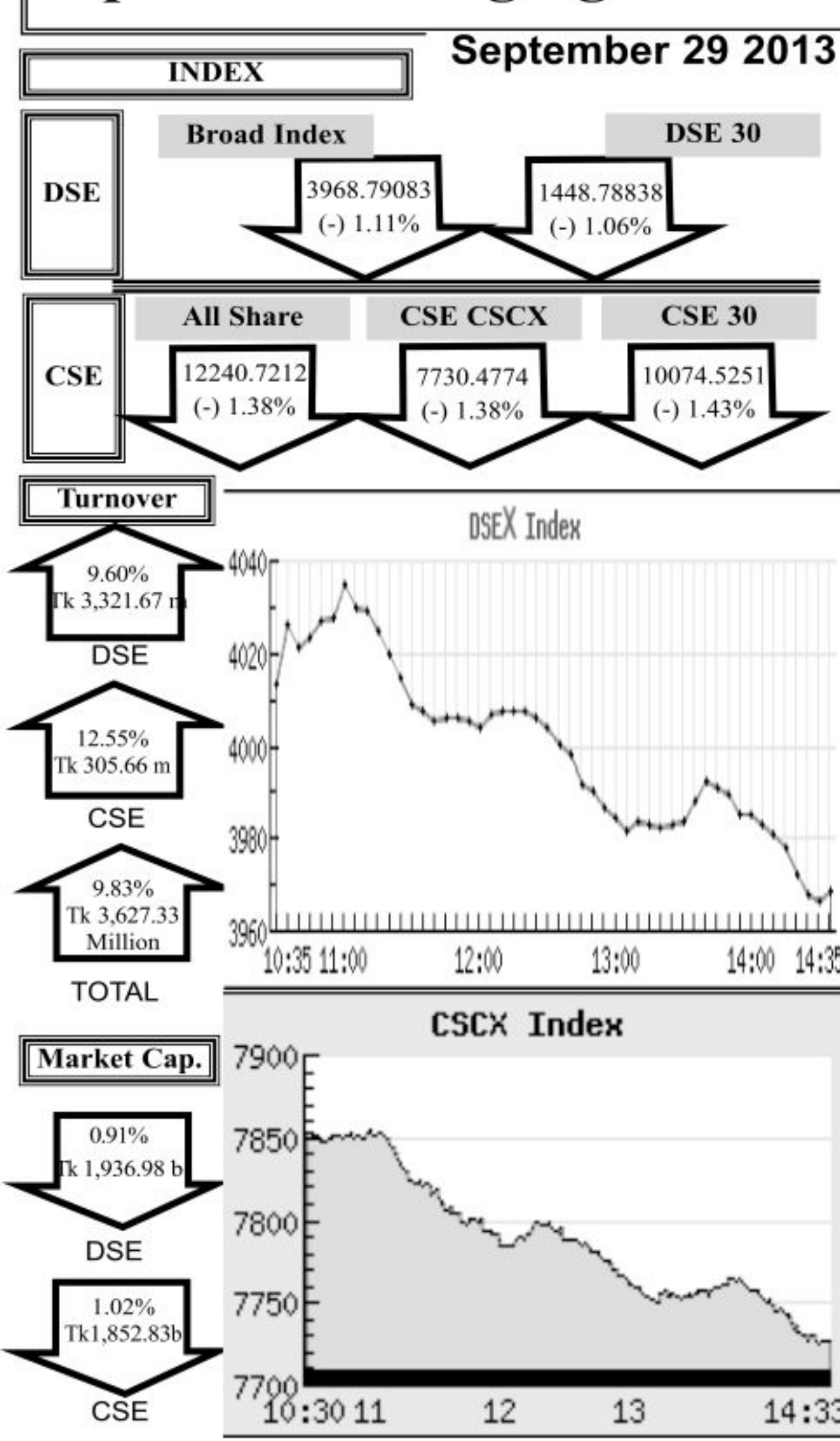


Capital Market Highlights:



Key Features - September 29, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,321.67	305.66	3,627.33
Turnover (Volume)	96,786,539	10,677,655	107,464,194
No. of Contract	98,885	12,891	111,776
Traded Issues	291	217	291
Issue Gain (Avg. Price Basis)	102	71	102
Issue Loss (Avg. Price Basis)	186	144	186
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion. Tk.)	1,936.98	1,852.83	1,936.98
Market Cap. Equity (Billion US\$)	23.48	22.46	23.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	1222990	279.60	7.71	228.62
Argon Denims Limited-A	3152340	129.86	3.58	41.2
CMC Kamal Tex. -A	3537879	128.36	3.54	36.28
JMI Syringes MDL-A	315000	87.87	2.42	278.97
Generation Next Fashions-A	3660600	86.70	2.39	23.69
UNITED AIR-A	4352070	79.98	2.20	18.38
Continental Insur. -A	2122865	76.57	2.11	36.07
Rahima Food -A	1459500	73.25	2.02	50.19
Tallu Spinning -A	1503180	66.62	1.84	44.32
PrimeFin. 1st MF-A	2620500	60.09	1.66	22.93
R. N. Spinning-A	1907487	58.03	1.60	30.42
Padma Oil Co. -A	171977	57.10	1.57	332.03
Grameenphone-A	304600	56.72	1.56	186.22
BSC-A	98410	54.82	1.51	557.06
Unique Hotel RL - N	580720	51.98	1.43	89.5
Grameen1.Scheme2 -A	2968700	50.28	1.39	16.94
Bangas -A	88916	45.80	1.26	515.07
Olympic Ind. -A	214750	45.23	1.25	210.62
Meghna Petroleum -A	155914	41.57	1.15	266.6
HeidelbergCement -A	94250	36.71	1.01	389.49
Grameen M F One-A	757500	35.84	0.99	47.31
Square Pharma -A	205397	35.29	0.97	171.83
Aftab Auto.-A	305037	32.53	0.90	106.64
Delta Life Insu. -Z	5425	32.13	0.89	5923.02
Jamuna Oil -A	138910	31.66	0.87	227.88
Amul First -A	767825	30.94	0.85	40.3
Reliance1 M.F.-A	3503850	30.27	0.83	8.64
BDCom Online-A	1038339	29.70	0.82	28.6
Active Fine Chem.-A	316296	29.44	0.81	93.08
Legacy Footwear -A	591370	26.97	0.74	45.6

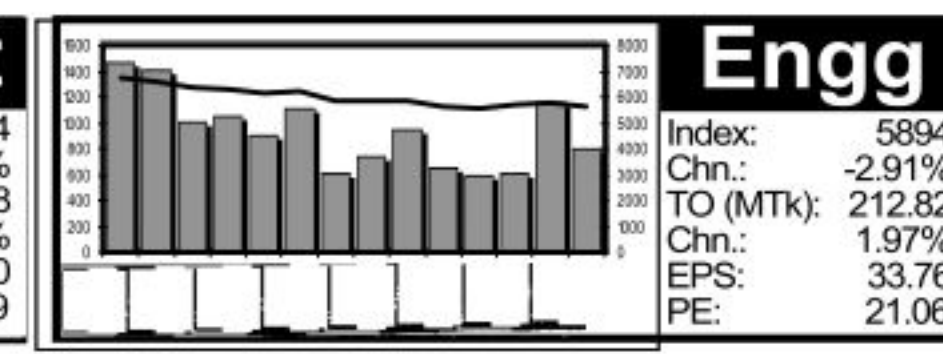
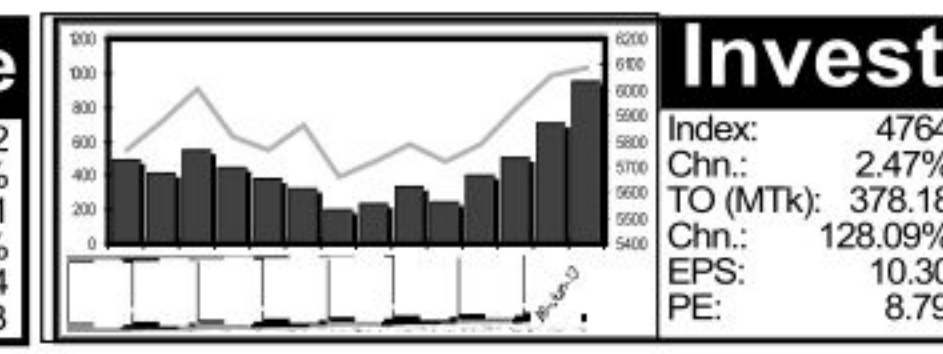
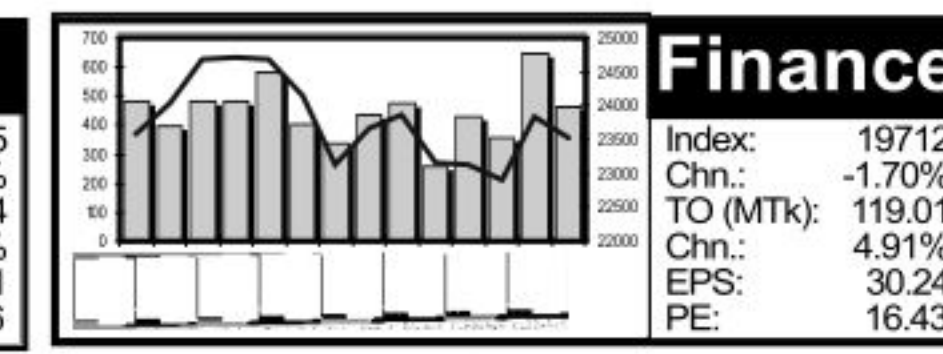
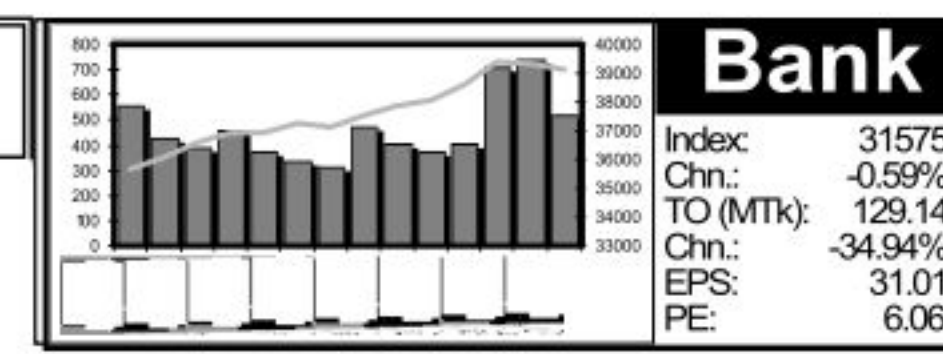
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	117.29	3.53	11.85	3.88	129.14	3.56
NBFI	109.45	3.30	9.56	3.13	119.01	3.28
Investment	351.42	10.58	26.76	8.76	378.18	10.43
Engineering	200.41	6.03	12.41	4.06	212.82	5.87
Food & Allied	210.28	6.33	19.04	6.23	229.31	6.32
Fuel & Power	231.93	6.98	10.91	3.57	242.84	6.69
Jute	4.33	0.13	0.00	0.00	4.33	0.12
Textile	711.40	21.42	89.83	29.39	801.23	22.09
Pharma & Chemical	259.12	7.80	23.75	7.77	282.87	7.80
Paper & Packaging	1.88	0.06	0.94	0.31	2.82	0.08
Service	22.47	0.68	2.08	0.68	24.54	0.68
Leather	51.38	1.55	14.91	4.88	66.29	1.83
Ceramic	30.86	0.93	2.74	0.90	33.60	0.93
Cement	110.98	3.34	5.66	1.85	116.64	3.22
Information Technology	67.39	2.03	9.84	3.22	77.23	2.13
General Insurance	229.90	6.92	4.57	1.49	234.47	6.46
Life Insurance	74.10	2.23	1.68	0.55	75.78	2.09
Telecom	309.96	9.33	26.36	8.62	336.32	9.27
Travel & Leisure	114.11	3.44	17.85	5.84	131.95	3.64
Miscellaneous	112.97	3.40	14.91	4.88	127.88	3.53
Debtenture	0.09	0.00	0.01	0.00	0.10	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.06	6.00	31.01	31.01
NBFI	16.43	16.28	30.24	30.72
Investment	8.79	8.91	10.30	10.30
Engineering	21.06	21.42	33.76	32.02
Food & Allied	26.93	26.35	127.59	129.05
Fuel & Power	12.86	12.68	60.57	60.57
Textile	12.17	11.25	22.96	23.02
Pharma & Chemical	22.83	22.04	52.51	46.39
Paper & Printing	34.99	35.38	9.55	10.18
Service	18.56	18.52	20.17	20.17
Leather	16.02	16.38	121.29	149.81
Ceramic	23.93	23.75	15.70	15.70
Cement	17.25	17.13	43.40	43.40
IT	19.57	19.53	13.50	13.50
General Insurance	18.66	18.96	22.05	22.81
Life Insurance	24.45	24.10	46.95	46.95
Telecom	15.55	15.49	122.50	122.50
Travel & Leisure	18.28	20.50	22.93	21.72
Miscellaneous	13.78	13.84	28.38	27.63
Stock Exchanges	12.54	12.26	36.17	35.96

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Capital Gainers

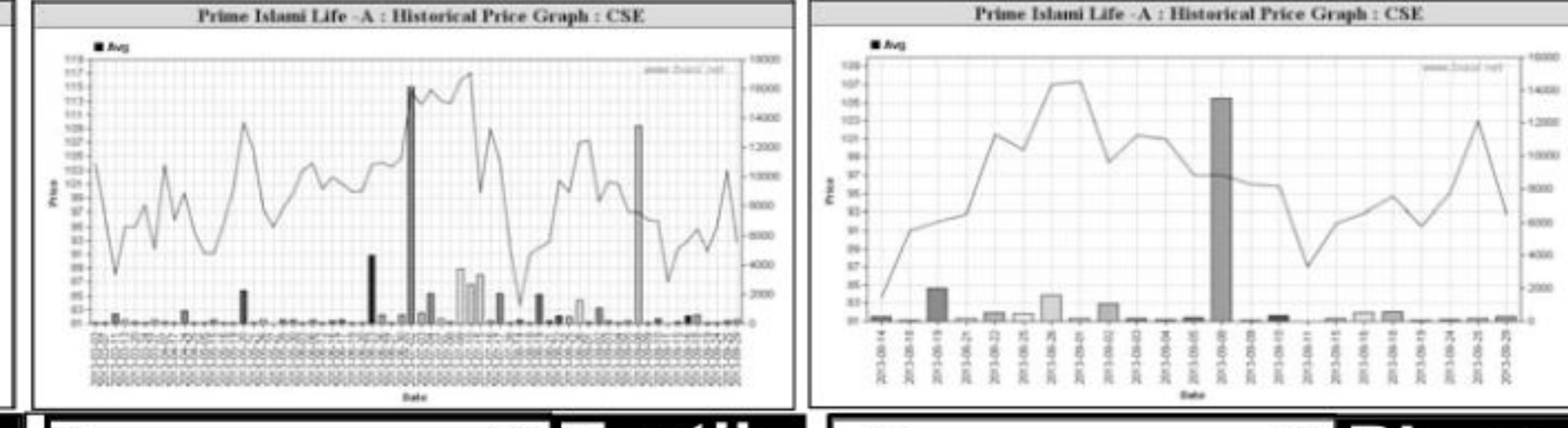
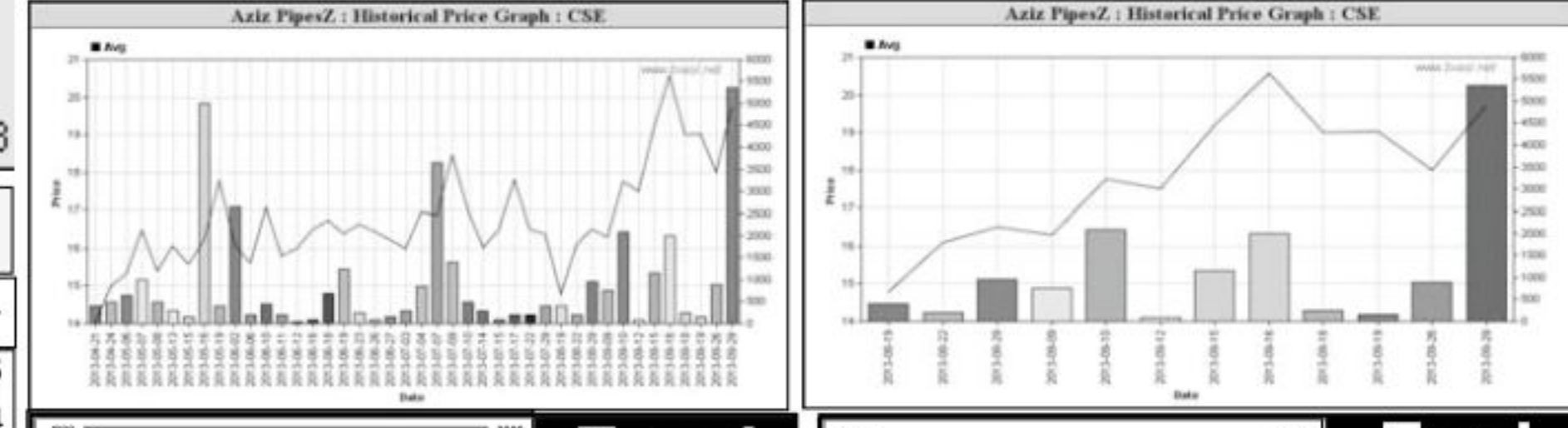
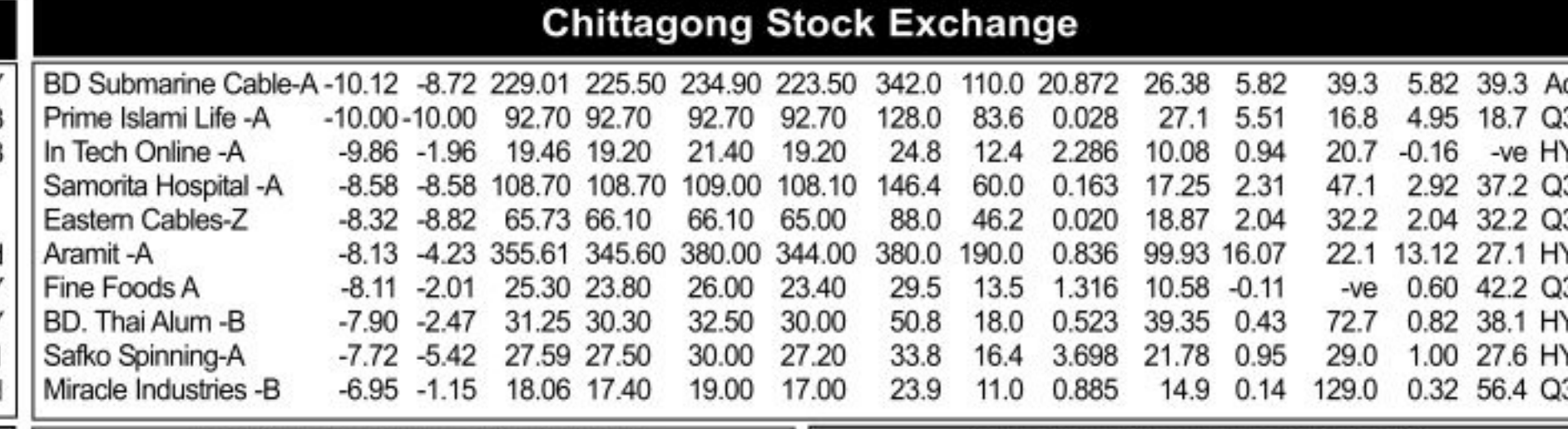
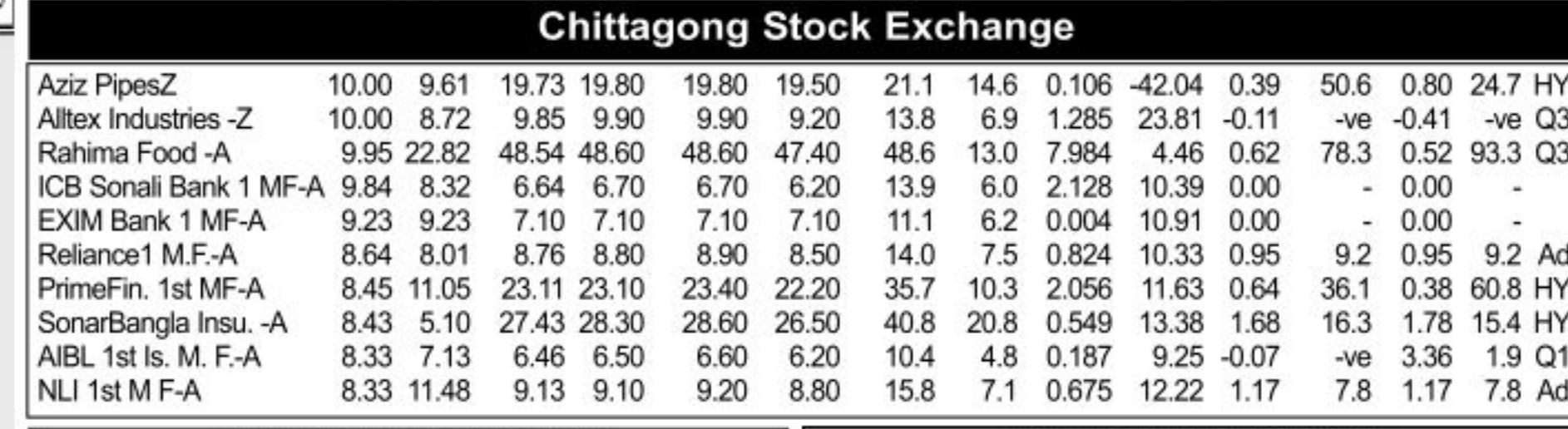
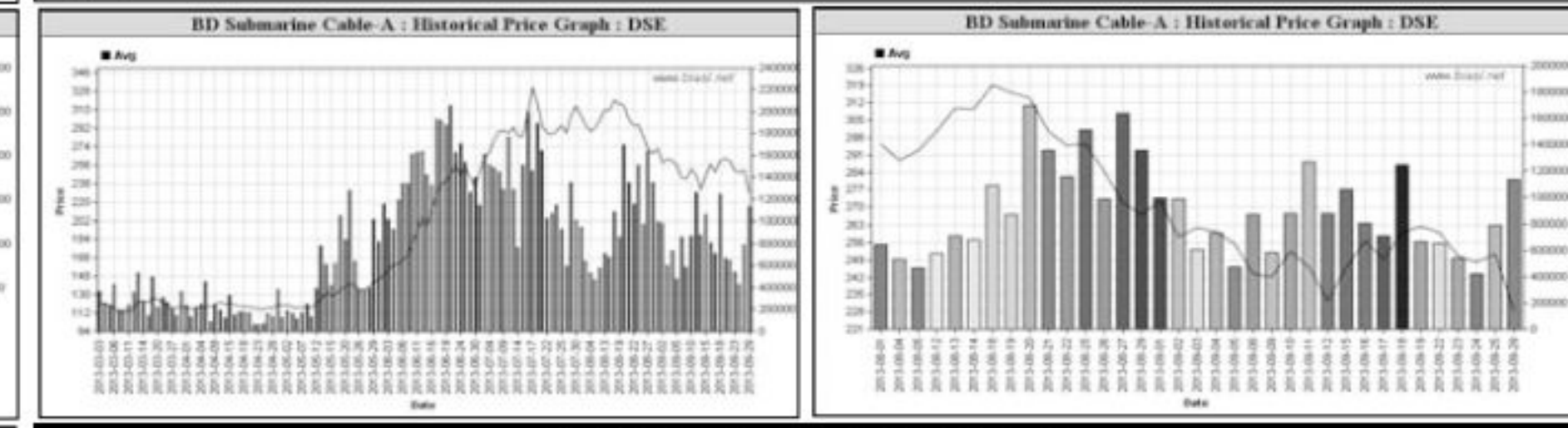
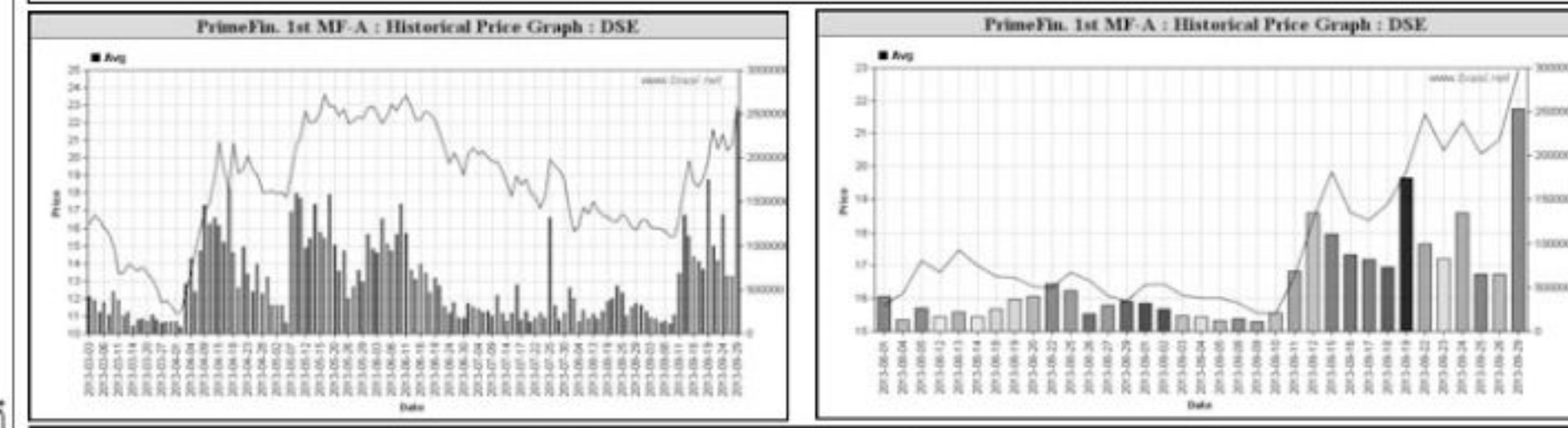
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Northern Jute-Z	9.97 9.97	34.20 34.20	34.20 34.20	34.2 16.2	0.034 -6.19-13.80
PrimeFin. 1st MF-A	9.95 10.14	22.92 23.20	23.20 21.70	35.7 10.9	58.034 11.63 0.64
Alltex Industries -Z	9.89 8.55	9.90 10.00	10.00 9.00	13.7 6.8	3.729 23.81 -0.11
Meghna Con. Milk-B	9.88 8.94	8.90 8.90	8.90 8.90	16.3 6.5	0.409 -16.22 -6.68
Meghna PET Ind. -Z	9.86 7.59	7.80 7.80	7.80 7.80	9.9 5.2	0.234 -1.02 -0.58
Phoenix Fin. 1st MF-A	9.62 8.25	5.64 5.70	5.70 5.30	12.4 4.7	6.439 11.11 0.51
NLI 1st M F-A	9.52 9.39	9.09 9.20	9.20 8.40	15.7 7.2	23.285 12.22 1.17
Aziz PipesZ	9.47 6.75	18.18 18.50	18.50 17.50	22.5 14.3	0.737 -42.04 0.39
Reliance1 M.F.-A	8.75 7.73	6.84 8.70	8.80 8.10	13.9 7.1	29.447 10.33 0.95
Imam Button -Z	8.60 7.63	10.16 10.10	10.20 10.00	16.2 6.5	1.758 5.67 -1.68

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
BD Submarine Cable-A	-10.22 -9.08	228.59225.70	234.20 210.00	340.0 104.0	0258.728 26.38 5.82 39.3 5.82 39.3 Ad
Desh Garments -B	-9.98 4.33	86.44 83.90	95.00 83.90	108.0 20.0	4.391 12 0.72 120.1 0.39221.6 Q3
BD Autocars -B	-9.90 0.02	48.08 47.30	54.20 47.30	60.0 17.5	4.038 6.23 0.25 192.3 -0.72 -ve Q3
ISN Ltd. -A	-9.89 1.26	24.17 23.70	27.00 23.70	29.2 12.0	2.230 17.31 0.28 86.3 -0.34 -ve Q3
In Tech Online -A	-9.77 -0.65	19.84 19.40	22.20 19.40	25.0 11.3	6.361 10.08 0.94 21.1 -0.16 -ve Q3
Anwar Galvanizing-B	-9.65 -1.25	29.25 28.10	32.70 28.10	36.0 12.9	4.110 8.08 0.51 57.4 0.32 91.4 Q3
Spine Spinners-A	-9.57 -5.61	116.61112.40	126.30 112.00	167.0 45.0	0.209 17.42 2.06 56.6-36.49 -ve Q3
Hakkani P& Paper -B	-9.56 -0.11	37.13 36.90	42.00 36.90	42.6 15.6	1.875 11.02 0.64 58.0 0.68 54.6 Q3
Al-Haj Textile -A	-9.43 -8.75	98.62 97.00	106.30 96.40	121.0 27.4	25.494 15.64 1.35 73.1 3.37 29.3 Q3
Legacy Footwear -A	-9.32 8.92	45.92 42.80	50.90 42.50	51.1 12.4	13.241 17.19 0.63 72.9 0.40 114.8 HY



Turnover Leaders

Company	Vol. Value % of	Price Scale	Audited	Latest
	Share (MTk) Total	Clo Chn PClo	D Hi D Lo Avg.	NAV EPS PE EPS PE R
BD Submarine Cable-A	1,131,850 258.73	7.79 225.70 -10.22 251.40	234.20 210.00 228.59	26.38 5.82 38.8 5.82 39.3 Ad
CMC Kamal Tex. -A	3,537,879 128.36	3.86 34.40 -4.44 36.00	38.00 33.00 36.28	19.31 1.37 25.1 1.64 22.1 HY
Argon Denims Limited-A	2,187,540 90.68	2.73 41.60 3.23 40.30	42.00 36.30 41.45	38.86 1.89 22.0 3.08 13.5 HY
JMI Syringes MDL-A	283,500 79.32	2.39 267.00 -8.47 291.70	307.00 266.20 279.77	12.83 1.12 238.4 1.96142.7 HY
Continental Insur. -A	2,114,815 76.27	2.30 38.00 1.33 37.50	39.70 34.00 36.06	15.68 1.41 27.0 2.86 12.6 HY
Generation Next Fashions-A	3,073,200 72.22	19.23 0.00 -3.77 23.90	24.40 21.60 23.68	15.15 1.68 13.7 2.06 11.5 HY
UNITED AIR-A	3,645,989 66.95	2.02 18.10 -3.72 18.80	20.60 17.00 18.36	14.50 1.25 24.0 2.42 12.8 HY

Turnover Leaders