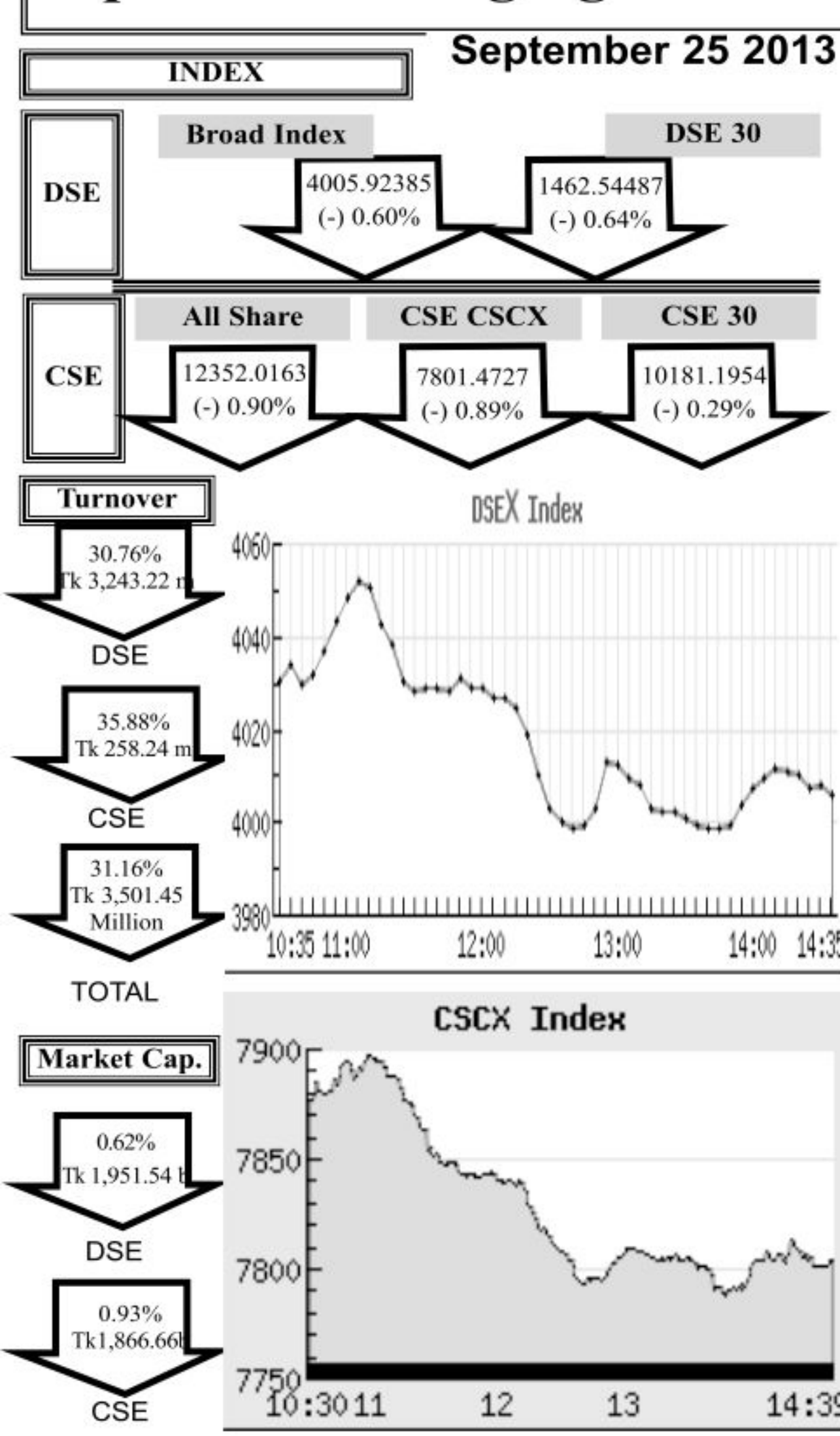


Capital Market Highlights:



Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,243.22	258.24	3,501.45
Turnover (Volume)	82,891,695	7,752,694	90,644,389
No. of Contract	95,793	12,058	107,851
Traded Issues	290	224	290
Issue Gain (Avg. Price Basis)	74	56	74
Issue Loss (Avg. Price Basis)	213	162	213
Unchanged Issue (Avg. Price Basis)	3	5	3
Market Cap. Equity (Billion. Tk.)	1,951.54	1,866.66	1,951.54
Market Cap. Equity (Billion US\$)	23.65	22.63	23.65

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	852130	214.20	6.12	251.37
CMC Kamal Tex. -A	5006838	161.07	4.60	32.17
Tallu Spinning -A	1817038	78.80	2.25	43.37
Generation Next Fashions-A	2856100	67.39	1.92	23.59
R. N. Spinning-A	2014415	62.09	1.77	30.82
Jamuna Oil -A	268847	61.73	1.76	229.61
Bangas -A	123595	61.34	1.75	496.29
UNITED AIR-A	3330059	60.17	1.72	18.07
Greenphone-A	302018	57.09	1.63	189.04
FAS Fin. & Inv. Ltd-B	3566019	55.13	1.57	15.46
Square Pharma -A	317785	54.90	1.57	172.77
Meghna Petroleum -A	196449	52.52	1.50	267.33
Padma Oil Co. -A	154020	52.43	1.50	340.41
BSC-A	84830	48.38	1.38	570.31
Argon Denims Limited-A	1261000	48.28	1.38	38.28
Envoy Textiles Ltd-N	895560	47.90	1.37	53.49
Maksons Spinning-A	2565357	42.59	1.22	16.6
Delta Life Insur. -Z	6835	40.52	1.16	5927.89
Aftab Auto.-A	340828	37.49	1.07	110
Active Fine Chem.-A	382850	36.28	1.04	94.76
Peoples Insur -A	1090141	35.30	1.01	32.38
Federal Insu.-A	1319729	34.32	0.98	26.01
JMI Syringes MDL-A	124500	33.40	0.95	268.25
Titas Gas TDCLA	405367	33.09	0.95	81.63
Saiham Tex.-A	991900	32.92	0.94	33.19
HeidelbergCement -A	80900	32.74	0.94	404.73
AMCL (Pran) -A	108000	29.77	0.85	275.68
BDCom Online-A	1021211	29.03	0.83	28.42
Barakatullah E. D.-A	873346	28.55	0.82	32.69
Unique Hotel RL - N	330495	28.18	0.80	85.28

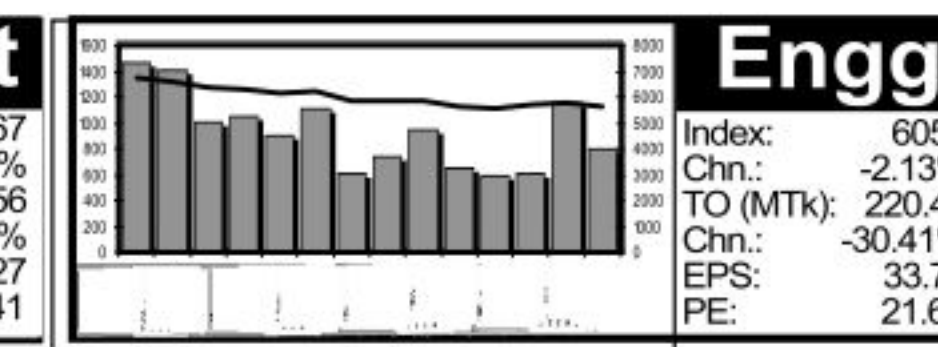
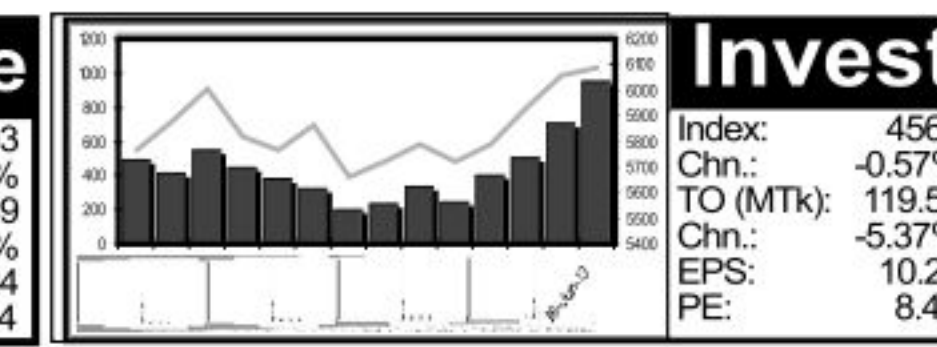
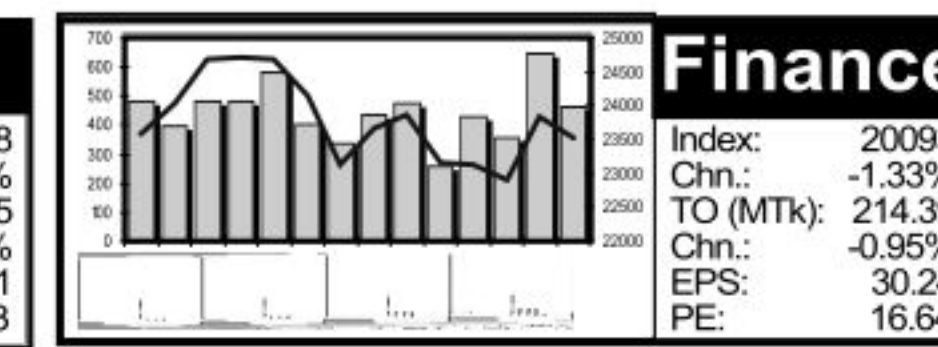
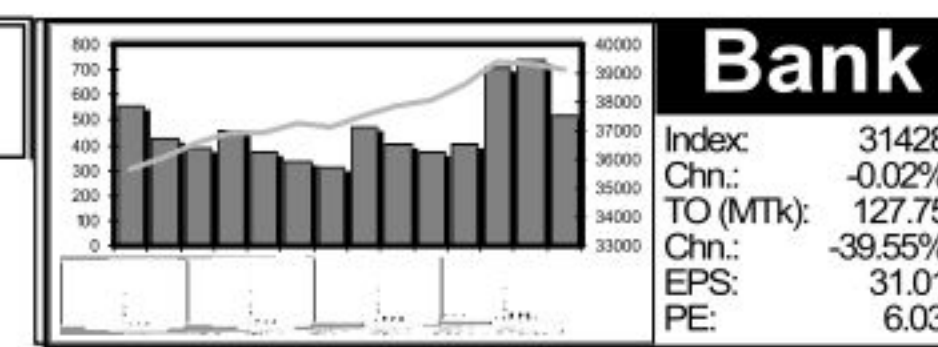
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	113.04	3.49	14.70	5.69	127.75	3.65
NBFI	196.52	6.06	17.88	6.92	214.39	6.12
Investment	113.50	3.50	6.06	2.34	119.56	3.41
Engineering	208.09	6.42	12.32	4.77	220.41	6.29
Food & Allied	184.02	5.67	15.78	6.11	199.80	5.71
Fuel & Power	295.00	9.10	20.20	7.81	315.20	9.00
Jute	5.05	0.16	0.00	0.00	5.05	0.14
Textile	741.61	22.87	51.24	19.83	792.85	22.64
Pharma & Chemical	250.16	7.71	21.25	8.22	271.42	7.75
Paper & Packaging	1.39	0.04	0.68	0.26	2.07	0.06
Service	34.24	1.06	1.43	0.55	35.68	1.02
Leather	45.60	1.41	18.99	7.35	64.59	1.84
Ceramic	28.16	0.87	2.96	1.15	31.12	0.89
Cement	117.22	3.61	6.02	2.33	123.24	3.52
Information Technology	79.05	2.44	9.72	3.76	88.77	2.54
General Insurance	298.94	9.22	12.29	4.76	311.23	8.89
Life Insurance	86.92	2.68	3.38	1.31	90.30	2.58
Telecom	252.78	7.79	18.52	7.16	271.30	7.75
Travel & Leisure	77.16	2.38	11.20	4.33	88.35	2.52
Miscellaneous	114.65	3.54	13.78	5.33	128.43	3.67
Debtenture	0.13	0.00	0.05	0.02	0.18	0.01

Sectoral P/E & EPS

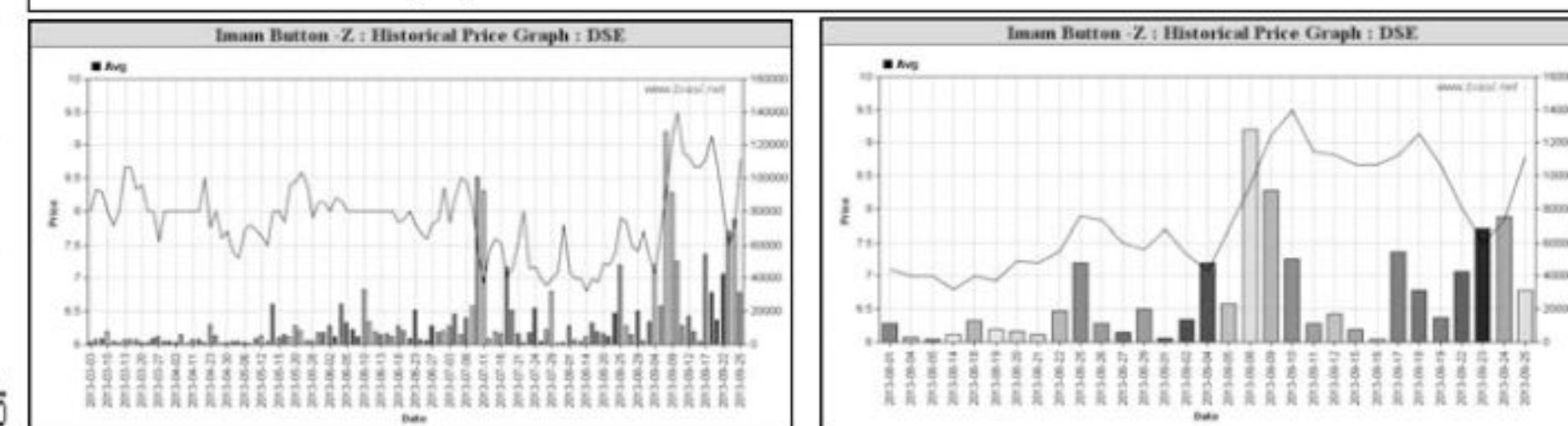
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.03	5.95	31.01	31.01
NBFI	16.64	16.62	30.24	30.72
Investment	8.41	8.67	10.27	10.27
Engineering	21.60	21.85	33.76	32.02
Food & Allied	26.46	26.30	127.59	129.05
Fuel & Power	12.96	12.88	60.57	60.57
Textile	12.14	11.24	22.96	23.02
Pharma & Chemical	23.10	22.00	52.51	46.39
Paper & Printing	36.43	37.47	9.55	10.18
Service	18.86	18.72	20.17	20.17
Leather	16.19	16.44	121.29	149.81
Ceramic	24.17	24.10	15.70	15.70
Cement	17.76	17.69	43.40	43.40
IT	19.93	19.95	13.50	13.50
General Insurance	19.38	19.32	22.05	22.81
Life Insurance	24.76	24.72	46.95	46.95
Telecom	15.68	15.65	124.11	124.11
Travel & Leisure	17.59	19.59	22.93	21.72
Miscellaneous	13.98	14.03	28.38	27.63
Stock Exchanges	12.60	12.34	36.18	35.97

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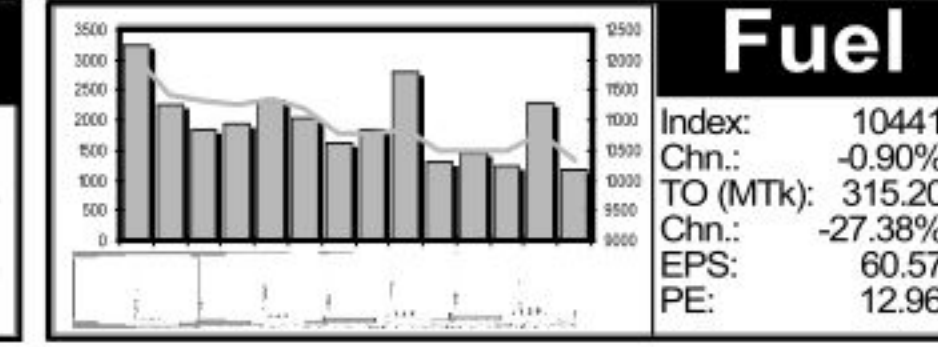
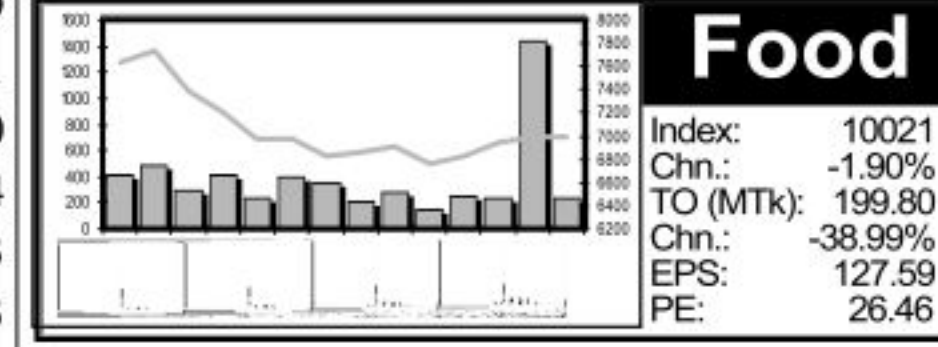
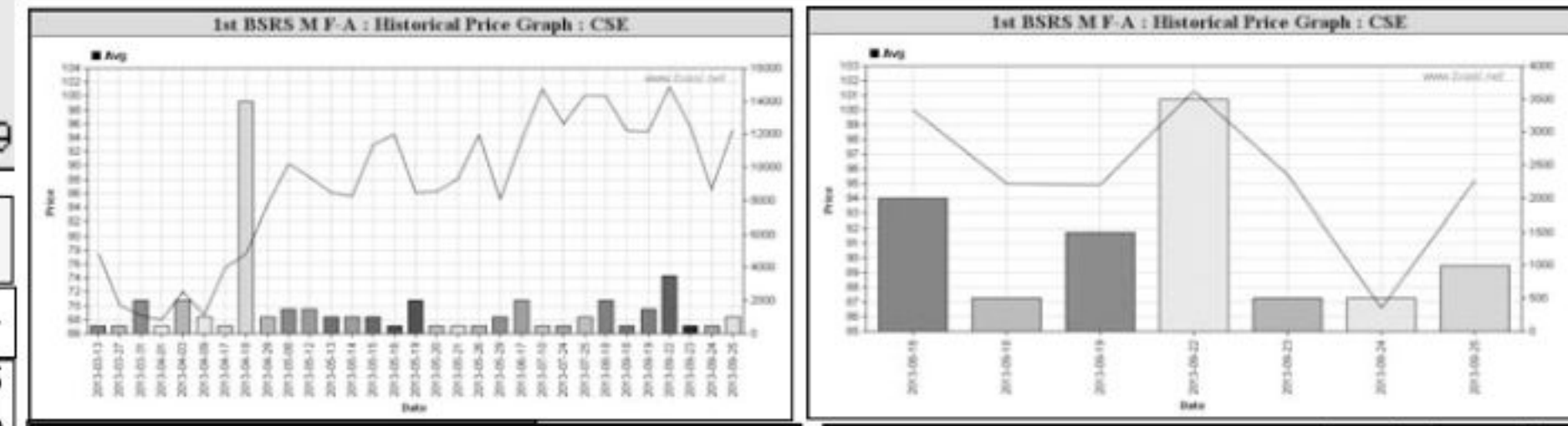


Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over		Audited		Latest		
	Clo	Avg.	Clo	Avg.	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
Imam Button -Z	10.00	12.55	8.79	8.80	8.80	8.70	17.7	6.5	0.277	5.67	-1.68	-ve	-2.40	-ve	Q3
Northern Jute -Z	9.69	9.69	28.30	28.30	28.30	28.30	28.3	16.2	0.136	-6.19	-13.80	-ve	-9.61	-ve	Q3
Meghna PET Ind. -Z	9.68	8.10	6.81	6.80	6.80	6.70	10.7	5.2	0.211	-1.02	-0.58	-ve	-1.40	-ve	Q3
Peoples Insur -A	8.61	7.04	32.39	32.80	33.20	30.40	33.2	22.6	33.328	20.72	2.05	15.8	2.28	14.2	HY
Meghna Con. Milk -B	7.59	6.63	8.53	8.50	8.60	7.80	17.9	6.5	0.465	-16.22	-6.68	-ve	-3.23	-ve	Q3
Reliance Insur -A	6.39	6.72	81.68	81.60	83.00	76.00	97.9	54.0	0.776	61.52	3.93	20.8	4.88	16.7	HY
BATBCL -A	5.60	4.90	1,488.71	1,498.40	1,505.00	1,425.10	1,650.0733	220.693117	2,265.69	23.2	68.78	21.6	HY		
Federal Insur -A	5.28	4.46	25.99	25.90	26.60	23.00	40.0	19.8	29.681	10.98	1.10	23.6	1.75	15.1	HY
Padma Islami Life-N	4.91	5.42	64.36	64.10	65.40	62.00	77.2	52.4	12.905	25.76	1.63	39.5	1.10	58.5	HY
Libra Infusions-A	4.89	(1.60)	541.22	576.90	591.00	510.00	703.3	170.0	5,304	1,565.37	4.64	116.6	5.15	105.1	Q3



Chittagong Stock Exchange															
1st BSR M F-A	9.93	9.93	95.20	95.20	95.20	95.20	112.0	64.2	0.095	161.88	14.43	6.6	8.57	11.1	Q3
Takaful Islami Insu-A	9.82	18.56	43.43	43.60	43.60	43.00	54.0	27.2	0.304	15.17	2.19	19.8	2.90	15.0	HY
Prime Islami Life -A	8.42	8.42	103.00	103.00	103.00	103.00	131.0	83.6	0.021	27.1	5.51	18.7	4.95	20.8	Q3
Peoples Insur -A	7.62	7.30	32.21	32.50	33.20	31.00	33.2	23.0	1.971	20.72	2.05	15.7	2.28	14.1	HY
Federal Insu.-A	6.10	4.61	26.11	26.10	26.70	24.80	39.0	20.0	4.640	10.98	1.10	23.7	1.72	15.2	HY
ICB Emp. PMF-A	5.45	5.44	5.81	5.80	5.90	5.70	13.4	5.2	0.107	11.32	0.52	11.2	0.16	36.3	Q3
Imam Button -Z	5.26	7.38	10.18	10.00	9.90	10.00	18.4	7.0	0.158	5.67	-1.68	-ve	-2.40	-ve	Q3
National Housing Fin.-B	4.35	3.39	31.14	31.20	31.80	30.30	54.5	20.1	3.803	12.7	0.57	54.6	1.90	16.4	HY
Mercantile Insur -A	3.90	4.55	29.44	29.30	30.00	28.70	43.0	21.0	0.209	14.5	1.53	19.2	2.02	14.6	HY
Eastern InsurA	2.75	2.58	41.03	41.10	44.00	40.10	47.8	29.0	0.156	35.88	2.22	18.5	3.12	13.2	HY



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol.	Value	% of	Price Scale						Audited			Latest	
	Share	(M.Tk)	Total	Clo	Chn	PcLo	D Hi	Lo	Avg.	NAV	EPS	PE	EPS	PE
BD Submarine Cable-A	795,030	199.88	6.16	251.40	0.04	251.30	255.90	230.00	251.41	30.34	6.69	37.6	6.69	37.6
CMC Kamal Tex. -A	5,006,838	161.07	4.97	32.80	-5.20	34.60	35.00	31.20	32.17	19.31	1.37	23.9	1.64	19.6
Tallu Spinning -A	1,756,938	76.20	2.35	43.30	-3.13	44.70	44.50	42.50	43.37	12.06	2.56	16.9	1.67	26.0
Generation Next Fashions-A	2,637,280	60.49	1.82	229.70	-1.65	24.20	24.40	21.80	23.60	15.15	1.68	14.2	2.06	11.5
Jamuna Oil -A	263,447	60.49	1.87	229.70	-0.56	231.00	231.80	218.00	229.61	50.24	22.78	10.17	14.8	13.1
Bangas -A	116,815	57.99	1.79	489.10	-7.24	527.30	520.00	487.80	496.46	50.27	7.20	67.9	4.24	117.1
FAS Fin. & Inv. Ltd-B	3,453,519	53.42	1.65	15.10	-3.21	15.60	15.90	14.50	15.47	13.56	1.19	79.5	0.277	15.3
R. N. Spinning-A	1,716,565	52.91	1.63	30.80	-2.55	31.40	31.60	28.50	30.62	16.58	2.86	10.9	5.86	5.3
Greenphone-A	279,818	52.90	1.63	188.60	-0.95	190.40	192.10	175.00	189.06	26.26	12.96	14.6	7.56	25.0
UNITED AIR-A	2,856,546	51.59	1.59	18.00	-0.55	18.10	18.30	17.00	18.06	12.87	1.10	16.4	1.10	16.4
Square Pharma -A	293,425	50.71	1.56	173.70	0.81	172.30	174.00	170.00	172.81	37.18	6.93	25.1	11.04	15.7
Meghna Petroleum -A	182,284	48.72	1.50	268.40	-0.79	269.30	270.00	243.00	267.25	40.41	16.98	15.82004	13.3	Q3
Padma Oil Co. -A	141,300	48.11	1.48	339.20	-0.67	341.50	345.90	330.00	344.45	43.67	16.38	20.7	17.69	19.2
Argon Denims Limited-A	1,217,120	48.60	1.44	38.70	-2.65	37.70	39.00	34.00	38.29	38.86	1.89	20.5	3.08	12.4
BSC-A	74,345	42.42	1.31	568.50	-1.87	578.52	582.00	555.00	570.61	565.82	17.32	12.1	22.77	-ve
Delta Life Insu. -Z	6,685	39.62	1.22	2259.73	-1.87	2595.30	3060.00	0580.00	005926.25	189.40	38.53	152.4	0.00	
Envoy Textiles Ltd-N	697,650	37.35	1.15	13.40	-0.75	53.50	54.20	50.00	53.53	39.26	3.26	16.3	3.39	15.8
Maksons Spinning-A	2,148,731	35.69	1.10	63.10	-4.09	17.10	17.70	15.80	16.61	20.55	0.16	102.65	0.55	30.2
Active Fine Chem.-A	373,212	35.37	1.09	94.50	-1.36	95.80	100.00	86.30	94.77	13.89	3.23	29.3	5.28	17.9
Aftab Auto.-A	371,916	34.98	1.08	110.10	-2.24	111.60	113.00	102.00	110.02	52.65	4.29	25.4	4.01	27.4