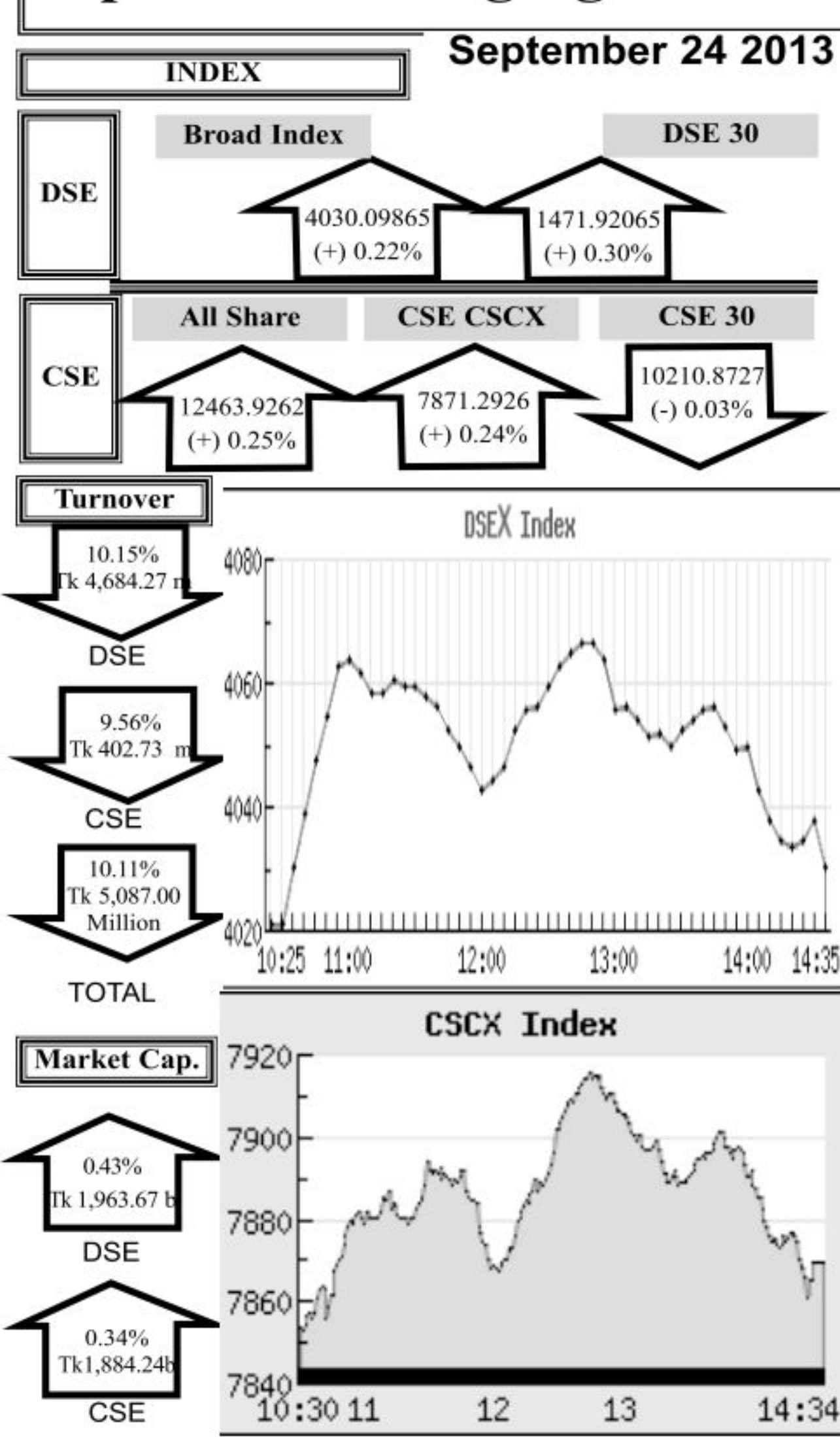


Capital Market Highlights:



Key Features - September 24, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,684.27	402.73	5,087.00
Turnover (Volume)	116,506,353	12,133,816	128,640,169
No. of Contract	124,996	16,717	141,713
Traded Issues	292	225	292
Issue Gain (Avg. Price Basis)	177	128	177
Issue Loss (Avg. Price Basis)	113	97	113
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	1,963.67	1,884.24	1,963.67
Market Cap. Equity (Billion US\$)	23.80	22.84	23.80

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
CMC Kamal Tex. -A	5042207	174.59	3.43	34.63
Generation Next Fashions-A	6365720	157.03	3.09	24.67
Active Fine Chem.-A	1441245	138.35	2.72	95.99
UNITED AIR-A	6539866	118.77	2.33	18.16
BD Submarine Cable-A	467800	116.16	2.28	248.32
M.I. Cement-A	1075637	105.34	2.07	97.93
R. N. Spinning-A	3089849	98.01	1.93	31.72
JMI Syringes MDL-A	309500	92.89	1.83	300.13
Bangas -A	167465	89.74	1.76	535.85
Titas Gas TDCLA	1086434	89.62	1.76	82.49
Square Pharma -A	501080	86.37	1.70	172.36
Tallu Spinning -A	1811630	81.82	1.61	45.16
Gramenphone-A	418784	79.95	1.57	190.9
Malek Spinning-A	2760140	79.17	1.56	28.68
Legacy Footwear -A	1570806	77.87	1.53	49.57
Padma Oil Co. -A	205438	71.08	1.40	345.98
Rahima Food -A	1659000	66.82	1.31	40.28
HeidelbergCement -A	159910	65.60	1.29	410.21
Jamuna Oil -A	278963	64.87	1.28	232.56
Saiham Tex.-A	1682600	58.94	1.16	35.03
BSC-A	95785	55.79	1.10	582.47
MeghnaCement -A	328800	49.84	0.98	151.6
Islami Bank BD - A	1366475	49.63	0.98	36.32
Aramit -A	132050	49.00	0.96	371.04
Maksons Spinning-A	2782786	48.94	0.96	17.59
Saiham Cotton-A	1765250	47.95	0.94	27.16
AMCL (Pran) -A	160700	47.76	0.94	297.19
Meghna Petroleum -A	172332	46.33	0.91	268.86
Zahintex Ind.-N	1242150	44.64	0.88	35.94
BDCOM Online-A	1495631	43.55	0.86	29.12

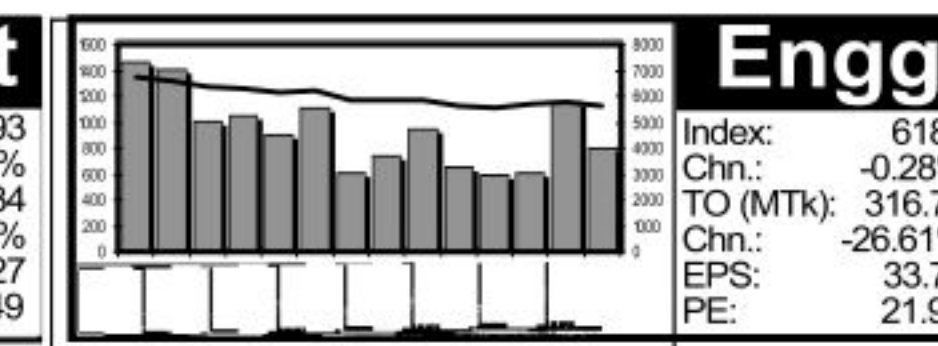
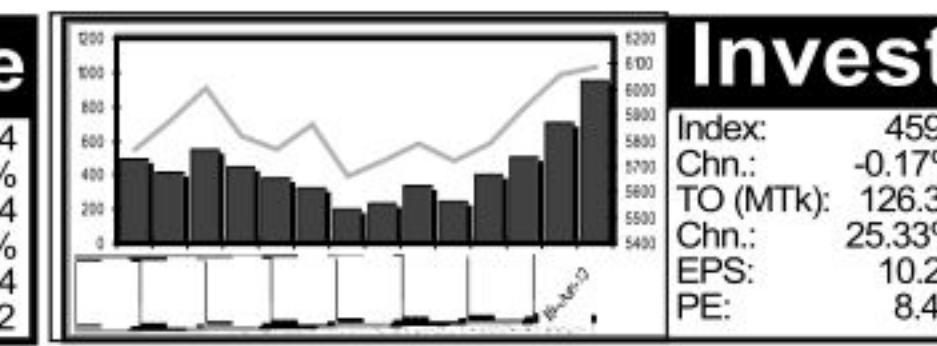
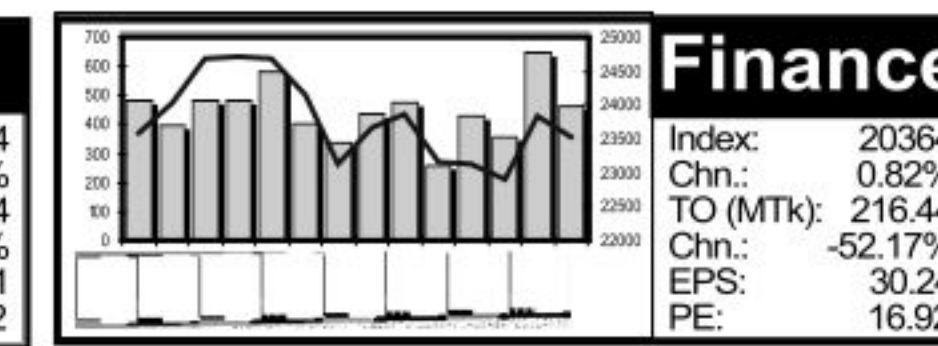
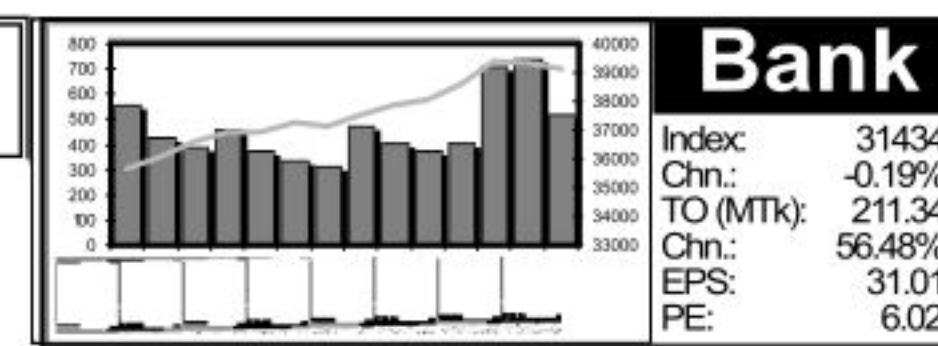
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	193.54	4.13	17.79	4.42	211.34	4.15
NBFI	194.77	4.16	21.67	5.38	216.44	4.25
Investment	118.59	2.53	7.76	1.93	126.34	2.48
Engineering	291.35	6.22	25.38	6.30	316.73	6.23
Food & Allied	294.42	6.29	33.07	8.21	327.49	6.44
Fuel & Power	404.11	8.63	29.94	7.43	434.06	8.53
Jute	9.04	0.19	0.00	0.00	9.04	0.18
Textile	1063.96	22.71	70.79	17.58	1134.76	22.31
Pharma & Chemical	472.76	10.09	35.44	8.80	508.20	9.99
Paper & Packaging	7.00	0.15	4.05	1.01	11.06	0.22
Service	42.62	0.91	2.55	0.63	45.17	0.89
Leather	102.22	2.18	35.08	8.71	137.30	2.70
Ceramic	62.14	1.33	3.45	0.86	65.59	1.29
Cement	278.80	5.95	15.00	3.73	293.80	5.78
Information Technology	177.00	3.78	24.84	6.17	201.85	3.97
General Insurance	406.54	8.68	12.84	3.19	419.39	8.24
Life Insurance	83.13	1.77	1.46	0.36	84.59	1.66
Telecom	175.84	3.75	20.28	5.03	196.11	3.86
Travel & Leisure	128.83	2.75	20.73	5.15	149.56	2.94
Miscellaneous	177.26	3.78	20.58	5.11	197.84	3.89
Debtenture	0.32	0.01	0.03	0.01	0.36	0.01

Sectoral P/E & EPS

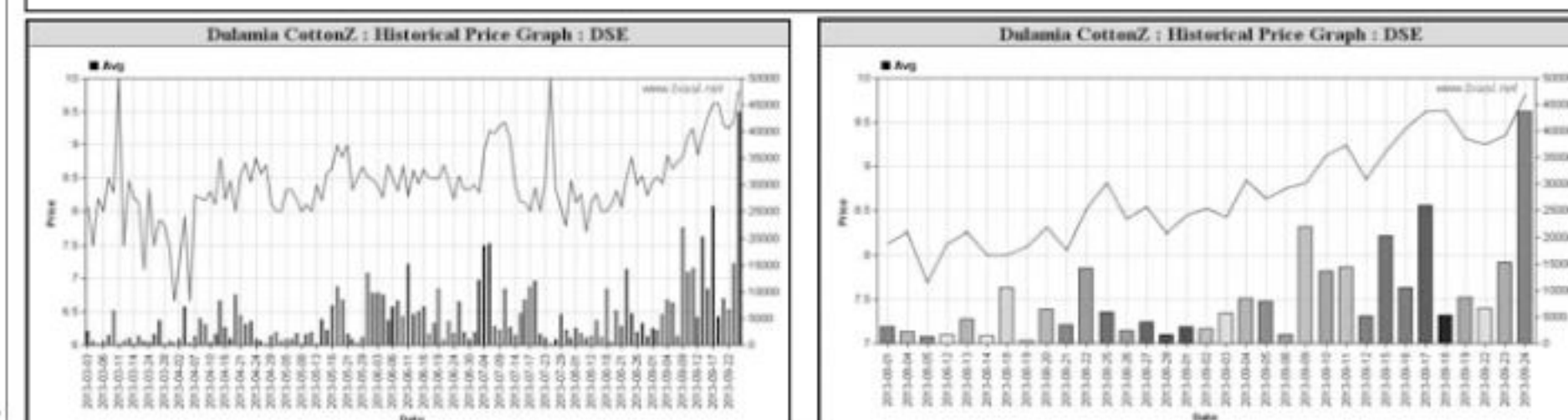
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.02	5.97	31.01	31.01
NBFI	16.92	16.75	30.24	30.72
Investment	8.49	8.71	10.27	10.27
Engineering	21.96	22.40	33.76	32.02
Food & Allied	25.67	26.44	127.59	129.05
Fuel & Power	13.09	12.95	60.57	60.57
Textile	12.58	11.60	22.96	23.02
Pharma. & Chemical	23.38	22.52	52.51	46.39
Paper & Printing	39.84	40.83	9.55	10.18
Service	19.75	19.49	20.17	20.17
Leather	16.55	16.49	121.29	149.81
Ceramic	24.42	24.52	15.70	15.70
Cement	18.04	17.96	43.40	43.40
IT	20.96	21.05	13.50	13.50
General Insurance	19.36	19.11	22.05	22.81
Life Insurance	24.69	24.98	46.95	46.95
Telecom	15.79	15.80	124.11	124.11
Travel & Leisure	17.74	19.84	22.93	21.72
Miscellaneous	14.27	14.31	28.38	27.63
Stock Exchanges	12.70	12.47	36.18	35.97

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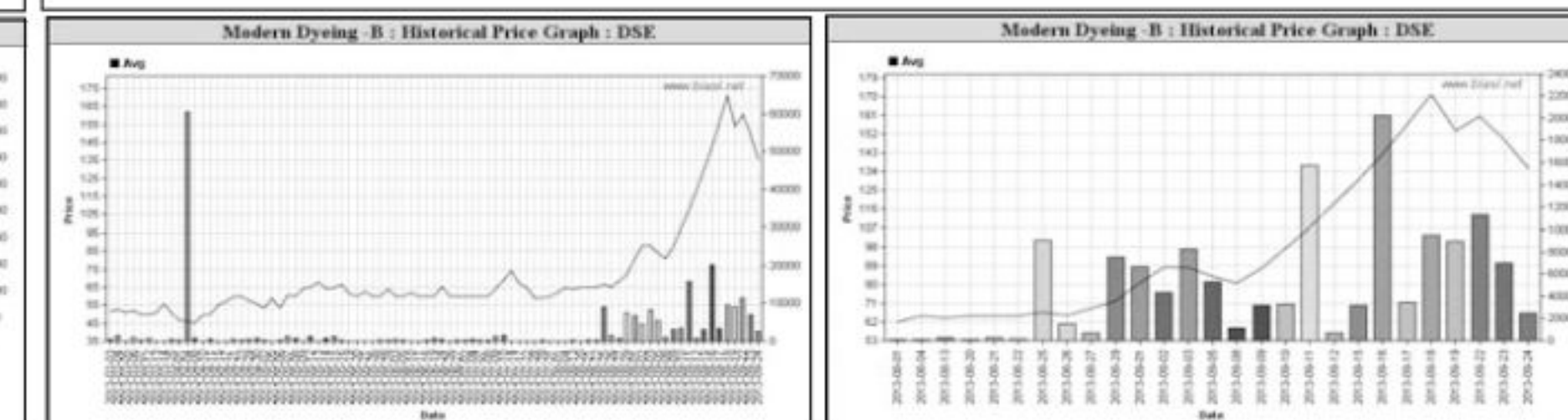
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest				
	Clo	Avg.	Avg.	Clo	D Hr	D Lro		NAV	EPS	PE	EPS	PE			
Northern Jute -Z	9.79	9.79	25.80	25.80	25.80	25.80	25.8	16.2	0.005	-6.19-13.80	-ve	-9.61	-ve	Q3	
Dulamia CottonZ	9.68	5.03	9.82	10.20	10.20	8.80	16.7	7.3	0.429	-27.78 -8.46	-ve	-1.76	-ve	Q3	
Rahima Food -A	9.57	7.21	40.29	41.20	41.30	37.20	41.3	13.0	57.352	4.46	0.62	65.0	0.52	77.5	Q3
Hakkani P& Paper -B	9.54	9.05	42.31	42.50	42.60	38.80	42.6	15.6	7.002	11.02	0.64	66.1	0.68	62.2	Q3
Aganri Insurance -A	9.09	13.25	31.29	31.20	31.40	27.00	39.0	20.7	17.419	14.39	1.73	18.1	1.96	16.0	HY
Peoples Insur -A	8.63	9.32	30.26	30.20	30.50	27.80	33.5	22.6	29.243	20.72	2.05	14.8	2.28	13.3	HY
Imam Button -Z	8.11	4.13	7.81	8.00	8.00	7.20	17.7	6.5	0.590	5.67 -1.68	-ve	-2.40	-ve	Q3	
Islami Ins.BD-A	7.88	8.82	35.54	35.60	36.30	30.00	41.0	22.0	22.399	11.96	1.29	27.6	7.16	20.2	HY
Rupali Life Insur.-A	7.44	7.98	103.12	102.50	104.90	94.00	143.0	79.0	7.145	31.25	7.75	27.5	5.33	19.3	Q3
Takafuli Islami Insur.-A	7.00	10.65	45.00	44.30	45.50	39.00	54.8	27.0	17.952	15.17	2.19	20.5	2.90	15.5	HY



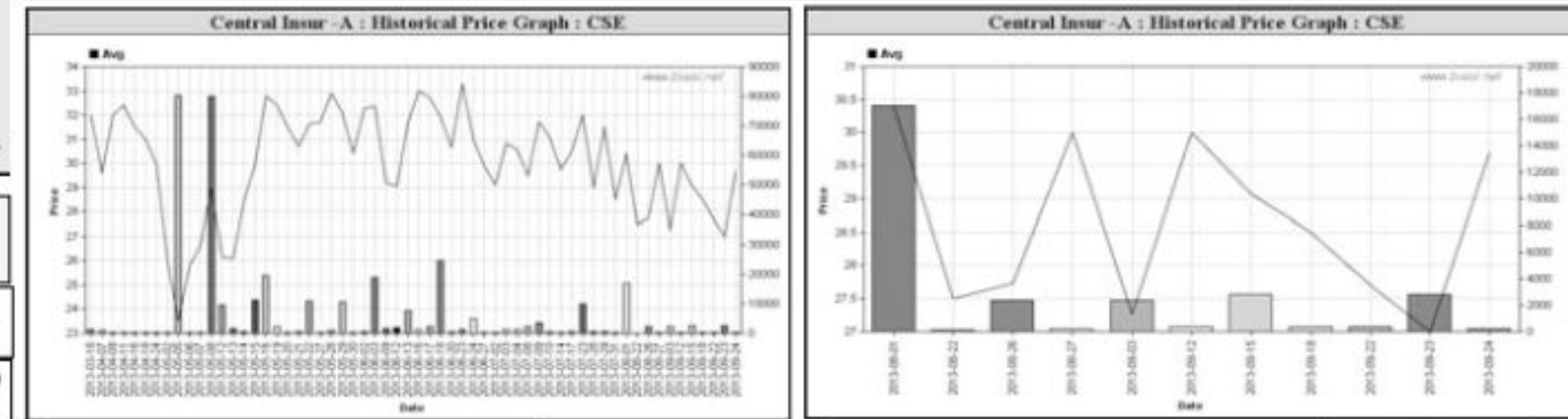
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Clo	D	H	D Lo	Yr Hi		YrLo	M.Tk.	NAV	EPS	PE	EPS
Modern Dyeing -B	-9.88	-9.26	135.60	135.00	138.00	134.90	183.9	45.2	0.339	10.37	0.91	149.0	0.91	149.0
ICB AMCL 1st M F-A	-9.73	-10.00	26.90	26.90	26.90	26.90	64.4	26.9	0.794	48.54	7.14	3.8	4.92	5.5
JMI Syringes MDL-A	-8.72	-6.22	301.59	294.00	330.00	294.00	330.0	35.5	77.055	12.83	1.12	269.3	1.96	153.9
Rangpur Foundry -A	-8.09	-3.09	110.07	106.80	118.10	104.70	131.9	53.0	9.796	18.62	2.84	38.8	3.04	36.2
GeminiSeaFood-A	-7.91	-4.05	238.93	235.10	250.00	233.10	280.7	92.5	0.896	9.69	10.88	22.0	-13.39	-ve
Kohinor Chem-A	-7.50	-7.56	476.20	476.20	476.20	476.20	570.0	145.0	0.714	10.49	9.52	50.0	70.73	44.4
Sonargaon Tex -A	-7.41	-7.03	22.88	22.50	24.40	22.00	34.9	11.9	10.802	34.5	0.27	84.7	-0.78	-ve
Anilima Yarn -A	-7.25	-1.32	38.77	37.10	41.60	36.50	41.6	15.0	16.996	11.01	1.19	32.6	1.23	31.5
Shampur Sugar-Z	-6.98	-20.00	8.00	8.00	8.00	8.00	11.7	6.2	0.002	-355.85	-36.87	-ve	-39.67	-ve
Desh Garments-B	-6.10	-1.86	98.39	95.40	108.00	91.50	108.0	20.0	10.065	12.72	0.72	136.7	0.39	252.3



Chittagong Stock Exchange

Central Insur -A	10.00	10.00	29.70	29.70	29.70	29.70	47.0	23.5	0.006	19.04	1.54	19.3	2.36	12.6	HY
Rahima Food -A	10.00	8.59	40.19	40.70	40.70	38.00	40.7	13.0	9.465	4.46	0.62	64.8	0.52	77.3	Q3
Nitol Insurance -A	10.00	10.00	37.40	37.40	37.40	37.40	53.9	27.6	0.037	15.41	2.59	14.4	2.68	14.0	HY
Islami Ins.BD-A	10.00	8.24	34.68	35.20	35.20	28.80	40.8	23.0	0.347	11.96	1.29	26.9	1.76	19.7	HY
Samorta Hospital -A	9.99	9.99	121.10	121.10	121.10	121.10	146.4	60.0	0.121	17.25	2.31	52.4	2.92	41.5	Q3
Hakkani P& Paper-B	9.95	9.02	42.67	43.10	43.10	39.20	43.1	16.2	4.054	11.02	0.64	66.7	0.68	62.8	Q3
Peoples Insur -A	9.82	9.24	30.02	30.20	30.20	28.20	33.0	23.0	0.723	20.72	2.05	14.6	2.28	13.2	HY
Mercantile Insur -A	9.73	9.66	28.16	28.20	28.20	27.50	43.0	21.0	0.268	14.5	1.53	18.4	2.02	13.9	HY
Pragati Gen. I -A	8.95	9.00	68.20	68.20	68.20	68.20	72.0	40.1	0.007	50.3	2.01	33.9	4.20	16.2	HY
ICB AMCL 1st M F-A	8.94	8.94	32.90	32.90	32.90	32.90	61.0	30.2	0.033	48.54	7.14	4.6	4.92	6.7	Q3



Chittagong Stock Exchange

1st BSRS M F-A	-9.41	-9.41	86.60	86.60	86.60	86.60	112.0	64.2	0.043	161.88	14.43	6.0	8.57	10.1	Q3
Rangpur Foundry -A	-9.15	-5.58	108.92	106.30	112.50	106.00	130.0	54.0	0.490	186.28	28.4	38.4	30.4	35.8	Q3
JMI Syringes MDL-A	-8.72	-6.84	293.25	286.80	319.00	286.80	390.0	18.8	15.836	12.63	1.12	26.18	1.96	19.649	Q3
Ambee Pharma -A	-8.17	-6.45	297.06	292.30	330.00	291.10	363.3	161.0	0.134	26.15	3.94	75.4	3.12	95.2	Q3
Anwar Galvanizing-B	-7.78	-6.14	32.55	32.30	37.50	31.50	37.5	12.7	4.264	8.08	0.51	63.8	0.32	101.07	Q3
Sonargaon Tex -A	-7.76	-8.61	22.83	22.60	24.00	22.30	34.0	12.1	0.925	34.5	0.27	84.6	-0.78	-ve	Q3
BD. Thai Alum -B	-7.27	-1.27	34.32	31.90	35.40	31.10	58.0	18.0	1.872	39.39	0.43	77.7	0.82	40.8	Q3
Miracle Industries -B	-6.53	-8.77	18.82	18.60	20.00	18.30	23.9	1.0	2.306	14.95	0.14	134.4	0.32	58.8	Q3
AMCL (Pan) -A	-6.25	-0.25	298.47	286.40	319.00	283.00	335.3	104.3	4.925	53.37	6.53	45.7	5.72	52.2	Q3
Bangladesh Lamps -A	-5.83	-1.92	171.48	164.70	177.00	162.20	189.5	9.00	0.883	37.07	-5.31	-ve	1.36	126.1	Q3