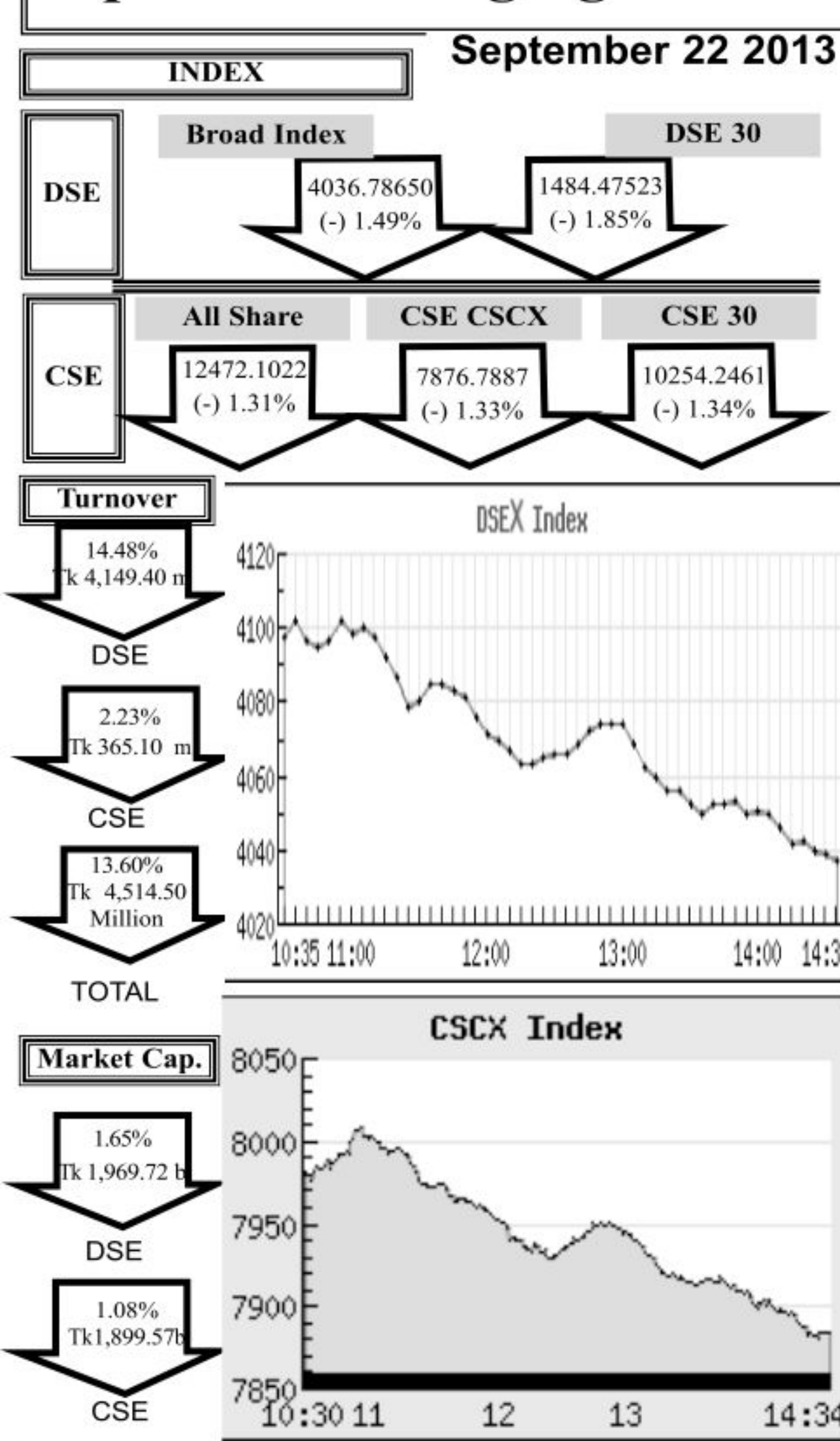


Capital Market Highlights:



Key Features - September 22, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,149.40	365.10	4,514.50
Turnover (Volume)	96,138,195	10,458,353	106,596,548
No. of Contract	115,311	15,577	130,888
Traded Issues	291	220	291
Issue Gain (Avg. Price Basis)	93	72	93
Issue Loss (Avg. Price Basis)	196	145	196
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	1,969.72	1,899.57	1,969.72
Market Cap. Equity (Billion US\$)	23.88	23.03	23.88

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Tallu Spinning -A	4631020	208.97	4.63	45.12
BD Submarine Cable-A	714220	185.76	4.11	260.09
CMC Kamal Tex. -A	4450542	161.38	3.57	36.26
R. N. Spinning-A	3525228	113.08	2.50	32.08
UNITED AIR-A	5583083	107.50	2.38	19.25
LankaBangla Fin. -A	1651365	96.82	2.14	58.63
Grameenphone-A	452400	86.91	1.93	192.1
Meghna Petroleum -A	318252	86.39	1.91	271.46
Bangas -A	158188	78.68	1.74	497.37
HeidelbergCement -A	187180	78.07	1.73	417.08
BSC-A	127120	74.89	1.66	589.12
Saiham Cotton-A	2635750	73.99	1.64	28.07
Aftab Auto.-A	645334	73.28	1.62	113.55
Padma Oil Co. -A	207795	72.25	1.60	347.71
Jamuna Oil -A	296540	69.67	1.54	234.96
Maksons Spinning-A	3714255	67.11	1.49	18.07
Prime Textile -A	2210500	65.48	1.45	29.62
Central Pharm-N	1668000	63.13	1.40	37.85
Active Fine Chem.-A	606572	57.09	1.26	94.11
JMI Syringes MDL-A	192500	56.35	1.25	292.72
Barakatullah E. D.-A	1700794	54.16	1.20	31.84
aamra technologies-A	1359700	52.58	1.16	38.67
Al-Haj Textile -A	482929	52.50	1.16	108.71
Saiham Tex.-A	1521400	50.23	1.11	33.01
Square Pharma -A	283644	48.96	1.08	172.62
Foreast Finance-N	2685000	48.92	1.08	18.22
Eastern Housing -A	773884	47.40	1.05	61.25
Generation Next Fashions-A	2007860	44.97	1.00	22.4
CVO PetroChem RL-A	55680	44.90	0.99	806.31
Singer BD -A	202909	43.93	0.97	216.52

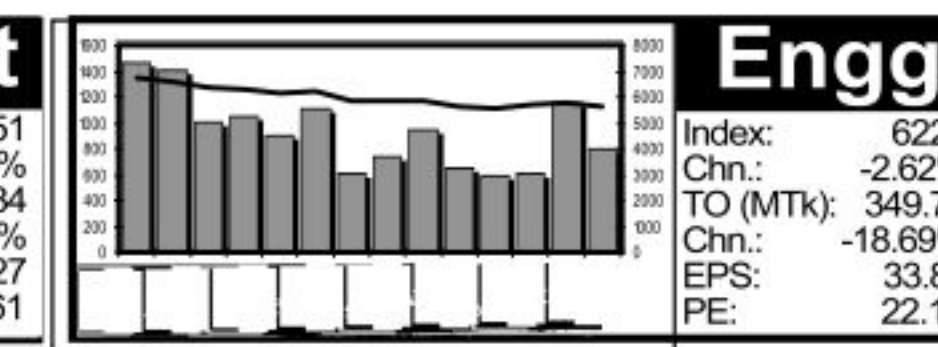
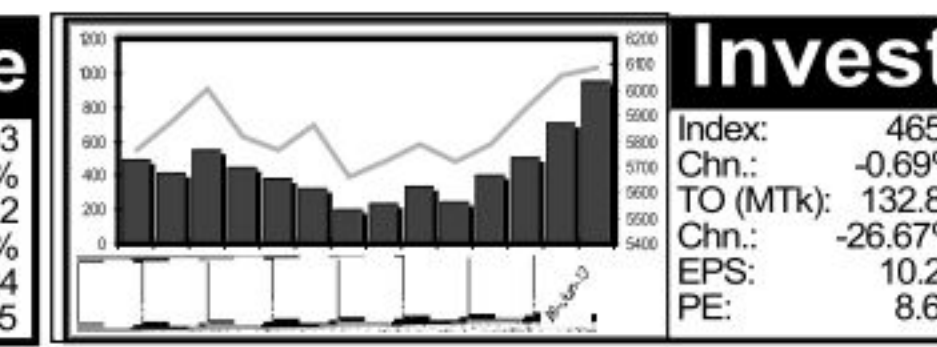
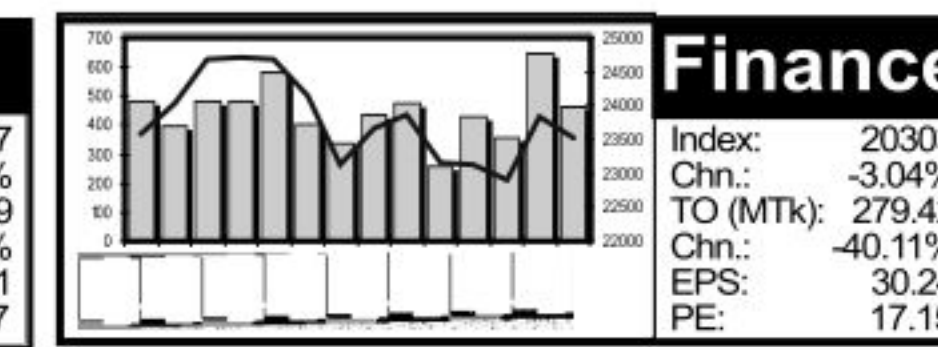
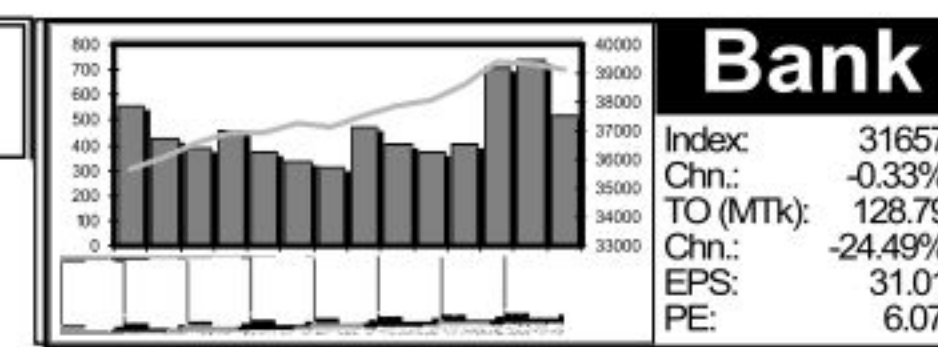
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	115.57	2.79	13.23	3.62	128.79	2.85
NBFI	238.36	5.74	41.06	11.25	279.42	6.19
Investment	125.37	3.02	7.47	2.05	132.84	2.94
Engineering	327.24	7.89	22.55	6.18	349.79	7.75
Food & Allied	252.85	6.09	27.74	7.60	280.58	6.22
Fuel & Power	398.09	9.59	30.37	8.32	428.46	9.49
Jute	5.67	0.14	0.00	0.00	5.67	0.13
Textile	1112.18	26.80	76.18	20.86	1188.36	26.32
Pharma & Chemical	376.34	9.07	25.38	6.95	401.72	8.90
Paper & Packaging	4.33	0.10	2.27	0.62	6.60	0.15
Service	58.10	1.40	4.21	1.15	62.31	1.38
Leather	76.97	1.85	13.35	3.66	90.32	2.00
Ceramic	40.68	0.98	3.08	0.84	43.75	0.97
Cement	197.61	4.76	11.34	3.11	208.95	4.63
Information Technology	121.94	2.94	21.58	5.91	143.52	3.18
General Insurance	72.21	1.74	1.75	0.48	73.97	1.64
Life Insurance	91.16	2.20	1.62	0.44	92.78	2.06
Telecom	249.56	6.01	23.11	6.33	272.67	6.04
Travel & Leisure	126.15	3.04	17.71	4.85	143.85	3.19
Miscellaneous	158.83	3.83	21.10	5.78	179.94	3.99
Debtenture	0.20	0.00	0.00	0.00	0.20	0.00

Sectoral P/E & EPS

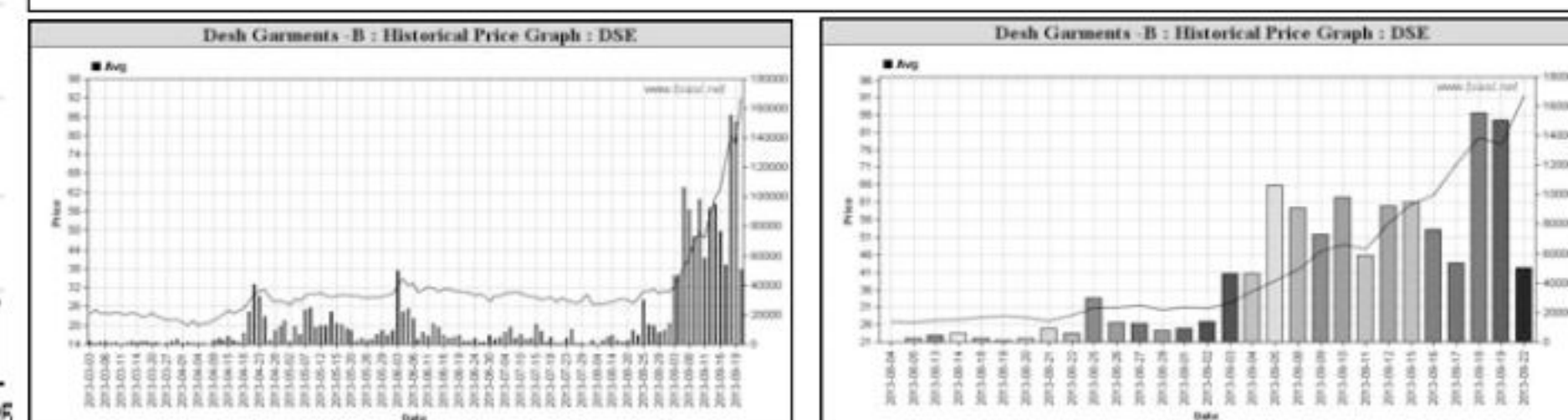
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.07	6.03	31.01	31.01
NBFI	17.15	17.68	30.24	30.72
Investment	8.61	8.84	10.27	10.27
Engineering	22.14	22.46	33.88	32.14
Food & Allied	25.75	26.70	127.59	129.05
Fuel & Power	13.15	13.03	60.57	60.57
Textile	12.43	11.48	22.96	23.02
Pharma & Chemical	23.62	22.66	52.51	46.39
Paper & Printing	32.94	33.40	9.55	10.18
Service	19.66	19.68	20.17	20.17
Leather	16.69	16.71	121.29	149.81
Ceramic	25.25	25.09	15.70	15.70
Cement	17.98	17.98	43.40	43.40
IT	20.22	20.18	13.50	13.50
General Insurance	17.97	18.17	22.05	22.81
Life Insurance	24.47	24.29	46.95	46.95
Telecom	15.96	15.96	124.11	124.11
Travel & Leisure	18.21	20.35	22.93	21.72
Miscellaneous	14.34	14.37	28.38	27.63
Stock Exchanges	12.76	12.59	36.19	35.97

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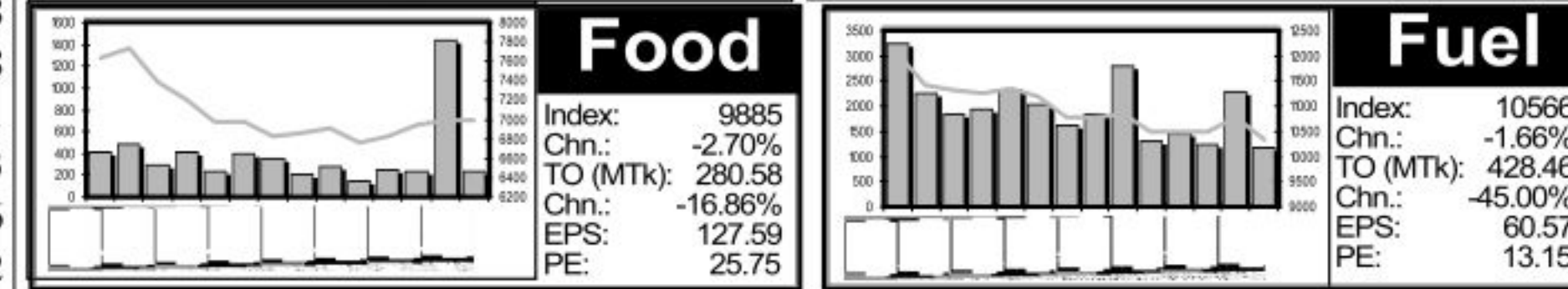
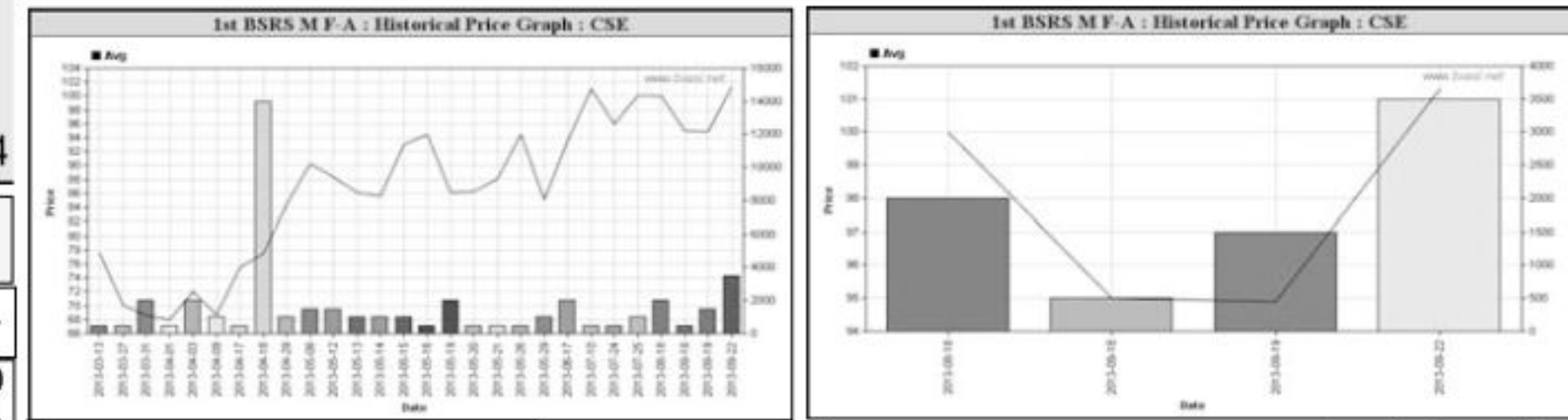
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale						Tover	Audited			Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Desh Garments -B	10.00	18.27	91.78	92.40	92.40	89.00	92.4	20.0	4.635	12	0.72	127.5	0.392353	Q3
ISN Ltd. -A	10.00	11.42	24.10	24.20	24.20	21.00	25.0	12.0	6.084	17.31	0.28	86.1	-0.34	-ve HY
Rahima Food -A	9.97	11.49	34.05	34.20	34.20	32.00	35.9	13.0	19.597	4.46	0.62	54.9	0.52	65.5 Q3
Prime Textile -A	9.96	10.04	29.58	29.80	29.80	27.80	33.8	16.8	56.754	63.54	1.01	29.3	0.99	29.9 Q3
BD. Autocars -B	9.91	6.82	49.80	51.00	51.00	43.00	51.8	17.5	6.328	6.23	0.25	199.2	-0.72	-ve Q3
Legacy Footwear -A	9.87	15.18	41.95	42.30	42.30	34.70	42.3	12.4	3.253	17.19	0.63	66.6	0.401049	HY
In Tech Online -A	9.77	9.45	18.99	19.10	19.10	15.80	25.0	11.3	12.004	10.08	0.94	20.2	-0.16	-ve HY
Northern Jute -Z	9.74	9.74	21.40	21.40	21.40	21.40	21.4	16.2	0.004	-6.19	-13.80	-ve	-9.61	-ve Q3
Saiko Spinning-A	9.70	5.12	28.75	29.40	29.40	25.40	36.0	15.2	34.422	21.78	0.95	30.3	1.00	28.8 HY
1st BSRS M F-A	9.67	5.87	98.11	100.90	101.20	93.60	137.2	65.2	12.117	161.88	14.43	6.8	8.57	11.4 Q3



Chittagong Stock Exchange

1st BSRS M F-A	9.91	6.74	101.30104	30	99.50	104.00	112.0	64.2	0.355	161.88	14.43	7.0	8.57	11.8 Q3
Sonargaon Tex.-A	9.91	9.92	23.27	23.30	23.30	21.50	34.0	12.1	0.802	34.5	0.27	86.2	-0.78	-ve HY
Prime Textile -A	9.89	10.87	29.89	30.00	30.00	28.90	33.5	15.6	8.729	63.54	1.01	29.6	0.99	30.2 Q3
Hakkani P& Paper -B	9.85	15.47	34.85	35.70	35.70	33.40	38.4	16.2	2.265	11.02	0.64	54.5	0.68	51.3 Q3
Legacy Footwear -A	9.83	17.68	44.66	44.70	44.70	41.40	44.7	12.7	10.406	17.19	0.63	70.9	0.40	111.7 HY
ISN Ltd. -A	9.78	14.47	24.68	24.70	24.70	23.00	25.1	12.3	5.097	17.31	0.28	88.1	-0.34	-ve HY
Rahima Food -A	9.74	12.07	33.71	33.80	33.80	31.90	36.0	13.0	3.455	4.46	0.62	54.4	0.52	64.8 Q3
In Tech Online -A	9.71	10.20	19.12	19.20	19.20	18.60	24.8	12.4	3.609	10.08	0.94	20.3	-0.16	-ve HY
JMI Syringes MDL-A	8.12	7.68	289.03289	0	290.60	284.00	320.0	18.8	3.757	12.83	1.12	258.1	1.961475	HY
Saiko Spinning-A	7.66	3.83	28.75	29.50	29.50	28.20	35.1	16.4	6.148	21.78	0.95	30.3	1.00	28.8 HY



Turnover Leaders

	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	R
Tallu Spinning -A	4,471,020	201.74	4.86	45.30	4.62	43.30	46.00	40.00	45.12	12.06	2.56	17.7	1.67	27.0	Q3
BD Submarine Cable-A	648,320	168.65	4.06	258.20	-0.77	260.20	265.00	245.00	260.13	30.34	6.69	38.6	6.69	38.9	Ad
CMC Kamal Tex. -A	4,450,542	161.38	3.89	36.80	7.29	34.30	37.70	31.20	36.26	19.31	1.37	26.9	1.64	22.1	HY
R. N. Spinning-A	3,052,978	97.55	2.36	32.00	1.91	31.40	32.90	29.00	32.08	16.58	2.80	11.4	5.86	5.5	HY
UNITED AIR-A	4,828,506	92.96	2.24	19.10	-1.55	19.40	19.70	17.90	19.25	12.87	1.10	17.4	1.10	17.5	Ad
Grameenphone-A	421,200	89.91	1.95	190.50	-2.36	195.10	196.50	190.00	192.10	26.26	12.96	14.7	7.56	25.4	Q3
Meghna Petroleum -A	291,412	79.11	1.91	269.10	-2.57	276.30	300.00	253.00	271.41	40.41	16.98	15.8	20.04	13.5	Q3
LankaBangla Fin. -A	1,324,365	77.10	1.86	57.40	-6.36	61.30	61.00	55.20	58.21	31.07	1.61	35.7	1.86	31.3	HY
HeidelbergCement-A	181,630	75.75	1.83	410.90	-4.66	431.00	433.80	400.00	471.06	111.50	22.85	18.0	30.54	13.7	HY
Bangas -A	145,971	72.62	1.75	504.40	-6.28	474.60	510.00	440.00	497.48	50.27	7.20	70.1	4.24	117.3	HY
Saiham Cotton-A	2,450,750	68.79	1.66	27.20	-2.48	29.40	29.40	26.90	28.07	23.62	1.92	14.2	1.72	16.3	Q1
Padma Oil Co. -A	192,570	66.99	1.61	344.60	-2.96	355.10	355.00	340.00	347.88	43.67	16.38	21.0	17.69	19.7	Q3
Aftab Auto.-A	586,871	66.61	1.61	112.50	-2.77	115.70	121.00	108.00	113.50	52.65	4.29	26.2	4.01	28.3	Q3
BSC-A	111,965	65.98	1.59	579.75	-4.17	605.00	610.00	577.00	589.30	565.82	1.77	327.5	-21.77	-ve	Q3
Jamuna Oil -A	277,010	65.10	1.57	232.60	-2.47	238.50	239.90	222.00	235.01	50.24	22.78	10.2	17.48	13.4	Q3
Maksons Spinning-A	3,228,270	58.36	1.41	17.80	-2.22	18.00	18.70	16.40	18.00	23.05	0.16	110.0	0.155	32.9	Q3
Prime Textile -A	1,918,500	56.75	1.35	29.80	9.96	27.10	29.80	27.80	29.58	63.54	0.11	29.5	0.99	28.1	Q3
Central Pharm-N	1,479,000	56.03	1.35	37.80	1.64	36.60	39.00	37.00	37.88	10.99	0.61	61.0	0.81	46.8	Q3
Active Fine Chem-A	585,947	55.17	1.33	93.30	-1.37	94.80	97.00	86.00	94.15	13.89	3.23	28.9	5.28	17.8	HY
JMI Synchrony MDL-A	179,500	52.59	1.27	226.20	-8.74	272.40	296.20	275.00	292.99	12.83	1.12	264.5	1.96	149.5	HY