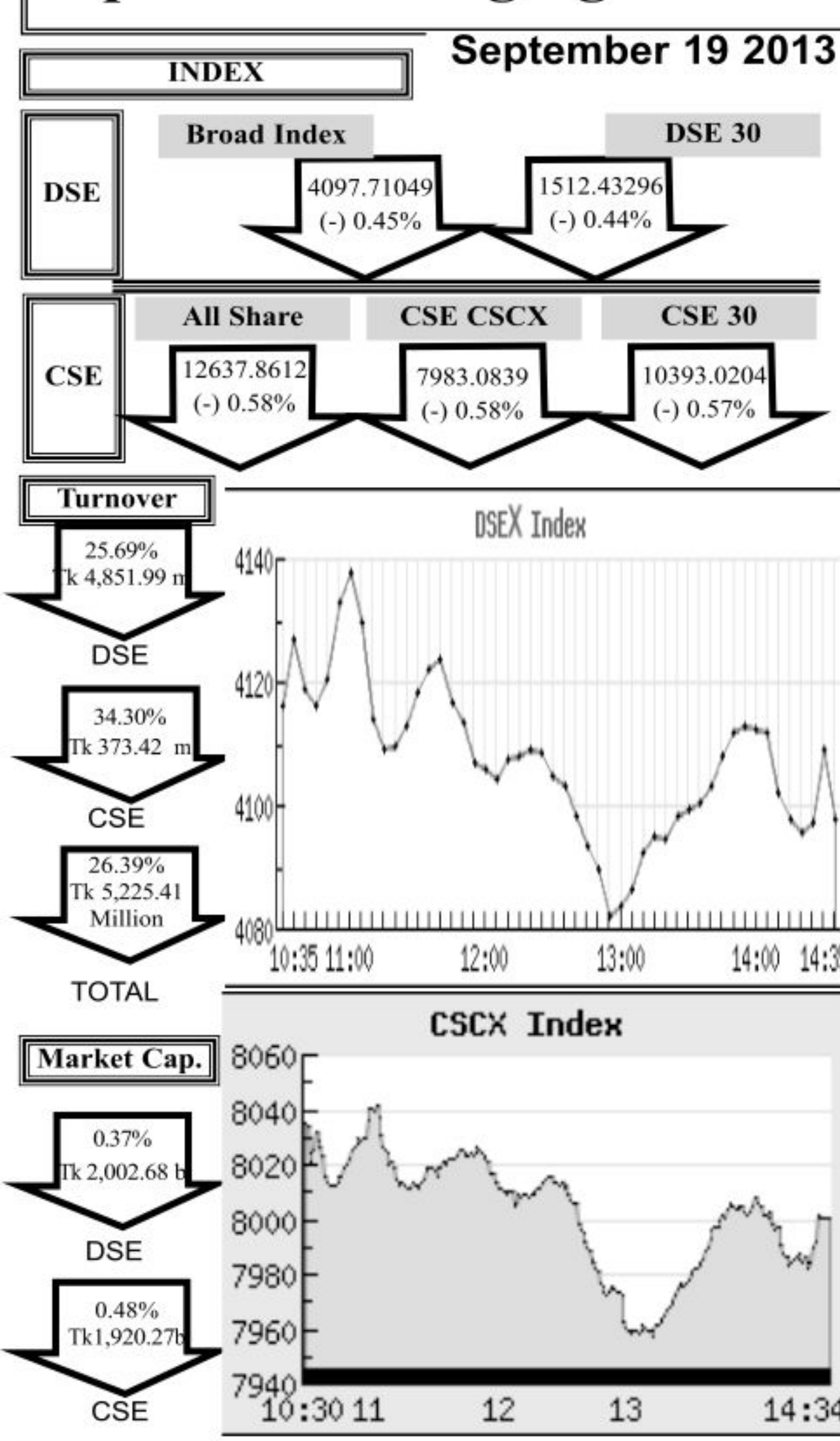


Capital Market Highlights:



Key Features - September 19, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,851.99	373.42	5,225.41
Turnover (Volume)	107,875,458	11,446,360	119,321,818
No. of Contract	128,183	17,291	145,474
Traded Issues	288	222	288
Issue Gain (Avg. Price Basis)	68	51	68
Issue Loss (Avg. Price Basis)	217	170	217
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	2,002.68	1,920.27	2,002.68
Market Cap. Equity (Billion US\$)	24.27	23.28	24.27

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Uttara Finance -A	3069464	236.35	4.52	77
CMC Kamal Tex. -A	6830025	222.59	4.26	32.59
DESCO Ltd. -A	2701368	214.78	4.11	79.51
BD Submarine Cable-A	722960	189.73	3.63	262.44
UNITED AIR-A	9354992	181.89	3.48	19.44
BSC-A	283205	173.10	3.31	611.21
Jamuna Oil -A	589274	141.15	2.70	239.53
JMI Syringes MDL-A	485000	130.33	2.49	268.71
Olympic Ind. -A	561939	128.96	2.47	229.5
Maksons Spinning-A	5896677	102.43	1.96	17.37
Meghna Petroleum -A	367430	101.55	1.94	276.37
R. N. Spinning-A	3188789	99.98	1.91	31.35
Padma Oil Co. -A	252928	90.37	1.73	357.3
Grameenphone-A	448301	87.60	1.68	195.4
HeidelbergCement -A	196160	82.20	1.63	434.36
AMCL (Pran) -A	260000	76.34	1.46	293.62
Titas Gas TDCL-A	832351	69.82	1.34	83.89
Bangas -A	144358	68.03	1.30	471.29
Delta Life Insu. -Z	9200	56.04	1.07	6091.36
Central Pharm-N	1490500	52.89	1.01	35.48
Tallu Spinning -A	1239557	52.87	1.01	42.66
Singer BD -A	231422	51.27	0.98	221.53
Square Pharma -A	290028	50.51	0.97	174.17
Eastern Housing -A	787052	50.19	0.96	63.77
Active Fire Chem.-A	518866	49.10	0.94	94.63
CVO PetroChem RL-A	60800	48.95	0.94	805.08
Aftab Auto.-A	405123	47.00	0.90	116.01
Keya Cosmetics -A	1707790	46.86	0.90	27.44
Apex Tannery -A	309400	44.68	0.86	144.39
Unique Hotel RL - N	495540	44.06	0.84	88.92

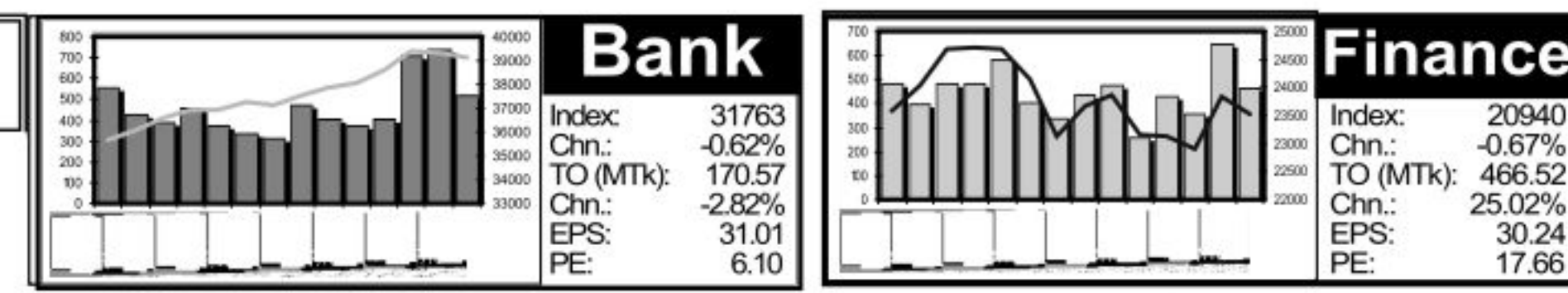
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	154.85	3.19	15.71	4.21	170.57	3.26
NBFI	440.14	9.07	26.37	7.06	466.52	8.93
Investment	168.30	3.47	12.84	3.44	181.14	3.47
Engineering	406.05	8.37	24.13	6.46	430.18	8.23
Food & Allied	314.22	6.48	23.26	6.23	337.48	6.46
Fuel & Power	747.02	15.40	32.07	8.59	779.09	14.91
Jute	9.38	0.19	0.00	0.00	9.38	0.18
Textile	787.40	16.23	53.69	14.38	841.09	16.10
Pharma & Chemical	470.12	9.69	40.37	10.81	510.49	9.77
Paper & Packaging	2.00	0.04	1.00	0.27	2.99	0.06
Service	61.09	1.26	3.26	0.87	64.35	1.23
Leather	97.98	2.02	18.82	5.04	116.80	2.24
Ceramic	37.35	0.77	3.62	0.97	40.97	0.78
Cement	195.35	4.03	11.93	3.19	207.28	3.97
Information Technology	106.25	2.19	11.39	3.05	117.64	2.25
General Insurance	69.70	1.44	2.14	0.57	71.84	1.37
Life Insurance	88.84	1.83	2.22	0.59	91.06	1.74
Telecom	256.30	5.28	21.03	5.63	277.33	5.31
Travel & Leisure	187.35	3.86	38.61	10.24	225.95	4.32
Miscellaneous	249.17	5.14	30.87	8.27	280.04	5.36
Debtenture	3.14	0.06	0.09	0.02	3.23	0.06

Sectoral P/E & EPS

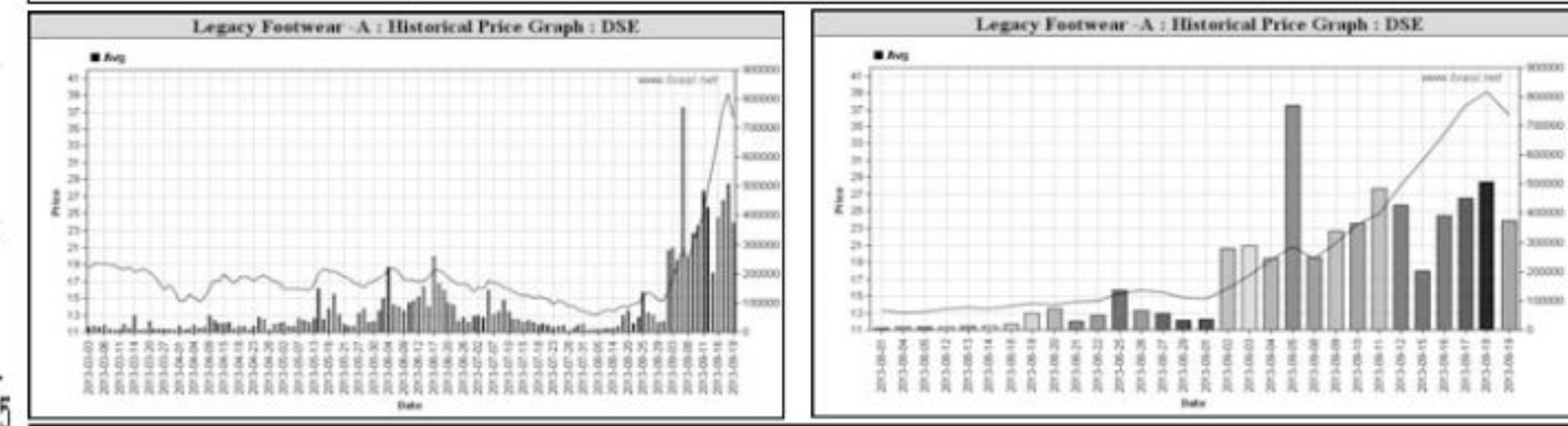
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.10	6.04	31.01	31.01
NBFI	17.66	17.66	30.24	30.72
Investment	8.55	9.01	10.27	10.27
Engineering	22.55	22.89	33.88	32.14
Food & Allied	26.08	27.09	127.59	129.05
Fuel & Power	13.39	13.22	60.60	60.60
Textile	12.30	11.38	22.96	23.02
Pharma & Chemical	23.87	22.82	52.51	46.39
Paper & Printing	27.49	28.95	9.55	10.18
Service	20.29	20.37	20.17	20.17
Leather	16.94	16.65	121.29	149.81
Ceramic	25.38	25.34	15.70	15.70
Cement	18.41	18.32	43.40	43.40
IT	19.98	19.96	13.50	13.50
General Insurance	18.22	18.28	22.05	22.81
Life Insurance	24.57	24.51	46.95	46.95
Telecom	16.22	16.18	124.11	124.11
Travel & Leisure	18.48	20.64	22.93	21.72
Miscellaneous	14.59	14.67	28.38	27.63
Stock Exchanges	12.93	12.70	36.19	35.97

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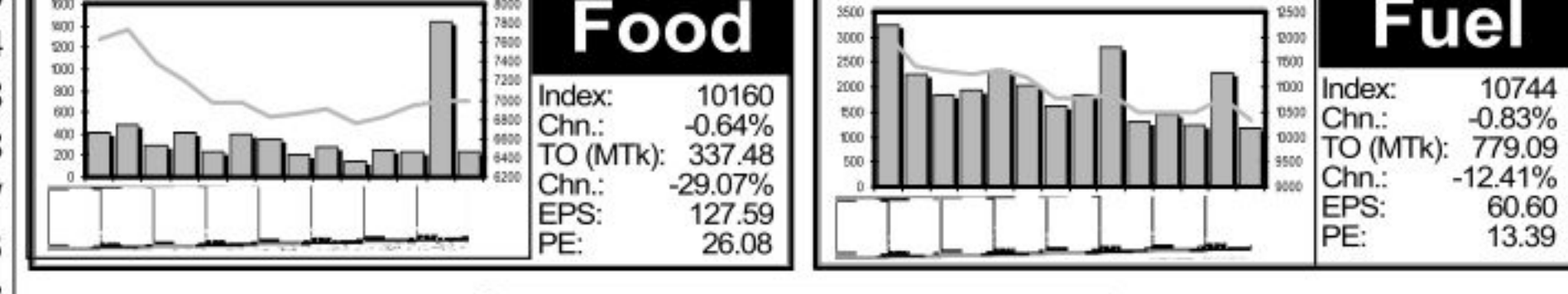
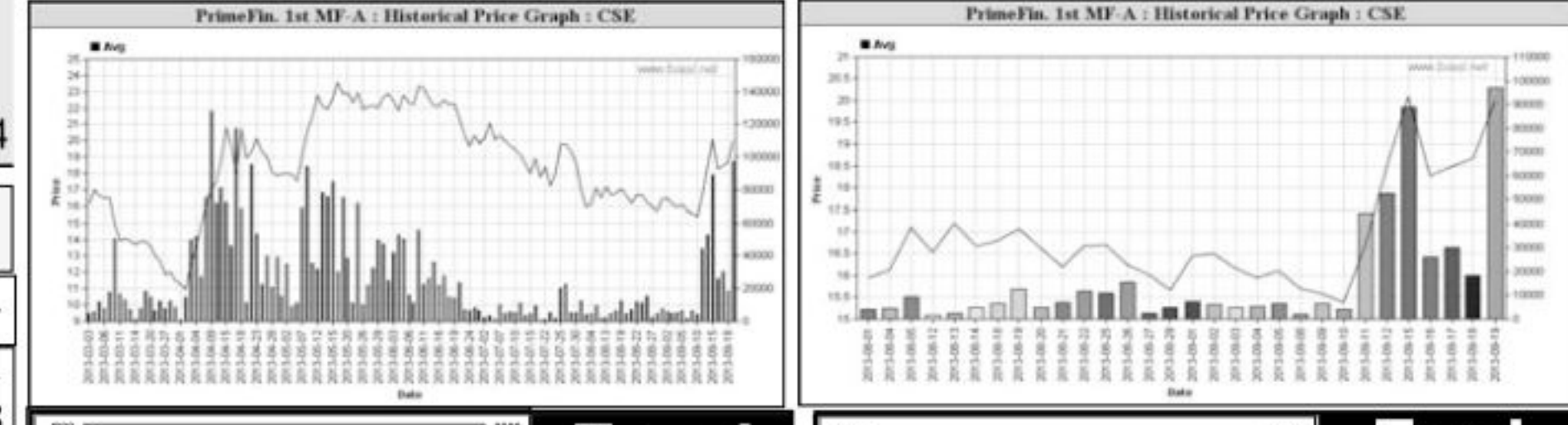
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Legacy Footwear -A	10.00	(6.93)	36.42	38.50	38.50	31.50	41.3	12.4	13.645	17.19	0.63	57.8	0.40	91.1	HY
PrimeFin. 1st MF-A	9.78	5.20	19.84	20.20	20.20	18.40	35.7	10.9	34.606	11.63	0.64	31.0	0.38	52.2	HY
CMC Kamal Tex. -A	9.58	4.35	32.59	34.30	34.40	28.50	47.0	21.0222	585	19.31	1.37	23.8	1.64	19.9	HY
Central Pharm-N	9.58	5.22	35.45	36.60	36.70	33.50	50.0	30.0	44.079	10.99	0.61	58.1	0.81	43.8	Q3
EBL NRB M.F.-A	9.09	7.58	7.10	7.20	7.20	6.80	11.0	6.0	1.022	10.88	1.07	6.6	1.07	6.6	Ad
Hakshi P& Paper -B	8.78	(4.81)	29.12	32.20	32.50	26.70	37.0	15.6	1.995	11.02	0.64	45.5	0.68	42.8	Q3
Desh Garments -B	8.67	(2.39)	77.60	84.00	84.80	69.60	84.8	20.0	11.718	12	0.72	107.8	0.39	199.0	Q3
ISN Ltd. -A	8.37	6.55	21.63	22.00	22.30	18.50	25.0	12.0	13.522	17.31	0.28	77.3	-0.34	-ve	HY
PragatiLife Insu. -A	6.40	4.01	122.08	123.00	125.00	117.00	145.0	90.0	3.235	30.15	0.60	203.5	2.38	51.3	HY
Foreast Finance-N	6.21	(1.68)	18.16	18.80	19.30	17.30	28.0	15.1	31.713	13.64	0.68	26.7	0.18	100.9	HY



Chittagong Stock Exchange

PrimeFin. 1st MF-A	9.84	7.02	19.98	20.10	20.10	19.00	35.7	10.3	1.938	11.63	0.64	31.2	0.38	52.6	HY
Central Pharm-N	9.55	6.04	35.65	36.70	36.80	33.50	49.5	31.9	8.806	10.99	0.61	58.4	0.81	44.0	Q3
Eastern Cables-Z	7.57	6.46	80.78	81.00	81.00	80.00	88.0	46.2	0.073	18.87	2.04	39.6	2.04	39.6	Q3
ISN Ltd. -A	7.14	2.67	21.56	22.50	23.10	19.00	25.1	12.3	3.161	17.31	0.28	77.0	-0.34	-ve	HY
Rupali Bank -A	6.36	6.30	61.90	61.90	61.90	61.90	100.0	46.0	0.066	64.27	6.70	9.2	8.22	7.5	HY
Trust Bank 1st MF-A	5.88	4.64	7.22	7.20	7.40	7.00	12.9	5.8	0.787	11.65	0.75	9.6	0.75	9.6	Ad
ICB Sonali Bank 1 MF-A	4.92	4.58	6.39	6.40	6.50	6.10	13.9	6.0	0.898	10.39	0.00	-	0.00	-	-
BDCOM Online-A	4.71	2.20	26.44	26.70	27.00	25.60	31.7	15.9	1.983	14.91	1.00	26.4	1.49	17.7	Q3
ICB -A	4.50	4.50	2092.00	2092.00	2092.00	2092.00	2335.0	1181.0	0.105	769.98	109.65	19.1	56.96	36.7	Q3
ICB AMCL3rd NRB MF-A	4.08	2.02	5.06	5.10	5.10	5.00	11.0	4.8	0.099	10.6	0.00	-	0.19	26.6	Q3



Turnover Leaders

Dhaka Stock Exchange																
Company	Vol. Value % of			Price Scale						Audited			Latest			
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	R	
Uttara Finance -A	3,068,654	236.29	4.87	76.70	0.26	76.50	79.00	76.00	77.00	41.54	7.16	10.7	8.06	9.6	HY	
CMC Kamal Tex. -A	6,830,025	222.59	4.59	34.30	9.58	31.30	34.40	28.50	32.59	19.31	1.37	25.0	1.64	19.9	HY	
DESCO Ltd. -A	2,669,368	212.31	4.38	78.00	-2.01	79.60	79.60	75.00	79.53	35.25	2.80	27.9	3.60	22.1	Q3	
BD Submarine Cable-A	664,460	174.43	3.60	260.20	-1.36	263.80	269.00	241.00	262.52	30.34	6.69	38.9	6.69	39.2	Ad	
BSC-A	248,095	157.12	3.13	605.00	-1.55	595.75	627.00	595.00	611.52	565.82	1.77	341.8	21.77	-ve	Q3	
UNITED AIR-A	7,668,418	149.00	3.07	19.40	-1.52	19.70	20.20	18.00	19.43	12.87	1.10	17.6	1.10	17.7	Ad	
Jamuna Oil -A	562,374	134.72	2.78	238.50	-1.21	238.00	243.30	218.00	239.56	50.24	22.78	10.5	17.48	13.7	Q3	
Olympic Ind. -A	542,399	124.50	2.57	229.40	-2.32	224.20	231.90	215.00	229.52	14.91	5.94	38.6	7.49	30.6	Q3	
JMI Syringes MDL-A	437,000	117.44	2.42	272.40	-3.47	282.20	284.90	257.60	268.75	12.83	1.12	243.2	1.96	137.1	HY	
Meghna Petroleum -A	348,569	96.36	1.99	276.20	0.40	275.10	279.70	252.00	276.43	40.41	16.98	16.3	20.04	13.8	Q3	
R. N. Spinning-A	2,840,464	89.05	1.84	31.40	0.00	31.40	32.00	28.70	31.35	16.58	2.80	11.2	5.86	5.3	HY	
Maksons Spinning-A	4,939,910	85.82	1.77	18.00	-2.27	17.60	18.30	15.90	17.37	20.55	1.60	11.2	5.55	31.6	Q3	
Padma Oil Co. -A	233,781	83.54	1.72	355.10	-0.48	356.80	363.50	335.00	357.36	43.67	16.38	21.7	17.69	20.2	Q3	
HeidelbergCement-A	191,840	83.34	1.72	431.00	-1.58	437.90	450.00	420.00	434.44	111.50	22.85	18.9	30.54	14.2	HY	
Grameenphone-A	418,901	81.87	1.69	195.10	0.10	194.90	197.50	190.00	195.43	26.26	12.96	15.1	7.56	25.9	HY	
AMCL (Pran) -A	246,700	72.41	1.49	295.30	-3.94	307.40	305.00	285.00	293.53	53.37	6.53	45.2	5.72	51.3	Q3	
Titus Gas TDCLA	821,249	68.90	1.42	83.70	-0.36	84.00	84.50	75.70	83.89	36.56	9.01	9.3	8.48	9.9	Q3	
Bangas -A	138,289	65.20	1.34	474.60	-2.06	465.00	500.00	430.00	474.46	50.27	7.20	65.9	4.24	111.2	Ad	
Delta Life Insu. -Z	9,100	55.44	1.14	14606.30	0.85	9594.00	9061.95	0000.00	006092.31	189.40	38.53	156.7	0.00	-	-	
Tallu Spinning -A	1,142,357	48.75	1.00	43.30	3.59	41.80	44.00	39.00	42.68	12.06	2.56	16.9	1.67	25.6	Q3	