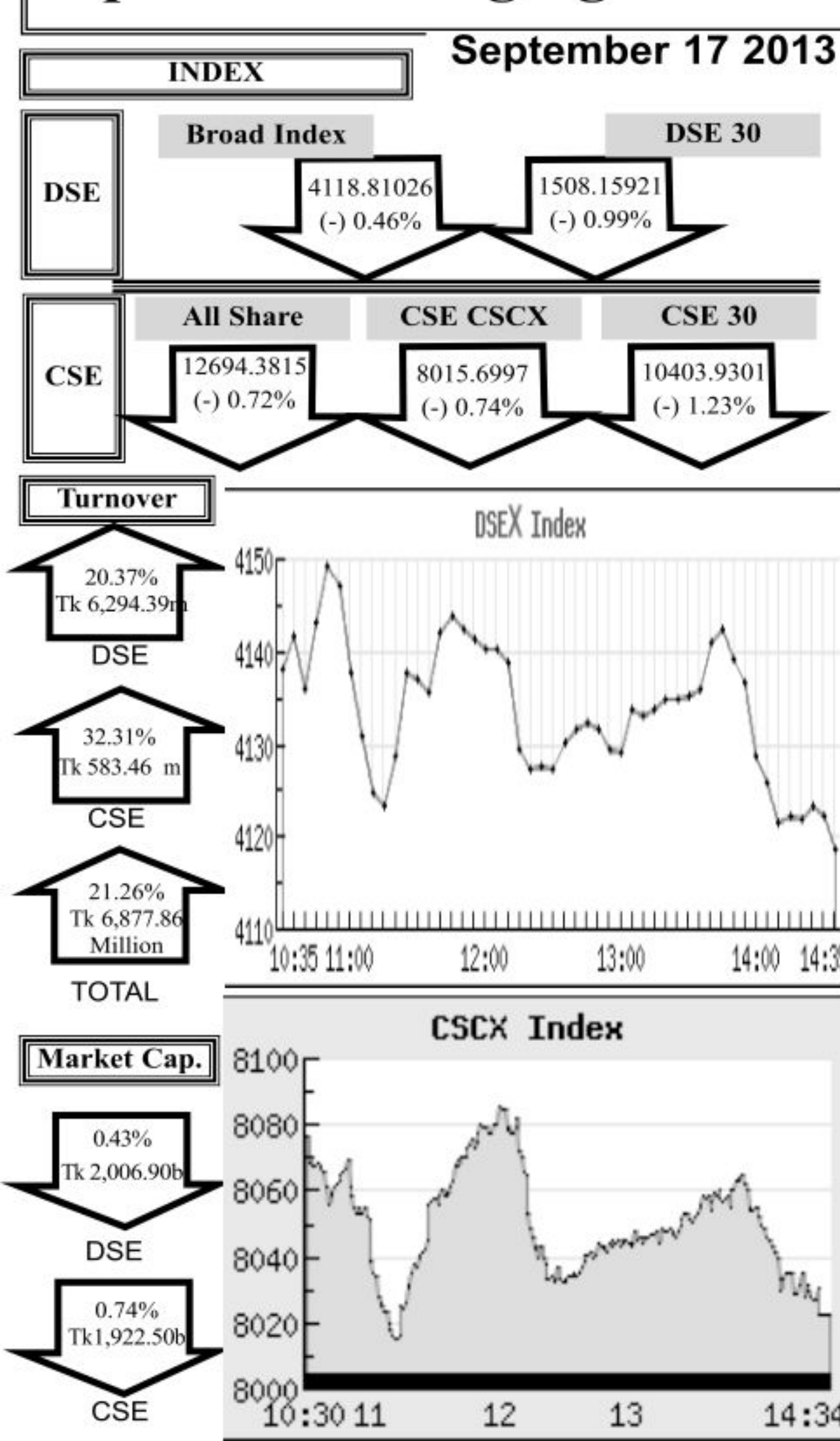


Capital Market Highlights:



Key Features - September 17, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,294.39	583.46	6,877.86
Turnover (Volume)	155,660,652	18,214,341	173,874,993
No. of Contract	170,420	26,395	196,815
Traded Issues	292	223	292
Issue Gain (Avg. Price Basis)	116	93	116
Issue Loss (Avg. Price Basis)	173	128	173
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	2,006.90	1,922.50	2,006.90
Market Cap. Equity (Billion US\$)	24.33	23.30	24.33

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	12047195	240.95	3.50	20
Fareast Finance-N	11338000	217.13	3.16	19.15
BD Submarine Cable-A	775290	193.13	2.81	249.11
HeidelbergCement-A	426300	186.88	2.72	438.37
CMC Kamal Tex. -A	5983108	168.74	2.45	28.2
Grameenphone-A	773204	151.54	2.20	195.99
R. N. Spinning-A	3867377	123.95	1.80	32.05
JMI Syringes MDL-A	389000	117.28	1.71	301.48
Envoy Textiles Ltd-N	1243980	115.71	1.68	53.97
Generation Next Fashions-A	5044780	114.40	1.66	22.68
Padma Oil Co. -A	313252	108.10	1.57	345.08
Tallu Spinning -A	2339300	100.96	1.47	43.16
Rangpur Dairy-N	3821151	96.95	1.41	25.37
Eastern Housing -A	1497334	94.03	1.37	62.8
Meghna Petroleum -A	343418	93.33	1.36	271.77
Active Fine Chem.-A	963323	92.87	1.35	96.41
AMCL (Pran) -A	296240	90.58	1.32	305.76
The Ibn Sina-A	646710	88.83	1.29	137.36
Maksons Spinning-A	5321257	88.42	1.29	16.62
ApexAdelchi Ftr -A	207200	84.91	1.23	409.81
Apex Tannery -A	597700	83.89	1.22	140.36
BSC-A	145590	81.11	1.18	557.08
Olympic Ind. -A	349911	78.24	1.14	223.6
Titas Gas TDCLA	911712	76.92	1.12	84.37
Salvo Chemicals-B	3008725	76.39	1.11	25.39
Square Pharma -A	420783	73.38	1.07	174.39
Malek Spinning-A	2615735	72.65	1.06	27.78
Aftab Auto.-A	607476	70.95	1.03	116.79
Fu-wang Ceramic-A	2933133	67.38	0.98	22.97
Singer BD -A	297098	66.11	0.96	222.52

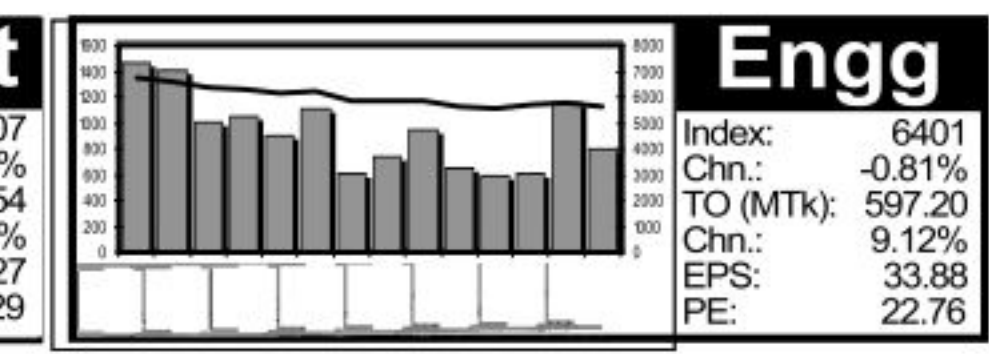
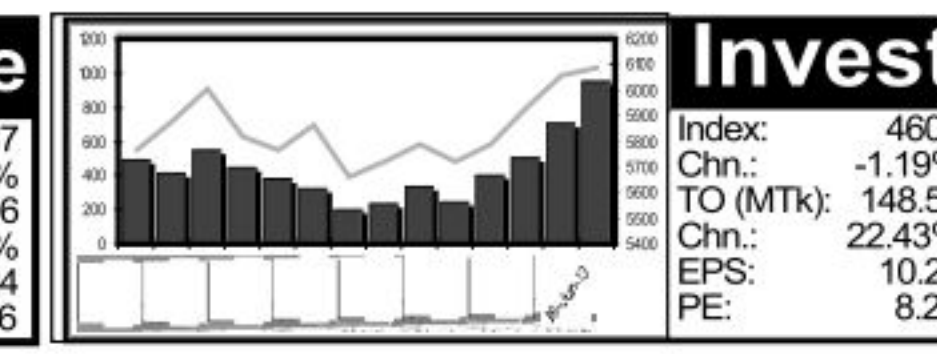
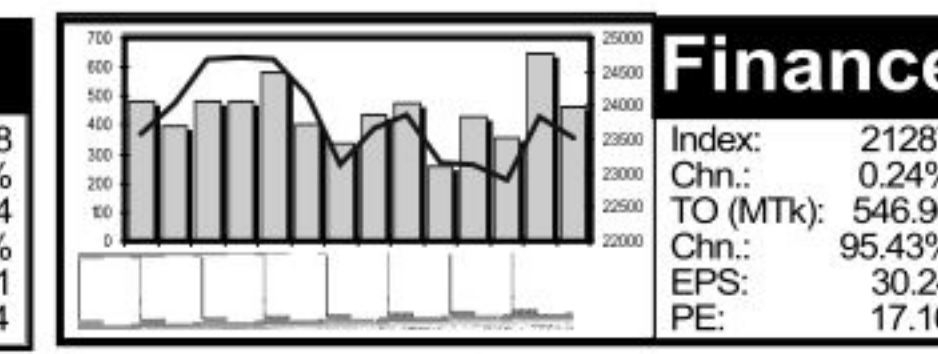
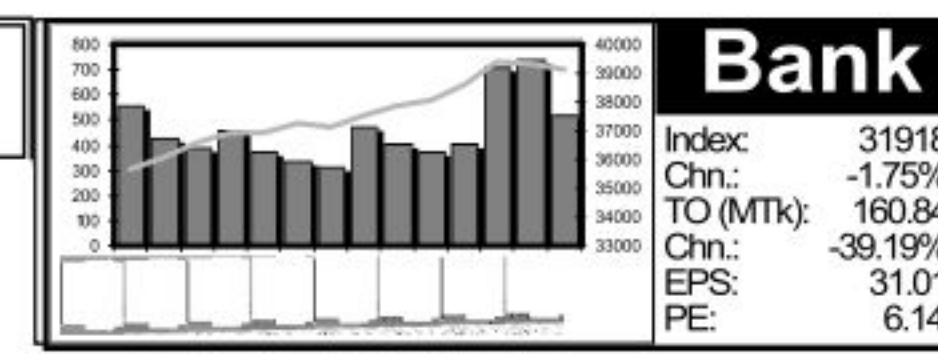
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	145.26	2.31	15.58	2.67	160.84	2.34
NBFI	471.80	7.50	75.16	12.88	546.96	7.95
Investment	139.09	2.21	9.45	1.62	148.54	2.16
Engineering	549.25	8.73	47.96	8.22	597.20	8.68
Food & Allied	438.17	6.96	42.61	7.30	480.77	6.99
Fuel & Power	539.04	8.56	38.72	6.63	577.76	8.40
Jute	18.61	0.30	0.00	0.00	18.61	0.27
Textile	1190.34	18.91	99.08	16.98	1289.42	18.75
Pharma & Chemical	698.45	11.10	58.74	10.06	757.20	11.01
Paper & Packaging	1.75	0.03	1.06	0.18	2.81	0.04
Service	137.39	2.18	14.44	2.47	151.83	2.21
Leather	186.46	2.96	17.84	3.06	204.29	2.97
Ceramic	126.67	2.01	10.45	1.79	137.12	1.99
Cement	359.14	5.71	17.61	3.02	376.76	5.48
Information Technology	191.81	3.05	22.52	3.86	214.33	3.12
General Insurance	182.19	2.89	3.78	0.65	185.97	2.70
Life Insurance	81.48	1.29	1.62	0.28	83.10	1.21
Telecom	317.32	5.04	27.35	4.69	344.67	5.01
Travel & Leisure	262.28	4.17	40.99	7.02	303.27	4.41
Miscellaneous	255.90	4.07	38.68	6.63	294.58	4.28
Debtenture	2.00	0.03	0.01	0.00	2.01	0.03

Sectoral P/E & EPS

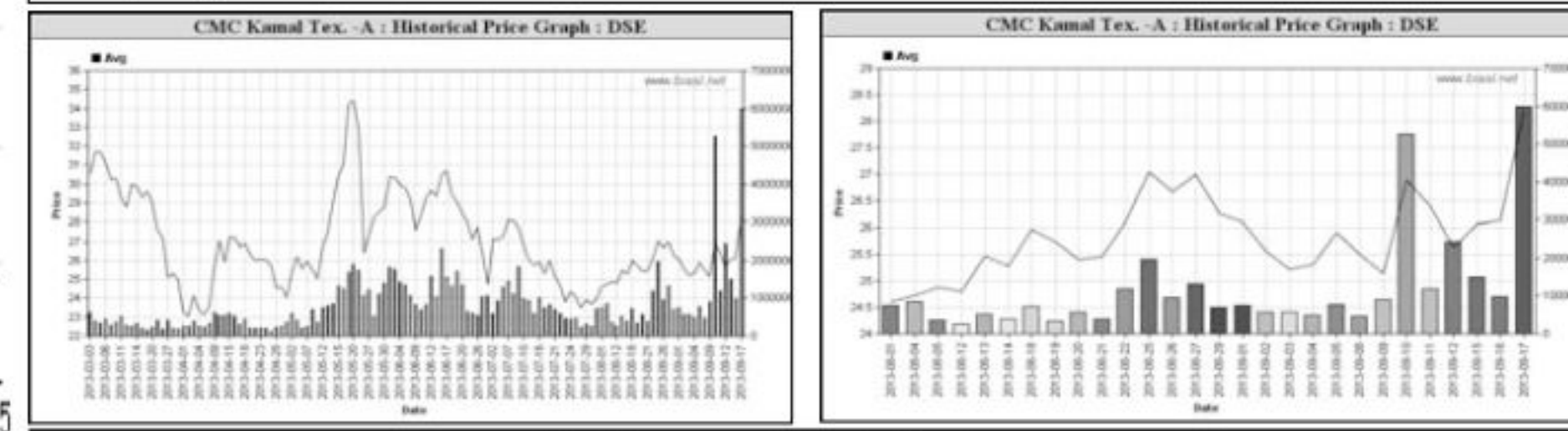
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.14	6.08	31.01	31.01
NBFI	17.16	17.02	30.24	30.72
Investment	8.29	8.85	10.27	10.27
Engineering	22.76	23.16	33.88	32.14
Food & Allied	26.79	26.98	127.59	129.05
Fuel & Power	13.31	13.14	60.60	60.60
Textile	12.30	11.43	22.96	23.02
Pharma. & Chemical	24.07	22.86	52.51	46.39
Paper & Printing	30.87	31.24	9.55	10.18
Service	20.65	20.62	20.17	20.17
Leather	17.03	17.11	121.29	149.81
Ceramic	25.75	25.70	15.70	15.70
Cement	18.63	18.56	43.40	43.40
IT	20.40	20.47	13.50	13.50
General Insurance	18.99	18.87	22.05	22.81
Life Insurance	24.87	24.92	48.41	48.41
Telecom	16.17	16.13	124.11	124.11
Travel & Leisure	16.36	18.08	25.87	24.89
Miscellaneous	14.58	14.62	28.38	27.63
Stock Exchanges	12.94	12.67	36.26	36.04

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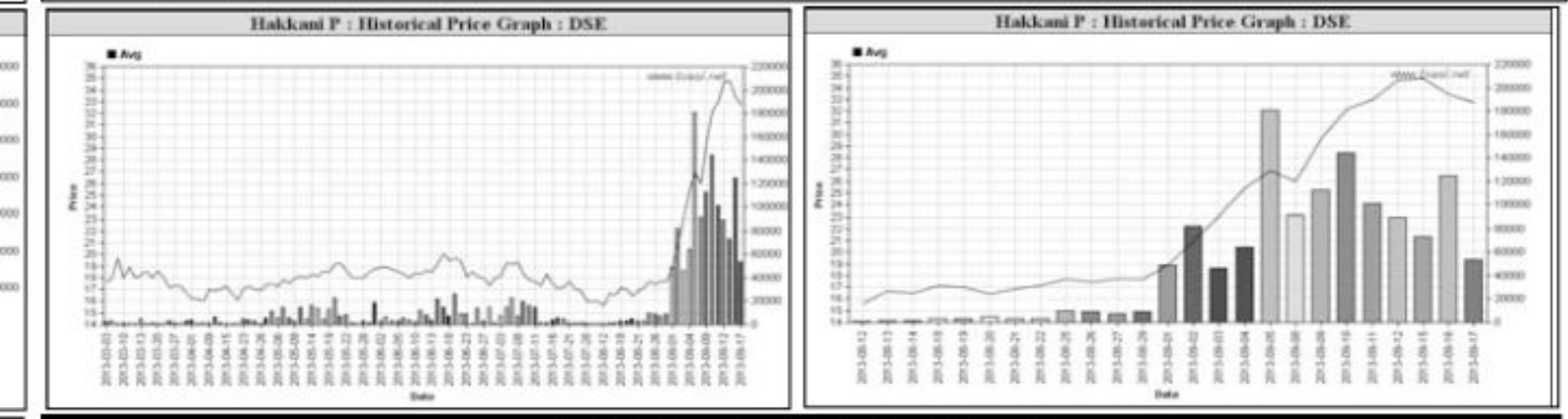
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
CMC Kamal Tex. -A	10.00	7.92	28.20	28.60	28.60	24.20	47.0	21.0168	739	19.31	1.37	20.6	1.64	17.2	HY
Bangladesh Welding -A	10.00	10.64	27.97	28.60	28.60	24.00	35.5	15.5	52.966	16.82	0.33	84.8	0.58	48.2	HY
Takful Islami Insu-A	9.98	8.98	43.57	44.10	44.10	36.40	54.8	27.0	49.397	15.17	2.19	19.9	2.90	15.0	HY
Desh Garments -B	9.95	14.10	71.93	72.90	72.90	64.40	72.9	20.0	3.870	12	0.72	99.9	0.39184	4	Q3
Legacy Footwear -A	9.94	10.04	37.49	37.60	37.60	31.00	37.6	12.4	16.888	17.19	0.63	59.5	0.40	93.7	HY
In Tech Online -A	9.94	9.42	18.70	18.80	18.80	16.00	25.0	11.3	14.666	10.08	0.94	19.9	-0.16	-	HY
Safko Spinning-A	9.93	10.42	29.47	29.90	29.90	26.00	36.0	15.2	30.088	21.78	0.95	31.0	1.00	29.5	HY
Sonargaon Tex -A	9.90	10.01	22.19	22.20	22.20	19.50	34.9	11.9	10.335	34.5	0.27	82.2	-0.78	-	HY
BD. Thai Alum -B	9.89	7.48	30.17	31.10	31.10	27.00	50.8	17.4	45.179	39.35	4.03	70.2	0.82	36.8	HY
Metro Spinning -A	9.89	10.72	19.93	20.00	20.00	17.00	30.0	11.7	29.043	19.59	-1.00	-	0.29	68.7	Q3



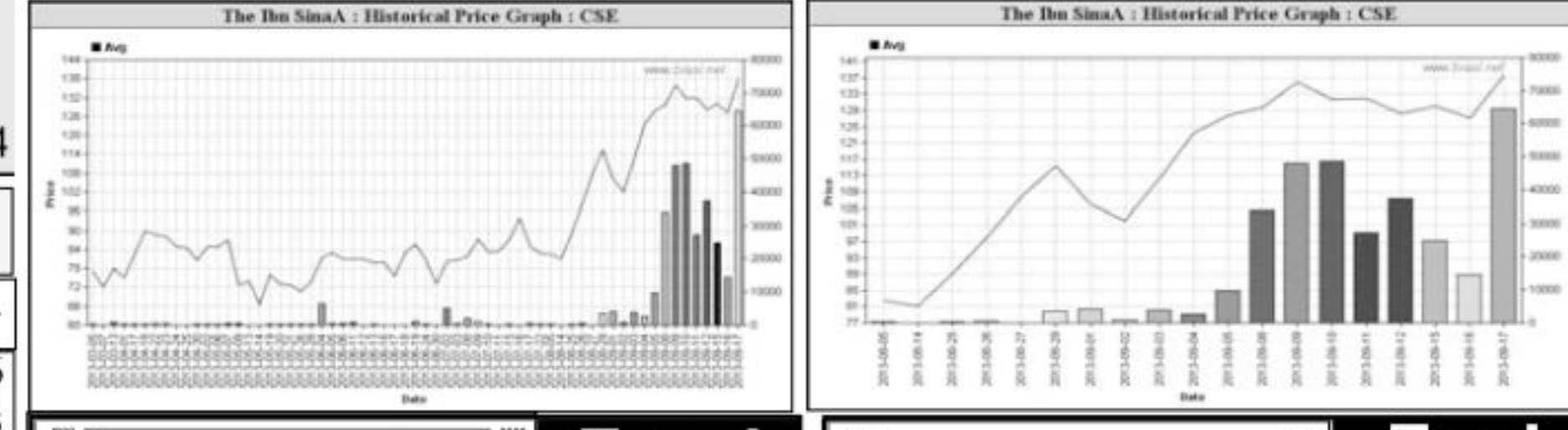
Capital Losers

Dhaka Stock Exchange																	
Company	Price Chn. (%)			Price Scale						Tover		Audited				Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R		
Hakkani P& Paper-B	-8.57	-2.06	32.73	32.00	35.00	31.50	37.0	15.6	1.751	11.02	0.64	51.1	0.68	48.1	Q3		
ICB AMCL 1st M F-A	-8.36	-5.38	33.09	31.80	35.90	31.40	64.4	31.1	6.006	48.54	7.14	4.6	4.92	6.7	Q3		
Eastern Lubricants -A	-7.55	-6.02	44.07441.10	461.10	439.90	496.0	195.0	2.620	68.68	6.32	70.3	5.16	86.1	Q3			
BD Fixed Income MF-A	-7.41	-7.00	7.71	7.50	8.10	7.40	10.6	7.4	0.027	10.27	1.3	5.9	1.30	5.9	Ad		
National Tea -A	-6.58	-6.28	876.08873.30	891.00	872.30	973.4	705.0	2.234	110.05	29.88	29.3	19.28	45.4	HY			
PragatiLife Insur. -A	-6.22	-3.69	122.31119.10	129.80	115.00	145.0	90.0	5.818	30.15	0.6	203.9	2.38	51.4	HY			
Aziz PipesZ	-6.03	-4.96	19.17	18.70	20.20	18.50	24.0	14.3	0.414	-42.04	0.39	49.2	0.80	24.0	HY		
Agri Insurance -A	-5.80	-4.65	27.68	27.60	29.00	27.30	39.0	20.7	3.120	14.39	1.73	16.0	1.96	14.1	HY		
Continental Insur. -A	-5.57	-5.22	34.49	33.90	36.90	32.90	44.5	22.0	3.880	15.68	1.41	24.5	2.86	12.1	HY		
Zeal Bangla Sugar-Z	-5.56	-3.67	8.67	8.50	9.40	8.50	13.0	6.9	0.013	-193.09	-23.01	-ve	-20.23	-ve	Q3		



Chittagong Stock Exchange

Rangpur Dairy-N	9.96	7.77	25.80	26.50	26.50	23.00	38.0	17.6	11.287	16.84	0.91	28.4	1.08	23.9	HY
Miracle Industries -B	9.95	7.50	21.50	22.10	22.10	20.00	22.1	11.0	4.058	14.9	0.14	153.6	0.32	67.2	Q3
Samorita Hospital -A	9.91	11.80	129.80	129.80	129.80	129.80	146.4	60.0	0.130	17.25	2.31	56.2	2.92	44.5	Q3
Sonargaon Tex -A	9.90	9.90	22.20	22.20	22.20	22.20	34.0	12.1	0.855	34.5	0.27	82.2	-0.78	-	HY
BD. Thai Alum -B	9.89	9.03	30.32	31.10	31.10	28.00	50.8	18.0	4.369	39.35	4.03	70.2	0.82	37.0	HY
Safko Spinning-A	9.89	11.72	29.83	30.00	30.00	25.00	35.6	16.4	6.462	21.78	0.95	31.4	1.00	29.8	HY
Shinepukur Ceramics-A	9.88	8.08	18.72	18.90	18.90	16.00	36.9	14.0	4.735	30.92	0.62	30.2	0.58	32.3	HY
In Tech Online -A	9.83	9.43	18.92	19.00	19.00	17.50	24.8	12.4	2.974	10.08	0.94	20.1	-0.16	-	HY
ISN Ltd. -A	9.77	9.77	19.10	19.10	19.10	18.50	25.1	12.3	2.031	17.31	0.28	68.2	-0.34	-	HY



Chittagong Stock Exchange

Aperx Spinning-A	-9.79	-9.79	87.50	87.50	87.50	87.50	97.0	66.0	0.018	49.32	20.1	43.5	1.72	50.9	Q3
ICB AMPL 1st M F-A	-9.69	-6.63	32.80	31.70	34.00	31.70	61.0	31.0	0.082	48.54	7.14	4.6	4.92	6.7	Q3
Hakkani K& Paper-B	-8.55	-4.06	32.58	32.10	34.00	32.00	38.4	18.2	0.994	11.02	0.64	50.9	0.68	47.9	Q3
Eastern Cables-Z	-7.80	-7.35	79.56	79.20	85.00	77.40	88.0	46.2	1.13	18.87	20.4	39.0	20.4	39.0	Q3
National Life I -A	-7.24	-2.04	250.03	250.00	250.10	250.00	339.0	225.0	0.075	80.99	12.34	20.3	12.46	20.1	HY
EXIM Bank I MIF-A	-7.14	-7.14	6.50	6.50	6.50	6.50	11.1	6.5	0.026	10.91	0	0	0.00	-	
Anilma Yam -A	-6.77	-6.89	37.16	37.20	38.00	36.00	40.9	15.3	1.616	11.01	1.19	31.2	13.2	30.2	Q3
Berger Paints-A	-6.72	-6.72	811.50	811.50	811.70	811.30	980.0	470.0	0.081	20.02	32.46	25.0	46.56	17.4	HY
Reliance1 M.F.-A	-5.95	-5.36	7.94	7.90	8.00	7.90	14.0	7.5	0.087	10.33	0.95	8.4	0.95	8.4	Ad