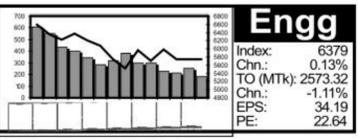
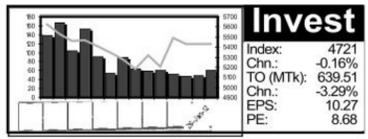
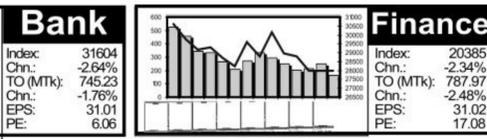
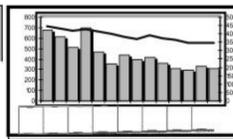
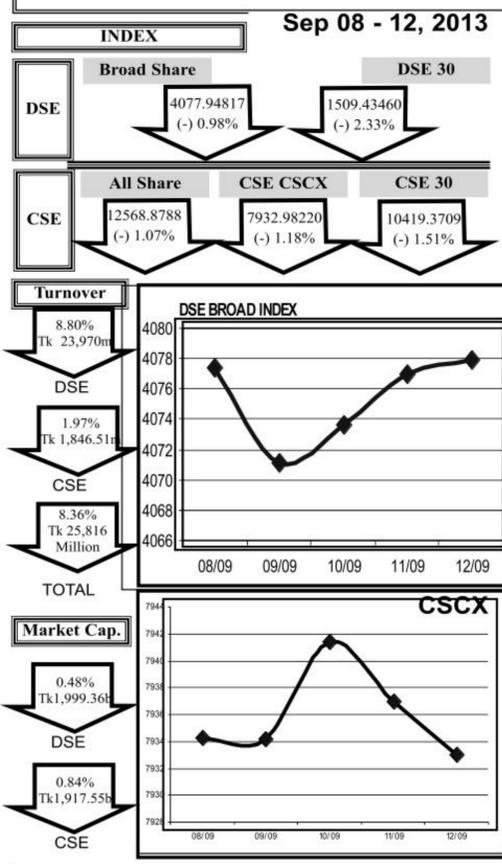


Weekly Capital Market Highlights:



Capital Gainers

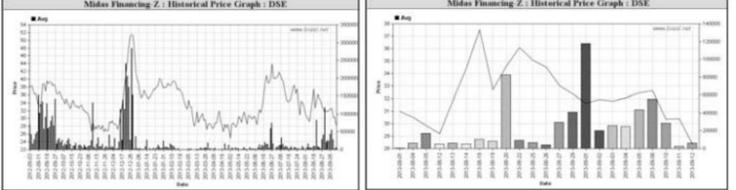
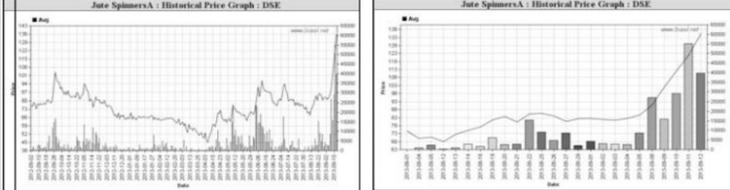
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited		Latest							
	Clo	Av	W Hi	W Lo		NAV	EPS	PE	EPS	PE					
Jute Spinners A	60.21	59.87	135.47	135.70	82.90	135.7	45.0	19.458	17.42	2.06	65.8	-36.49	-ve	Q3	
Libra Infusions-A	46.01	46.01	608.70	608.70	453.00	608.7	17.0	11.336156537	4.64	131.2	5.15	118.2	Q3		
Rahim Textile-A	40.74	38.31	337.73	343.40	349.20	240.00	349.2	76.0	23.519	73.88	0.51	662.2	5.68	59.5	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited		Latest							
	Clo	Av	W Hi	W Lo		NAV	EPS	PE	EPS	PE					
Midas Financing-Z	-12.69	-12.72	28.33	28.20	33.00	28.20	52.5	24.9	2.922	10.21	0.16	177.1	0.16	177.1	Ad
Dhaka Bank -A	-9.95	-10.04	17.21	17.20	19.00	16.00	30.1	15.9	6.058	18.08	1.46	11.8	1.48	11.6	HY
SummitAlliancePort-A	-9.03	-10.10	25.45	25.20	30.00	24.00	49.0	20.5	36.317	38.39	1.23	20.7	0.82	31.0	Q3



Food

Index: 9720
Chn.: 11.21%
TO (MTK): 1595.67
Chn.: 7.33%
EPS: 127.59
PE: 27.29

Fuel

Index: 10653
Chn.: -2.03%
TO (MTK): 2617.26
Chn.: -2.71%
EPS: 60.60
PE: 13.32

Textile

Index: 3121
Chn.: 1.39%
TO (MTK): 4317.96
Chn.: 0.96%
EPS: 22.96
PE: 11.88

Pharm

Index: 17675
Chn.: -0.63%
TO (MTK): 3601.29
Chn.: 0.63%
EPS: 52.51
PE: 24.36

Key Features - September 08 - 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	23,969.60	1,846.51	25,816.11
Turnover (Volume)	437,783,660	43,804,566	481,588,226
No. of Contract	563,667	70,861	634,528
Traded Issues	296	244	296
Issue Gain (Avg. Price Basis)	154	105	154
Issue Loss (Avg. Price Basis)	139	136	139
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion Tk.)	1,999.36	1,917.55	1,999.36
Market Cap. Equity (Billion US\$)	24.23	23.24	24.23

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	6100360	1,254.09	4.86	205.58
R. N. Spinning-A	37060113	1,206.29	4.67	32.55
BD Submarine Cable-A	4886944	1,190.61	4.61	243.63
HeidelbergCement-A	2046841	880.19	3.41	430.03
Tallu Spinning -A	13212848	591.62	2.29	44.78
Padma Oil Co. -A	1580246	562.89	2.18	356.2
Meghna Petroleum -A	1976699	531.77	2.06	269.02
Square Pharma -A	2898796	511.31	1.98	176.39
Active Fine Chem.-A	5349731	508.87	1.97	95.12
ApexAdelchi Ftr -A	1196700	499.81	1.94	417.66
UNITED AIR-A	2448065	490.86	1.90	20.05
CVO PetroChem RL-A	652010	465.27	1.80	713.59
JMI Syringes MDL-A	2096500	450.05	1.74	214.67
Olympic Ind. -A	1981537	449.00	1.74	226.59
BSC-A	602095	349.04	1.35	579.7
Jamuna Oil -A	1340192	303.56	1.18	226.5
Renata Ltd. -A	354491	300.51	1.16	847.72
Unique Hotel RL - N	3329565	298.67	1.16	89.7
Singer BD -A	1346564	295.32	1.14	219.31
Marico BD Ltd-A	339450	281.22	1.09	828.46
Saiham Cotton-A	9558500	279.12	1.08	29.2
CMC Kamal Tex. -A	10257613	269.96	1.05	26.32
Mithun Knitting -A	2192436	267.33	1.04	121.93
Linde (BD) Ltd. -A	349750	266.29	1.03	761.38
Titas Gas TDCLA	3147312	264.20	1.02	83.94
Square Textile-A	2710476	258.24	1.00	95.28
Aftab Auto.-A	2174680	253.18	0.98	116.42
ConfidenceCement A	1873879	252.08	0.98	134.52
The Ibn Sina	1689494	220.01	0.85	130.22
Apex Tannery -A	1630250	219.27	0.85	134.5

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited		Latest							
	Share	Value (M.Tk)	W Hi	W Lo		NAV	EPS	PE	EPS	PE					
Grameenphone-A	5,509,508	1,132,622	4.73	196.30	-7.41	212.00	217.80	185.00	198.78	26.26	12.96	15.1	7.56	26.3	HY
BD Submarine Cable-A	4,462,524	1,087,244	5.44	230.70	-8.92	253.30	259.00	175.00	232.46	30.34	6.69	34.5	7.36	31.6	Q3
R. N. Spinning-A	32,909,341	1,071,500	4.47	32.00	1.59	31.50	35.40	27.90	31.94	16.58	2.80	11.4	5.86	5.5	HY

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited		Latest							
	M. Tk.	Total	CAvg.Chn%	PWAvg		W Hi	W Lo	WLo.	Chn%	NAV	EPS	PE	EPS	PE	
Grameenphone-A	268,413	13,422	198.78	6.73	213.12	217.8	185	196.3	-7.41	26.26	12.96	15.3	7.56	26.3	HY
BATBCL -A	94,300	4.72	1,571.67	3.03	1525.42	1611.7	1499	1564.3	1.79	117.22	65.69	23.9	68.78	22.9	HY
ICB -A	84,658	4.23	2,006.71	5.47	2122.81	21801991	25,2005.5	-5.8	769.98	109.65	18.3	56.96	36.2	Q3	

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	655.10	2.73	90.13	4.83	745.23	2.88
NBFI	733.90	3.06	54.07	2.90	787.97	3.05
Investment	592.64	2.47	46.87	2.51	639.51	2.48
Engineering	2420.93	10.10	152.39	8.17	2573.32	9.96
Food & Allied	1507.29	6.29	88.38	4.74	1595.67	6.18
Fuel & Power	2466.48	10.29	1507.79	8.08	2617.26	10.13
Jute	81.69	0.34	0.00	0.00	81.69	0.32
Textile	3996.39	16.67	321.56	17.23	4317.96	16.71
Pharma & Chemical	3324.90	13.87	276.39	14.81	3601.29	13.94
Paper & Packaging	16.77	0.07	11.30	0.61	28.06	0.11
Service	214.40	0.89	14.48	0.78	228.88	0.89
Leather	832.63	3.47	52.06	2.79	884.70	3.42
Ceramic	231.92	0.97	15.33	0.82	247.25	0.96
Cement	1823.34	7.61	93.71	5.02	1917.05	7.42
Information Technology	239.84	1.00	30.07	1.61	269.92	1.04
General Insurance	519.21	2.17	12.53	0.67	531.75	2.06
Life Insurance	484.45	2.02	18.64	1.00	503.09	1.95
Telecom	2219.86	9.26	224.84	12.05	2444.69	9.46
Travel & Leisure	694.72	2.90	94.81	5.08	789.52	3.06
Miscellaneous	893.43	3.73	117.44	6.29	1010.87	3.91
Debtenture	19.71	0.08	0.13	0.01	19.84	0.08

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Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.06	6.01	31.01	31.01
NBFI	17.08	17.42	31.02	31.55
Investment	8.68	9.03	10.27	10.27
Engineering	22.64	23.03	34.19	32.44
Food & Allied	27.29	27.70	127.59	129.05
Fuel & Power	13.32	13.09	60.60	60.60
Textile	11.88	11.14	22.96	23.02
Pharma & Chemical	24.36	23.18	52.51	46.39
Paper & Printing	32.68	33.39	9.55	10.18
Service	18.91	18.92	20.17	20.17
Leather	17.95	17.92	121.29	149.81
Ceramic	24.55	24.62	15.70	15.70
Cement	19.10	19.08	43.40	43.40
IT	18.31	18.39	13.50	13.50
General Insurance	18.51	18.31	22.05	22.81
Life Insurance	24.80	24.63	48.41	48.41