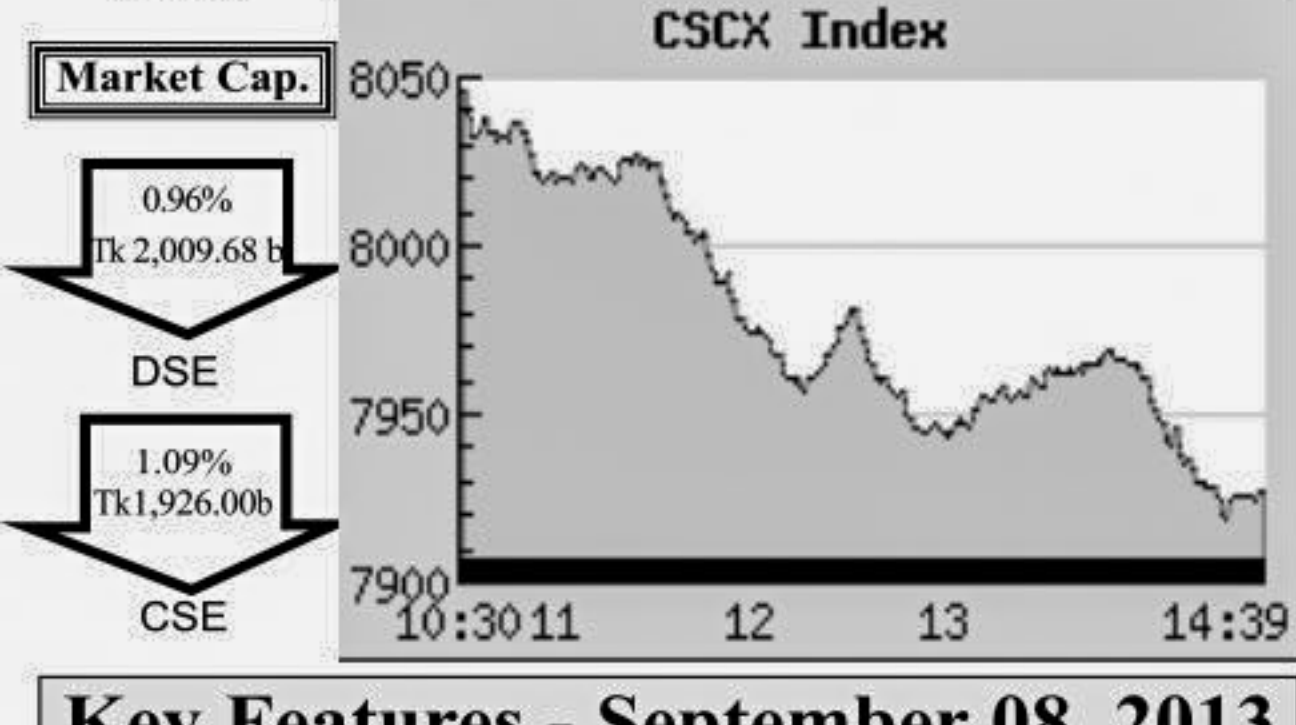
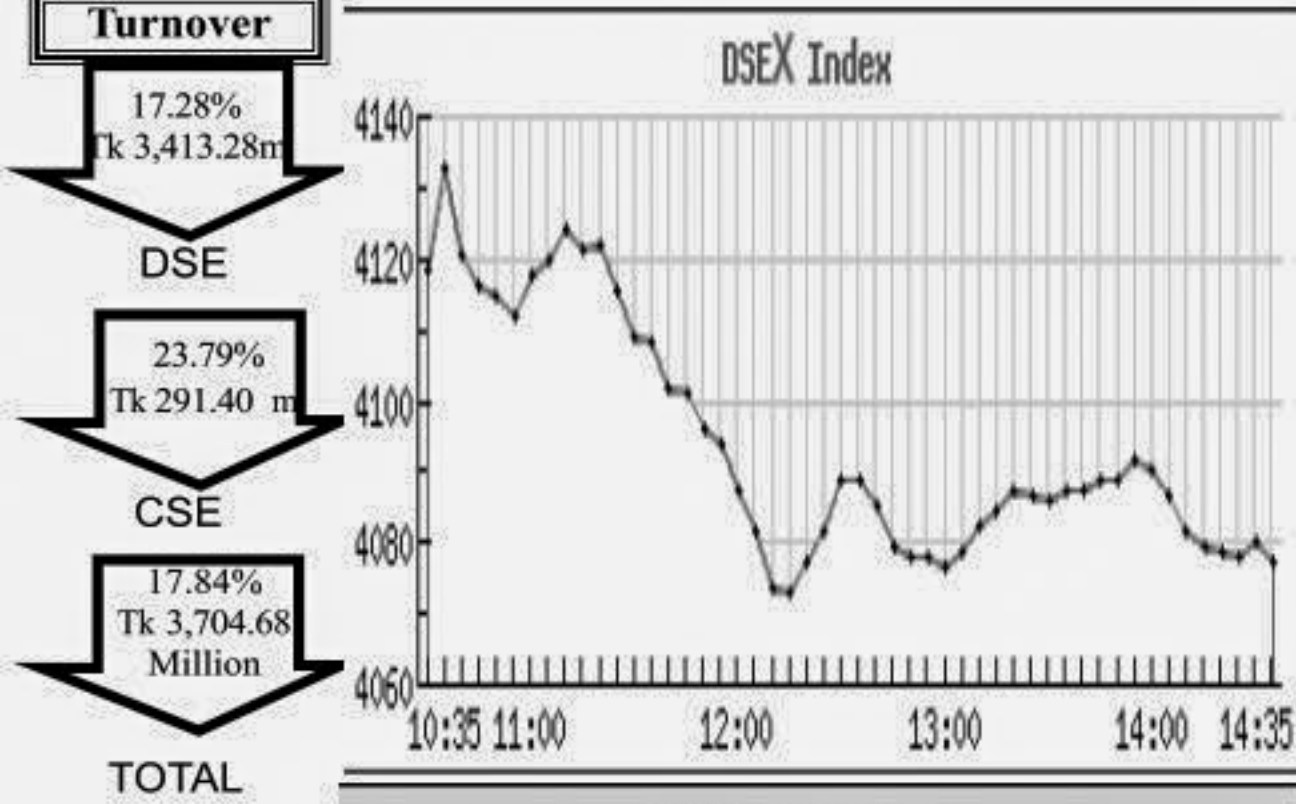


**Capital Market Highlights:**

**INDEX** **September 08 2013**

<b>Broad Index</b>	<b>DSE 30</b>
DSE: 4118.49974 (-) 0.23%	1545.49539 (-) 0.07%
<b>All Share</b>	<b>CSE CSCX</b>
CSE: 12704.4505 (-) 0.18%	8027.5240 (-) 0.19%
<b>Turnover</b>	<b>CSE 30</b>
DSE: 17.28% Tk 3,413.28Bn	10579.2553 (+) 0.03%



**Key Features - September 08, 2013**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,413.28	291.40	3,704.68
Turnover (Volume)	58,444,777	6,636,544	65,081,021
No. of Contract	83,866	11,585	95,451
Traded Issues	288	207	288
Issue Gain (Avg. Price Basis)	67	49	67
Issue Loss (Avg. Price Basis)	217	154	217
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion Tk.)	2,009.68	1,926.00	2,009.68
Market Cap. Equity (Billion US\$)	24.36	23.35	24.36

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1518052	322.26	8.70	212.29
BD Submarine Cable-A	960580	233.90	6.31	243.5
Tallu Spinning-A	2672063	115.94	3.13	43.39
R. N. Spinning-A	3364549	105.57	2.85	31.38
Renata Ltd. -A	115622	97.02	2.62	839.1
Active Fine Chem.-A	977341	94.39	2.55	96.58
Padma Oil Co. -A	255331	92.01	2.48	360.37
Square Pharma -A	522618	91.79	2.48	175.63
HeidelbergCement -A	207200	83.74	2.26	404.15
BSC-A	134095	77.53	2.09	578.14
CVO PetroChem RL-A	116180	76.52	2.07	658.66
Meghna Petroleum-A	278861	74.10	2.00	265.73
JMI Syringes MDL-A	368500	67.04	1.81	181.92
Jamuna Oil -A	289872	65.75	1.77	226.81
Saiham Cotton-A	2261250	65.63	1.77	29.02
UNITED AIR-A	3217667	64.99	1.75	20.2
Unique Hotel RL - N	697775	63.50	1.71	91
Olympic Ind. -A	272167	60.92	1.64	223.84
The Ibn SinaA	394170	50.04	1.35	126.95
Delta Life Insu. -Z	7900	46.93	1.27	5940.26
Rangpur Foundry -A	395500	45.29	1.22	114.51
Titas Gas TDCLA	522170	43.65	1.18	83.59
LankaBangla Fin. -A	692972	42.92	1.16	61.94
Bangas -A	90600	42.32	1.14	467.1
BEXIMCO Ltd. -A	1161914	39.24	1.06	33.78
ApexAdelchi Ftr -A	99550	38.00	1.03	381.7
Aftab Auto.-A	311001	36.65	0.99	117.85
Barakatullah E. D.-A	923316	33.37	0.90	36.14
aamra technologies-A	790900	32.71	0.88	41.36
Orion Pharma-N	472140	30.53	0.82	64.66

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	107.48	3.15	16.83	5.77	124.31	3.36
NBFI	123.76	3.63	9.06	3.11	132.83	3.59
Investment	61.12	1.79	4.27	1.47	65.39	1.77
Engineering	284.45	8.33	16.98	5.82	301.43	8.14
Food & Allied	210.48	6.17	8.91	3.05	219.39	5.92
Fuel & Power	386.83	11.33	26.74	9.17	413.57	11.16
Jute	6.21	0.18	0.00	0.00	6.21	0.17
Textile	463.08	13.57	40.29	13.82	503.37	13.59
Pharma & Chemical	495.93	14.53	49.98	17.14	545.91	14.73
Paper & Packaging	2.37	0.07	0.22	0.07	2.58	0.07
Service	32.32	0.95	1.72	0.59	34.04	0.92
Leather	66.05	1.94	3.69	1.27	69.74	1.88
Ceramic	28.81	0.84	2.44	0.84	31.25	0.84
Cement	170.99	5.01	7.92	2.72	178.90	4.83
Information Technology	45.57	1.33	3.67	1.26	49.24	1.32
General Insurance	76.53	2.24	1.19	0.41	77.72	2.10
Life Insurance	103.56	3.03	5.88	2.02	109.44	2.95
Telecom	503.36	14.75	52.80	18.11	556.16	15.01
Travel & Leisure	109.19	3.20	19.30	6.62	128.48	3.47
Miscellaneous	135.25	3.96	19.72	6.76	154.96	4.18
Debtenture	0.16	0.00	0.01	0.00	0.17	0.00

**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.21	6.15	31.01	31.01
NBFI	17.75	17.83	31.02	31.25
Investment	8.45	9.09	10.27	10.57
Engineering	22.28	22.58	34.19	32.44
Food & Allied	26.18	25.64	127.59	129.05
Fuel & Power	13.30	13.16	60.60	60.60
Textile	11.59	10.98	22.96	23.02
Pharma & Chemical	23.57	22.49	52.51	46.39
Paper & Printing	24.57	25.75	9.55	10.18
Service	18.60	18.50	20.17	20.17
Leather	15.99	16.45	121.29	149.81
Ceramic	24.95	24.78	15.70	15.70
Cement	18.07	18.01	43.40	43.40
IT	18.80	18.82	13.50	13.50
General Insurance	17.68	17.80	22.05	22.81
Life Insurance	25.27	25.40	48.41	48.41
Telecom	17.27	17.30	124.51	124.51
Travel & Leisure	16.82	18.57	25.87	24.89
Miscellaneous	14.36	14.60	28.38	27.63
Stock Exchanges	12.99	12.76	36.36	36.15

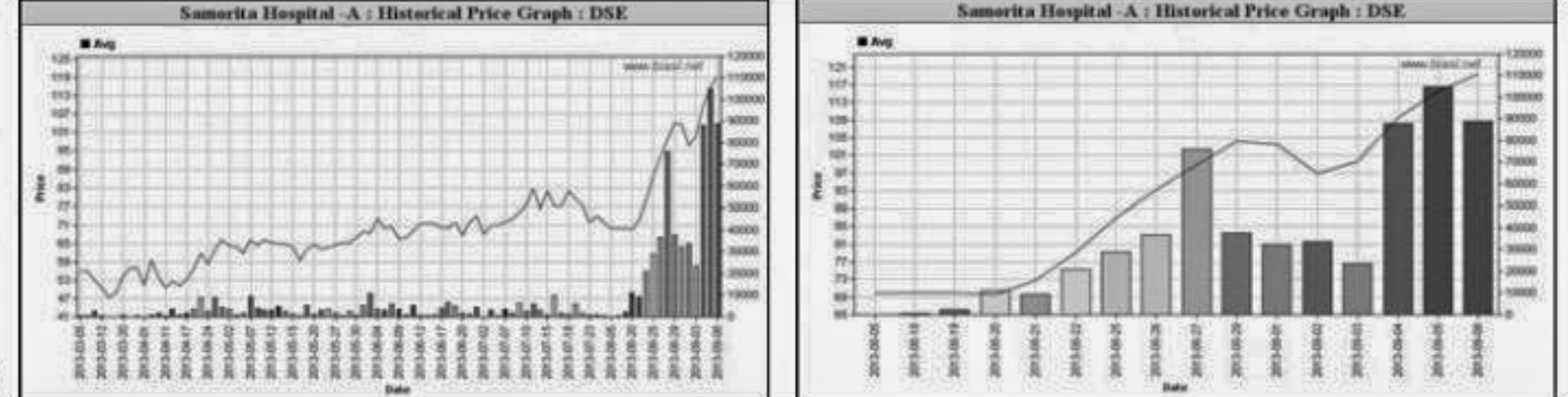
Prepared exclusively for Daily Star by **Business Information Automation Service Line (BIASL)**, on the basis of information collected from daily stock quotations and audited reports of the listed companies. High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasl@bol-online.com or send SMS to 01552153562 or go to [www.biasl.net](http://www.biasl.net)

<b>Bank</b>	<b>Finance</b>
Index: 32222	Index: 20524
Chn.: -0.73%	Chn.: -1.87%
TO (MTK): 124.31	TO (MTK): 132.83
Chn.: -5.61%	Chn.: -45.01%
EPS: 31.01	EPS: 31.02
PE: 6.21	PE: 17.75

**Capital Gainers**

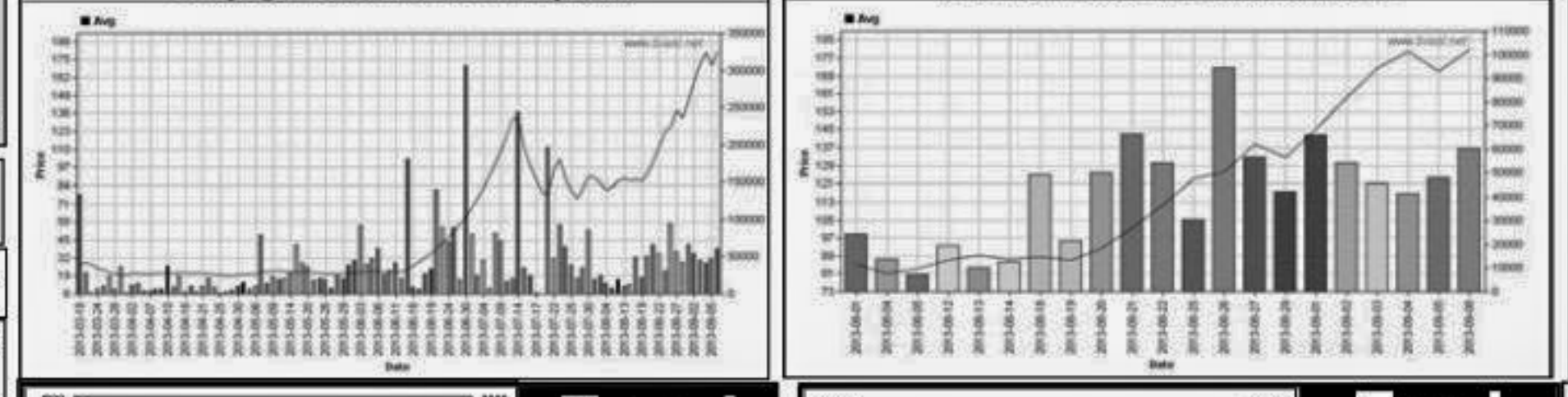
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Samoria Hospital -A	9.99	3.47	119.52	121.10	121.10	100.00	121.1	47.0	10.646	17.25	2.31	51.7	2.92	40.9	Q3
JMI Syringes MDL-A	9.96	4.88	182.13	186.60	186.60	162.10	188.9	35.5	56.097	12.83	1.12	162.6	1.96	92.9	HY
Desh Garments -B	9.95	7.96	41.78	43.10	43.10	37.10	44.3	20.0	3.789	12	0.72	58.0	0.39	107.1	Q3
Jute Spinners-A	9.56	7.20	90.84	92.80	93.10	82.90	105.0	45.0	24.39	17.42	2.06	44.1	-36.49	-ve	Q3
The Ibn SinaA	9.39	1.55	126.68	132.80	133.50	114.00	133.5	67.0	45.640	34.02	3.44	36.8	2.84	44.6	HY
Imam Button -Z	9.09	8.31	8.34	8.40	8.40	8.00	18.0	6.5	1.068	5.67	-1.68	-ve	-2.40	-ve	Q3
Monno Ceramic-B	9.06	2.49	35.04	36.10	36.40	30.00	48.7	22.5	7.067	96.33	0.71	49.4	3.33	106.2	Q3
Rangpur Foundry -A	9.03	3.39	114.53	120.80	121.80	108.00	121.8	53.0	43.865	18.62	2.84	40.3	3.04	37.7	HY
Libra Infusions-A	8.73	8.74	453.33	453.30	453.30	453.30	453.3	170.0	2.992	1565.37	4.64	97.7	5.15	88.0	Q3
Hakkani P& Paper-B	7.57	(3.31)	26.01	27.00	27.60	24.00	27.9	15.6	2.367	11.02	6.64	40.6	0.68	38.3	Q3



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Samoria Hospital -A	10.00	10.77	121.00	121.00	121.00	121.00	121.0	60.0	0.061	17.25	2.31	52.4	2.92	41.4	Q3
JMI Syringes MDL-A	9.97	5.71	180.81	184.20	184.20	163.50	185.0	18.8	10.939	12.83	1.12	161.4	1.96	92.3	HY
Rangpur Foundry -A	9.95	5.93	113.84	118.20	118.20	107.20	118.2	54.0	1.423	18.62	2.84	40.0	3.04	37.4	HY
Monno Ceramic-B	9.85	3.49	34.67	36.80	36.80	33.90	48.0	23.0	3.039	96.33	0.71	48.8	3.33	105.1	Q3
The Ibn SinaA	9.22	1.58	129.81	133.90	134.80	122.50	135.8	70.7	4.401	34.02	3.44	37.7	2.84	45.7	HY
Hakkani P& Paper-B	7.87	5.55	26.81	27.40	27.40	25.20	27.4	16.2	0.147	11.02	6.64	41.9	0.68	39.4	Q3
Imam Button -Z	7.41	7.91	8.73	8.70	8.90	8.40	18.8	7.0	0.079	5.67	-1.68	-ve	-2.40	-ve	Q3
CVO PetroChem RL-A	6.67	5.43	663.15663	668.60	649.00	668.60	668.6	90.0	2.726	13.28	2.66	249.3	1.25	50.5	Q3
National Polymer -A	6.39	4.58	61.60	63.30	63.30	58.20	66.0	29.4	0.443	324.37	2.01	30.6	2.11	29.2	Q3
Bangas -A	5.40	3.67	470.30476	483.00	455.50	471.7	59.0	2.022	50.27	7.20	65.3	4.24	110.9	Ad	



<b>Food</b>	<b>Fuel</b>
Index: 8986	Index: 10695
Chn.: 1.66%	Chn.: -1.64%
TO (MTK): 219.39	TO (MTK): 413.57
Chn.: 1.28%	Chn.: -0.15%
EPS: 127.59	EPS: 60.60
PE: 26.18	PE: 13.30

**Market Leaders**

**Dhaka Stock Exchange**

Company	Vol. Value % of		Price Scale		Audited	Latest									
	Share (M.Tk)	Total	Clo	Chn											
Grameenphone-A	1,380,200	292.96	8.58	21.90	-0.52	212.00	217.80	209.60	212.26	26.26	12.96	16.3	7.56	28.1	HY
BD Submarine Cable-A	864,180	210.41	6.16	239.70	-5.37	253.30	253.00	238.00	243.47	23.70	7.14	33.6	7.36	33.1	Q3
Tallu Spinning -A	2,593,563	112.53	3.30	42.80	-1.83	43.60	45.00	42.00	43.39	12.06	2.56	16.7	1.67	26.0	Q3
Renata Ltd. -A	115,622	97.02	2.84	839.80	2.28	821.10	853.90	810.00	839.10	138.83	33.57	25.0	40.32	20.8	Q1
R. N. Spinning-A	2,972,712	93.34	2.73	31.20	-0.95	31.50	32.10	28.50	31.40	16.58	2.80	11.1	5.86	5.4	HY
Padma Oil Co. -A	232,751	83.86	2.46	357.30	-2.30	365.70	370.00	355.00	360.33	43.67	16.38	21.8	17.69	20.4	Q3
Square Pharma -A	475,720	83.60	2.44	176.50	-1.07	176.40	179.50	160.90	175.74	37.16	6.93	25.5	11.04	15.9	Q1
HeidelbergCement -A	205,650	83.12	2.44	400.20	-3.73	415.70	420.00	397.00	404.17	111.50	22.85	17.5	50.54	13.2	HY
Active Fine Chem.-A	852,718	82.25	2.41	95.30	-1.24	96.50	98.40	87.00	96.46	13.89	3.23	29.5	5.28	18.3	HY
Saiham Cotton-A	112,070	73.80	2.16	263.80	-7.50	260.00	266.50	260.00	265.50	13.28	2.66	25.0	2.52	20.8	Q3
Meghna Petroleum-A	264,061	70.19	2.06	263.80	-2.80	271.40	276.00	250.							