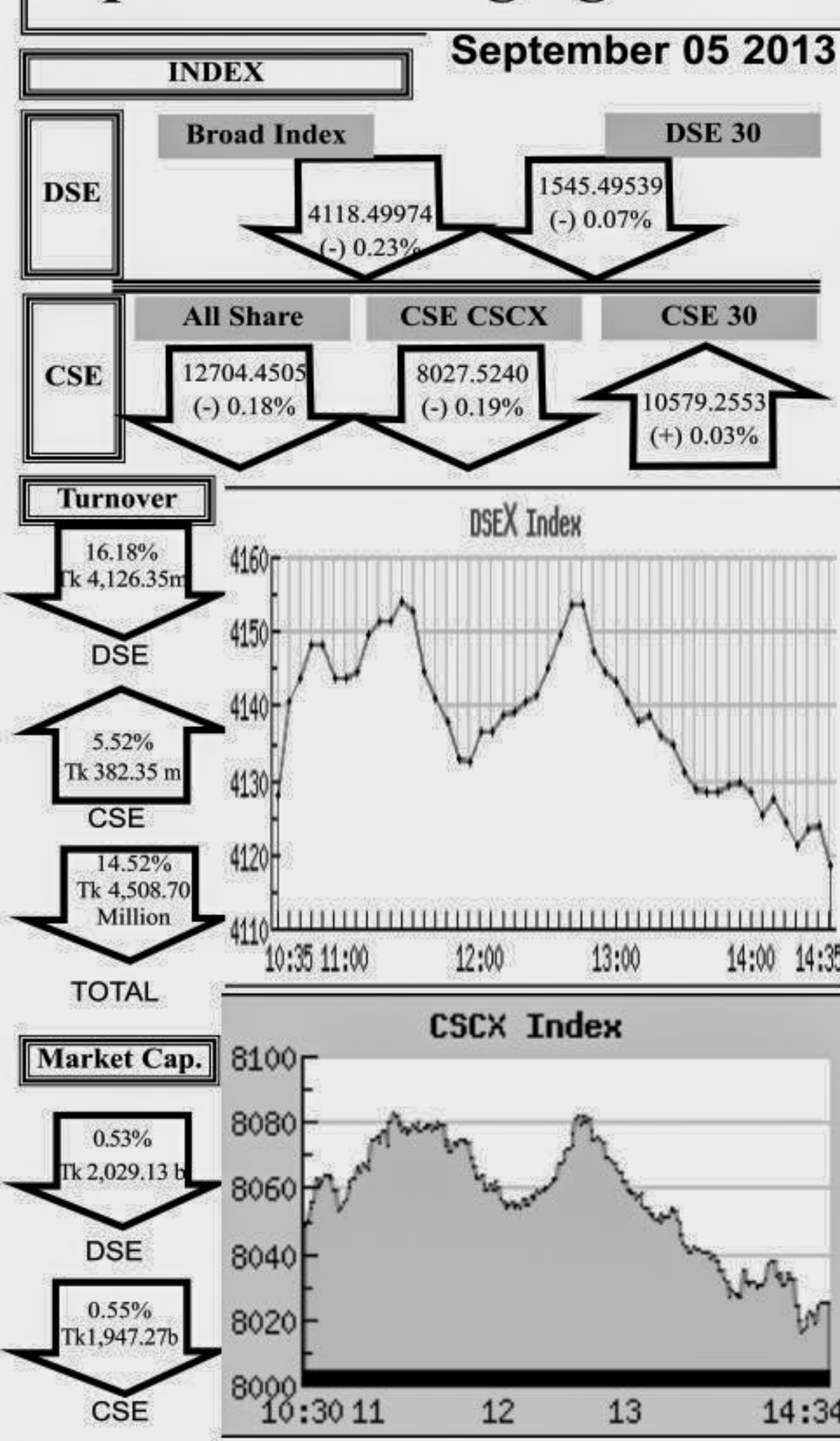


Capital Market Highlights:



Key Features - September 05, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,126.35	382.35	4,508.70
Turnover (Volume)	83,107,504	10,961,744	94,069,248
No. of Contract	101,906	15,619	117,525
Traded Issues	290	216	290
Issue Gain (Avg. Price Basis)	98	83	98
Issue Loss (Avg. Price Basis)	186	127	186
Unchanged Issue (Avg. Price Basis)	6	5	6
Market Cap. Equity (Billion. Tk.)	2,029.13	1,947.27	2,029.13
Market Cap. Equity (Billion US\$)	24.60	23.60	24.60

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
R. N. Spinning-A	10216885	318.72	7.07	31.2
Gramophone-A	998939	212.88	4.72	213.11
HeidelbergCement -A	435690	183.21	4.06	420.51
Active Fine Chem.-A	1838033	179.73	3.99	97.78
Square Pharma -A	874758	157.54	3.49	180.1
BD Submarine Cable-A	526420	134.58	2.98	255.64
BEXIMCO Ltd. -A	3784456	128.74	2.86	34.02
Olympic Ind. -A	533252	121.82	2.70	228.44
Tallu Spinning -A	2323450	102.73	2.28	44.22
LankaBangla Fin. -A	1523019	96.98	2.15	63.68
UNITED AIR-A	4734381	96.77	2.15	20.44
Padma Oil Co. -A	255353	93.83	2.08	367.47
Meghna Petroleum -A	290552	79.17	1.76	272.48
CVO PetroChem RL-A	109310	67.95	1.51	621.65
Titas Gas TDCLA	753375	63.52	1.41	84.32
Renata Ltd. -A	68413	56.48	1.25	825.59
ApexAdelchi Ftr -A	138400	54.91	1.22	396.76
ConfidenceCement A	387781	53.55	1.19	138.09
JMI Syringes MDL-A	304500	52.75	1.17	173.24
BSC-A	87750	52.21	1.16	594.93
aamra technologies-A	1188400	50.52	1.12	42.51
Rangpur Foundry -A	449500	49.76	1.10	110.7
Jamuna Oil -A	213298	48.93	1.09	229.4
ICB -A	21690	46.05	1.02	2123.03
Aftab Auto.-A	360359	43.25	0.96	120.01
Unique Hotel RL - N	454775	42.28	0.94	92.97
Generation Next Fashions-A	1856760	41.50	0.92	22.35
Delta Life Insu. -Z	6075	36.69	0.81	6040.19
Malek Spinning-A	1309755	34.76	0.77	26.54
Summit Purbanchol Power-N	548270	33.50	0.74	61.1

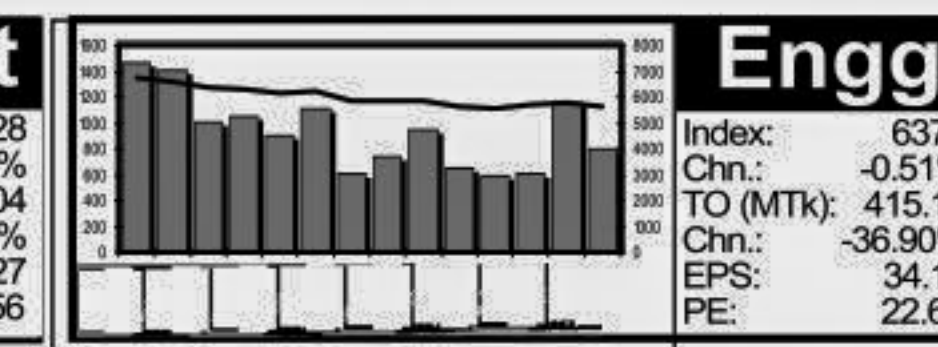
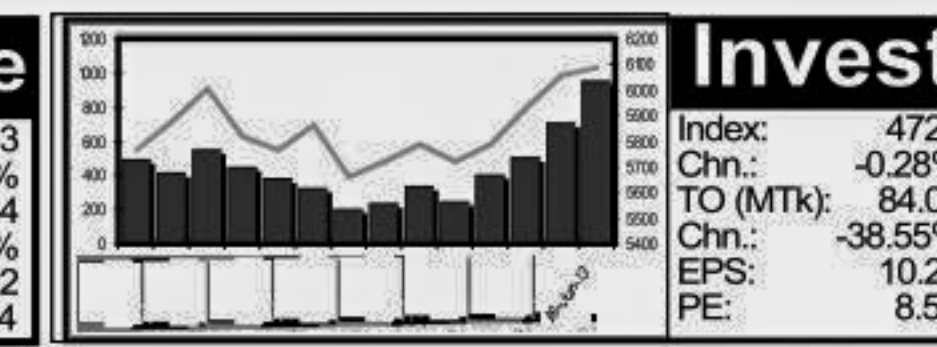
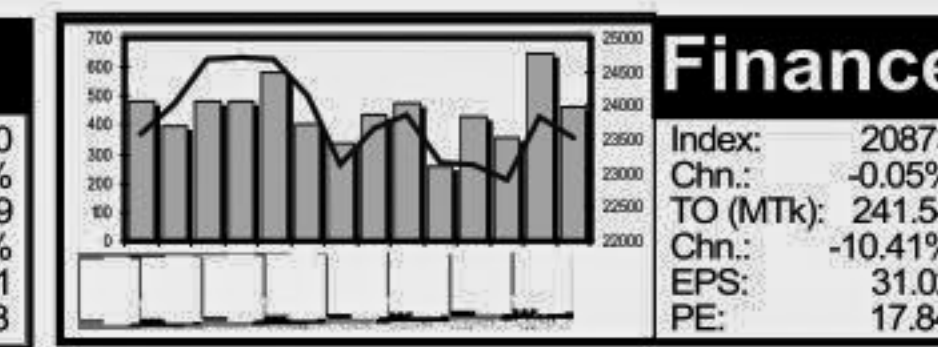
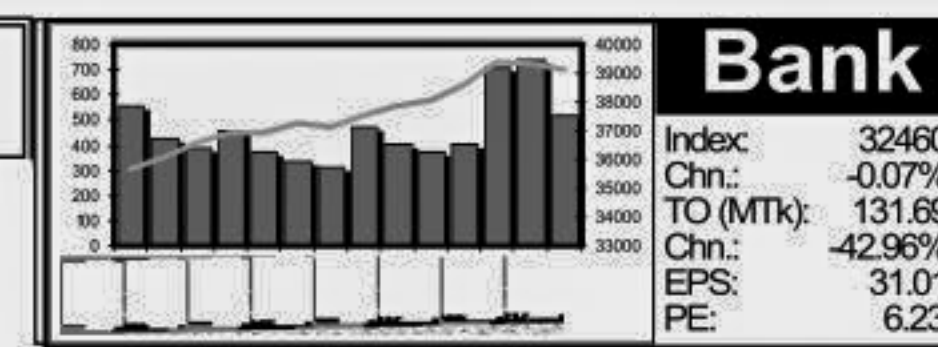
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	110.70	2.68	20.99	5.48	131.69	2.92
NBFI	223.96	4.43	17.58	4.59	241.54	5.36
Investment	74.72	1.81	9.33	2.43	84.04	1.86
Engineering	392.61	9.51	22.54	5.88	415.15	9.21
Food & Allied	204.56	4.96	12.05	3.15	216.61	4.80
Fuel & Power	384.46	9.32	29.73	7.76	414.19	9.18
Jute	3.90	0.09	0.00	0.00	3.90	0.09
Textile	722.30	17.50	83.63	21.83	805.93	17.87
Pharma & Chemical	623.72	15.12	45.25	11.81	668.98	14.83
Paper & Packaging	4.86	0.12	0.00	0.00	4.86	0.11
Service	38.14	0.92	0.70	0.18	38.84	0.86
Leather	97.49	2.36	1.92	0.50	99.41	2.20
Ceramic	63.41	1.54	17.32	4.52	80.72	1.79
Cement	328.96	7.97	5.05	1.32	334.01	7.41
Information Technology	74.08	1.80	11.04	2.88	85.12	1.89
General Insurance	75.12	1.82	6.61	1.73	81.73	1.81
Life Insurance	83.31	2.02	1.31	0.34	84.62	1.88
Telecom	316.36	7.67	2.30	0.60	318.67	7.07
Travel & Leisure	115.76	2.81	31.10	8.12	146.85	3.26
Miscellaneous	187.87	4.55	23.29	6.08	211.16	4.68
Debtenture	0.07	0.00	41.38	10.80	41.45	0.92

Sectoral P/E & EPS

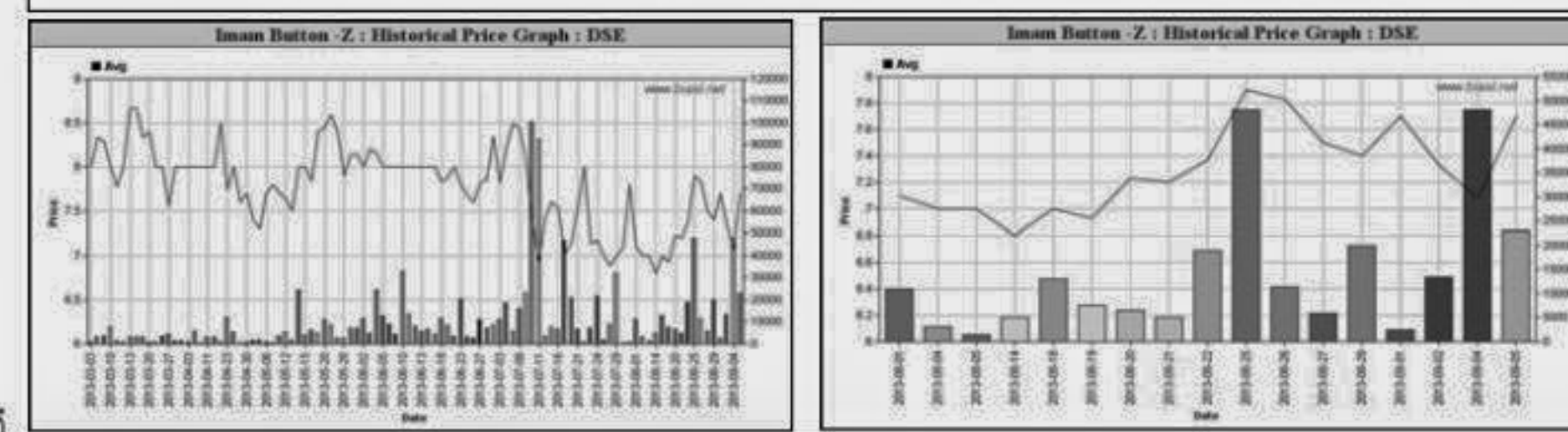
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.23	6.19	31.01	31.01
NBFI	17.84	18.00	31.02	31.55
Investment	8.56	9.13	10.27	10.27
Engineering	22.64	23.00	34.19	32.44
Food & Allied	26.03	25.58	127.59	129.05
Fuel & Power	13.48	15.35	60.60	60.60
Textile	11.65	10.98	22.96	23.02
Pharma & Chemical	23.84	22.94	52.51	46.39
Paper & Printing	25.41	24.41	9.55	10.18
Service	19.30	19.07	20.17	20.17
Leather	16.44	16.79	121.29	149.81
Ceramic	25.23	25.18	15.70	15.70
Cement	18.49	18.48	43.40	43.40
IT	19.27	19.21	13.50	13.50
General Insurance	17.84	17.55	22.05	22.81
Life Insurance	25.38	25.66	48.41	48.41
Telecom	17.42	17.42	124.51	124.51
Travel & Leisure	17.14	18.90	25.87	24.89
Miscellaneous	14.58	14.71	28.38	27.63
Stock Exchanges	13.10	12.88	36.36	36.15

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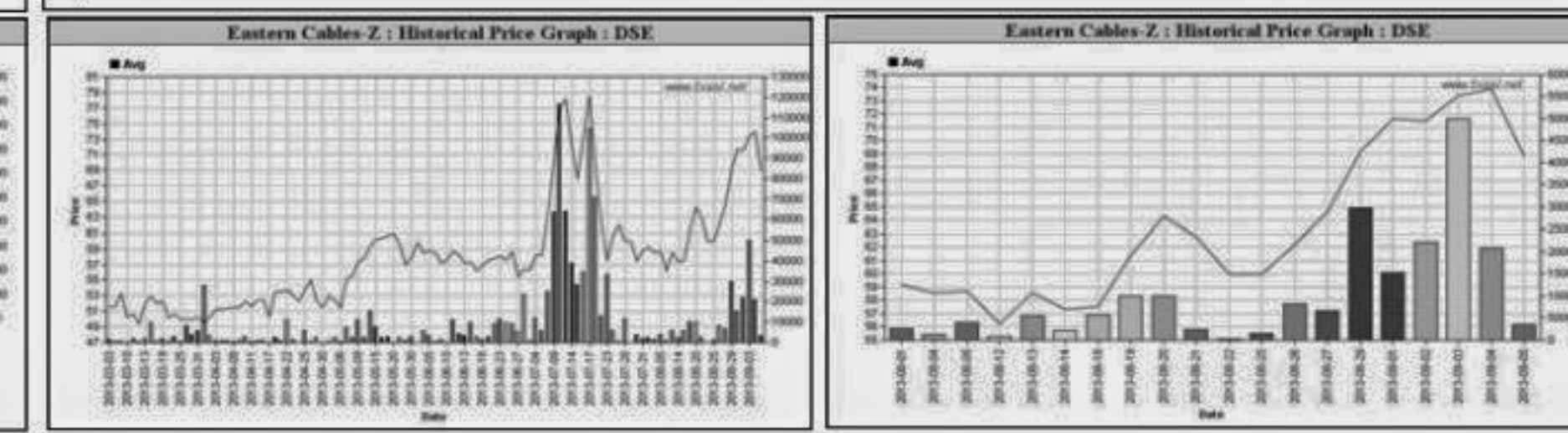
Capital Gainers

Dhaka Stock Exchange																
Company	Price Chn. (%)			Price Scale					Tover			Audited			Latest	
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	F	F	
Imam Button -Z	10.00	8.76	7.70	7.70	7.70	7.50	18.0	6.5	0.177	5.67	-1.68	-ve	-2.40	-ve	Q	
Reliance Insur -A	9.87	9.30	81.65	82.40	82.50	75.00	97.9	54.0	20.029	61.52	3.93	20.8	4.88	16.7	H	
Desh Garments -B	9.50	8.34	38.70	39.20	39.30	36.90	44.3	20.0	4.106	12	0.72	53.8	0.99	99.2	Q	
B I F C -A	9.49	7.39	14.67	15.00	15.00	12.40	34.0	11.7	3.849	18.58	0.15	97.8	-1.96	-ve	H	
Shinepukur Ceramics-A	9.26	6.72	17.63	17.70	17.80	15.50	38.0	13.8	25.657	30.92	0.62	28.4	0.58	30.4	H	
Rangpur Foundry -A	8.95	9.76	110.77	110.80	111.80	106.00	111.8	53.0	48.793	18.62	2.84	39.0	3.04	36.4	H	
Libra Infusions-A	8.74	8.74	416.90	416.90	416.90	416.90	416.9	170.0	2,085,156.37	4.64	18.8	5.15	81.0	Q		
Beximco Syn.-A	8.72	8.16	16.17	16.20	16.30	14.00	37.8	12.5	25.084	25.42	0.93	79.4	0.34	47.6	Q	
Legacy Footwear -A	7.77	8.24	20.88	20.80	21.20	17.50	34.5	12.4	16.080	17.19	0.63	33.1	0.40	52.2	H	
Eastern Lubricants -A	7.72	6.76	338.80	341.80	345.00	323.00	360.0	195.0	1,406	68.88	6.32	53.6	5.16	65.7	Q	



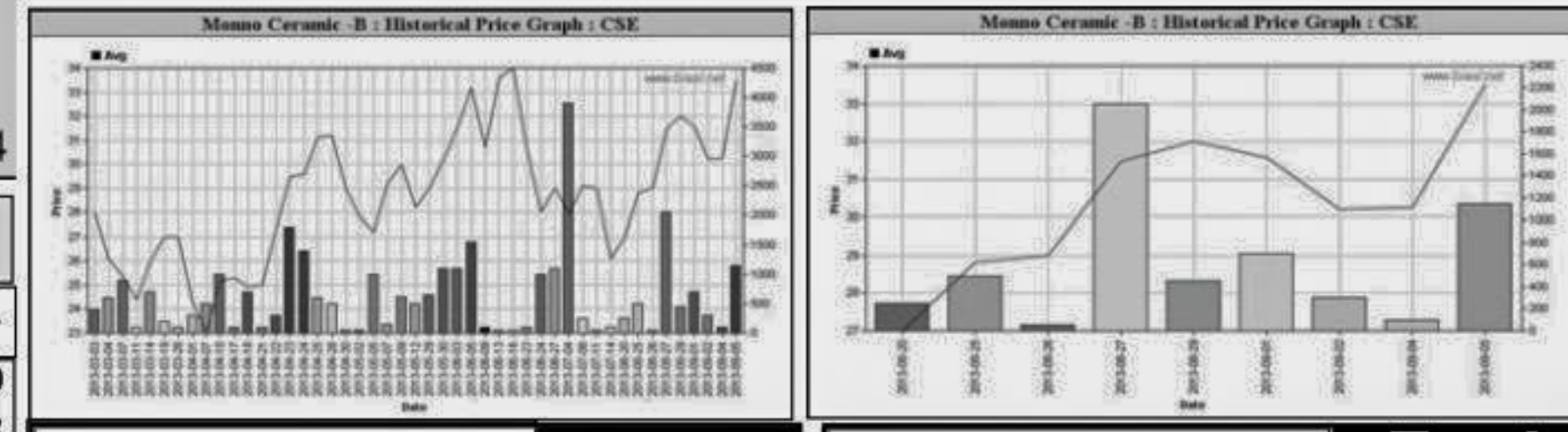
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T over		Audited		Latest		
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tkr	NAV	EPS	PE	EPS	PE	
Eastern Cables-Z	-7.42	-6.82	68.86	68.60	71.00	68.00	82.5	46.0	0.241	18.87	2.04	33.8	2.04	33.8
JMI Syringes MDL-A	-5.51	-4.23	173.65	169.70	180.00	168.00	188.9	35.5	44.542	12.83	1.12	155.0	1.96	86.6
The Ibn SinaA	-5.16	-1.74	124.75	121.40	131.80	116.00	131.8	67.0	28.617	34.02	3.44	36.3	2.84	43.9
Usmania Glass -A	-5.11	-5.54	167.67	165.10	174.90	159.00	182.9	64.0	14.424	26.03	0.5	335.3	2.88	58.2
Rupali Life Insur.-A	-4.18	-4.02	92.16	91.80	101.00	90.00	143.0	79.0	1.759	31.25	3.75	24.6	5.33	17.3
EXIM Bank 1 MF-A	-4.05	1.86	7.13	7.10	7.40	7.00	11.5	7.0	0.057	10.91	0	0	0.00	-
AMCL (Pran) -A	-3.96	-4.48	253.56	252.00	266.00	247.00	298.8	110.0	26.827	53.37	6.53	38.8	5.72	44.3
Ambee Pharma -A	-3.77	-2.71	259.43	252.50	267.70	252.50	318.0	161.1	2.318	26.15	3.94	65.8	3.12	83.2
Meghna Life Ins. -A	-3.73	-3.89	109.25	108.40	113.00	107.50	152.0	80.0	8.710	48.87	10.82	10.1	6.45	16.9
ApexAdelchi Ftr -A	-3.59	-3.73	394.00	388.90	411.00	386.00	441.8	206.0	49.407	203.26	23.01	17.1	13.34	29.5



Chittagong Stock Exchange

Legacy Footwear -A	9.69	9.29	21.41	21.50	21.50	20.00	36.0	12.7	6.647	17.19	0.63	34.0	0.40	53.5	HY
Beximco Syn.-A	9.40	8.46	16.15	16.30	16.30	15.10	37.5	14.0	6.884	25.42	0.93	17.4	0.34	47.5	HY
Rangpur Foundry -A	8.82	8.86	107.47	107.50	109.00	108.50	99.0	54.0	0.967	18.62	2.84	37.8	3.04	35.4	HY
B I F C -A	8.89	9.26	14.75	14.70	14.80	14.40	33.8	12.8	0.376	18.58	0.15	98.3	-1.96	-ve	HY
Shinepukur Ceramics-A	8.54	8.12	17.85	17.80	18.00	16.70	36.9	14.0	4.177	30.92	0.62	28.8	0.58	30.8	HY
Kay & Que (BD) -Z	7.38	7.04	15.97	16.00	16.00	15.90	38.3	13.0	0.056	6.03	-3.89	-ve	-1.18	-ve	HY
Berger Paints-A	7.35	7.35	891.00	891.00	891.00	891.00	939.0	470.0	0.045	100.2	32.46	27.4	46.56	19.1	HY
Sonargang Tex -A	7.01	7.89	16.96	16.80	17.20	16.20	34.0	12.1	2.477	34.5	0.27	62.8	-0.78	-ve	HY
BEXIMCO Ltd. -A	6.88	5.64	33.92	34.20	35.20	30.00	81.2	29.0	27.965	86.74	3.24	10.5	1.10	30.8	HY



Chittagong Stock Exchange

Ambee Pharma -A	-5.91	-5.06	255.53	253.30	260.00	253.30	319.3	161.0	0.039	26.15	3.94	64.9	3.12	81.9	HY
JMI Syringes MDL-A	-5.37	-4.92	171.04	167.50	178.00	163.00	185.0	18.8	8.210	12.8	152.7	1.96	87.8	1.96	87.8
Usmania Glass -A	-5.05	-4.40	169.28	165.60	186.00	165.60	186.0	66.2	2.835	26.03	0.5	338.6	2.88	58.8	58.8
Apex Transm -A	-4.41	4.34	128.43	125.80	132.00	124.00	147.4	65.0	4.264	69.38	6.57	19.5	6.57	19.5	19.5
AMCL (Tran) -A	-4.29	-5.67	254.06	249.60	260.00	248.00	295.0	104.3	1.601	53.37	6.53	38.9	5.72	44.4	44.4
National Polymer -A	-4.19	-7.59	58.90	59.50	61.00	58.00	66.0	29.4	0.135	324.37	2.01	29.3	2.11	27.9	27.9
Bangladesh Lamps -A	-4.08	-4.51	151.29	150.30	152.00	150.00	189.3	90.0	0.106	37.07	-5.31	-ve	1.36	111.2	111.2
Prime Islami Life -A	-3.86	-3.96	91.50	97.00	97.00	97.00	155.0	83.6	0.021	37.11	5.51	17.6	4.95	19.6	19.6
Mithun Kitting -A	-3.88	-5.26	115.52	114.10	117.50	113.00	152.0	47.8	0.924	20.39	45.4	25.4	34.7	33.3	33.3