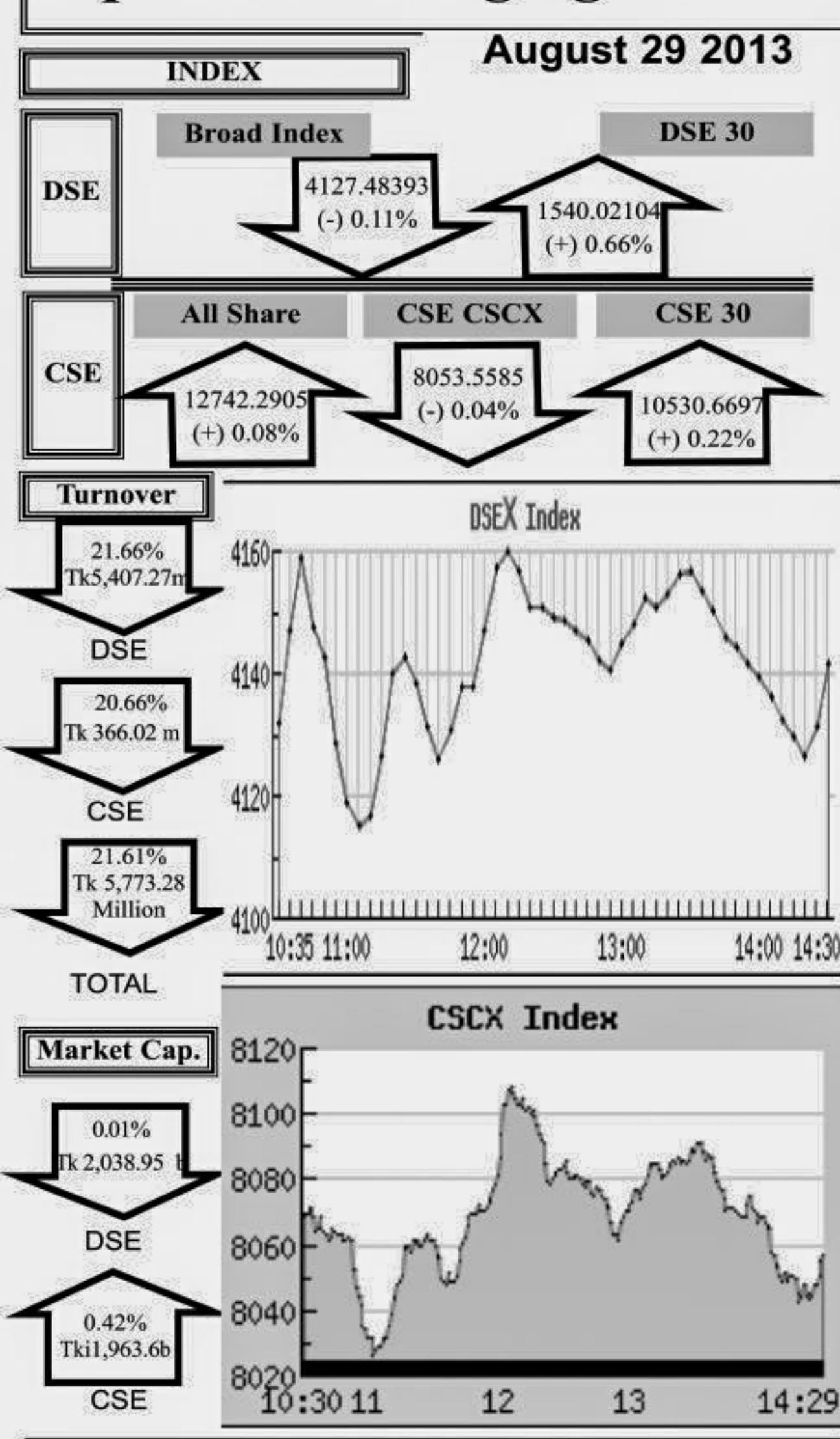


Capital Market Highlights:



Key Features - August 29, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,407.27	366.02	5,773.28
Turnover (Volume)	89,188,578	8,094,896	97,283,474
No. of Contract	117,534	14,164	131,698
Traded Issues	288	214	288
Issue Gain (Avg. Price Basis)	69	54	69
Issue Loss (Avg. Price Basis)	218	155	218
Unchanged Issue (Avg. Price Basis)	1	4	1
Market Cap. Equity (Billion. Tk.)	2,038.95	1,963.68	2,038.95
Market Cap. Equity (Billion US\$)	24.71	23.80	24.71

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	1467910	392.05	6.79	267.08
Grameenphone-A	1702168	365.30	6.33	214.61
HeidelbergCement -A	628260	258.71	4.48	411.78
Tallu Spinning -A	4506150	194.73	3.37	43.21
Apex Tannery -A	1277600	174.21	3.02	136.36
LafargeS Cement-Z	4313500	152.74	2.65	35.41
Padma Oil Co. -A	405054	151.28	2.62	373.49
UNITED AIR-A	7398369	147.86	2.56	19.99
Meghna Petroleum -A	525702	146.18	2.53	278.07
Delta Life Insu. -Z	23455	139.91	2.42	5965.2
Square Pharma -A	758591	129.35	2.24	170.51
Olympic Ind. -A	552250	123.16	2.13	223.01
Confidencement A	768319	110.07	1.91	143.26
BSC-A	173925	104.45	1.81	600.52
Active Fine Chem.-A	1006851	93.77	1.62	93.13
Titas Gas TDCLA	1093740	93.14	1.61	85.16
Jamuna Oil -A	399352	93.06	1.61	233.03
Aftab Auto.-A	744686	91.51	1.59	122.88
MeghnaCement -A	479300	80.42	1.39	167.8
ApexAdelchi Ftr -A	173500	75.17	1.30	433.23
RAK Ceramics-A	1190530	71.64	1.24	60.17
Familytex (BD) Ltd.-N	2041500	69.01	1.20	33.81
Square Textile -A	669623	66.29	1.15	99
R. N. Spinning-A	2248295	65.15	1.13	28.98
Singer BD -A	282237	62.94	1.09	222.99
Golden Harvest Agro-N	1321140	62.77	1.09	47.51
Navana CNG-A	838466	57.28	0.99	68.32
Unique Hotel RL - N	630735	56.98	0.99	90.34
CVO PetroChem RL-A	94630	56.73	0.98	599.53
Mithun Knitting -A	405520	48.98	0.85	120.78

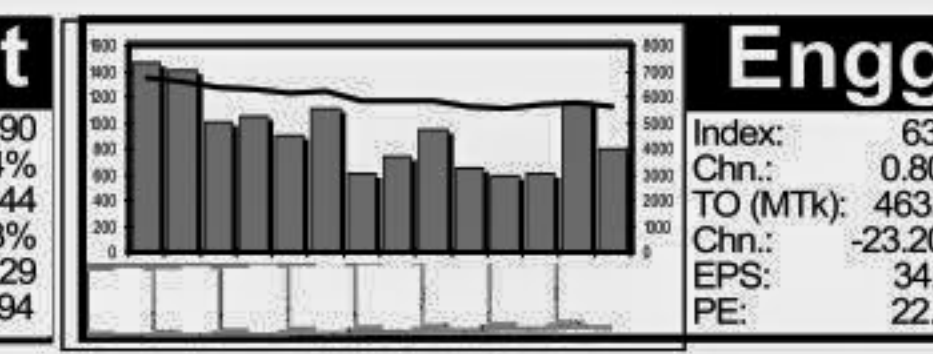
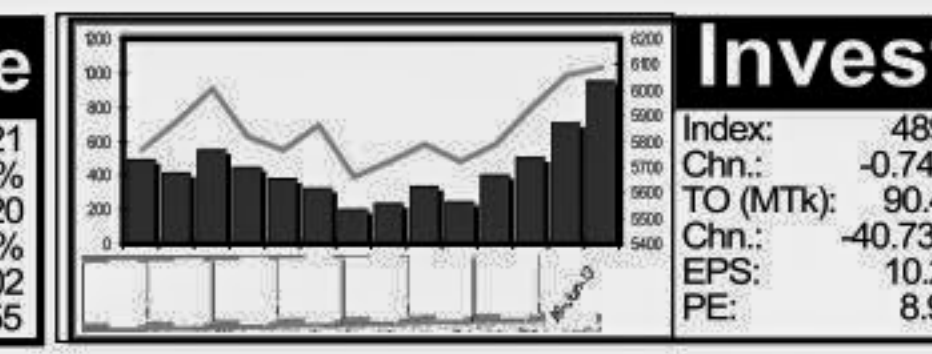
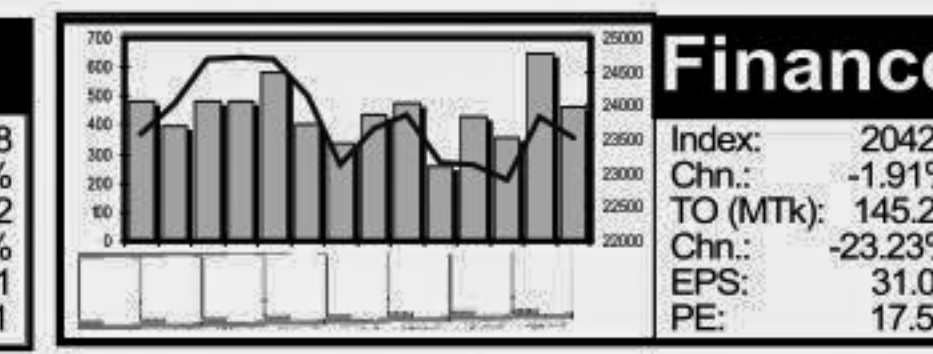
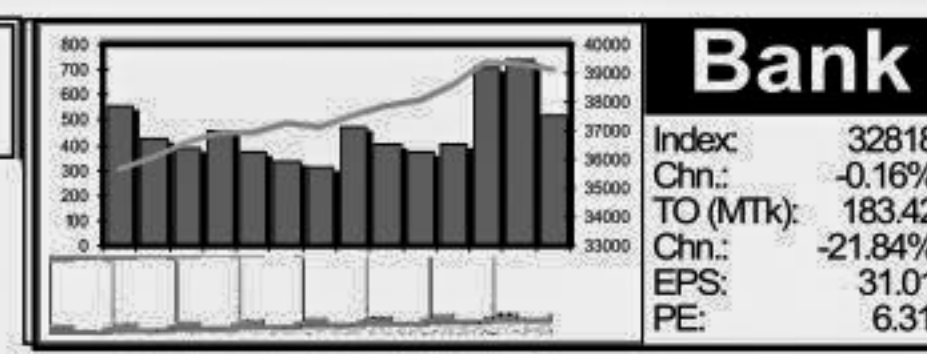
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	166.27	3.08	17.15	4.68	183.42	3.18
NBFI	135.33	2.50	9.87	2.69	145.20	2.51
Investment	84.08	1.55	6.36	1.74	90.44	1.57
Engineering	440.03	8.14	23.87	6.52	463.90	8.03
Food & Allied	221.90	4.10	7.99	2.18	229.90	3.98
Fuel & Power	617.39	11.42	45.18	12.34	662.57	11.48
Jute	2.42	0.04	0.00	0.00	2.42	0.04
Textile	796.42	14.73	49.31	13.46	845.74	14.65
Pharma & Chemical	500.27	9.25	34.48	9.41	534.75	9.26
Paper & Packaging	0.16	0.00	0.08	0.02	0.23	0.00
Service	27.88	0.52	1.70	0.46	29.58	0.51
Leather	258.29	4.78	11.71	3.20	270.00	4.68
Ceramic	91.40	1.69	4.46	1.22	95.86	1.66
Cement	659.46	12.20	29.97	8.18	689.43	11.94
Information Technology	49.57	0.92	6.48	1.77	56.05	0.97
General Insurance	68.62	1.27	1.70	0.46	70.32	1.22
Life Insurance	238.70	4.41	5.46	1.49	244.15	4.23
Telecom	707.21	13.08	50.14	13.69	757.35	13.12
Travel & Leisure	174.47	3.23	30.37	8.29	204.84	3.55
Miscellaneous	167.14	3.09	29.97	8.18	197.11	3.41
Debtenture	0.27	0.00	0.01	0.00	0.27	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.31	6.27	31.01	31.01
NBFI	17.55	17.85	31.02	31.55
Investment	8.94	9.31	10.29	10.29
Engineering	22.59	22.96	34.19	32.44
Food & Allied	26.60	26.64	127.59	129.05
Fuel & Power	13.65	13.48	60.60	60.60
Textile	11.61	11.01	22.96	23.02
Pharma. & Chemical	23.33	22.25	52.51	46.39
Paper & Printing	16.76	15.66	9.55	10.18
Service	18.38	18.00	20.17	20.17
Leather	17.34	17.45	121.29	149.81
Ceramic	26.04	25.96	15.70	15.70
Cement	18.77	18.77	43.40	43.40
IT	18.69	18.68	13.50	13.50
General Insurance	18.19	18.23	22.05	22.81
Life Insurance	25.49	25.70	48.41	48.41
Telecom	17.61	17.60	124.51	124.51
Travel & Leisure	16.67	18.53	25.87	24.89
Miscellaneous	14.08	14.21	28.38	27.63
Stock Exchanges	13.16	12.96	36.37	36.15

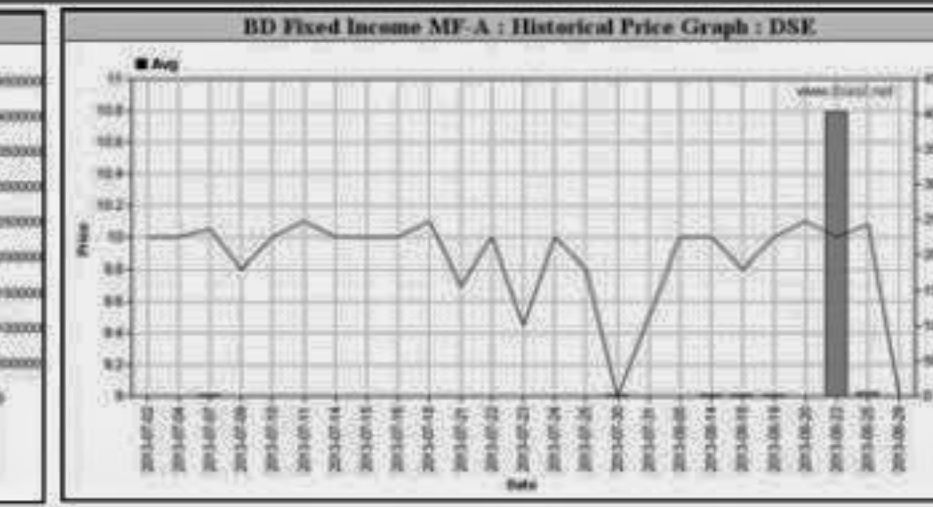
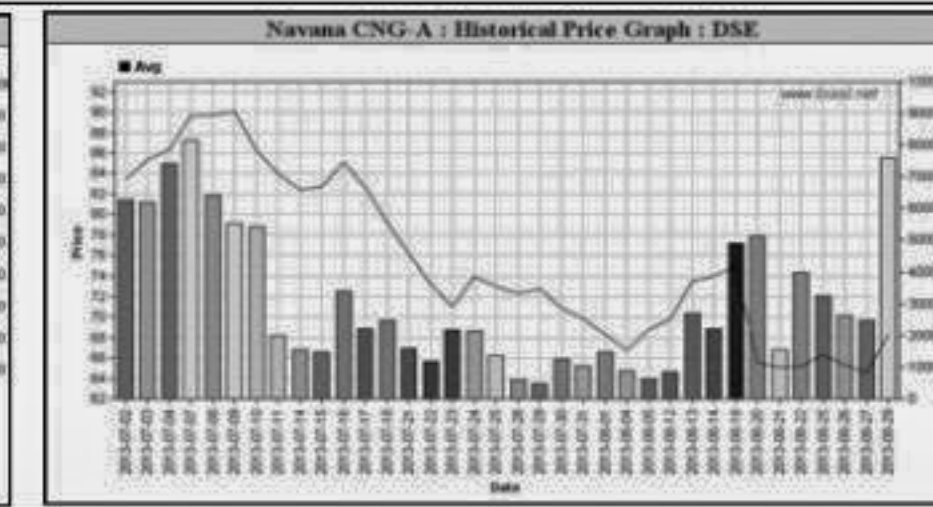
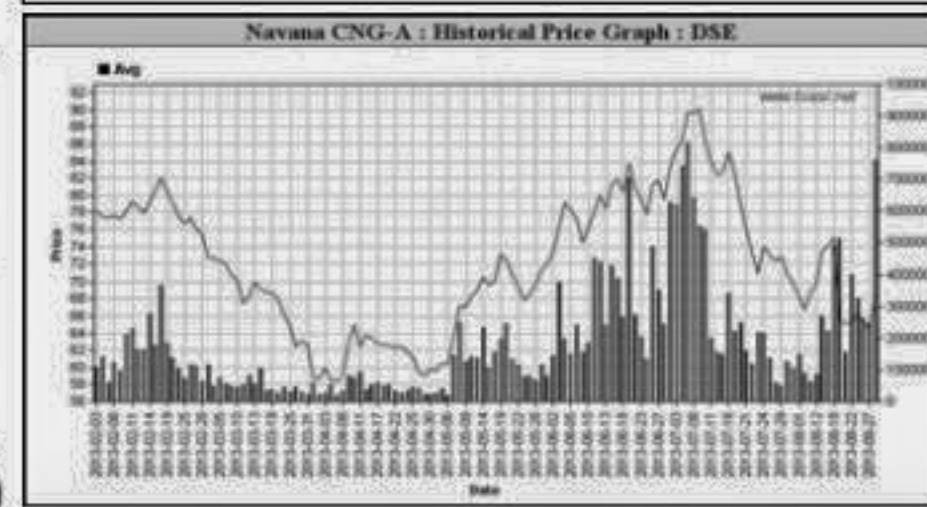
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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	PE
Familytex (BD) Ltd.-N	9.87	8.60	33.83	34.50	34.50	31.00	52.5	27.5	64.784	14.68	3.72	9.1	8.26	4.1	HY
Navana CNG-A	9.03	5.79	68.31	70.00	70.60	60.00	102.0	54.6	51.968	27.04	4.09	16.7	3.84	17.8	Q1
Usmania Glass -A	8.67	4.57	166.20	170.00	172.40	150.00	172.4	64.0	36.983	26.03	0.50	332.4	2.88	57.7	Q3
HeidelbergCement -A	8.02	5.19	411.79	416.10	418.90	390.00	418.9	220.0256	243.1	11.5	22.85	18.0	30.54	13.5	HY
Apex Spinning-A	7.96	8.12	79.27	80.00	80.60	76.00	81.5	54.0	3.044	49.32	0.21	39.4	1.72	46.1	Q3
Modern Dyeing -B	7.85	5.28	72.19	74.20	75.60	70.00	77.0	45.2	0.545	10.37	0.91	79.1	0.91	79.3	AD
ICB AMCL IslamicMF-A	7.69	5.32	19.39	19.60	20.00	18.20	30.4	16.2	3.064	26.81	2.21	8.8	0.87	22.3	Q3
Eastern Cables-Z	7.55	7.01	69.16	69.80	71.20	62.10	82.5	46.0	2.061	18.87	2.04	33.9	2.04	33.9	Q3
Stylecraft -A	7.48	7.48	697.90	697.90	697.90	697.90	830.0	600.0	0.070	287.23	0.00	34.9	47.52	14.7	Q1
National Tubes -A	6.07	2.16	74.24	75.10	76.20	71.00	85.5	36.0	0.370	312.1	-2.52	-ve	-3.20	-ve	Q3



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of	Price Scale	Audited	Latest
BD Submarine Cable-A	1,355,380 361.75 6.69	275.70	4.23 264.50	284.00 242.00 266.90 23.70 7.14 38.6 7.36 36.3 Q3
Grameenphone-A	1,609,568 345.46 6.39	213.30	1.67 209.80	217.50 200.00 214.63 26.26 12.96 16.5 7.56 28.4 HY
HeidelbergCement -A	622,260 256.24 4.74	416.10	8.02 385.20	418.90 390.00 411.79 111.50 22.85 18.23054 13.5 HY
Tallu Spinning -A	4,382,020 189.39 3.50	44.10	4.13 46.00	45.40 41.50 43.22 12.06 2.56 17.2 6.57 25.9 Q3
Apex Tannery -A	1,205,800 164.37 3.04	133.80	2.76 130.20	140.90 132.00 136.31 69.38 6.57 20.4 6.57 20.7 Ad
LafargeS Cement-Z	3,997,000 141.57 2.62	35.50	3.50 34.30	36.10 33.90 35.42 7.22 16.0 22.2 18.2 19.5 HY
Padma Oil Co. -A	374,324 139.82 2.59	375.40	2.40 368.60	382.00 360.00 373.53 43.67 16.38 22.91769 21.1 Q3
Delta Life Insu. -Z	23,380 138.49 2.58	5967.70	3.755752	005967 705600 005968 25 189.40 38.53 154.9 0.00
Meghna Petroleum -A	496,510 139.04 2.55	263.00	5.24 268.90	288.00 267.00 278.02 40.41 16.98 16.7 20.04 13.9 Q3
UNITED AIR-A	6,313,588 126.15 2.33	19.90	-1.00 20.10	21.00 18.10 19.98 15.12 1.60 12.4 2.36 8.5 Q3
Olympic Ind. -A	542,250 120.93 2.24	221.00	0.36 221.00	226.80 210.00 223.02 14.91 5.94 37.3 7.49 29.8 Q3
Square Pharma -A	693,456 118.27 2.19	169.90	-1.11 171.80	173.00 155.00 170.55 37.18 6.93 24.5 11.04 15.4 Q1
Confidencement A	710,596 101.81 1.88	141.90	1.72 139.50	146.00 130.00 143.27 90.76 6.23 22.8 8.32 17.2 HY
Active Fine Chem.-A	970,851 90.41 1.67	93.10	1.53 91.70	100.00 83.00 93.12 13.89 3.23 28.8 5.28 17.6 HY
Jamuna Oil -A	375,052 87.40 1.62	235.10	2.90 226.90	236.00 222.00 233.03 50.24 22.78 10.3 17.48 13.3 Q3
Aftab Auto.-A	699,262 85.94 1.59	123.90	1.56 122.00	125.00 112.00 122.90 52.65 4.29 28.9 4.01 30.6 Q3
BSC-A	141,635 80.93 1.57	598.25	-0.50 601.00	609.75 585.00 600.37 565.82 1.77 338.0-21.77 -ve Q3
Titas Gas TDCLA	991,365 84.43 1.56	85.30	0.12 85.20	93.70 80.00 85.16 36.56 9.01 9.5 8.48