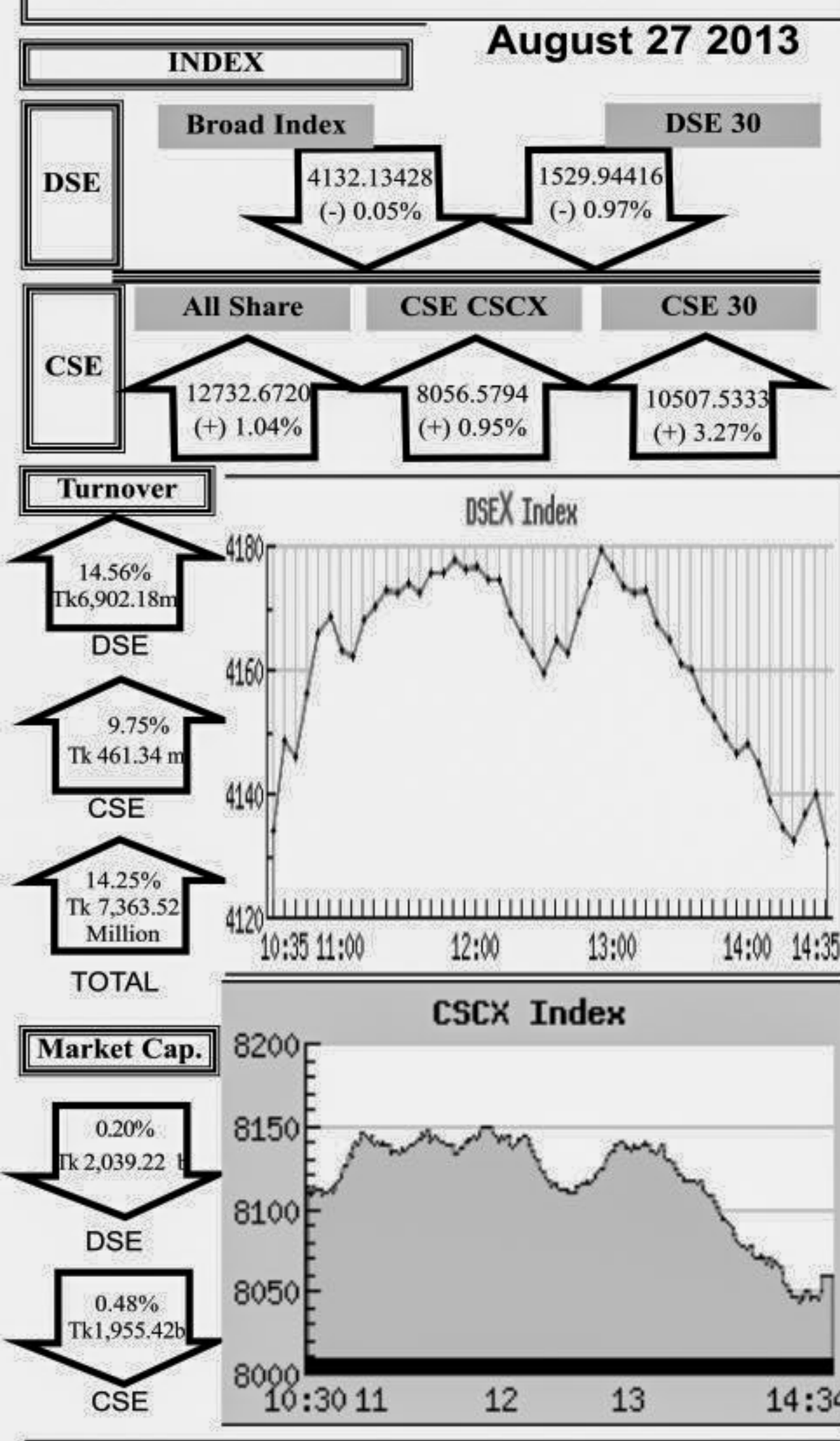


Capital Market Highlights:



Key Features - August 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,902.18	461.34	7,363.52
Turnover (Volume)	113,953,843	10,097,684	124,051,527
No. of Contract	143,574	17,298	160,872
Traded Issues	289	219	289
Issue Gain (Avg. Price Basis)	111	88	111
Issue Loss (Avg. Price Basis)	176	127	176
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	2,039.22	1,955.42	2,039.22
Market Cap. Equity (Billion US\$)	24.72	23.70	24.72

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	2532181	532.89	7.24	210.45
BD Submarine Cable-A	1779290	483.74	6.57	271.88
Square Pharma -A	1718719	298.30	4.05	173.56
Padma Oil Co. -A	587012	218.32	2.97	371.92
Meghna Petroleum -A	773405	209.92	2.85	271.42
Tallu Spinning -A	4250629	195.28	2.65	45.94
Olympic Ind. -A	797722	180.00	2.44	225.64
ApexAdelchi Frt -A	361000	151.98	2.06	420.99
UNITED AIR-A	7158543	145.56	1.98	20.33
HeidelbergCement -A	340000	133.12	1.81	391.53
ConfidenceCement -A	915923	131.23	1.78	143.28
Titas Gas TDCLA	1486769	127.43	1.73	85.71
RAK Ceramics-A	2227796	126.64	1.72	56.84
BSC-A	202535	123.67	1.68	610.62
Singer BD -A	493811	114.01	1.55	230.88
Square Textile -A	1190677	112.96	1.53	94.87
Aftab Auto.-A	891747	110.58	1.50	124
R. N. Spinning-A	3638162	107.55	1.46	29.56
Delta Life Insu. -Z	17795	102.22	1.39	5744.2
Jamuna Oil -A	437806	101.26	1.38	231.29
Golden Harvest Agro-N	2046600	100.26	1.36	48.99
Generation Next Fashions-A	4303940	99.69	1.35	23.16
MeghnaCement -A	609360	98.46	1.34	161.57
CVO PetroChem RL-A	127870	80.72	1.10	631.24
Active Fine Chem.-A	855326	79.25	1.08	92.65
Summit Purbanchol Power-N	1296810	79.12	1.07	61.01
Unique Hotel RL - N	819155	74.67	1.01	91.15
AMCL (Pran) -A	272200	72.95	0.99	268
Sun Life Insurance-N	1170500	72.42	0.98	61.87
Renata Ltd. -A	90089	71.45	0.97	793.15

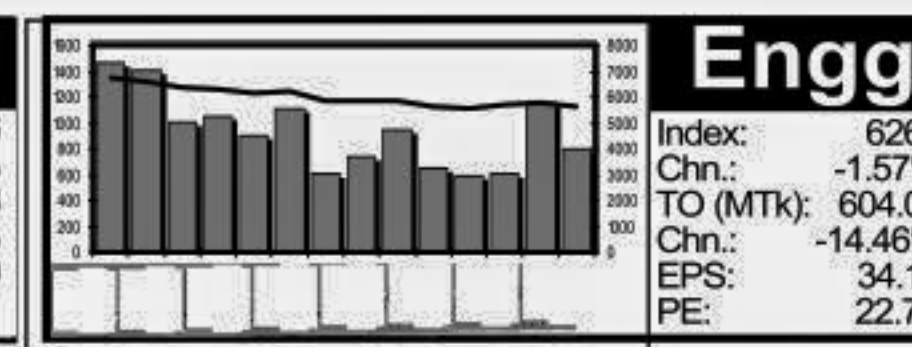
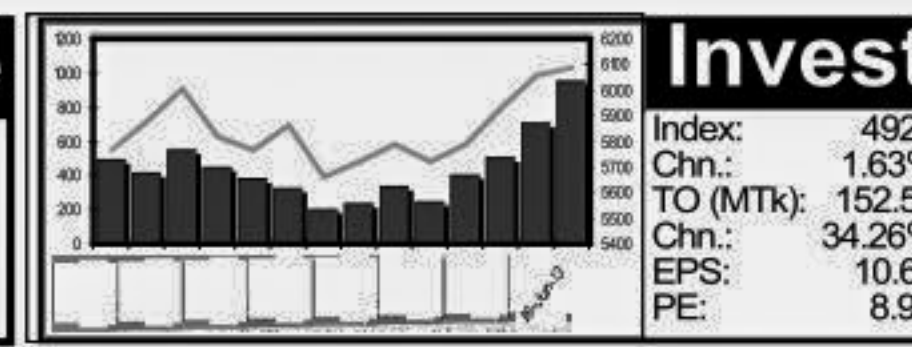
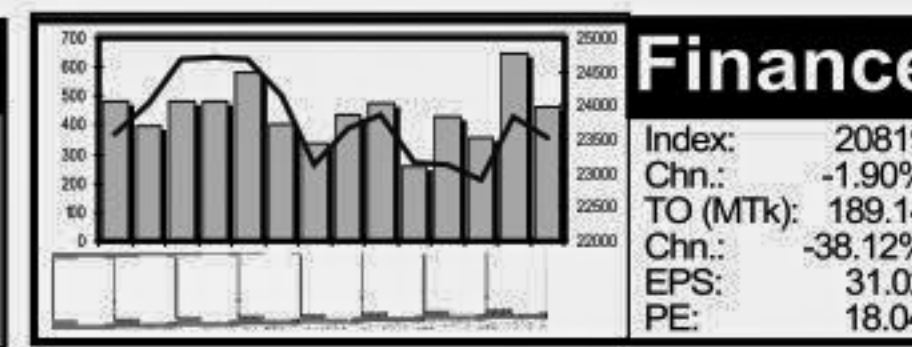
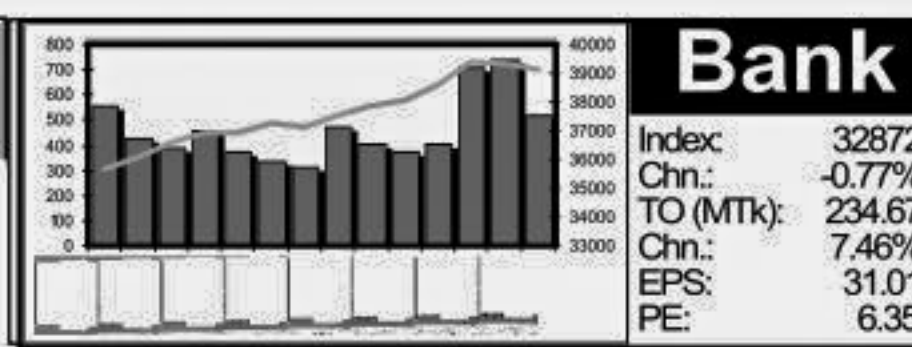
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	210.65	3.05	24.02	5.19	234.67	3.19
NBFI	179.18	2.60	9.96	2.15	189.14	2.57
Investment	142.46	2.06	10.12	2.19	152.58	2.07
Engineering	577.09	8.36	26.93	5.82	604.03	8.20
Food & Allied	358.25	5.19	15.28	3.30	373.53	5.07
Fuel & Power	878.01	12.72	47.85	10.34	925.86	12.57
Jute	7.14	0.10	0.00	0.00	7.14	0.10
Textile	985.75	14.28	76.08	16.44	1061.83	14.42
Pharma & Chemical	799.38	11.58	58.95	12.74	858.32	11.65
Paper & Packaging	0.12	0.00	0.51	0.11	0.64	0.01
Service	55.62	0.81	3.20	0.69	58.82	0.80
Leather	204.07	2.96	3.68	0.79	207.74	2.82
Ceramic	141.56	2.05	4.63	1.00	146.19	1.98
Cement	511.47	7.41	29.39	6.35	540.85	7.34
Information Technology	72.87	1.06	8.39	1.81	81.26	1.10
General Insurance	130.25	1.89	4.24	0.92	134.49	1.83
Life Insurance	294.65	4.27	13.14	2.84	307.79	4.18
Telecom	945.50	13.70	71.13	15.37	1016.63	13.80
Travel & Leisure	198.95	2.88	21.28	4.60	220.23	2.99
Miscellaneous	208.70	3.02	34.07	7.36	242.77	3.30
Debtenture	0.52	0.01	0.01	0.00	0.53	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.35	6.30	31.01	31.01
NBFI	18.04	18.06	31.02	31.55
Investment	8.97	9.13	10.60	10.60
Engineering	22.78	23.06	34.19	32.44
Food & Allied	27.41	26.83	127.59	129.05
Fuel & Power	13.65	13.46	60.60	60.60
Textile	11.50	10.90	23.26	23.32
Pharma. & Chemical	23.46	22.51	52.51	46.39
Paper & Printing	16.80	15.66	9.55	10.18
Service	18.68	18.25	20.17	20.17
Leather	17.22	17.31	121.29	149.81
Ceramic	24.93	25.07	15.70	15.70
Cement	18.45	18.47	43.40	43.40
IT	19.05	18.93	13.50	13.50
General Insurance	18.50	18.63	22.05	22.81
Life Insurance	26.59	26.17	48.41	48.41
Telecom	17.34	17.33	124.51	124.51
Travel & Leisure	16.87	18.63	25.87	24.89
Miscellaneous	14.31	14.44	28.38	27.63
Stock Exchanges	13.21	12.96	36.49	36.28

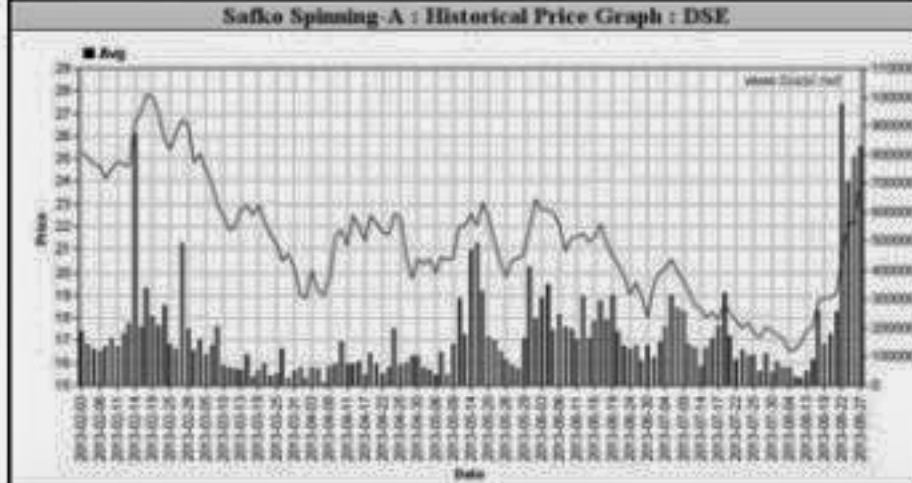
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Capital Gainers

Dhaka Stock Exchange

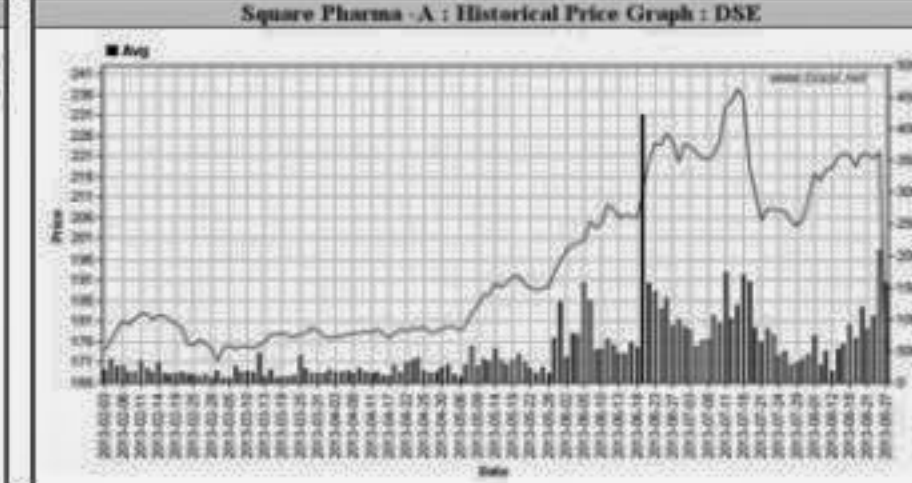
Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Safko Spinning-A	10.00	8.59	24.02	24.20	24.20
Sun Life Insurance-N	9.91	10.30	61.79	62.10	58.00
Apex Foods -A	9.89	9.55	96.37	97.80	90.50
ACI Limited-A	9.86	8.63	184.23	187.10	187.30
MeghnaCement -A	9.75	5.96	161.44	165.40	136.00
RAK Ceramics-A	9.72	4.33	56.83	58.70	58.80
PragatiLife Insu. -A	9.65	9.75	122.96	123.80	124.10
Apex Spinning-A	9.62	8.22	73.32	74.10	71.00
Square Textile -A	9.60	6.26	94.87	97.00	97.30
MeghnaCement -A	9.58	4.41	36.66	38.90	39.00



Capital Losers

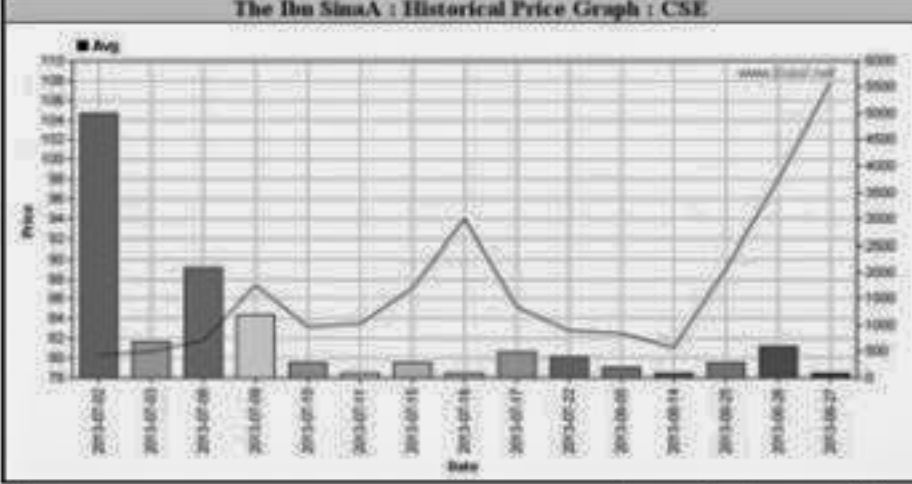
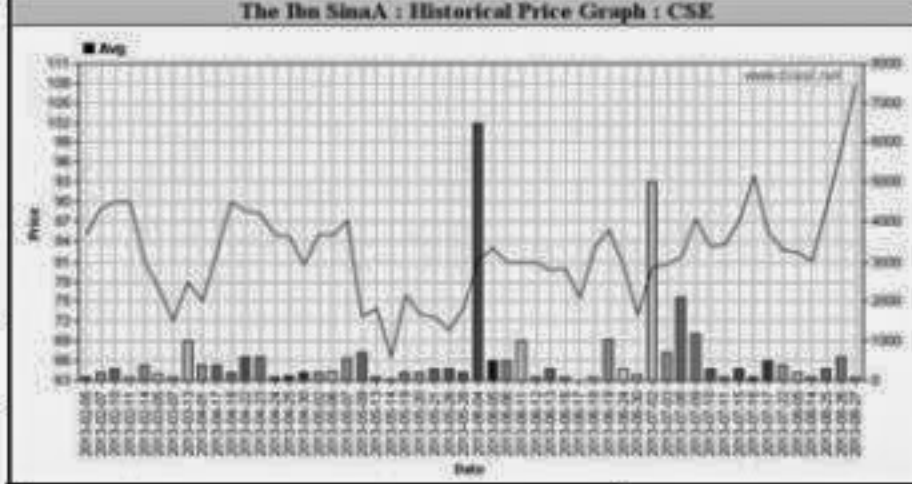
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Square Pharma -A	-22.82	-21.77	173.59	171.80	180.00
EBL First M F-A	-13.75	-12.05	7.15	6.90	7.50
Trust Bank 1st MF-A	-12.64	-11.35	7.81	7.60	8.20
S.B. 1st M F-A	-12.50	-12.13	7.82	7.70	8.30
IFIC 1st MF-A	-12.35	-10.94	7.33	7.10	7.50
NLI 1st M F-A	-11.11	-10.77	8.95	8.80	9.40
EBL NRB M.F.-A	-10.98	-11.15	7.33	7.30	7.50
AB Bank 1st Mutual Fund-A	-10.98	-9.40	7.42	7.30	7.80
ICB AMCL 1st M F-A	-9.98	-8.27	56.80	56.80	64.4
National Polymer-A	-8.94	-5.13	57.15	55.00	63.90



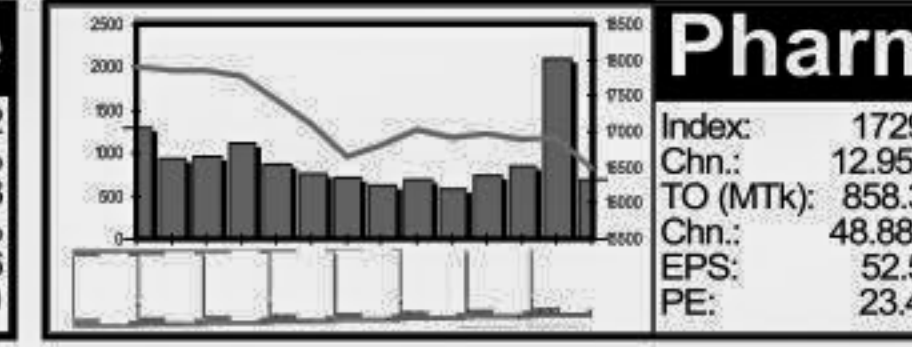
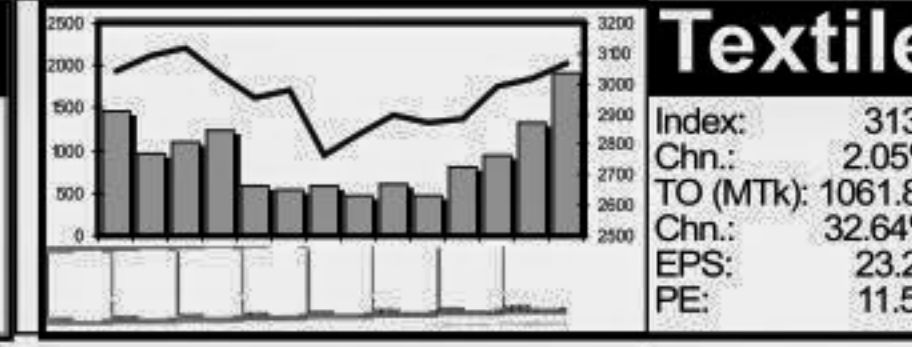
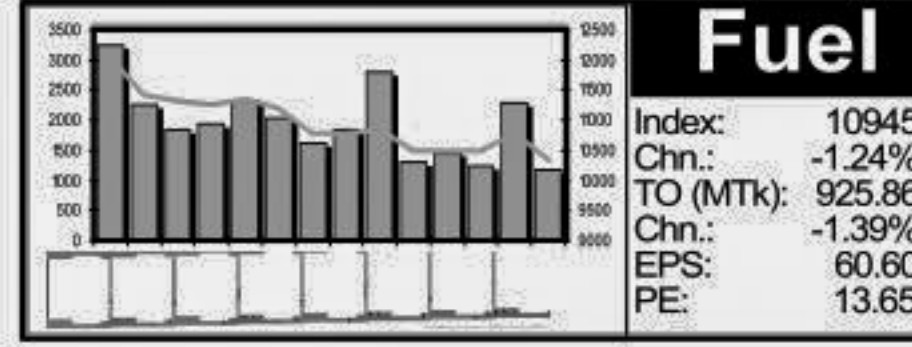
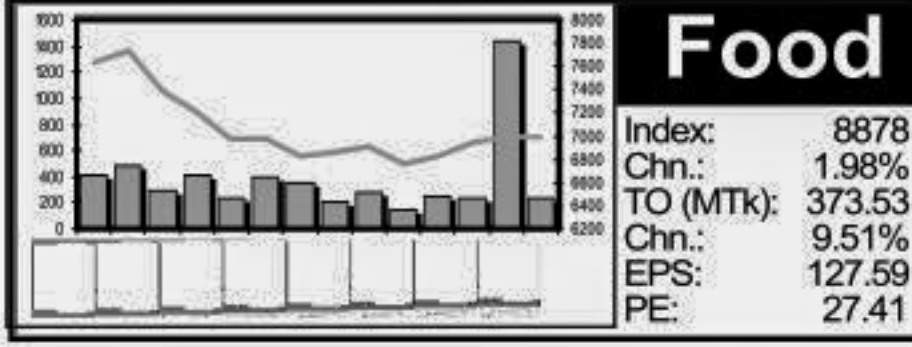
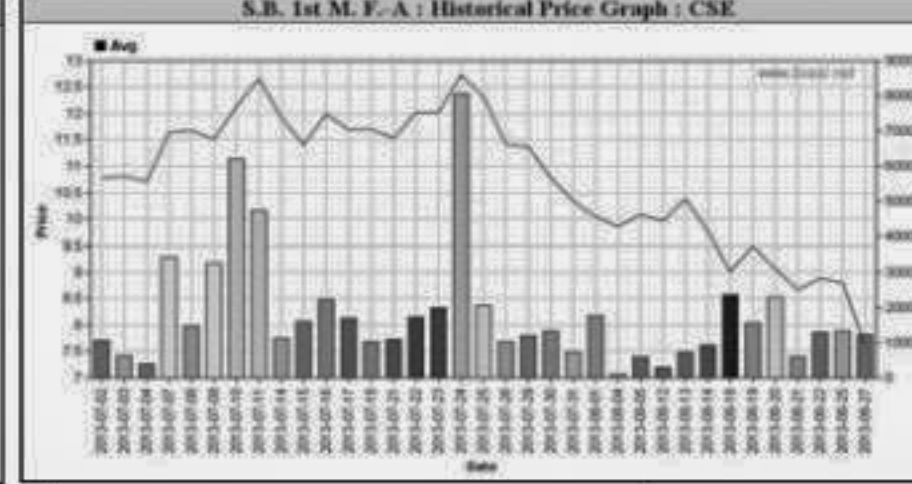
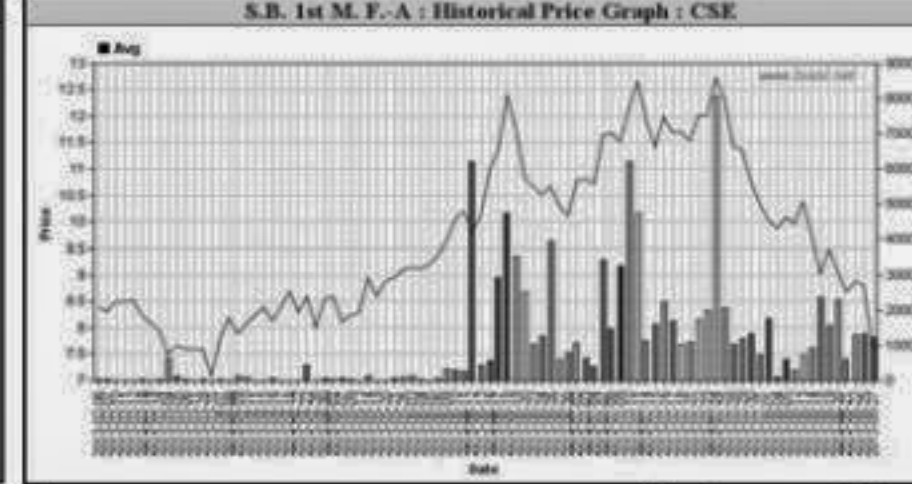
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
The Ibn Sina-A	10.00	10.00	107.80	107.80	107.80
In Tech Online -A	9.92	6.81	13.96	14.40	13.00
ACI Limited-A	9.80	9.01	183.01	186.00	166.00
Sun Life Insurance-N	9.79	9.90	62.49	62.80	60.30
MeghnaCement -A	9.77	8.43	164.31	166.30	152.20
H.R. Textile -A	9.74	9.99	37.98	38.30	36.10
Square Textile -A	9.74	6.86	94.90	96.90	97.10
Standard Ceramic-A	9.72	9.72	35.00	35.00	35.00
Safko Spinning-A	9.61	10.24	24.86	25.10	23.50
RAK Ceramics-A	9.51	6.25	57.25	58.70	53.00



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Square Pharma -A	-22.45	-21.54	173.20	171.30	176.00
S.B. 1st M F-A	-13.79	-13.51	7.62	7.50	8.00
EBL First M F-A	-13.58	-11.40	7.23	7.00	7.50
Trust Bank 1st MF-A	-11.49	-11.21	7.76	7.70	7.90
NLI 1st M F-A	-11.22	-11.68	8.77	8.70	8.90
IFIC 1st MF-A	-10.00	-10.44	7.29	7.20	7.30
ICB AMCL 2nd NRB -A	-7.55	-5.75	9.99	9.80	9.90
National Polymer -A	-7.07	-4.47	57.68	55.60	64.00
Ambee Pharma -A	-6.94	-6.18	261.36	258.70	275.00
AIMS First -A	-6.87	-4.92	44.03	43.40	44.40



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of	Price Scale	Audited	Latest
Grameenphone-A	2,376,381 500.13 7.25	209.80 -0.33	210.50 216.00	195.00 210.46
BD Submarine Cable-A	1,638,690 445.37 6.45	264.50 -6.80	283.80 286.00	260.00 271.78
Square Pharma -A	1,575,039 273.41 3.96	171.80 -22.82	222.60 180.00	160.00 173.59
Padma Oil Co. -A	551,856 205.27 2.97	366.60 -2.59	376.20 390.00	355.00 371.96
Meghna Petroleum -A	735,905 199.74 2.89	268.90 -2.29	275.20 283.00	252.00 271.42
Tallu Spinning -A	3,997,329 183.62 2.66	46.00 -1.56	42.50 40.00	47.00 38.80
Olympic Ind. -A	780,722 176.17 2.55	221.00 -4.77	224.50 210.00	225.65 14.91
ApexAdelchi Frt -A	358,600 150.96 2.19	437.60 6.81	409.70 441.80	399.80 420.98
HeidelbergCement -A	332,850 130.30 1.89	385.20 -1.45	399.30 401.00	370.50 391.47
UNITED AIR-A	6,390,868 129.92 1.88	20.10 -0.47	20.40 21.10	18.50 20.33
Titas Gas TDCLA	1,454,269 124.66 1.81	85.20 -1.47	85.60 87.10	77.10 85.72
RAK Ceramics-A	2,167,275 123.17 1.78	58.70 9.72	53.50 58.80	48.20 56.63
ConfidenceCement -A	858,360 122.95 1.78	139.50 1.60	137.30 146.90	136.50 143.25
Singer BD -A	469,773 108.45 1.57	226.70 -0.26	227.30 235.00	220.00 230.85
Square Textile -A	1,142,581 108.39 1.57	97.00 9.80	88.50 97.30	80.00 94.87
BSC-A	169,480 103.51 1.50	601.25 -0.66	605.25 622.00	596.50 610.74
Aftab Auto.-A	829,498 102.86 1.49	122.00 -1.45	123.80 128.00	112.00 124.00
Delta Life Insu. -Z	17,795 102.22 1.48	572.00 3.71	554.00 505.00	505.00 507.44
Golden Harvest Agro-N	1,962,840 96.16 1.39	47.70 -2.05	48.70 52.50	43.90 48.99
R. N. Spinning-A	3,178,542 93.96 1.36	29.00 0.69	28.80 30.50	26.00 29.56

