

Capital Market Highlights: August 26 2013

INDEX

Broad Index DSE 4134.12166 (-0.70%) DSE 30 1544.89687 (-1.49%)

All Share 12601.0581 (-1.79%) **CSE CSCX** 7981.0318 (-1.84%) **CSE 30** 10174.7936 (-4.13%)

Turnover DSE 11.44% Tk 6024.71m CSE 18.26% Tk 420.34m

Market Cap. DSE 1.57% Tk 2,043.23 Billion CSE 1.37% Tk 1,964.89 Billion

CSCX Index

Bank

Index: 33129
Chn: -0.02%
TO (MTK): 218.38
Chn: -15.07%
EPS: 31.01
PE: 6.39

Finance

Index: 21221
Chn: -0.82%
TO (MTK): 305.67
Chn: -13.13%
EPS: 31.02
PE: 18.40

Invest

Index: 4847
Chn: -3.31%
TO (MTK): 113.65
Chn: -47.17%
EPS: 10.60
PE: 9.31

Engg

Index: 6360
Chn: -0.70%
TO (MTK): 706.10
Chn: -17.08%
EPS: 34.19
PE: 23.05

Capital Gainers

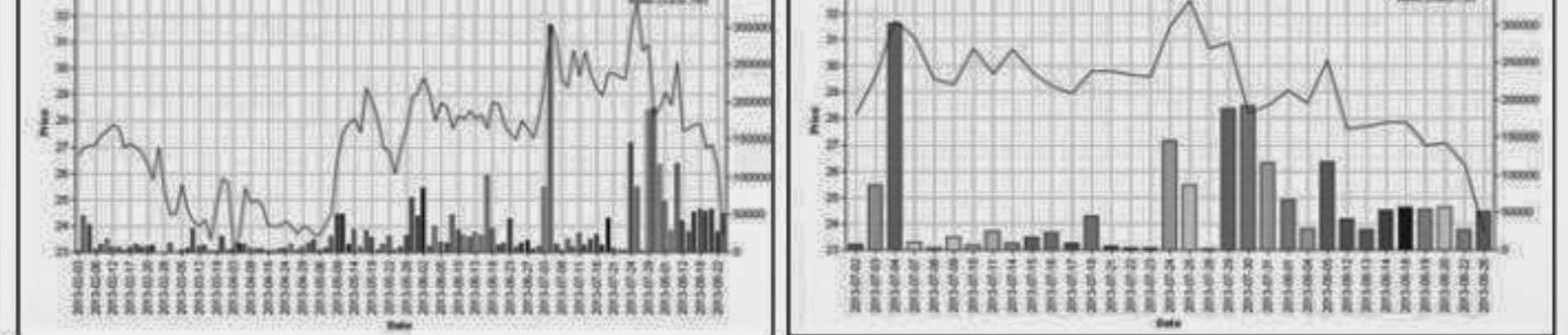
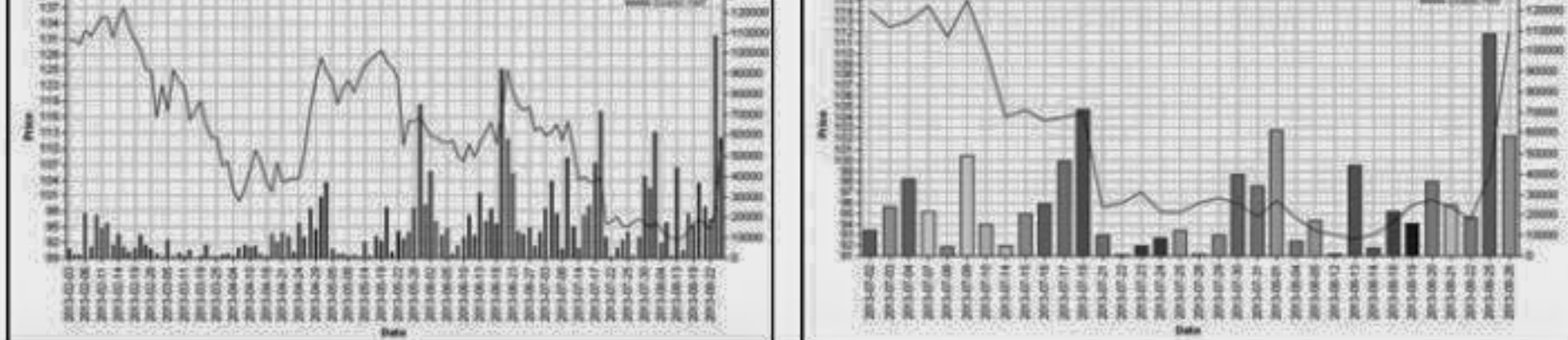
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited	Latest						
	Clo	Avg.	Clo	D Hi	D Lo			NAV	EPS	PE				
PragatiLife Insu.-A	9.93	13.57	112.04	112.90	112.90	150.0	90.0	6.548	30.15	0.60	186.7	2.38	47.1	HY
Sun Life Insurance-N	9.92	12.99	56.02	56.50	56.50	106.4	44.7	17.926	0	0.00	-	-	-	-
Rupali Life Insur.-A	9.91	9.64	98.24	99.80	99.80	143.0	79.0	5.228	31.25	3.75	26.2	5.33	18.4	Q3
Sandhani Life-A	9.86	11.78	83.33	83.60	83.70	122.0	60.0	27.817	28.22	2.39	34.9	2.39	34.9	Q3
Meghna Life Ins.-A	9.85	11.01	112.74	113.80	113.90	152.0	80.0	76.022	48.87	10.82	10.1	6.45	17.5	Q3
The Ibn Sina-A	9.84	11.15	105.86	106.00	106.10	107.4	67.0	51.526	34.02	3.44	30.8	2.84	37.3	HY
JMI Syringes MDL-A	9.74	1.57	127.09	137.40	137.70	146.8	35.5	42.893	12.83	1.12	113.5	1.96	64.8	HY
Prime Islami Life-A	9.74	10.66	108.81	109.30	109.50	159.0	82.5	13.099	27.1	5.51	19.7	5.19	22.0	Q3
Progressive Life-A	9.42	8.66	108.45	109.20	109.70	137.0	84.1	3.928	31.45	2.30	47.2	5.30	47.2	Q3
Libra Infusions-A	8.69	8.85	347.69	347.00	347.00	347.7	170.0	2.712156537	4.64	74.9	2.15	67.5	Q3	

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited	Latest							
	Clo	Avg.	Clo	D Hi	D Lo			NAV	EPS	PE					
ICB AMCL 1st NRB-A	-9.92	-9.94	23.65	23.60	23.90	23.60	39.1	21.8	1.218	35.31	4.06	5.8	2.48	9.5	Q3
ICB AMCL IslamicMF-A	-9.76	-9.63	18.68	18.50	19.40	18.50	30.4	16.2	1.392	26.81	2.21	8.5	0.87	21.5	Q3
ICB AMCL 2nd NRB-A	-9.40	-9.07	10.63	10.60	11.00	10.60	19.6	10.2	3.066	16.24	2.49	4.3	0.93	11.4	Q3
4th ICB M F-A	-6.62	-6.37	193.0190	195.00	188.00	242.1	122.1	0.191	58.63	23.4	8.2	20.63	9.3	Q3	
Usmania Glass-A	-6.47	-5.47	155.0415170	165.90	147.00	165.90	64.0	24.0	21.605	26.03	0.51	310.1	2.88	53.8	Q3
Bangladesh Lamps-A	-6.10	-6.08	152.01419.40	160.10	148.50	175.0	81.0	4.044	37.07	-5.31	-ve	1.36	111.9	HY	
GreenDeltainsu-A	-5.46	-2.20	117.1172.60	125.00	108.00	140.0	48.0	23.945	64.44	0.55	28.9	5.34	21.9	HY	
Meghna PET Ind.-Z	-5.36	-3.57	5.40	5.30	5.60	5.30	11.0	5.2	0.027	-1.02	-0.58	-ve	1.40	-ve	Q3
Zeal Bangla Sugar-Z	-4.76	-4.72	8.08	8.00	8.10	8.00	13.0	6.9	0.021-193.09-23.01	-ve	-ve	20.23	-ve	Q3	
R. N. Spinning-A	-4.32	-5.07	29.19	28.80	30.50	27.20	47.5	22.6	89.648	16.58	2.8	10.4	-0.86	5.0	HY

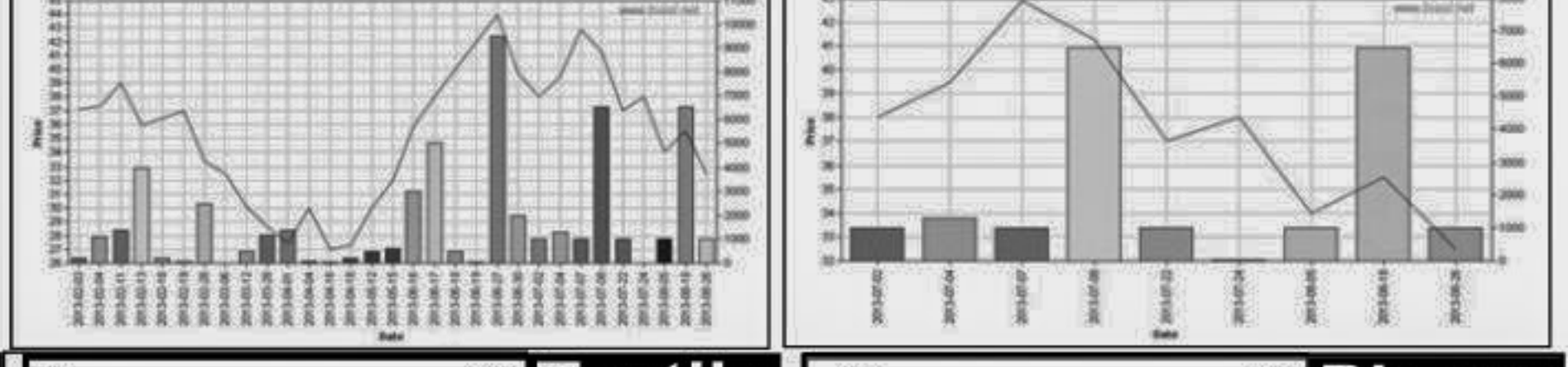
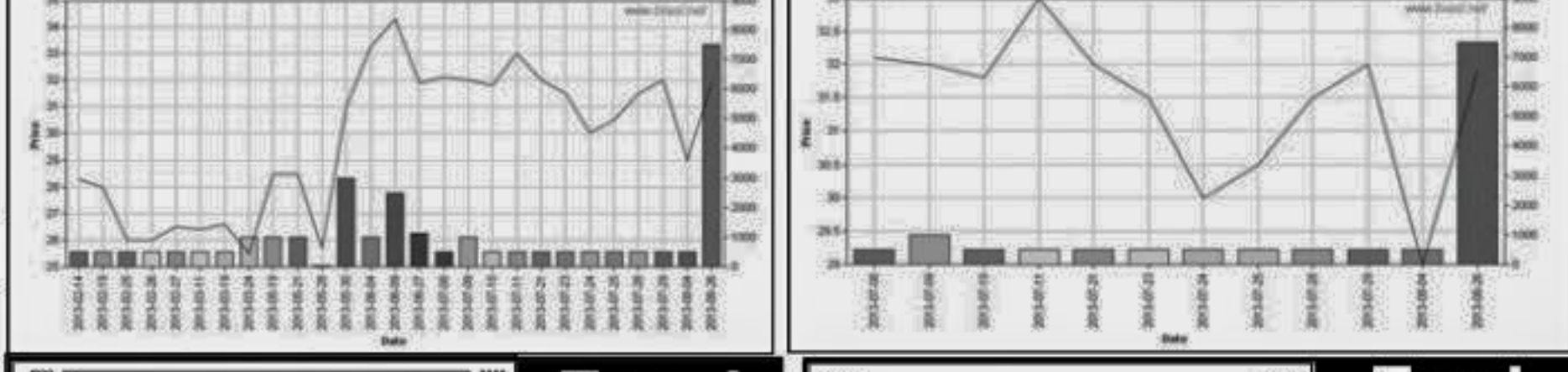


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited	Latest							
	Clo	Avg.	Clo	D Hi	D Lo			NAV	EPS	PE					
Standard Ceramic-A	10.00	10.00	31.90	31.90	31.90	37.1	23.5	0.239	15.97	1.07	29.8	1.01	31.6	Q3	
Eastern Insur-A	10.00	8.88	37.02	37.40	37.40	48.0	29.0	0.018	35.88	2.22	16.7	3.12	11.9	HY	
Sun Life Insurance-N	10.00	12.11	56.86	57.20	57.20	64.00	110.0	45.0	5.459	0	0.00	-	-	-	
The Ibn Sina-A	9.99	10.03	98.00	98.00	98.00	102.0	70.7	0.059	34.02	3.44	28.5	2.84	34.5	HY	
Sandhani Life-A	9.99	10.88	82.37	82.60	82.60	122.0	60.0	0.621	28.22	2.39	34.5	2.39	34.5	AD	
National Polymer-A	9.95	9.17	60.38	60.80	60.80	58.00	29.4	1.201	324.37	2.01	30.0	2.11	28.6	Q3	
Meghna Life Ins.-A	9.87	11.34	111.1611.30	114.00	114.00	149.9	87.2	1.428	48.7	10.82	10.3	6.45	17.2	Q3	
Prime Islami Life-A	9.62	7.22	107.01109.40	109.70	102.40	157.0	83.6	0.171	27.1	5.51	19.4	4.95	21.6	Q3	
Popular Life Insu.-A	9.42	9.40	170.67170.70	171.00	170.00	201.0	135.0	0.256	715.41	3.70	46.1	17.00	10.0	Q3	
Quasem Drycells-A	9.21	5.39	40.89	41.50	41.80	38.40	59.2	29.7	4.132	58.49	1.65	24.8	1.12	36.5	Q3

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited	Latest							
	Clo	Avg.	Clo	D Hi	D Lo			NAV	EPS	PE					
Midas Financing-Z	-9.72	-8.50	32.50	32.50	32.50	48.0	24.1	0.033	10.21	0.16	203.1	0.16	203.1	Ad	
ICB AMCL 2nd NRB-A	-9.40	-8.23	10.60	10.60	10.60	19.5	10.3	0.133	16.24	2.49	4.3	0.93	11.4	Q3	
Bangladesh Lamps-A	-8.45	-6.11	155.47	152.80	172.00	151.00	189.3	90.0	0.979	37.07	-5.31	-ve	1.36	114.3	HY
Usmania Glass-A	-7.15	-6.27	155.59	153.20	163.00	152.00	166.1	66.2	1.229	26.03	0.51	311.2	2.88	54.0	Q3
Beacon Pharma Ltd.-Z	-5.59	-1.64	15.62	15.20	16.50	15.00	32.3	11.2	1.648	11.97	0.33	47.3	0.035207	Q3	
Sonargang Tex-A	-5.26	-6.89	14.45	14.40	15.30	14.20	34.0	12.1	0.094	34.5	0.27	53.5	-0.78	-ve	HY
Alltax Industries-Z	-5.05	-2.75	9.45	9.40	9.90	10.00	14.7	6.9	0.511	23.81	-0.11	-ve	-0.41	-ve	Q3
AramitCement-A	-5.00	-5.00	76.00	76.00	76.00	76.00	99.9	57.0	0.038	14.65	30.3	25.1	3.72	20.4	HY
Annila Yam-A	-4.89	-4.89	29.00	29.20	29.20	29.20	34.8	15.3	0.068	11.01	1.19	24.5	1.23	23.7	Q3
HeidelbergCement-A	-4.53	-2.86	373.19	366.70	375.00	365.10	389.0	222.0	0.355	111.5	22.85	16.3	30.54	12.2	HY



Key Features - August 26, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,024.72	420.34	6,445.06
Turnover (Volume)	100,760.68	9,268,781	110,029,429
No. of Contract	131,875	15,814	147,689
Traded Issues	279	218	279
Issue Gain (Avg. Price Basis)	120	90	120
Issue Loss (Avg. Price Basis)	157	123	157
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion Tk.)	2,043.23	1,964.89	2,043.23
Market Cap. Equity (Billion US\$)	24.77	23.82	24.77

Food

Index: 8706
Chn: 0.78%
TO (MTK): 341.10
Chn: -22.96%
EPS: 127.59
PE: 27.01

Fuel

Index: 11082
Chn: -1.85%
TO (MTK): 938.94
Chn: -31.13%
EPS: 60.61
PE: 13.81

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. (Share)	Value (M. Taka)	% of Total	Price Scale			Audited	Latest							
				Clo	Chn	P Clo		NAV	EPS	PE					
Grameenphone-A	1,603,743	342.70	5.69	210.50	-1.96	214.70	218.70	200.00	213.69	26.26	12.96	16.2	7.56	28.3	HY
BD Submarine Cable-A	981,890	279.27	4.64	283.80	-1.60	286.40	291.00	265.00	284.42	23.70	7.14	39.7	7.36	38.8	Q3
Palm Oil Co.-A	679,899	259.36	4.30	376.20	-3.81	391.10	392.90	371.00	381.47	43.67	16.38	23.07	17.69	21.6	Q3
Meghna Petroleum-A	779,435	219.37	3.64	275.40	-1.11	287.00	291.00	262.00	281.45	40.41	16.98	16.22	14.0	Q3	
Olympic Ind.-A	612,656	182.69	3.03	224.50	-4.86	230.40	229.90	209.00	224.81	14.91	5.94	37.8	7.49	30.0	Q3
Unique Hotel RL-N	1,700,625	167.29	2.78	92.50	-0.64	93.10	102.30	84.00	98.37	86.29	4.02	23.0	3.82	25.8	Q3
Tallu Spinning-A	3,687,050	156.02	2.59	43.10	-5.38	40.90	44.40	38.00	42.31	12.06	2.56	16.8	1.67	25.3	HY
UNITED AIR-A	6,357,585	130.94	2.17	20.40	-1.92	20.80	21.00	18.80	20.60	15.12	1.60	12.8	2.36	8.7	Q3
Aftab Auto-A	985,026	123.93	2.06	123.80	-2.60	127.10	129.70	115.00	125.81	52.65	4.29	28.9	4.01	31.4	Q3
Singer BD-A	502,247	116.39	1.93	227.30	-0.70	228.90	237.00	218.00	231.74	45.74	9.99	22.8	8.48	27.3	HY
ApexAdelchi Ftr-A	262,100	108.31	1.80	409.70	2.55	399.50	424.40	392.00	413.22	203.26	23.01	17.8	13.34	31.0	HY
Jamuna Oil-A	423,225	100.23	1.66	234.00	-2.66	240.40	249.20	225.00	236.81	50.24	22.73	10.3	17.48	13.5	Q3
Delta Life Insu.-Z	18,150	99.98	1.66	546.00	-1.66	546.00	555.70	505.00	555.08	64	38.53	14.39	3.00	-	-
Titas Gas TDCLA	1,127,612	96.88	1.61	85.60	-1.38	86.80	89.00	78.20	85.91	36.56	6.01	9.5	8.48	10.1	Q3
Jamuna Oil-A	739,550	96.35	1.60	130.20	-1.66	132.40	134.90	125.00	130.29	69.38	9.57	19.8	6.57		