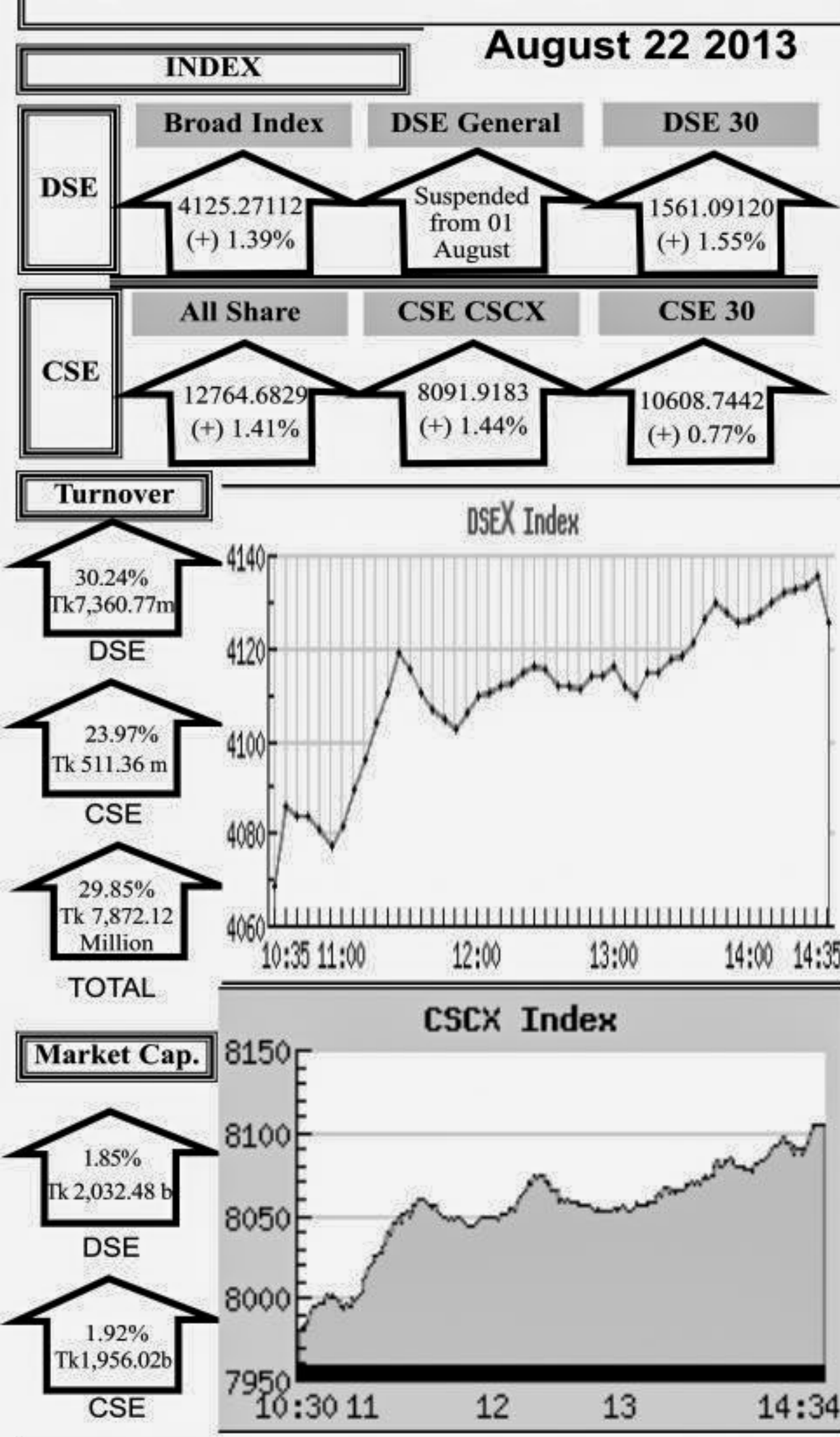


Capital Market Highlights:



Key Features - August 22, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,360.77	511.36	7,872.12
Turnover (Volume)	131,415,994	11,966,398	143,382,392
No. of Contract	148,818	19,064	167,882
Traded Issues	291	214	291
Issue Gain (Avg. Price Basis)	189	145	189
Issue Loss (Avg. Price Basis)	95	66	95
Unchanged Issue (Avg. Price Basis)	7	2	7
Market Cap. Equity (Billion. Tk.)	2,032.48	1,956.02	2,032.48
Market Cap. Equity (Billion US\$)	24.64	23.71	24.64

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BATBCL -A	262450	406.63	5.17	1549.36
BD Submarine Cable-A	1259990	371.58	4.72	294.9
Grameenphone-A	1831913	368.09	4.68	200.93
Padma Oil Co. -A	831389	322.84	4.10	388.32
Square Pharma -A	1150886	253.65	3.22	220.39
Active Fine Chem.-A	2547947	243.55	3.09	95.59
Meghna Petroleum -A	733464	210.51	2.67	287.01
R. N. Spinning-A	6779806	207.14	2.63	30.55
ConfidenceCement A	1429858	203.08	2.58	142.03
BSC-A	312255	191.48	2.43	613.22
Golden Harvest Agro-N	3873680	186.41	2.37	48.12
Titas Gas TDCLA	2044047	178.22	2.26	87.19
Olympic Ind. -A	738349	168.19	2.14	227.79
Tallu Spinning -A	3977759	166.50	2.12	41.86
UNITED AIR-A	7371723	153.83	1.95	20.87
Argon Denims Limited-A	3429580	140.35	1.78	40.92
Summit Purbanchol Power-N	1708010	107.61	1.37	63
Premier Cement-N	810400	107.30	1.36	132.41
HeidelbergCement -A	293600	105.84	1.34	360.49
Aftab Auto.-A	872605	104.80	1.33	120.1
Jamuna Oil -A	434006	104.18	1.32	240.04
CVO PetroChem RL-A	162360	96.39	1.22	593.7
Generation Next Fashions-A	4120980	96.38	1.22	23.39
Apex Tannery -A	733750	94.97	1.21	129.43
Saiham Cotton-A	3226250	92.84	1.18	28.78
Keya Cosmetics -A	2925167	79.60	1.01	27.21
Envoy Textiles Ltd-N	1472460	79.34	1.01	53.88
Singer BD -A	371167	78.79	1.00	212.28
ApexAdelchi Ftr-A	206600	78.55	1.00	380.18
M.L. Cement-A	759656	74.48	0.95	98.05

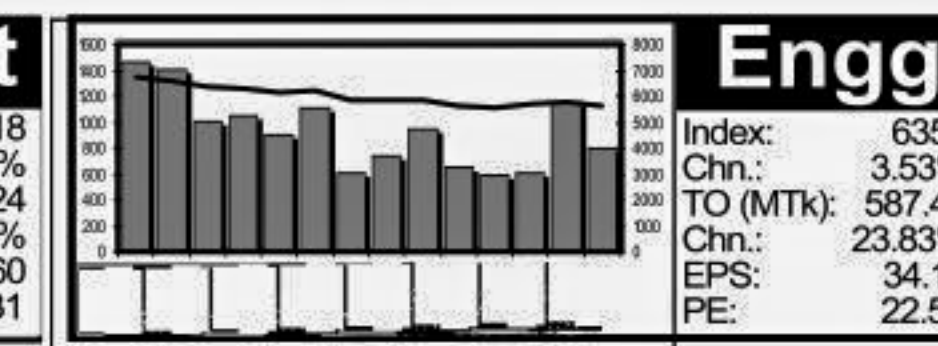
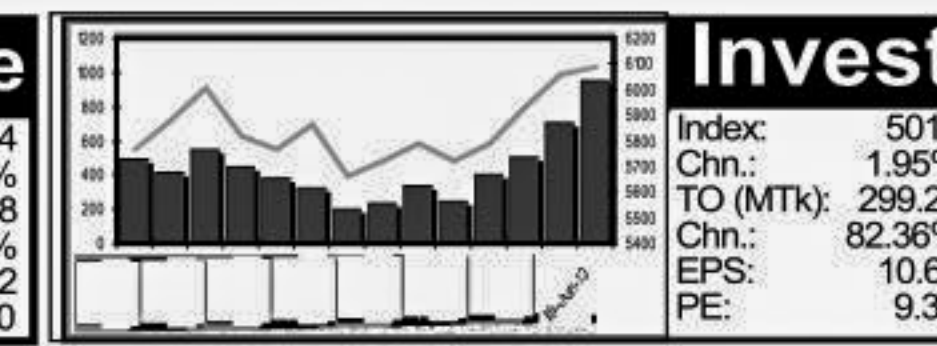
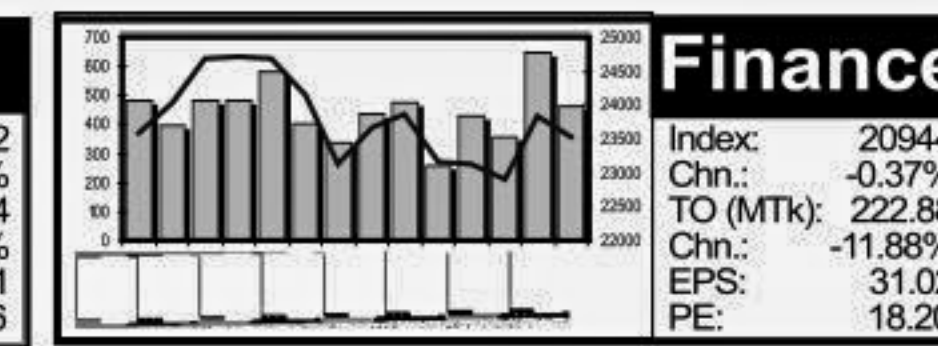
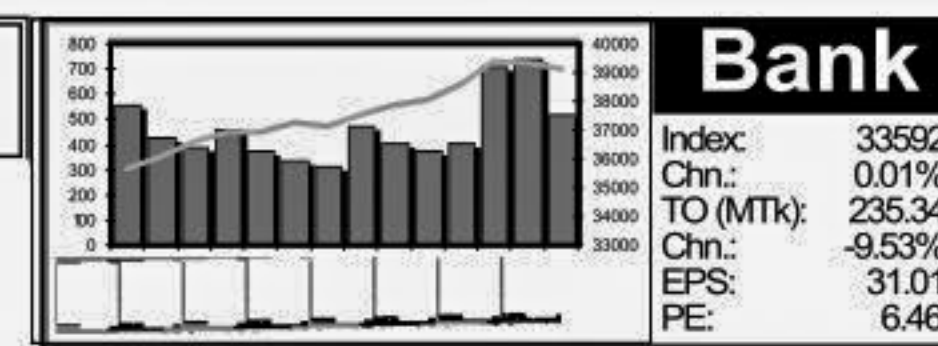
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	209.86	2.85	25.48	4.96	235.34	2.99
NBFI	211.83	2.88	11.05	2.15	222.88	2.83
Investment	281.79	3.83	17.45	3.40	299.24	3.80
Engineering	554.72	7.54	32.68	6.36	587.40	7.46
Food & Allied	814.19	11.06	18.16	3.54	832.36	10.57
Fuel & Power	1029.51	13.99	61.04	11.89	1090.55	13.85
Jute	16.32	0.22	0.00	0.00	16.32	0.21
Textile	1193.27	16.21	99.32	19.35	1292.58	16.42
Pharma & Chemical	874.83	11.89	69.50	13.54	944.33	11.99
Paper & Packaging	0.06	0.00	0.69	0.13	0.75	0.01
Service	26.64	0.36	2.04	0.40	28.67	0.36
Leather	193.58	2.63	6.02	1.17	199.60	2.53
Ceramic	27.84	0.38	1.44	0.28	29.28	0.37
Cement	539.52	7.33	24.91	4.85	564.42	7.17
Information Technology	51.43	0.70	5.51	1.07	56.94	0.72
General Insurance	129.95	1.77	1.42	0.28	131.37	1.67
Life Insurance	61.10	0.83	1.34	0.26	62.44	0.79
Telecom	680.60	9.25	59.07	11.51	739.67	9.39
Travel & Leisure	194.21	2.64	24.46	4.76	218.67	2.78
Miscellaneous	269.48	3.66	51.81	10.09	321.29	4.08
Debtenture	0.06	0.00	0.01	0.00	0.07	0.00

Sectoral P/E & EPS

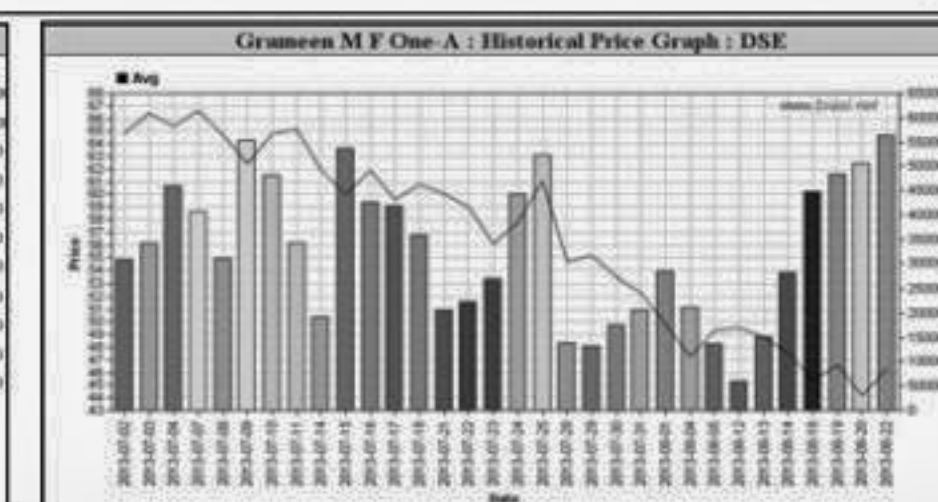
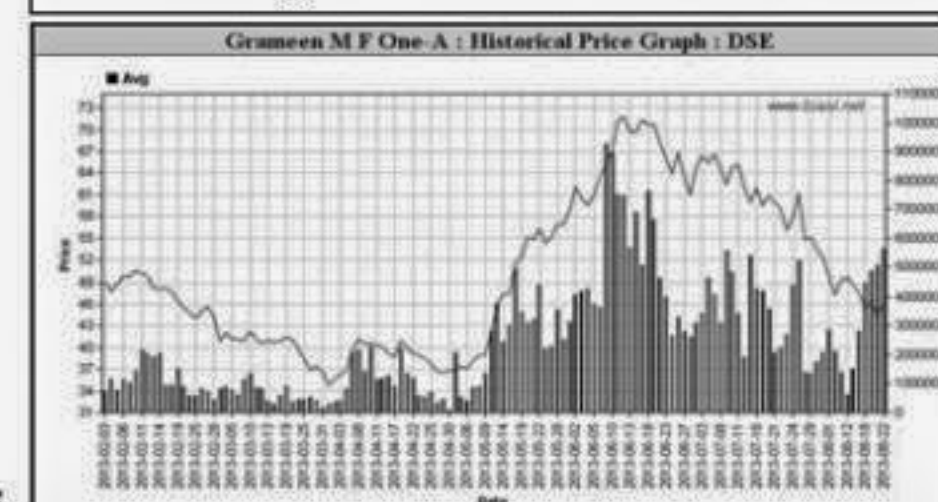
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.46	6.44	31.01	31.01
NBFI	18.20	18.21	31.02	31.55
Investment	9.31	9.39	10.60	10.60
Engineering	22.52	22.91	34.19	32.44
Food & Allied	26.26	26.33	127.59	129.05
Fuel & Power	13.88	13.86	60.60	60.60
Textile	11.33	10.80	23.34	23.32
Pharma & Chemical	21.48	20.82	57.29	50.93
Paper & Printing	16.26	15.66	9.55	10.18
Service	17.78	17.66	20.17	20.17
Leather	15.62	15.61	121.29	149.81
Ceramic	23.98	23.78	15.70	15.70
Cement	17.71	17.62	43.40	43.40
IT	18.18	18.19	13.50	13.50
General Insurance	17.97	18.04	22.05	22.81
Life Insurance	23.11	23.69	48.90	48.90
Telecom	16.80	16.79	124.51	124.51
Travel & Leisure	17.34	19.12	25.87	24.89
Miscellaneous	14.38	14.47	28.38	27.63
Stock Exchanges	13.01	12.85	36.67	36.45

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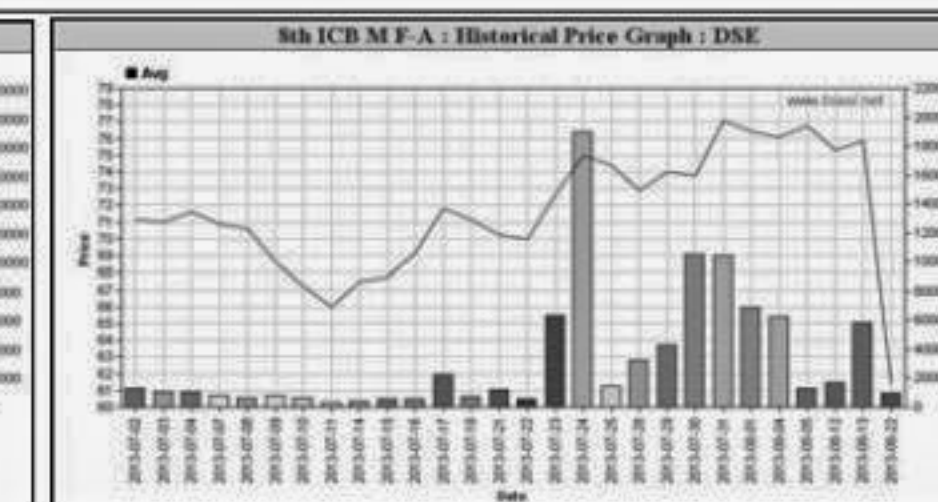
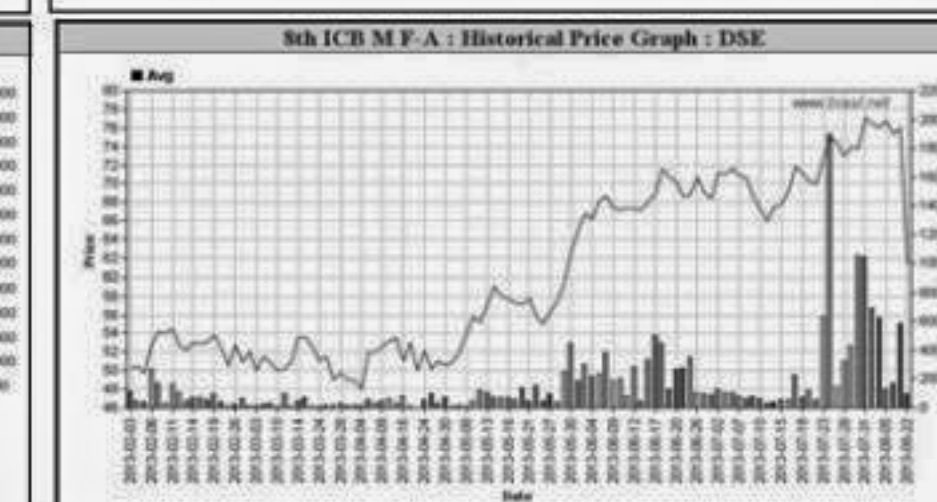
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	Hr D	D Lo	Yr Hr		YrLo	M.Tk	NAV	EPS	PE	EPS
Grameen M F One-A	9.95	6.88	46.30	47.50	47.50	43.00	84.0	29.0	26.101	33.23	6.26	7.4	2.10	22.0
MeghnaCement -A	9.94	6.73	136.14	137.10	137.10	125.20	152.7	78.5	40.665	33.81	6.28	21.7	8.94	15.2
Usmania Glass -A	9.93	7.78	147.49	149.40	149.40	132.00	153.7	64.0	39.175	26.03	0.50	295.0	2.88	51.2
JMI Syringes MDL-A	9.91	10.34	113.23	114.20	114.20	105.00	146.8	35.5	18.910	12.83	1.12	101.1	1.96	57.8
Apex Tannery -A	9.90	11.13	129.40	132.10	132.20	122.10	139.7	65.1	90.650	69.38	6.57	19.7	6.57	19.7
Rangpur Foundry -A	9.88	9.92	85.57	86.60	86.60	85.00	85.6	53.0	5.434	18.62	2.84	30.7	3.04	28.1
Bangladesh Lamps -A	9.87	7.61	153.39	155.90	156.00	140.00	175.0	81.0	9.827	37.07	-5.31	-	1.36	112.8
National Polymer -A	9.87	9.94	51.67	52.30	52.30	47.00	52.3	27.2	17.113	32.47	2.01	25.7	2.11	24.5
National Tubes -A	9.84	7.23	73.72	74.80	74.90	68.00	85.5	36.0	12.243	312.1	-2.52	-	-3.20	-ve
Anwar Galvanizing-B	9.72	8.19	15.58	15.80	15.80	14.00	28.5	12.9	1.153	8.08	0.51	30.5	0.32	48.7



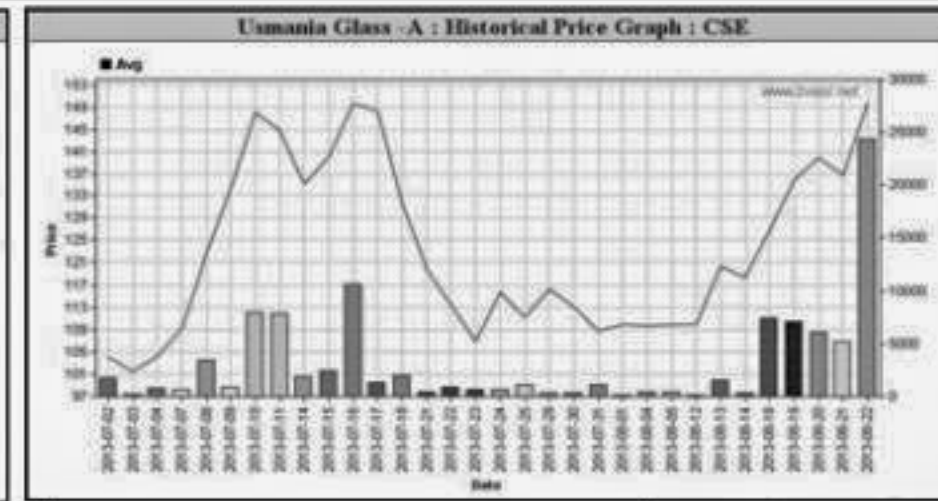
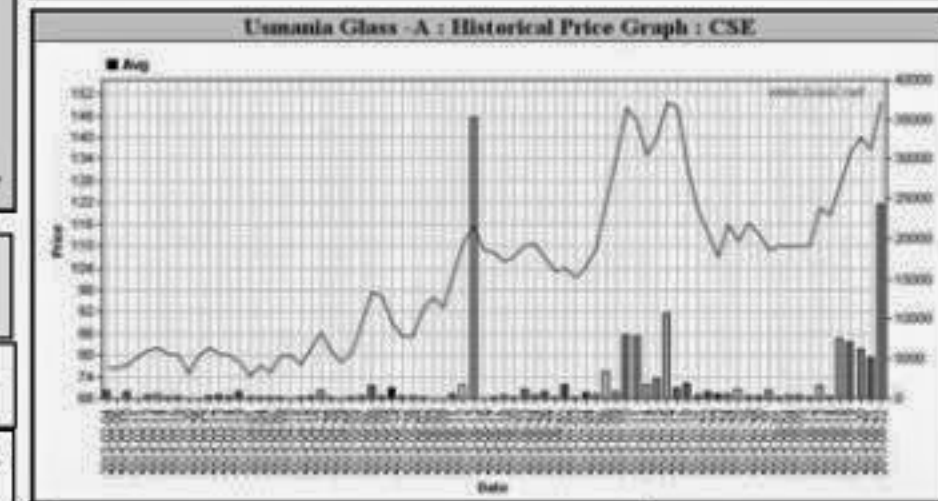
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk.	NAV	PE	EPS	PE	EPS
8th ICB M F-A	-9.97	-9.97	61.40	61.40	61.40	61.40	82.0	44.1	0.583	29.54	12.33	5.0	6.93	8.9
Popular Life Insu. -A	-7.63	-6.26	146.21	144.10	156.50	142.20	197.0	117.9	6.141	715.41	3.7	39.5	17.00	8.6
1st ICB M F-A	-5.17	-4.87	853.33	850.60	851.00	850.00	960.0	770.0	0.128	137.05	64.7	13.2	33.17	25.7
Saiham Cotton-A	-4.05	-3.26	28.79	28.40	30.00	27.70	47.6	22.0	82.054	22.87	2.48	11.6	2.39	12.0
Keya Cosmetics -A	-3.57	-3.51	27.19	27.00	28.00	25.20	50.1	20.5	70.189	19.99	3.19	8.5	1.43	19.0
Reliance Insur-A	-3.50	-4.09	71.29	71.60	76.40	70.20	97.9	54.0	1.711	61.52	3.93	18.1	4.88	14.6
2nd ICB M F-A	-3.34	-2.17	286.67	283.60	290.00	276.00	372.0	207.0	0.043	76.34	33.02	8.7	29.76	9.6
Aziz PipesZ	-3.18	1.67	15.25	15.20	15.60	15.10	24.0	14.3	0.263	-42.04	0.39	39.1	0.80	19.1
3rd ICB M F-A	-3.03	-2.56	205.71	205.00	205.10	205.00	270.0	202.0	0.072	58.91	24.83	8.3	23.40	8.8
Nitol Insurance -A	-2.84	-2.30	34.48	34.20	36.00	32.80	54.0	27.5	0.511	15.41	2.59	13.3	6.68	12.9



Chittagong Stock Exchange

AramitCementA	9.99	8.70	75.11	76.00	76.00	74.80	99.9	57.0	0.338	14.65	3.03	24.8	3.72	20.2	HY
Usmania Glass -A	9.98	9.59	149.78	151.00	151.00	144.00	159.0	66.2	3.649	26.03	0.50	299.6	2.88	52.0	Q3
Rangpur Foundry -A	9.97	9.97	83.80	83.80	83.80	83.80	83.8	54.0	0.042	18.62	2.84	29.6	3.04	27.6	HY
Global Heavy Chemicals-N	9.96	7.22	50.95	51.90	51.90	48.00	99.9	41.5	2.955	57.31	2.14	23.8	2.20	23.2	HY
Apex Tannery -A	9.94	10.92	129.91	131.60	131.60	122.00	137.0	65.0	4.316	69.38	6.57	19.8	6.57	19.8	Ad
Anwar Galvanizing-B	9.93	9.93	15.50	15.50	15.50	15.50	28.4	12.7	0.039	8.08	0.51	30.4	0.32	48.4	Q3
JMI Syringes MDL-A	9.91	10.17	11.86	112.00	112.00	110.00	145.9	18.8	6.040	12.83	1.12	99.9	1.96	57.1	HY
Sonargon Tex -A	9.56	9.44	14.84	14.90	14.90	14.00	34.0	12.1	0.261	34.5	0.27	55.0	-0.78	-ve	HY
Prime Islamic Life -A	9.38	9.40	101.50	101.50	101.50	101.50	157.0	83.6	0.056	27.1	5.51	18.4	4.95	20.5	Q3
Grameen M F One-A	9.03	7.70	47.13	47.10	47.50	46.40	84.5	30.0	1.249	33.23	6.26	7.5	2.10	22.4	HY



Chittagong Stock Exchange