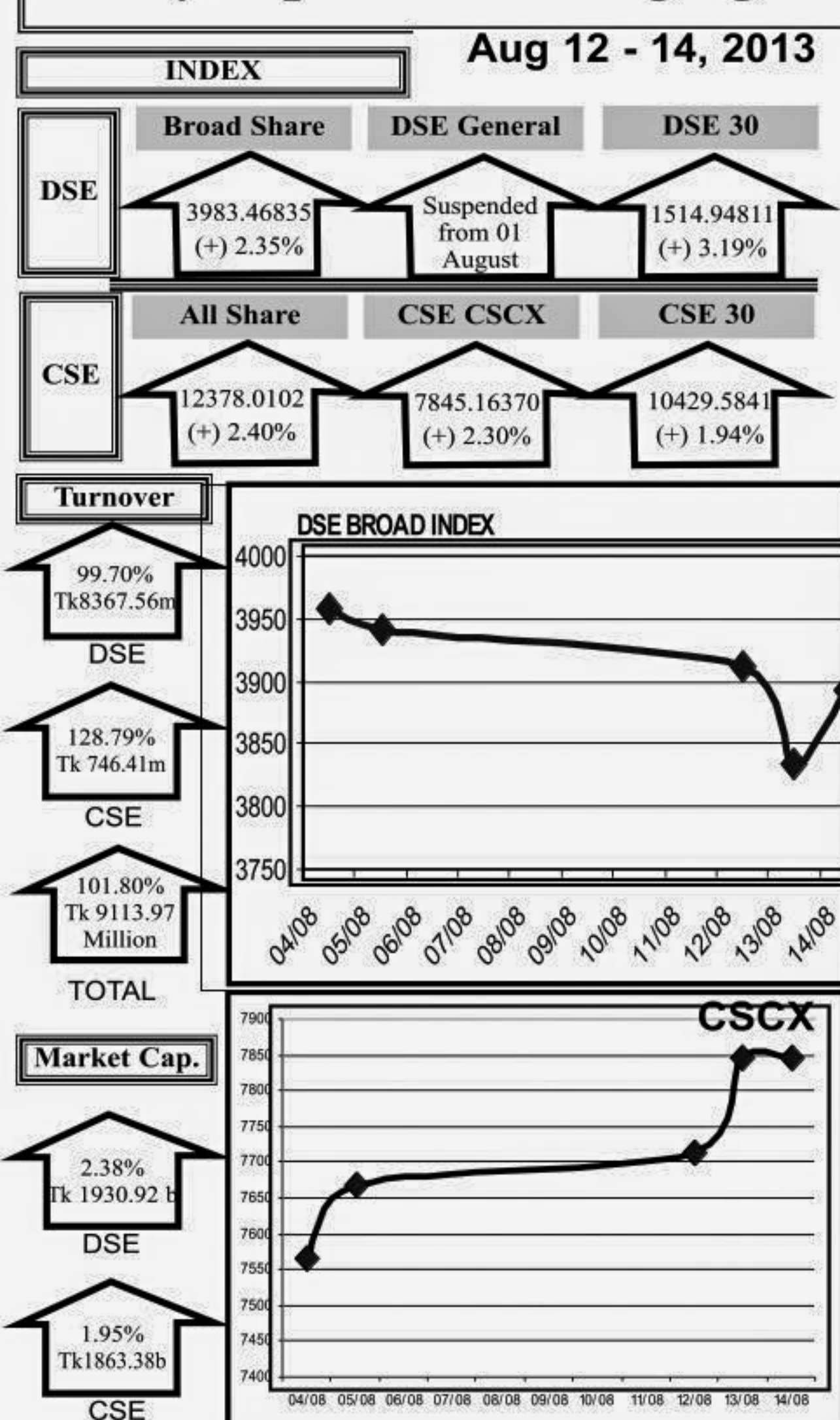


Weekly Capital Market Highlights:



Key Features - Aug 12 - 14, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,367.56	746.41	9,113.97
Turnover (Volume)	174,981,331	20,577,231	195,558,562
No. of Contract	218,143	28,845	246,988
Traded Issues	291	214	291
Issue Gain (Avg. Price Basis)	206	148	206
Issue Loss (Avg. Price Basis)	80	59	80
Unchanged Issue (Avg. Price Basis)	5	6	5
Market Cap. Equity (Billion. Tk.)	1,930.92	1,863.38	1,930.92
Market Cap. Equity (Billion US\$)	23.41	22.59	23.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	2097122	643.94	7.07	307.06
Padma Oil Co. -A	1577257	566.48	6.22	359.15
Meghna Petroleum -A	1793447	496.70	5.45	276.95
Olympic Ind. -A	2071463	487.79	5.35	235.48
UNITED AIR-A	20013889	416.42	4.57	20.81
Square Pharma -A	1443070	318.65	3.50	220.81
Jamuna Oil -A	1180239	278.06	3.05	235.6
Argon Denims Limited-A	6094200	238.71	2.62	39.17
Titas Gas TDCLA	2584610	221.27	2.43	85.61
Grameenphone-A	1211104	216.86	2.38	179.06
BSC-A	361030	193.36	2.12	535.58
Unique Hotel RL - N	1861358	173.06	1.90	92.98
Central Pharm-N	4066000	167.45	1.84	41.18
Aftab Auto-A	1375914	156.19	1.71	113.52
CVO PetroChem RL-A	287500	139.36	1.53	484.75
Premier Cement-N	1064600	134.21	1.47	126.07
R. N. Spinning-A	4821078	127.11	1.39	26.37
Active Fine Chem-A	1317995	112.31	1.23	85.22
Zahintex Ind.-N	3148900	98.73	1.08	31.35
Summit Purbanchol Power-N	1697270	98.55	1.08	58.06
Orion Pharma-N	1365380	88.70	0.97	64.97
Delta Life Insu. -Z	18750	88.05	0.97	4696.03
ConfidenceCement A	679495	87.09	0.96	128.17
UCBL - A	4565427	85.42	0.94	18.71
AMCL (Pran) -A	438780	83.36	0.91	189.98
LankaBangla Fin. -A	1625331	82.19	0.90	50.57
Malek Spinning-A	3018615	81.96	0.90	27.15
Saiham Cotton-A	2782000	79.10	0.87	28.43
BEXIMCO Ltd. -A	2249848	76.24	0.84	33.89
Generation Next Fashions-A	3323987	71.11	0.78	21.39

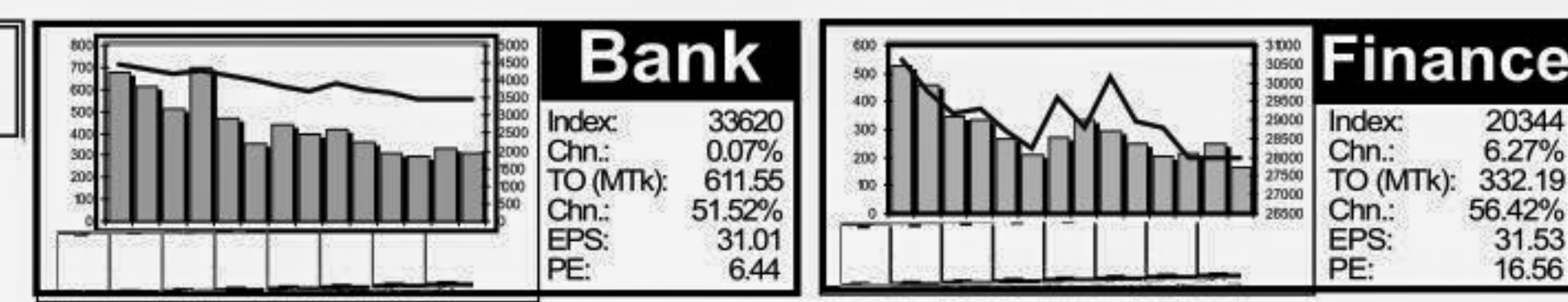
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	511.08	6.11	100.47	13.46	611.55	6.71
NBFI	312.40	3.73	19.79	2.65	332.19	3.64
Investment	414.60	4.95	24.28	3.25	438.88	4.82
Engineering	834.07	9.97	50.39	6.75	884.47	9.70
Food & Allied	400.59	4.79	17.22	2.31	417.81	4.58
Fuel & Power	1739.12	20.78	113.82	15.24	1852.94	20.33
Jute	6.02	0.07	0.00	0.00	6.02	0.07
Textile	1048.60	12.53	101.40	13.58	1149.99	12.62
Pharma & Chemical	811.03	9.69	77.04	10.32	888.07	9.74
Paper & Packaging	0.07	0.00	0.08	0.01	0.14	0.00
Service	35.92	0.43	4.71	0.63	40.63	0.45
Leather	78.05	0.93	3.34	0.45	81.39	0.89
Ceramic	16.40	0.20	1.28	0.17	17.67	0.19
Cement	294.08	3.51	16.14	2.16	310.22	3.40
Information Technology	67.72	0.81	11.49	1.54	79.21	0.87
General Insurance	108.58	1.30	1.74	0.23	110.33	1.21
Life Insurance	131.52	1.57	2.49	0.33	134.02	1.47
Telecom	801.25	9.58	59.55	7.98	860.80	9.44
Travel & Leisure	505.54	6.04	83.95	11.24	589.48	6.47
Miscellaneous	250.60	2.99	57.42	7.69	308.01	3.38
Debtenture	0.33	0.00	0.00	0.00	0.33	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.44	6.43	31.01	31.01
NBFI	16.56	16.58	31.53	32.09
Investment	9.76	9.71	10.36	10.36
Engineering	20.88	21.20	35.07	33.33
Food & Allied	23.33	24.24	128.13	129.61
Fuel & Power	13.53	13.43	60.60	60.60
Textile	10.60	10.13	23.34	23.32
Pharma & Chemical	20.80	19.93	57.29	50.93
Paper & Printing	15.66	16.52	9.55	10.18
Service	16.85	16.99	20.17	20.17
Leather	12.95	13.89	121.29	149.81
Ceramic	22.59	22.29	15.70	15.70
Cement	16.59	16.43	43.40	43.40
IT	17.24	17.17	13.50	13.50
General Insurance	17.46	17.95	22.05	22.81
Life Insurance	22.51	22.82	48.90	48.90
Telecom	15.24	15.23	124.51	124.51
Travel & Leisure	17.57	19.32	25.87	24.89
Miscellaneous	13.81	13.82	28.38	27.63
Stock Exchanges	12.38	12.23	36.79	36.57

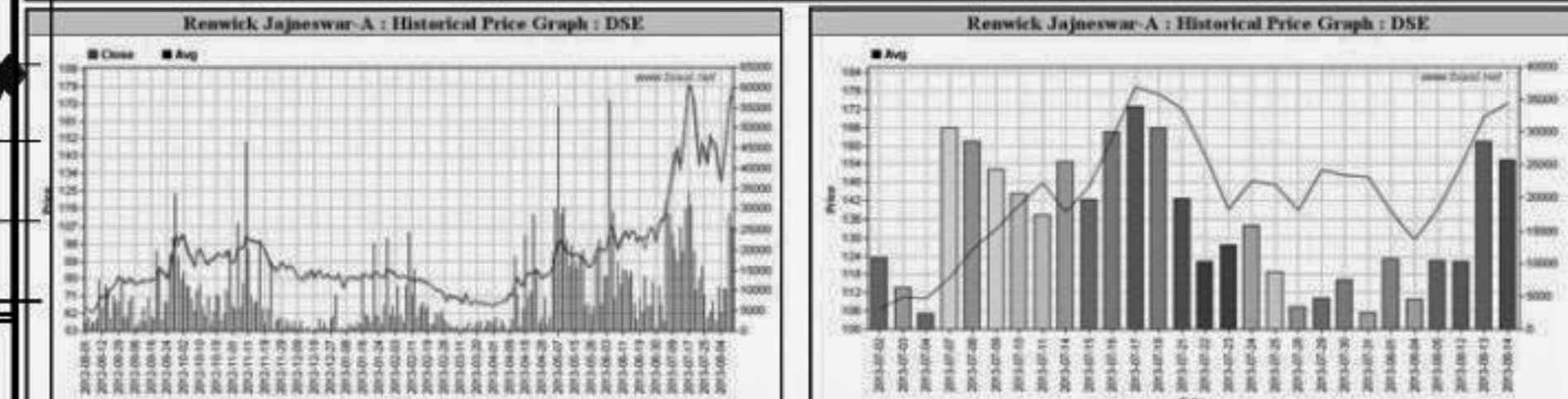
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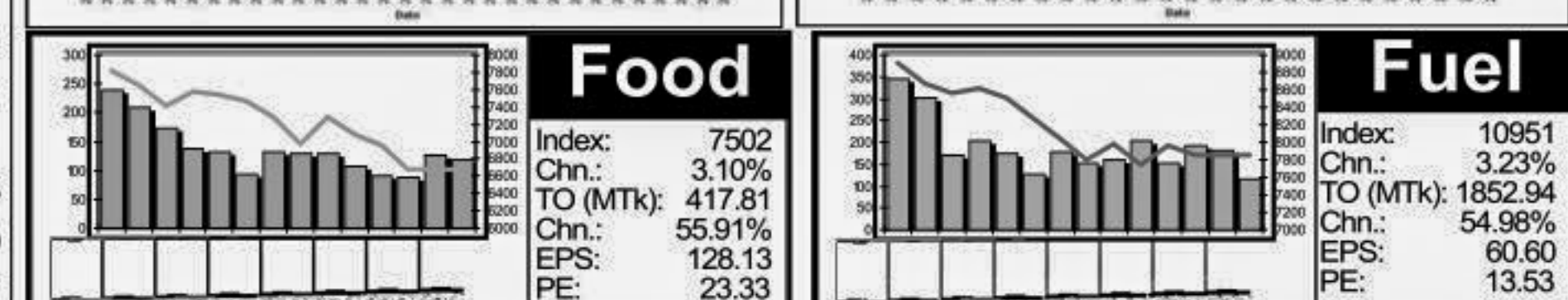
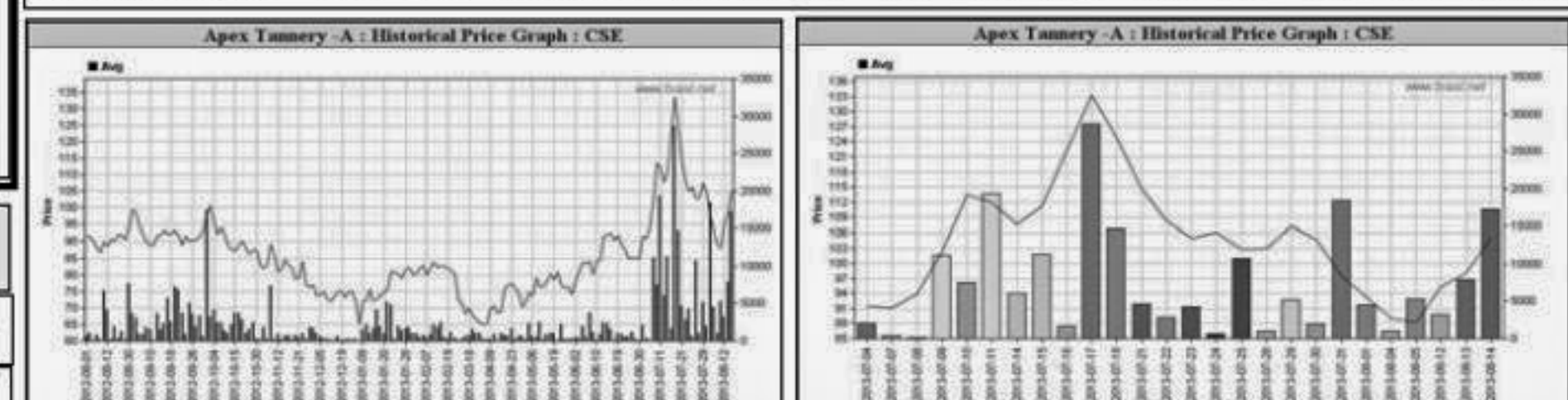
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T'over	Audited		Latest					
	Clo	Avg.	CAvg	WClo	W Hi	W Lo		Yr Hi	YrLo	NAV	EPS	PE	EPS	PE	R
Renwick Jaineswar-A	25.95	24.80	173.88	178.60	180.90	147.00	197.0	62.8	10.929	-90	5.62	30.9	3.81	45.6	Q3
Apex Tannery -A	20.34	17.06	104.59	107.70	107.80	90.40	139.7	65.1	40.956	69.38	6.57	15.9	6.57	15.9	Ad
Midas Financing-Z	18.31	15.28	34.40	34.90	34.90	28.00	52.5	24.9	0.527	10.05	-1.99	-ve	-4.97	-ve	Q3
ICB AMCL 1st M F-A	18.22	19.28	63.11	63.60	64.00	55.00	64.0	32.8	53.793	48.54	7.14	8.8	4.92	12.8	Q3
Aramit -A	16.65	13.64	241.11	247.30	248.10	216.00	270.0	192.0	4.191	99.93	16.07	15.0	13.12	18.4	HY
CVO PetroChem RL-A	15.95	17.72	499.44	494.30	508.90	427.00	508.9	87.0132	183	13.28	2.66	187.8	1.25	399.6	Q3
AMCL (Pran) -A	15.89	15.08	193.29	196.90	197.00	166.50	220.0	110.0	80.499	53.37	6.53	29.6	5.72	33.8	Q3
LankaBangla Fin. -A	15.38	12.29	51.53	54.00	54.50	43.00	82.8	30.7	75.289	31.07	1.61	32.0	1.86	27.7	HY
EBL NRB M.F.-A	15.38	15.38	9.00	9.00	9.10	8.40	11.0	6.0	0.283	10.88	1.16	7.8	1.16	7.8	Ad
Prime Textile -A	15.32	13.23	25.16	25.60	25.80	22.70	33.8	16.8	31.209	63.54	1.01	24.9	0.99	25.4	Q3



Chittagong Stock Exchange															
Apex Tannery -A	21.08	19.05	105.03107	107.40	93.70	137.0	65.0	2.886	69.38	6.57	16.0	6.57	16.0	Ad	
Apex Foods -A	18.70	14.57	79.05	81.90	81.90	75.00	99.9	56.0	0.071	90.81	2.54	31.1	2.54	31.1	Ad
Anilma Yam -A	17.28	14.86	31.23	31.90	32.40	29.00	34.8	15.3	2.364	11.01	1.19	26.2	1.23	25.4	Q3
Bangladesh Lamps -A	17.08	16.63	140.65141	120	142.00	128.00	189.3	90.0	0.428	37.07	-5.31	-ve	1.36	103.4	HY
CVO PetroChem RL-A	16.98	19.08	500.14491	504.90	504.90	450.00	504.9	90.0	7.182	13.28	2.66	188.0	1.25	400.1	Q3
Prime Textile -A	15.45	12.79	25.04	25.40	25.70	21.70	33.5	15.6	4.975	63.54	1.01	24.8	0.99	25.3	Q3
LankaBangla Fin. -A	14.26	10.61	51.17	53.70	54.00	47.00	82.9	30.0	6.904	31.07	1.61	31.8	1.86	27.5	HY
H.R. Textile -A	12.81	12.81	27.30	27.30	27.30	26.50	40.0	19.0	0.081	14.92	2.08	2.3	2.02	13.5	HY
AMCL (Pran) -A	12.53	12.54	191.31191	196.50	175.50	157.50	216.6	104.3	2.860	53.37	6.53	29.3	5.72	33.8	Q3
Eastern Housing -A	12.01	12.09	51.44	51.30	52.50	45.00	77.5	32.5	4.220	18.48	2.87	17.9	3.33	15.4	Q3



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of		Price Scale				Audited			Latest					
	Share	(M.Tk)	Total	WClo	Chn PWClo	W Hi W Lo	WAvg.	NAV	EPS	PE	EPS	PE	R		
BD Submarine Cable-A	1,969,932	604.88	7.23	309.70	5.59	293.30	314.20	268.00	309.61	23.70	7.14	43.4	7.36	42.1	Q3
Padma Oil Co. -A	1,462,446	525.31	6.28	366.10	7.05	342.00	370.70	330.00	366.47	43.67	16.38	22.4	17.69	20.7	Q3
Meghna Petroleum -A	1,722,960	477.24	5.70	277.70	3.23	268.00	285.00	250.00	277.94	40.41	16.98	16.4	20.4	13.9	Q3
Olympic Ind. -A	1,994,798	469.80	5.61	240.10	5.45	227.00	241.90	218.00	236.96	14.91	5.94	4.04	7.49	31.6	Q3
UNITED AIR-A	16,915,203	352.29	4.21	21.30	5.48	19.80	21.50	18.00	21.09	15.12	1.60	13.3	2.36	8.9	Q3
Square Pharma -A	1,327,948	293.24	3.50	222.40	1.46	219.20	225.00	200.00	221.62	50.83	9.01	24.7	11.04	20.1	Q1
Jamuna Oil -A	1,100,606	259.33	3.10	100.40	5.07	227.00	242.40	215.00	238.88	50.24	22.78	10.5	17.48	13.7	Q3
Argon Denims Limited-A	5,693,500	223.142	67	40.20	8.36	37.10	40.80	33.50	40.09	38.56	1.89	21.3	2.52	15.9	Q1
Titas Gas TDCLA	2,521,110	215.91	2.58	86.70	4.33	83.10	92.00	75.00	86.19	36.56	9.01	9.6	8.48	10.2	Q3
Grameenphone-A	1,096,904	196.38	2.35	178.20	-0.39	178.90	182.90	165.00	178.16	26.26	12.96	13.8	7.56	23.6	HY
BSC-A	291,400	156.00	1.68	542.00	-6.64	508.25	560.00	502.00	543.09	565.82	1.77	306.2	-21.77	-ve	Q3
Uniqe Hotel RL - N	1,647,543	153.25	1.83	95.50	7.55	88.80	96.90	80.00	95.16	86.29	4.02	23.8	3.82	24.9	HY
Central Pharm-N	3,457,000	142.57	1.70	38.40	0.00	50.00	38.00	41.22	10.99	6.01	63.0	0.81	50.9	Q3	
Aftab Auto.-A	1,236,549	140.41	1.68	115.90	9.24	106.10	120.00	96.00	115.57	52.65	4.29	27.0	4.01	28.8	Q3
CVO PetroChem RL-A	272,700	132.18	1.58	94.30	15.95	426.30	508.90	427.00	499.44	13.28	2.66	185.8	1.25	399.6	Q3
Premier Cement-N	1,047,200	132.00	1.58	126.60	8.86	116.30	130.70	116.00	126.95	22.92	3.59	35.3	4.95	25.6	Q3
Active Fine Chem.-A	1,285,495	109.53	1.31	85.70	3.38	82.20	88.00	77.00	85.46	13.89	3.23	26.5	5.28	16.2	HY
R. N. Spinning-A	4,091,328	107.85	1.29	26.60	0.00	26.60	24.90	24.60	26.43	16.58	2.80	9.5	5.86	4.5	HY
Zaintex Ind.-N	3,117,900	97.70	1.17	32.30	6.95	30.20	34.80	29.00	31.32	35.25	1.91	16.9	1.71	18.3	Q3
Delta Life Insu. -Z	18,500	86.86	1.04	927.90	12.40	4384.10	4928.20	4210.00	4049.24	44	189.40	38.53	127.9	0.00	-

BD Submarine Cable -A: Historical Price Graph : DSE

BD Submarine Cable -A: Historical Price Graph : DSE