Capital Market Highlights:

August 12 2013

INDEX

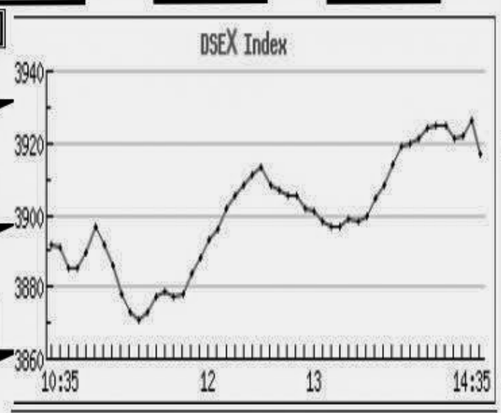
	Broad Index	DSE General	DSE 30
DSE	3916.83427 (+) 0.64%	Suspended from 01 August	1481.75867 (+) 0.93%
	All Share	**CSE CSCX**	**CSE 30**
CSE	12154.8382 (+) 0.55%	7713.3804 (+) 0.59%	10262.6157 (+) 0.31%

Turnover

24.58% Tk1623.0m DSE

9.10% Tk147.00m CSE

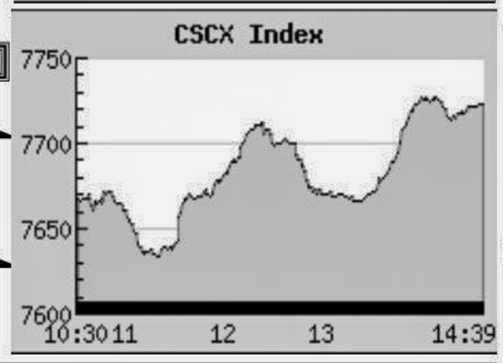
23.50% Tk 1769.96 Million TOTAL

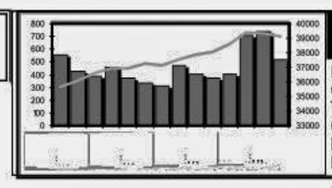


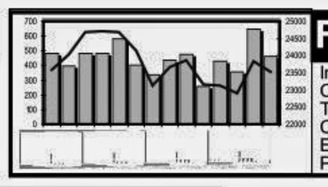
Market Cap.

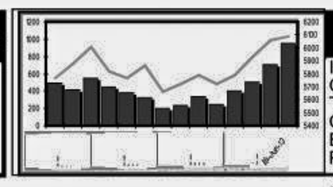
0.51% Tk 1895.6 b DSE

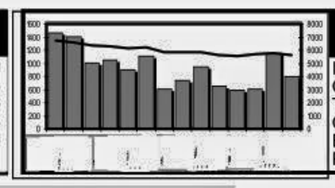
0.57% Tk 1838.0b CSE







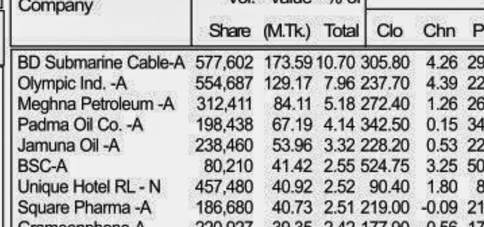


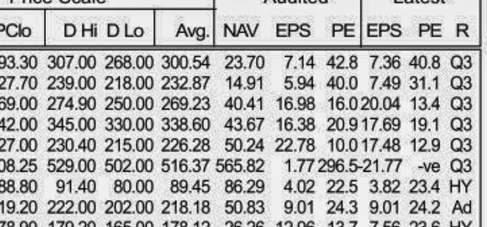


Capital Gainers

Dhaka Stock Exchange

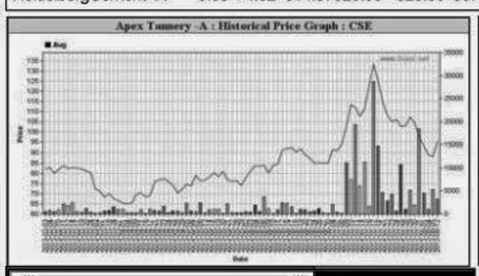
Company	Price Chn. (%) Clo	Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
ICB AMCL 1st M F-A	11.90	9.66	58.02	60.20	63.00	55.00	63.0	32.8	28.022	48.54	7.14	8.1	4.92	11.8	Q3
Renwick Jajneswar-A	9.52	10.17	153.50	155.30	155.90	147.00	197.0	62.8	1.581	-90	5.62	27.3	3.81	40.3	Q3
CVO PetroChem RL-A	8.73	7.23	454.91	463.50	463.60	428.50	508.3	87.0	32.640	13.28	2.66	171.0	1.25	363.9	Q3
Apex Tannery -A	8.60	7.58	96.12	97.20	99.90	90.40	139.7	65.1	9.679	69.38	6.57	14.6	6.57	14.6	Ad
EBL NRB M.F.-A	7.69	7.69	8.40	8.40	8.40	8.40	11.0	6.0	0.046	10.88	0.22	38.2	0.52	16.2	Q3
LankaBangla Fin. -A	6.84	5.49	48.41	50.00	50.50	43.00	82.8	30.7	11.297	31.07	1.61	30.1	1.86	26.0	HY
Anlima Yarn -A	6.23	4.69	30.12	30.70	31.40	28.60	35.4	15.0	5.030	11.01	1.19	25.3	1.23	24.5	Q3
National Tubes -A	5.97	4.24	62.65	63.90	64.30	59.50	85.5	36.0	2.199	312.1	-2.52	-ve	-3.20	-ve	Q3
Premier Cement-N	5.76	4.70	120.77	123.00	123.90	116.00	152.1	65.4	15.724	22.92	3.59	33.6	4.95	24.4	Q3
Prime Textile -A	5.41	4.37	23.19	23.40	23.60	22.70	33.8	16.8	2.504	63.54	1.01	23.0	0.99	23.4	Q3

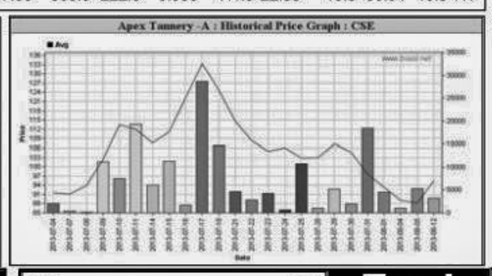


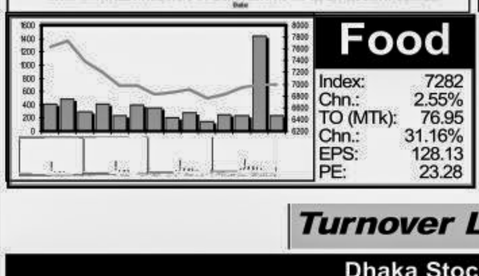


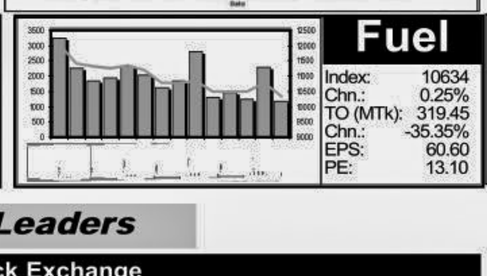
Chittagong Stock Exchange

Company	Price Chn. (%) Clo	Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Apex Tannery -A	11.72	8.12	95.38	99.10	99.90	93.70	137.0	65.0	0.305	69.38	6.57	14.5	6.57	14.5	Ad
Anlima Yarn -A	9.93	9.78	29.85	29.90	29.90	29.00	34.8	15.3	0.397	11.01	1.19	25.1	1.23	24.3	Q3
Bangladesh Lamps -A	9.45	7.79	130.00	132.00	132.00	128.00	189.3	90.0	0.013	37.07	-5.31	-ve	1.36	95.6	HY
GreenDeltaInsu -A	8.90	8.90	108.90	108.90	108.90	108.90	138.0	49.2	0.044	64.44	4.05	26.9	5.34	20.4	HY
Apex Foods -A	8.70	8.70	75.00	75.00	75.00	75.00	99.9	56.0	0.008	90.81	2.54	29.5	2.54	29.5	Ad
CVO PetroChem RL-A	8.05	8.04	453.75	453.80	456.70	450.00	498.9	90.0	1.679	13.28	2.66	170.6	1.25	363.0	Q3
Dhaka Ins. Ltd.-A	8.00	7.46	40.33	40.50	40.80	40.00	77.0	37.3	0.081	18.02	2.84	14.2	2.44	16.5	HY
Reckitt Benckiser -A	7.42	7.42	709.00	709.00	709.00	709.00	817.0	502.0	0.035	78.89	27.16	26.1	26.78	26.5	HY
Premier Cement-N	7.27	6.40	122.94	124.00	124.00	120.00	151.9	65.4	0.197	22.92	3.59	34.2	4.95	24.8	Q3
HeidelbergCement -A	6.63	4.82	314.57	320.00	320.00	307.00	365.0	222.0	0.330	111.5	22.85	13.8	30.54	10.3	HY





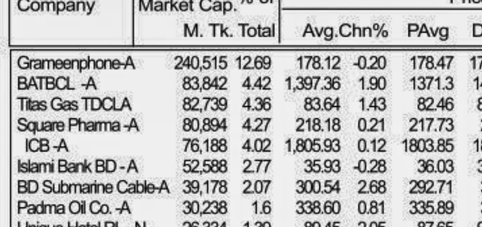


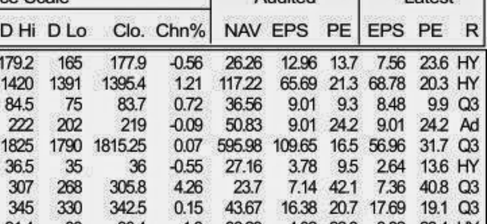


Capital Losers

Dhaka Stock Exchange

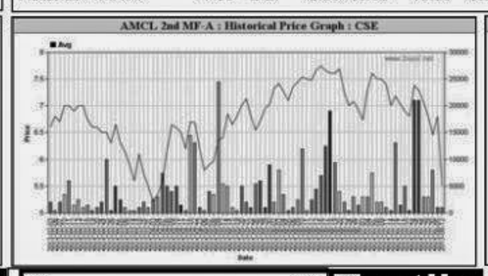
Company	Price Chn. (%) Clo	Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Prime Bank 1st MF-A	-13.11	-10.26	5.51	5.30	5.90	5.30	10.6	4.9	0.815	11.18	0.42	13.1	0.16	34.4	Q3
AMCL 2nd MF-A	-12.70	-12.89	5.54	5.50	5.70	5.40	11.7	5.0	0.310	12.12	0.6	9.2	0.25	22.2	Q3
ICB Emp. PMF-A	-12.70	-14.13	5.53	5.50	5.70	5.40	13.5	5.4	3.074	11.32	0.52	10.6	0.16	34.6	Q3
ICB AMCL 2nd NRB -A	-12.41	-11.44	12.00	12.00	12.20	11.80	19.6	10.2	9.617	16.24	2.49	4.8	0.93	12.9	Q3
Savar Refractories-Z	-9.18	-9.19	56.39	56.40	56.50	56.40	75.0	36.0	0.344	12.32	0.23	245.2	0.40	141.0	Q3
ICB AMCL 1st NRB -A	-8.85	-8.61	27.61	27.80	28.50	27.20	39.1	21.8	1.146	35.31	4.06	6.8	2.48	11.1	Q3
Familytex (BD) Ltd.-N	-7.19	-9.28	27.76	28.40	28.70	27.60	52.5	27.5	36.478	14.68	3.72	7.5	8.26	3.4	HY
ICB AMCL3rd NRB MF-A	-7.02	-9.20	5.23	5.30	5.50	5.10	10.8	4.8	2.428	10.6	0	-	0.19	27.5	Q3
Meghna PET Ind. -Z	-6.90	-16.67	5.00	5.40	5.50	5.40	11.0	5.3	0.005	-1.02	-0.58	-ve	-1.40	-ve	Q3
Phoenix Fin. 1st MF-A	-6.90	-6.12	5.37	5.40	5.50	5.30	12.4	4.6	1.722	11.11	0.51	10.5	0.16	33.6	Q3

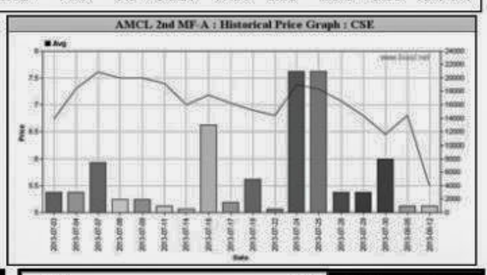


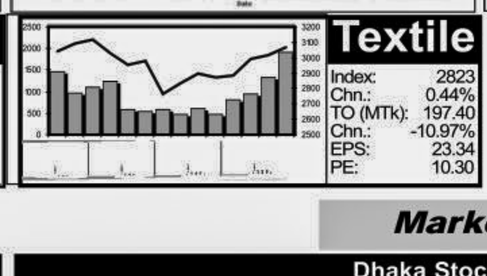


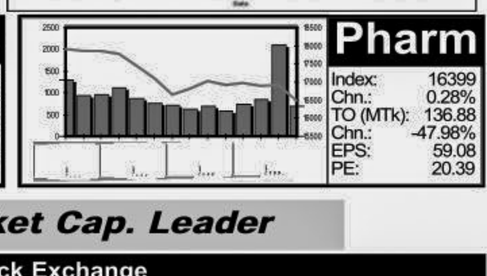
Chittagong Stock Exchange

Company	Price Chn. (%) Clo	Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
AMCL 2nd MF-A	-19.12	-19.12	5.50	5.50	5.50	5.50	11.4	5.2	0.006	12.12	0.6	9.2	0.25	22.0	Q3
ICB Emp. PMF-A	-14.93	-16.19	5.59	5.70	5.70	5.50	13.4	5.4	0.112	11.32	0.52	10.8	0.16	34.9	Q3
Prime Bank 1st MF-A	-11.29	-10.81	5.53	5.50	5.60	5.50	10.5	4.8	0.019	11.18	0.42	13.2	0.16	34.6	Q3
ICB AMCL3rd NRB MF-A	-10.00	-8.19	5.38	5.40	5.40	5.30	11.0	4.7	0.054	10.6	0	-	0.19	28.3	Q3
Northern G Insur-A	-8.89	-8.93	42.00	42.00	42.00	42.00	63.6	27.5	0.007	11.15	1.77	23.7	4.50	9.3	HY
ApexAdelchi Ftr -A	-8.36	-8.36	296.00	296.00	296.00	296.00	369.0	215.0	0.059	203.26	23.01	12.9	13.34	22.2	HY
MBL 1st M. F.-A	-7.69	-6.51	6.03	6.00	6.10	6.00	8.5	4.9	0.100	9.08	-0.16	-ve	3.88	1.6	Q1
Familytex (BD) Ltd.-N	-7.49	-9.23	27.84	28.40	28.70	27.70	52.5	27.5	2.896	14.68	3.72	7.5	8.26	3.4	HY
ICB AMCL 2nd NRB -A	-7.35	-6.30	12.64	12.60	12.70	12.50	19.5	10.3	0.107	16.24	2.49	5.1	0.93	13.6	Q3
Reliance1 M.F.-A	-7.08	-2.87	10.50	10.50	10.50	10.50	14.0	9.0	0.021	11.36	0.35	30.0	0.80	13.1	HY









Key Features - August 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,622.96	147.00	1,769.96
Turnover (Volume)	33,270,272	3,979,181	37,249,453
No. of Contract	47,448	6,345	53,793
Traded Issues	276	175	276
Issue Gain (Avg. Price Basis)	176	106	176
Issue Loss (Avg. Price Basis)	95	65	95
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	1,895.59	1,838.02	1,895.59
Market Cap. Equity (Billion US$)	22.98	22.28	22.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	606442	182.24	10.30	300.51
Olympic Ind. -A	586217	136.49	7.71	232.83
Meghna Petroleum -A	330926	89.08	5.03	269.2
Padma Oil Co. -A	220893	74.84	4.23	338.78
Jamuna Oil -A	255160	57.74	3.26	226.29
BSC-A	97085	50.15	2.83	516.52
Square Pharma -A	210496	45.92	2.59	218.15
Unique Hotel RL - N	511795	45.75	2.58	89.38
Grameenphone-A	255327	45.49	2.57	178.16
Argon Denims Limited-A	1081320	40.45	2.29	37.41
Familytex (BD) Ltd.-N	1418000	39.37	2.22	27.77
Titas Gas TDCLA	454822	38.03	2.15	83.62
UNITED AIR-A	1847142	36.68	2.07	19.86
CVO PetroChem RL-A	75450	34.32	1.94	454.86
R. N. Spinning-A	1118445	29.49	1.67	26.36
ICB AMCL 1st M F-A	483000	28.02	1.58	58.02
Aftab Auto.-A	246388	26.66	1.51	108.19
BEXIMCO Ltd. -A	763006	25.81	1.46	33.82
UCBL - A	1389770	25.56	1.44	18.39
Active Fine Chem.-A	272435	22.72	1.28	83.39
Summit Purbanchol Power-N	370180	20.99	1.19	56.7
Bangas -A	37716	19.64	1.11	520.63
Premier Cement-N	131800	15.92	0.90	120.79
National Bank - B	1230689	14.64	0.83	11.89
Delta Life Insu. -Z	3350	14.63	0.83	4368.36
Orion Pharma-N	226360	14.42	0.81	63.69
One Bank -A	945031	14.25	0.80	15.07
Tallu Spinning -A	421046	14.11	0.80	33.52
IFIC Bank - A	631862	13.94	0.79	22.06
Singer BD -A	72150	13.44	0.76	186.29

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	%	CSE Mill. Tk.	%	Total Mill. Tk.	%
Bank	119.48	7.36	23.37	15.90	142.85	8.07
NBFI	54.67	3.37	3.75	2.55	58.42	3.30
Investment	98.89	6.09	4.49	3.06	103.38	5.84
Engineering	196.18	12.09	12.85	8.74	209.03	11.81
Food & Allied	74.22	4.57	2.73	1.85	76.95	4.35
Fuel & Power	294.86	18.17	24.59	16.73	319.45	18.05
Jute	0.84	0.05		0.00	0.84	0.05
Textile	182.43	11.24	14.97	10.18	197.40	11.15
Pharma & Chemical	125.12	7.71	11.76	8.00	136.88	7.73
Paper & Packaging	0.01	0.00		0.00	0.01	0.00
Service	5.71	0.35	0.18	0.12	5.89	0.33
Leather	17.69	1.09	0.36	0.25	18.05	1.02
Ceramic	3.78	0.23	0.22	0.15	4.00	0.23
Cement	43.70	2.69	3.27	2.22	46.97	2.65
Information Technology	9.87	0.61	2.08	1.42	11.95	0.68
General Insurance	19.01	1.17	0.45	0.30	19.45	1.10
Life Insurance	24.19	1.49	0.18	0.12	24.37	1.38
Telecom	212.94	13.12	14.79	10.06	227.73	12.87
Travel & Leisure	71.57	4.41	10.86	7.39	82.43	4.66
Miscellaneous	67.60	4.17	16.11	10.96	83.71	4.73
Debenture	0.20	0.01	0.00	0.00	0.20	0.01

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	6.39	6.41	31.01	31.01
NBFI	15.75	15.97	31.53	32.09
Investment	12.46	12.87	9.08	9.08
Engineering	20.28	20.62	35.07	33.33
Food & Allied	23.28	23.98	128.13	129.61
Fuel & Power	13.10	13.08	60.60	60.60
Textile	10.30	9.81	23.34	23.32
Pharma. & Chemical	20.39	19.60	59.08	52.55
Paper & Printing	14.82	18.23	9.55	10.18
Service	15.97	16.02	20.17	20.17
Leather	12.80	13.48	121.29	149.81
Ceramic	22.18	21.91	15.70	15.70
Cement	16.20	16.26	43.40	43.40
IT	16.77	16.82	13.50	13.50
General Insurance	17.41	17.69	22.05	22.81
Life Insurance	22.10	22.49	48.90	48.90
Telecom	15.17	15.19	124.51	124.51
Travel & Leisure	16.54	18.15	25.87	24.89
Miscellaneous	13.61	13.68	28.38	27.63
Stock Exchanges	12.20	12.10	37.49	37.28

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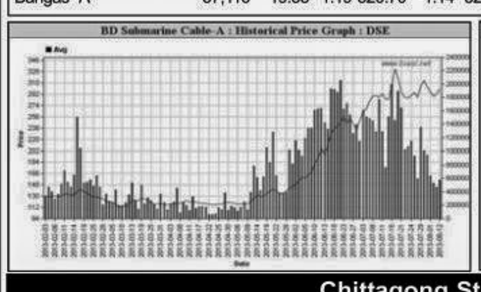
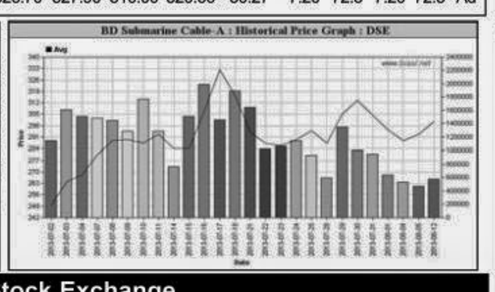
Turnover Leaders

Dhaka Stock Exchange

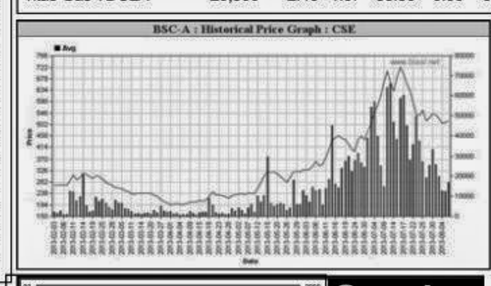
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
BD Submarine Cable-A	577,602	173.59	10.70	305.80	4.26	293.30	307.00	268.00	300.54	23.70	7.14	42.8	7.36	40.8	Q3
Olympic Ind. -A	554,687	129.17	7.96	237.70	4.39	227.70	239.00	218.00	232.87	14.91	5.94	40.0	7.49	31.1	Q3
Meghna Petroleum -A	312,411	84.11	5.18	272.40	1.26	269.00	274.90	250.00	269.23	40.41	16.98	16.0	20.04	13.4	Q3
Padma Oil Co. -A	198,438	67.19	4.14	342.50	0.15	342.00	345.00	330.00	338.60	43.67	16.38	20.9	17.69	19.1	Q3
Jamuna Oil -A	238,460	53.96	3.32	228.20	0.53	227.00	230.40	215.00	226.28	50.24	22.78	10.0	17.48	12.9	Q3
BSC-A	80,210	41.42	2.55	524.75	3.25	508.25	529.00	502.00	516.37	565.82	1.77	296.5	-21.77	-ve	Q3
Unique Hotel RL - N	457,480	40.92	2.52	90.40	1.80	88.80	91.40	80.00	89.45	86.29	4.02	22.5	3.82	23.4	HY
Square Pharma -A	186,680	40.73	2.51	219.00	-0.09	219.20	222.00	202.00	218.18	50.83	9.01	24.3	9.01	24.2	Ad
Grameenphone-A	220,927	39.35	2.42	177.90	-0.56	178.90	179.20	165.00	178.12	26.26	12.96	13.7	7.56	23.6	HY
Argon Denims Limited-A	1,003,520	37.55	2.31	38.00	2.43	37.10	38.20	33.50	37.42	38.86	1.89	20.1	2.52	14.8	Q1
Familytex (BD) Ltd.-N	1,314,000	36.48	2.25	28.40	-7.19	30.60	28.70	27.60	27.76	14.68	3.72	7.6	8.26	3.4	HY
Titas Gas TDCLA	425,322	35.58	2.19	83.70	0.72	83.10	84.50	75.00	83.64	36.56	9.01	9.3	8.48	9.9	Q3
CVO PetroChem RL-A	71,750	32.64	2.01	463.50	8.73	426.30	463.60	428.50	454.91	13.28	2.66	174.2	1.25	363.9	Q3
UNITED AIR-A	1,543,199	30.64	1.89	19.90	0.51	19.80	20.00	18.00	19.86	15.12	1.60	12.4	2.36	8.4	Q3
ICB AMCL 1st M F-A	483,000	28.02	1.73	60.20	11.90	53.80	63.00	55.00	58.02	48.54	7.14	8.4	4.92	11.8	Q3
R. N. Spinning-A	1,014,695	26.75	1.65	26.20	-1.50	26.60	26.70	24.80	26.36	16.58	2.80	9.4	5.86	4.5	HY
Aftab Auto.-A	218,481	23.63	1.46	109.80	3.49	106.10	110.40	96.00	108.15	52.65	4.29	25.6	4.01	27.0	Q3
Active Fine Chem.-A	268,935	22.43	1.38	84.00	1.33	82.90	84.30	77.00	83.39	13.89	3.23	26.0	5.28	15.8	HY
UCBL - A	1,108,609	20.42	1.26	18.50	1.09	18.30	18.60	16.50	18.41	21.72	1.90	9.7	2.54	7.2	HY
Bangas -A	37,116	19.33	1.19	520.70	-1.14	526.70	527.90	510.00	520.66	50.27	7.20	72.3	7.20	72.3	Ad

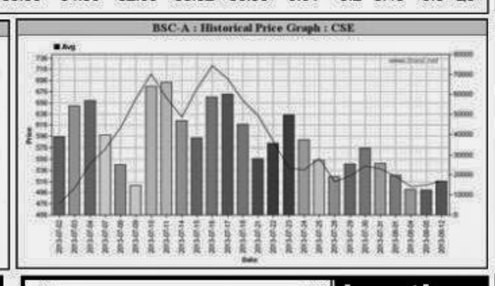




Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
BSC-A	16,875	8.73	5.94	524.50	2.88	509.80	528.00	505.00	517.23	565.82	1.77	296.3	-21.77	-ve	Q3
BD Submarine Cable-A	28,840	8.65	5.88	305.60	4.41	292.70	308.00	289.30	299.95	23.70	7.14	42.8	7.36	40.8	Q3
Padma Oil Co. -A	22,455	7.64	5.20	343.20	0.88	340.20	345.00	330.00	340.38	43.67	16.38	21.0	17.69	19.2	Q3
Olympic Ind. -A	31,530	7.32	4.98	238.10	4.52	227.80	239.90	225.00	232.26	14.91	5.94	40.1	7.49	31.0	Q3
BEXIMCO Ltd. -A	198,280	6.72	4.57	33.90	0.00	33.90	36.00	32.00	33.87	86.74	3.24	10.5	1.10	30.8	HY
Grameenphone-A	34,400	6.14	4.18	178.40	-0.39	179.10	179.80	177.00	178.45	26.26	12.96	13.8	7.56	23.6	HY
UNITED AIR-A	303,943	6.04	4.11	19.90	0.00	19.90	20.00	18.00	19.87	15.12	1.60	12.4	2.36	8.4	Q3
Square Pharma -A	23,816	5.19	3.53	217.80	-0.27	218.40	220.00	215.00	217.94	50.83	9.01	24.2	9.01	24.2	Ad
UCBL - A	281,161	5.15	3.50	18.20	0.00	18.20	18.60	18.10	18.31	21.72	1.90	9.6	2.54	7.2	HY
Meghna Petroleum -A	18,515	4.98	3.38	271.30	1.19	268.10	274.00	262.10	268.73	40.41	16.98	16.0	20.04	13.4	Q3
Unique Hotel RL - N	54,315	4.82	3.28	90.00	2.04	88.20	91.00	86.00	88.79	86.29	4.02	22.4	3.82	23.2	HY
Jamuna Oil -A	16,700	3.78	2.57	228.10	-0.22	228.60	229.00	223.00	226.36	50.24	22.78	10.0	17.48	12.9	Q3
Summit Purbanchol Power-N	65,990	3.74	2.55	56.90	0.35	56.70	57.60	53.60	56.73	23.34	3.81	14.9	5.58	10.2	HY
National Bank - B	289,000	3.45	2.35	11.90	0.00	11.90	12.00	11.70	11.93	15.76	1.05	11.3	-2.64	-ve	HY
Orion Pharma-N	47,900	3.05	2.07	63.90	0.47	63.60	64.20	59.00	63.63	68.68	5.02	12.7	4.64	13.7	HY
Aftab Auto.-A	27,907	3.03	2.06	110.40	3.86	106.30	112.00	105.00	108.53	52.65	4.29	25.7	4.01	27.1	Q3
Argon Denims Limited-A	77,800	2.90	1.97	37.70	3.01	36.60	38.00	33.00	37.29	38.86	1.89	19.9	2.52	14.8	Q1
Familytex (BD) Ltd.-N	104,000	2.90	1.97	28.40	-7.49	30.70	28.70	27.70	27.84	14.68	3.72	7.6	8.26	3.4	HY
R. N. Spinning-A	103,750	2.74	1.86	26.40	-0.38	26.50	26.80	26.00	26.42	16.58	2.80	9.4	5.86	4.5	HY
Titas Gas TDCLA	29,500	2.46	1.67	83.30	0.00	83.30	84.50	82.60	83.32	36.56	9.01	9.2	8.48	9.8	Q3





Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale Avg.	Chn%	PAvg	D Hi	D Lo	Clo.	Chn%	Audited NAV	EPS	PE	Latest EPS	PE	R
Grameenphone-A	240,515	12.69	178.12	-0.20	178.47	179.2	165	177.9	-0.56	26.26	12.96	13.7	7.56	23.6	HY
BATBCL -A	83,842	4.42	1,397.36	1.90	1371.3	1420	1391	1395.4	1.21	117.22	65.69	21.3	68.78	20.3	HY
Titas Gas TDCLA	82,739	4.36	83.64	1.43	82.46	84.5	75	83.7	0.72	36.56	9.01	9.3	8.48	9.9	Q3
Square Pharma -A	80,894	4.27	218.18	0.21	217.73	222	202	219	-0.09	50.83	9.01	24.2	9.01	24.2	Ad
ICB -A	76,188	4.02	1,805.93	0.12	1803.85	1825	1790	1815.25	0.07	595.98	109.65	16.5	56.96	31.7	Q3
Islami Bank BD - A	52,588	2.77	35.93	-0.28	36.03	36.5	35	36	-0.55	27.16	3.78	9.5	2.64	13.6	HY
BD Submarine Cable-A	39,178	2.07	300.54	2.68	292.71	307	268	305.8	4.26	23.7	7.14	42.1	7.36	40.8	Q3
Padma Oil Co. -A	30,238	1.6	338.60	0.81	335.89	345	330	342.5	0.15	43.67	16.38	20.7	17.69	19.1	Q3
Unique Hotel RL - N	26,334	1.39	89.45	2.05	87.65	91.4	80	90.4	1.8	86.29	4.02	22.3	3.82	23.4	HY
Pubali Bank - A	25,472	1.34	30.38	-1.40	30.81	32	28.5	30.1	-1.63	21.18	1.92	15.8	2.68	11.3	HY
Power Grid Co. -A	25,410	1.34	55.13	-0.40	55.35	55.5	50