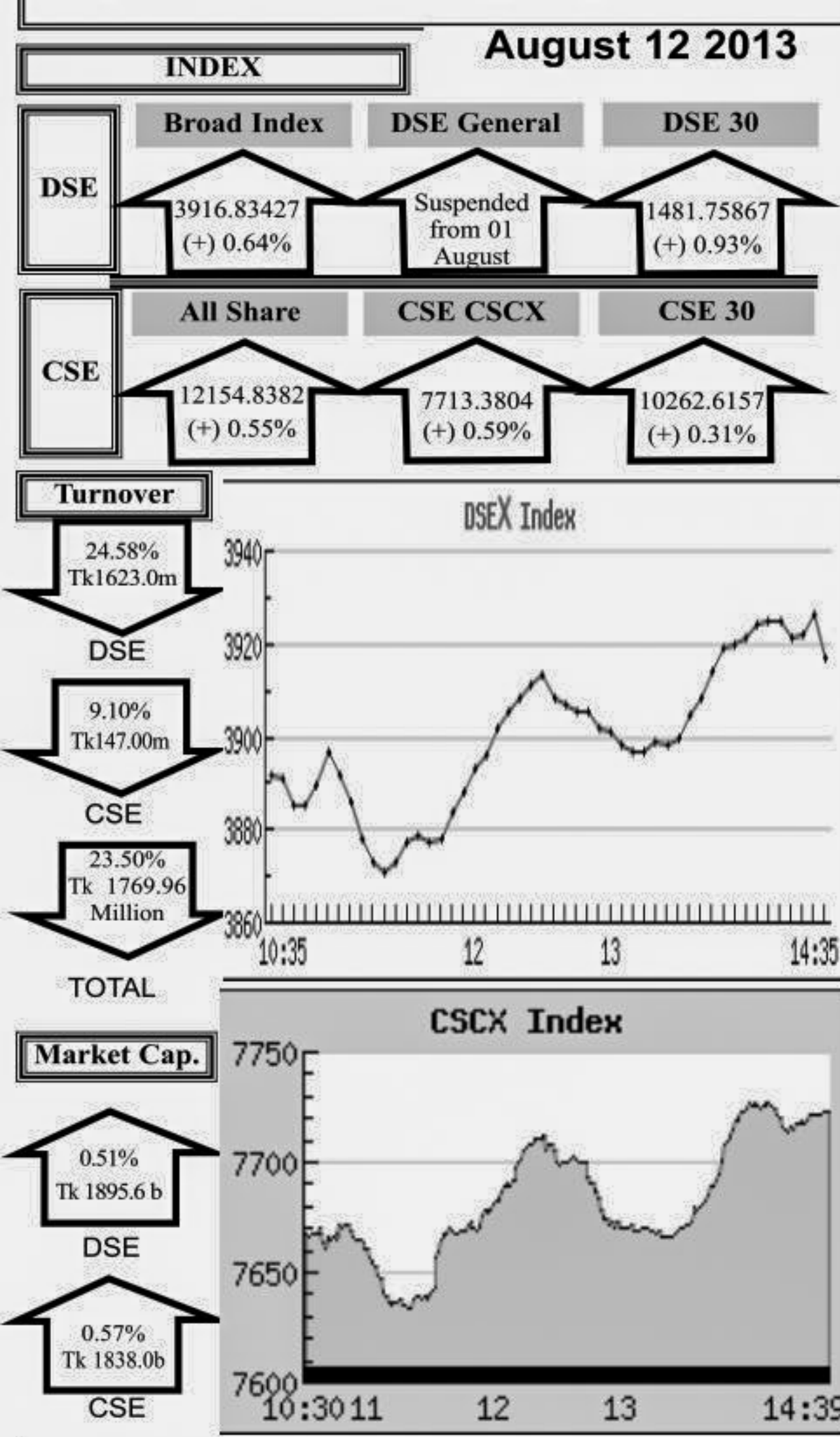


Capital Market Highlights:



Key Features - August 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,622.96	147.00	1,769.96
Turnover (Volume)	33,270,272	3,979,181	37,249,453
No. of Contract	47,448	6,345	53,793
Traded Issues	276	175	276
Issue Gain (Avg. Price Basis)	176	106	176
Issue Loss (Avg. Price Basis)	95	65	95
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	1,895.59	1,838.02	1,895.59
Market Cap. Equity (Billion US\$)	22.98	22.28	22.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	606442	182.24	10.30	300.51
Olympic Ind. -A	586217	136.49	7.71	232.83
Meghna Petroleum -A	330926	89.08	5.03	269.2
Padma Oil Co. -A	220893	74.84	4.23	338.78
Jamuna Oil -A	255160	57.74	3.26	226.29
BSC-A	97085	50.15	2.83	516.52
Square Pharma -A	210496	45.92	2.59	218.15
Unique Hotel RL - N	511795	45.75	2.58	89.38
Grameenphone-A	255327	45.49	2.57	178.16
Argon Denims Limited-A	1081320	40.45	2.29	37.41
Familytex (BD) Ltd.-N	1418000	39.37	2.22	27.77
Titas Gas TDCLA	454822	38.03	2.15	83.62
UNITED AIR-A	1847142	36.68	2.07	19.86
CVO PetroChem RL-A	75450	34.32	1.94	454.86
R. N. Spinning-A	1118445	29.49	1.67	26.36
ICB AMCL 1st M F-A	483000	28.02	1.58	58.02
Aftab Auto.-A	246388	26.66	1.51	108.19
BEXIMCO Ltd. -A	763006	25.81	1.46	33.82
UCBL -A	1389770	25.56	1.44	18.39
Active Fine Chem.-A	272435	22.72	1.28	83.39
Summit Purbanchol Power-N	370180	20.99	1.19	56.7
Bangas -A	37716	19.64	1.11	520.63
Premier Cement-N	131800	15.92	0.90	120.79
National Bank - B	1230689	14.64	0.83	11.89
Delta Life Insu. -Z	3350	14.63	0.83	4368.36
Orion Pharma-N	226360	14.42	0.81	63.69
One Bank-A	945031	14.25	0.80	15.07
Tallu Spinning -A	421046	14.11	0.80	33.52
IFIC Bank -A	631862	13.94	0.79	22.06
Singer BD -A	72150	13.44	0.76	186.29

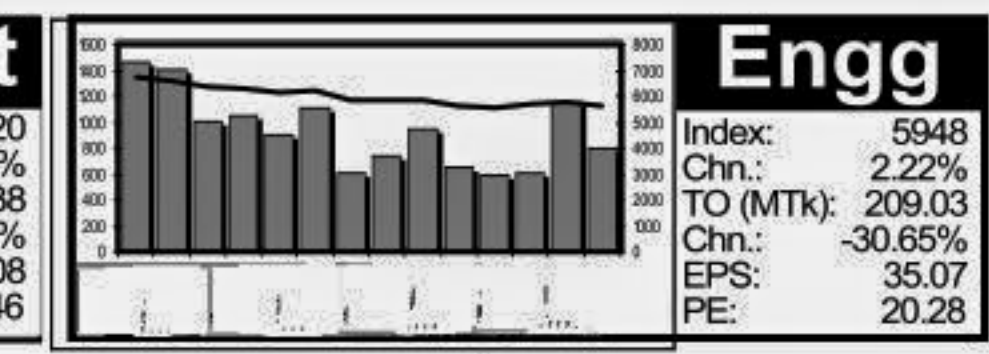
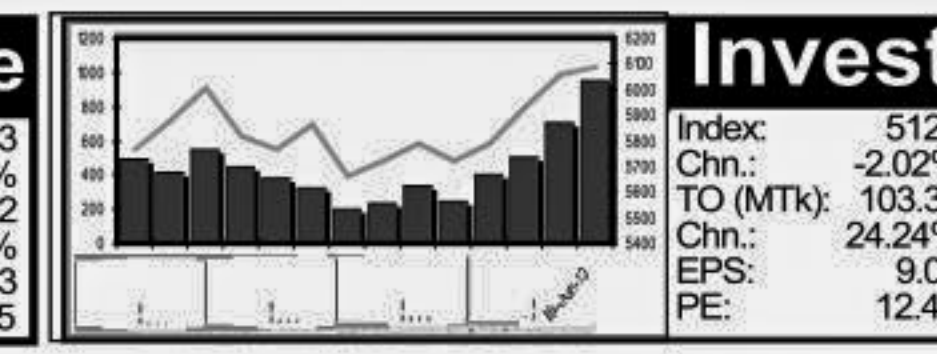
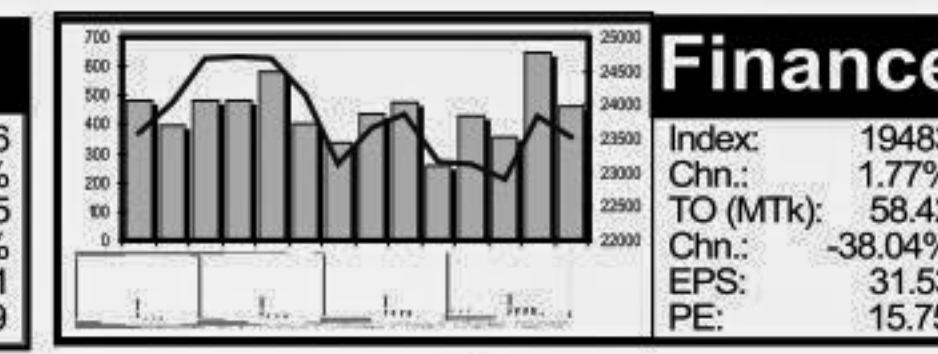
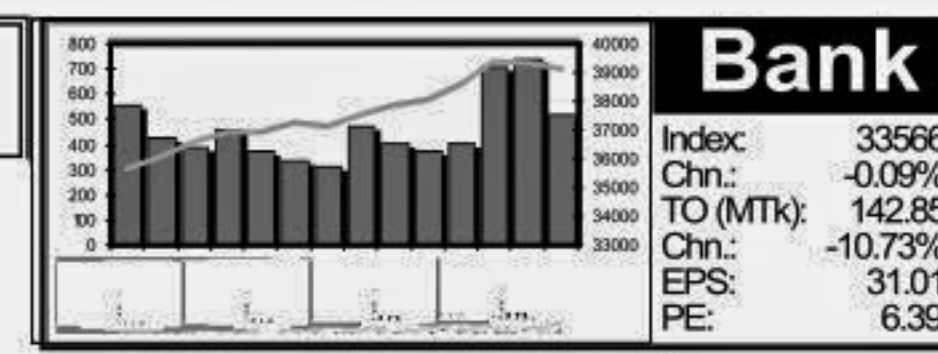
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	119.48	7.36	23.37	15.90	142.85	8.07
NBFI	54.67	3.37	3.75	2.55	58.42	3.30
Investment	98.89	6.09	4.49	3.06	103.38	5.84
Engineering	196.18	12.09	12.85	8.74	209.03	11.81
Food & Allied	74.22	4.57	2.73	1.85	76.95	4.35
Fuel & Power	294.86	18.17	24.59	16.73	319.45	18.05
Jute	0.84	0.05	0.00	0.00	0.84	0.05
Textile	182.43	11.24	14.97	10.18	197.40	11.15
Pharma & Chemical	125.12	7.71	11.76	8.00	136.88	7.73
Paper & Packaging	0.01	0.00	0.00	0.00	0.01	0.00
Service	5.71	0.35	0.18	0.12	5.89	0.33
Leather	17.69	1.09	0.36	0.25	18.05	1.02
Ceramic	3.78	0.23	0.22	0.15	4.00	0.23
Cement	43.70	2.69	3.27	2.22	46.97	2.65
Information Technology	9.87	0.61	2.08	1.42	11.95	0.68
General Insurance	19.01	1.17	0.45	0.30	19.45	1.10
Life Insurance	24.19	1.49	0.18	0.12	24.37	1.38
Telecom	212.94	13.12	14.79	10.06	227.73	12.87
Travel & Leisure	71.57	4.41	10.86	7.39	82.43	4.66
Miscellaneous	67.60	4.17	16.11	10.96	83.71	4.73
Debtenture	0.20	0.01	0.00	0.00	0.20	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.39	6.41	31.01	31.01
NBFI	15.75	15.97	31.53	32.09
Investment	12.46	12.87	9.08	9.08
Engineering	20.28	20.62	35.07	33.33
Food & Allied	23.28	23.98	128.13	129.61
Fuel & Power	13.10	13.08	60.60	60.60
Textile	10.30	9.81	23.34	23.32
Pharma & Chemical	20.39	19.60	59.08	52.55
Paper & Printing	14.82	18.23	9.55	10.18
Service	15.97	16.02	20.17	20.17
Leather	12.80	13.48	121.29	149.81
Ceramic	22.18	21.91	15.70	15.70
Cement	16.20	16.26	43.40	43.40
IT	16.77	16.82	13.50	13.50
General Insurance	17.41	17.69	22.05	22.81
Life Insurance	22.10	22.49	48.90	48.90
Telecom	15.17	15.19	124.51	124.51
Travel & Leisure	16.54	18.15	25.87	24.89
Miscellaneous	13.61	13.68	28.38	27.63
Stock Exchanges	12.20	12.10	37.49	37.28

Prepared exclusively for Daily Star by **Business Information Automation Service Line (BIASL)**, on the basis of information collected from daily stock quotations and audited reports of the listed companies. High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasl@bol-online.com or send SMS to 01552153562 or go to www.biasl.net



Capital Gainers

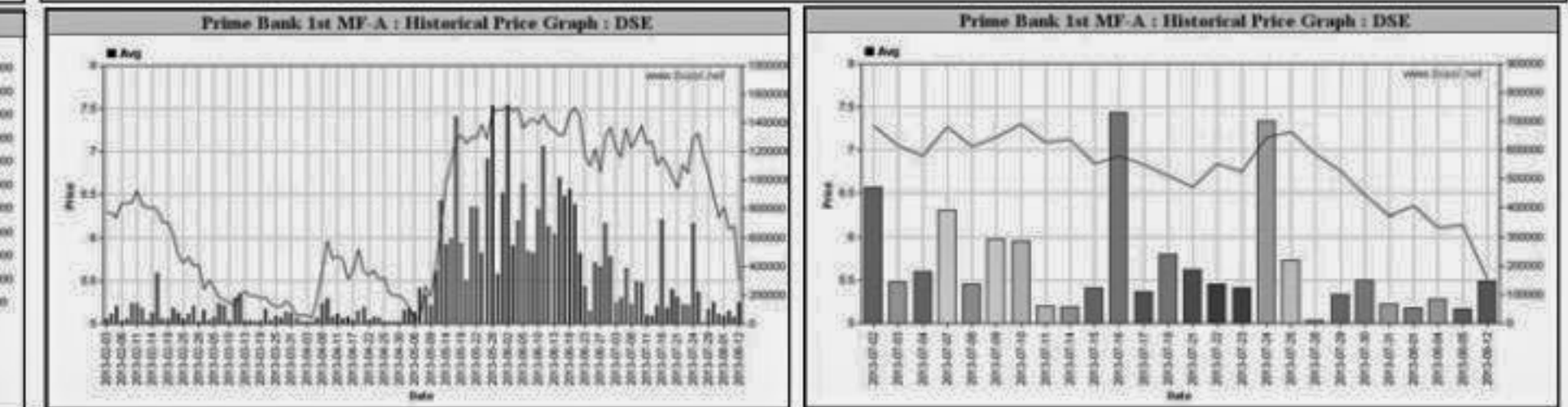
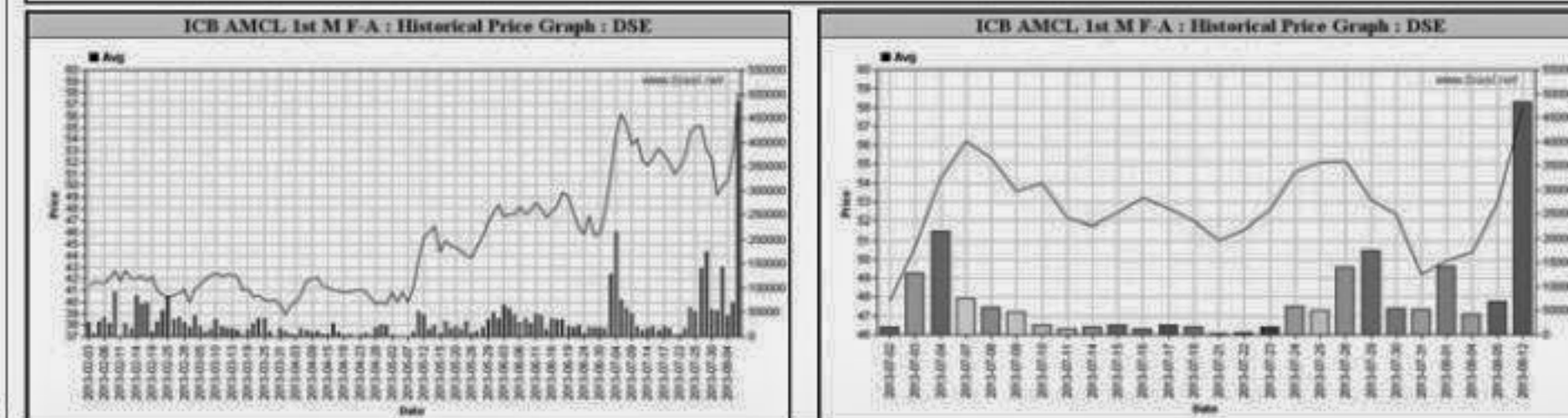
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T'over	Audited		Latest					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		M.Tk	NAV	EPS	PE	EPS	PE		
ICB AMCL 1st M F-A	11.90	9.66	58.02	60.20	63.00	55.00	63.0	32.8	28,022	48.54	7.14	8.1	4.92	11.8	Q3
Renwick Jaineswar-A	9.52	10.17	153.50	155.30	155.90	147.00	197.0	62.8	1.581	-90	5.62	27.3	3.81	40.3	Q3
CVO PetroChem RL-A	8.73	7.23	454.91	463.50	463.60	428.50	508.3	87.0	32.640	13.28	2.66	171.0	1.253	36.3	Q3
Apex Tannery -A	8.60	7.58	96.12	97.20	99.90	90.40	139.7	65.1	9.679	69.38	6.57	14.6	6.57	14.6	Ad
EBL NRB M.F.-A	7.69	7.69	8.40	8.40	8.40	8.40	11.0	6.0	0.046	10.88	0.22	38.2	0.52	16.2	Q3
LankaBangla Fin. -A	6.84	5.49	48.41	50.00	50.50	43.00	82.8	30.7	11.297	31.07	1.61	30.1	1.86	26.0	HY
Anilma Yam -A	6.23	4.69	30.12	30.70	31.40	28.60	35.4	15.0	5.030	11.01	1.19	25.3	1.23	24.5	Q3
National Tubes -A	5.97	4.24	62.65	63.90	64.30	59.50	85.5	36.0	2.199	31.21	-2.52	-ve	-3.20	-ve	Q3
Premier Cement-N	5.76	4.70	120.77	123.00	123.90	116.00	152.1	65.4	15,724	22.92	3.59	33.6	4.95	24.4	Q3
Prime Textile -A	5.41	4.37	23.19	23.40	23.60	22.70	33.8	16.8	2,504	63.54	1.01	23.0	0.99	23.4	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest				
	Clo	Avg.	Clo	Avg.	D Hi	D Lo		Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE
Prime Bank 1st MF-A	-13.11	-10.26	5.51	5.30	5.90	5.30	10.6	4.9	0.815	11.18	0.42	13.1	0.16	34.4	Q3
AMCL 2nd MF-A	-12.70	-12.89	5.54	5.50	5.70	5.40	11.7	5.0	0.310	12.12	0.6	9.2	0.25	22.2	Q3
ICB Emp. PMF-A	-12.70	-14.13	5.53	5.50	5.70	5.40	13.5	5.4	3.074	11.32	0.52	10.6	0.16	34.6	Q3
ICB AMCL 2nd NRB -A	-12.41	-11.44	12.00	12.00	12.20	11.80	19.6	10.2	9.617	16.24	2.49	4.8	0.93	12.9	Q3
Savar Refractories-Z	-9.18	-9.19	56.39	56.40	56.50	56.40	75.0	36.0	0.344	12.32	0.23	245.2	0.40	141.0	Q3
ICB AMCL 1st NRB -A	-8.85	-8.61	27.61	27.80	28.50	27.20	39.1	21.8	1.146	35.31	4.06	6.8	2.48	11.1	Q3
Familytex (BD) Ltd.-N	-7.19	-9.28	27.76	28.40	28.70	27.60	52.5	27.5	36.478	14.68	3.72	7.5	8.26	3.4	HY
ICB AMCL 3rd NRB MF-A-7.02	-9.20	-9.20	5.23	5.30	5.50	5.10	10.8	4.8	2.428	10.6	0	-	0.19	27.5	Q3
Meghna PET Ind. -Z	-6.90	-16.67	5.00	5.40	5.50	5.40	11.0	5.3	0.005	-1.02	-0.58	-ve	-1.40	-ve	Q3
Phoenix Fin. 1st MF-A	-6.90	-6.12	5.37	5.40	5.50	5.30	12.4	4.6	1.722	11.11	0.51	10.5	0.16	33.6	Q3



Chittagong Stock Exchange															
Apex Tannery -A	11.72	8.12	95.38	99.10	99.90	93.70	137.0	65.0	0.305	69.38	6.57	14.5	6.57	14.5	Ad
Anilma Yam -A	9.93	9.78	29.85	29.90	29.90	29.00	34.8	15.3	0.397	11.01	1.19	25.1	1.23	24.3	Q3
Bangladesh Lamps -A	9.45	7.79	130.00	132.00	132.00	128.00	189.3	90.0	0.013	37.07	-5.31	-ve	1.36	95.6	HY
GreenDeltalnu -A	8.90	8.90	108.90	108.90	108.90	108.90	138.0	49.2	0.044	64.44	4.05	26.9	5.34	20.4	HY
Apex Foods -A	8.70	8.70	75.00	75.00	75.00	75.00	99.9	56.0	0.008	90.81	2.54	29.5	2.54	29.5	Ad
CVO PetroChem RL-A	8.05	8.04	453.75	453.75	456.70	450.00	498.9	90.0	1.679	13.28	2.66	170.6	1.253	36.3	Q3
Dhaka Ins. Ltd.-A	8.00	7.46	40.33	40.50	40.80	40.00	77.0	37.3	0.081	18.02	2.84	14.2	2.44	16.5	HY
Reckitt Benckiser -A	7.42	7.42	709.00	709.00	709.00	709.00	817.0	502.0	0.035	78.89	27.16	26.1	26.78	26.5	HY
Premier Cement-N	7.27	6.40	122.94	124.00	124.00	120.00	151.9	65.4	0.197	22.92	3.59	34.2	4.95	24.8	Q3
HeidelbergCement -A	6.63	4.82	314.57	320.00	320.00	307.00	365.0	222.0	0.330	111.5	22.85	13.8	30.54	10.3	HY

Chittagong Stock Exchange														
Company	Price Chn. (%)	Avg. Price	Clo. Price	Avg. Price	Tover	Audited NAV	Latest NAV	Audited EPS	Latest EPS	PE	EPS	PE	EPS	PE
AMCL 2nd MF-A	-19.12-19.12	5.50	5.50	5.50	5.50	11.4	5.2	0.006	12.12	0.6	9.2	0.25	22.0	Q3
ICB Emp. PMF-A	-14.93-16.19	5.59	5.70	5.70	5.50	13.4	5.4	0.112	11.32	0.52	10.8	0.16	34.9	Q3
Prime Bank 1st NRB-A	-11.29-10.81	5.53	5.50	5.60	5.50	10.5	4.8	0.019	11.18	0.42	13.2	0.16	34.6	Q3
ICML 3rd MR MF-A-10.00-8.19		5.38	5.40	5.40	5.30	11.0	4.7	0.054	10.6	0	-	0.19	28.3	Q3
Northern G Insur-A	-8.89	4.93	42.00	42.00	42.00	42.00	63.6	27.5	0.007	11.15	17.7	23.7	4.50	9.3 H Y
ApexAdelchi Tr-A	-8.36	4.36	296.00	296.00	296.00	296.00	369.0	215.0	0.059	20.32	26.01	12.9	13.4	22.2 H Y
MBL 1st MF-A	-7.69	-6.51	6.03	6.00	6.10	6.00	8.5	4.9	0.100	9.08	-0.16	-ve	3.88	1.6 Q1
Familynet (BD) Ltd-N	-7.49	9.23	27.84	28.40	28.70	27.70	52.5	27.5	2.896	14.68	3.72	7.5	8.26	3.4 H Y
ICML 2nd 2nd NRB-A	-7.35	-6.30	12.60	12.60	12.70	12.50	19.5	10.3	0.107	16.24	24.49	5.1	0.93	13.6 Q3
Reliance 1 MF-A	-7.08	12.87	10.50	10.50	10.50	10.50	14.0	9.0	0.021	11.36	0.35	30.0	0.80	13.1 H Y