

Capital Market Highlights:

INDEX August 04 2013

INDEX	Broad Index	DSE General	DSE 30
DSE	3833.53177 (-) 2.00%	Suspended from 01 August	1440.91441 (-) 2.45%
CSE	All Share	CSE CSCX	CSE 30
CSE	11930.3716 (-) 1.75%	7565.6790 (-) 1.79%	10053.8792 (-) 2.02%

Turnover

DSE: 32.70% Tk2038.1m
DSE: 37.57% Tk164.52m
CSE: 33.09% Tk2202.66 Million

Market Cap.

DSE: 2.16% Tk1864.88 b
DSE: 1.66% Tk1809.5 b

Bank

Index: 33122
Chn: -1.33%
TO (MTK): 172.36
Chn: -34.29%
EPS: 31.01
PE: 6.32

Finance

Index: 18991
Chn: -2.78%
TO (MTK): 93.91
Chn: -3.16%
EPS: 31.53
PE: 15.54

Invest

Index: 5164
Chn: -1.35%
TO (MTK): 96.06
Chn: -32.71%
EPS: 9.08
PE: 12.52

Engg

Index: 5681
Chn: -2.82%
TO (MTK): 239.92
Chn: -43.59%
EPS: 35.07
PE: 19.77

Capital Gainers

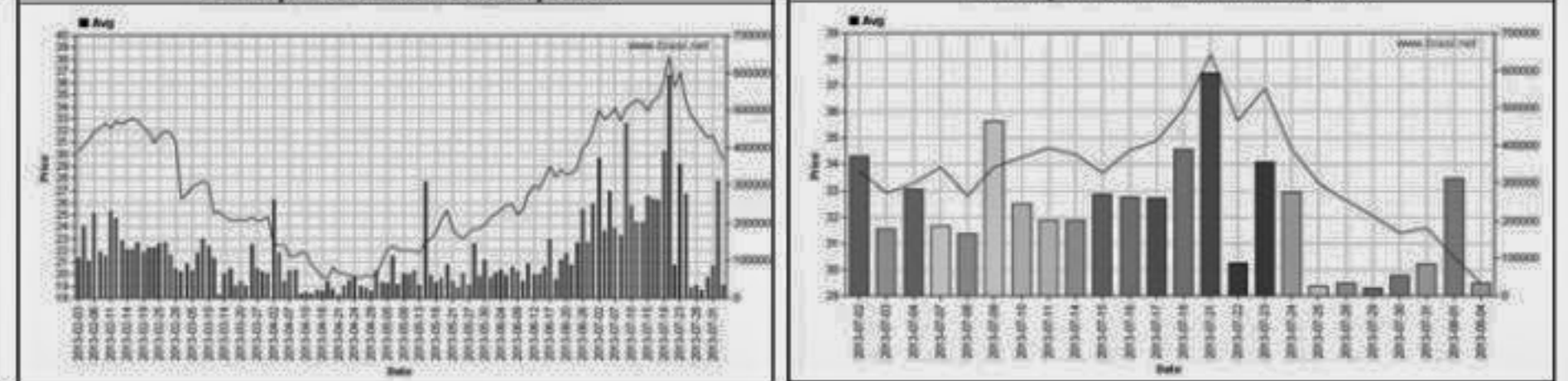
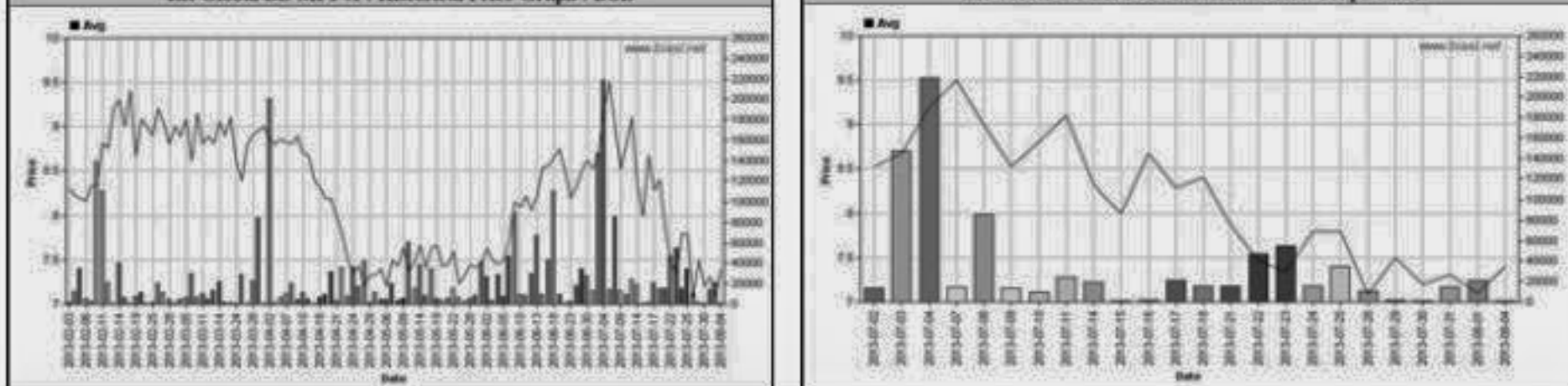
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest						
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R					
LR Global BD MF1-A	5.71	4.23	7.40	7.40	7.40	10.6	6.9	0.007	10.82	50.0	14.8	0.49	15.1	Q3	
Modern Dyeing-B	4.84	4.84	65.00	65.00	65.00	65.00	77.0	45.2	0.003	12.93	1.09	59.6	1.77	36.7	Q3
PrimeFin. 1st MF-A	4.46	2.21	16.16	16.40	16.70	15.80	35.7	9.2	2.133	11.63	0.64	25.3	0.38	42.5	HY
MeghnaCement-A	4.34	5.43	116.61	115.40	119.50	114.20	152.7	78.5	13.014	33.81	6.28	18.6	8.94	13.0	HY
Eastern Lubricants-A	4.12	3.41	303.33	303.60	309.00	300.00	360.00	195.0	0.091	68.68	6.32	48.0	1.56	58.8	Q3
Dulamia Cotton-Z	2.53	1.60	8.26	8.10	8.50	7.80	16.7	7.3	0.019	-27.78	-8.46	-ve	-1.76	-ve	Q3
Argon Denims Limited-A	2.51	2.71	36.32	36.70	36.90	32.30	86.0	28.6	49.696	38.86	1.89	19.2	5.52	14.4	Q1
8th ICB M F-A	2.35	(0.44)	76.08	78.40	80.00	74.30	82.0	44.1	4.755	29.54	12.33	6.2	6.93	11.0	Q1
3rd ICB M F-A	2.23	2.17	220.00	220.00	220.00	270.00	127.0	0.055	58.91	24.83	8.9	23.40	9.4	Q3	
SonarBangla Insu.-A	1.83	0.27	21.99	22.20	22.30	20.00	40.4	19.9	0.135	13.38	1.68	13.1	17.8	12.4	HY

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest							
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R						
Union Capital-A	-8.64	-3.35	29.47	27.50	33.00	27.30	39.9	18.5	0.998	17.85	0.54	54.6	0.122456	HY		
LankaBangla Fin.-A	-7.38	-7.13	45.48	45.20	49.00	44.00	82.8	30.7	25.097	31.07	1.61	28.2	1.86	24.5	HY	
Phoenix Finance-A	-6.27	-3.70	30.98	29.90	32.50	28.00	65.0	23.0	7.720	19.39	2.46	12.6	3.02	10.3	HY	
Padma Oil Co.-A	-6.17	-5.76	333.183250	348.00	325.00	325.00	492.0	155.0	95.295	43.67	16.38	20.3	17.69	18.8	Q3	
Jute Spinners-A	-5.88	-6.42	70.00	70.40	70.60	70.10	105.0	45.0	0.063	17.42	2.06	34.0	-36.49	-ve	Q3	
GlavoSK (BD)-A	-5.87	-4.79	841.188280	857.50	822.10	808.00	898.0	470.0	2.145	123.32	20.25	41.5	57.52	14.6	HY	
Meghna Petroleum-A	-5.49	-4.64	262.9826180	275.00	255.00	325.00	325.0	139.5139595	40.41	16.98	12.83	11.2	15.5	20.04	13.1	Q3
JMI Syringes MDL-A	-5.37	-5.84	81.15	81.00	84.50	77.90	146.8	35.5	4.382	12.83	1.12	72.5	1.96	41.4	HY	
Green Delta M.F.-A	-5.26	-9.01	5.25	5.40	5.60	5.00	10.3	4.4	2.313	9.72	-0.12	-ve	-0.36	-ve	Q3	
DBH 1st MF-A	-5.00	-7.87	5.62	5.70	5.80	5.50	11.2	4.9	4.409	10.15	-1.82	-ve	-0.67	-ve	Q3	

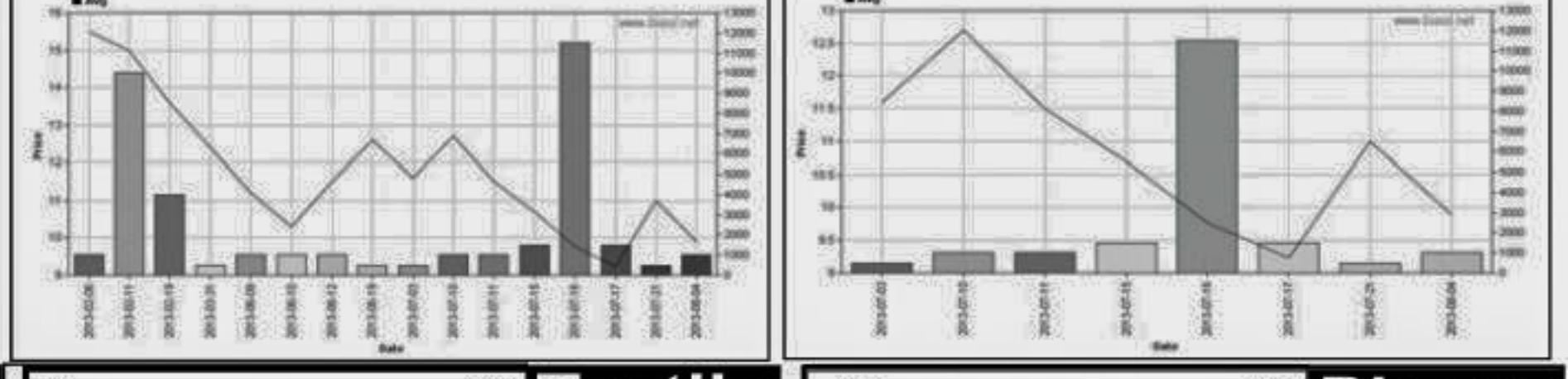
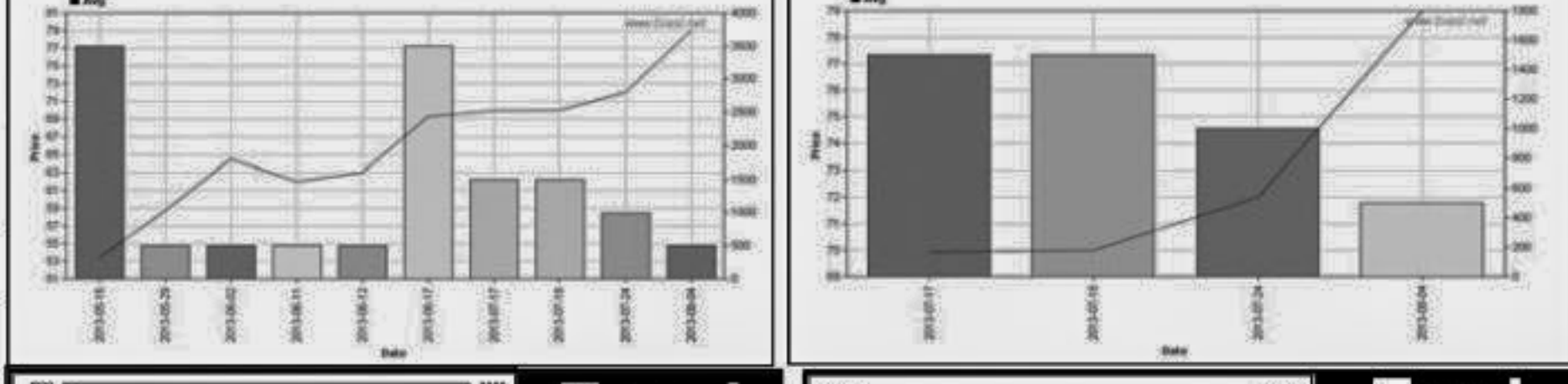


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest						
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R					
8th ICB M F-A	9.72	9.72	79.00	79.00	79.00	79.00	79.0	48.5	0.040	29.54	12.33	6.4	6.93	11.4	Q3
MeghnaCement-A	7.23	6.26	114.6511570	116.90	110.20	148.9	85.0	0.424	33.81	6.28	18.3	8.94	12.8	HY	
Dutch Ban. Bnk-A	5.71	5.36	103.25103.60	104.90	103.00	124.5	90.0	0.774	54.27	11.57	8.9	8.14	12.7	HY	
Rupali Bank -A	5.46	3.74	61.80	61.80	61.80	100.0	46.0	0.012	64.27	6.70	9.2	8.22	7.5	HY	
Argon Denims Limited-A	3.97	4.39	36.14	36.70	37.00	34.90	85.9	28.8	1.887	38.86	1.89	19.1	2.52	14.3	Q1
IFIC Bank -A	3.43	2.15	20.90	21.10	21.40	20.40	42.5	17.0	0.896	18.34	1.10	19.0	3.24	6.5	HY
City G Insu.-A	2.50	1.87	24.47	24.60	24.90	23.40	48.2	20.9	0.081	14.26	1.65	14.8	1.21	11.5	HY
LafargeS Cement-Z	1.93	1.51	31.60	31.70	33.90	31.10	42.4	28.0	1.422	7.22	1.60	19.8	1.82	17.4	HY
Eastern Bank -A	1.92	1.54	26.40	26.50	26.60	26.00	38.5	24.0	0.164	28.22	3.91	6.8	3.20	8.3	HY
National Housing Fin.-B	1.85	1.85	27.50	27.50	27.50	54.5	20.1	0.014	12.7	0.57	48.2	1.90	14.5	HY	

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest						
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R					
Samata Leather-Z	-10.00	-10.00	9.90	9.90	9.90	9.90	16.5	9.7	0.010	12.08	-0.07	-ve	-0.05	-ve	Q3
Standard Ceramic-A	-9.38	-9.38	29.00	29.00	29.00	29.00	37.1	23.5	0.015	15.97	1.07	27.1	1.01	28.7	Q3
ISN Ltd.-A	-8.89	-8.89	12.30	12.30	12.30	12.30	25.1	12.3	0.006	17.31	0.28	43.9	-0.34	-ve	HY
Rangpur Foundry-A	-8.10	-8.10	60.10	60.10	60.10	60.10	72.1	54.0	0.030	18.62	2.84	21.2	3.04	19.8	HY
Union Capital-A	-7.79	-8.68	28.40	28.40	29.80	27.80	38.0	18.0	0.172	17.85	0.54	52.6	0.122367	HY	
LankaBangla Fin.-A	-6.69	-6.58	46.42	46.00	48.00	45.00	82.9	30.8	4.252	31.07	1.61	28.8	1.86	25.0	HY
DBH 1st MF-A	-6.56	-9.57	5.51	5.70	5.70	5.20	11.3	4.8	0.132	10.15	-1.12	-ve	-0.67	-ve	Q3
Prime Bank-A	-6.36	-3.11	20.58	20.60	20.90	20.00	40.0	20.0	0.067	22.4	2.89	7.1	-1.26	-ve	HY
SonarBangla Insu.-A	-6.09	-9.64	21.55	21.60	21.80	21.30	40.0	21.3	0.022	13.38	1.68	12.8	1.78	12.1	HY
ACI Formulations-A	-6.04	-2.40	69.25	68.50	70.00	68.50	96.0	60.6	0.014	38.08	3.33	20.8	2.32	29.8	HY



Key Features - August 04, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,038.14	164.52	2,202.66
Turnover (Volume)	44,417,305	4,271,667	48,688,972
No. of Contract	56,363	7,751	64,114
Traded Issues	278	182	278
Issue Gain (Avg. Price Basis)	47	27	47
Issue Loss (Avg. Price Basis)	226	153	226
Unchanged Issue (Avg. Price Basis)	5	2	5
Market Cap. Equity (Billion Tk.)	1,864.88	1,809.52	1,864.88
Market Cap. Equity (Billion US\$)	22.60	21.93	22.60

Food

Index: 7191
Chn: -0.50%
TO (MTK): 71.60
Chn: -8.52%
EPS: 128.13
PE: 22.88

Fuel

Index: 10396
Chn: -3.19%
TO (MTK): 447.11
Chn: -28.13%
EPS: 60.60
PE: 12.93

Textile

Index: 2786
Chn: -1.66%
TO (MTK): 270.85
Chn: -44.14%
EPS: 23.34
PE: 10.26

Pharm

Index: 16077
Chn: -2.07%
TO (MTK): 198.45
Chn: -48.24%
EPS: 59.08
PE: 20.32

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-A	565210	163.16	7.41	288.67
Olympic Ind.-A	675292	149.34	6.78	221.15
Meghna Petroleum-A	548836	144.31	6.55	262.94
Padma Oil Co.-A	310614	103.48	4.70	333.16
Grameenphone-A	443791	79.52	3.61	179.19
Square Pharma-A	301208	64.80	2.94	215.13
Jamuna Oil -A	287156	64.79	2.94	225.63
Titas Gas TDCLA	745570	61.28	2.78	82.19
UNITED AIR-A	3038506	59.68	2.71	19.64
Argon Denims Limited-A	1420600	51.58	2.34	36.31
Active Fine Chem.-A	576711	47.15	2.14	81.75
BSC-A	89005	45.16	2.05	507.43
Familytex (BD) Ltd.-N	1304500	44.98	2.04	34.48
Orion Pharma-N	648000	40.82	1.85	62.99
Unique Hotel RL - N	463140	39.63	1.80	85.57
R. N. Spinning-A	1366709	35.84	1.63	26.22
Aftab Auto.-A	335478	35.04	1.59	104.46
Bangas-A	53395	29.51	1.34	552.61
LankaBangla Fin.-A	643441	29.35	1.33	45.61
BEXIMCO Ltd.-A	905605	28.91	1.31	31.92
Summit Purbanchol Power-N	467410	26.45	1.20	56.58
UCBL -A	1336543	24.31	1.10	18.19
Confidencement A	174360	21.20	0.96	121.56
CMC Kamal Tex.-A	849108	20.99	0.95	24.72
Envoy Textiles Ltd-N	388320	18.06	0.82	46.51
Pubali Bank -A	545419	17.64	0.80	32.35
Tallu Spinning-A	524649	17.39	0.79	33.15
LafargeS Cement-Z	551000	17.30	0.79	31.4
National Bank -B	1483048	17.18	0.78	11.59
Singer BD -A	78562	14.61	0.66	185.98

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of		Price Scale		Audited		Latest				
	Share	(M.Tk)	Total	Clo	Chn	P Clo	D Hi D Lo	Avg.	NAV	EPS	PE