

Capital Market Highlights:

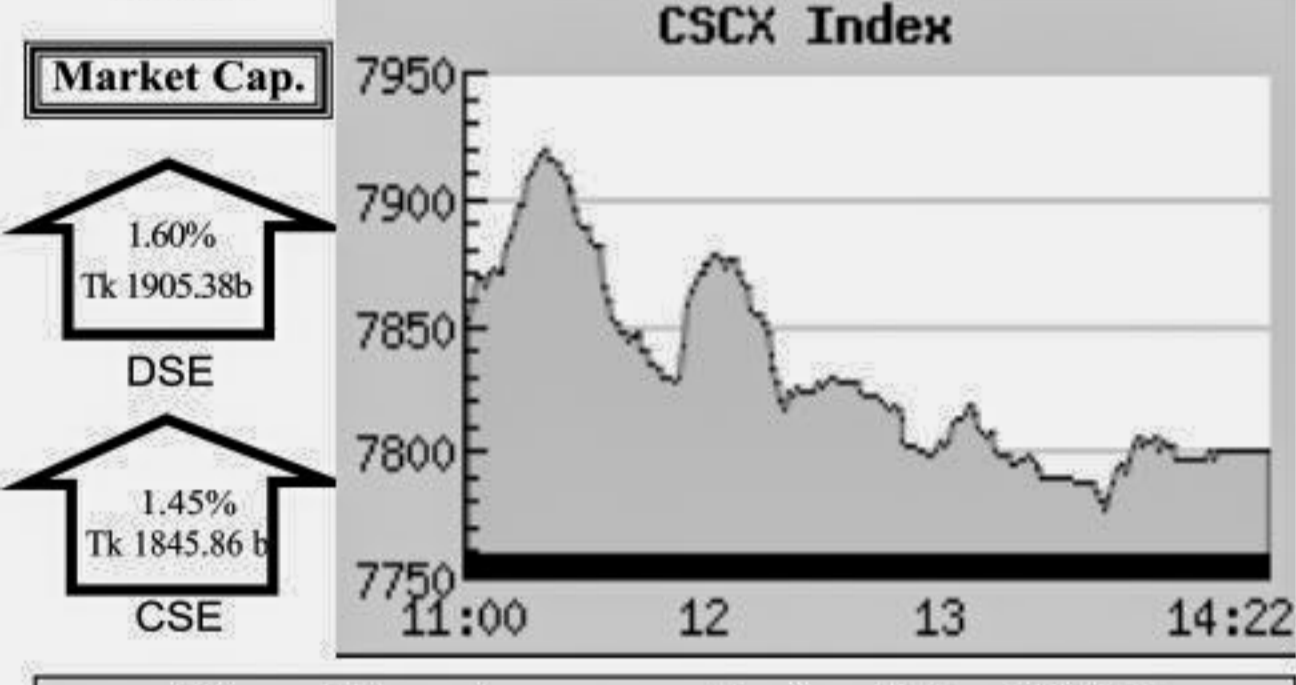
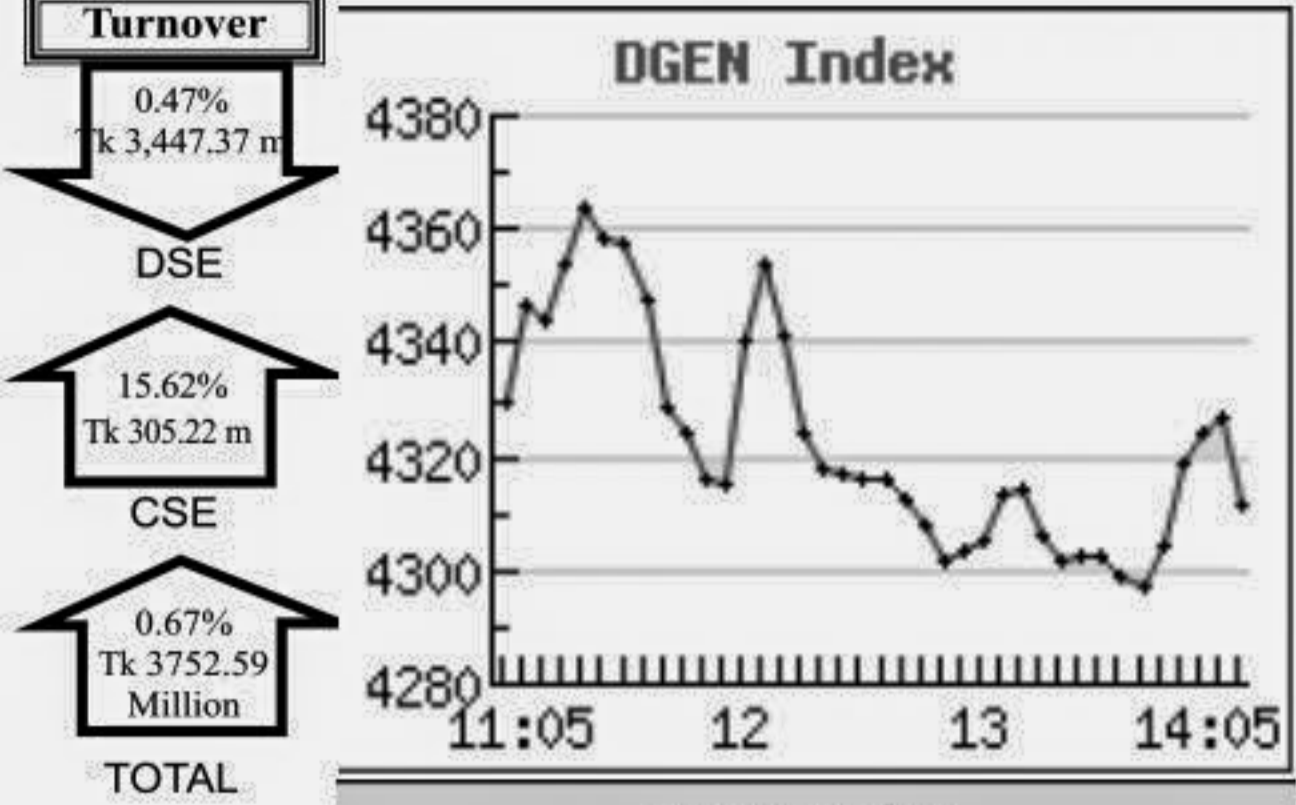
INDEX July 30 2013

INDEX	Broad Index	DSE General	DSE 30
	3957.20246 (-) 0.45%	4311.13825 (-) 0.42%	1481.15281 (-) 0.64%

INDEX	All Share	CSE CSCX	CSE 30
	12299.5510 (-) 0.41%	7805.5699 (-) 0.35%	10447.3406 (-) 0.45%

Turnover

Turnover	DSE	CSE	TOTAL
	0.47% Tk 3,447.37 m	15.62% Tk 305.22 m	0.67% Tk 3,752.59 Million



Key Features - July 30, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,447.37	305.22	3,752.59
Turnover (Volume)	71,397,086	7,436,659	78,833,745
No. of Contract	82,891	12,530	95,421
Traded Issues	282	193	282
Issue Gain (Avg. Price Basis)	75	58	75
Issue Loss (Avg. Price Basis)	205	133	205
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	1,905.38	1,845.86	1,905.38
Market Cap. Equity (Billion US\$)	23.10	22.37	23.10

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-A	1093740	342.79	9.13	313.41
Meghna Petroleum -A	1074840	289.48	7.71	269.32
Padma Oil Co. -A	613746	220.21	5.87	358.79
Grameenphone-A	1132358	195.91	5.22	173.01
Jamuna Oil -A	625251	149.79	3.99	239.56
UCBL -A	7463643	143.23	3.82	19.19
Olympic Ind. -A	621959	135.50	3.61	217.85
Titas Gas TDCLA	1298812	111.75	2.98	86.04
BSC-A	165760	90.17	2.40	543.97
Square Pharma -A	408928	84.04	2.24	205.51
UNITED AIR-A	3537535	71.02	1.89	20.08
Unique Hotel RL -N	670605	60.63	1.62	90.41
Active Fine Chem.-A	610434	53.42	1.42	87.51
BEXIMCO Ltd. -A	1227339	45.92	1.22	37.41
Tallu Spinning -A	1278380	43.66	1.16	34.14
GQ Ball Pen-A	309802	43.06	1.15	138.99
One Bank -A	2662393	41.59	1.11	15.62
LankaBangla Fin. -A	786690	41.09	1.10	52.23
Aftab Auto.-A	352371	39.06	1.04	110.86
Generation Next Fashions-A	1826500	38.65	1.03	21.16
Summit Purbanchol Power-N	648930	38.47	1.03	59.28
Khulna Power-A	700566	37.90	1.01	54.1
ConfidenceCement A	293358	37.72	1.01	128.59
R. N. Spinning-A	1306017	32.83	0.87	25.14
ApexAdelchi Ftr-A	109800	32.82	0.87	298.93
Marico BD Ltd-A	47050	29.60	0.79	62.91
Singer BD -A	146712	27.65	0.74	188.49
Orion Pharma-N	410560	26.83	0.71	65.34
Bangas -A	49800	26.40	0.70	530.05
JMI Syringes MDL-A	290500	26.21	0.70	90.23

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	394.11	11.43	42.86	14.04	436.96	11.64
NBFI	160.54	4.66	11.98	3.92	172.52	4.60
Investment	188.28	5.46	10.42	3.41	198.70	5.29
Engineering	254.34	7.38	16.72	5.48	271.06	7.22
Food & Allied	91.96	2.67	2.91	0.95	94.87	2.53
Fuel & Power	845.03	24.51	64.55	21.15	909.58	24.24
Jute	1.19	0.03	0.00	0.00	1.19	0.03
Textile	222.79	6.46	24.46	8.01	247.25	6.59
Pharma & Chemical	257.82	7.48	23.61	7.74	281.43	7.50
Paper & Packaging	0.02	0.00	0.00	0.00	0.02	0.00
Service	5.88	0.17	0.47	0.15	6.35	0.17
Leather	46.85	1.36	0.34	0.11	47.19	1.26
Ceramic	13.92	0.40	0.91	0.30	14.82	0.39
Cement	90.38	2.62	6.04	1.98	96.42	2.57
Information Technology	18.36	0.53	4.62	1.51	22.97	0.61
General Insurance	60.35	1.75	0.92	0.30	61.27	1.63
Life Insurance	34.62	1.00	1.80	0.59	36.42	0.97
Telecom	490.04	14.21	48.66	15.94	538.71	14.36
Travel & Leisure	113.83	3.30	17.82	5.84	131.64	3.51
Miscellaneous	156.61	4.54	26.14	8.56	182.74	4.87
Debtenture	0.48	0.01	0.00	0.00	0.48	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.60	6.59	31.01	31.01
NBFI	16.44	16.48	31.53	32.09
Investment	13.33	13.53	9.08	9.08
Engineering	20.61	20.86	35.07	33.33
Food & Allied	23.43	23.88	128.16	129.64
Fuel & Power	13.45	13.39	60.60	60.60
Textile	10.28	9.80	23.34	23.32
Pharma & Chemical	19.77	19.21	59.08	52.55
Paper & Printing	15.19	18.23	9.55	10.18
Service	16.05	15.89	20.17	20.17
Leather	12.91	13.22	122.17	150.90
Ceramic	22.91	22.64	15.70	15.70
Cement	16.04	15.92	43.40	43.40
IT	17.07	17.21	13.50	13.50
General Insurance	18.23	18.01	22.05	22.81
Life Insurance	22.46	22.72	48.90	48.90
Telecom	14.89	14.86	124.51	124.51
Travel & Leisure	16.72	18.45	25.87	24.89
Miscellaneous	14.72	14.82	28.38	27.63
Stock Exchanges	12.35	12.21	37.50	37.28

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Bank

Index:	34679
Chn.:	0.61%
TO (MTK):	436.96
Chn.:	147.03%
EPS:	31.01
PE:	6.60

Finance

Index:	19999
Chn.:	-3.44%
TO (MTK):	172.52
Chn.:	48.00%
EPS:	31.53
PE:	16.44

Capital Gainers

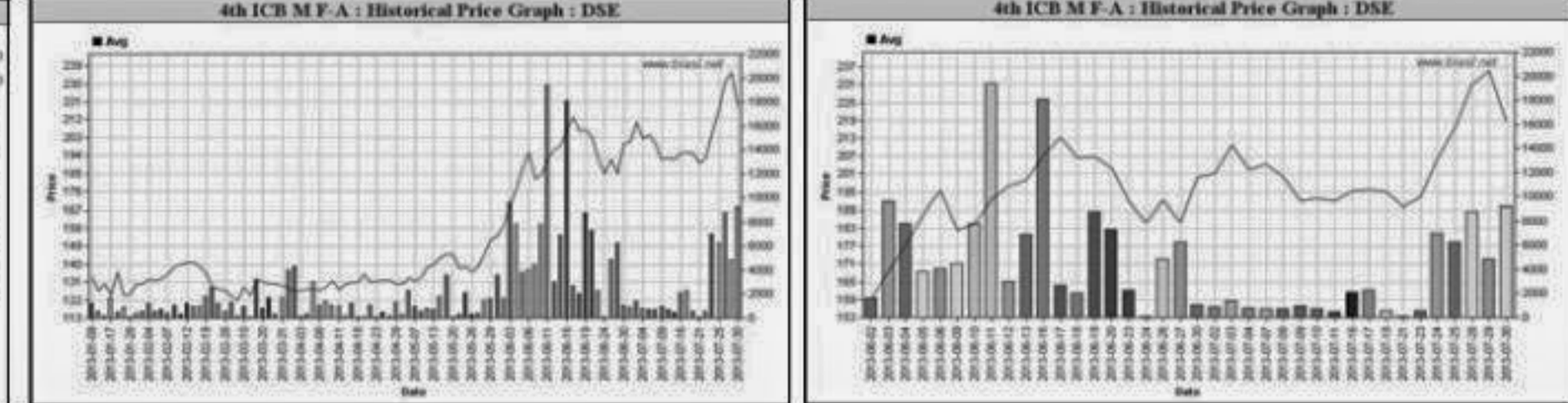
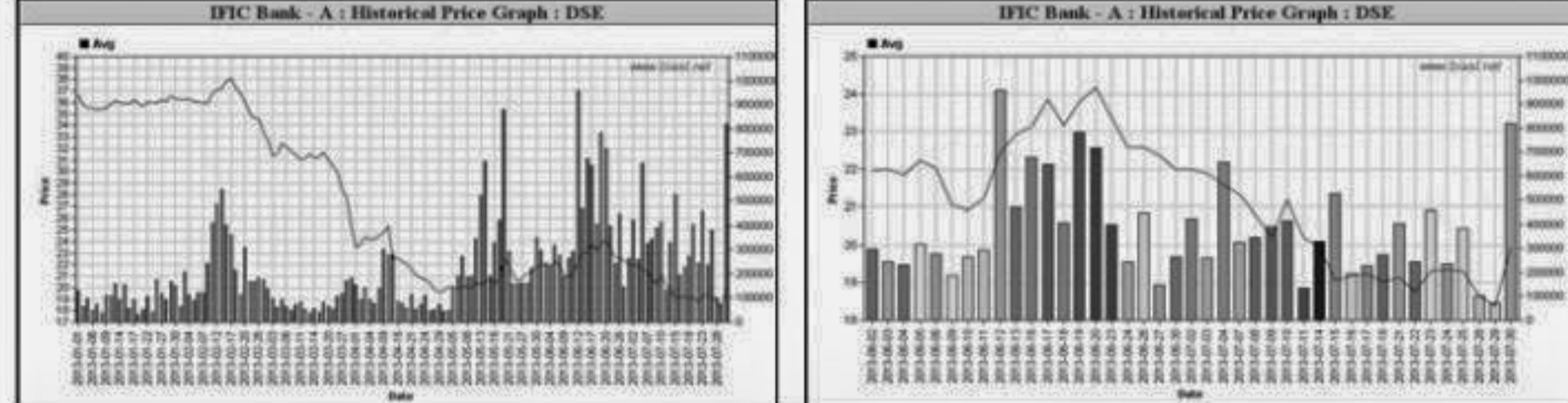
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
JMI Syringes MDL-A	9.89	11.43	89.96	90.00	90.00	85.00	146.8	35.5	18.397	12.83	1.12	80.3	1.96	45.9	HY
IFIC Bank -A	9.84	8.54	19.95	20.10	20.10	17.00	43.5	16.7	16.327	18.34	1.10	18.1	3.24	6.2	HY
One Bank -A	6.80	6.40	15.63	15.70	16.10	13.50	29.3	13.0	36.169	15.34	2.35	6.7	2.02	7.7	HY
UCBL -A	6.67	5.26	19.20	19.20	19.50	16.80	33.3	14.5127	827	21.72	1.90	10.1	2.54	7.6	HY
Brac Bank -A	5.65	3.13	29.01	29.90	30.40	25.60	40.0	23.0	16.975	24.87	1.51	19.6	4.38	6.8	HY
Islami Ins.BD-A	4.20	3.03	27.20	27.30	27.90	26.40	41.0	22.0	0.068	11.96	1.29	21.1	2.08	13.1	Q1
BATBCL -A	4.15	8.23	1,411.38	1,426.50	1,453.90	1,353.00	1,453.9630	0.11	291.117	22,656.69		21.5	68.78	20.5	HY
2nd ICB M F-A	4.05	3.89	356.67	356.80	361.00	354.00	372.0	20.7	0.642	76.34	33.02	10.8	29.76	10.2	Q3
Desh Garments -B	3.94	7.53	30.00	29.00	29.50	28.00	44.3	20.0	0.009	1.2	0.72	41.7	0.39	71.6	Q3
Eastland Insur -A	3.05	2.08	47.55	47.30	48.40	47.00	83.5	34.5	3.538	23.29	2.06	11.7	4.00	11.9	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
4th ICB M F-A	-14.59	-7.22	218.70201	242.10	191.00	242.1	122.1	2.012	58.63	23.4	9.3	20.63	10.6	Q3	
5th ICB M F-A	-13.06	-6.79	207.60195	235.00	182.40	235.0	100.1	1.038	41.95	18.93	11.0	18.60	11.2	Q3	
3rd ICB M F-A	-11.66	-5.33	229.11213	270.00	211.60	270.0	127.0	1.031	58.91	24.83	9.2	23.40	9.8	Q3	
Prime Bank-A	-9.81	-9.11	24.15	23.90	26.60	23.90	39.0	23.9	19.216	22.4	2.89	8.4	1.26	ve HY	
BD Fixed Income MF-A	-8.16	-8.16	9.00	9.00	9.00	9.00	10.6	8.0	0.081	10.27	0	-0.81	11.1	Q3	
LankaBangla Fin. -A	-8.05	-4.43	52.16	51.40	57.00	50.40	82.8	30.7	37.559	31.07	1.61	32.4	1.44	36.2	Q1
Intl. Leasing-B	-7.86	-6.80	13.16	12.90	14.80	12.70	32.8	12.0	6.269	12.19	0.35	37.6	-1.54	ve HY	
NCBL Mutual Fund-1-A	-7.41	-6.28	10.00	10.00	10.70	9.80	13.6	8.3	0.210	10.48	0	-1.42	7.0	HY	
Dhaka Ins. Ltd.-A	-7.28	-5.63	40.04	39.50	42.50	39.10	75.0	35.0	2.613	18.02	2.84	14.1	2.44	16.4	HY
NLI 1st M F-A	-7.20	-6.62	11.93	11.60	12.90	11.40	15.7	8.0	10.308	10.33	0.71	16.8	1.12	10.7	Q3



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
IFIC Bank -A	9.84	9.29	20.00	20.10	20.10	17.00	42.5	17.0	1.365	18.34	1.10	18.2	3.24	6.2	HY
JMI Syringes MDL-A	9.40	10.11	90.86	90.80	91.30	87.10	145.9	18.8	7.814	12.83	1.12	81.1	1.96	46.4	HY
Marico BD Ltd-A	7.50	7.28	645.10645	645.10	645.10	645.10	321.0	0.632	62.47	27.53		23.4	13.00	12.2	Q1
Bata Shoe Ltd. -A	7.29	7.28	622.25622	623.50	621.00	625.00	453.0	0.124	135.53	49.12		12.7	42.88	14.5	Q1
One Bank -A	6.85	6.06	15.56	15.60	15.90	13.20	29.0	13.2	5.419	15.34	2.35	6.6	2.02	7.7	HY
In Tech Online -A	6.06	6.06	14.00	14.00	14.00	14.00	24.8	13.1	0.035	10.08	0.94	14.9	0.16	87.5	Q1
Prime Textile -A	5.94	5.94	23.20	23.20	23.20	23.20	33.5	15.6	0.012	63.54	1.01	23.0	0.99	23.4	Q3
BATBCL -A	5.65	5.65	1,440.00	1,440.00	1,440.00	1,440.00	610.0	0.144	117.22	65.69		21.9	68.78	20.9	HY
UCBL -A	5.52	4.94	19.12	19.10	19.50	16.40	34.0	15.0	15.406	21.72	1.90	10.1	2.54	7.5	HY
ICB -A	5.00	5.00	1,899.00	1,899.00	1,908.00	1,890.00	2,200.0	1,181.0	0.380	595.98	109.65	17.3	56.96	33.3	Q3

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest
	Clo	Avg.	D Hi	D Lo			
Padma Islami Life-N	-1						