

Capital Market Highlights:

INDEX July 28 2013

Broad Index 3919.72034 (-1.49%)
DSE General 4260.66785 (-1.20%)
DSE 30 1448.46428 (-2.02%)

All Share 12177.1788 (-1.59%)
CSE CSCX 7723.9864 (-1.64%)
CSE 30 10385.2263 (-1.95%)

Turnover
 DSE: 45.46% Tk 2202.44n
 CSE: 45.22% Tk 186.55m
 CSE: 45.44% Tk 2389.01 Million

DGEN Index
 4320
 4300
 4280
 4260
 4240
 4220
 11:05 12 13 14:05

CSCX Index
 7900
 7850
 7800
 7750
 7700
 7650
 11:00 12 13 14:09

Market Cap.
 DSE: 1.27% Tk 1887.03b
 CSE: 1.27% Tk 1824.48 b

Bank
 Index: 34550
 Chn: -1.43%
 TO (MTK): 162.17
 Chn: -33.22%
 EPS: 31.01
 PE: 6.63

Finance
 Index: 20517
 Chn: -3.21%
 TO (MTK): 117.65
 Chn: -29.14%
 EPS: 31.53
 PE: 16.16

Invest
 Index: 5595
 Chn: -2.36%
 TO (MTK): 119.85
 Chn: -73.94%
 EPS: 9.08
 PE: 13.72

Engg
 Index: 5678
 Chn: -3.37%
 TO (MTK): 178.41
 Chn: -53.55%
 EPS: 35.07
 PE: 20.20

Capital Gainers

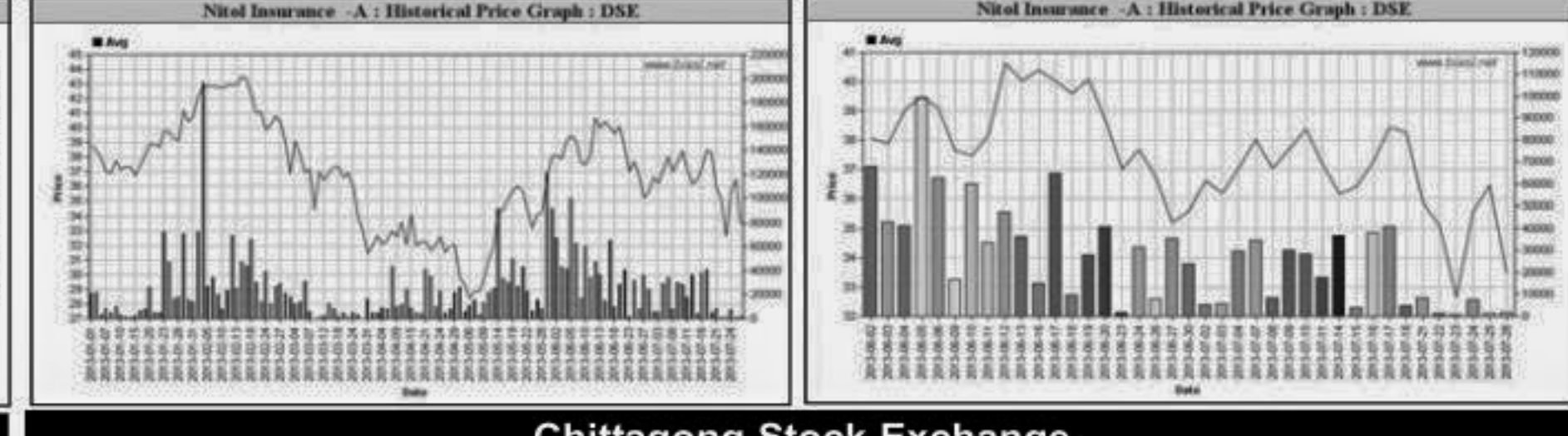
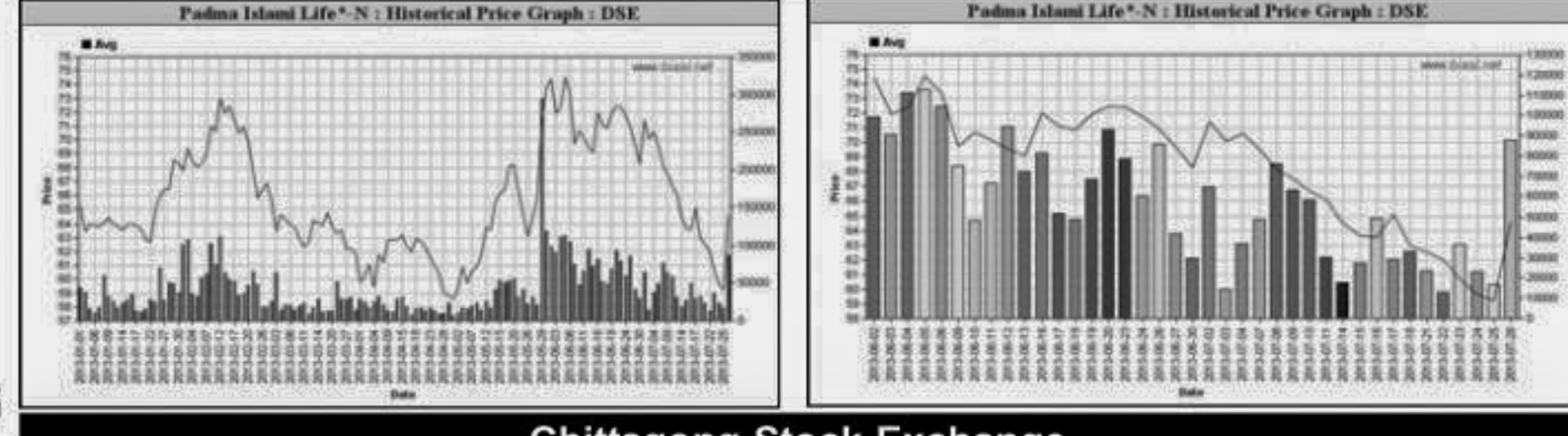
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo				M.Tk	NAV	EPS	PE	EPS	PE	R	
Padma Islami Life-N	9.15	9.06	64.61	64.40	64.90	61.00	89.5	57.0	5.653	25.76	1.63	39.6	1.10	58.7	HY
Savar Refractories-Z	7.89	8.05	61.50	61.50	61.50	61.50	75.0	36.0	0.006	12.32	0.23	267.4	0.40	153.8	Q3
5th ICB M F-A	7.86	5.82	205.00	208.50	210.70	195.00	213.9	100.1	1.148	41.95	18.93	10.8	18.60	11.0	Q3
4th ICB M F-A	7.63	6.76	231.14	231.40	233.80	228.00	233.8	122.1	2.034	58.63	23.40	9.9	20.63	11.2	Q3
Marico BD Ltd-A	7.47	8.41	595.90	600.00	600.10	555.00	600.1	299.0	12.782	62.47	27.53	21.6	53.00	11.2	Q1
2nd ICB M F-A	7.07	3.79	354.95	366.30	372.00	343.00	372.0	200.0	1.757	76.34	33.02	10.7	29.76	11.9	Q1
GlaxoSK (BD)-A	6.91	7.01	715.09	716.10	720.00	698.00	720.0	470.0	5.685	123.32	20.25	35.3	62.40	11.0	Q1
3rd ICB M F-A	6.55	4.33	239.07	243.90	248.00	228.00	248.0	127.0	1.805	58.91	24.83	9.5	23.24	10.2	Q1
Maksons Spinning-A	6.25	5.09	13.62	13.60	14.00	11.60	28.0	11.5	20.034	20.55	1.16	85.1	0.38	35.8	HY
Rupali Life Insur.-A	4.53	4.65	90.00	89.90	90.00	89.90	143.0	80.0	0.090	31.25	3.75	24.0	5.33	16.9	Q3

Capital Losers

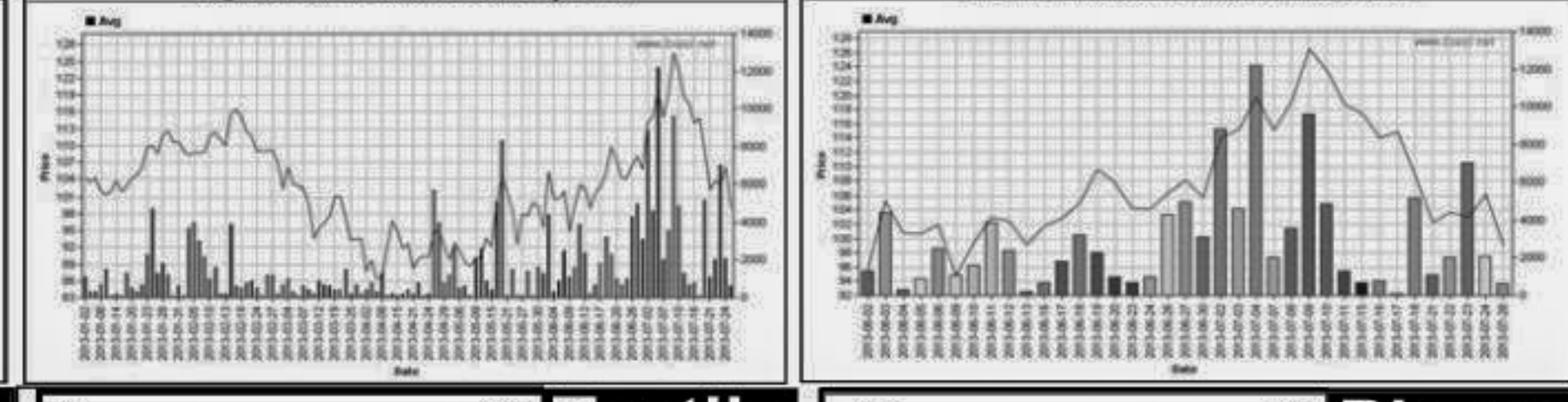
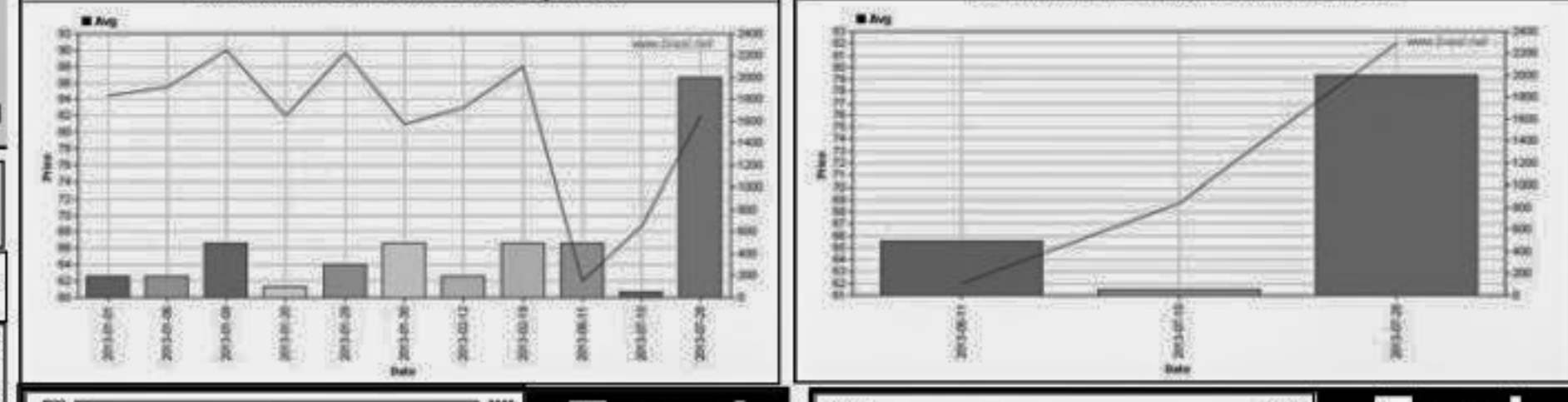
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo				M.Tk	NAV	EPS	PE	EPS	PE	R	
Nitol Insurance -A	-9.97	-8.09	33.50	33.40	33.50	33.40	54.0	27.5	0.067	15.41	2.59	12.9	2.44	13.7	Q1
Islami Ins.BD-A	-9.76	-9.44	26.00	25.90	26.10	25.90	41.0	22.0	0.260	11.96	1.29	20.2	2.08	12.5	Q1
IDLC Finance -A	-9.45	-9.48	61.00	60.40	66.50	60.10	119.0	52.0	17.181	29.18	4.43	53.1	2.50	24.4	HY
Modern Dyeing-B	-9.23	-9.23	59.00	59.00	59.00	59.00	77.0	45.2	0.003	12.93	1.09	14.8	1.77	33.3	Q3
National Tubes -A	-8.41	-10.90	57.88	56.60	61.10	55.70	85.5	36.0	0.793	31.21	-2.52	-ve	-3.20	-ve	Q3
Key & Que (BD) -Z	-8.28	-8.45	13.33	13.30	14.10	13.20	40.0	13.0	0.080	6.03	-3.89	-ve	-1.60	-ve	Q1
LR Global BD MF1-A	-7.79	-9.10	7.09	7.10	7.30	7.10	10.6	7.0	0.078	10.82	0.5	14.2	0.49	14.5	Q1
Samata Leather-Z	-7.69	-7.69	12.00	12.00	12.00	12.00	17.6	11.0	0.060	12.08	-0.07	-ve	-0.05	-ve	Q1
JMI Syringes MDL-A	-7.56	-7.88	14.00	14.60	82.00	72.80	146.8	35.5	0.627	12.83	1.12	66.8	0.32	233.8	Q1
Provat Insur.-A	-7.22	-5.95	26.06	25.70	27.50	25.50	42.2	25.5	7.030	14.3	1.9	13.7	2.20	11.8	Q1



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo				M.Tk	NAV	EPS	PE	EPS	PE	R	
Padma Islami Life-N	10.00	9.94	62.70	62.70	62.70	62.70	89.9	54.0	0.063	25.76	1.63	38.5	1.10	57.0	HY
Reliance Insur.-A	7.47	19.36	82.00	82.00	82.00	82.00	90.0	62.0	0.164	61.52	3.93	20.9	6.40	12.8	Q1
Apex Foods -A	6.90	6.90	79.00	79.00	79.00	79.00	99.9	56.0	0.079	96.7	2.71	29.2	2.93	27.0	Q3
Maksons Spinning-A	6.20	4.79	13.57	13.70	14.00	12.60	26.9	11.7	4.331	20.55	1.16	84.8	0.38	35.7	HY
Bangas -A	5.60	9.37	622.54601.10	700.00	595.00	714.7	59.0	32.68	50.27	7.20	86.5	2.0	12.0	86.5	AD
BATBCL -A	5.30	5.30	1283.501283.50	1295.00	1279.00	1295.0	610.0	0.513	117.22	65.69	19.5	68.78	18.7	83	Q1
Far East Life Life-A	4.38	4.40	109.70109.70	109.70	109.70	109.70	137.9	89.0	0.005	60.79	9.21	11.9	4.60	23.8	Q3
ACL Limited-A	3.73	1.33	146.67150.00	150.00	140.00	184.9	122.0	0.044	126.42	-5.82	-ve	3.68	39.9	Q1	
Al Arafa Islami B-A	3.52	1.94	14.70	14.70	15.20	14.00	29.1	13.1	0.483	14.91	0.23	7.2	1.66	8.9	HY
Standard Ceramic -A	3.28	3.28	31.50	31.50	31.50	31.50	37.1	23.5	0.016	15.97	1.07	29.4	1.01	31.2	Q3



Food
 Index: 7095
 Chn: 0.04%
 TO (MTK): 127.31
 Chn: 14.83%
 EPS: 128.16
 PE: 21.53

Fuel
 Index: 10448
 Chn: -2.28%
 TO (MTK): 485.31
 Chn: -53.91%
 EPS: 60.60
 PE: 13.05

Textile
 Index: 2800
 Chn: -0.63%
 TO (MTK): 219.77
 Chn: -29.91%
 EPS: 23.34
 PE: 10.18

Pharm
 Index: 15889
 Chn: -1.16%
 TO (MTK): 238.11
 Chn: -52.31%
 EPS: 59.08
 PE: 19.44

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale		T'over	Audited	Latest							
				Clo	Chn				M.Tk	NAV	EPS	PE	EPS	PE	R
BD Submarine Cable-A	598,860	172.01	7.81	289.00	1.23	285.50	293.00	264.00	287.23	23.70	7.14	40.5	7.36	39.0	Q3
Meghna Petroleum -A	595,874	144.86	6.58	243.00	-3.61	252.10	252.00	232.00	243.11	40.41	16.98	14.32	10.4	12.1	Q3
Grameenphone-A	754,845	132.10	6.00	176.50	-1.07	176.40	178.80	161.00	175.00	26.26	12.96	13.6	7.56	23.1	HY
Padma Oil Co.-A	278,804	90.89	4.13	321.90	-5.02	336.90	350.00	310.00	326.00	43.67	16.38	19.7	17.69	18.4	Q3
Unique Hotel RL - N	916,925	83.04	3.77	89.80	-6.85	96.40	87.00	90.56	86.29	4.02	22.3	3.82	23.7	3.7	HY
Titas Gas TDCLA	826,667	70.73	3.21	85.60	-2.17	87.50	87.10	78.80	85.57	36.56	9.01	9.5	8.48	10.1	Q3
Olympic Ind.-A	349,570	70.03	3.18	197.30	-5.91	209.70	210.00	192.00	203.33	14.91	5.94	33.2	7.49	26.7	Q3
Active Fine Chem.-A	825,823	68.78	3.12	83.10	-4.37	86.90	90.00	78.30	83.29	13.89	3.23	25.7	5.28	15.8	HY
BSC-A	106,961	65.62	2.98	584.60	-0.39	586.90	700.00	571.50	613.49	50.27	7.20	81.2	7.20	85.2	AD
Jamuna Oil-A	124,395	63.46	2.88	503.25	-5.98	525.25	538.75	495.25	510.13	568.82	1.77	284.3	-21.77	-ve	Q3
Square Pharma -A	284,131	58.32	2.65	203.80	-1.26	206.40	220.00	199.00	205.25	50.83	9.01	22.6	9.01	22.8	AD
UNITED AIR-A	2,644,900	52.07	2.36	19.70	-0.51	19.80	20.00	17.90	19.69	15.12	1.60	12.3	2.36	8.3	Q3
Tallu Spinning -A	1,014,010	33.34	1.51	33.80	-3.68	32.60	34.90	30.00	32.88	12.06	2.56	13.2	1.67	19.7	Q3
Aftab Auto-A	295,239	31.67	1.44	106.30	-4.66	111.50	112.00	101.00	107.27	52.65	4.29	24.8	4.01	26.8	Q3
R. N. Spinning-A	1,104,710	27.86	1.26	25.50	-0.79	25.20	26.00	22.80	25.22	16.58	2.80	8.9	3.36	7.5	Q1
Summit Purbanchol Power-N	967,340	26.96	1.22	57.60	-2.04	58.80	59.00	53.00	57.68	23.34	3.81	15.1	5.20	11.1	Q1
Orion Pharma-N	364,240	23.51	1.07	64.70	-1.37	65.60	68.00	59.10	64.56	68.68	5.02	12.9	5.04	12.8	Q1
Maksons Spinning-A	1,470,925	20.03	0.91	13.60	-6.25	12.80	14.00	11.60	13.62	20.55	1.16	85.1	0.38	35.8	HY
BEXIMCO Ltd.-A	538,187	19.82	0.90	36.50	-3.44	37.80	38.30	34.10	36.83	86.74	3.24	11.3	1.20	30.7	Q1

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale		T'over	Audited	Latest								
			Clo	Chn				M.Tk	NAV	EPS	PE	EPS	PE	R	
Grameenphone-A	236,303	12.52	175.00	-3.03	180.47	178.8	161	176.5	-1.07	26.26	12.96	13.5	7.56	23.1	HY
Titas Gas TDCLA	84,648	4.49	85.57	-3.34	88.53	87.8	78.8	85.6	-2.17	36.56	9.01	9.5	8.48	10.1	Q3
BATBCL -A	76,756	4.07	127.27	5.34	124.41	129.8	1245	1289.1	3.87	117.22	65.69	19.5	68.78	18.6	HY
Square Pharma -A	76,														