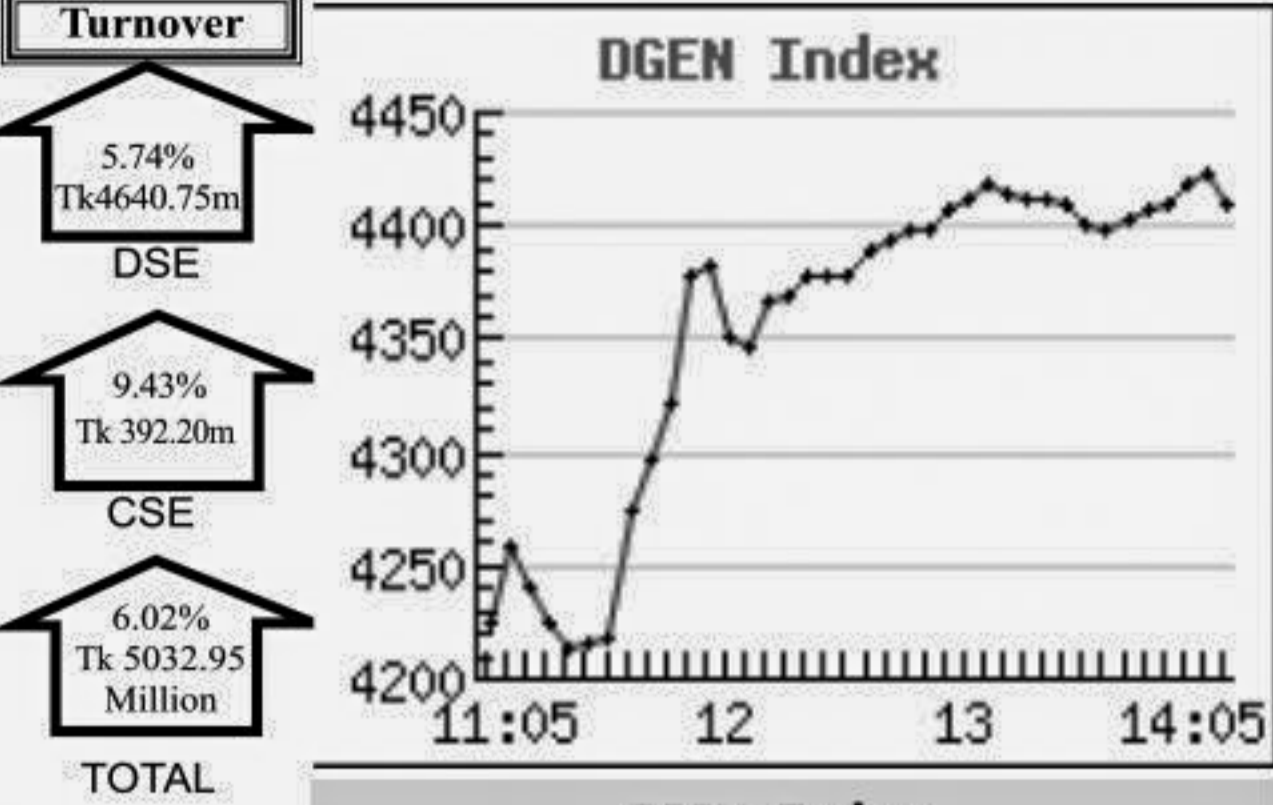


Capital Market Highlights: July 24 2013

INDEX		
Broad Index	DSE General	DSE 30
4076.50422 (+) 3.74%	4408.79463 (+) 4.37%	1511.26862 (+) 5.31%
CSE		
All Share	CSE CSCX	CSE 30
12637.7429 (+) 3.32%	8021.9497 (+) 3.40%	10793.2183 (+) 2.67%



Key Features - July 24, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,640.75	392.20	5,032.95
Turnover (Volume)	90,323,005	9,821,897	100,144,902
No. of Contract	98,030	14,357	112,387
Traded Issues	283	210	283
Issue Gain (Avg. Price Basis)	241	170	241
Issue Loss (Avg. Price Basis)	41	37	41
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	1,955.84	1,892.05	1,955.84
Market Cap. Equity (Billion US\$)	23.71	22.93	23.71

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BATBCL -A	404250	454.95	9.04	1125.43
BD Submarine Cable-A	1251410	362.20	7.20	289.43
Padma Oil Co. -A	770731	261.55	5.20	339.36
Titas Gas TDCLA	2767058	247.36	4.91	89.40
Meghna Petroleum -A	804218	204.63	4.07	254.45
Unique Hotel RL - N	1816265	174.56	3.47	96.11
Active Fine Chem.-A	1726612	158.55	3.15	91.82
Greenphone-A	847666	154.91	3.08	182.75
BSC-A	2007290	149.20	2.96	538.8
Jamuna Oil -A	613809	140.62	2.79	229.1
UNITED AIR-A	5717459	114.95	2.28	20.11
AIMS First -A	2061540	111.39	2.21	54.03
Square Pharma -A	467084	97.10	1.93	207.89
Olympic Ind. -A	491604	94.77	1.88	192.78
Orion Pharma-N	1212320	83.45	1.66	68.84
S.B. 1st M. F.-A	5351500	66.77	1.33	12.48
Aftab Auto.-A	591850	65.35	1.30	110.42
Envoy Textiles Ltd-N	1226020	64.62	1.28	52.71
UCBL -A	3281366	62.11	1.23	18.93
Tallu Spinning -A	1539270	52.22	1.04	33.92
Summit Purbanchol Power-N	829780	50.09	1.00	60.37
ConfidenceCement A	355983	44.84	0.89	125.97
BEXIMCO Ltd. -A	1076431	41.61	0.83	38.65
Singer BD -A	213461	41.29	0.82	193.41
R. N. Spinning-A	1543492	40.33	0.80	26.13
aamra technologies-A	923600	35.77	0.71	38.73
Malek Spinning-A	1208230	35.05	0.70	29.01
Argon Denims Limited-A	984120	35.02	0.70	35.58
Golden Harvest Agro-N	784980	34.69	0.69	44.19
Familytex (BD) Ltd.-N	1102000	33.45	0.66	30.35

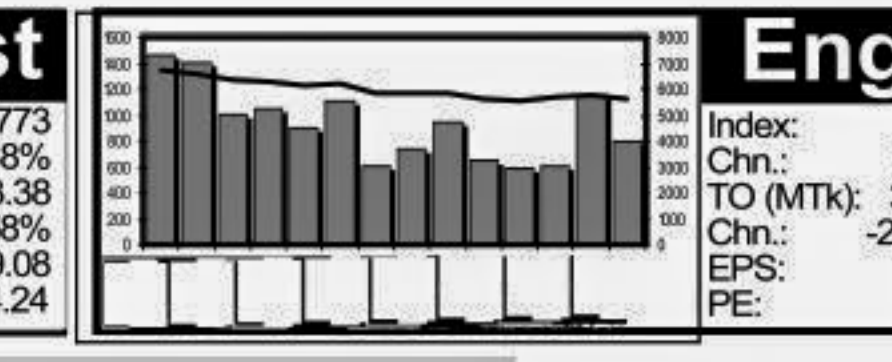
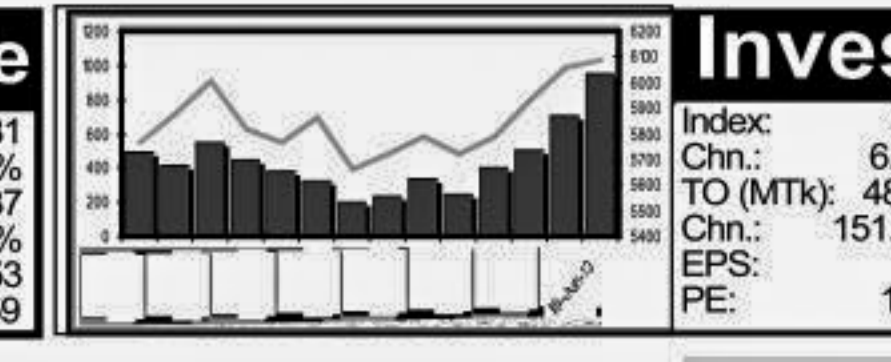
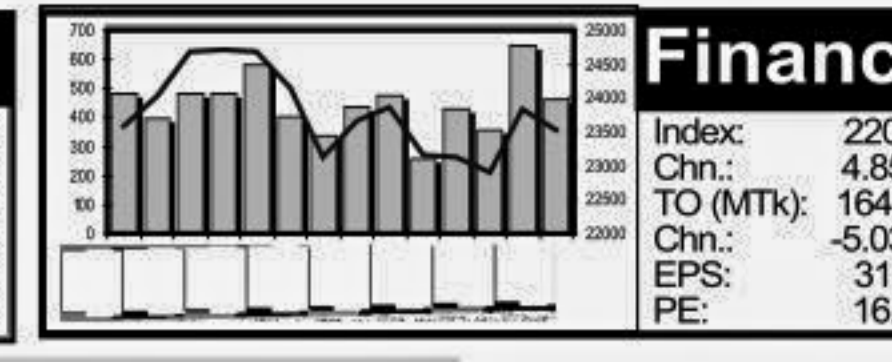
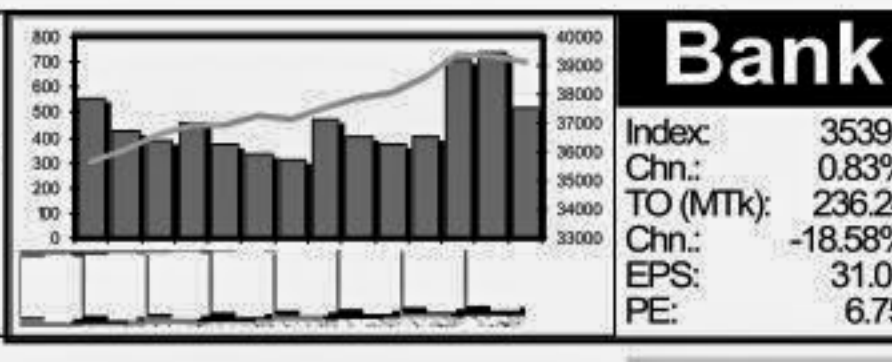
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	204.30	4.40	31.94	8.14	236.24	4.69
NBFI	154.86	3.34	9.50	2.42	164.37	3.27
Investment	444.03	9.57	39.36	10.03	483.38	9.60
Engineering	289.75	6.24	20.26	5.16	310.00	6.16
Food & Allied	564.79	12.17	5.15	1.31	569.94	11.32
Fuel & Power	935.75	20.16	86.66	22.08	1022.41	20.31
Jute	2.41	0.05	0.00	0.00	2.41	0.05
Textile	357.86	7.71	29.74	7.58	387.60	7.70
Pharma & Chemical	431.74	9.30	36.80	9.38	468.54	9.31
Paper & Packaging	0.00	0.00	0.06	0.02	0.06	0.00
Service	10.62	0.23	0.84	0.21	11.46	0.23
Leather	35.54	0.77	1.09	0.28	36.63	0.73
Ceramic	11.57	0.25	0.94	0.24	12.51	0.25
Cement	128.54	2.77	12.36	3.15	140.90	2.80
Information Technology	35.23	0.76	8.25	2.10	43.48	0.86
General Insurance	79.27	1.71	1.80	0.46	81.07	1.61
Life Insurance	43.85	0.94	0.97	0.25	44.82	0.89
Telecom	474.84	10.23	42.27	10.77	517.11	10.27
Travel & Leisure	253.19	5.46	36.32	9.26	289.51	5.75
Miscellaneous	182.47	3.93	28.08	7.16	210.55	4.18
Debtenture	0.15	0.00	0.01	0.00	0.16	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.75	6.72	31.01	31.01
NBFI	16.59	17.56	31.53	32.09
Investment	14.24	14.27	9.08	9.08
Engineering	20.41	20.70	35.07	33.33
Food & Allied	19.59	20.09	127.96	129.44
Fuel & Power	13.56	13.60	60.60	60.60
Textile	10.53	10.07	23.34	23.32
Pharma. & Chemical	19.54	19.00	59.08	52.55
Paper & Printing	16.04	18.23	9.55	10.18
Service	16.70	16.69	20.17	20.17
Leather	12.56	12.56	122.17	150.90
Ceramic	23.57	23.42	15.70	15.70
Cement	16.25	16.23	43.40	43.40
IT	17.64	17.62	13.50	13.50
General Insurance	19.04	18.88	22.05	22.81
Life Insurance	23.40	23.74	48.90	48.90
Telecom	15.43	15.42	124.51	124.51
Travel & Leisure	17.50	19.03	25.87	24.89
Miscellaneous	15.12	15.17	28.38	27.63
Stock Exchanges	12.44	12.37	37.49	37.28

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Capital Gainers

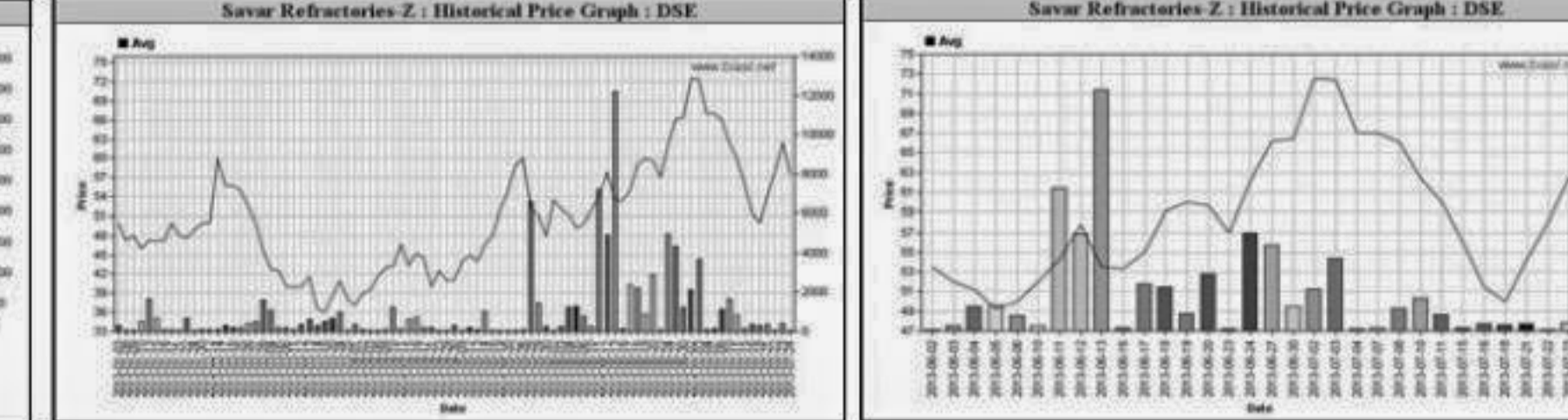
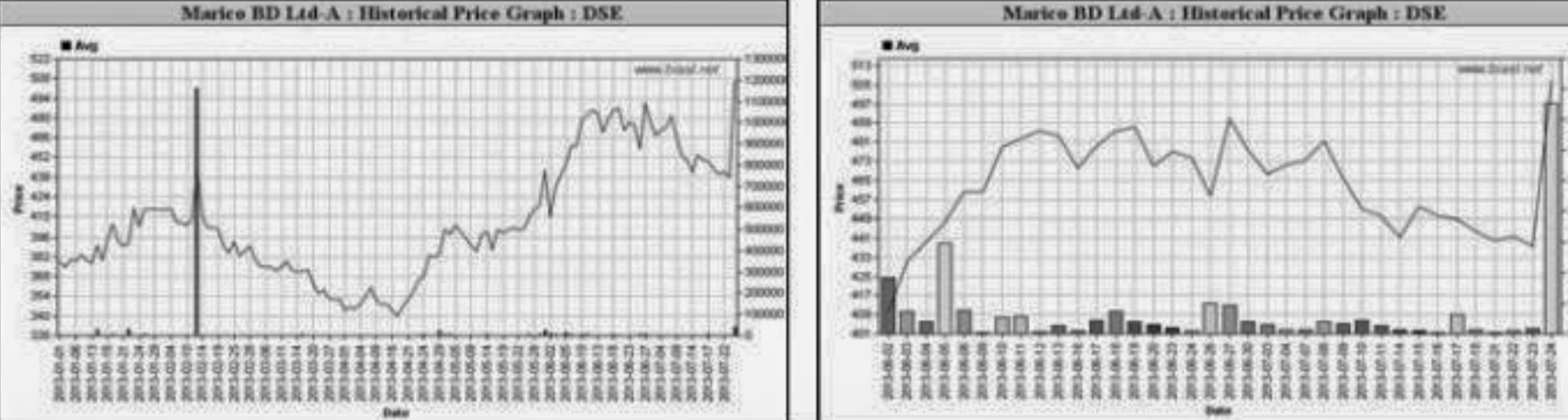
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover	Audited			Latest				
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Marico BD Ltd-A	21.77	15.86	507.06	533.00	549.00	470.00	549.0	299.0	19.116	62.47	27.53	18.4	53.00	9.6	Q1
Sonali Ansh -A	10.00	5.51	128.89	132.00	132.00	120.00	179.0	75.0	1.914	218.8	5.54	23.3	3.09	41.7	Q3
Summit Purbanchol Power-N	10.00	1.68	60.37	62.70	62.70	51.30	97.8	39.4	42.164	23.34	3.81	15.8	9.20	11.6	Q1
ConfidenceCement A	9.99	2.56	125.98	128.80	128.80	114.00	158.9	83.0	41.962	90.76	6.23	20.2	5.20	13.7	Q1
Premier Cement-N	9.99	2.43	119.06	121.10	121.10	110.20	152.1	65.4	21.026	22.92	3.59	33.2	4.95	24.1	Q3
Pharma Aids -A	9.98	1.27	170.01	183.00	183.00	151.20	250.0	98.2	9.597	26.3	5.06	33.6	4.52	131.8	Q3
AIMS First -A	9.98	5.49	54.02	55.10	55.10	48.00	63.4	27.9108438	15.7	2.27	23.8	4.52	12.0	HY	
M.I. Cement-A	9.97	3.41	91.98	94.90	94.90	78.00	141.0	57.5	21.692	40.4	4.14	22.2	4.01	22.9	Q3
Apex Tannery-A	9.96	4.76	109.00	110.40	110.40	101.00	139.7	65.1	14.268	66.44	7.07	15.4	5.80	27.8	Q3
Aftab Auto.-A	9.92	1.29	110.48	115.20	115.20	94.00	148.0	61.0	57.530	52.65	4.29	25.8	4.01	18.6	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover	Audited			Latest				
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Savar Refractories-Z	-8.76	-8.32	57.30	57.30	57.30	57.30	75.0	36.0	0.003	12.32	0.23	249.1	0.40	143.3	Q3
JMI Syringes MDL-A	-7.56	-13.12	89.63	89.30	95.60	87.00	146.8	35.5	21.870	12.83	1.12	80.0	0.32	280.1	Q1
Jamuna Bank -A	-5.06	-4.06	17.02	16.90	17.50	16.50	27.0	13.5	1.236	18.56	2.47	61.9	3.44	38.7	Q1
Rangpur Foundry -A	-4.50	-4.39	61.67	61.60	62.30	60.60	76.8	53.0	0.185	18.62	2.84	21.7	0.00	20.6	Q1
Agaz PipesZ	-3.13	-0.87	16.00	15.50	16.40	15.10	24.0	14.3	0.008	-42.04	0.39	41.0	1.80	8.9	Q1
PragatiLife Insu. -A	-1.86	-1.88	95.18	95.10	97.00	94.00	150.0	94.0	0.809	30.15	0.6	158.6	2.38	40.0	HY
Desh Garments -B	-1.80	-1.50	27.53	27.30	28.00	27.20	44.3	20.0	0.267	1.2	0.72	38.2	3.99	70.6	Q1
Meghna Con. Milk -B	-1.41	-1.54	7.05	7.00	7.40	6.90	18.3	6.5	0.067	-16.22	-6.68	-ve	-3.23	-ve	Q1
Unika Bank -A	-1.33	-1.22	22.59	22.30	24.00	21.00	30.1	15.9	7.466	18.08	1.46	15.5	1.48	15.3	Q1
Dhaka Capital -A	-1.13	-1.32	34.66	33.00	35.50	34.00	39.9	18.5	9.556	17.85	0.54	64.0	-0.88	-ve	Q1



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Tover	Audited			Latest				
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
6th ICB M F-A	10.00	10.00	75.90	75.90	75.90	75.90	75.9	40.6	0.038	26.73	10.58	7.2	6.07	12.5	Q3
Power Grid Co. -A	10.00	9.94	60.50	60.50	60.50	60.50	76.0	46.3	0.030	48.08	2.56	23.6	2.43	24.9	Q3
ICB Emp. PMF-A	10.00	6.69	7.66	7.70	7.70	7.20	13.4	5.4	0.505	11.32	0.52	14.7	0.16	47.9	Q3
Phoenix Fin. 1st MF-A	10.00	9.12	6.58	6.60	6.60	6.10	11.7	4.6	0.158	11.11	0.51	12.9	0.16	41.1	Q3
Tallu Spinning -A	9.97	6.78	33.71	34.20	34.20	32.00									