

Weekly Capital Market Highlights:

INDEX Jun 30 - Jul 04, 2013

DSE
Broad Share: 4270.42589 (+2.92%)
DSE General: 4542.32065 (+2.64%)
DSE 30: 1594.76750 (+3.05%)

CSE
All Share: 13236.8989 (+2.87%)
CSE CSCX: 8383.68010 (+2.85%)
CSE 30: 11425.7229 (+2.15%)

Turnover
DSE: 17.14% Tk 30491 m
CSE: 29.14% Tk 2663.96m
TOTAL: 11.30% Tk 33155 m

Market Cap.
DSE: 2.94% Tk 1942.52b
CSE: 3.25% Tk 1942.52b

Bank
Index: 36920
Chn: -1.65%
TO (MTK): 1485.20
Chn: -10.43%
EPS: 31.01
PE: 7.06

Finance
Index: 24729
Chn: 4.47%
TO (MTK): 1804.00
Chn: 12.76%
EPS: 31.53
PE: 18.07

Invest
Index: 5816
Chn: 1.65%
TO (MTK): 1364.63
Chn: 11.31%
EPS: 9.08
PE: 14.69

Engg
Index: 6266
Chn: 7.51%
TO (MTK): 3678.33
Chn: 25.93%
EPS: 35.23
PE: 22.53

Capital Gainers

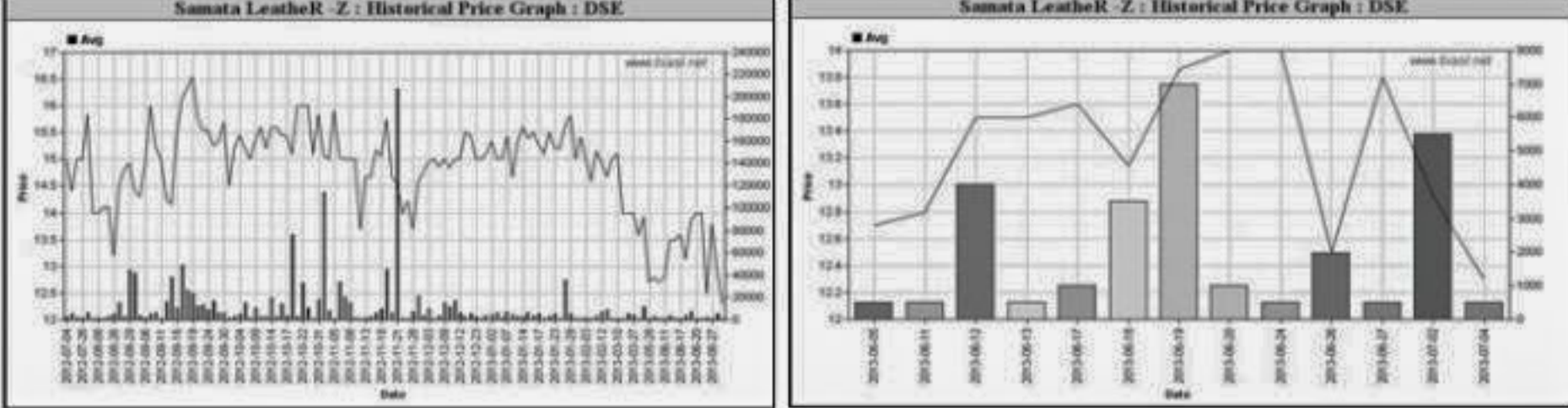
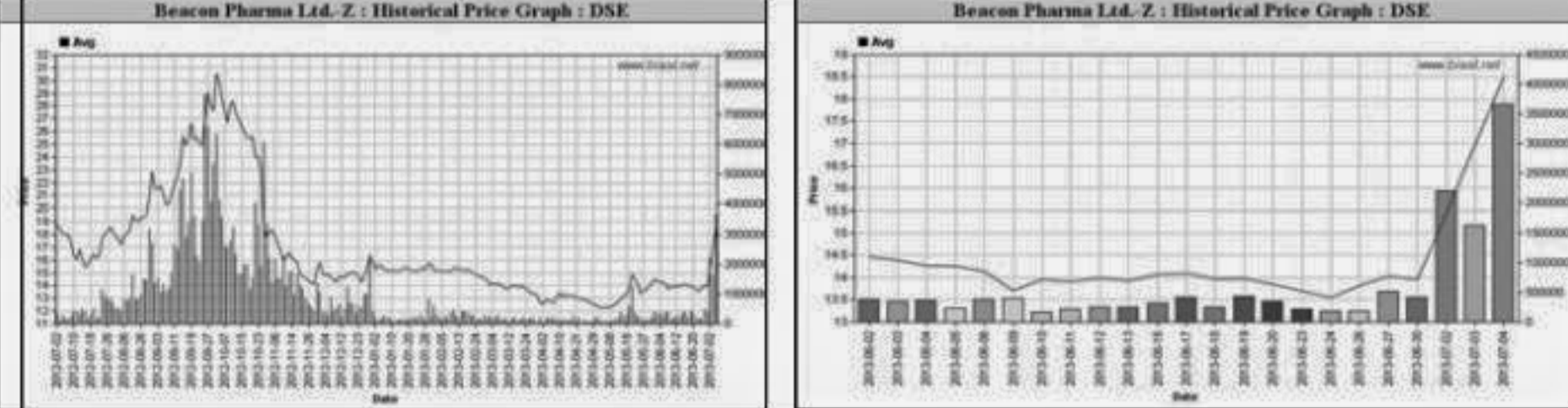
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	CAvg	WClo				W HI	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
JMI Syringes MDL-A	45.87	45.87	83.00	83.00	83.00	56.00	83.00	36.5	21.672	12.83	1.12	74.1	0.32259	4	Q1
Beacon Pharma Ltd.-Z	30.50	31.93	18.51	18.40	18.70	12.70	31.9	11.3135	31.00	11.97	0.33	56.1	0.03617	0	Q3
Quasem Drycells-A	23.96	21.55	41.79	41.90	42.00	30.50	59.0	27.0117	124	58.49	1.65	25.3	1.12	37.3	Q3
BSC-A	23.30	19.70	54.78	55.00	55.90	43.00	55.90	186.0540	218	565.82	1.77	309.4	-21.77	-ve	Q3
Premier Cement-N	19.28	16.76	130.54	129.90	134.00	106.00	134.0	65.4568	443	22.92	3.59	36.4	4.95	26.4	Q3
Zahintex Ind.-N	18.92	15.47	30.23	30.80	30.90	23.20	57.7	22.0	63.827	35.25	1.91	15.8	17.1	17.7	Q3
Keya Cosmetics-A	18.41	15.27	32.30	32.80	32.80	25.00	50.1	20.5335	455	19.99	3.19	11.1	0.43	22.6	Q3
ICB AMCL IslamicMF-A	17.21	16.05	24.95	25.20	25.40	21.00	30.4	16.2	8.330	26.81	2.21	10.3	1.87	28.7	Q3
S. Alam CR Steel-A	17.10	13.48	48.90	49.30	50.00	40.00	67.9	32.0168	10.5	20	3.14	14.8	7.8	12.9	HY
ICB AMCL 1st M F-A	17.07	18.51	54.24	53.50	55.90	45.00	65.2	32.8	19.870	48.54	7.41	7.6	4.92	11.0	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	CAvg	WClo				W HI	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
Samata Leather-Z	-10.87	-10.87	12.30	12.30	13.10	12.30	17.6	12.3	0.077	12.08	-0.07	-ve	-0.05	-ve	Q1
National Housing Fin-B	-9.94	-9.82	30.13	29.90	33.00	27.90	57.7	18.6	34.865	12.7	0.57	52.9	0.04753	3	Q3
Eastern Housing-A	-9.81	-8.60	57.82	57.00	63.50	51.30	76.4	34.0183	907	18.48	2.87	20.1	3.33	17.4	Q3
Sun Life Insurance-N	-8.65	-9.47	62.42	62.70	65.00	60.00	106.4	60.6113	202	0	0	0	0.00	-	Q3
Midas Financing-Z	-8.54	-7.15	40.80	40.70	41.80	40.00	57.9	24.9	1.279	10.05	-1.99	-ve	-4.97	-ve	Q3
5th ICB M F-A	-7.15	-6.57	185.65185	170	213.90	180.00	213.9	100.1	6.929	41.95	18.93	9.8	18.60	10.0	Q3
Shahjalil Islami-A	-6.32	-5.21	18.02	17.80	20.00	16.90	32.0	16.9	58.609	14.47	2.61	6.9	6.00	30.0	Q1
Trust Bank-A	-5.99	-4.21	20.49	20.40	22.50	19.90	28.0	15.2	17.991	18	0.5	41.0	1.28	16.0	Q1
Jamuna Bank-A	-5.56	-5.11	15.42	15.30	16.40	13.90	27.0	13.9	18.479	18.56	2.47	6.2	4.44	35.0	Q1
Standard Bank-A	-4.76	-4.28	16.11	16.00	17.60	14.80	24.9	12.8	90.033	14.41	2.33	6.9	2.16	7.5	Q1

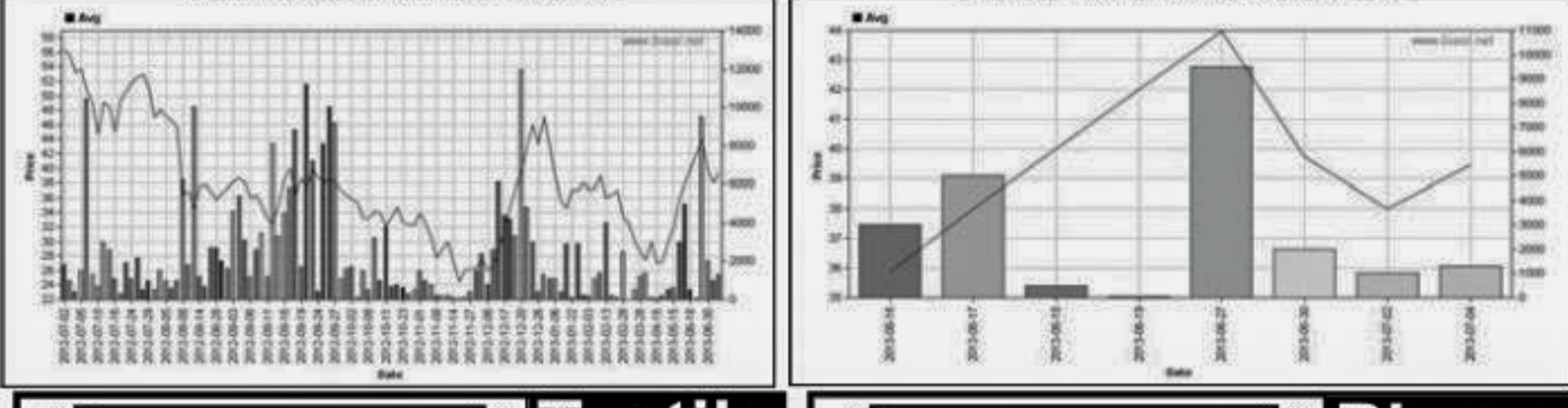
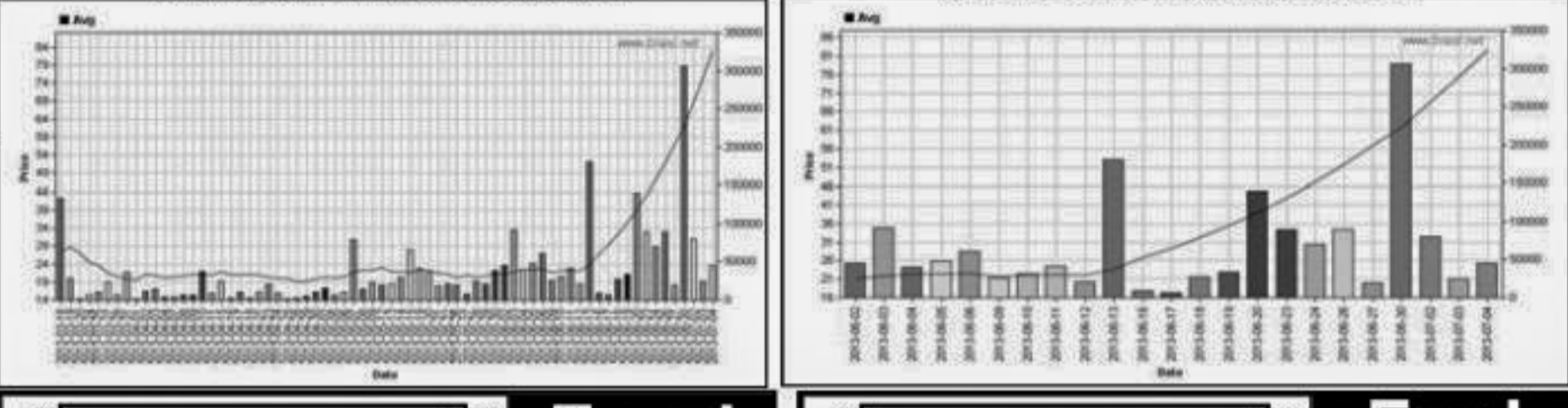


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	CAvg	WClo				W HI	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE
JMI Syringes MDL-A	45.34	45.36	82.71	82.70	82.90	53.80	82.9	18.8	29.991	12.83	1.12	73.8	0.32258	5	Q1
Delta Life Insu.-Z	42.28	42.28610	0.00610	0.00610	0.00610	0.00610	61.00	4.0950	0.913	189.4	38.53	158.3	0.00	-	-
Beacon Pharma Ltd.-Z	30.71	30.16	18.30	18.30	18.30	13.70	32.3	11.2	11.054	11.97	0.33	55.5	0.03610	0	Q3
Bangladesh Lamps-A	28.33	28.33	130.00	130.00	130.00	130.00	136.4	90.0	0.013	37.07	-5.31	-	2.00	65.0	Q1
BSC-A	22.75	19.88	548.39551	554.00	542.50	432.50	554.0	191.3	87.869	565.82	1.77	309.8	-21.77	-ve	Q3
Quasem Drycells-A	21.41	21.48	41.34	41.40	41.40	33.30	59.2	29.7	4.711	58.49	1.65	25.1	1.12	36.9	Q3
Ambee Pharma-A	20.74	16.84	271.74278	279.30	220.00	310.00	161.0	3.371	26.15	3.94	69.0	62.0	2.92	10.9	Q1
Premier Cement-N	19.70	18.09	130.24129	134.00	140.20	134.00	134.0	65.4	48.723	22.92	3.59	36.3	4.95	26.3	Q3
Zahintex Ind.-N	17.56	18.76	30.00	30.80	30.80	24.70	57.8	23.0	1.926	35.25	1.91	15.7	17.1	17.5	Q3
Keya Cosmetics-A	17.33	14.22	31.89	32.50	32.50	26.70	49.4	20.6	30.327	19.99	3.19	10.0	1.43	23.3	Q3

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest									
	Clo	AvG	CAvg	WClo				W HI	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS
Sun Life Insurance-N	-11.37	-10.98	61.62	61.60	64.00	60.20	110.0	60.2	16.002	0	0	-	0.00	-	-	
Midas Financing-Z	-11.36	-10.26	39.46	39.00	40.00	38.00	54.5	24.1	0.169	10.05	-1.99	-ve	-4.97	-ve	Q3	
MBL 1st M. F-A	-11.25	-20.63	6.35	7.10	7.10	6.00	8.5	4.9	0.140	9.08	-0.16	-ve	-0.16	-ve	Ad	
National Housing Fin.-B	-10.98	-10.13	30.34	30.30	33.10	29.50	54.5	20.1	1.595	12.7	0.57	53.2	0.04758	3	Q1	
Apex Spinning-A	-9.60	-8.86	66.30	66.00	66.60	66.00	66.60	66.3	0.013	49.11	2	33.3	1.72	38.7	Q3	
Eastern Housing-A	-9.05	-8.52	57.91	57.30	62.00	54.30	77.5	32.5	18.272	18.48	2.87	20.2	3.33	17.4	Q3	
Samata Leather-Z	-7.94	-7.94	11.60	11.60	11.60	11.60	11.60	11.6	11.2	0.006	12.08	-0.07	-ve	-0.05	-ve	Q3
AB Bank 1st Mutual Fund-A-792-792	-7.30	-7.70	9.30	9.30	9.50	9.30	12.0	7.9	0.075	10.63	0.46	20.2	0.68	13.7	Q3	
Prime Insur-A	-7.30	-7.70	34.10	34.30	34.30	34.00	49.0	26.1	1.137	14.14	2.14	16.0	1.68	20.3	Q1	
NCCBL Mutual Fund-1A-714-714	-7.14	-7.14	9.10	9.10	9.10	9.10	12.9	9.1	0.091	10.48	0	-	-0.28	-ve	Q1	



Food
Index: 7203
Chn: 4.88%
TO (MTK): 1384.68
Chn: 56.38%
EPS: 127.96
PE: 18.91

Fuel
Index: 11260
Chn: 4.36%
TO (MTK): 7922.08
Chn: 6.82%
EPS: 60.60
PE: 14.08

Textile
Index: 3030
Chn: 7.03%
TO (MTK): 2945.57
Chn: 23.51%
EPS: 23.37
PE: 11.16

Pharm
Index: 17765
Chn: 5.72%
TO (MTK): 3454.84
Chn: 31.37%
EPS: 56.58
PE: 21.66

Key Features - Jun 30 - Jul 04, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	30,491.49	2,663.96	33,155.44
Turnover (Volume)	594,031,238	54,796,148	648,827,386
No. of Contract	641,860	89,016	730,876
Traded Issues	294	236	294
Issue Gain (Avg. Price Basis)	223	170	223
Issue Loss (Avg. Price Basis)	66	65	66
Unchanged Issue (Avg. Price Basis)	5	-	5
Market Cap. Equity (Billion Tk.)	2,023.67	1,942.25	2,023.67
Market Cap. Equity (Billion US\$)	24.53	23.54	24.53

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	6258184	1,520.86	4.59	243.02
Unique Hotel RL - N	12508210	1,450.22	4.37	115.94
Summit Purbanchol Power-N	15268875	1,440.30	4.34	74.68
Jamuna Oil -A	4526568	1,056.79	3.19	233.46
Titas Gas TDCLA	12062337	1,056.69	3.19	87.6
Padma Oil Co. -A	3472971	1,023.17	3.09	294.61
Aftab Auto.-A	7732391	963.01	2.90	124.54
Olympic Ind. -A	5243496	935.12	2.82	178.34
Square Pharma-A	3881000	862.08	2.60	222.13
ConfidenceCement A	5200226	712.11	2.15	136.94
Orion Pharma-N	9517660	692.72	2.09	72.78
Barakatullah E. D.-A	15633243	649.96	1.96	41.58
UNITED AIR-A	31073180	630.66	1.90	20.3
BSC-A	1248960	628.09	1.89	502.89
Premier Cement-N	5128800	617.17	1.86	120.33
Active Fine Chem.-A	7339717	582.87	1.76	79.41
Golden Harvest Agro-N	11677570	573.93	1.73	49.15
DESCO Ltd. -A	5529834	515.77	1.56	93.27
LankaBangla Fin. -A	7914188	513.40	1.55	64.87
Gramenphone-A	2550848	468.51	1.41	183.67
Khulna Power-A	7869152	436.86	1.32	55.51
BEXIMCO Ltd. -A	9961498	433.84	1.31	43.55
BSRM Steels-A	5072503	419.56	1.27	82.71
Envoy Textiles Ltd-N	7979450	406.31	1.23	50.92
BATBCL -A	369850	398.95	1.20	1078.67
Keya Cosmetics -A	11719959	365.81	1.10	31.21
R. N. Spinning-A	11705182	315.13	0.95	26.92
Saiham Cotton-A	10521250	304.34	0.92	28.93
Familytex (BD) Ltd.-N	7800000			