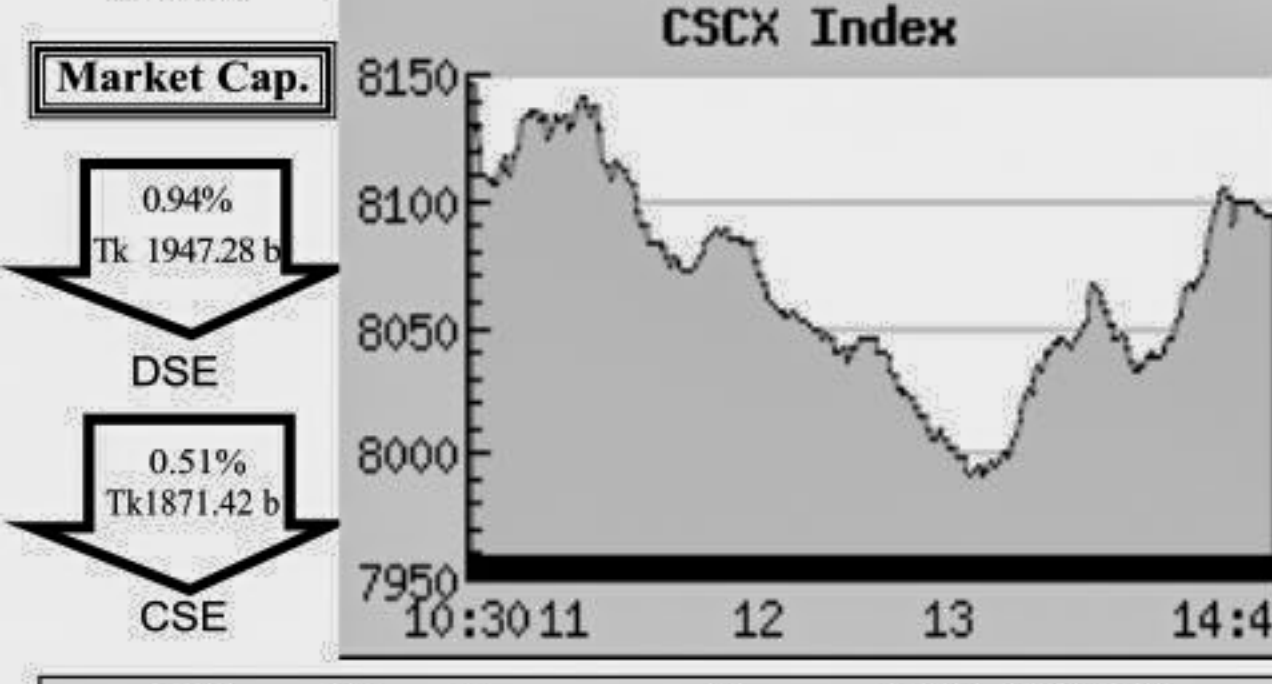
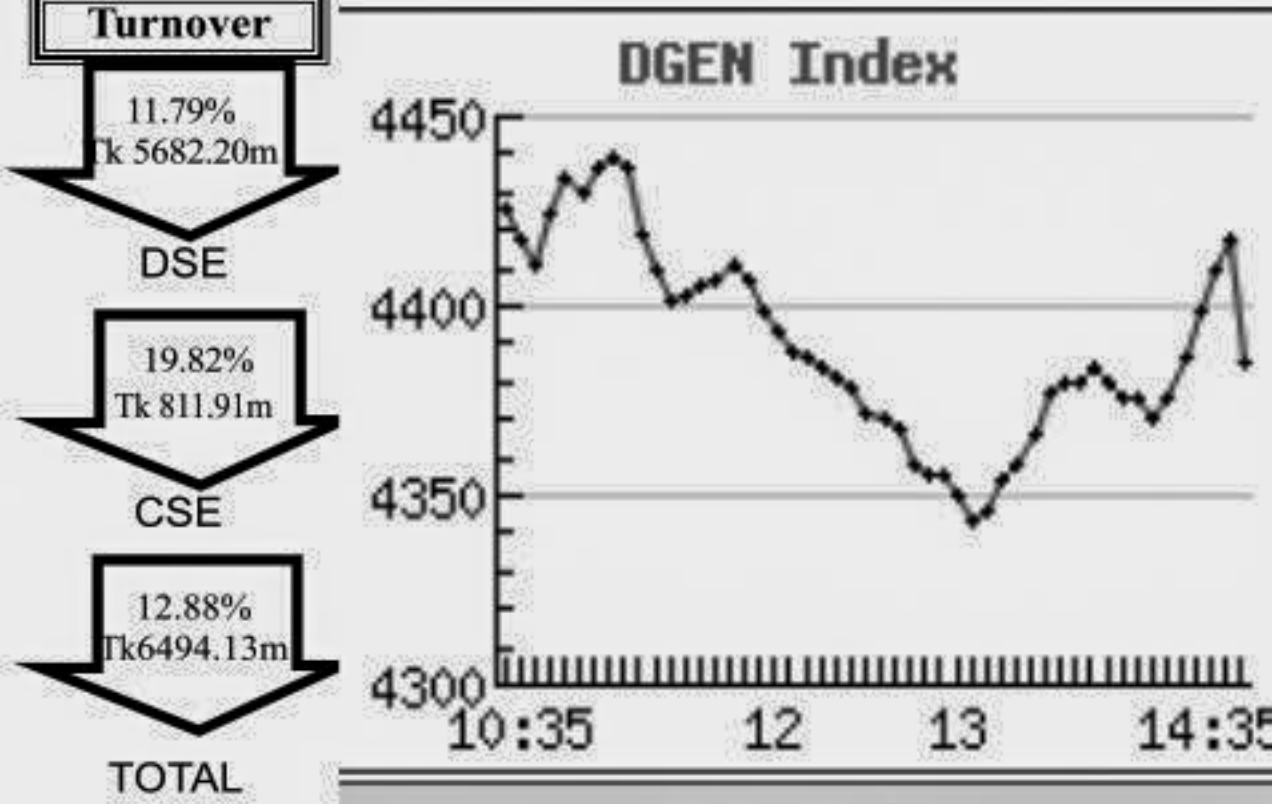


Capital Market Highlights:

INDEX			June 30 2013		
	Broad Index	DSE General	DSE 30		
DSE	4104.64600 (-) 1.07%	4385.76949 (-) 0.90%	1532.54768 (-) 0.97%		

CSE			CSE CSCX			CSE 30		
All Share	12738.2251 (-) 1.00%	8070.4833 (-) 0.99%	11094.4491 (-) 0.81%					



Key Features - June 30, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,682.20	811.91	6,494.12
Turnover (Volume)	105,737,563	11,381,887	117,119,450
No. of Contract	126,636	18,226	144,862
Traded Issues	286	197	286
Issue Gain (Avg. Price Basis)	50	29	50
Issue Loss (Avg. Price Basis)	232	166	232
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	1,947.28	1,871.42	1,947.28
Market Cap. Equity (Billion US\$)	23.60	22.68	23.60

Combined Turnover Leaders

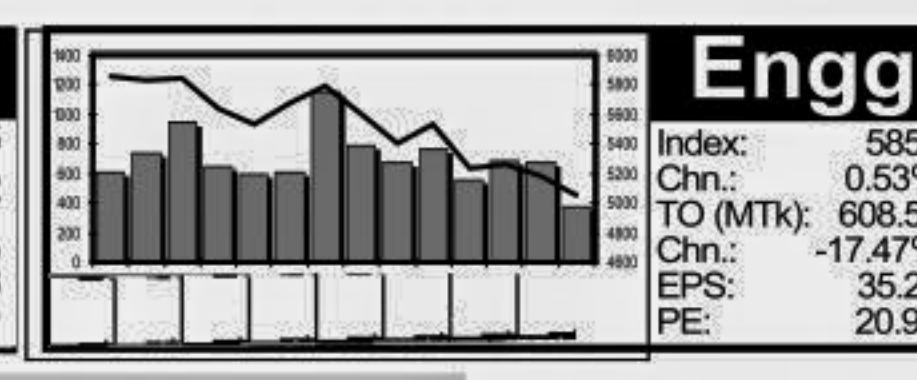
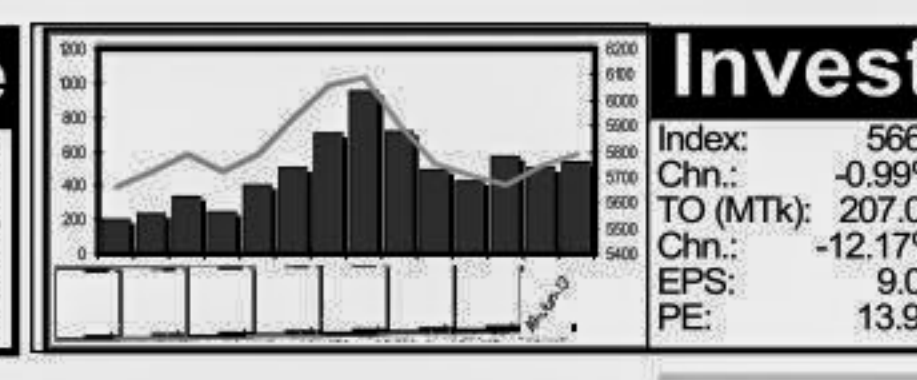
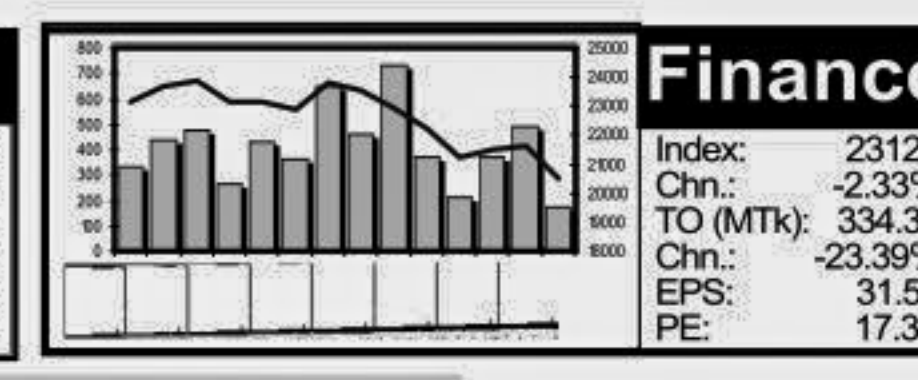
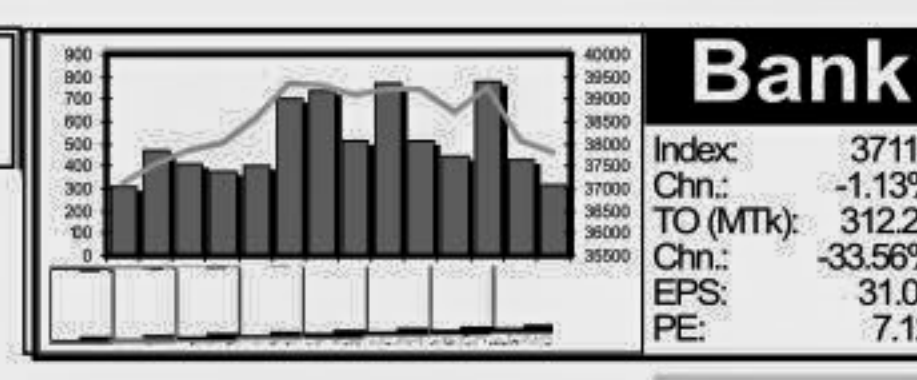
Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	1853359	441.71	6.80	238.33
BD Submarine Cable-A	1473420	346.85	5.34	235.4
Square Pharma -A	1466654	323.08	4.98	220.29
Jamuna Oil -A	1326624	307.26	4.73	231.61
Padma Oil Co. -A	1024641	301.24	4.64	294
Unique Hotel RL -N	2616070	298.70	4.60	114.18
BATBCL -A	203950	220.21	3.39	1079.71
Olympic Ind. -A	1304239	214.73	3.31	164.64
Summit Purbanchol Power-N	2842600	202.93	3.12	71.39
Confidencement A	1154480	147.49	2.27	127.75
Aftab Auto.-A	1252205	147.47	2.27	117.77
Titas Gas TDCLA	1535389	126.32	1.95	82.27
UNITED AIR-A	5875933	111.92	1.72	19.05
Orion Pharma-N	1559700	107.05	1.65	68.63
Grameenphone-A	553800	99.62	1.53	179.88
Familytex (BD) Ltd.-N	2640500	94.78	1.46	35.9
BEXIMCO Ltd. -A	2097299	86.96	1.34	41.46
Renata Ltd. -A	130900	86.00	1.32	656.96
BSRM Steels-A	978655	76.74	1.18	78.41
DESCO Ltd. -A	861618	76.63	1.18	88.93
LafargeS Cement-Z	2307500	76.18	1.17	33.01
LankaBangla Fin. -A	1259020	75.89	1.17	60.28
Premier Cement-N	683600	74.56	1.15	109.07
BSC-A	163955	72.63	1.12	443.02
ICB-A	39557	71.02	1.09	1795.43
Golden Harvest Agro-N	1518340	69.02	1.06	45.46
R. N. Spinning-A	2709604	67.83	1.04	25.03
IDLC Finance -A	792611	64.43	0.99	81.28
Singer BD -A	310949	63.41	0.98	203.91
Saiham Cotton-A	2342250	62.12	0.96	26.52

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	283.72	4.99	28.56	3.52	312.28	4.81
NBFI	315.24	5.55	19.11	2.35	334.35	5.15
Investment	191.02	3.36	16.05	1.98	207.07	3.17
Engineering	560.23	9.86	48.32	5.95	608.55	9.39
Food & Allied	129.65	2.28	122.14	27.36	351.79	5.42
Fuel & Power	1490.33	26.23	228.00	15.77	1618.33	24.92
Jute	1.79	0.03	0.00	0.00	1.79	0.03
Textile	530.13	9.33	64.31	7.92	594.45	9.15
Pharma & Chemical	583.94	10.28	140.73	17.33	724.66	11.16
Paper & Packaging	0.26	0.00	0.00	0.00	0.26	0.00
Service	57.11	1.01	5.65	0.70	62.77	0.97
Leather	8.48	0.15	0.02	0.00	8.51	0.13
Ceramic	23.66	0.42	1.70	0.21	25.36	0.39
Cement	345.32	6.08	25.45	3.13	370.76	5.71
Information Technology	49.30	0.87	7.06	0.87	56.37	0.87
General Insurance	86.82	1.53	1.17	0.14	87.99	1.35
Life Insurance	92.21	1.62	7.39	0.91	99.60	1.53
Telecom	419.10	7.38	27.37	3.37	446.46	6.87
Travel & Leisure	364.47	6.41	46.15	5.68	410.62	6.32
Miscellaneous	147.78	2.60	22.71	2.80	170.50	2.63
Debtenture	1.65	0.03	0.01	0.00	1.67	0.03

Sectoral P/E & EPS

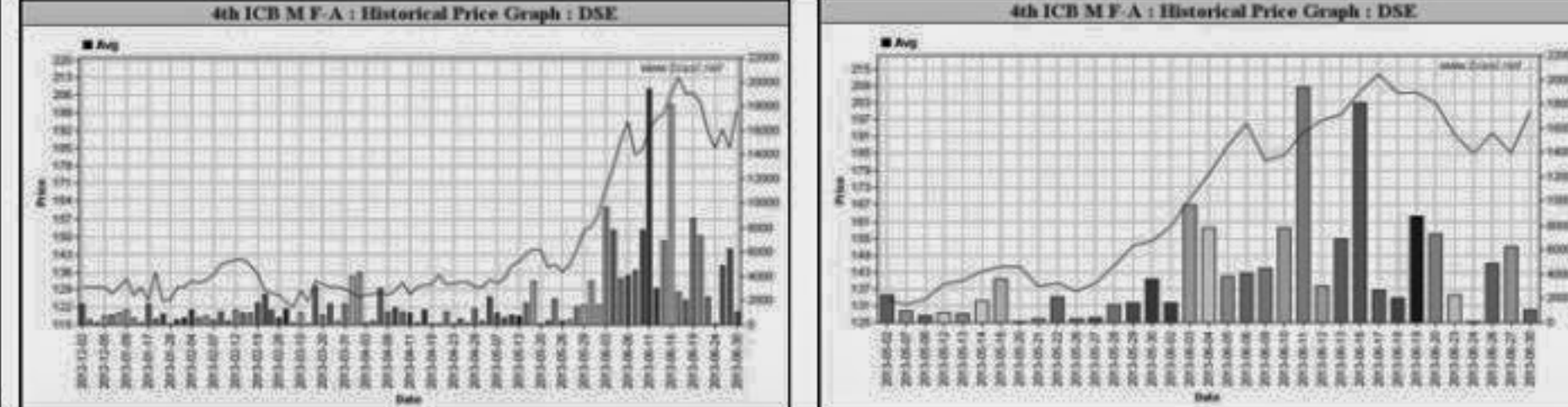
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.12	7.08	31.01	31.01
NBFI	17.34	16.46	31.53	32.09
Investment	13.99	13.85	9.08	9.08
Engineering	20.90	21.30	35.23	33.49
Food & Allied	18.58	18.85	127.96	129.44
Fuel & Power	13.38	13.40	60.60	60.60
Textile	10.19	9.71	23.37	23.32
Pharma & Chemical	20.69	20.34	56.58	49.96
Paper & Printing	16.44	18.32	9.55	10.18
Service	18.87	18.69	20.17	20.17
Leather	11.23	11.27	122.17	150.90
Ceramic	23.97	23.79	15.70	15.70
Cement	16.37	16.41	43.40	43.40
IT	18.43	18.32	13.50	13.50
General Insurance	18.08	17.61	22.05	22.81
Life Insurance	23.83	23.81	52.26	52.26
Telecom	14.84	14.80	124.51	124.51
Travel & Leisure	19.62	21.65	25.87	24.89
Miscellaneous	15.34	15.50	28.38	27.63
Stock Exchanges	12.58	12.38	37.40	37.19



Capital Gainers

Dhaka Stock Exchange

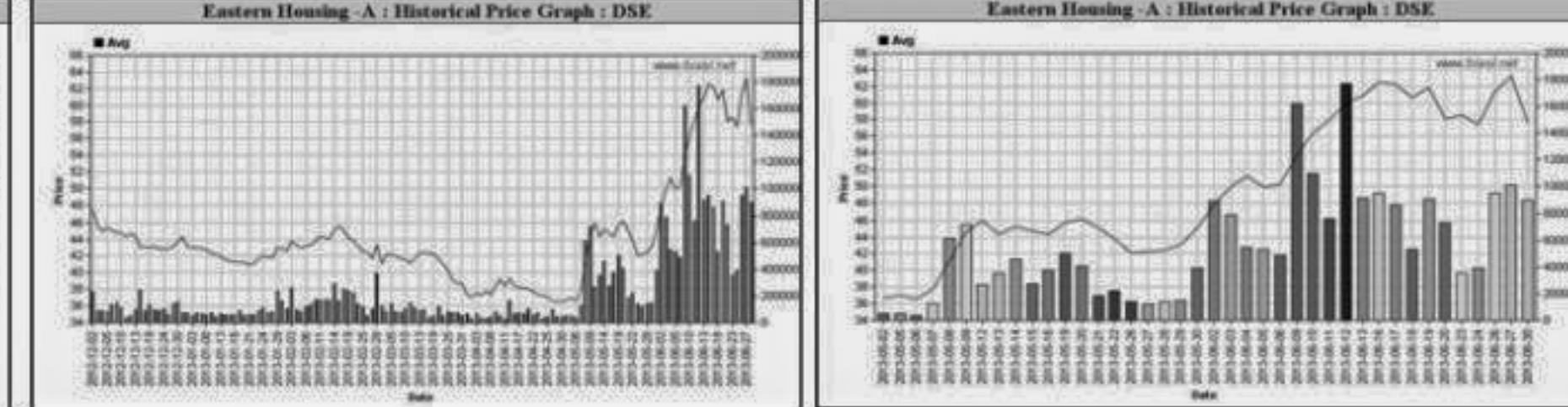
Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
JMI Syringes MDL-A	9.84	7.79	61.33	62.50	62.50	56.00	62.5	35.5	13.984	12.83	1.12	54.8	0.321917	Q1	
4th ICB M F-A	8.11	8.06	200.00	200.00	200.00	200.00	214.0	122.1	0.220	58.63	23.40	8.5	20.63	9.7	Q3
Standard Ceramic -A	7.41	7.85	32.00	31.90	32.40	31.00	37.8	19.9	0.064	15.97	1.07	29.9	1.01	31.7	Q3
7th ICB M F-A	6.67	6.67	112.00	112.00	112.00	112.00	112.0	67.0	0.056	32.05	13.47	8.3	11.52	9.7	Q3
AB Bank 1st Mutual Fund-A	6.38	4.31	9.92	10.00	10.20	9.00	12.5	6.4	2.321	10.63	0.46	21.6	0.68	14.6	Q3
Shampur Sugar-Z	5.56	-	7.50	7.60	7.90	7.60	11.7	6.2	0.003	355.85	36.57	-	39.67	-	Q3
ICB -A	5.55	5.53	1795.68	1795.50	1802.00	1700.00	2570.01	170.07	0.042	595.98	109.65	16.4	56.96	31.5	Q3
Reckitt Benckiser -A	4.89	4.96	682.22	681.80	682.00	681.00	820.0	606.1	0.614	78.89	27.16	25.1	19.68	34.7	Q1
3rd ICB M F-A	4.55	4.45	208.90	208.90	208.90	208.90	224.4	127.0	0.010	58.91	24.83	8.4	23.40	8.9	Q3
Prime Bank 1st MF-A	4.41	6.21	17.8	7.10	7.30	6.80	10.6	4.9	5.037	31.18	0.42	17.1	0.16	24.9	Q3



Capital Losers

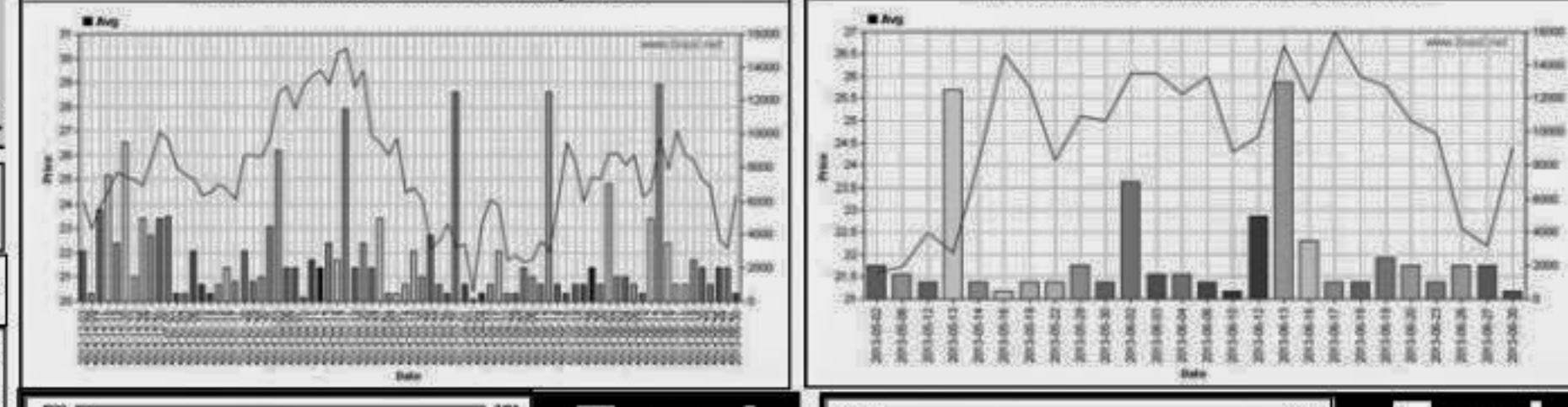
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Eastern Housing -A	-9.97	-8.88	57.64	56.90	63.50	56.90	76.4	34.0	51.672	18.48	2.87	20.1	3.33	17.3	Q1
National Housing Fin.-B	-9.94	-9.55	30.22	29.90	32.50	29.90	57.7	18.6	6.513	12.7	0.57	53.0	0.047555	Q1	
Midias Financing-Z	-9.66	-8.31	63.43	63.60	40.50	40.10	58.0	24.9	0.705	10.05	-1.99	-	-	-	Q3
Sun Life Insurance-N	-8.36	-8.01	40.29	40.60	65.00	62.30	106.4	62.3	31.302	0	0	0	0	0	0
Renwick Jajneswar-A	-6.10	-6.64	98.89	98.60	102.00	97.00	113.0	60.0	0.089	-90	5.62	17.6	3.81	26.0	Q3
Familytex (BD) Ltd.-N	-5.77	-6.94	35.96	35.90	37.00	35.10	52.5	35.1	78.044	14.68	3.72	9.7	4.44	8.1	Q1
Rahim Textile -A	-5.75	-5.14	187.00	186.90	192.00	181.20	260.0	76.0	0.374	73.88	5.51	366.7	5.68	32.9	Q1
Safko Spinning-A	-5.29	-4.96	18.01	17.90	18.70	17.20	36.0	14.5	2.476	21.78	0.95	19.0	0.92	19.6	Q1
Generation Next Fashions-A	-5.22	-6.76	20.56	20.80	22.00	19.80	47.5	19.0	36.945	15.15	1.68	12.2	2.00	10.3	Q1
Anilima Yarn -A	-4.90	-5.79	19.38	19.40	20.00	19.00	35.4	15.0	1.541	11.01	1.19	16.3	1.23	15.8	Q1



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Paramount Insur-A	9.91	9.91	24.40	24.40	24.40	24.40	33.9	21.0	0.012	13.19	1.26	19.4	1.60	15.3	Q1
JMI Syringes MDL-A	9.84	8.47	61.72	62.50	62.50	53.80	62.5	18.8	18.886	12.83	1.12	55.1	0.32192	Q1	
Soni Bangla Insu. -A	8.68	9.08	26.30	26.30	26.30	26.30	40.8	22.0	0.276	13.38	1.68	15.7	1.68	15.7	Q1
ICB -A	6.25	6.25	1593.75	1593.80	1593.80	1593.80	2150.0	1181.0	0.080	595.98	109.65	15.4	56.96	28.0	Q3
Union Capital -A	5.26	5.91	31.88	32.00	32.40	31.40	37.9	18.0	1.355	17.85	0.54	59.0	-0.88	-	Q1
Bangas -A	5.04	4.26	467.62	469.30	470.00	460.00	485.0	59.0	0.257	11.43	3.06	15.2	7.37	63.4	Q3
1st ICB M F -A	4.79	4.79	930.09	930.00	930.00	930.00	930.0	900.0	2.883	137.05	64.70	14.4	33.17	28.0	Q3
Republic Insu.-A	4.62	4.70	61.23	61.20	62.00	60.70	65.5	38.0	0.184	12.42	2.14	28.6	2.64	23.9	Q1
Confidencement A	4.59	2.66	128.33	129.80	131.00	123.00	146.6	82.0	12.054	90.76	6.23	20.0	9.20	13.9	Q1
Trust Bank-A	4.46	4.17	20.74	21.10	21.30	20.40	27.0	15.0	0.256	18	0.50	41.5	1.28	16.2	Q1



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest							
	Clo	Avg.	D Hi	D Lo										
National Housing Fin.-B	-9.79	-9.12	30.68	30.40	31.70	30.40	56.0	20.1	0.261	12.7	0.57	53.8	0.047670	Q1
Midias Financing-Z	-9.77	-9.64	39.73	39.7										