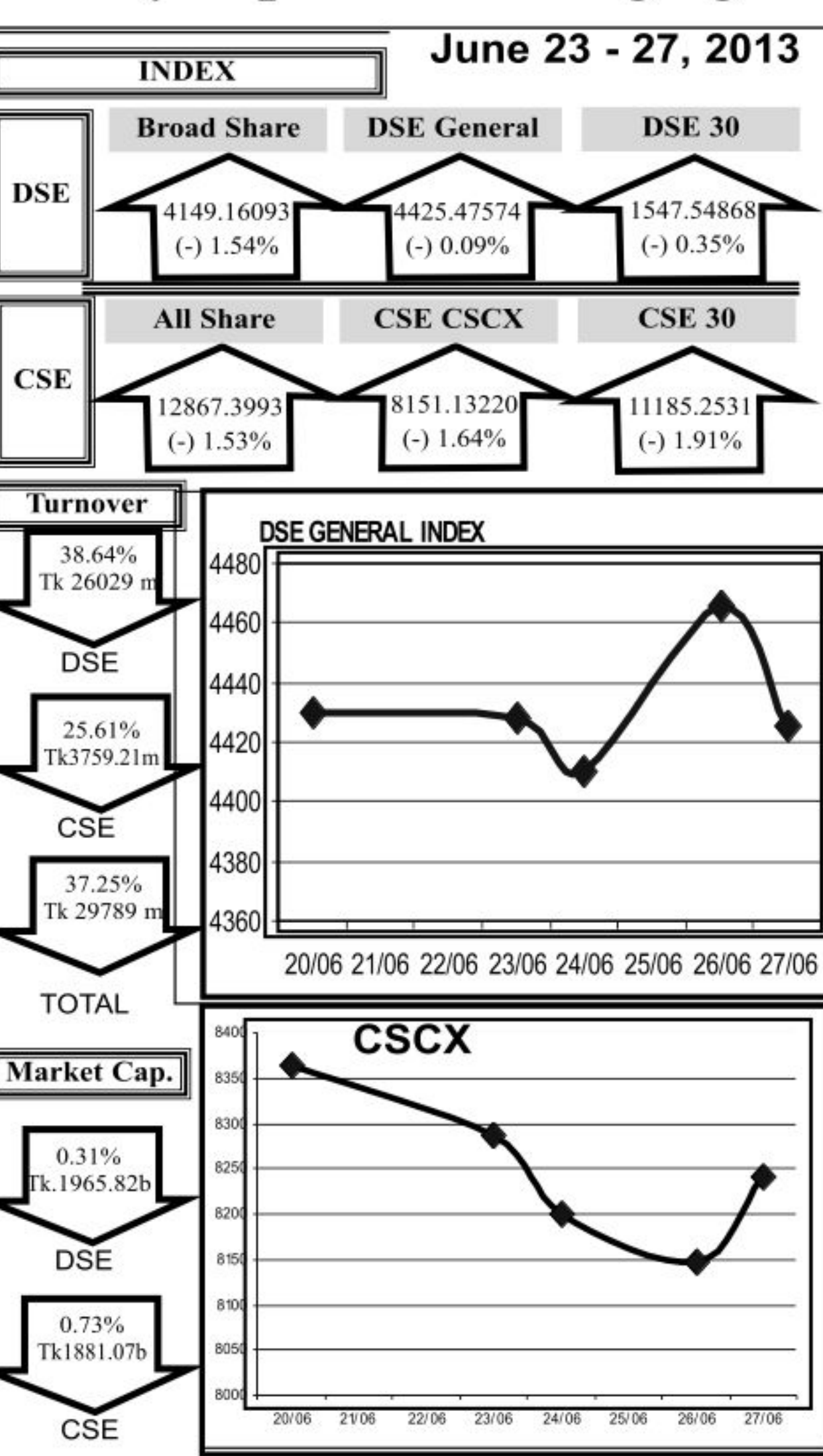


Weekly Capital Market Highlights:



Key Features - June 23 - 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	26,029.27	3,759.21	29,788.48
Turnover (Volume)	495,547,444	67,416,053	562,963,497
No. of Contract	551,999	77,581	629,580
Traded Issues	294	235	294
Issue Gain (Avg. Price Basis)	53	43	53
Issue Loss (Avg. Price Basis)	237	188	237
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	1,965.82	1,881.07	1,965.82
Market Cap. Equity (Billion US\$)	23.83	22.80	23.83

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	8984569	2,234.23	7.50	248.67
Meghna Petroleum -A	7219138	1,632.94	5.48	226.2
Grameenphone-A	7919273	1,504.52	5.05	189.98
Square Pharma -A	5152442	1,158.03	3.89	224.75
Unique Hotel RL - N	10386866	1,141.45	3.83	109.89
Summit Purbanchol Power-N	14878410	1,082.01	3.63	72.72
Titas Gas TDCLA	11647373	969.25	3.25	83.22
Jamuna Oil -A	3978827	899.92	3.02	226.18
Padma Oil Co. -A	3420325	894.87	3.00	261.63
Aftab Auto-A	7224890	833.06	2.80	115.3
Olympic Ind. -A	4397390	704.71	2.37	160.26
Power Grid Co. -A	10288541	667.08	2.24	64.84
UNITED AIR-A	31661330	629.41	2.11	19.88
Familytex (BD) Ltd.-N	12993500	535.60	1.80	41.22
Orion Pharma-N	7118500	507.78	1.70	71.33
DESCO Ltd. -A	5541042	503.42	1.69	90.85
Golden Harvest Agro-N	10940230	498.75	1.67	45.59
LankaBangla Fin. -A	7425763	449.04	1.51	60.47
Singer BD -A	2021852	441.46	1.48	218.35
ConfidenceCement A	3387288	407.34	1.37	120.26
R. N. Spinning-A	11762242	319.02	1.07	27.12
Barakatullah E. D.-A	7754873	302.42	1.02	39
BSRM Steels-A	3910376	301.32	1.01	77.06
BSC-A	689300	296.51	1.00	430.16
IDLC Finance -A	3681529	289.53	0.97	78.64
Active Fine Chem.-A	3910036	286.95	0.96	73.39
BEXIMCO Ltd. -A	5424890	239.36	0.80	44.12
Delta Life Insu. -Z	39680	236.42	0.79	5958.05
Premier Cement-N	2071000	227.99	0.77	110.09
Envoy Textiles Ltd-N	4673830	226.46	0.76	48.45

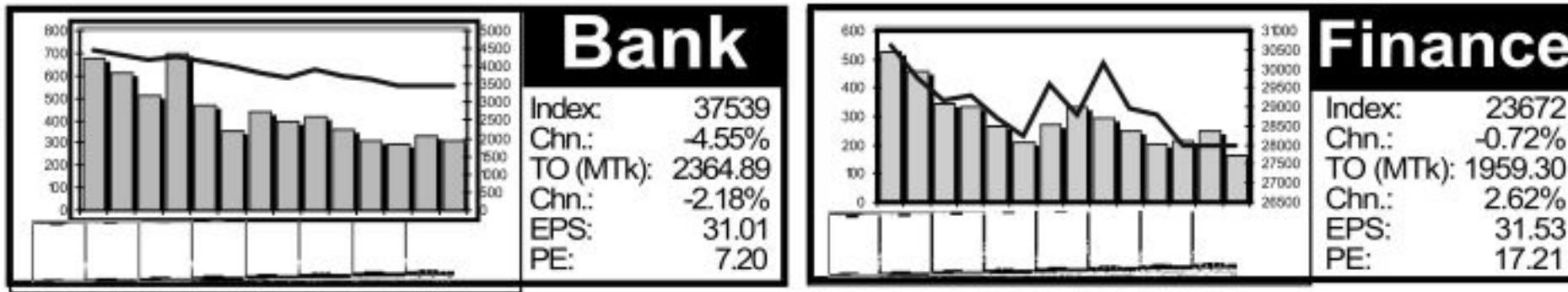
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1447.77	5.56	210.28	5.59	1658.05	5.57
NBFI	1483.60	5.70	116.23	3.09	1599.83	5.37
Investment	1145.36	4.40	80.64	2.14	1226.00	4.12
Engineering	2715.46	10.43	205.71	5.47	2921.17	9.81
Food & Allied	842.54	3.24	42.91	1.14	885.45	2.97
Fuel & Power	6036.29	23.19	1379.87	36.70	7416.16	24.90
Jute	10.13	0.04	0.00	0.00	10.13	0.03
Textile	2130.49	8.18	254.46	6.77	2384.95	8.01
Pharma & Chemical	2422.46	9.31	207.33	5.51	2629.79	8.83
Paper & Packaging	0.47	0.00	0.12	0.00	0.59	0.00
Service	200.93	0.77	18.95	0.50	219.88	0.74
Leather	46.28	0.18	0.71	0.02	46.99	0.16
Ceramic	83.50	0.32	4.33	0.12	87.83	0.29
Cement	1058.46	4.07	117.75	3.13	1176.20	3.95
Information Technology	235.44	0.90	37.36	0.99	272.80	0.92
General Insurance	465.95	1.79	13.78	0.37	479.73	1.61
Life Insurance	621.96	2.39	24.75	0.66	646.70	2.17
Telecom	2959.85	11.37	778.90	20.72	3738.75	12.55
Travel & Leisure	1599.82	6.15	171.04	4.55	1770.86	5.94
Miscellaneous	519.80	2.00	94.25	2.51	614.06	2.06
Debtenture	2.73	0.01	0.17	0.00	2.90	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.20	7.16	31.01	31.01
NBFI	17.21	16.32	31.53	32.09
Investment	14.08	14.00	9.08	9.08
Engineering	21.27	21.70	35.23	33.49
Food & Allied	18.73	18.10	127.96	129.44
Fuel & Power	13.48	13.55	60.60	60.60
Textile	10.63	10.11	23.37	23.32
Pharma & Chemical	20.90	20.63	56.58	49.96
Paper & Printing	17.07	18.32	9.55	10.18
Service	19.76	19.56	20.17	20.17
Leather	11.35	11.27	122.17	150.90
Ceramic	24.49	24.25	15.70	15.70
Cement	16.69	16.70	43.40	43.40
IT	18.80	18.65	13.50	13.50
General Insurance	18.32	17.88	22.05	22.81
Life Insurance	24.30	23.57	52.26	52.26
Telecom	15.53	15.49	124.51	124.51
Travel & Leisure	19.51	21.58	25.87	24.89
Miscellaneous	15.98	16.02	28.38	27.63
Stock Exchanges	12.78	12.55	37.40	37.19

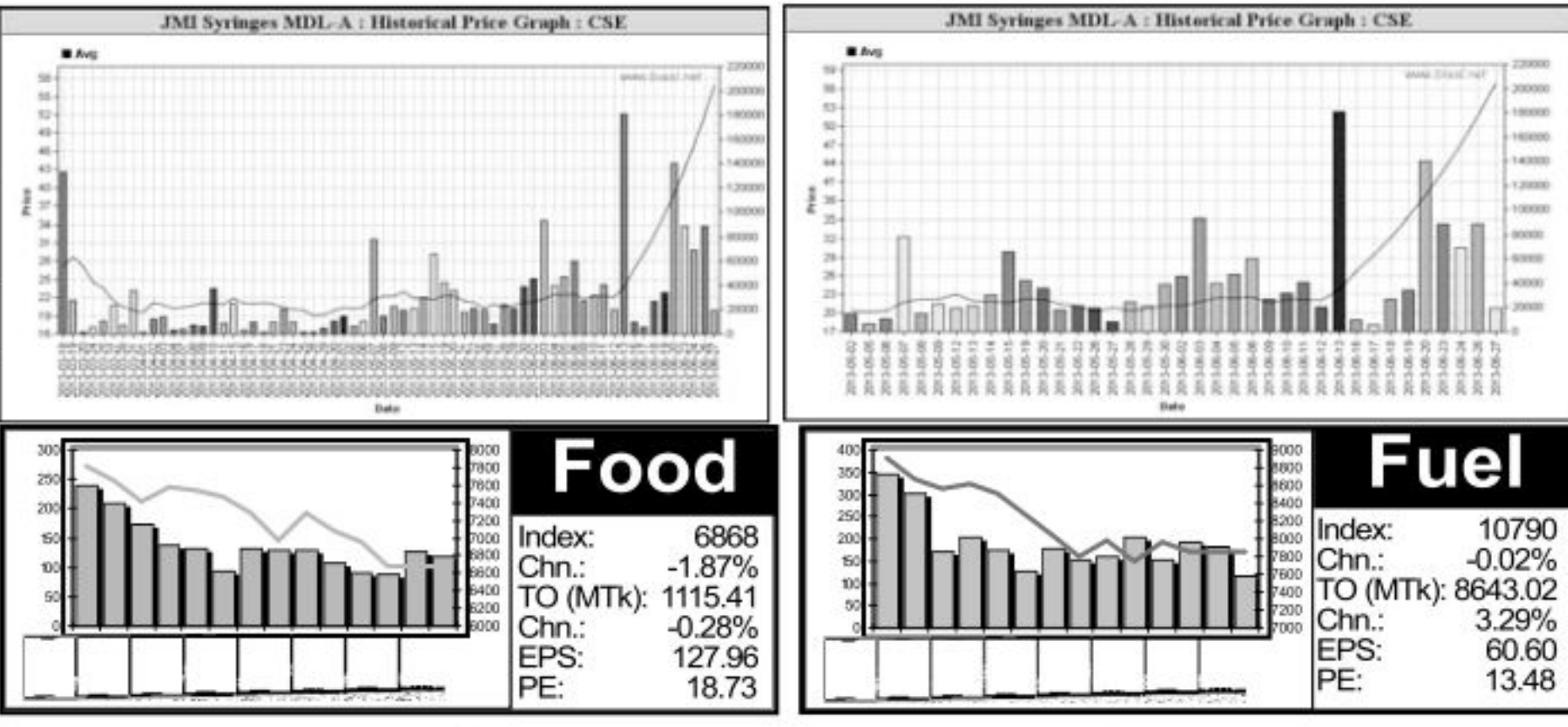
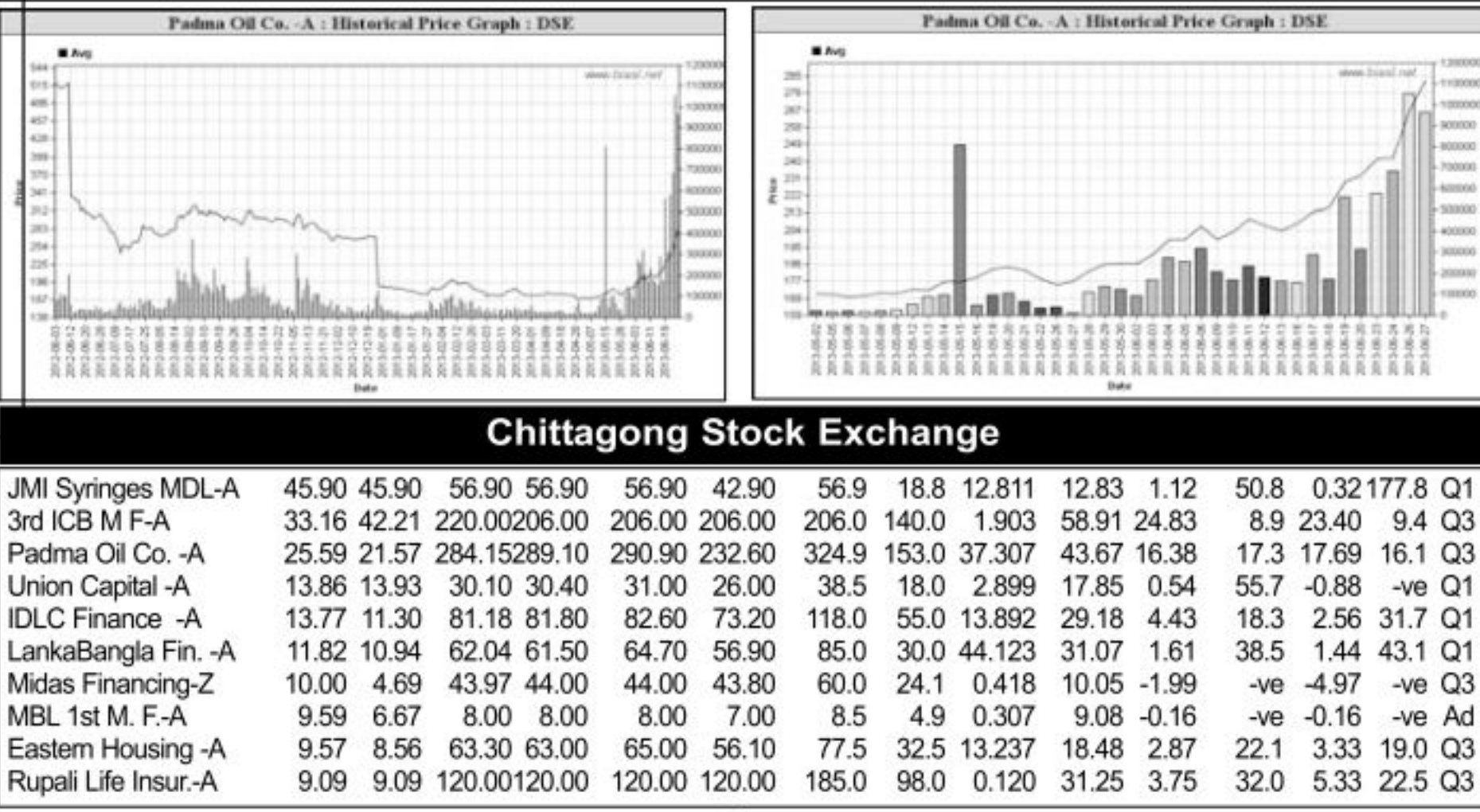
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Capital Gainers

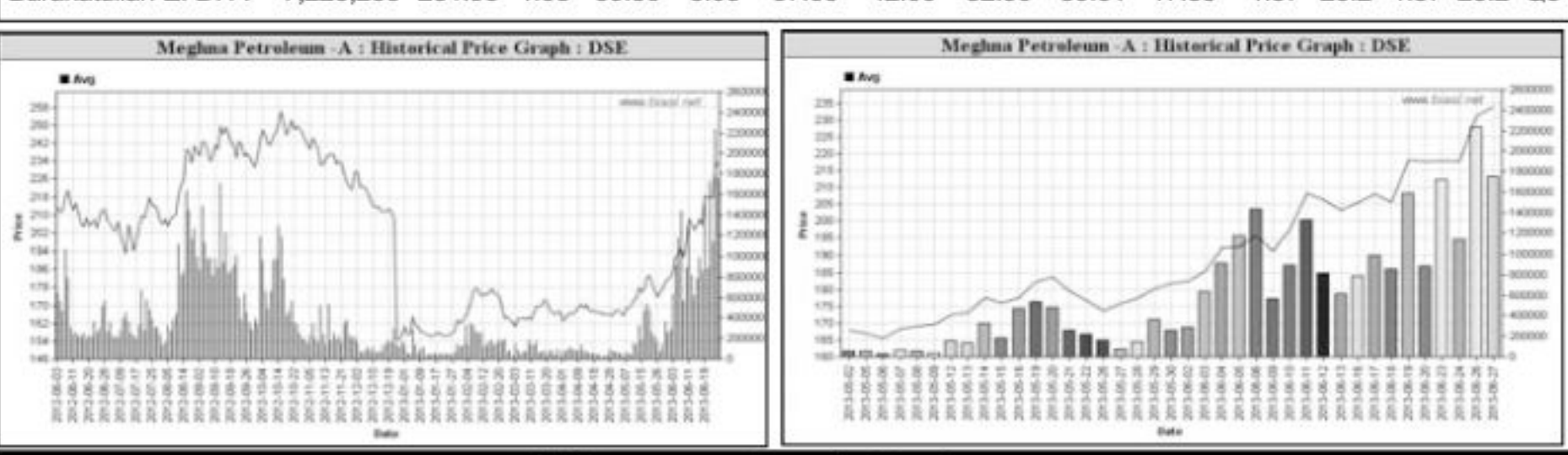
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest			
	Clo	Avg.	CAvg.	WClo	W Hi	W Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
JMI Syringes MDL-A	45.90	45.90	56.90	56.90	56.90	42.90	56.9	35.5	2.372	12.83	1.12	50.8	0.32177.8	Q1	
Padma Oil Co. -A	26.47	21.46	282.64	289.50	291.80	215.00	330.0	155,087.559	43.67	16.38	17.3	17.69	16.0	Q3	
Midas Financing-Z	14.99	12.38	43.94	44.50	44.60	38.00	62.9	24.9	5.950	10.05	-1.99	-ve	4.97	-ve	Q3
IDLC Finance -A	13.14	10.42	81.04	81.80	83.00	65.10	119.0	52,027.5638	29.18	4.43	18.3	2.56	31.7	Q1	
ICB -A	12.12	10.69	1,701.51	1,702.00	1,702.00	1,414.00	257,011,070.092	24,959.98109.65	15.56	29.9	Q3	55.66	29.9	Q3	
Savar Refractories-Z	12.08	10.98	66.21	66.80	68.80	57.00	68.9	36.0	0.605	12.32	0.23	287.9	0.40165.5	Q3	
LankaBangla Fin. -A	11.45	10.19	62.05	61.30	65.00	50.00	84.2	30,740.4913	31.07	1.61	38.5	1.44	43.1	Q1	
Union Capital -A	11.39	9.43	30.98	31.30	31.50	26.00	38.5	18.5	18.558	17.85	0.54	57.4	-0.88	-ve	Q1
Eastern Housing -A	10.30	8.83	63.26	63.20	65.00	51.40	76.4	34,016.0573	18.48	2.87	22.0	3.33	19.0	Q3	
Samorita Hospital -A	9.81	9.20	73.94	73.90	74.50	70.00	93.0	47.0	0.446	17.25	2.31	32.0	2.92	25.3	Q3



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value (M.Tk)	% of TotalVClo	Price Scale					Audited			Latest			
				Chn	PWClo	W Hi	W Lo	WAvg.	NAV	EPS	PE	EPS	PE	R	
Meghna Petroleum -A	6,850,749	1550.25	5.96	232.20	8.25	214.50	240.00	197.00	233.87	40.41	16.98	13.7200.4	11.7	Q3	
BD Submarine Cable-A	6,133,819	1533.97	5.89	239.70	4.54	251.10	265.00	222.00	243.56	23.70	7.14	33.6	7.36	33.1	Q3
Grameenphone-A	7,504,673	1425.88	5.48	184.00	3.60	177.60	195.20	175.00	188.57	26.26	12.96	14.2134.4	14.0	Q1	
Square Pharma -A	4,853,266	1090.65	4.19	222.50	2.02	218.10	228.40	200.00	222.58	42.09	7.81	28.5116.7	19.2	Q3	
Unique Hotel RL - N	9,582,986	1053.27	4.05	111.50	1.27	110.10	114.20	95.00	112.38	86.29	4.02	27.7	3.44	32.7	Q1
Summit Purbanchol Power-N	13,309,310	968.33	727.20	3.59	69.70	78.00	62.60	73.20	23.34	3.81	19.0	5.20	14.1	Q1	
Jamuna Oil -A	3,809,906	861.02	3.31	228.20	3.51	216.70	235.90	203.40	230.36	50.24	22.78	10.017.48	13.2	Q3	
Padma Oil Co. -A	3,277,711	857.56	3.29	289.50	26.47	228.90	291.80	215.00	282.64	43.67	16.38	17.717.69	16.0	Q3	
Aftab Auto-A	6,498,955	751.59	2.89	118.20	8.24	109.20	125.00	96.40	120.48	52.65	4.29	27.6	4.38	27.5	HY
OLYMPIC Ind. -A	4,269,590	684.53	2.63	165.10	6.93	154.40	172.50	140.00	165.66	14.91	5.94	27.8	7.49	22.1	Q3
UNITED AIR-A	27,494,851	546.55	2.10	19.50	-3.47	20.20	21.70	17.90	19.64	15.12	1.60	12.2	2.36	8.3	Q3
Titas Gas TDCLA	6,526,773	544.17	2.09	82.90	-0.36	83.20	91.00	74.00	83.48	36.56	9.01	9.2	8.48	9.8	Q3
DESCO Ltd. -A	5,351,728	486.08	1.87	87.60	-3.20	90.50	94.00	84.00	89.98	35.25	2.80	31.3	3.60	25.0	Q3
Golden Harvest Agro-N	10,239,290	467.06	1.79	46.10	5.73	43.60	49.00	39.30	46.69	22.08	1.01	45.6	3.44	13.6	Q3
Familytex (BD) Ltd.-N	11,139,500	459.56	1.77	38.10	16.45	45.60	46.00	37.90	38.64	14.68	3.72	10.2	4.44	8.7	Q1
Orion Pharma-N	6,085,100	434.29	1.67	69.00	-5.61	73.10	74.50	68.50	70.44	68.68	5.02	13.7	5.04	14.0	Q1
Singer BD -A	1,862,553	406.49	1.56	200.90	5.05	207.90	230.00	190.00	211.05	45.74	9.99	20.8	6.20	34.0	Q1
LankaBangla Fin. -A	6,694,813	404.91	1.56	61.30	11.45	55.00	65.00	50.00	62.05	31.07	1.61	38.1	1.44	43.1	Q1
ConfidenceCement A	3,089,237	371.31	1.43	124.50	3.32	117.10	127.00	99.20	121.91	90.76	6.23	20.0	9.20	13.6	Q1
Barakatullah E. D.-A	7,225,285	281.93	1.08	39.50	5.05	37.60	42.00	32.90	39.61	17.89	1.57	25.2	1.57	25.2	Q3



Chittagong Stock Exchange

BD Submarine Cable-A	2,850,750	700.26	18.63	239.10	-5.04	251.80	267.00	238.00	244.84	23.70	7.14	33.5	7.36	33.3	Q3
Power Grid Co. -A	9,356,000	606.81	16.14	63.90	14.43	63.00	66.50	61.60	64.61	48.00	2.56	25.0	2.43	26.6	Q3
Titas Gas TDCILA	5,120,600	425.08	11.31	82.80	-1.08	83.70	85.00	75.30	83.54	36.56	9.01	9.2	8.48	9.9	Q3
Summit Burmah Petroleum PowerN	1,569,100	1103.63	20.72	272.20	32.99	69.90	77.60	63.30	73.18	23.34	3.81	19.0	5.20	14.1	Q1
United Hotel RL - N	803,880	88.19	2.35	111.90	1.73	110.00	114.80	102.00	112.56	86.29	4.02	27.8	3.44	32.7	Q1
UNIQUE AIR-A	4,166,478	82.86	2.20	19.40	-4.90	20.40	20.60	18.20	19.55	15.12	1.60	12.1	2.36	8.3	Q3
Meghna Petroleum -A	368,389	82.69	2.20	23.71	7.97	214.60	240.00	214.00	233.71	40.41	16.98	136.60	20.14	11.7	Q3
Afab Auto.-A	725,935	81.47	2.17	118.00	7.66	109.60	124.40	97.00	120.09	52.65	4.29	27.5	4.38	27.4	Q3
Gramophone-A	414,600	78.84	2.09	184.10	4.25	176.00	195.00	175.50	187.81	26.26	12.92	142.13	14.40	8.1	Q3
Familytex (BD) Ltd.-N	1,854,000	76.05	2.02	37.40	-15.40	44.80	45.00	37.60	38.24	14.68	3.76	10.2	4.44	8.6	Q1
Orion Pharma-N	1,033,400	73.49	1.95	69.30	-4.94	72.90	74.80	68.50	70.56	68.68	5.02	13.8	5.04	14.0	Q3
Pharma Pharma -A	299,176	67.38	1.79	222.80	1.60	219.30	230.00	220.00	225.23	42.09	7.81	28.5	11.67	19.3	Q1
R. N. Spinning-A	2,103,054	57.25	1.52	26.60	-7.80	28.20	28.70	25.50	26.17	16.58	2.80	9.3	3.36	7.8	Q1
Brac Bank -A	1,087,615	55.75	1.48	30.00	-6.83	32.20	32.50	27.50	29.79	28.87	1.51	19.9	4.80	6.4	Q1
BSC-A	108,460	46.52	1.24	49.80	6.22	52.00	47.80	37.70	45.45	565.82	17.78	38.5-21.7	-	ve	Q3
BankBangla Fin. -A	44,412	44.12	1.11	22.00	11.67	45.00	64.70	52.90	62.04	31.00	3.21	25.2	8.2	13.3	Q3
COMCO Ltd. -A	379,594	43.15	1.15	43.00	1.30	43.30	46.30	42.90	43.34	86.74	3.24	3.3	1.20	13.0	Q3
Jamuna Oil	169,592	38.91	1.04	228.70	5.59	216.60	245.00	215.60	232.93	50.24	22.78	10.17	4.8	33.3	Q3
Padma Oil Co. -A	142,624	37.31	0.99	289.10	25.59	230.20	290.90	232.60	284.15	43.67	16.38	17.67	16.9	16.1	Q3
ConfidenceCement A	298,051	36.02	0.96	124.10	6.43	116.60	127.00	109.10	125.00	90.76	6.23	19.9	9.20	13.6	Q1