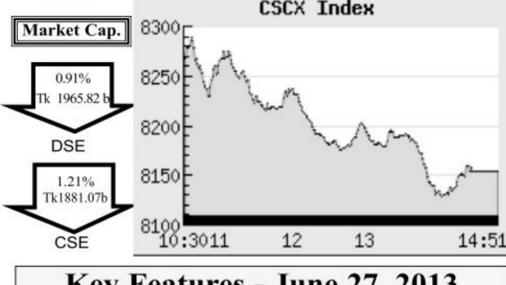
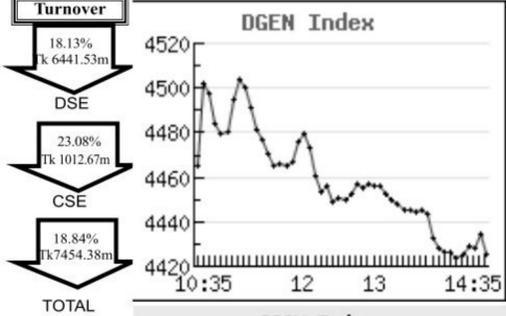


### Capital Market Highlights:

INDEX		
June 27 2013		
Broad Index	DSE General	DSE 30
4149.16093 (-) 0.98%	4425.47574 (-) 0.90%	1547.54868 (-) 1.28%

CSE		
All Share	CSE CSCX	CSE 30
12867.3993 (-) 1.06%	8151.1322 (-) 1.10%	11185.2531 (-) 1.41%



### Key Features - June 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,441.53	1,012.67	7,454.21
Turnover (Volume)	116,693,247	17,042,484	133,735,731
No. of Contract	139,127	18,954	158,081
Traded Issues	284	204	284
Issue Gain (Avg. Price Basis)	57	46	57
Issue Loss (Avg. Price Basis)	226	157	226
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	1,965.82	1,881.07	1,965.82
Market Cap. Equity (Billion US\$)	23.83	22.80	23.83

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-A	2339279	571.14	7.66	244.15
Unique Hotel RL - N	4861960	546.42	7.33	112.39
Meghna Petroleum -A	1834085	428.93	5.75	233.86
Padma Oil Co. -A	1012598	286.27	3.84	282.71
Summit Purbanchol Power-N	3386980	247.91	3.33	73.19
Jamuna Oil -A	1059402	244.20	3.28	230.5
Aftab Auto -A	2020916	243.42	3.27	120.45
Power Grid Co. -A	3549604	229.23	3.08	64.58
Grameenphone-A	1132275	213.46	2.86	188.52
Square Pharma -A	948908	213.11	2.86	224.58
ConfidenceCement A	1257773	157.12	2.11	124.92
UNITED AIR-A	7046287	138.33	1.86	19.63
Titus Gas TDCLA	1536000	128.20	1.72	83.46
Olympic Ind. -A	761544	126.16	1.69	166.66
IDLC Finance -A	1512692	122.60	1.64	81.05
BSRM Steels-A	1504266	119.65	1.61	79.54
LankaBangla Fin. -A	1878064	116.53	1.56	62.05
DESCO Ltd. -A	1222520	110.05	1.48	90.02
Orion Pharma-N	1504800	106.02	1.42	70.45
Renata Ltd. -A	163075	102.56	1.38	628.91
Golden Harvest Agro-N	2009280	93.79	1.26	46.68
Singer BD -A	444103	93.71	1.26	211.02
BSC-A	176205	80.61	1.08	457.47
Familytex (BD) Ltd.-N	2058500	79.41	1.07	38.58
Eastern Housing -A	1086907	68.76	0.92	63.26
R. N. Spinning-A	2621006	68.57	0.92	26.16
Brac Bank -A	2139866	65.66	0.88	30.68
Active Fine Chem.-A	877061	65.05	0.87	74.17
BEXIMCO Ltd. -A	1455102	63.15	0.85	43.4
Premier Cement-N	553800	61.86	0.83	111.71

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	378.74	5.88	91.31	9.02	470.05	6.31
NBFI	408.52	6.34	27.91	2.76	436.44	5.85
Investment	222.22	3.45	13.55	1.34	235.77	3.16
Engineering	692.05	10.74	45.34	4.48	737.39	9.89
Food & Allied	193.45	3.00	7.85	0.77	201.30	2.70
Fuel & Power	1534.39	23.82	312.57	30.86	1846.96	24.78
Jute	2.92	0.05	0.00	0.00	2.92	0.04
Textile	433.63	6.73	49.29	4.87	482.92	6.48
Pharma & Chemical	591.51	9.18	37.69	3.72	629.20	8.44
Paper & Packaging	0.05	0.00	0.06	0.01	0.11	0.00
Service	71.50	1.11	6.09	0.60	77.59	1.04
Leather	15.42	0.24	0.13	0.01	15.55	0.21
Ceramic	17.16	0.27	1.15	0.11	18.31	0.25
Cement	320.69	4.98	54.68	5.40	375.38	5.04
Information Technology	52.45	0.81	6.29	0.62	58.74	0.79
General Insurance	101.06	1.57	1.82	0.18	102.88	1.38
Life Insurance	129.31	2.01	5.64	0.56	134.95	1.81
Telecom	507.25	7.87	277.35	27.38	784.60	10.53
Travel & Leisure	632.49	9.82	52.26	5.16	684.76	9.19
Miscellaneous	136.07	2.11	21.84	2.16	157.91	2.12
Debtenture	0.65	0.01	0.02	0.00	0.67	0.01

### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.20	7.16	31.01	31.01
NBFI	17.21	16.32	31.53	32.09
Investment	14.08	14.00	9.08	9.08
Engineering	21.27	21.70	35.23	33.49
Food & Allied	18.73	18.10	127.96	129.44
Fuel & Power	13.48	13.55	60.60	60.60
Textile	10.63	10.11	23.37	23.32
Pharma & Chemical	20.90	20.63	56.58	49.96
Paper & Printing	17.07	18.32	9.55	10.18
Service	19.76	19.56	20.17	20.17
Leather	11.35	11.27	122.17	150.90
Ceramic	24.49	24.25	15.70	15.70
Cement	16.69	16.70	43.40	43.40
IT	18.80	18.65	13.50	13.50
General Insurance	18.32	17.88	22.05	22.81
Life Insurance	24.30	23.57	52.26	52.26
Telecom	15.53	15.49	124.51	124.51
Travel & Leisure	19.51	21.58	25.87	24.89
Miscellaneous	15.98	16.02	28.38	27.63
Stock Exchanges	12.78	12.55	37.40	37.19

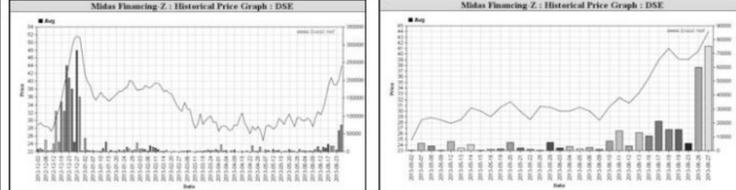
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Bank	Finance
Index: 37539 Chn: -0.73% TO (MTK): 47005 Chn: 15.34% EPS: 31.01 PE: 7.20	Index: 23672 Chn: -0.85% TO (MTK): 436.44 Chn: -7.75% EPS: 31.53 PE: 17.21

### Capital Gainers

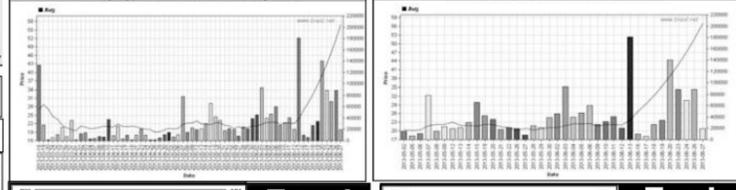
#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
JMI Syringes MDL-A	9.85	9.85	56.90	56.90	56.90	56.90	56.90	35.5	0.427	12.83	1.12	50.8	0.32177	8 Q1	
Midas Financing-Z	9.61	8.44	43.94	44.00	44.60	40.00	62.9	24.9	3.304	10.05	-1.99	-ve	-4.97	-ve	Q3
Samata Leather-Z	9.52	10.40	13.80	13.80	13.80	13.80	17.6	12.6	0.007	12.08	-0.07	-ve	-0.05	-ve	Q3
Padma Oil Co. -A	7.82	6.12	282.64	289.50	291.80	255.00	330.0	155.0272	355	43.67	16.38	17.3	17.69	16.0	Q3
Trust Bank-A	6.90	6.36	21.39	21.70	22.00	18.30	28.0	15.2	15.087	18	0.50	42.8	1.28	16.7	Q1
Savar Refractories-Z	6.54	6.45	66.21	66.80	68.00	64.70	68.9	36.0	0.288	12.32	0.23	287.9	0.40165	5 Q3	
ICB-A	6.23	6.20	1,701.51	1,702.00	1,702.00	1,602.25	2570.01	1,710.013	874.595	981.09	65.5	56.96	29.9	Q3	
National Housing Fin.-B	5.73	7.43	33.41	33.20	34.40	30.00	58.5	18.6	8.883	12.7	0.57	58.6	0.40835	3 Q1	
Sun Life Insurance-N	5.63	6.21	68.95	69.40	71.30	65.70	106.4	62.3	44.610	0	0.00	-	-	-	Q1
IDLC Finance -A	5.28	3.88	81.04	81.80	83.00	70.00	119.0	52.0118	140	29.18	4.43	18.3	2.56	31.7	Q1



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Midas Financing-Z	10.00	4.69	43.97	44.00	44.00	43.80	60.0	24.1	0.418	10.05	-1.99	-ve	-4.97	-ve	Q3
JMI Syringes MDL-A	9.85	9.85	56.90	56.90	56.90	56.90	56.9	18.8	1.110	12.83	1.12	50.8	0.32177	8 Q1	
National Housing Fin.-B	9.06	9.57	33.76	33.70	33.90	32.50	58.0	20.1	1.334	12.7	0.57	59.2	0.04844	0 Q1	
Sun Life Insurance-N	8.26	7.14	69.22	69.50	70.60	65.10	110.0	62.0	0.018	0	0.00	-	-	-	Q1
Padma Oil Co. -A	7.83	7.11	284.15289	290.90	272.00	232.00	324.9	153.0	13.917	43.67	16.38	17.3	17.69	16.1	Q3
Rupali Bank -A	5.67	5.87	68.90	68.90	68.90	68.90	100.0	46.0	0.007	64.27	6.70	10.3	6.70	10.3	Q3
Eastern Cables-A	5.54	5.46	59.06	59.10	59.90	57.00	64.0	46.2	0.041	18.87	2.04	29.0	2.04	29.0	Q3
Unique Hotel RL - N	5.27	3.97	112.56	111.90	114.00	108.50	164.7	16.5	32.888	86.29	4.02	28.0	3.44	32.7	Q1
IDLC Finance -A	4.74	3.49	81.18	81.80	82.60	79.00	118.0	55.0	4.457	29.18	4.43	18.3	2.56	31.7	Q1
Monno Ceramic-B	3.57	3.57	29.00	29.00	29.00	29.00	48.0	23.0	0.032	96.33	0.71	40.8	0.33	87.9	Q3



Food	Fuel
Index: 6968 Chn: -0.64% TO (MTK): 201.30 Chn: -27.90% EPS: 127.96 PE: 18.73	Index: 10790 Chn: -0.51% TO (MTK): 1846.96 Chn: -34.29% EPS: 60.60 PE: 13.48

### Turnover Leaders

#### Dhaka Stock Exchange

Company	Vol. (Share)	Value (M. Taka)	% of Total	Price Scale		Audited	Latest								
				Clo	Chn										
Unique Hotel RL - N	4,568,785	513.54	7.97	111.50	4.89	106.30	114.10	95.70	112.38	86.29	4.02	27.7	3.44	32.7	Q1
Meghna Petroleum -A	1,753,895	410.19	6.37	232.20	0.22	231.70	240.00	212.00	233.87	40.41	16.98	13.7	20.04	11.7	Q3
BD Submarine Cable-A	1,263,119	307.65	4.78	239.70	-3.62	248.70	251.20	227.00	243.56	23.70	7.14	33.6	7.36	33.1	Q3
Padma Oil Co. -A	963,621	272.36	4.23	289.50	7.82	268.50	291.80	255.00	282.64	43.67	16.38	17.7	17.69	16.0	Q3
Jamuna Oil -A	1,000,532	249.39	3.58	228.20	-0.65	229.70	235.00	216.00	230.36	50.24	22.78	10.0	17.48	13.2	Q3
Aftab Auto -A	1,886,177	227.24	3.53	118.00	-0.76	119.10	125.00								