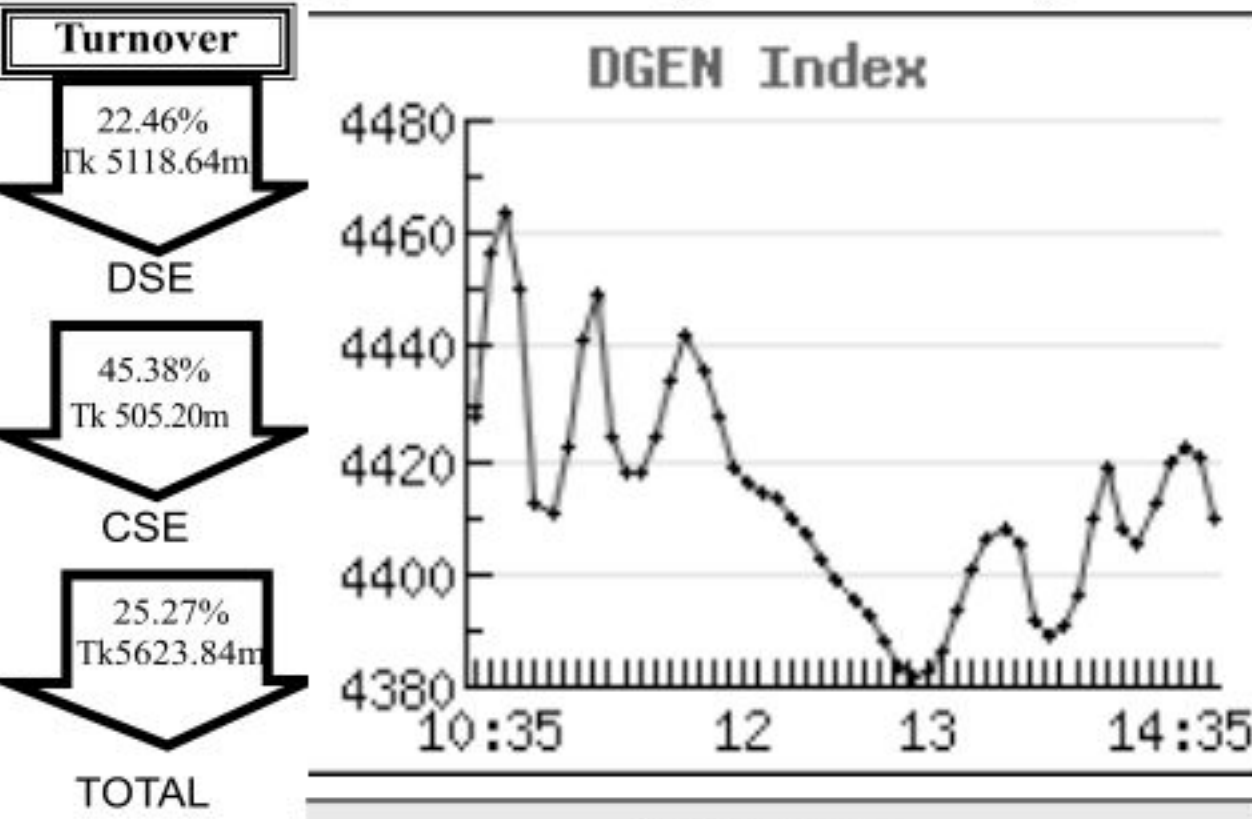


Capital Market Highlights:

INDEX			
June 24 2013			
Broad Index		DSE General	DSE 30
DSE	4146.55620 (-) 0.57%	4410.12279 (-) 0.40%	1546.73633 (-) 0.22%

All Share		
CSE	CSE CSCX	CSE 30
12845.7199 (-) 0.66%	8147.1780 (-) 0.65%	11233.7920 (-) 0.95%



Key Features - June 24, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,118.64	505.20	5,623.84
Turnover (Volume)	104,697,486	12,295,096	116,992,582
No. of Contract	117,204	18,149	135,353
Traded Issues	285	200	285
Issue Gain (Avg. Price Basis)	31	22	31
Issue Loss (Avg. Price Basis)	252	176	252
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,958.70	1,881.55	1,958.70
Market Cap. Equity (Billion US\$)	23.74	22.81	23.74

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	1791640	439.01	7.81	245.04
Summit Purbanchol Power-N	4173420	296.39	5.27	71.02
Meghna Petroleum -A	1313176	285.99	5.09	217.78
Square Pharma -A	1220416	273.02	4.85	223.71
Olympic Ind. -A	1739029	269.73	4.80	155.1
Unique Hotel RL - N	1792280	188.32	3.35	105.07
Padma Oil Co. -A	728013	176.18	3.13	242
UNITED AIR-A	8777598	173.38	3.08	19.75
Titas Gas TDCLA	1805875	149.08	2.65	82.55
Grameenphone-A	736805	140.21	2.49	190.3
Jamuna Oil -A	628471	137.25	2.44	218.39
Familytex (BD) Ltd.-N	2940000	116.79	2.08	39.73
DESCO Ltd. -A	1267178	112.71	2.00	88.94
Aftab Auto.-A	1040037	111.13	1.98	106.85
Orion Pharma-N	1534700	107.38	1.91	69.97
LankaBangla Fin. -A	1563607	91.33	1.62	58.41
Singer BD -A	396112	86.22	1.53	217.67
Golden Harvest Agro-N	1882630	82.11	1.46	43.61
R. N. Spinning-A	2553554	69.52	1.24	27.22
BSC-A	161555	64.93	1.15	401.93
aamra technologies-A	1380550	57.33	1.02	41.53
Active Fine Chem.-A	704861	50.81	0.90	72.08
BEXIMCO Ltd. -A	1058086	46.42	0.83	43.87
BSRM Steels-A	627715	46.00	0.82	73.28
Golden Son -A	1015148	43.67	0.78	43.02
Envoy Textiles Ltd-N	909650	43.50	0.77	47.82
Social Islami. B-A	2755227	43.11	0.77	15.65
LafargeS Cement-Z	1161000	39.20	0.70	33.77
ConfidenceCement A	349168	38.78	0.69	111.08
HeidelbergCement -A	112910	37.55	0.67	332.59

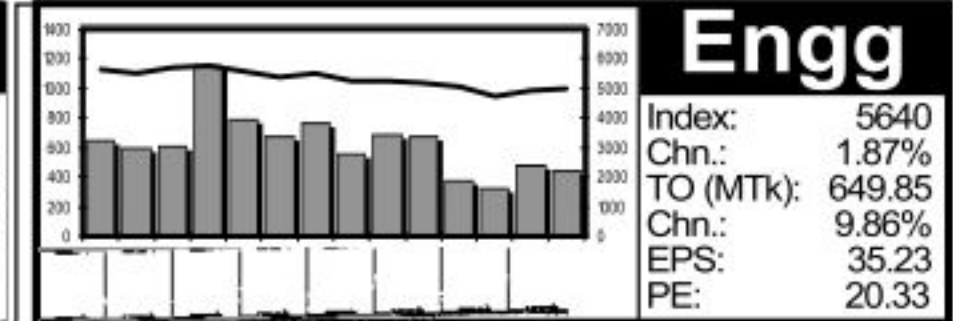
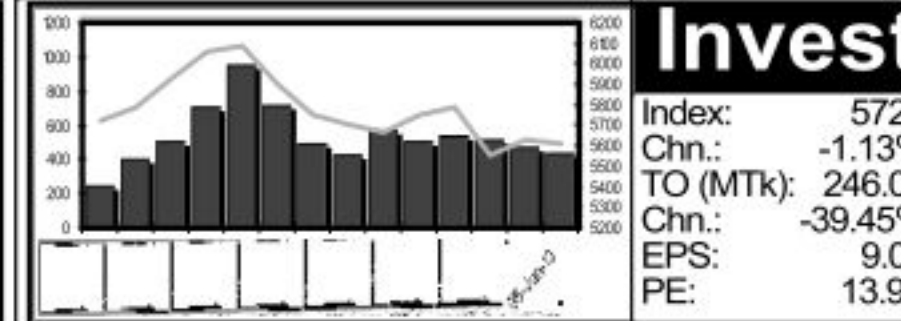
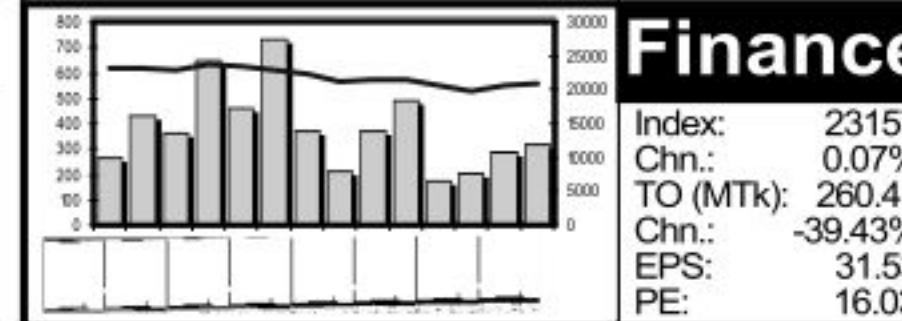
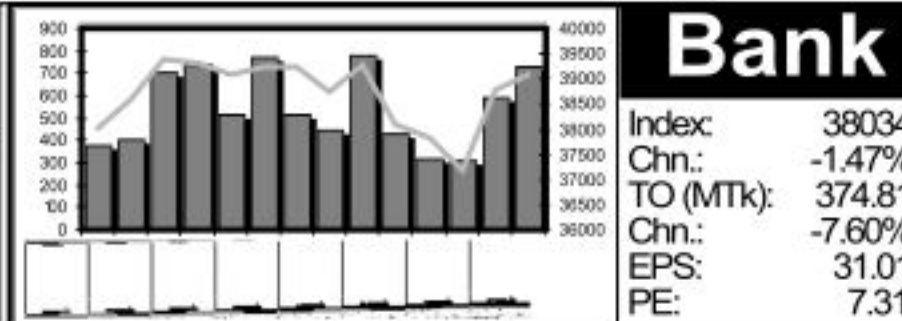
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	330.99	6.47	43.81	8.67	374.81	6.66
NBFI	236.99	4.63	23.42	4.64	260.41	4.63
Investment	224.84	4.39	21.19	4.19	246.03	4.37
Engineering	586.32	11.45	63.53	12.58	649.85	11.56
Food & Allied	140.79	2.75	9.64	1.91	150.43	2.67
Fuel & Power	1210.30	23.64	98.58	19.51	1308.87	23.27
Jute	2.19	0.04	0.00	0.00	2.19	0.04
Textile	421.89	8.24	57.83	11.45	479.72	8.53
Pharma & Chemical	521.47	10.19	50.56	10.01	572.03	10.17
Paper & Packaging	0.01	0.00	0.00	0.00	0.01	0.00
Service	30.35	0.59	2.03	0.40	32.38	0.58
Leather	13.55	0.26	0.05	0.01	13.60	0.24
Ceramic	22.84	0.45	0.83	0.16	23.67	0.42
Cement	155.47	3.04	16.91	3.35	172.39	3.07
Information Technology	59.72	1.17	12.04	2.38	71.76	1.28
General Insurance	94.80	1.85	1.91	0.38	96.70	1.72
Life Insurance	93.08	1.82	6.92	1.37	100.00	1.78
Telecom	541.17	10.57	38.06	7.53	579.23	10.30
Travel & Leisure	328.51	6.42	33.18	6.57	361.70	6.43
Miscellaneous	102.25	2.00	24.69	4.89	126.94	2.26
Debtenture	1.11	0.02	0.02	0.00	1.13	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.31	7.29	31.01	31.01
NBFI	16.03	16.02	31.53	32.09
Investment	13.90	13.97	9.08	9.08
Engineering	20.33	20.71	35.23	33.49
Food & Allied	18.78	18.02	127.96	129.44
Fuel & Power	13.07	13.09	60.60	60.60
Textile	10.74	10.25	23.37	23.32
Pharma & Chemical	20.73	20.52	56.58	49.96
Paper & Printing	17.54	17.85	9.55	10.18
Service	19.06	18.97	20.17	20.17
Leather	11.24	11.16	122.17	150.90
Ceramic	24.47	24.21	15.70	15.70
Cement	16.07	16.00	43.40	43.40
IT	18.69	18.71	13.50	13.50
General Insurance	18.51	18.08	22.05	22.81
Life Insurance	24.72	24.13	52.26	52.26
Telecom	15.67	15.70	124.51	124.51
Travel & Leisure	18.58	20.54	25.87	24.89
Miscellaneous	15.88	16.00	28.38	27.63
Stock Exchanges	12.64	12.48	37.40	37.19

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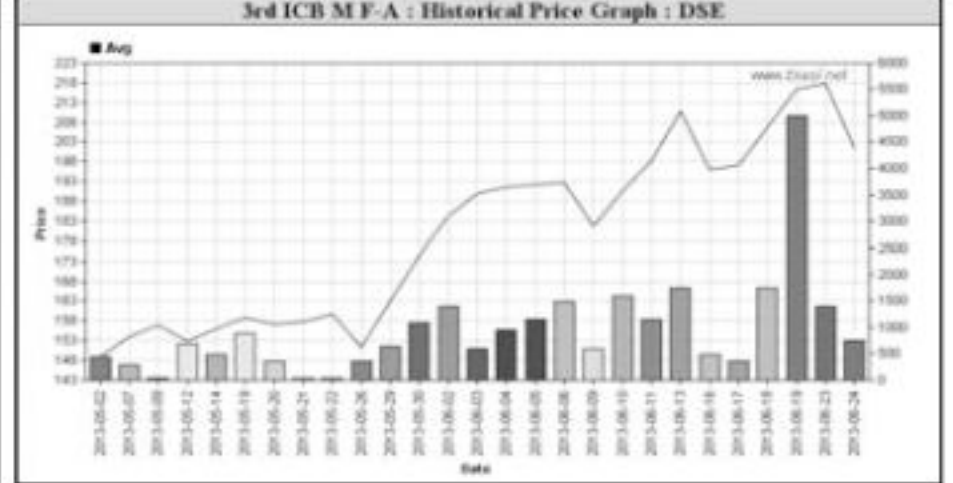
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R
Savar Refractories-Z	10.00	9.12	62.20	62.70	62.70	59.40	68.9	36.0	0.311	12.32	0.23	270.4	0.40	155.5 Q3
Modern Dyeing-B	9.83	9.08	65.45	65.90	66.00	65.00	77.0	40.9	0.036	12.93	1.09	60.0	1.77	37.0 Q3
JMI Syringes MDL-A	9.79	9.79	47.10	47.10	47.10	47.10	47.1	35.5	1.083	12.83	1.12	42.1	0.32	147.2 Q1
Olympic Ind. -A	8.85	0.45	155.10	162.30	163.90	140.00	183.0	41.0259	898	14.91	5.94	26.1	7.49	20.7 Q3
Bengal Windsor-N	6.70	2.19	46.65	47.80	48.50	44.30	63.3	40.3	32.327	20.72	2.42	19.3	3.08	15.1 Q3
ICB Sonal Bank 1 MF-A	6.42	(0.97)	11.25	11.60	11.90	10.90	13.2	10.0	13.309	10.39	0.00	-	0.00	-
Samritia Hospital -A	6.39	6.34	72.00	71.60	71.80	71.50	93.0	47.0	0.108	17.25	2.31	31.2	2.92	24.7 Q3
Renwick Jaineswar-A	5.76	0.32	101.95	101.00	103.30	100.00	113.0	60.0	0.627	-9.0	5.62	18.1	3.81	26.8 Q3
Summit Purbanchol Power-N	5.47	(0.64)	71.01	73.30	74.00	62.60	97.8	394264	808	23.34	3.81	18.6	5.20	13.7 Q1
BSC-A	4.29	(1.34)	402.19	413.25	419.75	377.00	470.8	186.0	53.757	565.82	1.77	22.2	21.77	-ve Q3



Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R
3rd ICB M F-A	-7.75	-7.59	201.33	201.20	202.00	201.00	224.4	127.0	0.151	58.91	24.83	8.1	23.40	8.6 Q3
MBL 1st M. F-A	-7.14	-6.03	6.70	6.50	7.00	6.50	9.8	4.8	2.160	9.08	-0.16	-ve	-0.16	-ve Ad
Eastern Lubricants -A	-7.06	-7.69	280.00	280.30	281.10	280.00	317.4	195.0	0.042	68.68	6.32	44.3	5.16	54.3 Q3
Meghna PET Ind. -Z	-6.67	-7.33	5.56	5.60	5.80	5.40	11.0	5.4	0.025	-1.02	-0.58	-ve	-1.40	-ve Q3
Dulamia Cotton-Z	-4.71	-3.08	8.18	8.10	8.30	8.10	16.7	7.3	0.018	-27.78	-8.46	-ve	-1.76	-ve Q3
Ambee Pharma -A	-4.71	-4.75	230.75	228.40	240.50	227.10	313.0	161.1	1.223	26.15	3.94	58.6	2.64	87.4 Q1
National Housing Fin.-B	-4.67	-5.64	28.96	28.60	33.00	27.00	59.3	18.6	18.60	12.7	0.57	50.8	0.44	724.0 Q1
Desh Garments -B	-4.23	-3.34	29.51	29.40	30.00	29.10	44.3	20.0	0.121	1.2	0.72	41.0	0.39	75.7 Q3
EBL NRB M.F.-A	-4.17	-4.23	9.29	9.20	9.50	9.20	11.0	6.0	0.483	10.88	0.22	42.2	0.52	17.9 Q3
BD Fixed Income MFA	-4.08	-6.00	9.40	9.40	9.40	9.40	10.6	8.0	0.005	10.27	0	-	0.81	11.6 Q3



Chittagong Stock Exchange															
Company	Price Chn. (%)	Price Scale		Tover		Audited		Latest		EPS		PE		EPS	PE R
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R	Q
Olympic Ind. -A	9.81	1.50	155.28	162.30	162.50	145.00	183.0	84.0	9.833	14.91	5.94	26.1	7.49	20.7	Q3
JMI Syringes MDL-A	9.79	9.79	47.10	47.10	47.10	47.10	47.1	18.8	3.273	12.83	1.12	42.1	0.32	147.2	Q1
Republic Insu -A	7.57	7.54	62.48	62.50	63.00	62.00	65.5	38.0	0.156	12.42	2.14	29.2	2.64	23.7	Q1
1st ICB M F -A	7.08	3.20	887.50	887.50	890.00	885.00	938.0	790.0	0.089	137.05	64.70	13.7	33.7	26.8	Q3
Bangas -A	6.76	6.76	450.00	450.00	450.00	450.00	485.0	59.0	0.045	11.43	3.06	147.1	7.37	61.1	Q1
Bengal Windsor-N	4.91	0.46	45.92	47.00	48.50	44.00	63.4	40.4	2.957	20.72	2.42	19.0	30.8	14.9	Q4
LankaBangla Fin. -A	4.20	0.52	58.49	59.60	61.00	57.00	85.0	30.0	10.033	31.07	1.61	36.3	1.44	40.6	Q4
Umsania Glass -A	4.15	0.32	110.46	115.10	114.70	106.90	117.0	66.2	0.055	26.03	0.50	220.9	2.88	38.4	Q4
Padma Oil Co. -A	2.11	1.09	24.93	26.60	249.90	235.00	324.9	153.0	10.252	43.67	16.38	14.8	17.69	13.7	Q4
Phoenix Financo-A	2.07	1.20	39.53	39.50	39.80	38.70	69.0	23.3	0.079	19.39	2.46	16.1	2.44	16.2	Q4