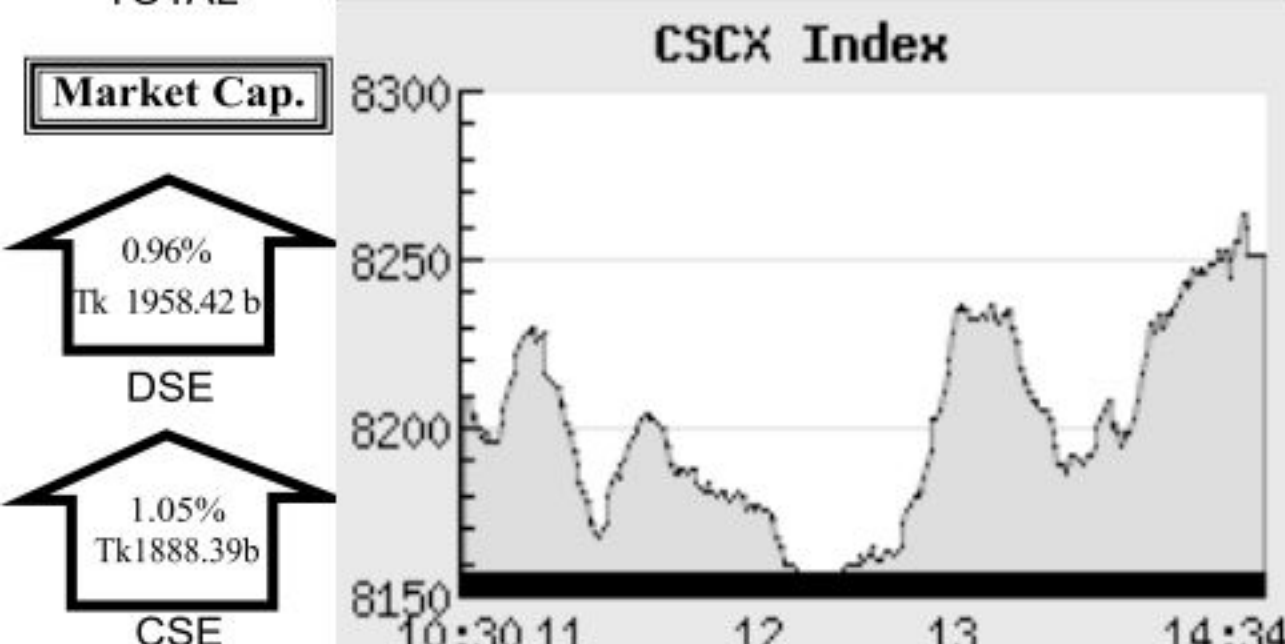
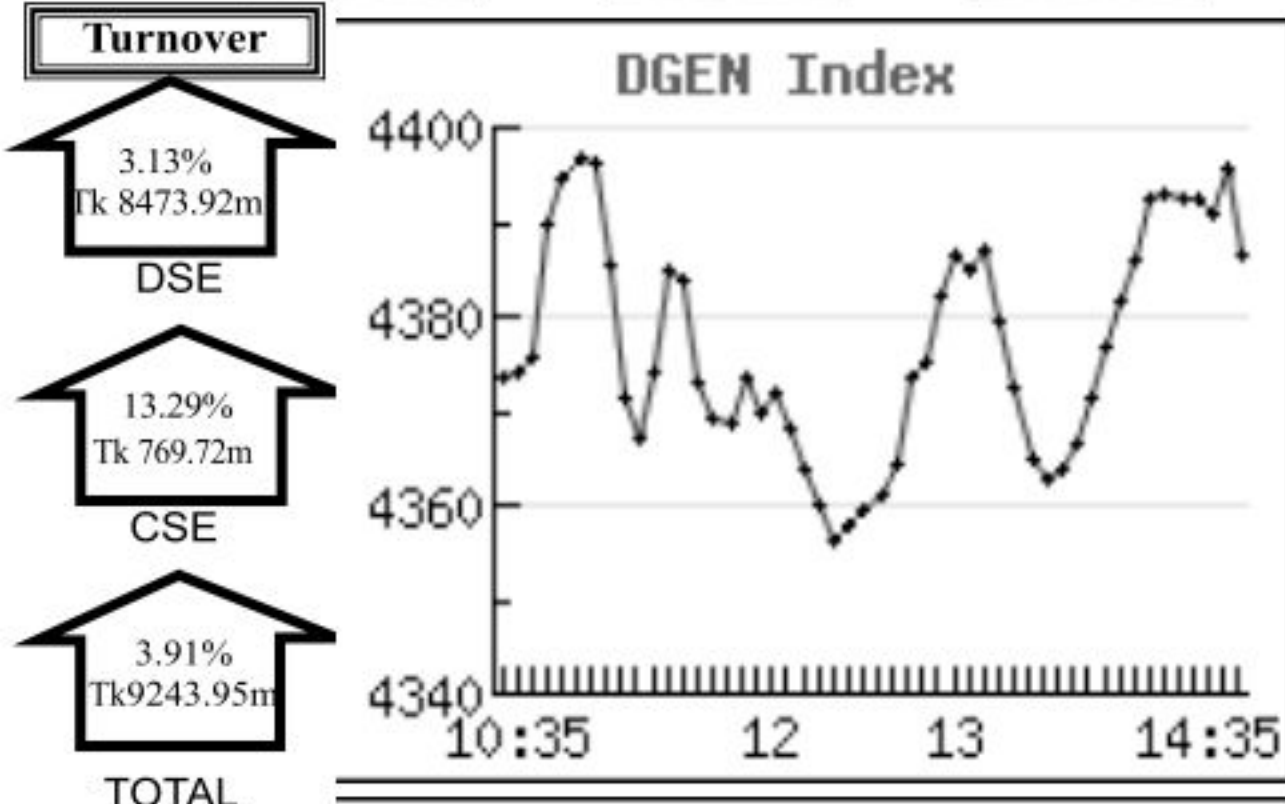


Capital Market Highlights:

INDEX				June 18 2013			
Broad Index		DSE General		DSE 30			
DSE	4184.46723	(+) 0.45%	4386.49585	(+) 0.29%	1535.96397	(+) 0.64%	
All Share		CSE CSCX		CSE 30			
CSE	12998.0244	(+) 0.48%	8248.5694	(+) 0.51%	11271.5055	(+) 0.07%	



Key Features - June 18, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,473.92	769.72	9,243.64
Turnover (Volume)	230,011.31	22,747.707	252,759.638
No. of Contract	199,952	30,940	230,892
Traded Issues	289	211	289
Issue Gain (Avg. Price Basis)	88	59	88
Issue Loss (Avg. Price Basis)	198	146	198
Unchanged Issue (Avg. Price Basis)	3	5	3
Market Cap. Equity (Billion. Tk.)	1,958.42	1,888.39	1,958.42
Market Cap. Equity (Billion US\$)	23.74	22.89	23.74

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Familytix (BD) Ltd.-N	18526000	820.11	8.87	44.27
BD Submarine Cable-A	2047069	485.34	5.25	237.09
Unique Hotel RL - N	3500581	382.17	4.13	109.17
R. N. Spinning-A	12294641	371.03	4.01	30.18
Summit Purbanchol Power-N	4591750	303.75	3.29	66.15
UNITED AIR-A	13500020	282.07	3.05	20.89
Olympic Ind.-A	1844296	272.34	2.95	147.67
Orion Pharma-N	3607500	265.14	2.87	73.5
Meghna Petroleum -A	871505	179.16	1.94	205.58
DESCO Ltd. -A	1848954	152.94	1.65	82.72
Envoy Textiles Ltd-N	2958280	146.42	1.58	49.5
Titas Gas TDCLA	1683411	138.77	1.50	82.44
aamra technologies-A	6084550	136.96	1.48	44.4
Premier Cement-N	1159600	132.58	1.43	114.33
LankaBangla Fin. -A	2344589	131.06	1.42	55.9
Aftab Auto.-A	1215885	126.61	1.37	104.13
Square Pharma -A	578930	119.16	1.29	205.82
Singer BD -A	609570	112.76	1.22	184.98
Golden Harvest Agro-N	2537400	106.41	1.15	41.93
AIMS First -A	1747100	100.38	1.09	57.45
Delta Life Insu. -Z	19900	100.27	1.08	5038.74
ICB Sonali Bank I MF-A	8089000	99.54	1.08	12.31
Active Fine Chem.-A	1265408	94.06	1.02	74.33
Confidencement A	745175	86.26	0.93	115.76
Social Islami. B-A	5018615	83.62	0.90	16.66
Jamuna Oil -A	391624	82.82	0.90	211.47
BEXIMCO Ltd. -A	1790303	82.42	0.89	46.04
Barakatullah E. D.-A	2096948	79.20	0.86	37.77
Golden Son -A	1679600	78.46	0.85	46.72
Khulna Power-A	1413078	78.26	0.85	55.38

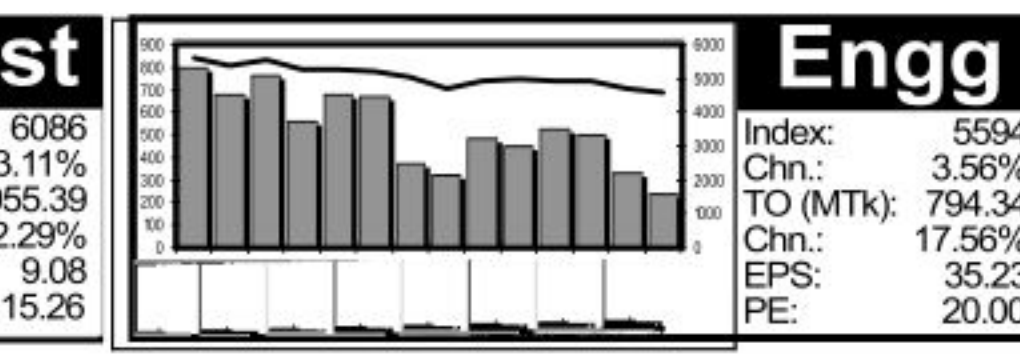
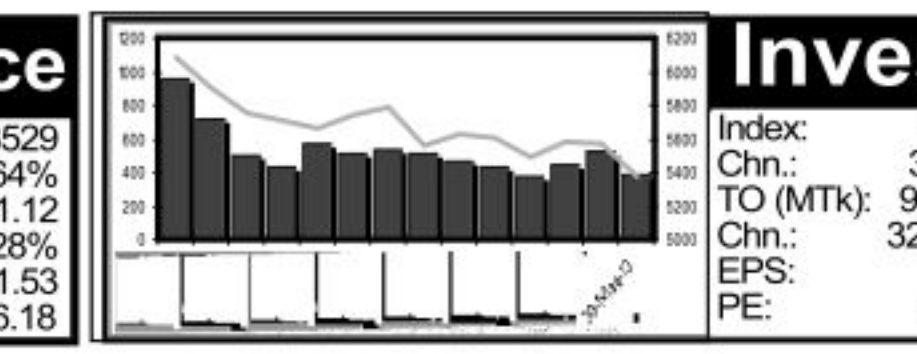
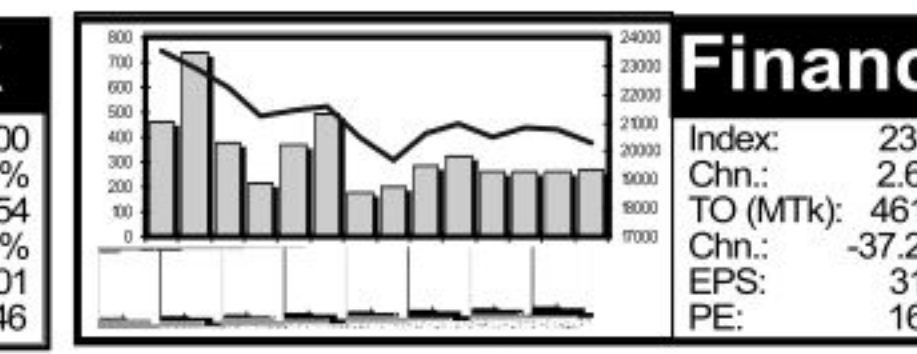
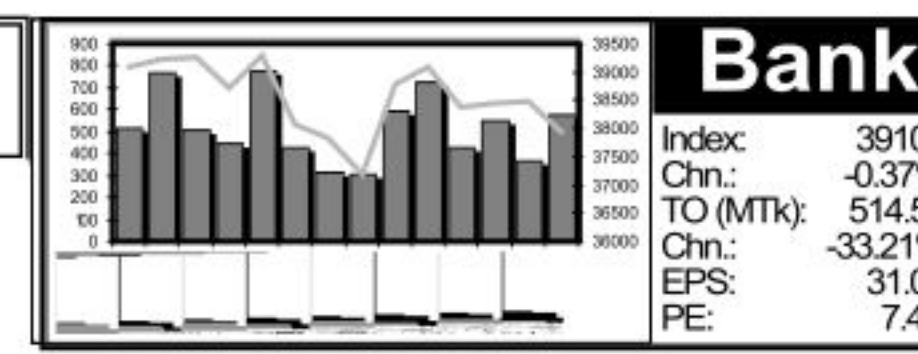
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	477.76	5.64	36.78	4.78	514.54	5.57
NBFI	432.57	5.10	28.54	3.71	461.12	4.99
Investment	890.51	10.51	64.88	8.43	955.39	10.34
Engineering	743.27	8.77	51.07	6.63	794.34	8.59
Food & Allied	222.74	2.63	16.42	2.13	239.16	2.59
Fuel & Power	1118.87	13.20	58.74	7.63	1177.61	12.74
Jute	4.18	0.05	0.00	0.00	4.18	0.05
Textile	1657.75	19.56	264.08	34.30	1921.83	20.79
Pharma & Chemical	646.41	7.63	56.12	7.29	702.53	7.60
Paper & Packaging	0.15	0.00	0.12	0.02	0.26	0.00
Service	52.84	0.62	6.34	0.82	59.18	0.64
Leather	19.49	0.23	0.26	0.03	19.75	0.21
Ceramic	37.90	0.45	1.76	0.23	39.65	0.43
Cement	340.60	4.02	35.19	4.57	375.79	4.07
Information Technology	151.83	1.79	15.27	1.98	167.11	1.81
General Insurance	170.34	2.01	6.32	0.82	176.67	1.91
Life Insurance	221.75	2.62	4.59	0.60	226.34	2.45
Telecom	512.67	6.05	33.19	4.31	545.86	5.91
Travel & Leisure	597.56	7.05	66.68	8.66	664.24	7.19
Miscellaneous	174.44	2.06	23.65	3.07	198.09	2.14
Debtenture	0.30	0.00	0.02	0.00	0.32	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.46	7.41	31.01	31.01
NBFI	16.18	16.34	31.53	32.09
Investment	15.26	14.75	9.08	9.08
Engineering	20.00	20.35	35.23	33.49
Food & Allied	18.23	18.16	127.96	129.44
Fuel & Power	12.80	12.81	60.60	60.60
Textile	11.41	10.85	23.37	23.32
Pharma. & Chemical	20.32	20.09	56.86	49.96
Paper & Printing	18.45	17.85	9.55	10.18
Service	20.36	20.35	20.17	20.17
Leather	11.63	11.53	122.17	150.90
Ceramic	25.92	25.86	15.70	15.70
Cement	16.75	16.74	43.40	43.40
IT	20.02	19.97	13.50	13.50
General Insurance	19.12	18.64	22.05	22.81
Life Insurance	24.44	24.99	52.26	52.26
Telecom	14.62	14.63	124.51	124.51
Travel & Leisure	19.62	21.54	25.53	24.89
Miscellaneous	16.76	16.89	28.38	27.63
Stock Exchanges	12.60	12.47	37.40	37.19

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Capital Gainers

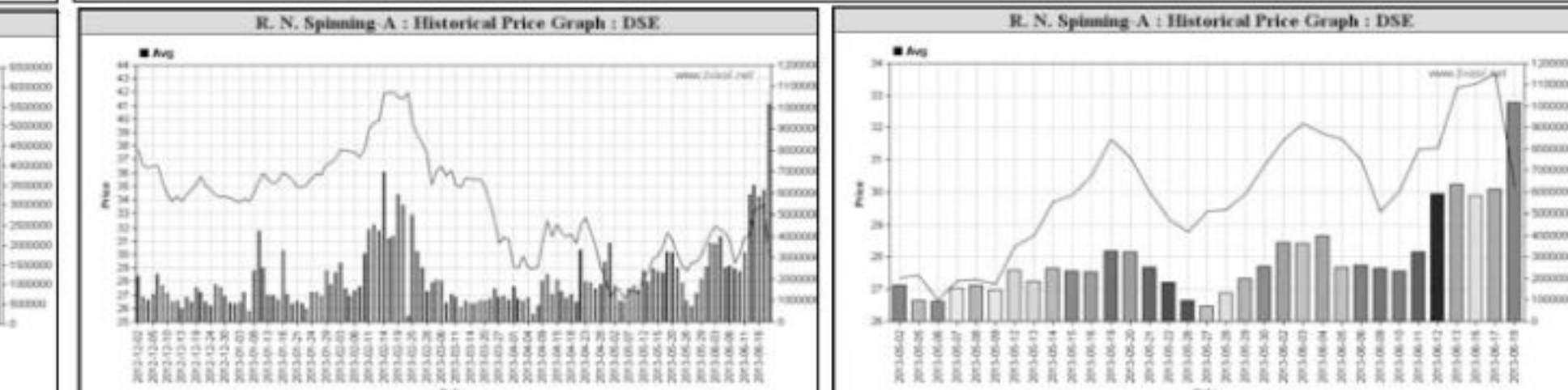
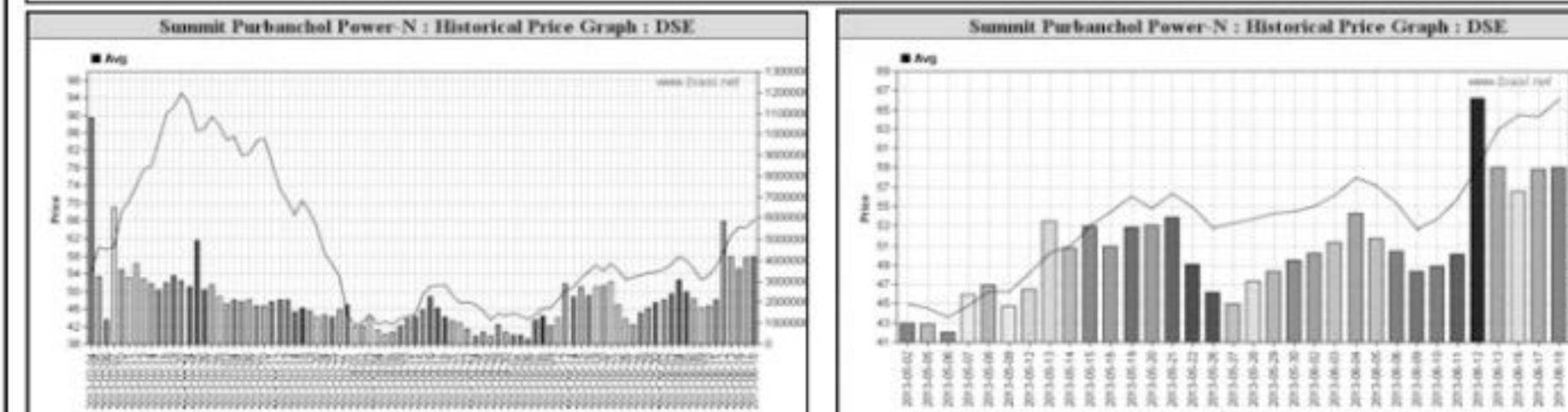
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Summit Purbanchol Power-N	9.81	2.86	66.14 69.40	69.50 56.90	97.8 39.4277.738 23.34 3.81 17.4 5.20 12.7 Q1
Green Delta M.F.-A	9.23	4.81	6.97 7.10	7.10 6.60	10.3 4.4 19.270 9.72 -0.82 -ve -0.36 -ve Q3
Orion Pharma-N	9.09	1.03	73.49 76.80	77.30 69.50	91.0 60.7229.794 68.68 5.02 14.6 5.04 14.6 Q1
NCCBL Mutual Fund-1-A	8.91	7.62	11.01 11.00	11.10 10.90	13.6 8.3 0.391 10.48 0.00 - -0.28 -ve Q1
Olympic Ind.-A	8.75	1.48	147.66 155.30	157.00 129.00	183.0 81.0265.140 14.91 5.94 24.9 7.49 19.7 Q3
DBH 1st MF-A	8.57	6.37	7.51 7.60	7.70 7.00	11.2 4.9 24.957 10.15 -1.12 -ve -0.67 -ve Q3
MBL 1st M.F.-A	8.45	5.27	7.59 7.70	7.80 7.30	9.8 4.8 13.312 9.08 -0.16 -ve -0.16 -ve Ad
Singer BD -A	8.42	0.75	184.86 194.40	196.40 162.00	196.4 112.0 97.816 45.74 9.99 18.5 6.20 29.8 Q1
AIBL 1st Is. M. F.-A	8.33	6.76	7.74 7.80	7.90 7.30	10.2 4.7 2.174 9.25 -0.07 -ve -0.07 -ve Ad
EBL First M F-A	8.25	6.01	10.40 10.50	10.60 9.90	14.8 6.3 38.970 12.62 0.99 10.5 0.57 18.2 Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
R. N. Spinning-A	-8.26	-10.54	30.14 30.00	32.00 29.50	47.5 18.8307.043 16.58 2.8 10.8 3.36 9.0 Q1
Samata Leather-Z	-4.41	-3.38	13.14 13.00	13.40 13.00	17.6 12.7 0.046 12.08 -0.07 -ve -0.05 -ve Q3
BD. Thai Alum-B	-4.33	-4.47	26.73 26.50	28.00 25.00	50.8 21.1 8.326 39.35 0.43 62.2 0.76 35.2 Q1
Renwick Jaineswar-A	-4.26	-5.11	98.93 99.00	104.70 97.20	113.0 60.0 0.277 -90 5.62 17.6 3.81 26.0 Q3
PragatiLife Insu. -A	-3.99	-3.65	110.76110.60	113.70 109.00	168.0 100.0 1.883 30.15 0.6 184.6 2.38 46.5 HY
Purabi G Insu-A	-3.97	-4.98	26.72 26.60	27.40 26.30	68.0 81.8 19.5 6.534 18.71 1.05 25.4 0.92 29.0 Q1
Kamaphuli Insur-A	-3.96	-3.12	26.98 26.70	27.90 26.60	45.1 22.0 2.096 19.42 1.56 17.3 1.04 25.9 Q1
Kohinoor Chem-A	-3.94	-4.11	221.70222.00	227.00 211.00	315.0 145.0 1.042 10.49 9.52 23.3 10.73 20.7 Q3
Pragati Gen. I-A	-3.91	-2.30	59.91 59.00	61.00 55.30	76.0 40.0 1.354 50.3 2.01 29.8 5.04 11.9 Q3
Meghna Con. Milk-B	-3.80	-4.00	7.68 7.60	8.00 7.60	18.3 6.5 0.169 -16.22 -6.68 -ve -3.23 -ve Q3



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
IFIL Islamic M.F.1-A	10.00	6.77	6.47 6.60	6.60 6.00	9.9 4.1 4.283 10.45 0.00 - 0.09 71.9 Q3
JMI Syringes MDL-A	9.86	9.86	32.30 32.30	32.30 32.30	32.3 18.8 0.872 12.83 1.05 30.8 1.30 24.8 HY
Premier Cement-N	9.25	7.31	114.74116.90	117.70 109.70	122.0 65.4 11.796 22.92 3.59 32.0 4.95 23.2 Q3
DESCO Ltd.-A	9.11	4.27	84.07 86.20	86.80 78.20	103.7 60.9 2.356 35.25 28.0 30.0 3.60 23.4 Q3
IFIC 1st MF-A	7.87	5.69	9.47 9.60	9.70 9.20	12.1 5.7 0.682 11.88 0.47 20.1 0.53 17.9 Q3
EBL First M F-A	7.14	5.61	10.36 10.50	9.90 10.00	14.8 6.4 2.285 12.62 0.99 10.5 0.57 18.2 Q3
DBH 1st MF-A	7.04	4.82	7.40 7.60	7.70 7.10	11.3 4.8 3.681 10.15 -1.12 -ve -0.67 -ve Q3
1st Janata Bank MF-A	7.04	3.93	7.41 7.60	7.70 7.10	10.4 4.9 2.606 10.68 -1.23 -ve -0.45 16.5 Q3
MBL 1st M. F.-A	6.94	5.95	7.66 7.70	7.80 7.50	8.5 4.9 0.436 9.08 -0.16 -ve -0.16 -ve Ad

Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Rupali Life Insur-A	-8.33	-8.33	110.00 110.00	110.00 110.00	185.0 98.0 0.055 31.25 3.75 29.3 5.33 20.6 Q3
R. N. Spinning-A	-8.23	-9.89	30.34 30.10	32.50 29.50	46.9 20.0 63.990 16.58 2.8 10.8 3.36 9.0 Q1
B I F C-A	-5.77	-4.39	19.58 19.60	19.60 19.50	41.5 16.0 0.049 18.58 0.15 130.5 -2.08 -ve Q1
Northern G Insur-A	-5.77	-5.40	45.86 45.70	47.00 45.30	63.6 27.5 0.413 11.15 1.77 25.9 6.28 7.3 Q1
Asia Pacific Insu. -A	-5.63	-5.76	33.53 33.50	33.60 33.50	43.9 24.5 0.050 13.76 1.84 18.2 2.80 12.0 Q1
National Polymer -A	-4.65	-4.03	41.00 41.00	41.00 41.00	49.0 29.4 0.012 324.37 2.01 20.4 2.11 19.4 Q3
Phoenix Insur-A	-3.93	-2.38	43.95 44.00	44.10 42.00	76.5 40.0 0.036 20.96 2.7 16.3 2.92 15.1 Q1
BGIC-A	-3.92	-3.55	32.07 31.90	32.50 31.80	44.1 21.8 0.719 20.33 1.65 19.4 2.96 10.8 Q1
Paramount Insur-A	-3.70	-3.70	26.00 26.00	26.00 26.00	33.9 21.0 0.026 13.19 1.26 26.0 1.60 16.3 Q1
Union Capital-A	-3.57	-2.11	27.37 27.00	27.60 27.00	39.0 18.0 0.155 17.85 0.54 50.7 -0.88 -ve Q1

